

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0047  
**2022**  
**Open to Public Inspection**

**For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022**

Name of foundation THE STANFORD & JOAN ALEXANDER FOUNDATION		<b>A Employer identification number</b> 76-0204170	
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 203 TIMBERWILDE		<b>B Telephone number</b> (see instructions) (713) 464-5366	
City or town, state or province, country, and ZIP or foreign postal code HOUSTON, TX 77024		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>15,192,073</u>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	0			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	472,639	472,639		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	99,140			
	<b>b</b> Gross sales price for all assets on line 6a <u>84,466</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		99,140		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	571,779	571,779	0		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	0	0	0	0
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	1,059	0	0	1,059
	<b>b</b> Accounting fees (attach schedule)	26,380	13,190	0	13,190
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	30,272	0	0	0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	6,606	100	0	6,506
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	64,317	13,290	0	20,755
	<b>25</b> Contributions, gifts, grants paid	2,640,378			2,640,378
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	2,704,695	13,290	0	2,661,133	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-2,132,916				
<b>b Net investment income</b> (if negative, enter -0-)		558,489			
<b>c Adjusted net income</b> (if negative, enter -0-)			0		

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	999,019	2,414,006	2,414,006
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	38,214	40,512	40,512
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	277	96	96
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	962,582	679,963	12,707,459
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	30,000	30,000	30,000
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	242,858	0	0	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,272,950	3,164,577	15,192,073	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	1,398,899	1,398,899	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	874,051	1,765,678	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	2,272,950	3,164,577		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	2,272,950	3,164,577		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,272,950
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-2,132,916
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	3,024,543
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	3,164,577
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	3,164,577

**Part IV Capital Gains and Losses for Tax on Investment Income**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
<b>1 a</b> CAPITAL GAIN DIVIDENDS - KIMCO REALTY	P		
<b>b</b> CAPITAL GAINS DIVIDENDS	P		
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			14,674
<b>b</b> 84,466			84,466
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b>			14,674
<b>b</b>			84,466
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b> 99,140
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ . . . . . }	<b>3</b> 14,674

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, subtitle A tax, tax based on investment income, credits/payments, and tax due/overpayment. Total tax due is 32,749.

Part VI-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, foundation changes, unrelated business income, liquidation, and substantial contributors. Yes/No columns for each question.

Part VI-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

Located at 203 TIMBERWILDE LANE HOUSTON TX ZIP+4 77024

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year. 15

Table with 3 columns: Question, Yes, No. Row 16 regarding foreign country interest.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b>	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. . . . .	<b>5a(1)</b>		<b>No</b>
<b>(2)</b>	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. . . . .	<b>5a(2)</b>		<b>No</b>
<b>(3)</b>	Provide a grant to an individual for travel, study, or other similar purposes?. . . . .	<b>5a(3)</b>		<b>No</b>
<b>(4)</b>	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<b>5a(4)</b>		<b>No</b>
<b>(5)</b>	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . .	<b>5a(5)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. . . . .	<b>5b</b>		
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check . . . . . <input type="checkbox"/>			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	<b>5d</b>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . .	<b>6a</b>		<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . . . <i>If "Yes" to 6b, file Form 8870.</i>	<b>6b</b>		<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		<b>No</b>
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?. . . . .	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?. . . . .	<b>8</b>		<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN ALEXANDER 203 TIMBERWILDE LANE HOUSTON, TX 77024	CEO/PRESIDENT 30.00	0	0	0
ANDREW M ALEXANDER 203 TIMBERWILDE LANE HOUSTON, TX 77024	DIRECTOR 1.00	0	0	0
KEVIN B ALEXANDER 203 TIMBERWILDE LANE HOUSTON, TX 77024	SECRETARY/TREASURER 2.00	0	0	0
AMY B ALEXANDER 203 TIMBERWILDE LANE HOUSTON, TX 77024	DIRECTOR 1.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total</b> number of other employees paid over \$50,000. . . . .				<b>0</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**


(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part VIII-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> NONE	0
<b>2</b> NONE	0
All other program-related investments. See instructions.	0
<b>3</b> 	0
<b>Total.</b> Add lines 1 through 3 . . . . .	0

