

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052  
**2019**  
**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019**

Name of foundation THE BENJAMIN FUND INC		<b>A Employer identification number</b> 84-1618483	
Number and street (or P O box number if mail is not delivered to street address) 7601 NE MIAMI COURT	Room/suite	<b>B Telephone number (see instructions)</b> (415) 710-5244	
City or town, state or province, country, and ZIP or foreign postal code MIAMI, FL 33138		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 37,322,035		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I	Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)	8,803,450			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	115,215	115,215		
	<b>4</b> Dividends and interest from securities	429,587	401,822		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	211,721			
	<b>b</b> Gross sales price for all assets on line 6a	4,379,439			
	<b>7</b> Capital gain net income (from Part IV, line 2)		211,721		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	53,285				
<b>12 Total.</b> Add lines 1 through 11	9,613,258	728,758			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc				
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	7,500			7,500
	<b>c</b> Other professional fees (attach schedule)	60,690	60,690		
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	55,223	2,908		52,315
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	12,424			12,424
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	9,087			9,087
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	144,924	63,598		81,326
	<b>25</b> Contributions, gifts, grants paid	1,359,763			1,348,752
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	1,504,687	63,598		1,430,078	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	8,108,571				
<b>b Net investment income</b> (if negative, enter -0-)		665,160			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	7,713,474	8,926,679	8,926,679
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	8,605,005	11,147,473	11,147,473
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	9,381,041	17,247,883	17,247,883
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	25,699,520	37,322,035	37,322,035	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	25,699,520	37,322,035	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	25,699,520	37,322,035		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	25,699,520	37,322,035		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	25,699,520
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	8,108,571
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	8,026,885
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	41,834,976
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	4,512,941
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	37,322,035

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> PUBLICLY TRADED SECURITIES	P	2019-01-31	2019-02-14
<b>b</b> PUBLICLY TRADED SECURITIES	P		
<b>c</b> PUBLICLY TRADED SECURITIES	P		
<b>d</b> PUBLICLY TRADED SECURITIES	P		
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 2		2	
<b>b</b> 2,371,936		2,457,847	-85,911
<b>c</b> 666,917		705,035	-38,118
<b>d</b> 1,132,473		1,004,834	127,639
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			
<b>b</b>			-85,911
<b>c</b>			-38,118
<b>d</b>			127,639
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	211,721
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	1,779,379	28,982,483	0.061395
2017	1,685,802	27,377,564	0.061576
2016	1,612,466	26,566,579	0.060695
2015	1,690,404	25,773,483	0.065587
2014	334,779	12,270,525	0.027283

<b>2</b> Total of line 1, column (d)	2	0.276536
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.055307
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	32,003,543
<b>5</b> Multiply line 4 by line 3	5	1,770,020
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	6,652
<b>7</b> Add lines 5 and 6	7	1,776,672
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	1,430,078

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 20,272.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of THE FOUNDATION Telephone no (415) 710-5244

Located at 377 OAK STREET SUITE 110 GARDEN CITY NY ZIP+4 11530

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions )
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019 ).
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year did the foundation pay or incur any amount to			<b>Yes</b>	<b>No</b>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			<b>5b</b>	
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			<b>6b</b>	<b>No</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
<b>b</b> If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN BENJAMIN 377 OAK STREET SUITE 100 GARDEN CITY, NY 11530	PRESIDENT 000 00	0	0	0
MAYA DANAHER 15 RIVINGTON STREET-UNIT R4 NEW YORK, NY 10002	TREASURER 000 00	0	0	0
JONATHAN RAGGETT 15 RIVINGTON STREET NEW YORK, NY 10002	SECRETARY 000 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000.

