

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation  
 or Section 4947(a)(1) Trust Treated as Private Foundation**

OMB No. 1545-0052  
**2020**  
**Open to Public Inspection**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

**For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020**

Name of foundation HELLMAN FOUNDATION		<b>A Employer identification number</b> 61-1583546	
% LYRA MANAGEMENT LLC		<b>B Telephone number</b> (see instructions) (415) 391-7545	
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 555 CALIFORNIA STREET SUITE 4905		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94104		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 693,471,633		<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	887,971			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	2,906,339	2,906,339		
	<b>4</b> Dividends and interest from securities				
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	4,615,870			
	<b>b</b> Gross sales price for all assets on line 6a	116,605,476			
	<b>7</b> Capital gain net income (from Part IV, line 2)		12,687,117		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	125,378,830	-33,039			
<b>12 Total.</b> Add lines 1 through 11	133,789,010	15,560,417			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	0			
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	38,288	0	0	43,917
	<b>b</b> Accounting fees (attach schedule)	525,600	248,782	0	248,783
	<b>c</b> Other professional fees (attach schedule)	3,921,518	766,892		2,709,777
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	602,042	3,767		21,006
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	9,927			9,777
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	4,265,511			4,278,475
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	9,362,886	1,019,441	0	7,311,735
	<b>25</b> Contributions, gifts, grants paid	69,571,456			59,100,000
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	78,934,342	1,019,441	0	66,411,735	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	54,854,668				
<b>b Net investment income</b> (if negative, enter -0-)		14,540,976			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year		End of year	
		<b>(a)</b> Book Value	<b>(b)</b> Book Value	<b>(c)</b> Fair Market Value	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	2,241,179	2,189,516	2,189,516	
	<b>2</b> Savings and temporary cash investments . . . . .	311,776	8,106,939	8,106,939	
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .				
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	105,185,276	162,053,104	162,053,104	
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	54,422,264	56,569,838	56,569,838	
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .				
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .	191,016,208	210,611,729	210,611,729	
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____				
<b>15</b> Other assets (describe ▶ _____)	246,600,279	253,940,507	253,940,507		
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	599,776,982	693,471,633	693,471,633		
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	526,419	670,322		
	<b>18</b> Grants payable . . . . .	19,992,305	30,463,761		
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .				
	<b>22</b> Other liabilities (describe ▶ _____)	778,340	1,046,700		
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	21,297,064	32,180,783		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>				
	<b>24</b> Net assets without donor restrictions . . . . .	578,479,918	661,290,850		
	<b>25</b> Net assets with donor restrictions . . . . .				
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 26 through 30.</b>				
	<b>26</b> Capital stock, trust principal, or current funds . . . . .				
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund				
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds				
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	578,479,918	661,290,850			
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	599,776,982	693,471,633			

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	578,479,918
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	54,854,668
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	27,956,264
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	661,290,850
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	661,290,850

**Part IV Capital Gains and Losses for Tax on Investment Income**

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	12,687,117
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

**1** Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2 Reserved . . . . .	<b>2</b>	
3 Reserved . . . . .	<b>3</b>	
4 Reserved . . . . .	<b>4</b>	
5 Reserved . . . . .	<b>5</b>	
6 Reserved . . . . .	<b>6</b>	
7 Reserved . . . . .	<b>7</b>	
8 Reserved , . . . . .	<b>8</b>	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total amount owed is 10,933.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax on political expenditures, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at 555 CALIFORNIA STREET SUITE 4905 SAN FRANCISCO CA ZIP+4 94104

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HALL CAPITAL PARTNERS LLC ONE MARITIME PLAZA SUITE 600 SAN FRANCISCO, CA 94111	PORTFOLIO MANAGEMENT	590,479
Hirsch Philanthropy Partners 1714 STOCKTON STREET SUITE 400 SAN FRANCISCO, CA 94133	PROGRAM SERVICES	2,383,333
CLEAR IMPACT (LEARNING FOR ACTION) 170 CAPP STREET SUITE C SAN FRANCISCO, CA 94110	CONSULTING	295,882
LYRA MANAGEMENT LLC 555 CALIFORNIA STREET SUITE 4905 SAN FRANCISCO, CA 94104	ACCOUNTING SERVICES	418,700
SEILER LLP THREE LAGOON DRIVE SUITE 400 REDWOOD CITY, CA 94065	ACCOUNTING	78,865
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> SEE STATEMENT F	4,255,158
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	172,760,424
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	7,954,302
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	202,395,478
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	383,110,204
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	383,110,204
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	5,746,653
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	377,363,551
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	18,868,178

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	18,868,178
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	202,120
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	202,120
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	18,666,058
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	18,666,058
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	18,666,058

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	66,411,735
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	66,411,735
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	66,411,735

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				18,666,058
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 2018, 2017, 2016		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .	5,177,247			
<b>b</b> From 2016. . . . .	814,536			
<b>c</b> From 2017. . . . .	6,619,715			
<b>d</b> From 2018. . . . .	7,828,901			
<b>e</b> From 2019. . . . .	5,664,409			
<b>f</b> Total of lines 3a through e. . . . .	26,104,808			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>66,411,735</u>				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2020 distributable amount. . . . .				18,666,058
<b>e</b> Remaining amount distributed out of corpus	47,745,677			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	73,850,485			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). . . . .	5,177,247			
<b>9</b> Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a . . . . .	68,673,238			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016. . . . .	814,536			
<b>b</b> Excess from 2017. . . . .	6,619,715			
<b>c</b> Excess from 2018. . . . .	7,828,901			
<b>d</b> Excess from 2019. . . . .	5,664,409			
<b>e</b> Excess from 2020. . . . .	47,745,677			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2020</b>	<b>(b) 2019</b>	<b>(c) 2018</b>	<b>(d) 2017</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

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**b** The form in which applications should be submitted and information and materials they should include:

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**c** Any submission deadlines:

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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**Part XV**    **Supplementary Information** (continued)

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**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
PATRICIA HELLMAN GIBBS 555 CALIFORNIA STREET SUITE 4905 SAN FRANCISCO, CA 94104	BOARD CHAIR/DIRECTOR 5.0	0	0	0
JUDITH HELLMAN 555 CALIFORNIA STREET SUITE 4905 SAN FRANCISCO, CA 94104	DIRECTOR 1.0	0	0	0
JOANNE HAGOPIAN 555 CALIFORNIA STREET SUITE 4905 SAN FRANCISCO, CA 94104	TREASURER/SECRETARY 4.0	0	0	0
SUSAN HIRSCH 555 CALIFORNIA STREET SUITE 4905 SAN FRANCISCO, CA 94104	EXECUTIVE DIRECTOR 16.0	0	0	0
MARCO W HELLMAN 555 CALIFORNIA STREET SUITE 4905 SAN FRANCISCO, CA 94104	DIRECTOR 5.0	0	0	0
FRANCES HELLMAN 555 CALIFORNIA STREET SUITE 4905 SAN FRANCISCO, CA 94104	DIRECTOR 1.0	0	0	0

**TY 2020 Accounting Fees Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
TAX RETURN PREPARATION FEES	36,150	13,807		13,808
AUDIT FEES	70,750	25,625		25,625
ACCOUNTING SERVICES	418,700	209,350		209,350

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2020 Depreciation Schedule**

**Name:** HELLMAN FOUNDATION

**EIN:** 61-1583546



**TY 2020 Investments Corporate Stock Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE STATEMENT B	56,569,838	56,569,838

**TY 2020 Investments Government Obligations Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546**US Government Securities - End  
of Year Book Value:**

162,053,104

**US Government Securities - End  
of Year Fair Market Value:**

162,053,104

**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**

**TY 2020 Investments - Other Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
SEE STATEMENT C	FMV	210,611,729	210,611,729

**TY 2020 Legal Fees Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
GENERAL CORPORATE COUNSEL	38,288			43,917

**TY 2020 Other Assets Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
STATE TAX REFUND	340,078	340,078	340,078
BENEFICIAL INTEREST RECEIVABLE	246,183,159	248,408,047	248,408,047
PREPAID EXPENSES	64	5,062,521	5,062,521
OTHER RECEIVABLE	70,732	129,861	129,861
ACCRUED INTEREST PURCHASE	6,246	0	0

**TY 2020 Other Expenses Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	20,613			20,613
MISC OTHER EXPENSES	2,347			2,291
WEBSITE MAINTENANCE	413			413
EVENT EXPENSES	4,242,138			4,255,158

**TY 2020 Other Income Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM SCHEDULE K-1S	0	-33,039	
INCREASE IN BENEFICIAL INTEREST	125,372,883		
STATE TAX REFUND	5,947		

**TY 2020 Other Increases Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546**Other Increases Schedule**

<b>Description</b>	<b>Amount</b>
UNREALIZED GAIN	27,956,260
ROUNDING	4



**TY 2020 Other Liabilities Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
DEFERRED TAX LIABILITIES	584,600	1,046,700
ACCRUED PAYROLL TAX	63,676	0
INCOME TAX PAYABLE	84,264	0
EXCISE TAX PAYABLE	45,800	0

**TY 2020 Other Professional Fees Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PORTFOLIO MANAGEMENT	766,892	766,892		
PROGRAM SERVICES	2,800,000			2,383,333
CONSULTING	354,626			326,444

**TY 2020 Taxes Schedule****Name:** HELLMAN FOUNDATION**EIN:** 61-1583546**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAXES	1,079	1,079		
OTHER TAXES	600,963	2,688		21,006

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047  
**2020**

Name of the organization  
HELLMAN FOUNDATION

**Employer identification number**  
61-1583546

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
HELLMAN FOUNDATION

Employer identification number  
61-1583546

**Part I**

**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PATRICIA C HELLMAN ADMINISTRATIVE T 555 CALIFORNIA STREET SUITE 4905 <hr/> SAN FRANCISCO, CA 94104	<hr/> \$ 120,465,839	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	PATRICIA C HELLMAN ADMINISTRATIVE T 555 CALIFORNIA STREET SUITE 4905 <hr/> SAN FRANCISCO, CA 94104	<hr/> \$ 2,682,156	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
3	Hellman Fellows Fund 555 CALIFORNIA STREET SUITE 4905 <hr/> SAN FRANCISCO, CA 94104	<hr/> \$ 887,971	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization HELLMAN FOUNDATION	<b>Employer identification number</b> 61-1583546
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**Part II Noncash Property**

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	publicly traded securities and various partnership interests	\$ 2,682,156	2020-12-31
3	Partnership Interest	\$ 887,971	2020-12-31
-	_____ _____ _____	\$ _____	_____
-	_____ _____ _____	\$ _____	_____
-	_____ _____ _____	\$ _____	_____
-	_____ _____ _____	\$ _____	_____

