






Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	150,570	89,558	89,558
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,533,784 	1,643,364	1,643,364
	c Investments—corporate bonds (attach schedule)	210,203 	267,008	267,008
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	901,534 	1,106,668	1,106,668
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,796,091	3,106,598	3,106,598	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	2,796,091	3,106,598	
	29 Total net assets or fund balances (see instructions)	2,796,091	3,106,598	
30 Total liabilities and net assets/fund balances (see instructions) .	2,796,091	3,106,598		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	2,796,091
2 Enter amount from Part I, line 27a	2	-66,584
3 Other increases not included in line 2 (itemize) ▶ _____ 	3	386,224
4 Add lines 1, 2, and 3	4	3,115,731
5 Decreases not included in line 2 (itemize) ▶ _____ 	5	9,133
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,106,598

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES- ACCOUNT # 1109	P		
b PUBLICLY TRADED SECURITIES- ACCOUNT # 6494	P		
c CAPITAL LOSS - PVAM SELECT VENTURE GROWTH, LLC	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			-11,768
b			2,269
c		15,638	-15,638
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-11,768
b			2,269
c			-15,638
d			
e			

2 Capital gain net income or (net capital loss) <div style="display: inline-block; vertical-align: middle; margin-left: 10px;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } </div>	2	-25,137
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	153,328	3,053,348	0.050216
2017	137,061	3,028,922	0.045251
2016	146,002	2,781,942	0.052482
2015	144,792	2,949,469	0.049091
2014	120,445	2,964,203	0.040633

2 Total of line 1, column (d)	2	0.237673
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.047535
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	2,978,557
5 Multiply line 4 by line 3	5	141,586
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	679
7 Add lines 5 and 6	7	142,265
8 Enter qualifying distributions from Part XII, line 4	8	147,554

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	679
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	679
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	679
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	1,308
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	1,308
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	629
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 629 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>JAMES W INSKEEP</u> Telephone no. ▶ <u>(310) 229-0375</u>			

Located at ▶ 2281 W 190TH STREET SUITE 200 TORRANCE CAZIP+4 ▶ 90504

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
<i>If "Yes" to 6b, file Form 8870.</i>			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b	
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES W INSKEEP 2281 W 190TH STREET NO 200 TORRANCE, CA 90504	PRESIDENT 3.00	0	0	0
KIMBERLY L INSKEEP 2281 W 190TH STREET NO 200 TORRANCE, CA 90504	TREASURER/SECRETARY 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.		0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	2,663,147
b	Average of monthly cash balances.	1b	160,252
c	Fair market value of all other assets (see instructions).	1c	200,517
d	Total (add lines 1a, b, and c).	1d	3,023,916
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,023,916
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	45,359
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,978,557
6	Minimum investment return. Enter 5% of line 5.	6	148,928

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	148,928
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	679
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	679
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	148,249
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	148,249
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	148,249

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	147,554
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	147,554
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	679
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	146,875

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				148,249
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			147,117	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 147,554				
a Applied to 2018, but not more than line 2a			147,117	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				437
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				147,812
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
See Additional Data Table				
Total			▶ 3a	136,641
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

	Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)		No
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1b(5)	No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<p>Sign Here</p> <p>*****</p> <hr/> <p>Signature of officer or trustee</p>	<p>2020-06-10</p> <hr/> <p>Date</p>	<p>*****</p> <hr/> <p>Title</p>
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May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01399868
	LIZBETH G NEVAREZ				
	Firm's name ► GREEN HASSON & JANKS LLP				Firm's EIN ► 95-1777440
	Firm's address ► 10990 WILSHIRE BLVD 16TH FLOOR LOS ANGELES, CA 900243929				Phone no. (310) 873-1600

