

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation****or Section 4947(a)(1) Trust Treated as Private Foundation**

- Do not enter social security numbers on this form as it may be made public.
- Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**2022****Open to Public Inspection****For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022**

Name of foundation GORDON F & JOCELYN B LINKE FOUNDATION		A Employer identification number 52-1985801	
Number and street (or P.O. box number if mail is not delivered to street address) 116 ELEVEN LEVELS ROAD		B Telephone number (see instructions) (301) 229-2507	
City or town, state or province, country, and ZIP or foreign postal code RIDGEFIELD, CT 06877		C If exemption application is pending, check here ► <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here ..... ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... ► <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... ► <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ► <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 2,750,422	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	80	80	80	
4	Dividends and interest from securities	43,772	43,772	43,772	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	165,889			
b	Gross sales price for all assets on line 6a	1,518,445			
7	Capital gain net income (from Part IV, line 2)		45,088		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	<b>Total.</b> Add lines 1 through 11	209,741	88,940	43,852	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	1,750			1,750
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	1,475	1,475		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	26,504	26,504		
24	<b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23	29,729	27,979		1,750
25	Contributions, gifts, grants paid	135,456			135,456
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	165,185	27,979		137,206
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	44,556			
b	Net investment income (if negative, enter -0-)		60,961		
c	Adjusted net income (if negative, enter -0-)			43,852	

	<b>Part II Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	<b>1</b> Cash—non-interest-bearing . . . . .		123,901	11,193	11,193
	<b>2</b> Savings and temporary cash investments . . . . .				
	<b>3</b> Accounts receivable ► _____				
	Less: allowance for doubtful accounts ► _____				
	<b>4</b> Pledges receivable ► _____				
	Less: allowance for doubtful accounts ► _____				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ► _____				
	Less: allowance for doubtful accounts ► _____				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .				
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .				
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .				
	<b>11</b> Investments—land, buildings, and equipment: basis ► _____				
	Less: accumulated depreciation (attach schedule) ► _____				
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .		2,941,997	3,099,261	2,739,229
	<b>14</b> Land, buildings, and equipment: basis ► _____				
	Less: accumulated depreciation (attach schedule) ► _____				
	<b>15</b> Other assets (describe ► _____)				
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)		3,065,898	3,110,454	2,750,422
	<b>17</b> Accounts payable and accrued expenses . . . . .				
	<b>18</b> Grants payable . . . . .				
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .				
	<b>22</b> Other liabilities (describe ► _____)				
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .		0		
	<b>Foundations that follow FASB ASC 958, check here ► <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.</b>				
	<b>24</b> Net assets without donor restrictions . . . . .		3,065,898	3,110,454	
	<b>25</b> Net assets with donor restrictions . . . . .				
	<b>Foundations that do not follow FASB ASC 958, check here ► <input type="checkbox"/> and complete lines 26 through 30.</b>				
	<b>26</b> Capital stock, trust principal, or current funds . . . . .				
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund				
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds				
	<b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .		3,065,898	3,110,454	
	<b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		3,065,898	3,110,454	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,065,898
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	44,556
<b>3</b> Other increases not included in line 2 (itemize) ► _____	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	3,110,454
<b>5</b> Decreases not included in line 2 (itemize) ► _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 . . . . .	<b>6</b>	3,110,454

**Part IV Capital Gains and Losses for Tax on Investment Income**

<p><b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)</p> <p><b>1a</b></p> <hr/> <hr/> <hr/>			<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)	
<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)			
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<p><b>(I)</b> Gains (Col. (h)) gain minus col. (k), but not less than -0- or Losses (from col.(h))</p>			
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any				
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<p><b>2</b> Capital gain net income or (net capital loss)</p> <p><b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8</p>			<p>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</p>		<b>2</b>	45,088
					<b>3</b>	

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	1	847
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)	2	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	847
3	Add lines 1 and 2. . . . .	4	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	847
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	6	
6	Credits/Payments:		
a	2022 estimated tax payments and 2021 overpayment credited to 2022	6a	3,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d. . . . .	7	3,000
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2221 is attached. 	8	16
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ►	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . ►	10	2,137
11	Enter the amount of line 10 to be: <b>Credited to 2023 estimated tax</b> ► 2,137	11	Refunded ►