Name of organization  
HELLMAN FOUNDATION

Employer identification number  
61-1583546

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

HELLMAN FOUNDATION  
 EIN:61-1583546  
 YEAR END: 12/31/2020  
 INVESTMENTS CORPORATE STOCK

DESCRIPTION	STATEMENT A	
	ENDING BOOK VALUE	ENDING FMV
FFCB 11.02.21 - HFII/HFII	300,000.00	300,000.00
FFCB 11.02.21 #2 - HFII/HFII	100,000.00	100,000.00
FHLB 10.12.21 - HFII/HFII	301,482.00	301,482.00
FFCB 11.02.21/F	6,925,000.00	6,925,000.00
FFCB 11.02.21 #2/F	2,375,000.00	2,375,000.00
FHLB 10.12.21/F	7,738,038.00	7,738,038.00
USTN 07.15.21 - BK/HFLLC	1,111,045.00	1,111,045.00
USTN 11.15.21 - BK/HFLLC	330,968.00	330,968.00
USTN 02.15.22 - BK/HFLLC	981,924.00	981,924.00
USTN 09.15.21 - BK/HFLLC	1,748,985.00	1,748,985.00
USTN 01.31.21 #2 - BK/HFLLC	796,299.00	796,299.00
USTN 07.15.21 #2 - BK/HFLLC	499,664.00	499,664.00
USTN 11.15.21 #2 - BK/HFLLC	1,021,400.00	1,021,400.00
USTN 01.15.22 - BK/HFLLC	180,312.00	180,312.00
FNMA 04.12.22 BK/HFLLC	1,041,199.00	1,041,199.00
USTN 11.30.22 - BK/HFLLC	785,228.00	785,228.00
USTN 01.15.22 #2 - BK/HFLLC	873,478.00	873,478.00
USTN 05.15.22 BK/HFLLC	1,512,850.00	1,512,850.00
Mark to Market Adj 1676	22,927.00	22,927.00
Mark to Market Adj 3894	(3,898.00)	(3,898.00)
Mark to Market Adj 8289/HFLLC	434,667.00	434,667.00
USTN 11.30.22 #2 - BK/HFLLC	1,633,858.00	1,633,858.00
USTN 02.28.23 - BK/HFLLC	1,543,410.00	1,543,410.00
FNMA 10.15.24 - BK/HFLLC	1,641,922.00	1,641,922.00
USTN 04.15.21 - HFII/HFII	99,586.00	99,586.00
FFBC 07.16.21 - HFII/HFII	499,417.00	499,417.00
FFCB 07.08.21 - HFII/HFII	100,000.00	100,000.00
USTN 06.15.22 - HFII/HFII	1,297,461.00	1,297,461.00
USTN 08.15.22 - HFII/HFII	74,414.00	74,414.00
USTB 11.15.21 - HFII/HFII	56,516.00	56,516.00
FFCB 12.13.21 - HFII/HFII	1,598,674.00	1,598,674.00
FHLB 03.10.23/F	1,232,646.00	1,232,646.00
FHLB 12.09.22/F	1,142,482.00	1,142,482.00
USTNote 07.15.21/F	4,988,869.00	4,988,869.00
USTNote 12.15.21/F	1,687,397.00	1,687,397.00
USTNote 05.15.21/F	4,786,412.00	4,786,412.00
USTBIII 01.28.21/F	4,994,794.00	4,994,794.00
USTNote 04.15.22/F	1,299,072.00	1,299,072.00
USTNote 08.15.22/F	3,047,632.00	3,047,632.00
USTBIII 01.14.21/F	5,099,054.00	5,099,054.00
USTNote 09.15.22/F	76,904.00	76,904.00
USTNote 09.15.22 #2/F	461,180.00	461,180.00
USTNote 06.15.22/F	179,512.00	179,512.00
USTNote 03.15.22/F	5,380,321.00	5,380,321.00
USTNote 12.15.21 #2/F	3,980,503.00	3,980,503.00
USTNote 06.15.22 #2/F	6,766,031.00	6,766,031.00
USTBIII 01.05.21/F	5,149,356.00	5,149,356.00
USTBIII 04.22.21/F	1,699,331.00	1,699,331.00
USTBIII 01.14.21 #2/F	4,149,710.00	4,149,710.00
USTBIII 03.04.21/F	34,768,219.00	34,768,219.00
USTBIII 03.09.21/F	49,992.00	49,992.00
USTBIII 01.05.21 #2/F	49,998.00	49,998.00
FHLB 09.09.22 - HFII/HFII	649,837.00	649,837.00
FHLB 03.10.23 - HFII/HFII	235,964.00	235,964.00
FHLB 03.10.23 #2 - HFII/HFII	445,991.00	445,991.00
USTN 01.15.23 - HFII/HFII	853,166.00	853,166.00
USTN 12.15.21 - HFII/HFII	51,943.00	51,943.00
USTN 12.15.21 #2 - HFII/HFII	311,520.00	311,520.00
USTB 08.12.21 - HFII/HFII	174,862.00	174,862.00
USTB 09.09.21 - HFII/HFII	24,975.00	24,975.00
USTN 06.15.21 - HFII/HFII	101,543.00	101,543.00
USTB 07.15.21 - HFII/HFII	749,522.00	749,522.00
USTB 11.04.21 - HFII/HFII	299,643.00	299,643.00
USTB 01.15.21 - HFII/HFII	4,174,478.00	4,174,478.00
USTB 01.14.21 - HFII/HFII	4,049,717.00	4,049,717.00
USTB 03.04.21 - HFII/HFII	799,844.00	799,844.00
USTB 03.09.21 - HFII/HFII	24,996.00	24,996.00
USTB 02.16.21 - HFII/HFII	299,975.00	299,975.00
USTN 05.15.22 #2 - HF/HFLLC	221,618.00	221,618.00
USTN 11.15.21 #2 - HF/HFLLC	221,215.00	221,215.00
USTN 08.15.22 - HF/HFLLC	317,568.00	317,568.00
USTN 02.15.22 - HF/HFLLC	221,635.00	221,635.00
USTB 01.14.21 - HF/HFLLC	359,933.00	359,933.00
USTB 04.22.21 - HF/HFLLC	199,894.00	199,894.00
USTB 08.12.21 - HF/HFLLC	199,842.00	199,842.00
USTB 01.14.21 #2 - HF/HFLLC	1,204,796.00	1,204,796.00
USTN 11.19.20 - HF/HFLLC	35,846.00	35,846.00
USTN 10.15.22 #2 - HF/HFLLC	40,919.00	40,919.00
USTN 10.15.22 #3 - HF/HFLLC	219,888.00	219,888.00
USTN 01.15.22 - HF/HFLLC	118,023.00	118,023.00
USTN 04.15.22 - HF/HFLLC	118,302.00	118,302.00
USTB 02.02.21 - HF/HFLLC	229,975.00	229,975.00
USTB 05.06.21 - HF/HFLLC	99,966.00	99,966.00
USTB 08.12.21 #2 - HF/HFLLC	99,946.00	99,946.00
USTB 12.02.21 - HF/HFLLC	99,901.00	99,901.00
USTN 11.15.22 - HF/HFLLC	257,246.00	257,246.00
USTB 03.09.21 - HF/HFLLC	4,699,282.00	4,699,282.00
USTN 06.15.22 #2 - HF/HFLLC	35,833.00	35,833.00
USTN 02.15.22 #2 - BK/HFLLC	546,724.00	546,724.00
FHLB 02.17.23 - BK/HFLLC	670,051.00	670,051.00
USTN 05.15.22 - BK/HFLLC	337,729.00	337,729.00
FNMA 04.22.25 - BK/HFLLC	757,757.00	757,757.00
FHLM 06.08.22 - BK/HFLLC	1,239,070.00	1,239,070.00
FNMA 07.10.23 - BK/HFLLC	1,785,997.00	1,785,997.00
USTN 08.31.22 - BK/HFLLC	919,406.00	919,406.00
FNMA 04.22.25 #2 - BK/HFLLC	480,706.00	480,706.00
FHLB 02.17.23 #2/HFLLC	231,160.00	231,160.00
USTN 08.31.24 - BK/HFLLC	1,792,064.00	1,792,064.00
USTN 11.30.25 - BK/HFLLC	719,172.00	719,172.00
USTN 11.15.23 - BK/HFLLC	1,712,423.00	1,712,423.00
	<b>162,053,104.00</b>	<b>162,053,104.00</b>



HELLMAN FOUNDATION  
 EIN:61-1583546  
 YEAR END: 12/31/2020  
 INVESTMENTS CORPORATE STOCK

DESCRIPTION	STATEMENT B	
	ENDING BOOK VALUE	ENDING FMV
Investments - Corporate Stock	68,114.00	68,114.00
Magoosh, Inc. CS - HFII/HFII	8,336,787.00	8,336,787.00
HF LLC - Foreign Corps - Unrealized Gain or Loss/HFLLC	84,891.00	84,891.00
ShareThis, Inc. - NR - HF II/HFII	3,000,000.00	3,000,000.00
Amansa Feeder Ltd	0.00	0.00
Blue Harbour Active Offshore Ltd	3,000,000.00	3,000,000.00
Buena Vista Asian Opp Offshore Ltd	6,000,000.00	6,000,000.00
Tybourne Equity (Offshore) Fund	17,000,000.00	17,000,000.00
The Canyon Val Realiz (Cayman) Ltd	6,000,000.00	6,000,000.00
Pelham Long/Short Fund Ltd	7,000,000.00	7,000,000.00
Steadfast International Ltd	6,000,000.00	6,000,000.00
Cevian Capital II Ltd - HF/HFLLC	0.00	0.00
Coolsystems, Inc - CS/HF	0.00	0.00
Coolsystems, Inc Pfd B/HF	80,046.00	80,046.00
Ripple Effects, Inc Pfd B/HFII	<b>56,569,838.00</b>	<b>56,569,838.00</b>

