

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

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1911

Open to Public Inspection

For calendar year 2018 or tax year beginning 12-01, 2018, and ending 11-30, 2019

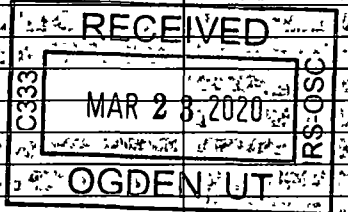
Name of foundation: LADISH CO FOUNDATION. A Employer identification number: 39-6040489. B Telephone number: (262) 786-8674. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$22,950,357. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Contributions, Net rental income, Gross sales price, Total operating and administrative expenses, and Adjusted net income.

3/3

SCANNED JUL 14 2020 Revenue

Operating and Administrative Expenses



**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	1	Cash - non-interest-bearing	58,667	59,472	59,472
	2	Savings and temporary cash investments	55,886	192,883	192,883
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	1,695,337	1,534,437	15,534,514
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land buildings and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)	7,981,463	6,316,487	7,163,488	
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe)				
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I)	9,791,353	8,103,279	22,950,357	
<b>Liabilities</b>	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0	0	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal or current funds	2,375,000	2,375,000	
	28	Paid-in or capital surplus, or land bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	7,416,353	5,728,279	
30	<b>Total net assets or fund balances</b> (see instructions)	9,791,353	8,103,279		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	9,791,353	8,103,279		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,791,353
2	Enter amount from Part I, line 27a	2	(1,688,074)
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	8,103,279
5	Decreases not included in line 2 (itemize)	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	8,103,279

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story bnck warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>	<b>PUBLICLY TRADED SECURITIES</b>	P		
<b>b</b>	<b>SKYLANDS QUEST LLC FORM 1065K-1</b>	P		
<b>c</b>	<b>STOCK OPTIONS</b>	P		
<b>d</b>	<b>PUBLICLY TRADED SECURITIES</b>	P		
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
<b>a</b> 2,626,545		2,004,077	622,468	
<b>b</b> 4,633			4,633	
<b>c</b> 22,512			22,512	
<b>d</b> 399,318		9,395	389,923	
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>			622,468	
<b>b</b>			4,633	
<b>c</b>			22,512	
<b>d</b> 10,988	9,395	1,593	388,330	
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	1,037,943
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	{ }		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entres

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	4,205,853	28,134,646	0.14949
2016	3,483,237	30,551,751	0.114011
2015	2,883,317	30,795,184	0.093629
2014	2,103,193	32,054,742	0.065613
2013	1,750,935	34,048,396	0.051425
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.474167
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.094833
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			<b>4</b> 23,947,173
<b>5</b> Multiply line 4 by line 3			<b>5</b> 2,270,982
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 18,357
<b>7</b> Add lines 5 and 6			<b>7</b> 2,289,339
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			<b>8</b> 3,494,300

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, add lines 1 and 2, subtitle A tax, tax based on investment income, credits/payments, and total tax due/overpayment.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, tax on political expenditures, foundation changes, unrelated business income, and state reporting.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address NONE
14 The books are in care of RONALD O WIESE Telephone no 262-786-8674
Located at 13500 WATERTOWN PLANK RD, ELM GROVE, WI ZIP+4 53122-2200
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C Form 4720, to determine if the foundation had excess business holdings in 2018)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year, did the foundation pay or incur any amount to			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		
Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation during the year, pay premiums directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b file Form 8870				
7a At any time during the tax year was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
RONALD O WIESE 13500 WATERTOWN PLANK RD, WI 53122	TRUSTEE 4.00	STMA01 6,000	0	0
WAYNE E LARSEN 13500 WATERTOWN PLANK RD, WI 53122	TRUSTEE 2.00	0	0	0
GARY J VROMAN 13500 WATERTOWN PLANK RD, WI 53122	TRUSTEE 1.00	0	0	0
THOMAS FURMAN 13500 WATERTOWN PLANK RD, WI 53122	TRUSTEE 1.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE"**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
NONE				

**Total number of other employees paid over \$50,000** 0

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services** See instructions. If none, enter "NONE "

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services . . . . . ▶		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	0
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments See instructions	
3	
Total Add lines 1 through 3 . . . . . ▶	