<b>Part IX Minimum Investment Return</b> (All domestic foundations must complete this part. Foreign foundations, see instructions.)			
<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	15,528,620
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	2,435,271
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	31,902
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	17,995,793
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	17,995,793
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	269,937
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. . . . .	<b>5</b>	17,725,856
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	886,293

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	886,293
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5. . . . .	<b>2a</b>	7,763
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	7,763
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	878,530
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	878,530
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	878,530

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	2,661,133
<b>b</b>	Program-related investments—total from Part VIII-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4. . . . .	<b>4</b>	2,661,133



**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				878,530
<b>2</b> Undistributed income, if any, as of the end of the end of 2022:				
<b>a</b> Enter amount for 2021 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017. . . . .	851,332			
<b>b</b> From 2018. . . . .	234,763			
<b>c</b> From 2019. . . . .	768,683			
<b>d</b> From 2020. . . . .	1,297,131			
<b>e</b> From 2021. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	3,151,909			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ _____ 2,661,133				
<b>a</b> Applied to 2021, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2022 distributable amount. . . . .				878,530
<b>e</b> Remaining amount distributed out of corpus	1,782,603			
<b>5</b> Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,934,512			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .		0		
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions). . . . .	851,332			
<b>9</b> Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a. . . . .	4,083,180			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018. . . . .	234,763			
<b>b</b> Excess from 2019. . . . .	768,683			
<b>c</b> Excess from 2020. . . . .	1,297,131			
<b>d</b> Excess from 2021. . . . .				
<b>e</b> Excess from 2022. . . . .	1,782,603			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .

	Prior 3 years				(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
<b>b</b> 85% (0.85) of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon:

**a** "Assets" alternative test—enter:

**(1)** Value of all assets . . . . .

**(2)** Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .

**c** "Support" alternative test—enter:

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

**(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

**(3)** Largest amount of support from an exempt organization

**(4)** Gross investment income

**Part XIV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) JOAN ALEXANDER

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . . ▶ <b>3a</b>				
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . . ▶ <b>3b</b>				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), g Fees and contracts from government agencies, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate (a-b), 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal, 13 Total.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
(2) Other assets

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Schedule table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Schedule table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee: \*\*\*\*\* Date: 2023-06-14 Title: \*\*\*\*\*

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only

Table for paid preparer information including name (CHRISTOPHER KUTAC), signature, date (2023-06-14), firm name (RSM US LLP), address (920 5TH AVENUE SUITE 2800 SEATTLE, WA 98104), PTIN (P01407023), EIN (42-0714325), and phone number (206) 281-4444.

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN JEWISH COMMITTEE 3355 WEST ALABAMA SUITE 710 HOUSTON, TX 77098	NONE	PC	JEWISH CULTURAL	10,000
AMERICAN LEADERSHIP FORUM 3101 RICHMOND AVE SUITE 140 HOUSTON, TX 77098	NONE	PC	SOCIAL IMPACT	1,000
ANN RICHARDS SCHOOL YOUNG WOMEN LEADERS PO BOX 5159 AUSTIN, TX 78763	NONE	PC	EDUCATION PROGRAM	5,000
<b>Total . . . . .</b>				<b>2,640,378</b>

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ANTI-DEFAMATION LEAGUE 4635 SOUTHWEST FREEWAY SUITE 400 HOUSTON, TX 77027	NONE	PC	JEWISH CULTURAL	15,000
BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA SUITE 171-A HOUSTON, TX 77030	NONE	PC	EDUCATION PROGRAM	10,000
CADE R ALPARD FOUNDATION FOR PEDIATRIC LIVER DISEASE PO BOX 19376 HOUSTON, TX 77224	NONE	PC	HEALTH SUPPORT	6,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CELEBRATION COMPANY 4131 SOUTH BRAESWOOD HOUSTON, TX 77025	NONE	PC	SOCIAL IMPACT	200
CHABAD OUTREACH OF HOUSTON 11000 FONDREN RD B104 HOUSTON, TX 77096	NONE	PC	JEWISH CULTURAL	250
CHILDREN'S MUSEUM OF HOUSTON 1500 BINZ HOUSTON, TX 77004	NONE	PC	FINE ARTS	1,500
<b>Total . . . . . ▶ 3a</b>				2,640,378