**Part VI-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<input type="checkbox"/>	Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. . . . .	<input type="checkbox"/>	Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
1c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<input type="checkbox"/>	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	<input type="checkbox"/>	Yes	No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<input type="checkbox"/>	Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<input type="checkbox"/>	Yes	No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<input type="checkbox"/>	Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	<input type="checkbox"/>	Yes	No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	● By language in the governing instrument, or			
	● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .			
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XIV.</i> . . . . .	<input type="checkbox"/>	Yes	No
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i> . . . . .	<input type="checkbox"/>	Yes	No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. <i>If "Yes," complete Part XIII</i> . . . . .	<input type="checkbox"/>	Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .	<input type="checkbox"/>	Yes	No

**Part VI-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes
14	The books are in care of ►JOCELYN S WITT	Telephone no. ►(301) 229-2507	
Located at ►5115 CAMMACK DR BETHESDA MD			ZIP+4 ►20816
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here. . . . .	► 15	<input type="checkbox"/>
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes No

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

	<b>File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.</b>	Yes	No
1a	During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?. . . . . (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?. . . . . (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?. . . . . (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?). . . . . (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). . . . .	1a(1) 1a(2) 1a(3) 1a(4) 1a(5) 1a(6)	No
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. . . . .	1b	
c	Organizations relying on a current notice regarding disaster assistance check here. . . . . ►		<input type="checkbox"/>
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022? . . . . .	1d	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? . . . . . If "Yes," list the years ► 20____, 20____, 20____, 20____	2a	No
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .	2b	
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	3a	No
b	If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.) . . . . .	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022? . . . . .	4b	No

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to:	Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. . . . .	5a(1)	No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. . . . .	5a(2)	No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?. . . . .	5a(3)	No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	5a(4)	No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . .	5a(5)	No
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. . . . .	5b	
c	Organizations relying on a current notice regarding disaster assistance check . . . . . ►		
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . .	5d	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . .	6a	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . . . If "Yes" to 6b, file Form 8870.	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a	No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?. . . . .	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?. . . . .	8	No

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOCELYN S WITT 5115 CAMMACK DR BETHESDA, MD 20816	DIRECTOR 000.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. . . . . ►				

**Part VII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services.</b> . . . . . ►		

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses
<b>2</b>	

3	
<b>4</b>	

**Part VIII-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1 N/A	Amount

2	

3	

4	

5	

6	

7	

8	

9	

10	

11	

12	

13	

14	

15	

16	

17	

18	

19	

20	

21	

22	

23	

24	

25	

26	

27	

28	

29	

30	

31	

32	

33	

<tbl\_struct

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities. . . . .	1a	3,135,159
b	Average of monthly cash balances. . . . .	1b	67,547
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	3,202,706
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	3,202,706
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	4	48,041
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . . .	5	3,154,665
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	6	157,733

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreignorganizations check here ►  and do not complete this part.)

1	Minimum investment return from Part IX, line 6. . . . .	1	157,733
2a	Tax on investment income for 2022 from Part V, line 5. . . . .	2a	847
b	Income tax for 2022. (This does not include the tax from Part V.). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	847
3	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	3	156,886
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	156,886
6	Deduction from distributable amount (see instructions). . . . .	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	7	156,886

**Part XI Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	1a	137,206
b	Program-related investments—total from Part VIII-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . . .	4	137,206

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				156,886
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only. . . . .			98,788	
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017. . . . .				
<b>b</b> From 2018. . . . .				
<b>c</b> From 2019. . . . .				
<b>d</b> From 2020. . . . .				
<b>e</b> From 2021. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: ► \$ _____ 137,206				
<b>a</b> Applied to 2021, but not more than line 2a			98,788	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2022 distributable amount. . . . .				38,418
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023 . . . . .				118,468
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . . . .				
<b>9</b> <b>Excess distributions carryover to 2023.</b> Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018. . . . .				
<b>b</b> Excess from 2019. . . . .				
<b>c</b> Excess from 2020. . . . .				
<b>d</b> Excess from 2021. . . . .				
<b>e</b> Excess from 2022. . . . .				