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	23,924,549
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	8,475,104
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	91,254
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	32,490,907
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	32,490,907
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	487,364
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	32,003,543
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	1,600,177

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	1,600,177
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5.	<b>2a</b>	13,303
<b>b</b>	Income tax for 2019 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	13,303
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	1,586,874
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	1,586,874
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	1,586,874

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	1,430,078
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	1,430,078
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	1,430,078

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				1,586,874
<b>2</b> Undistributed income, if any, as of the end of 2019				
<b>a</b> Enter amount for 2018 only. . . . .				
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2019				
<b>a</b> From 2014. . . . .				
<b>b</b> From 2015. . . . .	419,706			
<b>c</b> From 2016. . . . .	297,663			
<b>d</b> From 2017. . . . .	346,594			
<b>e</b> From 2018. . . . .	397,405			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	1,461,368			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>1,430,078</u>				
<b>a</b> Applied to 2018, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2019 distributable amount. . . . .				1,430,078
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) )	156,796			156,796
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,304,572			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> <b>Excess distributions carryover to 2020.</b> Subtract lines 7 and 8 from line 6a . . . . .	1,304,572			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2015. . . . .	262,910			
<b>b</b> Excess from 2016. . . . .	297,663			
<b>c</b> Excess from 2017. . . . .	346,594			
<b>d</b> Excess from 2018. . . . .	397,405			
<b>e</b> Excess from 2019. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
350ORG20 JAY ST SUITE 732 BROOKLYN, NY 11201	NONE	PC	GENERAL SUPPORT	10,000
ADVANCEMENT PROJECT 1220 L STREET NW SUITE 850 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	10,000
AFGJ POPULAR RESISTANCE 225 EAST 26TH ST SUITE 1 TUSCON, AZ 85713	NONE	PC	GENERAL SUPPORT	5,000
<b>Total . . . . . ▶ 3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALIANZA AMERICAS 2875 W CERMARK RD CHICAGO, IL 60623	NONE	PC	GENERAL SUPPORT	10,000
ALLIANCE FOR GLOBAL JUSTICE 1247 E ST SE WASHINGTON, DC 20003	NONE	PC	GENERAL SUPPORT	25,200
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW 2ND FL WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN CIVIL LIBERTIES UNION 125 BROAD ST 18TH FL NEW YORK, NY 10004	NONE	PC	GENERAL SUPPORT	30,000
AMERICAN MUSLIM VOICE 120 PARK AVE PALO ALTO, CA 94306	NONE	PC	GENERAL SUPPORT	2,052
ANERA111 14TH ST NW SUITE 400 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BILL OF RIGHTS DEFENSE COMMITTEE 11431 AMHERST AVE 1821 SILVER SPRING, MD 20915	NONE	PC	GENERAL SUPPORT	5,000
CAIR453 NEW JERSEY AVE SE WASHINGTON, DC 20003	NONE	PC	GENERAL SUPPORT	10,000
CENTER FOR CONSTITUTIONAL RIGHTS 666 BROADWAY 7TH FL NEW YORK, NY 10012	NONE	PC	GENERAL SUPPORT	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOR ECONOMIC & POLICY RESEAR 1611 CONNECTICUT AVE NW SUITE 400 WASHINGTON, DC 20009	NONE	PC	GENERAL SUPPORT	10,000
CENTER FOR INDEPENDENT DOCUMENTARY 1300 SOLDIERS FIELD RD SUITE 5 BOSTON, MA 02135	NONE	PC	GENERAL SUPPORT	10,000
CENTER FOR INTERNATIONAL POLICY 2000 M ST NW SUITE 720 WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	20,000
<b>Total . . . . . ▶ 3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOR MEDIA JUSTICE 436 14TH ST 5TH FL OAKLAND, CA 94612	NONE	PC	GENERAL SUPPORT	10,000
CENTER FOR POPULAR DEMOCRACY 449 TROUTMAN ST SUITE A BROOKLYN, NY 11237	NONE	PC	GENERAL SUPPORT	5,150
CHEASAPEAKE CLIMATE ACTION NETWORK 6930 CARROLL AVE SUITE 720 TAKOMA PARK, MD 20912	NONE	PC	GENERAL SUPPORT	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHRISTIAN PEACEMAKER PO BOX 6508 CHICAGO, IL 60680	NONE	PC	GENERAL SUPPORT	5,000
CITY BLOSSOMS 5516 KENNEDY ST NW WASHINGTON, DC 20011	NONE	PC	GENERAL SUPPORT	5,000
CODE PINK 1241 EVARTS ST NE WASHINGTON, DC 20018	X	PC	GENERAL SUPPORT	250,700
<b>Total . . . . . ▶ 3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COLOR FOR CHANGE 1714 FRANKLIN ST STE 100-136 OAKLAND, CA 94612	NONE	PC	GENERAL SUPPORT	10,000
COMMON DREAMS PO BOX 443 PORTLAND, ME 04112	NONE	PC	GENERAL SUPPORT	10,000
COMMUNITY JUSTICE PROJECT 118 LOCUST ST HARRISBURG, PA 17101	NONE	PC	GENERAL SUPPORT	10,000
<b>Total . . . . . ▶ 3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DC CENTRAL KITCHEN 425 2ND ST NW WASHINGTON, DC 20001	NONE	PC	GENERAL SUPPORT	5,000
DC FISCAL POLICY 820 FIRST ST NE STE 460 WASHINGTON, DC 20002	NONE	PC	GENERAL SUPPORT	60,000
ELECTRONIC FRONTIER FOUNDATION 815 EDDY ST SAN FRANCISCO, CA 94109	NONE	PC	GENERAL SUPPORT	5,000
<b>Total . . . . .</b>				<b>1,348,752</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EMPOWER DC1419 V ST NW WASHINGTON, DC 20009	NONE	PC	GENERAL SUPPORT	10,000
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTOMERY, AL 36104	NONE	PC	GENERAL SUPPORT	10,000
EQUALITY NOW INC125 MAIDEN LN NEW YORK, NY 10038	NONE	PC	GENERAL SUPPORT	5,000
<b>Total . . . . . ▶ 3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ETINA2010 LINDEN AVE VENICE, CA 90291	NONE	PC	GENERAL SUPPORT	30,000
EXCHANGE FOR CHANGE 2103 CORAL WAY 2ND FL MIAMI, FL 33145	NONE	PC	GENERAL SUPPORT	10,000
EYEWITNESS PALESTINE PO BOX 73798 WASHINGTON, DC 20056	NONE	PC	GENERAL SUPPORT	5,000
<b>Total . . . . .</b>				<b>1,348,752</b>

