

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

OMB No. 1545-0047  
**2021**  
**Open to Public Inspection**

**For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021**

Name of foundation STULLER FAMILY FOUNDATION		<b>A Employer identification number</b> 72-1282688	
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 82277	Room/suite	<b>B Telephone number (see instructions)</b> (337) 394-5432	
City or town, state or province, country, and ZIP or foreign postal code LAFAYETTE, LA 70598		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>123,999,585</u>		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	
<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	9,782,163			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	303,615	303,615		
	<b>4</b> Dividends and interest from securities	1,927,182	1,871,668		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	17,518,762			
	<b>b</b> Gross sales price for all assets on line 6a	59,900,523			
	<b>7</b> Capital gain net income (from Part IV, line 2)		17,518,762		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	-181,030	46			
<b>12 Total.</b> Add lines 1 through 11	29,350,692	19,694,091			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	60,346	24,000		36,346
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits	4,154			4,154
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	15,200			
	<b>c</b> Other professional fees (attach schedule)	886,811	758,496		126,000
	<b>17</b> Interest	1,523	1,523		
	<b>18</b> Taxes (attach schedule) (see instructions)	299,623	37,291		
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	1,645			1,645
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	1,269,302	821,310		168,145
	<b>25</b> Contributions, gifts, grants paid	3,532,567			2,760,717
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	4,801,869	821,310		2,928,862	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	24,548,823				
<b>b Net investment income</b> (if negative, enter -0-)		18,872,781			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	2,775,470	9,221,204	9,221,204
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	89,460,713	88,223,139	88,223,139
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	15,170,073	26,555,242	26,555,242
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	107,406,256	123,999,585	123,999,585	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .	2,044,400	2,816,250	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	1,537,319	1,717,660	
	<b>23 Total liabilities</b> (add lines 17 through 22)	3,581,719	4,533,910	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	103,824,537	119,465,675	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	103,824,537	119,465,675		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	107,406,256	123,999,585		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	103,824,537
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	24,548,823
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	121,666
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	128,495,026
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	9,029,351
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	119,465,675

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		<b>2</b>	17,518,762
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{			<b>3</b>	1,389,756

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, credits/payments, and total tax due/overpayment.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and foundation requirements.

Part VI-A Statements Regarding Activities (continued)

Table with 3 columns: Question number, Question text, and Yes/No columns. Rows 11-14 cover questions about controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year. 15

Table with 3 columns: Question number, Question text, and Yes/No columns. Row 16 covers foreign financial accounts.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question number, Question text, and Yes/No columns. Rows 1a-4b cover various Form 4720 exceptions and requirements.

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. . . . .	<b>5a(1)</b>		<b>No</b>
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. . . . .	<b>5a(2)</b>		<b>No</b>
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?. . . . .	<b>5a(3)</b>		<b>No</b>
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<b>5a(4)</b>		<b>No</b>
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . .	<b>5a(5)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. . . . .	<b>5b</b>		
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check . . . . . <input type="checkbox"/>			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	<b>5d</b>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . .	<b>6a</b>		<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . . . <i>If "Yes" to 6b, file Form 8870.</i>	<b>6b</b>		<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		<b>No</b>
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?. . . . .	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?. . . . .	<b>8</b>		<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . .

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part VIII-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount	
<b>1</b> N/A		
<b>2</b>		
All other program-related investments. See instructions.		
<b>3</b>		
<b>Total.</b> Add lines 1 through 3 . . . . . ▶		

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	94,462,802
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	3,357,551
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	26,555,242
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	124,375,595
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	124,375,595
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	1,865,634
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. . . . .	<b>5</b>	122,509,961
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	6,125,498

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	6,125,498
<b>2a</b>	Tax on investment income for 2021 from Part V, line 5. . . . .	<b>2a</b>	262,332
<b>b</b>	Income tax for 2021. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	262,332
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	5,863,166
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	5,863,166
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	5,863,166

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	2,928,862
<b>b</b>	Program-related investments—total from Part VIII-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	981,250
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4. . . . .	<b>4</b>	3,910,112