**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHRISTIANS UNITED FOR ISRAEL POBOX 1307 SAN ANTONIO, TX 78295	NONE	PC	JEWISH CULTURAL	1,000
CONGREGATION BETH ISRAEL 5600 NO BRAESWOOD BLVD HOUSTON, TX 77096	NONE	PC	JEWISH CULTURAL	400
CONGREGATION EMMANU EL 1500 SUNSET BOULEVARD HOUSTON, TX 77005	NONE	PC	JEWISH CULTURAL	4,375
<b>Total . . . . .</b> ▶ <b>3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DRESS FOR SUCCESS 3310 EASTSIDE STREET HOUSTON, TX 77098	NONE	PC	SOCIAL IMPACT	5,000
EMERYWEINER SCHOOL 9825 STELLA LINK HOUSTON, TX 77025	NONE	PC	EDUCATION PROGRAM	6,000
EVELYN RUBENSTEIN JEWISH COMMUNITY CENTER 5601 SOUTH BRAESWOOD BOULEVARD HOUSTON, TX 77096	NONE	PC	JEWISH CULTURAL	3,600
<b>Total . . . . . ▶ 3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FOTOFEST INC 2000 EDWARDS STREET BUILDING C SUITE 2 HOUSTON, TX 77007	NONE	PC	FINE ARTS	3,000
FOUNDATION FOR JEWISH CAMP 253 WEST 35TH ST 4TH FLOOR NEW YORK, NY 10001	NONE	PC	JEWISH CULTURAL	10,000
HAPPY LUNGS PROJECT 3209 SUNNY LANE AUSTIN, TX 78731	NONE	PC	HEALTH SUPPORT	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HARRIS CENTER FOUNDATION FOR MENTAL HEALTH & IDD 9401 SOUTHWEST FREEWAY HOUSTON, TX 77074	NONE	PC	HEALTH SUPPORT	1,000
HOLOCAUST MUSEUM OF HOUSTON PO 4453 HOUSTON, TX 77210	NONE	PC	JEWISH CULTURAL	12,500
HOPE AND HEALING CENTER & INSTITUTE 717 SAGE ROAD HOUSTON, TX 77056	NONE	PC	HEALTH SUPPORT	5,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOUSTON AREA WOMEN'S CENTER PO BOX 650998 DALLAS, TX 75265	NONE	PC	SOCIAL IMPACT	1,500
HOUSTON BALLET FOUNDATION 601 PRESTON STREET HOUSTON, TX 77002	NONE	PC	FINE ARTS	4,000
HOUSTON CENTER FOR CONTEMPORARY CRAFT 4848 MAIN ST HOUSTON, TX 77002	NONE	PC	FINE ARTS	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOUSTON FOOD BANK 535 PORTWALL HOUSTON, TX 77029	NONE	PC	SOCIAL IMPACT	1,500
HOUSTON GRAND OPERA 510 PRESTON 5TH FLOOR HOUSTON, TX 77002	NONE	PC	FINE ARTS	1,500
HOUSTON PUBLIC MEDIA PO BOX 4399 HOUSTON, TX 77210	NONE	PC	FINE ARTS	500
<b>Total . . . . . ▶ 3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOUSTON SYMPHONY 615 LOUISIANA SUITE 102 HOUSTON, TX 77002	NONE	PC	FINE ARTS	1,500
HOUSTON ZOO INC 1513 CAMBRIDGE ST HOUSTON, TX 77030	NONE	PC	SOCIAL IMPACT	7,500
HUDSON INSTITUTE 1201 PENNSYLVANIA AVE NW SUITE 400 WASHINGTON, DC 20004	NONE	PC	SOCIAL IMPACT	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JAN & TOM PHIPPS FAMILY FOUNDATION PO BOX 734918 DALLAS, TX 75373	NONE	PC	FINE ARTS	5,000
JENNIFER FALIK MEMORIAL FUND FOR CC SCHOLARSHIPS 4131 SOUTH BRAESWOOD HOUSTON, TX 77025	NONE	PC	EDUCATION PROGRAM	800
JEWISH FAMILY SERVICE 4131 SOUTH BRAESWOOD HOUSTON, TX 77025	NONE	PC	JEWISH CULTURAL	592
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,640,378