HELLMAN FOUNDATION  
 EIN:61-1583546  
 YEAR END: 12/31/2020  
 INVESTMENTS CORPORATE STOCK

DESCRIPTION	STATEMENT C	
	ENDING BOOK VALUE	ENDING FMV
Pomona Capital V LP - HFII/HFII	(20,721.00)	(20,721.00)
LBA Realty Fund II Inc - HFII/HFII	718,366.00	718,366.00
LBA Realty Fund III Inc - HFII/HFII	916,270.00	916,270.00
FFL Executive Ptrs LP - HFII/HFII	246,637.00	246,637.00
FFL Parallel Fund II LP - HFII/HFII	7,589.00	7,589.00
Map 1337-A LP - HFII/HFII	23,314.00	23,314.00
Angeleno Investors III LP - HFII/HFII	331,308.00	331,308.00
HCP QVP VI Inv LP - HFII/HFII	1,236,090.00	1,236,090.00
FFL Executive Ptrs II LP - HFII/HFII	4,779.00	4,779.00
Labrador Ventures V, LP - HFII/HFII	1,425,584.00	1,425,584.00
LBA Realty Fund Inc - HFII/HFII	69,831.00	69,831.00
Mark to Market Adj 7116	(111,118.00)	(111,118.00)
Sentaku Investors LLC - HFII/HFII	16,315.00	16,315.00
Centerbridge Credit Ptrs LP - HF/HFLLC	86,567.00	86,567.00
Magna Real Estate LLC - HFII/HFII	24,543.00	24,543.00
Matrix Ptrs India II LLC #41 - HFII/HFII	273,919.00	273,919.00
Angeleno Inv III - Kinematic LP - HFII/HFII	61,756.00	61,756.00
Luxor Capital Ptrs LP - HF/HFLLC	44,785.00	44,785.00
Sacramento Street Ptrs LLC - HFII/HFII	11,700.00	11,700.00
Matrix Ptrs India I LLC - HFII/HFII	1,028,373.00	1,028,373.00
Matrix Partners VII LP - HFII/HFII	15,537.00	15,537.00
Voyager Capital Fd III LP - HFII/HFII	249,785.00	249,785.00
Matrix Ptrs India II LLC #73 - HFII/HFII	59,153.00	59,153.00
FFL CP III-SF LP - HFII/HFII	4,573.00	4,573.00
FFL EP III-SF LP - HFII/HFII	1,703.00	1,703.00
Central Valley Fund II SBIC LP - HFII/HFII	17,066.00	17,066.00
Taconic Opportunity Offshore Fund Ltd - HF LLC/HFLLC	10,000,000.00	10,000,000.00
Touchstone Sands Capital/HFLLC	5,038,686.00	5,038,686.00
Dodge & Cox Global 50k/HFLLC	10,889,054.00	10,889,054.00
Mark to Market Adj MF 2006/HFLLC	4,988,468.00	4,988,468.00
HCP PE Fund VI (Cayman) LP - HF/HFLLC	1,802,239.00	1,802,239.00
Asia Alt Delaware IV LLC - HFII/HFII	91,968.00	91,968.00
Responselink LLC - HFII/HFII	(2,504.00)	(2,504.00)
KHP Fund II LP - HFII/HFII	(25,720.00)	(25,720.00)
H&F Participants VII LP - HF LLC/HFLLC	6,121,045.00	6,121,045.00
H&F Participants VIII LP - HF LLC/HFLLC	3,478,477.00	3,478,477.00
HF LLC - Partnerships - Unrealized Gain or Loss/HFLLC	16,708,242.00	16,708,242.00
HF II LLC - Partnerships - Unrealized Gain or Loss/HFII	10,810,609.00	10,810,609.00
HF II LLC - REITs - Unrealized Gain or Loss/HFII	(276,454.00)	(276,454.00)
Hellman Fdn - Partnerships - Unrealized Gain or Loss/HF	10,242,748.00	10,242,748.00
Hellman Fdn - Foreign Corps - Unrealized Gain or Loss/HF	18,004,920.00	18,004,920.00
Lone Cascade LP ca50306 - HF/HFLLC	3,082,951.00	3,082,951.00
Lone Cascade LP ca50509 - HF/HFLLC	6,229,013.00	6,229,013.00
H&F Executives IX-A LP - HF/HFLLC	1,510,654.00	1,510,654.00
H&F Executives IX-A LP - HFdn	1,492,559.00	1,492,559.00
Lone Cedar, Ltd cd36008 - HF/HFLLC	1,662,354.00	1,662,354.00
Lone Cedar, Ltd cd36059 - HF/HFLLC	4,962,723.00	4,962,723.00
Lone Cedar, Ltd cd36092 - HF/HFLLC	986,270.00	986,270.00
Lone Cedar, Ltd cd36160 - HF/HFLLC	2,857,653.00	2,857,653.00
LBA Realty Fund IV LP - HFII/HFII	22,892.00	22,892.00
Centerbridge Spec Cr Ptrs III - FLEX LP	275,014.00	275,014.00
Great Jones Fund LP - HF/HFLLC	5,000,000.00	5,000,000.00
H&F Arrow 3 LP - HF/HFLLC	29,252.00	29,252.00
Samson Hockey 3, LP - HF/HFLLC	53,073.00	53,073.00
Farallon Capital Ptrs LP - HFII/HFII	1,528,145.00	1,528,145.00
Acacia Conservation Fd Offshore - HFII/HFII	(20,905.00)	(20,905.00)
Luxor Cap Ptrs Offshore Lio SPV, Ltd - HFII/HFII	372,337.00	372,337.00
Samson Shield 3, LP - HF/HFLLC	33,587.00	33,587.00
Centerbridge Spec Cr Ptrs III - FLEX AIV III LP	136,915.00	136,915.00
HF II LLC - Foreign Corps - Unrealized Gain or Loss/HFII	563,940.00	563,940.00
Oakmark GIBI Equity LP Harris Assoc GIBI	16,236,799.00	16,236,799.00
Farallon Cap FS Inv I LP	17,116,061.00	17,116,061.00
Dodge & Cox Inc Fd/HF	21,971,874.00	21,971,874.00
Mark to Market Adj MF 5269	1,657,170.00	1,657,170.00
The Verde Fund XII B Fdr LP	3,099,870.00	3,099,870.00
Centerbridge Spec Cr Ptrs III LP	390,457.00	390,457.00
Centerbridge Spec Cr Ptrs III AIV I LP	62,415.00	62,415.00
Centerbridge Spec Cr Ptrs III AIV III LP	23,919.00	23,919.00
Centerbridge Spec Cr Ptrs III AIV IV Cay LP	32,966.00	32,966.00
Centerbridge Spec Cr Ptrs III AIV II LP	48,483.00	48,483.00
SV Angel II-Q LP - HFII/HFII	84,368.00	84,368.00
Capital Dyn Champ Ven III LP - HFII/HFII	249,624.00	249,624.00
HRJ Cap VC VI (Intl) LP - HFII/HFII	47,004.00	47,004.00
Capital Dyn Champ Ven II LP - HFII/HFII	131,825.00	131,825.00
Footprint Ventures LP - HFII/HFII	94,772.00	94,772.00
Interwest Ptrs VIII LP - HFII/HFII	71,808.00	71,808.00
Qiming Ventures Ptrs II LP - HFII/HFII	3,090,797.00	3,090,797.00
Qiming Ventures Ptrs LP - HFII/HFII	84,718.00	84,718.00
Qiming Ventures Ptrs III LP - HFII/HFII	1,336,218.00	1,336,218.00
Houstonian Equity Inv IV LP - HFII/HFII	88,610.00	88,610.00
Capita LP - HFII/HFII	7,242.00	7,242.00
Telegraph Hill Ptrs LP - HFII/HFII	180,141.00	180,141.00
Financial Tech Ven II Q LP - HFII/HFII	107,868.00	107,868.00
Aberdare Venture III LP - HFII/HFII	(416.00)	(416.00)
Matrix Ptrs China II-A LP - HFII/HFII	26,987.00	26,987.00
Matrix Ptrs China II LP - HFII/HFII	136,671.00	136,671.00
Matrix Ptrs China I LP - HFII/HFII	1,632,525.00	1,632,525.00
Poggio LP - HFII/HFII	10,173.00	10,173.00
FTVentures III LP - HFII/HFII	129,127.00	129,127.00
Sverica Int'l Invest Fd I-A LP - HFII/HFII	454,788.00	454,788.00
Capital Dyn Champ Ven VI LP - HFII/HFII	10,832.00	10,832.00
Angeleno Investors II LP - HFII/HFII	127,242.00	127,242.00
D.N.&E. Walter & Co - HFII/HFII	1,040,148.00	1,040,148.00
Tinicum Capital Partners II LP - HFII/HFII	(41,353.00)	(41,353.00)
Matrix Partners VIII LP - HFII/HFII	1,518,956.00	1,518,956.00
Matrix Ptrs IX LP - HFII/HFII	627,057.00	627,057.00
AACP Investors LP - HFII/HFII	169,579.00	169,579.00
Asia Alt Capital Ptrs LP - HFII/HFII	89,665.00	89,665.00
Asia Alt Capital Ptrs IV LP - HFII/HFII	638,230.00	638,230.00
PBCP Feeder LP - HFII/HFII	73,177.00	73,177.00
Asia Alt Delaware III LLC - HFII/HFII	145,229.00	145,229.00
AACP Investors II LP - HFII/HFII	539,082.00	539,082.00
Capital Dyn Real Estate III LP - HFII/HFII	(5,894.00)	(5,894.00)
AACP Investors II LP - HFII/HFII	970,792.00	970,792.00
FFL Executive Ptrs III LP - HFII/HFII	92,048.00	92,048.00
FFL Capital Ptrs III LP - HFII/HFII	126,652.00	126,652.00
Alpine Investors IV LP - HFII/HFII	491,524.00	491,524.00
	<b>210,611,729.00</b>	<b>210,611,729.00</b>

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1	10/26/2020	3rd Street Youth Center and Clinic 1728 Bancroft Avenue San Francisco, CA 94124	200,000.00		General operating support	509a(1)
2	11/16/2020	826 National 1388 Haight St, Suite 245 San Francisco, CA 94117	15,000.00		General operating; 3 of 3	509a(1)
3	8/12/20	826 Valencia 826 Valencia St San Francisco, CA 94110	100000		General operating; 1 of 2	509a(1)
4	12/7/2020	826 Valencia 826 Valencia St San Francisco, CA 94110	25,000.00		General operating support; 2 of 3	509a(1)
5	7/6/2020	826 Valencia 826 Valencia St San Francisco, CA 94110		200,000	Multi-year grant of \$100k/yr over 2 years	509a(1)
6	12/7/2020	ACLU Foundation of Northern California 39 Drumm St San Francisco, CA 94111	50,000.00		General operating support; 2 of 3	509a(2)
7	1/1/2020	ACLU Foundation of Northern California 39 Drumm St San Francisco, CA 94111		100,000	Multi-year grant of \$50k/yr over 2 years	509a(2)
8	4/1/2020	Advancing Justice - Asian Law Caucus 55 Columbus Avenue San Francisco, CA 94111	50,000.00		General operating; 3 of 3	509a(1)
9	4/7/2020	Aim High PO Box 410715 San Francisco, CA 94141	125,000.00		General operating; 1 of 4	509a(1)
10	8/26/20	Aim High PO Box 410715 San Francisco, CA 94141	10000		Tahoe Truckee support; 2 of 3	509a(1)
11	12/7/2020	Aim High PO Box 410715 San Francisco, CA 94141	25,000.00		General operating support; 4 of 4	509a(1)
12	3/24/2020	Aim High PO Box 410715 San Francisco, CA 94141		500,000	General operating - Multi-year grant \$125k/yr over 4 years	509a(1)
13	4/7/2020	Alameda County Community Food Bank PO Box 2599 Oakland, CA 94614	100,000.00		General operating support	509a(1)
14	12/7/20	Alameda County Community Food Bank PO Box 2599 Oakland, CA 94614	30000		General operating support; 3 of 3	509a(1)
15	9/28/2020	Alameda County Deputy Sheriffs' Activities League 6689 Pleasanton, CA 94588	25,000.00		Dig Deep Farms; 2 of 2	509a(1)
16	6/3/20	Alameda Health Consortium 101 Callan Avenue, Suite 300 San Leandro, CA 94577	200000		\$100k in gen op; \$100k to re-grant to health centers	509a(1)
17	4/29/2020	American Friends of KOLOT 27 West 72nd Street, Apt 702 New York, NY 10023	5,000.00		Gen operating; 3 of 3	509a(1)
18	4/29/2020	At the Crossroads 167 Jessie St. San Francisco, CA 94105	10,000.00		General operating; 3 of 3	509a(1)
19	10/26/2020	BANANAS 5232 Claremont Avenue Oakland, CA 94618	150,000.00		Alameda County United Families CARE; 2 of 3	509a(1)
20	6/3/2020	Bay Area Community Services 390 40th Street Oakland, CA 94609	200,000.00		General operating support	509a(1)
21	8/26/20	Bay Area Discovery Museum Fort Baker, 557 McReynolds Rd. Sausalito, CA 94965	60000		BOLD Campaign; 2 of 2	509a(1)

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22	12/7/2020	Bay Area Discovery Museum Fort Baker, 557 McReynolds Rd. Sausalito, CA 94965	25,000.00		Center for Childhood Creativity; 3 of 3	509a(1)
23	4/29/2020	Bay Area Urban Debate League 4435 First St. #180 Livermore, CA 94551	17,500.00		General operating; 2 of 2	509a(1)
24	2/19/2020	Berkeley Society For the Pres of Trad Music 2020 Addison Street Berkeley, CA 94704	25000		General operating; 3 of 3	509a(2)
25	11/16/2020	Berkeley Society For the Pres of Trad Music 2020 Addison Street Berkeley, CA 94704	15,000.00		General operating support; 3 of 3	509a(2)
26	12/7/2020	Bike East Bay P.O. Box 1736 Oakland, CA 94604	10000		General operating support; 2 of 2	509a(1)
27	10/26/2020	Black Girls Code P.O. Box 640926 San Francisco, CA 94164	35,000.00		General operating support; 1 of 3	509a(1)
28	9/28/2020	Black Girls Code P.O. Box 640926 San Francisco, CA 94164		105,000	Multi-year grant of \$35k/yr over 3 years	509a(1)
29	12/7/2020	Bread and Roses 233 Tamalpais Drive #100 Corte Madera, CA 94925	10,000.00		General operating support; 3 of 3	509a(1)
30	10/5/2020	Brennan Center for Justice 120 Broadway Suite 1750 New York, NY 10271	200000		General operating support	509a(1)
31	12/17/2020	Bright Futures Growth and Development Center 10660 Manor Rd Richmond, CA 94803	200,000.00		To support the Learning Hub	509a(1)
32	2/19/2020	Brookings Institution 1775 Massachusetts Ave NW Washington, DC 20036	10,000.00		General operating support	509a(1)
33	12/7/2020	California Academy of Sciences 55 Music Concourse Drive, Golden Gate Park San Francisco, CA 94118	50,000.00		Gen op & Hope for Reefs; 4 of 5	509a(1)
34	5/14/2020	California Calls 4801 Exposition Blvd Los Angeles, CA 90016	50,000.00		General operating; 2 of 3	509a(1)
35	7/13/2020	California Film Institute 1001 Lootens Pl Ste 220 San Rafael, CA 94901	15,000.00		General operating; 2 of 3	509a(1)
36	12/7/2020	California State Parks Foundation 33 New Montgomery Street, Suite 520 San Francisco, CA 94105	10000		General operating support; 3 of 3	509a(1)
37	4/30/2020	CALmatters 1017 L Street #261 Sacramento, CA 95814	100,000.00		General operating; 3 of 3	509a(1)
38	4/30/2020	Camp Kesem PO Box 452 Culver City, CA 90232	20000		General operating; 3 of 3	509a(1)
39	1/15/2020	Center for Investigative Reporting 1400 65th St, Suite 200 Emeryville, CA 94608	300,000.00		General operating; 3 of 3	509a(2)
40	7/13/2020	Chabot Space & Science Center 10000 Skyline Blvd, Attn: Dana Jackson Oakland, CA 94619	25,000.00		Oakland Learning Everywhere; 2 of 3	509a(3)
41	12/7/2020	Chapter 510 2301 Telegraph Ave Oakland, CA 94612	10000		General operating support; 3 of 3	509a(1)