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	24,215,756
<b>b</b>	Average of monthly cash balances	<b>1b</b>	96,095
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	24,311,851
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	24,311,851
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	364,678
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	23,947,173
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	1,197,359

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,197,359
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5	<b>2a</b>	18,357
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	18,357
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1,179,002
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	1,179,002
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	1,179,002

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	3,494,300
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	3,494,300
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	<b>5</b>	18,357
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	3,475,943

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7 . . . . .				1,179,002
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only . . . . .				
b Total for prior years . . . . .				
3 Excess distributions carryover, if any, to 2018				
a From 2013 . . . . .				
b From 2014 . . . . .				
c From 2015 . . . . .				952,939
d From 2016 . . . . .				1,984,975
e From 2017 . . . . .				2,838,887
f <b>Total</b> of lines 3a through e . . . . .	5,776,801			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 3,494,300				
a Applied to 2017, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see instructions) . . . . .				
d Applied to 2018 distributable amount . . . . .				1,179,002
e Remaining amount distributed out of corpus . . . . .	2,315,298			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a)) . . . . .				
6 <b>Enter the net total of each column as indicated below.</b>				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	8,092,099			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . . . .				
9 <b>Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a . . . . .	8,092,099			
10 Analysis of line 9				
a Excess from 2014 . . . . .				
b Excess from 2015 . . . . .				952,939
c Excess from 2016 . . . . .				1,984,975
d Excess from 2017 . . . . .				2,838,887
e Excess from 2018 . . . . .				2,315,298

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: Tax year (2018, 2017, 2016, 2015) and (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-c (Alternative tests).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs. Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE ATTACHED	NONE	PC	SEE SCHEDULE ATTACHED	3,494,300
<b>Total</b>				<b>3a</b>
b Approved for future payment CHILDRENS HOSPITAL OF WISCONSIN 9000 W WISCONSIN AVE MILWAUKEE, WI 53213  CUDAHY HIGH SCHOOL SOUTH LAKE DRIVE CUDAHY, WI 53110  BOERNER BOTANICAL GARDENS 9400 BOERNER DR HALES CORNERS, WI 53130  JUVENILE DIABETES RESEARCH FDN 3333 N MAYFAIR RD MILWAUKEE, WI 53222	NONE   NONE   NONE   NONE	PC   PC   PC   PC	CAPITAL PROJECT9  TECH EDUCATION WING  INTERN PROGRAM  AUTOIMMUNE RESEARCH	4,000,000   200,000   12,000   500,000
<b>Total</b>				<b>3b</b>

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p>				
<p><b>Total</b> . . . . .</p>				<p><b>3a</b> 3,494,300</p>
<p>b <i>Approved for future payment</i></p> <p>MILWAUKEE SYMPHONY ORCHESTRA 1101 N MARKET ST MILWAUKEE, WI 53202</p> <p>MILWAUKEE RESCUE MISSION 830 N 19TH ST MILWAUKEE, WI 53233</p> <p>MILWAUKEE SCHOOL OF ENGINEERING 1025 N BROADWAY ST MILWAUKEE, WI 53202</p>	<p>NONE</p> <p>NONE</p> <p>NONE</p>	<p>PC</p> <p>PC</p> <p>PC</p>	<p>CAPITAL CAMPAIGN</p> <p>CAPITAL CAMPAIGN</p> <p>MULTI-PURPOSE CLASSROOM</p>	<p>166,000</p> <p>333,000</p> <p>400,000</p>
<p><b>Total</b> . . . . .</p>				<p><b>3b</b> 5,611,000</p>



Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1a through 1c regarding transfers and transactions.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief it is true correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: Ronald Quiese, Date: 03-14-2020, Title: TRUSTEE.

Paid Preparer Use Only Print/Type preparer's name, Preparer's signature, Date, Check self-employed if, PTIN, Firm's name, Firm's address, Firm's EIN, Phone no.

PART XV LINE 3(a) GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT Status of all Recipients is that of an organization described in Sec 170(c) of the IRC Contributions are not made to individuals		
Name and Address	Purpose of Grant or Contribution	Amount
ASM Materials Education Foundation, Materials Park OH	Scholarships	17,000
Audio & Braille Literacy Enhancement Inc , Milwaukee WI	Training of Volunteer Braillists	5,000
Beckum-Stapleton Little League Baseball, