

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

**Return of Private Foundation
 or Section 4947(a)(1) Trust Treated as Private Foundation**

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 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation AP REILLY FOUNDATION		A Employer identification number 95-4768218	
% VICKI CHRISTIANSON			
Number and street (or P.O. box number if mail is not delivered to street address) 808 WILSHIRE BLVD FOURTH FLOOR	Room/suite	B Telephone number (see instructions) (310) 434-7300	
City or town, state or province, country, and ZIP or foreign postal code SANTA MONICA, CA 90401		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>71,076,967</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	189,027			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	189,027		0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	110,115			110,115
	19 Depreciation (attach schedule) and depletion	1,583,802			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	81,982			81,982
	24 Total operating and administrative expenses. Add lines 13 through 23	1,775,899		0	192,097
	25 Contributions, gifts, grants paid	0			0
26 Total expenses and disbursements. Add lines 24 and 25	1,775,899		0	192,097	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-1,586,872				
b Net investment income (if negative, enter -0-)			0		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	461	3,425	3,425
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ <u>63,182,188</u> Less: accumulated depreciation (attach schedule) ▶ <u>15,833,590</u>	48,932,400	47,348,598	71,073,542
15 Other assets (describe ▶ _____)	447,342	441,308		
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	49,380,203	47,793,331	71,076,967	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	49,380,203	47,793,331	
29 Total net assets or fund balances (see instructions)	49,380,203	47,793,331		
30 Total liabilities and net assets/fund balances (see instructions) .	49,380,203	47,793,331		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	49,380,203
2 Enter amount from Part I, line 27a	2	-1,586,872
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	47,793,331
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	47,793,331

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{		}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved				2
3 Reserved				3
4 Reserved				4
5 Reserved				5
6 Reserved				6
7 Reserved				7
8 Reserved				8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total tax due and overpayment are calculated in rows 9-11.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax on political expenditures, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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Table with 3 columns: Question, Yes, No. Rows 15-16 regarding nonexempt charitable trusts and foreign accounts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
<i>If "Yes" to 6b, file Form 8870.</i>			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MEL GIBSON 808 WILSHIRE BLVD 4TH FLOOR SANTA MONICA, CA 90401	DIRECTOR/CEO as needed 0	0	0	0
VICKI CHRISTIANSON 808 WILSHIRE BLVD 4TH FLOOR SANTA MONICA, CA 90401	SECRETARY/CFO as needed 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000. ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	4,188
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,188
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,188
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	63
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,125
6	Minimum investment return. Enter 5% of line 5.	6	206

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	
b	Income tax for 2020. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	192,097
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	192,097
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	192,097

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 2018, 2017, 2016		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>192,097</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9:				
a Excess from 2016.				
b Excess from 2017.				
c Excess from 2018.				
d Excess from 2019.				
e Excess from 2020.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
0					0
b 85% of line 2a	0				0
c Qualifying distributions from Part XII, line 4 for each year listed	192,097	181,542	172,108	172,373	718,120
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	192,097	181,542	172,108	172,373	718,120
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets	71,076,967	70,885,531	70,686,249	70,498,286	283,147,033
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	47,789,906	49,379,742	50,960,080	52,518,301	200,648,029
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	137	4	35	152	328
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
MEL GIBSON
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NA
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions
- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:
-
- b** The form in which applications should be submitted and information and materials they should include:
-
- c** Any submission deadlines:
-
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total				▶ 3a
b <i>Approved for future payment</i>				
Total				▶ 3b

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: AP REILLY FOUNDATION

EIN: 95-4768218

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SAFE	2000-04-30	1,128	1,128	M7					
CABINETS	2000-08-31	2,375	2,375	M7					
BUILDING-MISSION 2	2000-01-01	396,873	203,096	M39		10,176			
LAND	2000-05-19	1,323,933		L					
BUILDING IMPROVEMT	2000-01-01	32,843	16,805	M39		842			
BUILDING IMPROVEMT	2000-04-30	30,863	15,590	M39		791			
BUILDING IMPROVEMT	2000-06-30	1,723	860	M39		44			
BUILDING IMPROVEMT	2000-07-31	7,179	3,580	M39		184			
BUILDING IMPROVEMT	2000-08-31	99,465	49,406	M39		2,550			
BUILDING IMPROVEMT	2000-09-30	17,932	8,874	M39		460			
BUILDING IMPROVEMT	2000-10-31	58,335	28,736	M39		1,496			
BUILDING IMPROVEMT	2000-11-30	17,081	8,377	M39		438			
BUILDING IMPROVEMT	2000-12-31	17,914	8,740	M39		459			
BUILDING IMPROVEMT	2001-01-31	13,981	6,789	M39		358			
BUILDING IMPROVEMT	2001-02-28	38,977	18,856	M39		999			
BUILDING IMPROVEMT	2001-03-31	12,980	6,257	M39		333			
BUILDING IMPROVEMT	2001-04-30	10,803	5,182	M39		277			
BUILDING IMPROVEMT	2001-05-31	16,675	7,971	M39		428			
BUILDING IMPROVEMT	2001-06-30	13,335	6,341	M39		342			
BUILDING IMPROVEMT	2001-07-31	55,755	26,395	M39		1,430			

