





For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation GORDON F & JOCELYN B LINKE FOUNDATION		A Employer identification number 52-1985801	
Number and street (or P.O. box number if mail is not delivered to street address) 116 ELEVEN LEVELS ROAD		Room/suite	B Telephone number (see instructions) (301) 229-2507
City or town, state or province, country, and ZIP or foreign postal code RIDGEFIELD, CT 06877		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,750,422		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	80	80	80	
	4 Dividends and interest from securities	43,772	43,772	43,772	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	165,889			
	b Gross sales price for all assets on line 6a _____ 1,518,445				
	7 Capital gain net income (from Part IV, line 2)		45,088		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	209,741	88,940	43,852	
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) 	1,750			1,750
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	1,475	1,475		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) 	26,504	26,504		
	24 Total operating and administrative expenses. Add lines 13 through 23	29,729	27,979		1,750
	25 Contributions, gifts, grants paid	135,456			135,456
	26 Total expenses and disbursements. Add lines 24 and 25	165,185	27,979		137,206
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	44,556			
	b Net investment income (if negative, enter -0-)		60,961		
				43,852	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	123,901	11,193	11,193
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	2,941,997	3,099,261	2,739,229
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,065,898	3,110,454	2,750,422	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
	Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.		
24 Net assets without donor restrictions		3,065,898	3,110,454	
25 Net assets with donor restrictions				
Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.				
26 Capital stock, trust principal, or current funds				
27 Paid-in or capital surplus, or land, bldg., and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)		3,065,898	3,110,454	
30 Total liabilities and net assets/fund balances (see instructions) .		3,065,898	3,110,454	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,065,898
2 Enter amount from Part I, line 27a	2	44,556
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	3,110,454
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,110,454

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px; margin: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>	2	45,088
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	847
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	847
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	847
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	3,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	3,000
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2221 is attached.	8	16
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	2,137
11	Enter the amount of line 10 to be: Credited to 2023 estimated tax ▶ 2,137 Refunded ▶	11	

Part VI-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>JOCELYN S WITT</u> Telephone no. ▶ <u>(301) 229-2507</u>			

Located at ▶ 5115 CAMMACK DR BETHESDA MDZIP+4 ▶ 20816

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
c	Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?.	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)		No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOCELYN S WITT 5115 CAMMACK DR BETHESDA, MD 20816	DIRECTOR 000.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. <input type="checkbox"/>				

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	3,135,159
b	Average of monthly cash balances.	1b	67,547
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,202,706
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	3,202,706
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	48,041
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	3,154,665
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	157,733

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	157,733
2a	Tax on investment income for 2022 from Part V, line 5.	2a	847
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	847
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	156,886
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	156,886
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	156,886

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	137,206
b	Program-related investments—total from Part VIII-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	137,206

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				156,886
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			98,788	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				
d From 2020.				
e From 2021.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2022 from Part XI, line 4: ► \$ <u>137,206</u>				
a Applied to 2021, but not more than line 2a			98,788	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2022 distributable amount.				38,418
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023.				118,468
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9:				
a Excess from 2018.				
b Excess from 2019.				
c Excess from 2020.				
d Excess from 2021.				
e Excess from 2022.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling **▶**

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here **▶** ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JOCELYN S WITT
116 ELEVEN LEVELS RD
RIDGEFIELD, CT 06877
(475) 232-7542
SCOTT_LINKE@ML.COM

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

Part XV-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVI

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)	No
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1b(3)		No
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1b(4)	No
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1b(5)	No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	***** <hr style="border: 0; border-top: 1px solid black;"/>	2023-11-02 <hr style="border: 0; border-top: 1px solid black;"/>	***** <hr style="border: 0; border-top: 1px solid black;"/>	<div style="border: 1px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below? See instructions. <input type="checkbox"/> Yes <input type="checkbox"/> No </div>
	Signature of officer or trustee	Date	Title	

Title

See instructions. ☐ Yes ☐ No

Paid Preparer Use Only	MICHAEL G MEZZAPELLE		2023-11-07	
	Firm's name ► MEZZAPELLE & ASSOCIATES LLC CPA'S			Firm's EIN ► 22-3881801
	Firm's address ► 700 CANAL ST STAMFORD, CT 069025921			Phone no. (203) 357-1099

