efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93492354009197

OMB No 1545-1150

Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-EZ and its instructions is at <u>www.irs.gov/form990</u>.

Open to Public Inspection

| A I | For th | e 2015 calenda | r year, or tax year beginning 07-01-2015 , and ending 06-30-2 | 016 | | | |
|----------------|-------------------|----------------------------|--|-----------------|-----------------------------------|--------|---------------------|
| _ | | f applicable | C Name of organization THE AMERICAN LEGION ANAHEIM POST 72 | | D Employ | er ide | entification number |
| | Address Name c | change | | | 95-633 | 9268 | |
| - | initial re | _ | Number and street (or P O box, if mail is not delivered to street address) Room/sui | te | E Telephon | e num | ber |
| - | | turn/terminated | | | | (714) | 635-7960 |
| Amended return | | ed return | City or town, state or province, country, and ZIP or foreign postal code ANAHEIM, CA 92805 | | F Group Ex | | |
| \[\tag{\tau} | Applicat | ion pending | ANAPIELIN, CA 92003 | | Number | • | 0925 |
| | | | | | | | |
| G A | ccour | ntıng Method | Cash Accrual Other (specify) ► | required | √ If the to attach 00,990-E | Sche | |
| I W | ebsit | e: ► <u>N/A</u> | | (1011101) | ,0,330 L | 2,01 | 330 11) |
| J Ta | x-exen | npt status (check o | only one) - 501(c)(3) | | | | |
| K F | orm of | f organization | ✓Corporation Trust Association Other | | | | |
| | | _ | 7b to line 9 to determine gross receipts If gross receipts are \$200,000 | or more, or it | f total ass | ets (F | Part II, column |
| (B) | below | | or more, file Form 990 instead of Form 990-EZ | | ▶ \$ 10 | | |
| P | art I | Revenue Check if the | , Expenses, and Changes in Net Assets or Fund Balance e organization used Schedule O to respond to any question in this Part 1 | s (see the In | structions | for P | 'art I) |
| | 1 | Contributions | , gifts, grants, and similar amounts received | | | 1 | |
| | 2 | Program serv | ce revenue including government fees and contracts | | | 2 | |
| | 3 | Membership d | lues and assessments | | | 3 | 36,746 |
| | 4 | Investment in | come | | | 4 | |
| | 5a | Gross amount | from sale of assets other than inventory | a | | | |
| 잌 | ь | Less cost or | other basis and sales expenses | ь | 0 | | |
| Revenue | С | Gain or (loss) | from sale of assets other than inventory (Subtract line 5b from line 5a) | | | 5c | |
| Ŗ | 6 | Gaming and fu | indraising events | | | | |
| | а | Gross income | from gaming (attach Schedule G if greater than \$15,000) | a | | | |
| | ь | Cross income | from fundraising events (not including \$ of contributions | | | | |
| | | | ng events reported on line 1) (attach Schedule G if the | | | | |
| | | sum of such g | ross income and contributions exceeds \$15,000) | ь | 0 | | |
| | С | Less directe | xpenses from gaming and fundraising events | ic | 0 | | |
| | d | Net income or | | otract line 6c) |) | 6d | |
| | 7a | Gross sales o | finventory, less returns and allowances | 'a | 64,494 | | |
| | ь | Less cost of | goods sold | b | 16,660 | | |
| | С | Gross profit o | r (loss) from sales of inventory (Subtract line 7b from line 7a) | | | 7c | 47,834 |
| | 8 | Other revenue | e (describe in Schedule O) | | | 8 | |
| | 9 | Total revenue | . Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 | | • | 9 | 84,580 |
| | 10 | Grants and si | milar amounts paid (list in Schedule O) | | | 10 | |
| | 11 | | to or for members | | | 11 | |
| | 12 | · · | r compensation, and employee benefits | | | 12 | 31,512 |
| Š | 13 | | ees and other payments to independent contractors | | | 13 | 2,715 |
| Expenses | 14 | | ent, utilities, and maintenance | | | 14 | , |
| χĎ | 15 | | cations, postage, and shipping | | | 15 | |
| ш | 16 | | es (describe in Schedule O) | | | 16 | 44,128 |
| | 17 | · | es. Add lines 10 through 16 | | • | 17 | 78,355 |
| | 18 | | ficit) for the year (Subtract line 17 from line 9) | | * | 18 | 6,225 |
| Net Assets | | , | fund balances at beginning of year (from line 27, column (A)) (must agr | | | 10 | 0,223 |
| AS | 19 | | | ee with | | | 20.600 |
| ¥ | 20 | • | gure reported on prior year's return) | | • • | 19 | 20,688 |
| _ | 20 | _ | s in net assets or fund balances (explain in Schedule 0) | | | 20 | 26.012 |
| | 21 | net assets or | fund balances at end of year Combine lines 18 through 20 | | | 21 | 26,913 |