▶ 3a



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FNCL245 2ND STREET NE WASHINGTON, DC 20002	NONE	PC	GENERAL SUPPORT	10,000
FOOD NOT BOMBSP0 BOX 424 ARROYO SECO, NM 87514	NONE	PC	GENERAL SUPPORT	5,000
FREE PRESS ACTION FUND40 MAIN ST SUITE 301 FLORENCE, MA 01062	NONE	PC	GENERAL SUPPORT	5,000
<b>Total . . . . . ▶ 3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
FREE SPEECH TVPO BOX 44099 DENVER, CO 80201	NONE	PC	GENERAL SUPPORT	5,000
FRIENDS OF THE EARTH 1101 15TH ST NW 11TH FL WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	5,000
GRASSROOTS INTERNTIONAL 179 BOYLSTON ST SUITE 4 JAMAICA PLAIN, MA 02130	NONE	PC	GENERAL SUPPORT	200,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GREENPEACE702 H STREET NW SUITE 300 WASHINGTON, DC 20001	NONE	PC	GENERAL SUPPORT	10,000
GUATEMALA HUMAN RIGHTS COMM 3321 12TH ST NE WASHINGTON, DC 20017	NONE	PC	GENERAL SUPPORT	5,000
HIGHLANDER RESEARCH AND EDUCATION C 1959 HIGHLANDER WAY NEW MARKET, TN 37820	NONE	PC	GENERAL SUPPORT	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ICRF52 VANDERBILT AVE ST 1510 NEW YORK, NY 10017	NONE	PC	GENERAL SUPPORT	10,000
IF NOT NOWPO BOX 170285 BROOKLYN, NY 11217	NONE	PC	GENERAL SUPPORT	5,000
INNOCENCE PROJECT40 WORTH ST SUITE 701 NEW YORK, NY 10013	NONE	PC	GENERAL SUPPORT	10,000
<b>Total . . . . .</b>				<b>1,348,752</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INSTITUTE FOR POLICY STUDIES 1301 CONNECTICUT AVE NW SUITE 600 WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	21,000
INTERNATIONAL CAMPAIGN FOR THE ROHINGYA 950 NORTH WASHINGTON ST ALEXANDRIA, VA 22314	NONE	PC	GENERAL SUPPORT	10,000
INTERNATIONAL LABOR RIGHTS FORUM 1634 I ST NW SUITE 1001 WASHINGTON, DC 20006	NONE	PC	GENERAL SUPPORT	10,000
<b>Total . . . . . ▶ 3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH VOICE FOR PEACE 1611 TELEGRAPH AVE 550 OAKLAND, CA 94612	NONE	PC	GENERAL SUPPORT	10,000
JEWS UNITED FOR JUSTICE 1100 H ST NW SUITE 630 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	10,000
JOBS WITH JUSTICE 1616 P STREET NW SUITE 150 WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	5,100
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JUBILEE USA NETWORK 212 EAST CAPITOL ST NE WASHINGTON, DC 20003	NONE	PC	GENERAL SUPPORT	5,000
JUST FOREIGN POLICY 4410 MASSACHUSETTS AVE NW SUITE 290 WASHINGTON, DC 20016	NONE	PC	GENERAL SUPPORT	5,000
MADRE121 W 27TH ST SUITE 301 NEW YORK, NY 10001	NONE	PC	GENERAL SUPPORT	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
MIDDLE EAST CHILDRENS ALLIANCE 1101 EIGHTH ST SUITE 100 BERKELEY, CA 94710	NONE	PC	GENERAL SUPPORT	5,000
MOVEMENT STRATEGY CENTER 436 14TH ST F15 OAKLAND, CA 94612	NONE	PC	GENERAL SUPPORT	5,000
MUSLIM ADVOCATESPO BOX 71080 OAKLAND, CA 94612	NONE	PC	GENERAL SUPPORT	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL COALITION FOR THE HOMELESS 2201 P ST NW WASHINGTON, DC 20037	NONE	PC	GENERAL SUPPORT	10,000
NATIONAL LAWYERS GUILD 132 NASSAU ST ST 922 NEW YORK, NY 10038	NONE	PC	GENERAL SUPPORT	5,000
NATIONAL NETWORK ON CUBA PO BOX 469 CHICAGO, IL 60690	NONE	PC	GENERAL SUPPORT	2,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NETWORK FOR GOOD 1140 CONNECTICUT AVE NW SUITE 700 WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	1,300
NEW SANCTUARY COALITION 239 THOMPSON ST NEW YORK, NY 10012	NONE	PC	GENERAL SUPPORT	10,000
NIAC - NAT IRANIAN AMERICAN COUNCIL 1629 K ST NW STE 600 WASHINGTON, DC 20006	NONE	PC	GENERAL SUPPORT	10,050
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NO MORE DEATHSPO BOX 40782 TUSCON, AZ 85717	NONE	PC	GENERAL SUPPORT	10,000
NON-VIOLENCE INTERNATIONAL 205 E 42ND ST NEW YORK, NY 10017	NONE	PC	GENERAL SUPPORT	12,000
NONVIOLENT PEACE FORCE 2610 UNIVERSITY AVE WEST SUITE 550 ST PAUL, MN 55114	NONE	PC	GENERAL SUPPORT	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ONE DCPO BOX 26049 WASHINGTON, DC 20001	NONE	PC	GENERAL SUPPORT	50,000
PEACE ACTION8630 FENTON ST STE 524 SILVER SPRING, MD 20910	NONE	PC	GENERAL SUPPORT	5,000
PEACE DEVELOPMENT FUND PO BOX 40250 SAN FRANCISCO, CA 94140	NONE	PC	GENERAL SUPPORT	10,000
<b>Total . . . . .</b>				<b>1,348,752</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PUBLIC CITIZEN FOUNDATION 1600 20TH ST NW WASHINGTON, DC 20001	NONE	PC	GENERAL SUPPORT	10,000
REVBILLY & THE STOP SHOPPING CHOIR PO BOX 1556 NEW YORK, NY 10013	NONE	PC	GENERAL SUPPORT	2,000
SOCIAL GOOD FUND 12651 SAN PABLO AVE SUITE 5473 RICHMOND, CA 94805	NONE	PC	GENERAL SUPPORT	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOLIDAIREPROTEUS FUND 15 RESEARCH DRIVE SUITE B AMHERST, MA 01002	NONE	PC	GENERAL SUPPORT	20,000
SURJ81 PROSPECT ST BROOKLYN, NY 11201	NONE	PC	GENERAL SUPPORT	5,000
TEACHING FOR CHANGEPO BOX 73038 WASHINGTON, DC 20056	NONE	PC	GENERAL SUPPORT	10,000
<b>Total . . . . .</b>				<b>1,348,752</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE SENTENCING PROJECT 1705 DESALES ST NW 8TH FL WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	10,000
TIDES CENTERPO BOX 29198 SAN FRANCISCO, CA 94129	NONE	PC	GENERAL SUPPORT	10,000
UNRWA USA 1875 CONNECTICUT AVE NW 10TH FL WASHINGTON, DC 20009	NONE	PC	GENERAL SUPPORT	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,348,752