**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
<b>1</b> Distributable amount for 2021 from Part X, line 7				5,863,166
<b>2</b> Undistributed income, if any, as of the end of 2021:				
<b>a</b> Enter amount for 2020 only. . . . .			3,567,168	
<b>b</b> Total for prior years: 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2021:				
<b>a</b> From 2016. . . . .				
<b>b</b> From 2017. . . . .				
<b>c</b> From 2018. . . . .				
<b>d</b> From 2019. . . . .				
<b>e</b> From 2020. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2021 from Part XI, line 4: <b>▶</b> \$ <u>3,910,112</u>				
<b>a</b> Applied to 2020, but not more than line 2a			3,567,168	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2021 distributable amount. . . . .				342,944
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .				
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .				
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022. . . . .				5,520,222
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> <b>Excess distributions carryover to 2022.</b> Subtract lines 7 and 8 from line 6a. . . . .				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2017. . . . .				
<b>b</b> Excess from 2018. . . . .				
<b>c</b> Excess from 2019. . . . .				
<b>d</b> Excess from 2020. . . . .				
<b>e</b> Excess from 2021. . . . .				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

Table with 5 columns: (a) 2021, (b) 2020, (c) 2019, (d) 2018, (e) Total. Rows include: 1a Ruling date, 1b Check box for foundation type, 2a-2e Qualifying distributions, 3 Alternative tests (Assets, Endowment, Support).

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers: a List any managers... MATTHEW G STULLER SR; b List any managers who own 10% or more... 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here... a The name, address, and telephone number... CHARLES LAGRANGE; b The form in which applications should be submitted... SEE ATTACHED; c Any submission deadlines: FEBRUARY 18, JUNE 17, SEPTEMBER 16; d Any restrictions or limitations on awards... WITHIN SIX PARISHES---

**Part XIV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
See Additional Data Table				
<b>Total</b> . . . . .			<b>▶ 3a</b>	2,760,717
<b>b</b> <i>Approved for future payment</i> SEE ATTACHED SEE ATTACHED SEE ATTACHED, LA 70518	NONE	501(C)(3)	SEE ATTACHED	981,250
<b>Total</b> . . . . .			<b>▶ 3b</b>	981,250



Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash.
(2) Other assets.
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 3 columns: Question, Yes, No. Rows 1a(1), 1a(2), 1b(1) through 1b(6), 1c.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Signature of officer or trustee: \*\*\*\*\* Date: 2022-11-15 Title: \*\*\*\*\*

May the IRS discuss this return with the preparer shown below? See instructions. [ ] Yes [ ] No

Table for Preparer Information with 5 columns: Print/Type preparer's name, Preparer's Signature, Date, Check if self-employed, PTIN. Includes Firm's name, address, and EIN.

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
1 ARROWMARK LIFE K-1 OTHER INCOME	P		
1 UBS 96078	P		
PIEDMONT PARTNERS K-1	P		
UBS 96078	P		
UBS 96062	P		
UBS 96079	P		
UBS 96062	P		
UBS 96079	P		
UBS 96062	P		
UBS 96079	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
81,499			81,499
542,627		532,335	10,292
107			107
568,109		556,823	11,286
639,000		637,718	1,282
30,218		27,391	2,827
91,757		93,256	-1,499
9,385,146		8,770,850	614,296
1,464		1,464	
1,528,985		1,261,397	267,588

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			81,499
			10,292
			107
			11,286
			1,282
			2,827
			-1,499
			614,296
			267,588

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
UBS 96072	P		
1 UBS 96152	P		
UBS 96072	P		
UBS 96152	P		
UBS 96075	P		
UBS 96155	P		
UBS 96075	P		
UBS 96155	P		
UBS 96076	P		
UBS 96267	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
6,418,067		6,084,248	333,819
152,442		122,214	30,228
6,261,193		5,836,318	424,875
6,391,719		2,442,035	3,949,684
5,492,678		4,515,859	976,819
48,963		47,129	1,834
4,942,678		2,759,178	2,183,500
2,473,972		1,229,940	1,244,032
242,668		277,648	-34,980
327,106		340,021	-12,915

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			333,819
			30,228
			424,875
			3,949,684
			976,819
			1,834
			2,183,500
			1,244,032
			-34,980
			-12,915