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . ►																																																	
b	Check box to indicate whether the organization is a private operating foundation described in section				<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)																																													
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .				<table border="1"> <thead> <tr> <th>Tax year</th> <th colspan="3">Prior 3 years</th> <th>(e) Total</th> </tr> <tr> <th>(a) 2022</th> <th>(b) 2021</th> <th>(c) 2020</th> <th>(d) 2019</th> <th></th> </tr> </thead> <tbody> <tr><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td></tr> </tbody> </table>	Tax year	Prior 3 years			(e) Total	(a) 2022	(b) 2021	(c) 2020	(d) 2019																																				
Tax year	Prior 3 years			(e) Total																																														
(a) 2022	(b) 2021	(c) 2020	(d) 2019																																															
b	85% (0.85) of line 2a . . . . .																																																	
c	Qualifying distributions from Part XI, line 4 for each year listed . . . . .																																																	
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .																																																	
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .																																																	
3	Complete 3a, b, or c for the alternative test relied upon:																																																	
a	"Assets" alternative test—enter:																																																	
(1)	Value of all assets . . . . .																																																	
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .																																																	
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . .																																																	
c	"Support" alternative test—enter:																																																	
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .																																																	
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .																																																	
(3)	Largest amount of support from an exempt organization . . . . .																																																	
(4)	Gross investment income . . . . .																																																	

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JOCELYN S WITT  
116 ELEVEN LEVELS RD  
RIDGEFIELD, CT 06877  
(475) 232-7542  
SCOTT\_LINKE@ML.COM

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> See Additional Data Table				
<b>Total . . . . .</b>				► 3a
<b>b Approved for future payment</b>				
<b>Total . . . . .</b>				► 3b

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue:					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments . . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .			14	80	
<b>4</b> Dividends and interest from securities . . . . .			14	43,772	
<b>5</b> Net rental income or (loss) from real estate:					
a Debt-financed property. . . . .					
b Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income . . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			14	165,889	
<b>9</b> Net income or (loss) from special events:					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . . .				209,741	
<b>13</b> <b>Total.</b> Add line 12, columns (b), (d), and (e) . . . . .				<b>13</b> . . . . .	<b>209,741</b>
(See worksheet in line 13 instructions to verify calculations.)					

**Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes**

## **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a** Transfers from the reporting foundation to a noncharitable exempt organization of:

**b Other transactions:**

(1) Sales of assets to a noncharitable exempt organization. . . . .	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization. . . . .	1b(2)	No
(3) Rental of facilities, equipment, or other assets. . . . .	1b(3)	No
(4) Reimbursement arrangements. . . . .	1b(4)	No
(5) Loans or loan guarantees. . . . .	1b(5)	No
(6) Performance of services or membership or fundraising solicitations. . . . .	1b(6)	No

**c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.**

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

\* \* \* \* \*

2023-11-02

\*\*\*

May the IRS discuss this return with the preparer shown below?

See instructions.  Yes  No

Signature of officer or trustee		Date	Title		See instructions: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Paid Preparer Use Only</b>	Print/Type preparer's name		Preparer's Signature	Date	Check if self-employed ► <input checked="" type="checkbox"/>
	MICHAEL G MEZZAPELLE			2023-11-07	PTIN P00717058
	Firm's name ► MEZZAPELLE & ASSOCIATES LLC CPA'S				Firm's EIN ► 22-3881801
Firm's address ► 700 CANAL ST STAMFORD, CT 069025921				Phone no. (203) 357-1099	