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42	2694 3/13/2020	Charles Schwab Charitable 2301 Telegraph Ave Oakland, CA 94612	5,000.00		Hellman Foundation Fund DAF Contribution	509a(1)
43	4/14/2020	Charles Schwab Charitable 2301 Telegraph Ave Oakland, CA 94612	1,500,000.00		Hellman Foundation Fund DAF Contribution	509a(1)
44	7/8/2020	Charles Schwab Charitable 2301 Telegraph Ave Oakland, CA 94612	3,000,000.00		Hellman Foundation Fund DAF Contribution	509a(1)
45	9/30/2020	Charles Schwab Charitable 2301 Telegraph Ave Oakland, CA 94612	2,000,000.00		Hellman Foundation Fund DAF Contribution	509a(1)
46	9/25/2020	Children's Council of San Francisco 445 Church St, Attn: Gina Fromer San Francisco, CA 94114	100,000.00		General operating support	509a(1)
47	8/27/20	Children's Council of San Francisco 445 Church St, Attn: Gina Fromer San Francisco, CA 94114		100,000	One-time grant of \$100k paid in 1 year	509a(1)
48	9/28/20	Children's Council of San Francisco 445 Church St, Attn: Gina Fromer San Francisco, CA 94114		200,000	Addendum of \$100k/yr paid over 2 years	509a(1)
49	7/13/2020	Chronicle Season of Sharing P.O. Box 44740 San Francisco, CA 94144	25,000.00		General operating; 3 of 3	509a(1)
50	11/16/2020	Coaching Corps 310 8th St., Ste 300 Oakland, CA 94607	25,000.00		Bay Area support; 2 of 2	509a(1)
51	12/17/2020	Coleman Advocates for Children and Youth Services 459 Vienna St San Francisco, CA 94112	50,000.00		Transformative Parent Engagement; 1 of 2	509a(1)
52	11/18/2020	Coleman Advocates for Children and Youth Services 459 Vienna St San Francisco, CA 94112		100,000	Multi-year grant of \$50k/yr over 2 years	509a(1)
53	6/3/2020	Community Clinic Consortium 3720 Barrett Ave Richmond, CA 94805	250,000.00		\$100k in gen op; \$150k to re-grant to health centers	509a(1)
54	9/25/20 124	Community Development Finance 3411 East 12th Street, Suite Oakland, CA 94601			Making Oakland an Educator-Friendly City	509a(1)
55	4/1/2020	Community Housing Partnership - HomeRise 20 Jones Street, Suite 200 San Francisco, CA 94102	75,000.00	90,000	Multi-year grant of \$30k/yr over 3 years	509a(1)
56	2661 1/15/2020	Community Initiatives 1000 Broadway, Suite 480 Oakland, CA 94607	75,000.00		Mission Science; 2 of 4	509a(1)
57	4/1/20	Community Initiatives 1000 Broadway, Suite 480 Oakland, CA 94607	100,000		Immigrants Rising; 3 of 3	509a(1)
58	4/7/2020	Community Initiatives 1000 Broadway, Suite 480 Oakland, CA 94607	25,000.00		Mission Science Workshop; 3 of 5 in 2020	509a(1)
59	5/14/2020	Community Initiatives 1000 Broadway, Suite 480 Oakland, CA 94607	100,000.00		SF Educator Pathway Coalition	509a(1)
60	6/3/2020	Community Initiatives 1000 Broadway, Suite 480 Oakland, CA 94607	5,000.00		Cap Bldg SFEPC	509a(1)
61	8/12/2020	Community Initiatives 1000 Broadway, Suite 480 Oakland, CA 94607	25,000.00		Attendance Works; 2 of 2	509a(1)

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62	8/26/20	Community Initiatives 1000 Broadway, Suite 480 Oakland, CA 94607	15000		Vision Zero Network; 2 of 2	509a(1)
63	3/24/20	Community Initiatives 1000 Broadway, Suite 480 Oakland, CA 94607		75,000	Mission Science Workshop - Additional grant of \$75k/yr over 3 years	509a(1)
64	5/14/2020	Compass Family Services 37 Grove Street San Francisco, CA 94102	50,000.00		Compass Clinical Services; 3 of 3	509a(1)
65	6/3/2020	Compass Family Services 37 Grove Street San Francisco, CA 94102	100,000.00		General operating support	509a(1)
66	8/26/2020	Compass Family Services 37 Grove Street San Francisco, CA 94102	250,000.00		Housing. Support. Hope.; 2 of 2	509a(1)
67	2/19/2020	Congregation Emanu-El 2 Lake Street San Francisco, CA 94118	15,000.00		General operating; 2 of 3	509a(1)
68	2/19/20	Congregation Emanu-El 2 Lake Street San Francisco, CA 94118	250000		Next Campaign; 1 of 4	509a(1)
69	2/19/2020	Crohms & Collitis Fdn of America 5 Third Street, Suite 815 San Francisco, CA 94103	25,000.00		General operating; 3 of 3	509a(1)
70	10/26/2020	Cultura Y Arte Nativa de las Americas 1333 Florida St San Francisco, CA 94110	50,000.00		Mission Food Hub	509a(1)
71	10/5/20	Demos 80 Broad St New York, NY 10004	150000		General operating support	509a(1)
72	12/7/2020	Destiny Arts Center 970 Grace Avenue Oakland, CA 94608	30,000.00		General operating support; 2 of 3	509a(1)
73	5/14/20	Dolores Street Community Services 938 Valencia Street San Francisco, CA 94110	25000		General operating; 3 of 3	509a(2)
74	11/16/2020	East Bay Center for the Performing Arts 339 11th St Richmond, CA 94801	50,000.00		General operating support; 2 of 3	509a(2)
75	12/7/2020	East Bay Center for the Performing Arts 339 11th St Richmond, CA 94801	25,000.00		General operating support; 2 of 3	509a(2)
76	7/13/2020	East Oakland Youth Development Center/GP 8200 International Blvd. Oakland, CA 94621	50,000.00		General operating; 2 of 3	509a(1)
77	10/26/2020	Eat. Learn. Play. Foundation 369 3rd St Oakland, CA 94607	375,000.00		Alliance for Food Justice; 1 of 2	509a(1)
78	10/7/2020	Eat. Learn. Play. Foundation 369 3rd St Oakland, CA 94607		500,000	Multi-year grant of \$375k in year 1 and \$125k in year 2	509a(1)
79	12/7/20	Elementary Institute of Science 608 51st Street San Diego, CA 92114	30000			2 509a(1)
80	12/7/2020	Ella Baker Center for Human Rights 1419 34th Ave #202 Oakland, CA 94601	25,000.00		General operating support; 2 of 3	509a(1)
81	12/7/20	Everytown for Gun Safety Support Fund PO Box 3886 New York, NY 10163	25000		General operating support; 2 of 2	509a(1)
82	12/7/2020	Exploratorium Pier 17, Suite 100 San Francisco, CA 94111	100,000.00		Campaign for the New Exploratorium; 2 of 5	509a(1)
83	11/16/2020	Faith in Action Network 5001 Foothill Blvd Oakland, CA 94601	150,000.00		PICO CA - Oakland Ceasefire; 2 of 5	509a(1)

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84	9/4/2020	800 Families USA Foundation, Inc. 1225 New York Ave NW, Suite Washington, DC 20005	100,000.00		General operating	509a(1)
85	4/7/2020	Food Bank of Contra Costa & Solano 4010 Nelson Avenue Concord, CA 94520	100,000.00		General operating support	509a(1)
86	7/13/20	Food Bank of Contra Costa & Solano 4010 Nelson Avenue Concord, CA 94520	25000		General operating; 3 of 3	509a(1)
87	5/1/2020	Friends & Foundation of the San Francisco Public Library 710 Van Ness Avenue San Francisco, CA 94102	10,000.00		SF Library's lit prog; 2 of 3	509a(2)
88	4/29/20	Street Friends of the Oakland Public Library/GP 721 Washington Oakland, CA 94607	15000		Support literacy programming; 2 of 3	509a(1)
89	12/7/2020	Presidio Futures Without Violence 100 Montgomery Street, The San Francisco, CA 94129	75,000.00		Disruptive girls movement; 3 of 3	509a(1)
90	8/12/2020	Girls Inc. of Alameda County 510 16th St., Attn: Liz Kimball Oakland, CA 94612	100,000.00		General operating; 1 of 2	509a(2)
91	7/6/20	Girls Inc. of Alameda County 510 16th St., Attn: Liz Kimball Oakland, CA 94612		200,000	Multi-year grant of \$100k/yr over 2 years	509a(2)
92	4/1/2020	GirlVentures 119 Filbert Street Oakland, CA 94607	20,000.00		General operating; 2 of 3	509a(1)
93	3/26/20	Give2SF P.O. Box 399275 San Francisco, CA 94139-9275	1000000		COVID-19 Emergency Response & Recovery Fund	501(c)(3)
94	12/7/2020	Golden Gate National Parks Conservancy/GP 201 Fort Mason San Francisco, CA 94123	25,000.00		General operating support; 3 of 3	509a(2)
95	4/29/2020	#600 Golden State Opportunity Foundation 345 California Street San Francisco, CA 94104	25,000.00		CalEITC4me; 2 of 2	509a(1)
96	10/26/20	#600 Golden State Opportunity Foundation 345 California Street San Francisco, CA 94104	250000		CalEITC4me	509a(1)
97	12/17/2020	Golden State Warriors Community Foundation 1011 Broadway Oakland, CA 94607	50,000.00		Distance Learning Teacher Institute	509a(1)
98	2662 1/15/20	Good Samaritan Family Resource Center 1294 Potrero Ave. San Francisco, CA 94110	100000		General operating; 2 of 4	509a(1)
99	8/12/2020	Graduate Theological Union 2400 Ridge Road, Attn: Advancement Dept Berkeley, CA 94709	500,000.00		Prog. admin, and cap-bldg supportl 2 of 5	509a(1)
100	12/7/20	Greater Farallones Association The Presidio, P.O. Box 29386 San Francisco, CA 94129	20000		General operating support; 3 of 3	509a(1)
101	12/7/2020	Greenlining Institute 360 14th Street, 2nd Floor Oakland, CA 94612	50,000.00		General operating support; 2 of 3	509a(1)
102	2663 1/15/2020	Hanaqom The Place 2736 Bancroft Way Berkeley, CA 94704	15,000.00		General operating; 1 of 3	509a(1)