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

JAMES W INSKEEP
KIMBERLY L INSKEEP

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE RIVER CHURCH OF SOUTH BAY 3525 LOMITA BLVD SUITE 200 TORRANCE, CA 90505	NONE	PC	TO SUPPORT THE ACTIVITIES OF THE CHURCH.	55,000
YOUNG LIFEPO BOX 520 COLORADO SPRINGS, CO 80901	NONE	PC	TO SUPPORT THE ACTIVITIES OF THE YOUNG LIFE MISSION AND ITS OUTREACH TO ADOLESCENTS.	81,641
Total ▶ 3a				136,641

TY 2019 Accounting Fees Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,550	2,220		3,330

TY 2019 Investments Corporate Bonds Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
JPMORGAN CHASE VARIOUS%	50,450	50,450
PETROLEOS MEXI 5.375%	26,184	26,184
D.R. HORTON, INC 5.75%	27,633	27,633
SERVICE PROPERTIE 4.5%	30,726	30,726
HUGHES SATELLITE 5.25%	27,438	27,438
OMEGA HEALTHCARE 4.75%	27,195	27,195
NORDSTROM, INC. 6.95%	30,194	30,194
MELLON CAP IV VAR 99	47,188	47,188

TY 2019 Investments Corporate Stock Schedule

Name: THE STONEHAVEN FOUNDATION
 EIN: 46-1576452

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
45 SHRS AARONS INC	2,570	2,570
83 SHRS ABBOTT LABORATORIES	7,209	7,209
36 SHRS ACCENTURE PLC	7,580	7,580
225 SHRS ADVANCED EMISSION SO	2,362	2,362
191 SHRS ALASKA AIR GROUP INC	12,940	12,940
173 SHRS ALEXION PHARMA INC	18,710	18,710
31 SHRS ALLETE INC	2,516	2,516
156 SHRS ALLSTATE CORPORATION	17,542	17,542
18 SHRS ALPHABET INC.	24,109	24,109
116 SHRS AMERN EQTY INVT LIFE	3,472	3,472
581 SHRS BANK OF AMERICA CORP	20,463	20,463
136 SHRS BUILDERS FIRSTSOURCE	3,456	3,456
263 SHRS CF INDUSTRIES HLDG	12,556	12,556
144 SHRS CHEVRON CORPORTATION	17,353	17,353
620 SHRS CISCO SYSTEMS INC	29,735	29,735
150 SHRS CLEARWAY ENERGY INC	2,868	2,868
378 SHRS COMMERCIAL VEHICLE	2,400	2,400
181 SHRS CONOCOPHILLIPS	11,770	11,770
275 SHRS CVS HEAL TH CORPORATION	20,430	20,430
110 SHRS DANAHER CORPORATION	16,883	16,883
198 SHRS DARDEN RESTAURANTS	21,584	21,584
152 SHRS DARLING INGREDIENTS	4,268	4,268
59 SHRS DE LUXE CORPORATION	2,945	2,945
103 SHRS DTE ENERGY CO	13,377	13,377
83 SHRS EATON CORPORATION PLC F	7,862	7,862
62 SHRS EMERGENT BIOSOLUTION	3,345	3,345
32 SHRS EVERCORE INC	2,392	2,392
88 SHRS EVERTECINC	2,996	2,996
594 SHRS LKQ CORPORATION	21,206	21,206
170 SHRS LOWES COMPANIES INC	20,359	20,359