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
UBS 96076	P		
1 UBS 96267	P		
FIRST HORIZON 2190	P		
UBS 96313	P		
FIRST HORIZON 2190	P		
UBS 96313	P		
FIRST HORIZON 8748	P		
FIRST HORIZON 8748	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,128,215		1,371,590	756,625
5,318,457		2,341,794	2,976,663
144,264		144,723	-459
95,689		94,133	1,556
24,206		24,504	-298
6,287,249		2,663,770	3,623,479
203,835		204,084	-249
1,339		1,339	

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			756,625
			2,976,663
			-459
			1,556
			-298
			3,623,479
			-249



**Form 990PF Part VII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MATTHEW G STULLER SR 302 RUE LOUIS XIV LAFAYETTE, LA 70508	TRUSTEE 1.00	0	0	0
WILLIAM P MILLS 302 RUE LOUIS XIV LAFAYETTE, LA 70508	TRUSTEE 1.00	0	0	0
CATHARINE O STULLER 302 RUE LOUIS XIV LAFAYETTE, LA 70508	TRUSTEE 1.00	0	0	0
MICHAEL G DEHART 302 RUE LOUIS XIV LAFAYETTE, LA 70508	PRESIDENT/TR 3.00	24,000	0	0
CHARLES LAGRANGE 302 RUE LOUIS XIV LAFAYETTE, LA 70508	EXECUTIVE DI 40.00	36,346	565	0
ALEXANDRA GRAHAM STULLER 302 RUE LOUIS XIV LAFAYETTE, LA 70508	TRUSTEE 1.00	0	0	0
MATTHEW STULLER JR 302 RUE LOUIS XIV LAFAYETTE, LA 70508	TRUSTEE 1.00	0	0	0
LAUREN STULLER 302 RUE LOUIS XIV LAFAYETTE, LA 70508	TRUSTEE 1.00	0	0	0

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SEE ATTACHED  SEE ATTACHED SEE ATTACHED, LA 70518	NONE	501(C)(3)	GENERAL	2,551,317
SEE ATTACHED  SEE ATTACHED SEE ATTACHED, LA 70518	NONE	501(C)(3)	SEE ATTACHED	209,400
<b>Total . . . . .</b>				<b>2,760,717</b>

▶ 3a

**TY 2021 Accounting Fees Schedule****Name:** STULLER FAMILY FOUNDATION**EIN:** 72-1282688

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL & PRFESSIONAL	15,200			

**TY 2021 Investments Corporate Stock Schedule****Name:** STULLER FAMILY FOUNDATION**EIN:** 72-1282688

## Investments Corporation Stock Schedule

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
SEE ATTACHED SCHEDULE	88,223,139	88,223,139

**TY 2021 Investments - Other Schedule****Name:** STULLER FAMILY FOUNDATION**EIN:** 72-1282688**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
PARTNERSHIPS - HEDGE FUNDS	FMV	26,555,242	26,555,242

**TY 2021 Other Decreases Schedule****Name:** STULLER FAMILY FOUNDATION**EIN:** 72-1282688

<b>Description</b>	<b>Amount</b>
PENALTIES	109
K-1 NON DEDUCTIBLE EXPENSES	29
UNREALIZED LOSS ON ASSETS	8,842,418
ARROWMARK LIFE K-1 BOOK TO TAX	186,795

**TY 2021 Other Expenses Schedule****Name:** STULLER FAMILY FOUNDATION**EIN:** 72-1282688**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
MILEAGE	149			149
MEALS	482			482
WEBSITE HOSTING	705			705
OFFICE SUPPLIES	309			309

**TY 2021 Other Income Schedule****Name:** STULLER FAMILY FOUNDATION**EIN:** 72-1282688**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	46	46	
CORE INDUSTRIAL PARTNERS	-181,076		



**TY 2021 Other Increases Schedule****Name:** STULLER FAMILY FOUNDATION**EIN:** 72-1282688**Other Increases Schedule**

<b>Description</b>	<b>Amount</b>
NONDIVIDEND DISTRIBUTIONS	42,384
CORE INDUSTRIAL K-1 BOOK TO TAX	69,757
ARROWMARK GLOBAL K-1 BOOK TO TAX	9,525

**TY 2021 Other Liabilities Schedule****Name:** STULLER FAMILY FOUNDATION**EIN:** 72-1282688

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
MANAGEMENT FEE PAYABLE	1,506,223	1,506,223
FEDERAL INCOME TAX PAYABLE	5,111	185,452
ACCRUED SALARIES	25,985	25,985