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AIM HIGH 6609 HARESS HILL CENTERVILLE, VA 20121			CHARITY RELATED ACTIVITIES	500
ALL HALLOWS GUILDFLOWERMART 3101 WISCONSIN AVE NW WASHINGTON, DC 20016			CHARITY RELATED ACTIVITIES	100
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016			CHARITY RELATED ACTIVITIES	2,500
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ARBOR DAY FOUNDATION 2611 ARBOR AVE NEBRASKA CITY, NE 68410			CHARITY RELATED ACTIVITIES	100
ARCS FOUNDATION INC P O BOX 2649 LAGRANDE, GA 30241			CHARITY RELATED ACTIVITIES	3,500
BDO BALTIMORE 700 EAST PRATT ST BALTIMORE, MD 21202			CHARITY RELATED ACTIVITIES	1,500
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
BETHESDA CHEVY CHASE RS 5020 BATTERY LN BETHESDA, MD 20814			CHARITY RELATED ACTIVITIES	1,000
BOWDOIN COLLEGE 4100 COLLEGE STATION BRUNSWICK, ME 04011			CHARITY RELATED ACTIVITIES	25,000
BOYS & GIRLS CLUB OF RIDGEFIELD 2500 14TH ST WASHINGTON, DC 20009			CHARITY RELATED ACTIVITIES	2,500
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
BREAD FOR THE WORLD 425 3RD AT SW WASHINGTON, DC 20024			CHARITY RELATED ACTIVITIES	100
CHARITY WATCH 1616 P ST WASHINGTON, DC 20009			CHARITY RELATED ACTIVITIES	100
CHARLES E SMITH COMMUNITIES PC 6121 MONTROSE RD ROCKVILLE, MD 20852			CHARITY RELATED ACTIVITIES	500
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
CHAUTAUQUA INSTITUTE 1 AMES AVE CHAUTAUQUA, NY 14722			CHARITY RELATED ACTIVITIES	200
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVE ANNAPOLIS, MD 21403			CHARITY RELATED ACTIVITIES	1,000
CHIRP UNKNOWN BETHESDA, MD 20814			CHARITY RELATED ACTIVITIES	500
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
CHURCH OF THE ATONEMENT 17 QUOGUE ST QUOGUE, NY 11959			CHARITY RELATED ACTIVITIES	1,000
COALITION FOR CAPITAL CRESCENT TRAI P O BOX 30703 BETHESADA, MD 20824			CHARITY RELATED ACTIVITIES	250
DC EDGE 1828 L ST WASHINGTON, DC 20009			CHARITY RELATED ACTIVITIES	1,000
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
DOCTORS WITHOUT BORDERS USA P O BOX 5030 HAGERSTOWN, MD 21741			CHARITY RELATED ACTIVITIES	500
EARTH JUSTICE 50 CALIFORNIA ST SAN FRANCISCO, CA 94111			CHARITY RELATED ACTIVITIES	100
ENVIRONMENTAL DEFENSE FUND 1875 CONNECTICUT AVE NW WASHINGTON, DC 20009			CHARITY RELATED ACTIVITIES	150
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ETHEL WALKER SCHOOL 230 BUSHY HILL RD SIMSBURY, CT 06070			CHARITY RELATED ACTIVITIES	500
FAIR GIRLS INC 2021 L ST NW WASHINGTON, DC 20036			CHARITY RELATED ACTIVITIES	1,500
FEEDING AMERICA 16271 ST NW WASHINGTON, DC 20006			CHARITY RELATED ACTIVITIES	150
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
FOACAS 9221 BELLS MILL RD POTOMAC, MD 20854			CHARITY RELATED ACTIVITIES	3,500
FORT DUPONT ICE ARENA 3779 ELY PL SE WASHINGTON, DC 20019			CHARITY RELATED ACTIVITES	1,000
FRESH AIR FUND 633 THIRD AVE NEW YORK, NY 10017			CHARITY RELATED ACTIVITIES	100
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
FRIENDS OF THE LIBRARY MD COUNTY P O BOX 69307 BALTIMORE, MD 21264			CHARITY RELATED ACTIVITIES	250
GEORGETOWN LOMBARDI CANCER CENTER 3800 RESERVOR RD NW WASHINGTON, DC 20007			CHARITY RELATED ACTIVITIES	200
GUIDE DOG FDN FOR THE BLIND 371 EAST JERICHO TURNPIKE SMITHSTOWN, NY 11787			CHARITY RELATED ACTIVITIES	400
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
HAYDENETTES HAYDEN SYNCHO P O BOX 493 LEXINGTON, MA 02420			CHARITY RELATED ACTIVITIES	10,000
HILLWOOD ESTATE & GARDENS 4155 LINNEAN AVE WASHINGTON, DC 20008			CHARITY RELATED ACTIVITIES	2,500
KENNEDY CENTER 2700 F ST NW WASHINGTON, DC 20566			CHARITY RELATED ACTIVITIES	25,000
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
MAKE A WISH 1702 E HIGHLAND AVE PHOENIX, AZ 85016			CHARITY RELATED ACTIVITIES	500
MARINE TOYS FOR TOTS 3330 NEW YORK AVE WASHINGTON, DC 20002			CHARITY RELATED ACTIVITIES	150
MD ANDERSON CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON, TX 77030			CHARITY RELATED ACTIVITIES	100
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
MEALS ON WHEELS 11 ALLEN ST NORWALK, CT 06851			CHARITY RELATED ACTIVITIES	1,100
MERCY CORPS 45 SW ANKENY ST PORTLAND, OR 97204			CHARITY RELATED ACTIVITIES	500
MERRIMACK COLLEGE 315 TURNPIKE ST NORTH ANDOVER, MA 01845			CHARITY RELATED ACTIVITIES	1,000
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