Check if the organization used Schedule O to respond to any question in this Part II

Page **2**

(A) Beginning of year (B) End of year 22 Cash, savings, and investments 20,688 22 26,913 23 Land and buildings 23 24 Other assets (describe in Schedule O) 24 25 25 Total assets 20,688 26,913 26 Total liabilities (describe in Schedule O) 26 20,688 27 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) . 26,913 Statement of Program Service Accomplishments (see the instructions for Part III) Expenses Check if the organization used Schedule O to respond to any question in this Part III (Required for section 501 (c)(3) and 501(c)(4) What is the organization's primary exempt purpose? organizations, optional for PROVIDE SERVICES TO VETERANS others) Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title 28 See Additional Data Table (Grants \$) If this amount includes foreign grants, check here . 28a 29 If this amount includes foreign grants, check here . . . ▶ □ (Grants \$) 29a (Grants \$) If this amount includes foreign grants, check here . 30a 31 Other program services (describe in Schedule O) If this amount includes foreign grants, check here 31a ▶ 32 Total program service expenses (add lines 28a through 31a) 32 List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV) (a) Name and title (b) A verage (c)Reportable (d) Health benefits, (e) Estimated hours per week compensation contributions to amount devoted to position (Forms W-2/1099employee benefit plans, of other MISC) (if not paid, and deferred compensation enter -0-) compensation JEFF SINGLETON 10 00 0 COMMANDER RICHARD SMITH 10 00 0 1ST VICE CMDR GARRY ANDERSON 10.00 0 FINANCE OFCR HAROLD HASS 10 00 0 ADJUTANT JOE WEIDNER 15 00 0 FINANCE OFFICER

| Form | 990-EZ (2015) | | | Page : |
|------|---|-------------|--------|--------|
| Pa | rt V Other Information (Note the Schedule A and personal benefit contract statement requirem | ents i | n the | |
| | instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part | <u>v</u> | | 🗸 |
| | | | Yes | No |
| 33 | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a | | | |
| | detailed description of each activity in Schedule O | 33 | | No |
| 34 | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change | | | |
| | on Schedule O (see instructions) | 34 | | No |
| 35a | Did the organization have unrelated business gross income of \$1,000 or more during the year from business | | | |
| | activities (such as those reported on lines 2, 6a, and 7a, among others)? | 35a | | No |
| b | If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule C | 35b | | No |
| С | Was the organization a section $501(c)(4)$, $501(c)(5)$, or $501(c)(6)$ organization subject to section $6033(e)$ notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III | 35c | | No |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N | 36 | | No |
| 37a | Enter amount of political expenditures, direct or indirect, as described in the instructions 37a | | | |
| b | Did the organization file Form 1120-POL for this year? | 37b | | No |
| 38a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were | | | |
| | any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? | 38a | | No |
| b | If "Yes," complete Schedule L, Part II and enter the total amount involved . 38b | | | |
| 39 | Section 501(c)(7) organizations Enter | 1 | | |
| | Initiation fees and capital contributions included on line 9 39a 0 | | | |
| ь | Gross receipts, included on line 9, for public use of club facilities 39b 0 | 1 | | |
| 40a | Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under | 1 | | |
| | section 4911 ▶, section 4912 ▶, section 4955 ▶ | | | |
| b | Section $501(c)(3)$, $501(c)(4)$, and $501(c)(29)$ organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b | | |
| c | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections4912, 4955, and 4958 ▶ | | | |
| d | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization | | | |
| _ | All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter | \vdash | | - |
| | transaction? If "Yes," complete Form 8886-T | 40e | | No |
| | List the states with which a copy of this return is filed | | 4) 505 | |
| 42a | The organization's books are in care of ► JOE WEIDNER | | | -/960 |
| | Located at ► 936 N LEMON STREET ANAHEIM, CA ZIP + 4 | 92 | 805 | |
| b | At any time during the calendar year, did the organization have an interest in or a signature or other authority | Γ | Yes | No |
| | over a financial account in a foreign country (such as a bank account, securities account, or other financial | 42b | 163 | No |
| | account)? | 720 | | H |
| | If "Yes," enter the name of the foreign country • | | | |
| | | | | |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and | | | |
| | Financial Accounts (FBAR) | | | |
| c | At any time during the calendar year, did the organization maintain an office outside the U S? | 42 c | | No |
| | If "Yes," enter the name of the foreign country • | | | |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here | | .▶ [| _ |
| | and enter the amount of tax-exempt interest received or accrued during the tax year • 43 | | | |
| | | | Yes | No |
| 44a | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of | | 103 | |
| ra | Form 990-EZ | 44a | | No |
| h | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed | 770 | | H 110 |
| ט | instead of Form 990-EZ | 44b | | No |
| c | Did the organization receive any payments for indoor tanning services during the year? | 44c | | No |
| d | If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an | | | |
| | explanation in Schedule O | 44d | | No |
| 45a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 45a | | No |
| 45b | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-F7 (see instructions) | 45b | | No |

