

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0047
2021
Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021

Name of foundation HUMAN INVESTMENT FOUNDATION		A Employer identification number 75-2707934	
Number and street (or P.O. box number if mail is not delivered to street address) 7920 BELT LINE RD 550	Room/suite	B Telephone number (see instructions) (972) 999-4529	
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75254		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>27,054,381</u>		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	0			
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	92	92		
4	Dividends and interest from securities	356,671	356,671		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	90,590			
b	Gross sales price for all assets on line 6a 9,459,471				
7	Capital gain net income (from Part IV, line 2)		90,590		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	447,353	447,353		
13	Compensation of officers, directors, trustees, etc.	0	0		0
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	189,111	0		153,322
b	Accounting fees (attach schedule)	85,546	0		69,357
c	Other professional fees (attach schedule)	178,149	144,434		0
17	Interest				
18	Taxes (attach schedule) (see instructions)	93,257	0		75,608
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	8,165	0		0
24	Total operating and administrative expenses. Add lines 13 through 23	554,228	144,434		298,287
25	Contributions, gifts, grants paid	5,117,070			5,117,070
26	Total expenses and disbursements. Add lines 24 and 25	5,671,298	144,434		5,415,357
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-5,223,945			
b	Net investment income (if negative, enter -0-)		302,919		
c	Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	276,276	255,885	255,885
	2 Savings and temporary cash investments	2,393,915	288,395	288,395
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	22,984,433	14,280,786	14,280,786
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	5,760,769	11,629,061	12,229,315
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	31,415,393	26,454,127	27,054,381	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	31,415,393	26,454,127	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
29 Total net assets or fund balances (see instructions)	31,415,393	26,454,127		
30 Total liabilities and net assets/fund balances (see instructions) .	31,415,393	26,454,127		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	31,415,393
2 Enter amount from Part I, line 27a	2	-5,223,945
3 Other increases not included in line 2 (itemize) ▶ _____	3	262,679
4 Add lines 1, 2, and 3	4	26,454,127
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	26,454,127

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a TD AMERITRADE 9752 LONG-TERM	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9,459,471		9,368,881	90,590
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			90,590
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{				
			2		90,590
			3		

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, credits/payments, and total tax due/overpayment.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question text, Yes, and No. Questions cover political campaign influence, political expenditures, and other activities.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14 The books are in care of ▶ <u>SADDOCK ADVISORY LLC</u> Telephone no. ▶ <u>(972) 437-5201</u>			
Located at ▶ <u>7920 BELT LINE RD STE 550 DALLAS TX</u> ZIP+4 ▶ <u>75254</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):		Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
c Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?	2a		No
If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JANET JARIE JENSEN 7920 BELT LINE RD STE 550 DALLAS, TX 75254	TRUSTEE 10.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GRIFFITH BARBEE PLLC 1722 ROUTH ST STE 710 DALLAS, TX 75201	CONSULTING & LEGAL ISSUES	189,111
SADDOCK WEALTH LLC 7920 BELT LINE RD STE 550 DALLAS, TX 75254	INVESTMENT ADVICE	136,998
SADDOCK ADVISORY LLC 7920 BELT LINE RD STE 550 DALLAS, TX 75254	CONSULTING & ACCOUNTING ADVICE	85,546
Total number of others receiving over \$50,000 for professional services. ▶		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____	

2 _____	

3 _____	

4 _____	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 _____	

2 _____	

All other program-related investments. See instructions.	
3 _____	

Total. Add lines 1 through 3 ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	19,423,103
b	Average of monthly cash balances.	1b	1,087,973
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	20,511,076
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,511,076
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	307,666
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	20,203,410
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	1,010,171

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	1,010,171
2a	Tax on investment income for 2021 from Part V, line 5.	2a	4,211
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	111,816
c	Add lines 2a and 2b.	2c	116,027
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	894,144
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	894,144
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	894,144

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	5,415,357
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	5,415,357