**TY 2021 Other Professional Fees Schedule****Name:** STULLER FAMILY FOUNDATION**EIN:** 72-1282688

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
BROKERAGE FEES	711,191	711,191		
K-1 PORTFOLIO DEDUCTIONS	49,620	49,620		
MANAGEMENT FEES	126,000			126,000
EXPENSES RELATED TO TE INCOME		-2,315		

**TY 2021 Taxes Schedule****Name:** STULLER FAMILY FOUNDATION**EIN:** 72-1282688**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAXES	37,291	37,291		
FEDERAL TAX	262,332			

**Schedule B**  
**(Form 990)**  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047  
**2021**

Name of the organization  
STULLER FAMILY FOUNDATION

**Employer identification number**  
72-1282688

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
STULLER FAMILY FOUNDATION

Employer identification number  
72-1282688

**Part I**  
**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PLATINUM BUSINESS INVESTMENT COMPANY PO BOX 8227 LAFAYETTE, LA 70598	\$ 9,782,163	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization STULLER FAMILY FOUNDATION	Employer identification number 72-1282688
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<b>Part II Noncash Property</b>			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	SECURITIES	\$ 9,782,163	2021-09-30
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	
-		\$	

Name of organization  
STULLER FAMILY FOUNDATION

Employer identification number  
72-1282688

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	



**2021 Donations**

Date	Organization	Address	City	State	Zip	Amount	Purpose
11/01/2021	232-HELP	1005 Jefferson Ave	Lafayette	LA	70501	10,000.00	General - Operating Expenses
08/03/2021	Acadiana Symphony Association	412 Travis St	Lafayette	LA	70520	5,000.00	Musical education programming
12/30/2021	Acadiana Wildlife	502 Mermentau Rd	Youngsville	LA	70592	6,481.24	General - Operating Expenses
10/28/2021	ACE Scholarships Louisiana, LLC	8181 E Tufts Ave. Ste. 600	Denver	CO	80237	100,000.00	K-12 Scholarships
09/28/2021	All 4 One Foundation	403 Carver St	Lafayette	LA	70501	5,000.00	Youth Development programming
09/23/2021	Aquinas Institute of Theology	501 E Saint Mary Blvd	Lafayette	LA	70503	10,000.00	Educational programming
02/24/2021	ARCH	113 Oil Center Dr.	Lafayette	LA	70503	30,000.00	Disaster Relief
08/11/2021	Bayou Vermilion Preservation Association	P.O. Box 81131	Lafayette	LA	70598	500.00	Program Sponsorship
12/20/2021	Carmelite Monastery	1250 Carmel Dr.	Lafayette	LA	70501	10,000.00	General - Operating Expenses
12/15/2021	Chaplin Irving Simmons	210 Normon St	Lafayette	LA	70501	87.90	Program Sponsorship
03/26/2021	Children's Museum of Acadiana, Inc.	201 E Congress St.	Lafayette	LA	70501	7,500.00	Program Funding
06/30/2021	Christian Youth Theatre	1319 Pinhook Rd	Lafayette	LA	70508	5,000.00	Special Needs Programming
04/21/2021	Community Foundation of Acadiana	1035 Camellia Blvd.	Lafayette	LA	70508	10,000.00	SOLA Program Funding
05/03/2021	Community Foundation of Acadiana	1035 Camellia Blvd.	Lafayette	LA	70508	10,000.00	SOLA Program Funding
11/01/2021	Community Foundation of Acadiana	1035 Camellia Blvd.	Lafayette	LA	70508	10,000.00	SOLA Program Funding
12/28/2021	Community Foundation of Acadiana	1035 Camellia Blvd.	Lafayette	LA	70508	1,300,000.00	Community Support Funding
09/23/2021	Ducks Unlimited	125 Southpark Rd	Lafayette	LA	70508	10,500.00	Environment & Conservation Program Funding
06/07/2021	Faith House	P.O. Box 93145	Lafayette	LA	70509	10,000.00	Shelter & Family Services Program Funding
09/30/2021	Foster the Love	P.O. Box 53593	Lafayette	LA	70505	31,250.00	Capital Campaign
10/28/2021	Friends of the Zoo of Acadiana, Inc.	116 Lakeview Dr	Broussard	LA	70518	1,000.00	Program Sponsorship
11/17/2021	Giftng Grace Project	347 Victoria Lights Ln	Broussard	LA	70518	240.00	Program Sponsorship
06/17/2021	Holy Family Catholic School	6641 Grand Cailiou Rd	Dulac	LA	70353	250,000.00	Capital Campaign
03/26/2021	Hunters for the Hungry	1666 Stonleigh Dr.	Baton Rouge	LA	70808	10,000.00	Food Insecurity Program
10/25/2021	Lafayette Police Reserves Association	183 S. Beadle Rd	Lafayette	LA	70508	250.00	Program Sponsorship