**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH FEDERATION OF HOUSTON 5603 S BRAESWOOD BLVD HOUSTON, TX 77096	NONE	PC	JEWISH CULTURAL	500
JEWISH FEDERATION OF NEW ORLEANS 3747 W ESPLANADE AVE METAIRIE, LA 70002	NONE	PC	JEWISH CULTURAL	250
JEWISH FUNDERS NETWORK 150 WEST 30TH ST SUITE 900 NEW YORK, NY 10001	NONE	PC	JEWISH CULTURAL	8,250
<b>Total . . . . .</b> ▶ <b>3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JINSA-JEWISH INSTITUTENATIONAL SECURITY AFFAIRS 1101 14TH ST NW STE 1030 WASHINGTON, DC 20005	NONE	PC	JEWISH CULTURAL	1,000
MENIL SOCIETY 1511 BRANARD ST HOUSTON, TX 77006	NONE	PC	FINE ARTS	1,500
MICHAEL J FOX FOUNDATION PO BOX 5014 HAGERSTOWN, MD 21741	NONE	PC	HEALTH SUPPORT	200
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MUSEUM OF FINE ARTS - PHOTOGRAPHY DEPARTMENT POBOX 6826 HOUSTON, TX 77265	NONE	PC	FINE ARTS	1,750
MUSEUM OF FINE ARTS POBOX 6826 HOUSTON, TX 77265	NONE	PC	FINE ARTS	1,196,742
MUSEUM OF FINE ARTS- HOUSTON POBOX 6826 HOUSTON, TX 77265	NONE	PC	FINE ARTS	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL COUNCIL OF JEWISH WOMEN PO BOX 3011 BELLAIRE, TX 77402	NONE	PC	JEWISH CULTURAL	5,000
NATIONAL MUSEUM OF WOMEN IN THE ARTS PO BOX 120 MERRIFIELD, VA 22116	NONE	PC	FINE ARTS	150
NATIONAL WWII MUSEUM PO BOX 758590 TOPEKA, KS 66675	NONE	PC	JEWISH CULTURAL	480
<b>Total . . . . .</b>	<b>▶ 3a</b>			2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PARKINSON'S FOUNDATION PO BOX 6003 ALBERT LEA, MN 56007	NONE	PC	HEALTH SUPPORT	150
PICO UNION PROJECT 1153 VALENCIA STREET LOS ANGELES, CA 90015	NONE	PC	JEWISH CULTURAL	500
PLANNED PARENTHOOD GULF COAST 4600 GULF FREEWAY 2ND FLOOR HOUSTON, TX 77023	NONE	PC	HEALTH SUPPORT	5,200
<b>Total . . . . . ▶ 3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RICE UNIVERSITY POBOX 1892 MS-81 HOUSTON, TX 77251	NONE	PC	EDUCATION PROGRAMS	2,500
RISE SCHOOL OF HOUSTON 5618 H MARK CROSSWELL JR ST HOUSTON, TX 77021	NONE	PC	EDUCATION PROGRAMS	1,000
ROBERT M BEREN ACADEMY 11333 CLIFFWOOD DRIVE HOUSTON, TX 77035	NONE	PC	EDUCATION PROGRAMS	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ROYAL SCHOOL SYSTEM 4018 S PRESA ST SAN ANTONIO, TX 78223	NONE	PC	EDUCATION PROGRAMS	1,000
SEARCH 2015 CONGRESS ST HOUSTON, TX 77002	NONE	PC	SOCIAL IMPACT	6,000
SEVEN ACRES 6200 NORTH BRAESWOOD BLVD HOUSTON, TX 77074	NONE	PC	SOCIAL IMPACT	200
<b>Total . . . . .</b> ▶ <b>3a</b>				2,640,378

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SEVEN ACRES - SENIOR CARE SERVICES 6200 NORTH BRAESWOOD BLVD HOUSTON, TX 77074	NONE	PC	SOCIAL IMPACT	5,000
SHLENKER SCHOOL 5600 NORTH BRAESWOOD BLVD HOUSTON, TX 77096	NONE	PC	EDUCATION PROGRAMS	5,000
SMITH COLLEGE POBOX 340029 BOSTON, MA 02241	NONE	PC	EDUCATION PROGRAMS	5,000
<b>Total . . . . . ▶ 3a</b>				2,640,378