| Form 990 | 0-EZ | (2015) | | | | | | | Page 4 |
|----------------|--|--|--|-------------------------|---------------|----------------------------------|-------------------------------|-----------|---------------|
| | | | | | | | | Yes | No |
| 46 Did | d the | organization engage, directly or indir | rectly, in political can | npaign activities or | n behalf of o | or in opposition t | :o | | |
| car | ndıdat | es for public office? If "Yes," compl | ete Schedule C, Part | · | | | · 46 | | No |
| Part V | _ | Section 501(c)(3) organizat | | | | | | | |
| | | All section 501(c)(3) organization and 51 | ons must answer qu | uestions 47-49b | and 52, a | nd complete t | he tables | s for lir | nes 50 |
| | (| and 51 Check if the organization used Sched | dule O to respond to a | any question in this | Part VI . | | | [| _ |
| | | | | | | | | Yes | No |
| | | | | | | | _ | | |
| | | organization engage in lobbying acti ' complete Schedule C, Part II | vities or have a secti | on 501(h) election | in effect du | iring the tax yea | . 47 | | |
| | | ganization a school as described in | costion 170/h)/1)/A | \(u\)3 | nloto Scho | dulo E | 48 | | |
| | | | | | | uule E . | 49a | | |
| 49a Did | d the | organization make any transfers to a | ın exempt non-charita | able related organiz | zation? | | • | | |
| b If" | 'Yes,' | was the related organization a sect | ion 527 organization | · | | | . 49b | | |
| | | e this table for the organization's fiv | | | | | | | |
| | | es) who each received more than \$1 | | _ | | | | | |
| (a | (a) Name and title of each employee (b) Average (c) Reportable (d) Health benefits, leading to the compensation contributions to | | | | | (e) Es | (e) Estimated amount of other | | |
| | | | devoted to position | (Forms W-2/109 MISC) | | yee benefit plan and deferred | s, co | mpensa | ition |
| | | | | MISC | I . | ompensation | | | |
| | | | | | | | | | |
| NONE | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| f T | otalr | number of other employees paid over | - # 1 0 0 0 0 0 | | • | | | | |
| • ' | otari | difficer of other employees paid over | \$100,000 · | | | | | | |
| 51 Co | mplet | e this table for the organization's fiv | e highest compensat | ed independent coi | ntractors w | ho each receive | d more th | an \$10 | 0.000 |
| | | ensation from the organization If the | ere is none, enter "No | ne " | | | | | |
| | | (a) Name and business address of | each independent cor | tractor | (b) ⊤y | pe of service | (c) Com | pensati | <u>on</u> |
| NONE | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| d T | otal r | number of other independent contrac | tors each receiving o | ver\$100,000 | | • | | | |
| | | e organization complete Schedule A | ? NOTE. All Section 5 | 01(c)(3) organızat | ions must | attach a | | | |
| C | compl | eted Schedule A | | | | | . • | Yes | s No |
| | | | | | | | | | |
| knowledg | e and | of perjury, I declare that I have exami belief, it is true, correct, and complete | | | | | | | |
| knowledg | e. | | | | | | | | |
| | N. | ***** | | | | 2047 42 25 | | | |
| Sign | , • | ***** 2017-12-20 gnature of officer Date | | | | | | | |
| Here | | JOE WEIDNER FINANCE OFFICER | | | | | | | |
| | | Type or print name and title | | | | | _ | | |
| | | Print/Type preparer's name OSCAR GARZA | Preparer's signature | | | Check I If PTI | N 0286152 | | |
| Paid | | Firm's name Monica Kurtz And Ass | sociates | I | | self-employed Firm's EIN ▶ | | | |
| Prepai | | | | | | | | | |
| Use O | nıy | | Firm's address ▶ 311 S State College BLVD Phone no (714) 635-585 | | | 5-5852 | | | |
| | | Anaheim, CA 928064 | | | 1 | | | | |
| May the 1 | IRS d | iscuss this return with the preparer | shown above? See in: | structions | | <u></u> ► | ✓Yes | _ N∈ | <u> </u> |