12/20/2021	LFRCFA	419 Acorn Dr	Lafayette	LA	70507	6,500.00	Program Sponsorship
08/02/2021	LOPA Foundation	68190 Hwy. 190 Service Rd	Covington	LA	70433	2,000.00	Health Education Program
11/01/2021	Louisiana Endowment for the Humanities	111 Veterans Blvd.	Metairie	LA	70113	25,000.00	Capital Campaign
11/01/2021	Louisiana Wildlife Federation	337 S. Acadian Thurway	Baton Rouge	LA	70806	5,000.00	Youth Development Program
06/02/2021	Love Our Schools	1035 Camellia Blvd. Ste. 100	Lafayette	LA	70508	100,000.00	Elementary & Secondary Education Program
08/03/2021	Miles Perrel Center	213 Kaiiste Saloom Rd. Ste. 200	Lafayette	LA	70508	10,000.00	Cancer Services Program
12/22/2021	New Iberia Museum Foundation	131 E. Main St	New Iberia	LA	70560	500.00	Program Sponsorship
07/21/2021	One Acadiana	804 E. St. Mary Blvd.	Lafayette	LA	70503	47,000.00	Community & Civic Engagement
12/22/2021	One Acadiana	804 E. St. Mary Blvd.	Lafayette	LA	70503	47,000.00	Community & Civic Engagement
12/09/2021	Our Savior's Church	655 Hwy. 96	Broussard	LA	70518	207,266.66	Capital Campaign
06/30/2021	Parish Proud (Proud Louisiana, LLC)	302 Rue Louis	Lafayette	LA	70508	40,000.00	Community & Civic Engagement
05/03/2021	Peican Institute	400 Poydras St. Ste. 900	New Orleans	LA	70130	25,000.00	Education Awareness Support
08/02/2021	Positively Cats Sanctuary	1020 Kidder Rd	Carencro	LA	70520	1,500.00	Animal Welfare
08/03/2021	Preservation Alliance of Lafayette	P.O. Box 2541	Lafayette	LA	70502	5,000.00	Historic Preservation Program
06/30/2021	Rayne Catholic Elementary	407 Polk St.	Rayne	LA	70578	13,950.00	Capital Campaign
11/03/2021	RCAF Women's Basketball Assist Club Fund	700 E. St. Mary Blvd.	Lafayette	LA	70503	500.00	Program Sponsorship
08/02/2021	Red Bird Ministries	333 Waterford Pl	Breaux Bridge	LA	70517	3,000.00	Children and Family Services Program
11/01/2021	St. Joseph Catholic Church	1034 Bridge St	Parks	LA	70582	25,000.00	Capital Campaign
06/30/2021	St. Mary Magdalen Parish	300 Pere Megret Street	Abbeville	LA	70511	5,000.00	Operations
12/14/2021	The Current Media, Inc.	106 Memory Lane	Lafayette	LA	70506	25,000.00	Philanthrojournalism Program
09/22/2021	The Darby Foundation	P.O. Box 7545	Freeport	NY	11520	250.00	Disaster Relief
08/11/2021	The Grad Shoppe, Inc	812 St. John St.	Lafayette	LA	70501	420.00	Program Sponsorship
03/26/2021	The Life of a Single Mom	12015 Justice Ave.	Baton Rouge	LA	70816	5,000.00	Adult Education Program
3 to 10/2022	The Rotary District 6200 Foundation	2266 S. College Rd. Ste. C	Lafayette	LA	70508	5,318.26	Capital Campaign
11/01/2021	Thensted Outreach Center	268 Church St. Ste. A	Grand Coteau	LA	70541	5,000.00	Youth Development Program
03/26/2021	United Way of Acadiana	215 E. Pinhook Rd.	Lafayette	LA	70501	5,000.00	Community & Civic Engagement
09/15/2021	William C. Schumacher Family Foundation	1035 Camellia Blvd. Ste. 100	Lafayette	LA	70508	87,803.00	Disaster Relief
12/22/2021	Women of Wisdom of Acadiana	P.O. Box 92391	Lafayette	LA	70509	500.00	Community & Civic Engagement
08/03/2021	Young Life	P.O. Box 51952	Lafayette	LA	70505	15,000.00	Youth Development Program
<b>Total Donations</b>						<b>2,551,317.06</b>	
<b>PAID CURRENT YEAR</b>						<b>2,551,317.06</b>	
Payable	Foster the Love	P.O. Box 53593	Lafayette	LA	70505	31,250.00	Capital Campaign
Payable	Holy Family Catholic School	6641 Grand Cailiou Rd	Dulac	LA	70353	250,000.00	Capital Campaign
Payable	Our Lady of Wisdom	501 E. St. Mary Blvd.	Lafayette	LA	70504	500,000.00	Capital Campaign
Payable	William C Schumacher Family Foundation	1035 Camellia Blvd. Ste. 100	Lafayette	LA	70508	200,000.00	Disaster Relief
<b>ACCRUED IN CURRENT YEAR</b>						<b>981,250.00</b>	
<b>CURRENT YEAR DONATIONS</b>						<b>3,532,567.06</b>	PAGE 1, COLUMN (a)
6/2/2021	William C Schumacher Family Foundation	1035 Camellia Blvd. Ste. 100	Lafayette	LA	70508	100,000.00	Disaster Relief
12/9/2021	Our Savior's Church	655 Hwy. 96	Broussard	LA	70518	109,400.00	Capital Campaign
<b>PAID PRIOR YEAR ACCRUAL</b>						<b>209,400.00</b>	
<b>PAID CURRENT</b>						<b>2,551,317.06</b>	
<b>CASH BASIS DISBURSEMENTS</b>						<b>2,760,717.06</b>	PAGE 1, COLUMN (d)