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				894,144
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.	530,894			
b From 2017.	306,811			
c From 2018.				
d From 2019.	958,172			
e From 2020.	2,000,469			
f Total of lines 3a through e.	3,796,346			
4 Qualifying distributions for 2021 from Part XI, line 4: ► \$ <u>5,415,357</u>				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount.				894,144
e Remaining amount distributed out of corpus	4,521,213			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	8,317,559			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0	
d Subtract line 6c from line 6b. Taxable amount—see instructions.			0	
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.				0
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions).	530,894			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a.	7,786,665			
10 Analysis of line 9:				
a Excess from 2017.	306,811			
b Excess from 2018.				
c Excess from 2019.	958,172			
d Excess from 2020.	2,000,469			
e Excess from 2021.	4,521,213			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 JANET JARIE JENSEN
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions
-
- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:
-
- b** The form in which applications should be submitted and information and materials they should include:
-
- c** Any submission deadlines:
-
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				5,117,070
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
1 LIFE FULLY LIVED PO BOX 1712 PORTOLA, CA 96122	N/A	501(C)(3)	ASSIST STRUGGLING YOUNG ADULTS IN FINDING THEIR PURPOSE IN LIFE TO LIVE SUCCESSFULLY.	22,800
ATTITUDES & ATTIRE 2050 N STEMMONS FWY STE 181 DALLAS, TX 75207	N/A	501(C)(3)	GENERAL OPERATING EXPENSE	55,000
BAYLOR SCOTT AND WHITE IRVING FOUNDATION 1901 N MACRTHER LVD IRVING, TX 75061	N/A	501(C)(3)	GENERAL OPERATING EXPENSE	250,000
Total ▶ 3a				5,117,070

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S MEDICAL CENTER FOUNDATION 1935 MEDICAL DISTRICT DRIVE DALLAS, TX 75235	N/A	501(C)(3)	PURSUES AND SECURES PHILANTHROPIC CONTRIBUTIONS TO ENABLE CHILDREN'S HEALTH SYSTEM OF TEXAS AND ITS RELATED ENTITIES TO FULFILL THE MISSION OF MAKING LIFE BETTER FOR CHILDREN.	400,000
DALLAS ARBORETUM FOUNDATION 8617 GARLAND ROAD DALLAS, TX 75218	N/A	501(C)(3)	TO HOLD ASSETS TO SUPPORT THE OPERATIONS OF THE DALLAS ARBORETUM AND BOTANICAL SOCIETY INC AND TO HELP ENSURE IT'S LONG-TERM FISCAL STABILITY.	350,000
HOSPICE DREAMCATCHER FOUNDATION 10105 E VIA LINDA STE 103 SCOTTSDALE, AZ 85258	N/A	501(C)(3)	EMPOWERS STUDENTS AND THEIR LOCAL COMMUNITIES TO FULFILL END-OF-LIFE DREAMS OF HOSPICE PATIENTS, AND CREATES POWERFUL CONNECTIONS FOR YOUNGER AND OLDER GENERATIONS.	5,000
Total ▶ 3a				5,117,070

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL CENTER ON SEXUAL EXPLOITATION 1201 F STREET NW NO 200 WASHINGTON, DC 20004	N/A	501(C)(3)	TO DEFEND HUMAN DIGNITY AND TO ADVOCATE FOR A WORLD FREE FROM SEXUAL EXPLOITATION, OBJECTIFICATION, AND VIOLENCE.	50,000
PANORAMA GLOBAL 2101 4TH AVENUE STE 2100 SEATTLE, WA 98121	N/A	501(C)(3)	TO MAXIMIZE SOCIAL IMPACT BY PARTNERING WITH VISIONARY LEADERS ON AUDACIOUS THINKING AND BOLD ACTION.	200,000
PEER HEALTH EXCHANGE 70 GOLD STREET SAN FRANCISCO, CA 94133	N/A	501(C)(3)	TO EMPOWER YOUNG PEOPLE WITH THE KNOWLEDGE, SKILLS, AND RESOURCES TO MAKE HEALTHY DECISIONS.	100,000
Total ▶ 3a				5,117,070

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAINN 1220 L ST NW STE 505 WASHINGTON, DC 20005	N/A	501(C)(3)	TO PREVENT SEXUAL VIOLENCE, HELP SURVIVORS, AND ENSURE THAT PERPETRATORS ARE BROUGHT TO JUSTICE.	30,000
RESTORE NYC 20 WEST 46TH STREET NEW YORK, NY 10036	N/A	501(C)(3)	JSANDHER - 07/02/21 03:35PM WORKSHEET PRIVATE FOUNDATION	225,000
RIGHTS4GIRLS PO BOX 29907 SAN FRANCISCO, CA 94129	N/A	501(C)(3)	ACCELERATES THE PACE OF SOCIAL CHANGE, WORKING WITH INNOVATIVE PARTNERS TO SOLVE SOCIETY'S TOUGHEST PROBLEMS.	100,000
Total			▶ 3a	5,117,070