P00717058

2023-11-07

Firm's EIN ► 22-3881801

Phone no. (203) 357-1099

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AIM HIGH 6609 HARESS HILL CENTERVILLE, VA 20121			CHARITY RELATED ACTIVITIES	500
ALL HALLOWS GUILDFLOWERMART 3101 WISCONSIN AVE NW WASHINGTON, DC 20016			CHARITY RELATED ACTIVITIES	100
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016			CHARITY RELATED ACTIVITIES	2,500
Total			▶ 3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARBOR DAY FOUNDATION 2611 ARBOR AVE NEBRASKA CITY, NE 68410			CHARITY RELATED ACTIVITIES	100
ARCS FOUNDATION INC P O BOX 2649 LAGRANDE, GA 30241			CHARITY RELATED ACTIVITIES	3,500
BDO BALTIMORE 700 EAST PRATT ST BALTIMORE, MD 21202			CHARITY RELATED ACTIVITIES	1,500
Total			▶ 3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETHESDA CHEVY CHASE RS 5020 BATTERY LN BETHESDA, MD 20814			CHARITY RELATED ACTIVITIES	1,000
BOWDOIN COLLEGE 4100 COLLEGE STATION BRUNSWICK, ME 04011			CHARITY RELATED ACTIVITIES	25,000
BOYS & GIRLS CLUB OF RIDGEFIELD 2500 14TH ST WASHINGTON, DC 20009			CHAARITY RELATED ACTIVITIES	2,500
Total			▶ 3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BREAD FOR THE WORLD 425 3RD AT SW WASHINGTON, DC 20024			CHARITY RELATED ACTIVITIES	100
CHARITY WATCH 1616 P ST WASHINGTON, DC 20009			CHARITY RELATED ACTIVITIES	100
CHARLES E SMITH COMMUNITIES PC 6121 MONTROSE RD ROCKVILLE, MD 20852			CHARITY RELATED ACTIVITIES	500
Total			▶ 3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAUTAUQUA INSTITUTE 1 AMES AVE CHAUTAUQUA, NY 14722			CHARITY RELATED ACTIVITIES	200
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVE ANNAPOLIS, MD 21403			CHARITY RELATED ACTIVITIES	1,000
CHIRP UNKNOWN BETHESDA, MD 20814			CHARITY RELATED ACTIVITIES	500
Total ▶ 3a				135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHURCH OF THE ATONEMENT 17 QUOGUE ST QUOGUE, NY 11959			CHARITY RELATED ACTIVITIES	1,000
COALITION FOR CAPITAL CRESCENT TRAI P O BOX 30703 BETHESADA, MD 20824			CHARITY RELATED ACTIVITIES	250
DC EDGE 1828 L ST WASHINGTON, DC 20009			CHARITY RELATED ACTIVITIES	1,000
Total			▶ 3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOCTORS WITHOUT BORDERS USA P O BOX 5030 HAGERSTOWN, MD 21741			CHARITY RELATED ACTIVITIES	500
EARTH JUSTICE 50 CALIFORNIA ST SAN FRANCISCO, CA 94111			CHARITY RELATED ACTIVITIES	100
ENVIRONMENTAL DEFENSE FUND 1875 CONNECTICUT AVE NW WASHINGTON, DC 20009			CHARITY RELATED ACTIVITIES	150
Total			▶ 3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ETHEL WALKER SCHOOL 230 BUSHY HILL RD SIMSBURY, CT 06070			CHARITY RELATED ACTIVITIES	500
FAIR GIRLS INC 2021 L ST NW WASHINGTON, DC 20036			CHARITY RELATED ACTIVITIES	1,500
FEEDING AMERICA 16271 ST NW WASHINGTON, DC 20006			CHARITY RELATED ACTIVITIES	150
Total			▶ 3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOACAS 9221 BELLS MILL RD POTOMAC, MD 20854			CHARITY RELATED ACTIVITIES	3,500
FORT DUPONT ICE ARENA 3779 ELY PL SE WASHINGTON, DC 20019			CHARITY RELATED ACTIVITES	1,000
FRESH AIR FUND 633 THIRD AVE NEW YORK, NY 10017			CHARITY RELATED ACTIVITIES	100
Total ▶ 3a				135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE LIBRARY MD COUNTY P O BOX 69307 BALTIMORE, MD 21264			CHARITY RELATED ACTIVITIES	250
GEORGETOWN LOMBARDI CANCER CENTER 3800 RESERVOR RD NW WASHINGTON, DC 20007			CHARITY RELATED ACTIVITIES	200
GUIDE DOG FDN FOR THE BLIND 371 EAST JERICO TURNPIKE SMITHTOWN, NY 11787			CHARITY RELATED ACTIVITIES	400
Total ▶ 3a				135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAYDENETTES HAYDEN SYNCHO P O BOX 493 LEXINGTON, MA 02420			CHARITY RELATED ACTIVITIES	10,000
HILLWOOD ESTATE & GARDENS 4155 LINNEAN AVE WASHINGTON, DC 20008			CHARITY RELATED ACTIVITIES	2,500
KENNEDY CENTER 2700 F ST NW WASHINGTON, DC 20566			CHARITY RELATED ACTIVITIES	25,000