**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TEXAS HEART INSTITUTE 6770 BERTNER C 550 HOUSTON, TX 77030	NONE	PC	RESEARCH INSTITUTES	5,000
THE 100 CLUB 6919 PORTWEST DR STE150 HOUSTON, TX 77024	NONE	PC	SOCIAL IMPACT	100
THE COUNCIL ON RECOVERY PO BOX 2768 HOUSTON, TX 77252	NONE	PC	HEALTH SUPPORT	500
<b>Total . . . . . ▶ 3a</b>				2,640,378

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE WOMEN'S HOME 607 WESTHEIMER HOUSTON, TX 77006	NONE	PC	SOCIAL IMPACT	1,000
TIRR FOUNDATION 4605 POST OAK PLACE SUITE 222 HOUSTON, TX 77027	NONE	PC	HEALTH SUPPORT	2,400
TWILIGHT TAILS RESCUE 2406 MCCLENDON ST HOUSTON, TX 77030	NONE	PC	ANIMAL RESCUE	500
<b>Total . . . . .</b> ▶ <b>3a</b>				2,640,378

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF HOUSTON 4800 CALHOUN ST 334 MELCHER HALL HOUSTON, TX 77204	NONE	PC	RESEARCH INSTITUTES	200,000
UT HEALTH PALLIATIVE MEDICINE PO BOX 20036 HOUSTON, TX 77225	NONE	PC	RESEARCH INSTITUTES	997,289
WASHINGTON INSTITUTE FOR NEAR EAST POLICY 1111 19TH ST NW STE 500 WASHINGTON, DC 20036	NONE	PC	RESEARCH INSTITUTES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,640,378

**TY 2022 Accounting Fees Schedule****Name:** THE STANFORD & JOAN ALEXANDER FOUNDATION**EIN:** 76-0204170

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	26,380	13,190	0	13,190

**TY 2022 All Other Program Related Investments Schedule****Name:** THE STANFORD & JOAN ALEXANDER FOUNDATION**EIN:** 76-0204170**All Other Program Related Investments Schedule**

<b>Category</b>	<b>Amount</b>
NONE	0

**TY 2022 Investments Corporate Stock Schedule****Name:** THE STANFORD & JOAN ALEXANDER FOUNDATION**EIN:** 76-0204170**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
KIMCO REALTY	0	11,938,806
AMERICAN ELECTRIC POWER BP, PLC	200,900	174,650
EXXON MOBIL CORP	206,600	551,500
CITIGROUP	246,250	22,615
KINDER MORGAN INC.	26,213	19,888

**TY 2022 Investments Government Obligations Schedule****Name:** THE STANFORD & JOAN ALEXANDER FOUNDATION**EIN:** 76-0204170**US Government Securities - End  
of Year Book Value:**

96

**US Government Securities - End  
of Year Fair Market Value:**

96

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2022 Investments - Other Schedule****Name:** THE STANFORD & JOAN ALEXANDER FOUNDATION**EIN:** 76-0204170**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
STATE OF ISRAEL BONDS	AT COST	30,000	30,000



**TY 2022 Legal Fees Schedule****Name:** THE STANFORD & JOAN ALEXANDER FOUNDATION**EIN:** 76-0204170

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	1,059	0	0	1,059

**TY 2022 Other Assets Schedule****Name:** THE STANFORD & JOAN ALEXANDER FOUNDATION**EIN:** 76-0204170**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
JP MORGAN CHASE RECEIVABLE	242,858	0	0

**TY 2022 Other Expenses Schedule****Name:** THE STANFORD & JOAN ALEXANDER FOUNDATION**EIN:** 76-0204170**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE SERVICES	6,000	0	0	6,000
DEPOSITORY FEE	100	100	0	0
OFFICE SUPPLIES	506	0	0	506

**TY 2022 Other Increases Schedule****Name:** THE STANFORD & JOAN ALEXANDER FOUNDATION**EIN:** 76-0204170**Other Increases Schedule**

<b>Description</b>	<b>Amount</b>
FUND BASIS AND TIMING ISSUES	3,024,543

**TY 2022 Taxes Schedule****Name:** THE STANFORD & JOAN ALEXANDER FOUNDATION**EIN:** 76-0204170**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
EXCISE TAXES	30,272	0	0	0