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OPERATORS TRANSITION FOUNDATION INC PO BOX 2034 SMYRNA, GA 30081	N/A	501(C)(3)	ASSISTS VETERANS SUCCESSFULLY TRANSITION OUT OF THE MILITARY AND INTO THEIR NEXT GREAT CAREER.	2,900
TEXAS ALLIANCE OF CHILD & FAMILY SERVICES 409 W 13TH STREET AN, TX 78701	N/A	501(C)(6)	TO FURTHER THE INTEREST OF ITS MEMBERS BY ADVOCATING FOR BETTER SERVICES FROM THE STATE OF TEXAS WHICH WILL STRENGTHEN AND IMPROVE LIVES OF CHILDREN AND FAMILIES.	50,000
TEXAS ASSN AGAINST SEXUAL ASSAULT 7700 CHEVY CHASE DRIVE AUSTIN, TX 78752	N/A	501(C)(3)	TO PROVIDE PREVENTATIVE EDUCATION IN SEXUAL ASSAULT ISSUES TO SCHOOLS, LAW ENFORCEMENT, PROSECUTORS, AND OTHER COMMUNITY AGENCIES.	50,000
Total ▶ 3a				5,117,070

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE JENSEN PROJECT INC 7920 BELT LINE RD STE 550 DALLAS, TX 75254	N/A	501(C)(3)	TO FUEL STRATEGIC PARTNERSHIPS IN THE FIGHT AGAINST SEXUAL VIOLENCE	3,016,370
THORN 1240 ROSECRANS AVENUE MANHATTAN BEACH, CA 90266	N/A	501(C)(3)	BUILDS TECHNOLOGY TO DEFEND CHILDREN FROM SEXUAL ABUSE.	100,000
WHITE HOUSE HISTORICAL ASSOCIATION 740 JACKSON PLACE NW WASHINGTON, DC 20006	N/A	501(C)(3)	TO EDUCATE THE PUBLIC ABOUT THE WHITE HOUSE AND ITS HISTORY.	10,000
Total ▶ 3a				5,117,070

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WORLD WITHOUT EXPLOITATION 150 WEST 28TH STREET NO 304 NEW YORK, NY 10001	N/A	501(C)(3)	TO ADVOCATE FOR THE WOMEN AND GIRLS OF NYC BY WORKING TO PROMOTE REPRODUCTIVE RIGHTS, SECURE WOMEN'S ECONOMIC EMPOWERMENT, AND END DISCRIMINATION AND VIOLENCE AGAINST WOMEN.	100,000
Total ▶ 3a				5,117,070

TY 2021 Accounting Fees Schedule**Name:** HUMAN INVESTMENT FOUNDATION**EIN:** 75-2707934

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	85,546	0		69,357

TY 2021 Investments Corporate Stock Schedule**Name:** HUMAN INVESTMENT FOUNDATION**EIN:** 75-2707934

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCKS	14,280,786	14,280,786

TY 2021 Investments - Other Schedule**Name:** HUMAN INVESTMENT FOUNDATION**EIN:** 75-2707934**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS	AT COST	11,629,061	12,229,315

TY 2021 Legal Fees Schedule**Name:** HUMAN INVESTMENT FOUNDATION**EIN:** 75-2707934

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL & ADVISORY FEES - GRIFFITH BARBEE PLLC	189,111	0		153,322

TY 2021 Other Expenses Schedule**Name:** HUMAN INVESTMENT FOUNDATION**EIN:** 75-2707934**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	75	0		0
COMPUTER SUPPORT FEES	5,520	0		0
INSURANCE	1,904	0		0
PROCESSING FEES	666	0		0

TY 2021 Other Increases Schedule**Name:** HUMAN INVESTMENT FOUNDATION**EIN:** 75-2707934**Other Increases Schedule**

Description	Amount
UNREALIZED GAIN ON CONTRIBUTED SECURITIES	262,679

TY 2021 Other Professional Fees Schedule**Name:** HUMAN INVESTMENT FOUNDATION**EIN:** 75-2707934

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES - SADDOCK ADVISORY LLC	136,998	111,071		0
INVESTMENT FEES - JPM	41,151	33,363		0

TY 2021 Taxes Schedule**Name:** HUMAN INVESTMENT FOUNDATION**EIN:** 75-2707934**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	93,257	0		75,608