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
80 SHRS LYONDELLBASELLINDS F	7,558	7,558
186 SHRS M G I C INVESTMENT	2,636	2,636
75 SHRS M/I HOMES INC	2,951	2,951
98 SHRS MASTERCARD INC	29,262	29,262
119 SHRS MCKESSON CORPORATION	16,460	16,460
136 SHRS NVIDIA CORPORATION	32,001	32,001
90 SHRS PENNYMAC FINL SERVIC0050	3,064	3,064
367 SHRS QUANTA SERVICES INC	14,941	14,941
551 SHRS RADIANT LOGISTICS	3,069	3,069
35 SHRS RAYTHEON CO	7,691	7,691
108 SHRS RENT A CENTER INC	3,115	3,115
38 SHRS ROPER TECHNOLOGIES	13,461	13,461
199 SHRS SFL CORP LTD F	2,893	2,893
96 SHRS STANLEY BLACK & DECK	15,911	15,911
450 SHRS SUNCOKE ENERGY INC	2,803	2,803
239 SHRS TARGET CORPORATION	30,642	30,642
109 SHRS TAYLOR MORRISON HOME	2,383	2,383
27 SHRS TECH DATA CORPORATION	3,877	3,877
68 SHRS THERMO FISHER SCNTFC	22,091	22,091
160 SHRS TIVITY HEALTH INC	3,255	3,255
161 SHRS TRAVELERS COMPANIES	22,049	22,049
83 SHRS UNION PACIFIC CORPORATION	15,006	15,006
570 SHRS UNUM GROUP	16,621	16,621
129 SHRS VALERO ENERGY CORPORATION	12,081	12,081
146 SHRS WAL-MART STORES INC	17,351	17,351
462 SHRS WALGREENS BOOTS ALLI	27,239	27,239
51 SHRS WALKER & DUNLOP INC	3,299	3,299
271 SHRS DIAMONDROCK HOSPITAL	3,003	3,003
132 SHRS MACK-CALI REAL TY CORPORATION	3,053	3,053
165 SHRS OMEGA HLTHCARE INVTS	6,988	6,988

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
69 SHRS RYMAN HOSPITALITY PR	5,979	5,979
2,000.0000 JPMORGAN CHAS 5.75% PFD	54,660	54,660
6,890.7290 COHEN & STEERS MLP AND	50,716	50,716
22,352.0890 COHEN & STEERS MLP AND	164,735	164,735
111.0000 ALLERGAN PLC F	21,220	21,220
163.0000 AMERIPRISE FINL	27,153	27,153
48.0000 AMN HEALTHCARE SRVCS	2,991	2,991
35.0000 ANI PHARMACEUTICALS	2,158	2,158
108.0000 APPLE INC	31,714	31,714
216.0000 APTIV PLC F	20,514	20,514
40.0000 ARCH COAL INC	2,870	2,870
102.0000 AVIS BUDGET GROUP	3,288	3,288
107.0000 BJ S WHOLESALE CLUB HOL	2,433	2,433
54.0000 BELDEN INC	2,970	2,970
184.0000 CAPITAL ONE FC	18,935	18,935
145,0000 CARNIVAL CORPORATION	7,370	7,370
117.0000 CIRRUS LOGIC INC	9,642	9,642
87.0000 CONSTELLATION BRAND	16,508	16,508
85.0000 CUMMINS INC	15,212	15,212
61.0000 ECOLAB INC	11,772	11,772
70.0000 ENCORE CAPITAL GROUP	2,475	2,475
728.0000 ENDURANCE INTL GP HL	3,422	3,422
127.0000 ENOVA INTERNTNL	3,056	3,056
128.0000 FACEBOOK INC	26,272	26,272
227.0000 FISERV INC	26,248	26,248
35.0000 GENERAC HOLDINGS INC	3,521	3,521
187.0000 GENERAL MOTORS CO	6,844	6,844
101.0000 GMS INC	2,735	2,735
59.0000 HASBRO INC	6,231	6,231
102.0000 HORIZON THERAPEUTICS P F	3,692	3,692