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103	1/15/20	Hamaqom The Place 2736 Bancroft Way Berkeley, CA 94704		45,000	Multi-year grant of \$15k/yr over 3 years	509a(1)
104	4/1/2020	Hebrew Union College - Jewish Inst of Religion 3101 Clifton Avenue Cincinnati, OH 45220-2488	20,000.00		Summer Beit Midrash; 2 of 3	509a(1)
105	4/7/20	Hebrew Union College - Jewish Inst of Religion 3101 Clifton Avenue Cincinnati, OH 45220-2488	10000		Summer Beit Midrash; 3 of 4	509a(1)
106	3/25/2020	Hebrew Union College - Jewish Inst of Religion 3101 Clifton Avenue Cincinnati, OH 45220-2488		20,000	Jewish Institute of Religion - Adjustment to grant of \$20k	509a(1)
107	8/12/2020	Heluna Health 13300 Crossroads Parkway North, Suite 450 City of Industry, CA 91746	75,000.00		Expecting Justice anti-racism training	509a(2)
108	12/17/2020	Heluna Health 13300 Crossroads Parkway North, Suite 450 City of Industry, CA 91746	150,000.00		Expecting Justice; 2 of 3	509a(2)
109	9/28/2020	Hidden Genius Project 2934 Telegraph Avenue Oakland, CA 94609		150,000	Multi-year grant of \$50k/yr over 3 years	509a(1)
110	7/13/20	HomeRise 20 Jones Street, Suite 200 San Francisco, CA 94102	30000		General operating; 1 of 3	509a(1)
111	12/7/2020	Institute on Aging 3575 Geary Blvd San Francisco, CA 94118	100,000.00		General operating support; 2 of 3	509a(1)
112	7/13/20	Jewish Community Federation 121 Steuart St. San Francisco, CA 94105	250000		COVID-19 Emergency Response Fund	509a(1)
113	10/26/2020	Jewish Family & Community Services East Bay 2484 Shattuck Ave. Ste 210 Berkeley, CA 94704	25,000.00		Immigrant legal & mental health services; 3 of 3	509a(1)
114	2/19/2020	JVS/GP 225 Bush Street San Francisco, CA 94104	25,000.00		General operating; 3 of 3	509a(1)
115	8/10/2020	JVS/GP 225 Bush Street San Francisco, CA 94104	75,000.00		Vision 2020 Campaign; 5 of 5	509a(1)
116	10/26/2020	KQED, Inc. 2601 Mariposa Street San Francisco, CA 94110-1426	50,000.00		General operating support; 1 of 3	509a(1)
117	10/1/20	KQED, Inc. 2601 Mariposa Street San Francisco, CA 94110-1426		150,000	Multi-year grant of \$50k/yr over 3 years	509a(1)
118	11/16/2020	La Casa de las Madres/GP 1269 Howard Street San Francisco, CA 94103	10,000.00		General operating support; 3 of 3	509a(1)
119	4/7/2020	La Clinica de La Raza P.O. Box 17054 Oakland, CA 94601	200,000.00		General operating support	509a(1)
120	8/10/20	La Clinica de La Raza P.O. Box 17054 Oakland, CA 94601	100000		Children's oral health and food pharm programs in Oakland	509a(1)
121	4/29/2020	Larkin Street Youth Services 134 Golden Gate Avenue San Francisco, CA 94102	100,000.00		Behavioral health services; 3 of 3	509a(2)
122	12/17/20	Larkin Street Youth Services 134 Golden Gate Avenue San Francisco, CA 94102	200000		Rising Up Initiative; 1 of 2	509a(2)
123	11/19/2020	Larkin Street Youth Services 134 Golden Gate Avenue San Francisco, CA 94102		400,000	Multi-year grant of \$200k/yr over 2 years	509a(2)



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124	5/14/2020	1160 Latino Community Foundation 235 Montgomery Street, Suite San Francisco, CA 94104	25,000.00		In support of catalyzing Latino civic action; 2 of 3	509a(1)
125	6/3/20	1160 Latino Community Foundation 235 Montgomery Street, Suite San Francisco, CA 94104	250000		Love Not Fear Fund	509a(1)
126	10/5/2020	NW Sutie 900 Lawyers' Committee for Civil Rights Under Law 1500 K Street Washington, DC 20005	150,000.00		General operating support	509a(1)
127	6/3/2020	Washington, DC 20009 Libraries Without Borders 1342 Florida Avenue NW	10,000.00		Oakland WALI Pilot Program	N/A
128	7/13/2020	Oakland, CA 94607 Lincoln/GP 1266 14th Street	50,000.00		Mental health programs; 3 of 3	509a(2)
129	10/26/2020	Oakland, CA 94607 Lincoln/GP 1266 14th Street	100,000.00		Oakland Family Resource Centers; 2 of 3	509a(2)
130	11/16/20	San Pablo, CA 94805 Los Zenontiles Mexican Arts Center 13108 San Pablo Ave	25000		General operating support; 2 of 3	509a(2)
131	12/7/2020	San Pablo, CA 94805 Los Zenontiles Mexican Arts Center 13108 San Pablo Ave	10,000.00		General operating support; 3 of 3	509a(2)
132	12/17/2020	San Pablo, CA 94805 Los Zenontiles Mexican Arts Center 13108 San Pablo Ave	75,000.00		General operating support	509a(2)
133	1/15/20	Oakland, CA 94612 Lotus Bloom 555 19th Street, Unit 131	100000		General operating; 2 of 4	509a(1)
134	4/7/2020	Oakland, CA 94612 Lotus Bloom 555 19th Street, Unit 131	40,000.00		Oak Farm Res Ctr Net; 1 of 2	509a(1)
135	12/17/2020	Oakland, CA 94612 Lotus Bloom 555 19th Street, Unit 131	75,000.00		Oakland FRC Network COVID-19 Response Fund	509a(1)
136	3/24/2020	Oakland, CA 94612 Lotus Bloom 555 19th Street, Unit 131		80,000	Oakland Family Resource Center Network - Multi-year grant of \$40k/yr over 2 years	509a(1)
137	12/17/2020	San Diego, CA 92105 Mama's Kitchen 3960 Home Avenue	10,000.00		General operating support; 3 of 3	509a(1)
138	12/7/20	Oakland, CA 94607 Mandela Partners 1344 7th Street	10000		General operating support; 3 of 3	509a(1)
139	12/23/2020	Oakland, CA 94607 Mandela Partners 1344 7th Street	100,000.00		General operating support & COVID-19 response	509a(1)
140	7/13/2020	Novato, CA 94949 Marin Community Foundation 5 Hamilton Landing #200	100,000.00		COVID-19 Fund of MCF	509a(1)
141	11/16/2020	San Francisco, CA 94124 Meals on Wheels of SF/GP 1375 Fairfax Avenue	10,000.00		General operating support; 3 of 3	509a(1)
142	12/17/20	San Francisco, CA 94124 Meals on Wheels of SF/GP 1375 Fairfax Avenue	60000		Hospitality Helps COVID-19 Response	509a(1)
143	12/7/2020	Oakland, CA 94613 Mills College/GP 5000 MacArthur Blvd., Office of Institutional Advancement/Finance	60,000.00		Math & Science Summer Bridge; 3 of 5	509a(1)
144	10/26/2020	San Francisco, CA 94110 Mission Neighborhood Health Center 240 Shotwell Street	200,000.00		General operating support	509a(1)

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145	12/17/2020	Monterey Bay Aquarium 886 Canary Row Monterey, CA 93940	100,000.00		General operating support	509a(1)
146	11/16/2020	Mujeres Unidas y Activas 3543 18th Street, #23 San Francisco, CA 94110	25,000.00		General operating support; 3 of 3	509a(1)
147	10/26/2020	Native American Health Center 2920 International Blvd, 2nd Floor Oakland, CA 94601	200,000.00		General operating support	509a(1)
148	3/17/2020	New Venture Fund 1201 Connecticut Ave. NW Ste. 300 Washington, DC 20036	1,000,000.00		COVID-19 Emergency Response Gift	509a(1)
149	4/24/2020	New Venture Fund 1201 Connecticut Ave. NW Ste. 300 Washington, DC 20036	250,000.00		Oakland Fund for Public Innovation COVID-19 - reissued	509a(1)
150	8/24/2020	New Venture Fund 1201 Connecticut Ave. NW Ste. 300 Washington, DC 20036	250,000.00		In support of CSME Cities	509a(1)
151	8/24/2020	New Venture Fund 1201 Connecticut Ave. NW Ste. 300 Washington, DC 20036	500,000.00		Trusted Elections Fund	509a(1)
152	9/30/2020	New Venture Fund 1201 Connecticut Ave. NW Ste. 300 Washington, DC 20036	150,000.00		Trusted Elections Fund	509a(1)
153	12/18/2020	New Venture Fund 1201 Connecticut Ave. NW Ste. 300 Washington, DC 20036	200,000.00		CA Children's Trust; 1 of 2	509a(1)
154	11/19/20	New Venture Fund 1201 Connecticut Ave. NW Ste. 300 Washington, DC 20036		400,000	CA Children's Trust pilot program - Multi-year grant of \$200k/yr over 2 years	509a(1)
155	12/17/2020	Northern California Grantmakers 160 Spear Street, Suite 360 San Francisco, CA 94105	15,000.00		9254 - fully charitable	509a(2)
156	4/7/2020	Oakland Literacy Coalition 120 Linden Street Oakland, CA 94607	40,000.00		General operating; 1 of 4	509a(2)
157	3/24/2020	Oakland Literacy Coalition 120 Linden Street Oakland, CA 94607		160,000	Multi-year grant of \$40k/yr over 4 years	509a(2)
158	8/26/2020	Oakland Museum of California 1000 Oak St Oakland, CA 94607	250,000.00		All in: Campaign for OMCA; 4 of 4	509a(1)
159	8/26/20	Oakland Parks and Recreation Foundation PO Box 13267 Oakland, CA 94661	25000		Gen op and comm garden; 2 of 2	509a(1)
160	7/13/2020	Oakland Promise 300 Frank H. Ogawa Plaza Ste 430 Oakland, CA 94612	125,000.00		Oakland Promise Generation Fund; 3 of 4	509a(1)
161	4/7/2020	Oakland Public Education Fund 520 Third Street, Suite 109 Oakland, CA 94607	100,000.00		COVID-19 Rapid Relief Fund	509a(1)
162	4/7/2020	Oakland Public Education Fund 520 Third Street, Suite 109 Oakland, CA 94607	45,000.00		Making Oakland Educator-Friendly; 1 of 2	509a(1)
163	5/21/20	Oakland Public Education Fund 520 Third Street, Suite 109 Oakland, CA 94607	100000		In support of Oakland Starting Smart & Strong	509a(1)
164	8/10/2020	Oakland Public Education Fund 520 Third Street, Suite 109 Oakland, CA 94607	60,000.00		To hire school re-opening consultant	509a(1)
165	10/5/2020	Oakland Public Education Fund 520 Third Street, Suite 109 Oakland, CA 94607	10,000.00		General operating; 2 of 2 in 2020	509a(1)
166	10/26/20	Oakland Public Education Fund 520 Third Street, Suite 109 Oakland, CA 94607	100000		OUSD to support The Thrive Center; 2 of 2	509a(1)
167	12/7/2020	Oakland Public Education Fund 520 Third Street, Suite 109 Oakland, CA 94607	150,000.00		Oakland Starting Smart and Strong Task Force; 2 of 3	509a(1)