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING IMPROVEMT	2001-08-31	25,885	12,201	M39		664			
BUILDING IMPROVEMT	2001-09-30	16,376	7,682	M39		420			
BUILDING IMPROVEMT	2001-10-31	44,588	20,812	M39		1,143			
BUILDING IMPROVEMT	2001-11-30	108,436	50,388	M39		2,780			
BUILDING IMPROVEMT	2001-12-31	125,883	58,237	M39		3,228			
BUILDING IMPROVEMT	2002-01-31	83,343	38,377	M39		2,137			
BUILDING IMPROVEMT	2002-02-28	87,866	40,272	M39		2,253			
BUILDING IMPROVEMT	2002-03-31	182,286	83,158	M39		4,674			
BUILDING IMPROVEMT	2002-04-30	168,430	76,482	M39		4,319			
BUILDING IMPROVEMT	2002-05-31	166,035	75,030	M39		4,257			
BUILDING IMPROVEMT	2002-06-30	134,890	60,674	M39		3,459			
BUILDING IMPROVEMT	2002-07-31	168,663	75,507	M39		4,325			
BUILDING IMPROVEMT	2002-08-31	195,226	86,979	M39		5,006			
BUILDING IMPROVEMT	2002-09-30	112,941	50,077	M39		2,896			
BUILDING IMPROVEMT	2002-10-31	100,369	44,294	M39		2,574			
BUILDING IMPROVEMT	2002-11-30	132,730	58,277	M39		3,403			
BUILDING IMPROVEMT	2002-12-31	143,484	62,696	M39		3,679			
BUILDING IMPROVEMT	2003-01-31	64,114	27,879	M39		1,644			
BUILDING IMPROVEMT	2003-02-28	67,733	29,312	M39		1,737			
BUILDING IMPROVEMT	2003-03-31	34,208	14,726	M39		877			

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING IMPROVEMT	2003-04-30	46,539	19,933	M39		1,193			
BUILDING IMPROVEMT	2003-05-31	27,969	11,920	M39		717			
BUILDING IMPROVEMT	2003-06-30	34,923	14,805	M39		895			
BUILDING IMPROVEMT	2003-07-31	14,562	6,139	M39		373			
BUILDING IMPROVEMT	2003-09-30	202	82	M39		5			
BUILDING IMPROVEMT	2006-10-01	1,355	456	M39		35			
FIXTURE	2007-12-01	10,000	10,000	M7					
BUILDING IMPROVEMT	2008-10-06	3,771	1,087	M39		97			
BUILDING IMPROVEMT	2008-12-01	9,871	2,794	M39		253			
BUILDING IMPROVEMT	2009-01-31	27,986	7,868	M39		718			
BUILDING-MISSION	2011-07-01	58,526,693	12,693,851	M39		1,500,624			
JOHN DEERE 210LE	2011-07-13	44,152	44,151	M5					
WOOD CHIPPER	2011-07-21	15,458	15,458	M5					
GALLON SPRAYER	2011-08-15	3,609	3,609	M5					
HPX DIESEL GR	2011-10-13	10,885	10,885	M5					
BUILDING IMROVEMT	2014-03-27	49,455	7,344	M39		1,268			
BUILDING IMPROVEMT	2018-01-30	4,030	202	M39		103			
BUILDING IMPROVEMT	2018-02-08	10,083	485	M39		259			
BUILDING IMPROVEMT	2018-04-28	7,010	307	M39		180			