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,293.0000 HOST HOTELS & RESORT	23,985	23,985
1,299.0000 HP INC.	26,694	26,694
486.0000 HUNTINGTON BANCSHS	7,329	7,329
166.0000 IBM CORPORATION	22,251	22,251
611.0000 INTEL CORPORATION	36,568	36,568
202.0000 J P MORGAN CHASE & CO	28,159	28,159
52.0000 JOHNSON & JOHNSON	7,585	7,585
31.0000 J2 GLOBAL INC	2,905	2,905
140.0000 KOHLS CORP	7,133	7,133
201.0000 LANNETT INC	1,773	1,773
61.0000 LILLY ELI & CO	8,017	8,017
21.0000 LITHIA MOTORS INC	3,087	3,087
33.0000 MEDPACE HOLDINGS INC	2,774	2,774
82,0000 MERCK & CO. INC.	7,458	7,458
37.0000 NORFOLK SOUTHERN CO	7,183	7,183
50,0000 MICROSOFT CORPORATION	7,885	7,885
79.0000 NOVARTIS AG F	7,480	7,480
331.0000 NTNL CINEMEDIA	2,413	2,413
499.0000 NTNL OILWELL VAR	12,500	12,500
158.0000 PERNOD RICARD S A F	5,678	5,678
607.0000 PFIZER INC	23,782	23,782
49.0000 PNC FINL SERVICES	7,822	7,822
77.0000 PRUDENTIAL FINL	7,218	7,218
334.0000 PUB SVC ENTERPISE GP	19,723	19,723
122.0000 TENET HEALTHCARE	4,640	4,640
83.0000 TRITON INTL LTD F	3,337	3,337
132.0000 TRUIST FINL CORPORATION	7,434	7,434
207.0000 TYSON FOODS INC	18,845	18,845
136.0000 UGI CORPORATION	6,142	6,142
114.0000 UNILEVER NV F	6,550	6,550

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
507.0000 VERIZON COMMUNICATN	31,130	31,130
27.0000 VIRTUS INVSTMNT PTNR	3,286	3,286
176.0000 WALT DISNEY CO	25,455	25,455
618.0000 WASHINGTON PRIME GROUP N	2,249	2,249
137.0000 XPERICORP 00500	2,534	2,534
206.0000 TWO HARBORS INVESTMENT C	3,012	3,012

TY 2019 Investments - Other Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FNMA PL AM3744	FMV	92,096	92,096
FREDDIE MAC 3.5% 9/15/41	FMV	10,122	10,122
5,760.2260 COHEN & STEERS PREFERRED	FMV	82,141	82,141
12,440.8930 COHEN & STEERS PREFERRED	FMV	177,780	177,780
16,229.1760 AAM HIMCO SHORT DURATION	FMV	163,266	163,266
9,387.3880 SHRS ANGEL OAK MULTI STRATEGY	FMV	103,543	103,543
30.0000 ALAIA MARKET LINKED TR *	FMV	30,858	30,858
58.0000 ALAIA MARKET LINKED TR	FMV	62,673	62,673
50.0000 ALAIA MARKET LINKED TR	FMV	53,991	53,991
200,516.6900 PVAM SELECT VENTURE	FMV	200,517	200,517
FREDDIE MAC 2% 2/15/46	FMV	129,681	129,681

TY 2019 Other Decreases Schedule

Name: THE STONEHAVEN FOUNDATION
EIN: 46-1576452

Description	Amount
CAPITAL ADJUSTMENTS	9,133

TY 2019 Other Expenses Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER FEES	414	0		414
OTHER EXPENSES	169	0		169
INVESTMENT INTEREST	0	783		0

TY 2019 Other Income Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ALLIANCE RESOURCE PARTNERS, LP	0	94	0
PVAM SELECT VENTURE GROWTH, LLC	0	-2,462	0
	0	0	0

TY 2019 Other Increases Schedule

Name: THE STONEHAVEN FOUNDATION
EIN: 46-1576452

Description	Amount
UNREALIZED GAIN	386,224

TY 2019 Other Professional Fees Schedule**Name:** THE STONEHAVEN FOUNDATION**EIN:** 46-1576452

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	16,682	9,682		7,000

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information.	OMB No. 1545-0047
		2019
Name of the organization THE STONEHAVEN FOUNDATION		Employer identification number 46-1576452

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE STONEHAVEN FOUNDATIONEmployer identification number
46-1576452**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES AND KIMBERLY INSKEEP REV TRUST 2281 W 190TH STREET TORRANCE, CA 90504	\$ 17,925	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization THE STONEHAVEN FOUNDATION	Employer identification number 46-1576452
---------------------------------------------------	----------------------------------------------

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

46-1576452

Part III *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)* ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	_____	_____	