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168	3/27/2020	Oakland Public Education Fund 520 Third Street, Suite 109 Oakland, CA 94607		70,000	Mayor's initiative - Multi-year grant of \$45k in year 1 and \$25k in year 2	509a(1)
169	9/25/2020	Oakland Reach 333 Hegenberger Rd. Oakland, CA 94621	100,000.00		General operating support	509a(1)
170	9/1/2020	Oakland Reach 333 Hegenberger Rd. Oakland, CA 94621		100,000	One-time grant of \$100k paid in 1 year	509a(1)
171	9/28/2020	Oakland Reach 333 Hegenberger Rd. Oakland, CA 94621		200,000	Addendum of \$100k/yr paid over 2 years	509a(1)
172	12/7/2020	ODC 351 Shotwell Street San Francisco, CA 94110	15,000.00		General operating support; 3 of 3	509a(1)
173	11/16/2020	Operation Rainbow 4200 Park Blvd PMB 157 Oakland, CA 94602	40,000.00		General operating support; 3 of 3	509a(1)
174	4/1/2020	Osher Marin Jewish Community Ctr 200 N San Pedro Road San Rafael, CA 94903	50,000.00		Center for Jewish Peoplehood; 2 of 3	509a(1)
175	6/12/2020	Outward Bound California The Presidio, PO Box 29632 San Francisco, CA 94129	25,000.00		BOUNDLESS Campaign; 4 of 4	509a(1)
176	9/25/2020	Parent Voices Oakland 5232 Claremont Avenue Oakland, CA 94618	75,000.00		General operating support; 2 of 3	509a(1)
177	8/31/2020	Parent Voices Oakland 5232 Claremont Avenue Oakland, CA 94618		100,000	Additional multi-year grant of \$100k paid over 2 years	509a(1)
178	7/13/2020	Partners in Health PO Box 996 Frederick, MD 21705-9942	100,000.00		General operating; 1 of 2	509a(1)
179	12/17/2020	Partners in Health PO Box 996 Frederick, MD 21705-9942	750,000.00		Gen op and COVID-19 response; 1 of 2	509a(1)
180	7/1/2020	Partners in Health PO Box 996 Frederick, MD 21705-9942		200,000	Multi-year grant of \$100k/yr over 2 years	509a(1)
181	11/25/2020	Partners in Health PO Box 996 Frederick, MD 21705-9942		1,500,000	COVID-19 - Multi-year grant of \$750k/yr over 2 years	509a(1)
182	5/14/2020	Philanthropic Ventures Foundation 1222 Preservation Park Way Oakland, CA 94612	215,000.00		Healthy Food, Healthy Families - ALL IN Alameda	509a(1)
183	8/12/2020	Planned Parenthood Mar Monte 1691 The Alameda San Jose, CA 95126	150,000.00		General operating support	509a(1)
184	4/7/2020	Planned Parenthood: Shasta-Diablo 2185 Pacheco Street Concord, CA 94520	75,000.00		General operating; 1 of 4	509a(2)
185	12/7/2020	Planned Parenthood: Shasta-Diablo 2185 Pacheco Street Concord, CA 94520	25,000.00		El Cerrito clinic support; 2 of 3	509a(2)
186	3/27/20	Planned Parenthood: Shasta-Diablo 2185 Pacheco Street Concord, CA 94520		300,000	General operating - Multi-year grant \$75k/yr over 4 years	509a(2)
187	8/26/2020	Pogo Park 2604 Roosevelt Avenue Richmond, CA 94804-1623	25,000.00		General operating; 2 of 2	509a(1)
188	12/7/2020	Point Blue Conservation Science 3820 Cypress Dr. Suite 11 Petaluma, CA 94954	25,000.00		General operating support; 2 of 3	509a(1)
189	12/23/2020	Prader-Willi Homes of California P.O. Box 1410 Mill Valley, CA 94942-1410	250,000.00		Campaign support	509a(1)
190	5/19/20	PushBlack 625 Monroe St NE Apt 109 Washington, DC 20017	25000		General operating; 2 of 2	509a(1)

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191	4/1/2020	Radio Bilingue 5005 E. Belmont Ave. Fresno, CA 93727	50,000.00		General operating; 3 of 3	509a(1)
192	10/26/20	Reading Partners 180 Grand Ave, Suite 800 Oakland, CA 94612	200000		Bay Area support; 2 of 3	509a(1)
193	10/27/2020	REDF 101A Clay St #103 San Francisco, CA 94111	250,000.00		Economic opps for Bay Area residents; 1 of 2	509a(1)
194	10/7/20	REDF 101A Clay St #103 San Francisco, CA 94111		500,000	Multi-year grant of \$250k/yr over 2 years	509a(1)
195	4/29/2020	Regents of the University of California at San Diego 9500 Gilman Drive, MC 0176 La Jolla, CA 92093	10,000.00		Jr Acad for Girls; 2 of 3	509a(1)
196	2665 1/15/2020	Richmond District Neighborhood Center 741 30th Avenue San Francisco, CA 94121	10,000.00		General operating; 3 of 3	509a(1)
197	11/16/2020	Richmond Promise 440 Civic Center Richmond, CA 94804	25,000.00		General operating support; 2 of 2	509a(1)
198	10/26/2020	Roots Community Health Center 7272 MacArthur Blvd Oakland, CA 94605	200,000.00		General operating support	509a(1)
199	2/19/20	Rosenberg Foundation/GP 131 Streuart Street, Suite 650 San Francisco, CA 94105	170000		Leading Edge Fellows; 2 of 3	509a(1)
200	4/7/2020	RYSE Center 205 41st Street Richmond, CA 94805	50,000.00		COVID-19	509a(1)
201	8/26/2020	RYSE Center 205 41st Street Richmond, CA 94805	200,000.00		RYSE Commons support; 2 of 2	509a(1)
202	8/26/20	RYSE Center 205 41st Street Richmond, CA 94805	20000		General operating; 2 of 2	509a(1)
203	9/25/2020	Safe & Sound 1757 Waller St. San Francisco, CA 94117	100,000.00		Family Resource Center Alliance COVID-19 Response Fund	509a(1)
204	12/7/2020	Safe & Sound 1757 Waller St. San Francisco, CA 94117	25,000.00		General operating support; 2 of 3	509a(1)
205	8/27/2020	Safe & Sound 1757 Waller St. San Francisco, CA 94117		100,000	COVID - One-time grant of \$100k paid in 1 year	509a(1)
206	9/28/2020	Safe & Sound 1757 Waller St. San Francisco, CA 94117		200,000	Addendum of \$100k/yr paid over 2 years	509a(1)
207	8/26/2020	Saint Francis Foundation 900 Hyde Street Suite 1208 San Francisco, CA 94109	50,000.00		Tenderloin Health Improvement; 2 of 2	509a(1)
208	7/13/2020	San Francisco Ballet Association 455 Franklin Street San Francisco, CA 94102	100,000.00		General operating; 3 of 5	509a(1)
209	8/12/2020	San Francisco Ballet Association 455 Franklin Street San Francisco, CA 94102	25,000.00		Health Projects; 2 of 3	509a(1)
210	5/14/2020	San Francisco Bicycle Coalition Edu Fund 1720 Market Street San Francisco, CA 94102	25,000.00		General operating; 3 of 3	509a(1)
211	12/17/2020	San Francisco Bicycle Coalition Edu Fund 1720 Market Street San Francisco, CA 94102	100,000.00		General operating support	509a(1)
212	6/3/20 430	San Francisco Community Clinic Consortium 2720 Taylor St, Ste San Francisco, CA 94133	200000		\$100k in gen op; \$100k to regrant to health centers	509a(1)

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213	12/17/2020	430 San Francisco Community Clinic Consortium 2720 Taylor St, Ste San Francisco, CA 94133	75,000.00		Street Outreach Services	509a(1)
214	12/7/20	San Francisco Education Fund 2730 Bryant Street, 2nd Floor San Francisco, CA 94110	10000		General operating support; 2 of 3	509a(1)
215	6/3/2020	San Francisco Foundation PO Box 399275 San Francisco, CA 94139-9275	250,000.00		Keep Oakland Housed	509a(1)
216	8/26/2020	San Francisco Free Clinic 4900 California Street San Francisco, CA 94118	600,000.00		12x20 Endowment Campaign; 2 of 4	509a(1)
217	4/7/20	San Francisco General Hospital Fdn P.O. Box 410836 San Francisco, CA 94141-0836	75000		Solid Start Init; 1 of 2	509a(1)
218	5/14/2020	San Francisco General Hospital Fdn P.O. Box 410836 San Francisco, CA 94141-0836	110,000.00		In support of EatsF	509a(1)
219	3/27/20	San Francisco General Hospital Fdn P.O. Box 410836 San Francisco, CA 94141-0836		150,000	Solid Start Initiative - Multi-year grant of \$75k/yr over 2 years	509a(1)
220	8/26/2020	San Francisco Parks Alliance 1074 Folsom Street San Francisco, CA 94103	350,000.00		Let's PlaysFI Campaignl 4 of 4	509a(1)
221	12/17/2020	San Francisco Parks Alliance 1074 Folsom Street San Francisco, CA 94103	20,000.00		Shared Schoolyards Project; 2 of 3	509a(1)
222	5/14/2020	Blvd B 303 San Francisco Public Health Foundation 375 Laguna Honda San Francisco, CA 94116	190,000.00		In support of End Hep C	509a(1)
223	12/17/2020	Blvd B 303 San Francisco Public Health Foundation 375 Laguna Honda San Francisco, CA 94116	150,000.00		SF African American Faith-based Coalition	509a(1)
224	12/7/20	Seacology 1623 Solano Avenue Berkeley, CA 94707	25000		General operating support; 2 of 3	509a(1)
225	4/7/2020	SF-Marin Food Bank 900 Pennsylvania Avenue San Francisco, CA 94107	100,000.00		General operating support	509a(1)
226	10/26/2020	SF-Marin Food Bank 900 Pennsylvania Avenue San Francisco, CA 94107	250,000.00		Food for Today. Build for Tomorrow; 3 of 4	509a(1)
227	10/26/2020	SF-Marin Food Bank 900 Pennsylvania Avenue San Francisco, CA 94107	25,000.00		General operating support; 3 of 4	509a(1)
228	2/19/2020	Suite 1450 Shalom Hartman Inst of North America 475 Riverside Drive, New York, NY 10115	10,000.00		General operating; 2 of 3	509a(1)
229	8/12/2020	Highway Sierra Health Fdn Ctr for Health Program Mgmt 1321 Garden Sacramento, CA 95833	125,000.00		In support of the San Joaquin Valley Health Fund	509a(1)
230	12/17/20	Suite 300 Silicon Valley Community Foundation 2440 West El Camino Mountain View, CA 94040-1498	375000		CA Black Freedom Fund #6044; 1 of 4	509a(1)
231	12/9/2020	Suite 300 Silicon Valley Community Foundation 2440 West El Camino Mountain View, CA 94040-1498		1,500,000	Multi-year grant of \$375k/yr over 4 years	509a(1)
232	2/19/20	815 North Broadway Skidmore College/GP 815 North Broadway Saratoga Springs, NY 12866	10000		General operating; 2 of 3	509a(1)

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233	2/19/2020	2683 Skirball Cultural Center 2701 N. Sepulveda Blvd Los Angeles, CA 90049-6833	20,000.00		General operating; 2 of 5	509a(1)
234	4/7/20	2684 Spark SF Public Schools 135 Van Ness Avenue, Room 119 San Francisco, CA 94102	50000		COVID-19 Response Fund	509a(1)
235	9/25/20	2685 Spark SF Public Schools 135 Van Ness Avenue, Room 119 San Francisco, CA 94102	100000		COVID-19 Response Fund	509a(1)
236	11/16/2020	St. Anthony Foundation/GP 150 Golden Gate Avenue San Francisco, CA 94102	40,000.00		General operating support; 3 of 3	509a(1)
237	1/15/2020	2666 Steadman Philippon Research Inst 181 W Meadow Dr, Suite Vail, CO 81657	10,000.00		General operating; 3 of 3	509a(1)
238	2/19/20	2684 Stratton Mountain School 7 World Cup Circle Stratton Mountain, VT 5155	10000		General operating; 3 of 3	509a(1)
239	4/1/2020	Stratton Mountain School 7 World Cup Circle Stratton Mountain, VT 5155	10,000.00		General operating; 2 of 5	509a(1)
240	4/7/20	Sugar Bowl Ski Team & Academy PO Box 68 Norden, CA 95724	150000		General operating; 2 of 5	509a(1)
241	8/10/2020	Sugar Bowl Ski Team & Academy PO Box 68 Norden, CA 95724	400,000.00		Endowment Campaign; 2 of 5 in 2020	509a(1)
242	4/29/2020	Tahoe Truckee Aim High PO Box 410715 San Francisco, CA 94141	25,000.00		General operating; 3 of 3	509a(1)
243	2/19/20	2685 Tenderloin Neighborhood Dev Corp/GP 201 Eddy Street San Francisco, CA 94102	50000		General operating; 3 of 3	509a(2)
244	12/23/2020	Tenderloin Neighborhood Dev Corp/GP 201 Eddy Street San Francisco, CA 94102	100,000.00		General operating support & COVID-19 response	509a(2)
245	5/7/2020	NW, #414 The Center for Mind-Body Medicine 5225 Connecticut Ave Washington, DC 20015	30,000.00		General operating; 2 of 3	509a(1)
246	12/7/20	The Crucible 1260 7th Street Oakland, CA 94607	10000		Bike Break program; 2 of 2	509a(1)
247	9/25/2020	The Education Trust 580 2nd Street Oakland, CA 94607	75,000.00		Gen op for Education Trust-West; 1 of 2	509a(1)
248	8/27/20	The Education Trust 580 2nd Street Oakland, CA 94607		150,000	Multi-year grant of \$75k/yr over 2 years	509a(1)
249	10/26/2020	The Hidden Genius Project 2934 Telegraph Ave Oakland, CA 94609	50,000.00		General operating; 1 of 3	509a(1)
250	10/8/2020	The Latina Center 3701 Barrett Ave Richmond, CA 94805	50,000.00		General operating support; 1 of 2	509a(1)
251	8/27/2020	The Latina Center 3701 Barrett Ave Richmond, CA 94805		100,000	Multi-year grant of \$50k/yr over 2 years	509a(1)
252	4/7/2020	The Pardes Institute of Jewish Studies 404 5th Ave, 7th Floor New York, NY 10018	50,000.00		Capital & Endowment; 1 of 5	509a(1)
253	4/7/20	The Pardes Institute of Jewish Studies 404 5th Ave, 7th Floor New York, NY 10018	50000		General operating; 3 of 3	509a(1)
254	3/25/2020	The Pardes Institute of Jewish Studies 404 5th Ave, 7th Floor New York, NY 10018		450,000	Capital & Endowment Campaign and General operating - Multi-year grant of \$50k in year	509a(1)