Stuller Family Foundation  
Grants Payable  
12/31/2021

	2018 Payments	2018 Commitments	2019 Payments	2019 Commitments	2020 Payments	2020 Commitments	2021 Payments	2021 Commitments	12/31/21
Our Savior's Church		1,000,000.00	1,000,000.00	(890,600.00)	109,400.00		109,400.00	(109,400.00)	-
Parish Proud		-	-	1,000,000.00	1,000,000.00	(535,000.00)	465,000.00		465,000.00
Sacred Heart of Jesus Church		-	-	1,000,000.00	1,000,000.00		1,000,000.00	(100,000.00)	1,100,000.00
William Schumacher Family Foundation		-	-	100,000.00	100,000.00		100,000.00		100,000.00
The Refinery						270,000.00	270,000.00		270,000.00
Lafayette Central Park, Inc.						100,000.00	100,000.00		100,000.00
Foster the Love								31,250.00	31,250.00
Holy Family Catholic School								250,000.00	250,000.00
Our Lady of Wisdom								500,000.00	500,000.00
Meets the IRS set aside requirements	-	1,000,000.00	(890,600.00)	2,100,000.00	2,209,400.00	(535,000.00)	2,044,400.00	(209,400.00)	2,816,250.00

Renovate New Iberia and Midtown Lafayette campus. Funds to be given as construction commences in 2019.

Litter abatements, beautification and blight removal for the greater Lafayette, LA city. Funds to be disbursed in 2020 and 2021.

Construction of a youth facility and meeting hall. Originally scheduled for 2020 but delayed until 2021 due to COVID-19.

Love our School initiative, to freshen the physical buildings of the Lafayette Parish School System. Originally scheduled for 2020 but delayed until 2021 due to COVID-19.

Men's shelter. Funds to be given as construction commences in 2022.

Sign for Moncus Park. Funds to be disbursed upon construction in 2022.

Build Foster Children Center, Lafayette, LA. Funds to be disbursed in 2022 when construction commences.

New Gym and Classrooms, Lafayette, LA. Funds to be disbursed \$125,000 in 2022 and \$125,000 in 2023 as construction progresses.

Lafayette, LA. Funds to be disbursed in 2023 as construction progresses.