Additional Data

Software ID: 15000324

Software Version: 2015v3.0

EIN: 95-6339268

Name: THE AMERICAN LEGION ANAHEIM POST 72

Form 990EZ, Part III - Statement of Program Service Accomplishments

| Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title. | | Expenses (Required for 501(c)(3) and 501(c)(4) organizations and 4947(a)(1) trusts; optional for others.) | | |
|---|-----|---|--|--|
| VA HOSPITAL - PROVIDE ARTICLES OF CLOTHING & TOILETRIES AS NEEDED, ENSURE OTHER 28 NEEDS ARE MET THROUGH VISITATIONS AND DONATIONS, OVER 500 VETS SERVED (Grants \$) | 28a | | | |

Form 990EZ, Part III - Statement of Program Service Accomplishments Expenses (Required for 501(c)(3) and Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise 501(c)(4) organizations and manner, describe the services provided, the number of persons benefited, and other relevant information

for each program title.



4947(a)(1) trusts; optional

29a

Form 990EZ, Part III - Statement of Program Service Accomplishments

| Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title. | | | 501(c)(4) organizations and 4947(a)(1) trusts; optional for others.) | | |
|---|--|-----|--|--|--|
| | DE OPPORTUNITY FOR EIGHT HIGH SCHOOL JUNIOR BOYS TO ULATED GOVERNMENT EXPERIENCE | | | | |
| (Grants \$) | If this amount includes foreign grants, check here ▶ ☐ | 30a | | | |

Expenses
(Required for 501(c)(3) and

| efile GRAPHIC | print - DO NOT PROCESS | As Filed Data - | D | LN: 93492354009197 |
|---|-------------------------|---|---------------------------------------|--|
| SCHEDULE (Form 990 or 990-EZ) Department of the Treasury Internal Revenue Service | Complete to pro | ovide information for resor 990-EZ or to provide a Attach to Form 99 | or 990-EZ) and its instructions is at | OMB No 1545-0047 2015 Open to Public Inspection |
| Name of the organ THE AMERICAN LEGIOI | N ANAHEIM POST 72 | | Employer id | entification number |
| Return Reference | O, Supplemental Informa | | planation | |
| Other Expenses 1012 | Insurance \$3717 | | | |

Return Explanation
Reference

Other UTILITIES \$14731 Expenses 1

990 Schedule O, Supplemental Information Return Explanation Reference Other LOAN EXPENSE \$8900

990 Schedule O, Supplemental Information Return Explanation Reference Other MAINTENANCE & REPAIRS \$5051

990 Schedule O, Supplemental Information Return Explanation Reference Other MEMBERSHIP COST \$4702

990 Schedule O, Supplemental Information Return Explanation Reference Other JANITORIAL \$3975

990 Schedule O, Supplemental Information Return Explanation Reference Other MISC EXPENSE \$2101

990 Schedule O, Supplemental Information Return Explanation Reference Other LICENSES \$951