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
USA FOR UNHCR1775 K ST NW STE 290 WASHINGTON, DC 20006	NONE	PC	GENERAL SUPPORT	200
VETERANS FOR PEACE 216 SOUTH MERAMEC AVE ST LOUIS, MO 63105	NONE	PC	GENERAL SUPPORT	10,000
VOICES1249 W ARGYLE ST SUITE 2 CHICAGO, IL 60640	NONE	PC	GENERAL SUPPORT	5,000
<b>Total . . . . . ▶ 3a</b>				1,348,752



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WAR RESISTERS LEAGUE 168 CANAL ST SUITE 600 NEW YORK, NY 10013	NONE	PC	GENERAL SUPPORT	5,000
WORLD BEYOND WAR 225 E 26TH ST SUITE 1 TUSCON, AZ 85713	NONE	PC	GENERAL SUPPORT	20,000
WPFW 1525 NEWTON ST NW WASHINGTON, DC 20010	NONE	PC	GENERAL SUPPORT	2,000
<b>Total . . . . .</b>				<b>1,348,752</b>

▶ **3a**

**TY 2019 Accounting Fees Schedule****Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING	7,500			7,500

**TY 2019 Investments Corporate Stock Schedule****Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

## Investments Corporation Stock Schedule

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
MERRILL LYNCH EQUITIES	11,147,473	11,147,473

**TY 2019 Investments - Other Schedule****Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
PARTNERSHIP INTEREST	FMV	36,866	36,866
MERRILL LYNCH MUTUAL FUNDS	FMV	17,211,017	17,211,017

**TY 2019 Other Decreases Schedule****Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

<b>Description</b>	<b>Amount</b>
UNREALIZED LOSSES ON SECURITIES P/Y	4,435,001
NET DISTRIBUTION FROM BENJAMIN MILLENIUM GROUP	77,940

**TY 2019 Other Expenses Schedule****Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
TELEPHONE	1,353			1,353
OFFICE EXPENSES	4,766			4,766
DUES & SUBSCRIPTIONS	1,894			1,894
FILING FEES	20			20
COMPUTER EXPENSES	1,054			1,054

**TY 2019 Other Income Schedule****Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME(LOSS) FROM PARTNERSHIP	53,285		

**TY 2019 Other Increases Schedule****Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

<b>Description</b>	<b>Amount</b>
UNREALIZED GAINS ON SECURITIES - C/Y	8,026,885



**TY 2019 Other Professional Fees Schedule****Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT MANAGEMENT	60,690	60,690		

**TY 2019 Taxes Schedule****Name:** THE BENJAMIN FUND INC**EIN:** 84-1618483

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAX	2,908	2,908		
FEDERAL TAXES	52,315			52,315

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information

OMB No 1545-0047  
**2019**

Name of the organization  
THE BENJAMIN FUND INC

**Employer identification number**  
84-1618483

**Organization type** (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup> 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization  
THE BENJAMIN FUND INC

Employer identification number  
84-1618483

**Part I**  
**Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF ALVIN BENJAMIN 377 OAK ST SUITE 110  GARDEN CITY, NY 11530	\$ 8,803,450	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions )
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions )
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions )
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions )
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions )
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions )

Name of organization THE BENJAMIN FUND INC	Employer identification number 84-1618483
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<b>Part II Noncash Property</b>			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions) Use duplicate copies of Part II if additional space is needed</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization  
THE BENJAMIN FUND INC

Employer identification number  
84-1618483

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	