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255	12/7/2020	The Unity Council 1900 Fruitvale Avenue, Suite 2A Oakland, CA 94601	75,000.00		Resilient Fruitvale; 2 of 2	509a(1)
256	12/17/2020	The Unity Council 1900 Fruitvale Avenue, Suite 2A Oakland, CA 94601	125,000.00		Resilient Fruitvale COVID-19 response; 1 of 2	509a(1)
257	11/17/2020	The Unity Council 1900 Fruitvale Avenue, Suite 2A Oakland, CA 94601		250,000	Multi-year grant of \$125k/yr over 2 years	509a(1)
258	8/26/20	The Voter Participation Center 122 Bryant St NW #2 Washington, DC 20001	150,000.00		General operating support	509a(1)
259	10/5/2020	The Voter Participation Center 122 Bryant St NW #2 Washington, DC 20001	150,000.00		General operating support	509a(1)
260	5/22/2020	Tides Center P.O. Box 29907 San Francisco, CA 94129	60,000.00		In support of EveryOne Home	509a(1)
261	10/26/2020	Tides Center/GP P.O. Box 29907 San Francisco, CA 94129	25,000.00		Building Blocks for Kids Collaborative; 2 of 3	509a(1)
262	7/13/2020	Tides Foundation P.O. Box 399385 San Francisco, CA 94139-9385	250,000.00		In support of CA Immigrant Resilience Fund	509a(1)
263	4/30/2020	Transform/GP 560 14th Street, 4th Floor Oakland, CA 94612	25,000.00		Support of bicycle advocacy work; 3 of 3	509a(1)
264	12/17/2020	Transform/GP 560 14th Street, 4th Floor Oakland, CA 94612	75,000.00		General operating support	509a(1)
265	4/1/2020	Trust for Public Land/GP 101 Montgomery Street, Suite 900 San Francisco, CA 94104	250,000.00		Parks for People Bay Area; 2 of 2	509a(1)
266	4/1/2020	Trustees of Dartmouth College 6066 Development Office Hanover, NH 3755	20,000.00		Women in Science Project; 2 of 4	509a(1)
267	4/1/2020	UC Berkeley Foundation 1995 University Avenue, Suite #401 Berkeley, CA 94720	10,000.00		Magnes Collection; 2 of 3	509a(1)
268	4/1/2020	UC Berkeley Foundation 1995 University Avenue, Suite #401 Berkeley, CA 94720	50,000.00		Undocumented Student Program; 3 of 3	509a(1)
269	4/1/2020	UC Berkeley Foundation 1995 University Avenue, Suite #401 Berkeley, CA 94720	30,000.00		Biology Scholars Prog; 1 of 3	509a(1)
270	10/5/2020	UC Berkeley Foundation 1995 University Avenue, Suite #401 Berkeley, CA 94720	200,000.00		Center for Jewish Studies; 1 of 5	509a(1)
271	11/16/2020	UC Berkeley Foundation 1995 University Avenue, Suite #401 Berkeley, CA 94720	25,000.00		Berkeley Food Institute; 2 of 2	509a(1)
272	8/12/2020	UC Berkeley Foundation 1995 University Avenue, Suite #401 Berkeley, CA 94720		90,000	Biology Scholars Program - Multi-year grant of \$30k/yr over 3 years	509a(1)
273	8/12/2020	UC Berkeley Foundation 1995 University Avenue, Suite #401 Berkeley, CA 94720		1,000,000	Center for Jewish Studies - Multi-year grant of \$200k/yr over 5 years	509a(1)
274	2/19/2020	UCSF Fdn - Cancer Research Institute/GP PO Box 45339 San Francisco, CA 94145-0339	50,000.00		Dr. Jay Levy HIV/AIDS; 3 of 3	509a(1)
275	4/7/2020	UCSF Foundation Box 45339 San Francisco, CA 94145	100,000.00		Dept of Fam and Comm Med; 1 of 4	509a(1)
276	4/29/2020	UCSF Foundation Box 45339 San Francisco, CA 94145	50,000.00		Global Anesthesia Workforce Project; 1 of 2	509a(1)
277	5/21/2020	UCSF Foundation Box 45339 San Francisco, CA 94145	75,000.00		In support of CavityFree SF	509a(1)

Hellman Foundation  
2020 Contributions and Grants Paid

EIN: 61-1583546

Check	Date	Donee Name & Address	Grant Paid	New grants accrued for future payment	Purpose	Foundation Status
278	8/10/2020	UCSF Foundation Box 45339 San Francisco, CA 94145	150,000.00		Dept of Psychiatry, COVID-19 effected patient support	509a(1)
279	44112	UCSF Foundation Box 45339 San Francisco, CA 94145	75000		Memory & Aging Center; 3 of 3	509a(1)
280	10/26/2020	UCSF Foundation Box 45339 San Francisco, CA 94145	500,000.00		Colabs Endowments; 3 of 4	509a(1)
281	10/26/2020	UCSF Foundation Box 45339 San Francisco, CA 94145	100,000.00		Colabs Fellowship Launch; 3 of 4	509a(1)
282	12/17/20	UCSF Foundation Box 45339 San Francisco, CA 94145	175000		Dr. Jay Levy HIV/AIDS	509a(1)
283	12/17/2020	UCSF Foundation Box 45339 San Francisco, CA 94145	250,000.00		Fam & Comm Med Health Justice Scholars; 1 of 2	509a(1)
284	3/27/20	UCSF Foundation Box 45339 San Francisco, CA 94145		400,000	Department of Family & Community Medicine - Multi-year grant of \$100k/yr over 4 years	509a(1)
285	11/17/2020	UCSF Foundation Box 45339 San Francisco, CA 94145		500,000	Family and Community Medicine Health Justice Scholars - Multi-year grant of \$250k/yr o	509a(1)
286	12/31/2020	UCSF Foundation Box 45339 San Francisco, CA 94145		12,000,000	Fellows Fund - One-time grant of \$12m paid in 2021	509a(1)
287	4/2/2020	UCSF Foundation Box 45339 San Francisco, CA 94145		75,000	Global Anesthesia - Multi-year grant of \$50k in yr 1 and \$25k in year 2	509a(1)
288	3/30/2020	UCSF Foundation Box 45339 San Francisco, CA 94145		250,000	That Man May See - Multi-year grant of \$50k/yr over 5 years	509a(1)
289	10/8/2020	UCSF Foundation - Palliative Care Prog Box 45339 San Francisco, CA 94145	200,000.00		Palliative Care Program; 3 of 5	509a(1)
290	4/7/2020	UCSF Foundation - That Man May See/GP PO Box 45339 San Francisco, CA 94143	50,000.00		That Man May See; 1 of 5 in 2020	509a(1)
291	8/26/20	Urban Tilth 323 Brookside Drive Richmond, CA 94801	50000		General operating; 2 of 2	509a(1)
292	8/26/2020	Urban Tilth 323 Brookside Drive Richmond, CA 94801	10,000.00		Rich City Rides; 2 of 2	509a(1)
293	10/26/2020	Urban Tilth 323 Brookside Drive Richmond, CA 94801	100,000.00		General operating support	509a(1)
294	12/17/2020	Urban Tilth 323 Brookside Drive Richmond, CA 94801	100,000.00		North Richmond Farm Capital Campaign	509a(1)
295	4/7/2020	USA Cycling Foundation 210 USA Cycling Point Ste 100 Colorado Springs, CO 80919	100,000.00		General operating support	509a(3)
296	5/20/2020	USA Cycling Foundation 210 USA Cycling Point Ste 100 Colorado Springs, CO 80919	150,000.00		Founder's level support; 1 of 4	509a(3)
297	4/29/2020	USA Cycling Foundation 210 USA Cycling Point Ste 100 Colorado Springs, CO 80919		900,000	Multi-year grant of \$150k in year 1 and \$250k in subsequent 3 years	509a(3)
298	4/7/2020	West Contra Costa Public Edu Fund 217C W. Richmond Ave Richmond, CA 94801	200,000.00		COVID-19 School Closure Fund	509a(1)
299	8/10/20	West Contra Costa Public Edu Fund 217C W. Richmond Ave Richmond, CA 94801	200000		Richmond Rapid Response Fund	509a(1)
300	9/25/2020	West Contra Costa Public Edu Fund 217C W. Richmond Ave Richmond, CA 94801	100,000.00		COVID-19 Relief Fund	509a(1)