Total			3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE A WISH 1702 E HIGHLAND AVE PHOENIX, AZ 85016			CHARITY RELATED ACTIVITIES	500
MARINE TOYS FOR TOTS 3330 NEW YORK AVE WASHINGTON, DC 20002			CHARITY RELATED ACTIVITIES	150
MD ANDERSON CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON, TX 77030			CHARITY RELATED ACTIVITIES	100
Total ▶ 3a				135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEALS ON WHEELS 11 ALLEN ST NORWALK, CT 06851			CHARITY RELATED ACTIVITIES	1,100
MERCY CORPS 45 SW ANKENY ST PORTLAND, OR 97204			CHARITY RELATED ACTIVITIES	500
MERRIMACK COLLEGE 315 TURNPIKE ST NORTH ANDOVER, MA 01845			CHARITY RELATED ACTIVITIES	1,000
Total ▶ 3a				135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
METROPOLITAN CLUB PRESERVATION 2600 VIRGINIA AVE WASHINGTON, DC 20037			CHARITY RELATED ACTIVITIES	500
MPT-MARYLAND PUBLIC TELEVISION 11767 OWINGS MILL BLVD OWINGS MILLS, MD 21117			CHARITY RELATED ACTIVITIES	200
NATIONAL CATHEDRAL 3101 WISCONSIN AVE NW WASHINGTON, DC 20016			CHARITY RELATED ACTIVITIES	200
Total ▶ 3a				135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL GEOGRAPHIC 1145 17TH ST NW WASHINGTON, DC 20036			CHARITY RELATED ACTIVITIES	250
NATIONAL PARKS CONSERVATORY ASSOC 256 W 36TH ST NEW YORK, NY 10018			CHARITY RELATED ACTIVITIES	100
NATIONAL RESOURCES DEFENSE COUNSEL 40 WEST 20TH ST NEW YORK, NY 10011			CHARITY RELATED ACTIVITIES	100
Total			3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL TRUST 600 14TH ST NW WASHINGTON, DC 20005			CHARITY RELATED ACTIVITIES	100
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DR RESTON, VA 20190			CHARITY RELATED ACTIVITIES	100
NATL LAW ENFORCEMENT OFFICER MEM FD 444 E ST NW WASHINGTON, DC 20001			CHARITY RELATED ACTIVITIES	25
Total ▶ 3a				135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATURE CONSERVANCY 4245 NORTH FAIRFAX DR ARLINGTON, VA 22203			CHARITY RELATED ACTIVITIES	100
OAKCREST SCHOOL 1619 CROWELL RD VIENNA, VA 22182			CHARITY RELATED ACTIVITIES	200
OPERATION HOMEFRONT 17319 SAN PEDRO AVE SAN ANTONIO, TX 78232			CHARITY RELATED ACTIVITIES	200
Total			▶ 3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD 123 WILLIAMS ST NEW YORK, NY 10038			CHARITY RELATED ACTIVITIES	100
POPLAR SPRING FARMS 15200 MOUNT NEBO RD POOLESVILLE, MD 20837			CHARITY RELATED ACTIVITIES	2,000
PROJECT HOPE 1220 19TH ST NW WASHINGTON, DC 20036			CHARITY RELATED ACTIVITIES	100
Total			▶ 3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
READING IS FUNDAMENTAL 750 FIRST ST WASHINGTON, DC 20009			CHARITY RELATED ACTIVITIES	100
RGCIF 545 RIDGEBURY RD RIDGEFIELD, CT 06877			CHARITY RELATED ACTIVITIES	500
RIDGEFIELD PLAYHOUSE 80 E RIDGE RD RIDGEFIELD, CT 06877			CHARITY RELATED ACTIVITIES	3,500
Total			3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROAR FOUNDATION 6867 SOLEDAD CANYON RD ACTON, CA 93510			CHARITY RELATED ACTIVITIES	8,000
RONALD MCDONALD HOUSE 110 N CARPENTER ST CHICAGO, IL 60607			CHARITY RELATED ACTIVITIES	200
ROSEMONT CENTER 2000 ROSEMOUNT AVE NW WASHINGTON, DC 20010			CHARITY RELATED ACTIVITIES	12,800
Total			▶ 3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RVNA OF RIDGEFIELD 27 GOVERNOR ST RIDGEFIELD, CT 06877			CHARITY RELATED ACTIVITIES	6,000
SAN FRANCISCO UNIV HS 3065 JACKSON ST SAN FRANCISCO, CA 94115		501C3	CHARITY RELATED ACTIVITIES	750
SAN MIGUEL EARLY EDUCATION SCHOOL 300 SENECA AVE SAN FRANCISCO, CA 94112			CHARITY RELATED ACTIVITIES	500
Total ▶ 3a				135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAVE THE CHILDREN 501 KINGS HIGHWAY FAIRFIELD, CT 06825			CHARITY RELATED ACTIVITIES	50
SCHOOLS OF THE SACRED HEART 2222 BROADWAY SAN FRANCISCO, CA 94115			CHARITY RELATED ACTIVITIES	750
SIBLEY MEMORIAL HOSPITAL FDN 5255 LOUGHBORO RD NW WASHINGTON, DC 20016			CHARITY RELATED ACTIVITIES	700
Total			▶ 3a	135,456


Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SLOAN KETTERING CANCER CEN 1275 YORK AVE NEW YORK, NY 10065			CHARITY RELATED ACTIVITIES	500
SMITHSONIAN NATIONAL ZOO 3001 CONNECTICUT AVE WASHINGTON, DC 20008			CHARITY RELATED ACTYIVITIES	256
SPENCE-CHAPIN SERVICE TO FAMILIES 8115 GATEHOUSE RD FALLS CHURCH, VA 22042			CHARITY RELATED ACTIVITIES	200
Total ► 3a				135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPONSORS FOR EDUCATION 55 EXCHANGE PLACE NEW YORK, NY 10005			CHARITY RELATED ACTIVITIES	1,000
ST JUDES CHILDRENS HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105			CHARITY RELATED ACTIVITIES	200
SUBURBAN HOSPITAL FOUNDATION 8600 OLD GEORETOWN RD BETHESDA, MD 20814			CHARITY RELATED ACTIVITIES	400
Total ▶ 3a				135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CHAPIN SCHOOL 100 EAST END AVE NEW YORK, NY 10028			CHARITY RELATED ACTIVITIES	500
TRUST FOR PUBLIC LAND P O BOX 889336 LOS ANGELES, CA 90088			CHARITY RELATED ACTIVITIES	25
TUNNEL TO TOWERS 2361 HYLAN BLVD STATEN ISLAND, NY 10306			CHARITY RELATED ACTIVITIES	100
Total ▶ 3a				135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
US OPF 1900 E ST NW WASHINGTON, DC 20415			CHARITY RELATED ACTIVITIES	250
VIRGINIA MUSEUM OF FINE ARTS 200 N ARTHUR ASHE BLVD RICHMOND, VA 23220			CHARITY RELATED ACTIVITIES	300
WASHINGTON WINTER SHOW INC 1333 H ST WASHINGTON, DC 20002			CHARITY RELATED ACTIVITIES	2,500
Total			3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILDERNESS SOCIETY 1801 PENNSYLVANIA AVE NW WASHINGTON, DC 20006			CHARITY RELATED ACTIVITIES	100
WOMEN FOR WOMEN 2000 M ST NW WASHINGTON, DC 20036			CHARITY RELATED ACTIVITIES	100
WORLD WILDLIFE FUND 1250 24TH ST NW WASHINGTON, DC 20037			CHARITY RELATED ACTIVITIES	250
Total			3a	135,456

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOSEMITE CONSERVATORY 101 MONTGOMERY ST SAN FRANCISCO, CA 94104			CHARITY RELATED ACTIVITIES	100
Total  3a				135,456

TY 2022 Accounting Fees Schedule

Name: GORDON F & JOCELYN B LINKE
FOUNDATION

EIN: 52-1985801

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	1,750			1,750

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 Gain/Loss from Sale of Other Assets Schedule

Name: GORDON F & JOCELYN B LINKE
FOUNDATION

EIN: 52-1985801

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
MERRILL LYNCH 3155	2022-01	PURCHASE	2022-12		547,770	539,648			8,122	
MERRILL LYNCH 3155	2021-01	PURCHASE	2022-12		925,587	812,908			112,679	

TY 2022 Investments - Other Schedule

Name: GORDON F & JOCELYN B LINKE
FOUNDATION

EIN: 52-1985801

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MERRILL LYNCH 877-03155	AT COST	3,099,261	2,739,229

TY 2022 Other Expenses Schedule

Name: GORDON F & JOCELYN B LINKE
FOUNDATION

EIN: 52-1985801

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BROKERAGE FEES	26,504	26,504		

TY 2022 Taxes Schedule

Name: GORDON F & JOCELYN B LINKE
FOUNDATION
EIN: 52-1985801

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN DIVIDEND TAX	1,475	1,475		