**TY 2020 Land, Etc.
Schedule**

Name: AP REILLY FOUNDATION

EIN: 95-4768218

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
SAFE	1,128	1,128		
CABINETS	2,375	2,375		
BUILDING-MISSION 2	396,873	213,272	183,601	
LAND	1,323,933		1,323,933	
BUILDING IMPROVEMT	32,843	17,647	15,196	
BUILDING IMPROVEMT	30,863	16,381	14,482	
BUILDING IMPROVEMT	1,723	904	819	
BUILDING IMPROVEMT	7,179	3,764	3,415	
BUILDING IMPROVEMT	99,465	51,956	47,509	
BUILDING IMPROVEMT	17,932	9,334	8,598	
BUILDING IMPROVEMT	58,335	30,232	28,103	
BUILDING IMPROVEMT	17,081	8,815	8,266	
BUILDING IMPROVEMT	17,914	9,199	8,715	
BUILDING IMPROVEMT	13,981	7,147	6,834	
BUILDING IMPROVEMT	38,977	19,855	19,122	
BUILDING IMPROVEMT	12,980	6,590	6,390	
BUILDING IMPROVEMT	10,803	5,459	5,344	
BUILDING IMPROVEMT	16,675	8,399	8,276	
BUILDING IMPROVEMT	13,335	6,683	6,652	
BUILDING IMPROVEMT	55,755	27,825	27,930	
BUILDING IMPROVEMT	25,885	12,865	13,020	
BUILDING IMPROVEMT	16,376	8,102	8,274	
BUILDING IMPROVEMT	44,588	21,955	22,633	
BUILDING IMPROVEMT	108,436	53,168	55,268	
BUILDING IMPROVEMT	125,883	61,465	64,418	
BUILDING IMPROVEMT	83,343	40,514	42,829	
BUILDING IMPROVEMT	87,866	42,525	45,341	
BUILDING IMPROVEMT	182,286	87,832	94,454	
BUILDING IMPROVEMT	168,430	80,801	87,629	
BUILDING IMPROVEMT	166,035	79,287	86,748	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDING IMPROVEMT	134,890	64,133	70,757	
BUILDING IMPROVEMT	168,663	79,832	88,831	
BUILDING IMPROVEMT	195,226	91,985	103,241	
BUILDING IMPROVEMT	112,941	52,973	59,968	
BUILDING IMPROVEMT	100,369	46,868	53,501	
BUILDING IMPROVEMT	132,730	61,680	71,050	
BUILDING IMPROVEMT	143,484	66,375	77,109	
BUILDING IMPROVEMT	64,114	29,523	34,591	
BUILDING IMPROVEMT	67,733	31,049	36,684	
BUILDING IMPROVEMT	34,208	15,603	18,605	
BUILDING IMPROVEMT	46,539	21,126	25,413	
BUILDING IMPROVEMT	27,969	12,637	15,332	
BUILDING IMPROVEMT	34,923	15,700	19,223	
BUILDING IMPROVEMT	14,562	6,512	8,050	
BUILDING IMPROVEMT	202	87	115	
BUILDING IMPROVEMT	1,355	491	864	
FIXTURE	10,000	10,000		
BUILDING IMPROVEMT	3,771	1,184	2,587	
BUILDING IMPROVEMT	9,871	3,047	6,824	
BUILDING IMPROVEMT	27,986	8,586	19,400	
BUILDING-MISSION	58,526,693	14,194,475	44,332,218	
JOHN DEERE 210LE	44,152	44,151	1	
WOOD CHIPPER	15,458	15,458		
GALLON SPRAYER	3,609	3,609		
HPX DIESEL GR	10,885	10,885		
BUILDING IMROVEMT	49,455	8,612	40,843	
BUILDING IMPROVEMT	4,030	305	3,725	
BUILDING IMPROVEMT	10,083	744	9,339	
BUILDING IMPROVEMT	7,010	487	6,523	

TY 2020 Other Assets Schedule**Name:** AP REILLY FOUNDATION**EIN:** 95-4768218**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ARTWORK	416,375	416,375	
PREPAID EXPENSES	30,967	24,933	

TY 2020 Other Expenses Schedule**Name:** AP REILLY FOUNDATION**EIN:** 95-4768218**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,590			2,590
INSURANCE - GENERAL	79,373			79,373
POSTAGE	19			19

TY 2020 Taxes Schedule**Name:** AP REILLY FOUNDATION**EIN:** 95-4768218**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	110,055			110,055
TAXES - FTB	10			10
TAXES - OTHER	50			50

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2020

Name of the organization
AP REILLY FOUNDATION

Employer identification number
95-4768218

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
AP REILLY FOUNDATION

Employer identification number
95-4768218

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MEL GIBSON 808 WILSHIRE BLVD 4TH FLOOR SANTA MONICA, CA 90401	 \$ 189,027	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		 \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		 \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		 \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		 \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		 \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization AP REILLY FOUNDATION	Employer identification number 95-4768218
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization
AP REILLY FOUNDATION

Employer identification number
95-4768218

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	