Hellman Foundation  
2020 Contributions and Grants Paid

EIN: 61-1583546

Check	Date	Donee Name & Address	Grant Paid	New grants accrued for future payment	Purpose	Foundation Status
301	9/25/2020	West Contra Costa Public Edu Fund 217C W. Richmond Ave Richmond, CA 94801	250,000.00		Kennedy Family of Schools; 1 of 2	509a(1)
302	8/27/2020	West Contra Costa Public Edu Fund 217C W. Richmond Ave Richmond, CA 94801		450,000	Kennedy Family of Elementary Schools - Multi-year grant of \$250K in year 1 and \$200K in year 2	509a(1)
303	4/1/20	West Contra Costa Uni School District 1108 Bissel Ave Richmond, CA 94801	150000		Math coaching; 2 of 3	509a(1)
304	11/16/2020	Women's Audio Mission 542-544 Natoma Street, #C-1 San Francisco, CA 94103	10,000.00		General operating support; 3 of 3	509a(2)
305	11/16/2020	YES Nature to Neighborhoods 3029 Macdonald Ave Richmond, CA 94804	50,000.00		General operating support; 2 of 3	509a(2)
306	12/7/2020	YES Nature to Neighborhoods 3029 Macdonald Ave Richmond, CA 94804	20,000.00		General operating support; 2 of 3	509a(2)
307	11/16/2020	Youth Speaks, Inc. 1663 Mission Street, Suite 604 San Francisco, CA 94103	50,000.00		General operating support; 2 of 3	509a(1)
308	12/7/20	Youth Speaks, Inc. 1663 Mission Street, Suite 604 San Francisco, CA 94103	25000		General operating support; 2 of 3	509a(1)
309	10/8/2020	YR Media 1701 Broadway Oakland, CA 94612	50,000.00		Bay Area support; 2 of 3 in 2020	509a(1)
310	4/29/2020	YWCA San Francisco & Marin 375 South Third St San Jose, CA 95112	25,000.00		Impact Program Marin; 2 of 2	509a(1)
311	12/7/2020	Z Space 499 Alabama St. #450 San Francisco, CA 94110	10,000.00		General operating support; 3 of 3	509a(2)
	12/31/2020	Hellman Fellows Fund 555 California Street, Suite 4905, San Francisco, CA 94104	23,000,000.00		To provide funding for certain public charities.	PF
	10/1/2020	Alliance for California Traditional Arts 774 P Street Suite 307, Fresno, CA 93721	145,000.00		Hardly Strictly Music Relief Fund	501c(3)
	10/26/2020	Ashkenaz Music & Dance Community Center 1317 San Pablo Avenue, Berkeley, CA 94702	80,000.00		in support of programming and operations needs outlined in its proposal	509a(1)
	10/19/2020	Bottom of the Hill 1233 17th Street, San Francisco, CA 94107	150,000.00		in support of programming and operations needs outlined in its proposal	For-profit
	11/4/2020	El Rio 3158 Mission Street, San Francisco, CA 94110	80,000.00		in support of programming and operations needs outlined in its proposal	For-profit
	10/19/2020	Eli's Mile High Club 3629 Martin Luther King Jr W, Oakland, CA 94609	50,000.00		in support of programming and operations needs outlined in its proposal	For-profit
	11/3/2020	Geoffrey's Inner Circle 410 14th Street, Oakland, CA 94612	50,000.00		in support of programming and operations needs outlined in its proposal	For-profit
	10/21/2020	Ineffable Music Group 829 27th Avenue, Oakland, CA 94601	45,000.00		in support of programming and operations needs outlined in its proposal for Mystic Theatre and Felton Music Hall	For-profit
	10/19/2020	Intersection for the Arts 1446 Market Street, San Francisco, CA 94102	68,000.00		in support of programming and operations needs outlined in its proposal for the fiscally sponsored project Red Poppy Art House	509a(2)
	10/21/2020	La Pena Cultural Center 3105 Shattuck Avenue, Berkeley, CA 94705	15,000.00		in support of programming and operations needs outlined in its proposal	509a(1)
	10/28/2020	Little Village Foundation 606 Alamo Pintado Road, Solvang, CA 93463	2,500.00		HSB staff guided donation	501c(3)
	11/3/2020	Folk Alliance International 601 Avenida Cesar E. Chavez Suite 100, Kansas City, MO 64108	2,000.00		HSB staff guided donation	501c(3)
	11/3/2020	NIVA Emergency Relief Fund 1 Penn Plaza #6263, New York, NY 10119	500.00		HSB staff guided donation	501c(3)

Hellman Foundation  
2020 Contributions and Grants Paid

EIN: 61-1583546

Check	Date	Donee Name & Address	Grant Paid	New grants accrued for future payment	Purpose	Foundation Status
	11/3/2020	Sarah Davis – East European Folklife Center P.O. Box 12488, Berkeley, CA 94712-3488	2,500.00		HSB staff guided donation	501c(3)
	11/3/2020	Greg Wynn – Sweet Relief Musicians Fund 2601 E. Chapman Ave, Fullerton, CA 92831	2,500.00		HSB staff guided donation	501c(3)
	12/2/2020	Ryan Smith – MusiCares Foundation 3030 Olympic Blvd, Santa Monica, CA 90404 Second Line, Inc.	2,500.00		HSB staff guided donation	501c(3)
	10/28/2020	777 Valencia St, San Francisco, CA 94110	150,000.00		in support of programming and operations needs outlined in its proposal	For-profit
	10/26/2020	Sweet Relief Musicians Fund 2601 E. Chapman Ave, Fullerton, CA 92831 The Back Room	40,000.00		HSB staff guided donation	501c(3)
	10/19/2020	1984 Bonita Avenue, Berkeley, CA 94704 The Center for Cultural Innovation	15,000.00		in support of programming and operations needs outlined in its proposal	For-profit
	8/3/2020	244 S San Pedro St Suite 401, Los Angeles, CA 90012 The Ivy Room	500,000.00		Hardly Strictly Music Relief Fund: Bay Area	501c(3)
	10/23/2020	860 San Pablo Avenue Apt. 4, Albany, CA 94706 The Lost Church	133,000.00		in support of programming and operations	For-profit
	10/19/2020	65 Capp Street, San Francisco, CA 94103 The Monkey House	84,000.00		in support of programming and operations needs outlined in its proposal	509a(1)
	11/4/2020	1638 University Avenue, Berkeley, CA 94703 The Starry Plough	15,000.00		in support of programming and operations needs outlined in its proposal	For-profit
	10/19/2020	3101 Shattuck Avenue, Berkeley, CA 94705 United States Artists	25,000.00		in support of programming and operations needs outlined in its proposal	For-profit
	9/23/2020	200 W Madison Street Floor 3, Chicago, IL 60606	1,000,000.00		To support the Artist Relief Fund	501c(3)
			<u>59,100,000.00</u>	<u>25,110,000.00</u>		

**Hellman Foundation – Donor Advised Funds**  
**Form 990-PF, Part IX-A, Line 1**  
**EIN: 61-1583546**  
**2020**

**STATEMENT F**

HARDLY STRICTLY BLUEGRASS (HSB) IS A FREE ANNUAL PUBLIC EVENT THAT IS RENOWNED AND LOVED BY THE SAN FRANCISCO COMMUNITY. PRIOR TO 2020, HSB HAD BEEN A THREE DAY, MULTI STAGE LIVE EVENT HOSTING AN ECLECTIC ARRAY OF LIVE BANDS IN GOLDEN GATE PARK. FOR THE 2020 SHOW, THE EVENT, IN RESPONSE TO THE CORONAVIRUS DISEASE 2019, WENT DIGITAL AND STREAMED A SERIES OF PRERECORDED PERFORMANCES, REACHING A WORLD-WIDE AUDIENCE. ADDITIONALLY, HSB MADE A \$500,000 GIFT TO ARTIST RELIEF FUND FOR THEM TO DIRECT RELIEF AID GRANTS TO MUSICIANS.

HELLMAN FOUNDATION  
 EIN: 61-1583546  
 YEAR END: 12/31/2020

STATEMENT G

Part IX-A Summary of Direct Charitable Activities

Schedule of Program Expenses

	(A)	(B)	(C) = (A) + (B)	(D)	(C) + (D)
	Direct Charitable Program Expenses	Other Program Expenses	Subtotal	Grants	Total Disbursements For Charitable Purposes
Part I, Line 16a		43,917	43,917		43,917
Part I, Line 16b		248,783	248,783		248,783
Part I, Line 16c		2,709,777	2,709,777		2,709,777
Part I, Line 18		21,006	21,006		21,006
Part I, Line 21		9,777	9,777		9,777
Part I, Line 23	4,255,158	23,317	4,278,475		4,278,475
Part I, Line 25			-	59,100,000	59,100,000
Part I, Line 26	<u>4,255,158</u>	<u>3,056,577</u>	<u>7,311,735</u>	<u>59,100,000</u>	<u>66,411,735</u>
Ratio	6.4%	4.6%	11.0%	89.0%	100.0%

HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: Hellman Fellows Fund  
Address: 555 California Street, Suite 4905, San Francisco, CA 94104
2. Paid in year ended December 31, 2020  
\$23,000,000
3. Purpose of the grant:  
To provide funding for certain public charities.
4. Amount spent by grantee during year ending December 31, 2020  
\$23,000,000
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
Grantee submitted full and complete reports of its expenditure on December 31, 2020.
7. Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.

HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: Bottom of the Hill  
Address: 1233 17<sup>th</sup> Street, San Francisco, CA 94107
2. Paid in year ended December 31, 2020  
\$150,000
3. Purpose of the grant:  
To provide direct relief to artists and grants to musicians.
4. Amount spent by grantee during year ending December 31, 2020  
\$TBD
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
No reports received.
7. Verification: N/A

HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: El Rio  
Address: 3158 Mission Street, San Francisco, CA 94110
2. Paid in year ended December 31, 2020  
\$80,000
3. Purpose of the grant:  
To provide direct relief to artists and grants to musicians.
4. Amount spent by grantee during year ending December 31, 2020  
\$TBD
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
No reports received.
7. Verification: N/A

HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: Eli's Mike High Club  
Address: 3629 Martin Luther King Jr W, Oakland, CA 94609
2. Paid in year ended December 31, 2020  
\$50,000
3. Purpose of the grant:  
To provide direct relief to artists and grants to musicians.
4. Amount spent by grantee during year ending December 31, 2020  
\$TBD
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
No reports received.
7. Verification: N/A



HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: Geoffrey's Inner Circle  
Address: 410 14th Street, Oakland, CA 94612
2. Paid in year ended December 31, 2020  
\$50,000
3. Purpose of the grant:  
To provide direct relief to artists and grants to musicians.
4. Amount spent by grantee during year ending December 31, 2020  
\$TBD
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
No reports received.
7. Verification: N/A

HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: Ineffable Music Group  
Address: 829 27th Avenue, Oakland, CA 94601
2. Paid in year ended December 31, 2020  
\$45,000
3. Purpose of the grant:  
To provide direct relief to artists and grants to musicians.
4. Amount spent by grantee during year ending December 31, 2020  
\$TBD
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
No reports received.
7. Verification: N/A

HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: Second Line, Inc.  
Address: 777 Valencia St, San Francisco, CA 94110
2. Paid in year ended December 31, 2020  
\$150,000
3. Purpose of the grant:  
To provide direct relief to artists and grants to musicians.
4. Amount spent by grantee during year ending December 31, 2020  
\$TBD
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
No reports received.
7. Verification: N/A

HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: The Back Room  
Address: 1984 Bonita Avenue, Berkeley, CA 94704
2. Paid in year ended December 31, 2020  
\$15,000
3. Purpose of the grant:  
To provide direct relief to artists and grants to musicians.
4. Amount spent by grantee during year ending December 31, 2020  
\$TBD
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
No reports received.
7. Verification: N/A

HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: The Ivy Room  
Address: 860 San Pablo Avenue Apt. 4, Albany, CA 94706
2. Paid in year ended December 31, 2020  
\$133,000
3. Purpose of the grant:  
To provide direct relief to artists and grants to musicians.
4. Amount spent by grantee during year ending December 31, 2020  
\$TBD
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
No reports received.
7. Verification: N/A

HELLMAN FOUNDATION

ATTACHMENT H

HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: The Lost Church  
Address: 65 Capp Street, San Francisco, CA 94103
2. Paid in year ended December 31, 2020  
\$84,000
3. Purpose of the grant:  
To provide direct relief to artists and grants to musicians.
4. Amount spent by grantee during year ending December 31, 2020  
\$TBD
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
No reports received.
7. Verification: N/A

HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: The Monkey House  
Address: 1638 University Avenue, Berkeley, CA 94703
2. Paid in year ended December 31, 2020  
\$15,000
3. Purpose of the grant:  
To provide direct relief to artists and grants to musicians.
4. Amount spent by grantee during year ending December 31, 2020  
\$TBD
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
No reports received.
7. Verification: N/A

HELLMAN FOUNDATION

EIN # 61-1583546

ATTACHMENT TO FORM 990-PF, PART VII-B, QUESTION 5c

EXPENDITURE RESPONSIBILITY STATEMENT FOR THE YEAR 2020

PURSUANT TO IRC REGULATION §53.4945-5(d)(2), HELLMAN FOUNDATION PROVIDES THE FOLLOWING INFORMATION:

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY FOR GRANTS TO A DOMESTIC ORGANIZATION.

1. Recipient: The Starry Plough  
Address: 3101 Shattuck Avenue, Berkeley, CA 94705
2. Paid in year ended December 31, 2020  
\$25,000
3. Purpose of the grant:  
To provide direct relief to artists and grants to musicians.
4. Amount spent by grantee during year ending December 31, 2020  
\$TBD
5. Diversion: To the knowledge of the Foundation, based on reports and discussion with the organization, no part of the spending has been used for purposes other than the intended use.
6. Date of the most recent report:  
No reports received.
7. Verification: N/A