METROPOLITAN CLUB PRESERVATION 2600 VIRGINIA AVE WASHINGTON, DC 20037			CHARITY RELATED ACTIVITIES	500
MPT-MARYLAND PUBLIC TELEVISION 11767 OWINGS MILL BLVD OWINGS MILLS, MD 21117			CHARITY RELATED ACTIVIRTIES	200
NATIONAL CATHEDRAL 3101 WISCONSIN AVE NW WASHINGTON, DC 20016			CHARITY RELATED ACTIVITIES	200
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
NATIONAL GEOGRAPHIC 1145 17TH ST NW WASHINGTON, DC 20036			CHARITY RELATED ACTIVITIES	250
NATIONAL PARKS CONSERVATORY ASSOC 256 W 36TH ST NEW YORK, NY 10018			CHARITY RELATED ACTIVITIES	100
NATIONAL RESOURCES DEFENSE COUNSEL 40 WEST 20TH ST NEW YORK, NY 10011			CHARITY RELATED ACTIVITIES	100
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
NATIONAL TRUST 600 14TH ST NW WASHINGTON, DC 20005			CHARITY RELATED ACTIVITIES	100
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DR RESTON, VA 20190			CHARITY RELATED ACTIVITIES	100
NATL LAW ENFORCEMENT OFFICER MEM FD 444 E ST NW WASHINGTON, DC 20001			CHARITY RELATED ACTIVITIES	25
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
NATURE CONSERVANCY 4245 NORTH FAIRFAX DR ARLINGTON, VA 22203			CHARITY RELATED ACTIVITIES	100
OAKCREST SCHOOL 1619 CROWELL RD VIENNA, VA 22182			CHARITY RELATED ACTIVITIES	200
OPERATION HOMEFront 17319 SAN PEDRO AVE SAN ANTONIO, TX 78232			CHARITY RELATED ACTIVITIES	200
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
PLANNED PARENTHOOD 123 WILLIAMS ST NEW YORK, NY 10038			CHARITY RELATED ACTIVITIES	100
POPLAR SPRING FARMS 15200 MOUNT NEBO RD POOLESVILLE, MD 20837			CHARITY RELATED ACTIVITIES	2,000
PROJECT HOPE 1220 19TH ST NW WASHINGTON, DC 20036			CHARITY RELATED ACTIVITIES	100
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
READING IS FUNDAMENTAL 750 FIRST ST WASHINGTON, DC 20009			CHARITY RELATED ACTIVITIES	100
RGCIF 545 RIDGEBURY RD RIDGEFIELD, CT 06877			CHARITY RELATED ACTIVITIES	500
RIDGEFIELD PLAYHOUSE 80 E RIDGE RD RIDGEFIELD, CT 06877			CHARITY RELATED ACTIVITIES	3,500
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ROAR FOUNDATION 6867 SOLEDAD CANYON RD ACTON, CA 93510			CHARITY RELATED ACTIVITIES	8,000
RONALD MCDONALD HOUSE 110 N CARPENTER ST CHICAGO, IL 60607			CHARITY RELATED ACTIVITIES	200
ROSEMONT CENTER 2000 ROSEMOUNT AVE NW WASHINGTON, DC 20010			CHARITY RELATED ACTIVITIES	12,800
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
RVNA OF RIDGEFIELD 27 GOVERNOR ST RIDGEFIELD, CT 06877			CHARITY RELATED ACTIVITIES	6,000
SAN FRANCISCO UNIV HS 3065 JACKSON ST SAN FRANCISCO, CA 94115		501C3	CHARITY RELATED ACTIVITIES	750
SAN MIGUEL EARLY EDUCATION SCHOOL 300 SENECA AVE SAN FRANCISCO, CA 94112			CHARITY RELATED ACTIVITIES	500
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SAVE THE CHILDREN 501 KINGS HIGHWAY FAIRFIELD, CT 06825			CHARITY RELATED ACTIVITIES	50
SCHOOLS OF THE SACRED HEART 2222 BROADWAY SAN FRANCISCO, CA 94115			CHARITY RELATED ACTIVITIES	750
SIBLEY MEMORIAL HOSPITAL FDN 5255 LOUGHBORO RD NW WASHINGTON, DC 20016			CHARITY RELATED ACTIVITIES	700
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SLOAN KETTERING CANCER CEN 1275 YORK AVE NEW YORK, NY 10065			CHARITY RELATED ACTIVITIES	500
SMITHSONIAN NATIONAL ZOO 3001 CONNECTICUT AVE WASHINGTON, DC 20008			CHARITY RELATED ACTYIVITIES	256
SPENCE-CHAPIN SERVICE TO FAMILIES 8115 GATEHOUSE RD FALLS CHURCH, VA 22042			CHARITY RELATED ACTIVITIES	200
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SPONSORS FOR EDUCATION 55 EXCHANGE PLACE NEW YORK, NY 10005			CHARITY RELATED ACTIVITIES	1,000
ST JUDES CHILDRENS HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105			CHARITY RELATED ACTIVITIES	200
SUBURBAN HOSPITAL FOUNDATION 8600 OLD GEORETOWN RD BETHESDA, MD 20814			CHARITY RELATED ACTIVITIES	400
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
THE CHAPIN SCHOOL 100 EAST END AVE NEW YORK, NY 10028			CHARITY RELATED ACTIVITIES	500
TRUST FOR PUBLIC LAND P O BOX 889336 LOS ANGELES, CA 90088			CHARITY RELATED ACTIVITIES	25
TUNNEL TO TOWERS 2361 HYLAN BLVD STATEN ISLAND, NY 10306			CHARITY RELATED ACTIVITIES	100
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
US OPF 1900 E ST NW WASHINGTON, DC 20415			CHARITY RELATED ACTIVITIES	250
VIRGINIA MUSEUM OF FINE ARTS 200 N ARTHUR ASHE BLVD RICHMOND, VA 23220			CHARITY RELATED ACTIVITIES	300
WASHINGTON WINTER SHOW INC 1333 H ST WASHINGTON, DC 20002			CHARITY RELATED ACTIVITIES	2,500
<b>Total . . . . .</b>			► 3a	135,456

## Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
WILDERNESS SOCIETY 1801 PENNSYLVANIA AVE NW WASHINGTON, DC 20006			CHARITY RELATED ACTIVITIES	100
WOMEN FOR WOMEN 2000 M ST NW WASHINGTON, DC 20036			CHARITY RELATED ACTIVITIES	100
WORLD WILDLIFE FUND 1250 24TH ST NW WASHINGTON, DC 20037			CHARITY RELATED ACTIVITIES	250
<b>Total . . . . .</b>			► 3a	135,456

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
YOSEMITE CONSERVATORY 101 MONTGOMERY ST SAN FRANCISCO, CA 94104			CHARITY RELATED ACTIVITIES	100
<b>Total . . . . .</b>			► 3a	135,456

## TY 2022 Accounting Fees Schedule

**Name:** GORDON F & JOCELYN B LINKE  
FOUNDATION

**EIN:** 52-1985801

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	1,750			1,750

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2022 Gain/Loss from Sale of Other Assets Schedule**

**Name:** GORDON F & JOCELYN B LINKE

FOUNDATION

**EIN:** 52-1985801

### **Gain Loss Sale Other Assets Schedule**

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
MERRILL LYNCH 3155	2022-01	PURCHASE	2022-12		547,770	539,648			8,122	
MERRILL LYNCH 3155	2021-01	PURCHASE	2022-12		925,587	812,908			112,679	

## TY 2022 Investments - Other Schedule

**Name:** GORDON F & JOCELYN B LINKE  
FOUNDATION

**EIN:** 52-1985801

## Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MERRILL LYNCH 877-03155	AT COST	3,099,261	2,739,229

## TY 2022 Other Expenses Schedule

**Name:** GORDON F & JOCELYN B LINKE  
FOUNDATION  
**EIN:** 52-1985801

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BROKERAGE FEES	26,504	26,504		

## TY 2022 Taxes Schedule

**Name:** GORDON F & JOCELYN B LINKE  
FOUNDATION  
**EIN:** 52-1985801

## Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN DIVIDEND TAX	1,475	1,475		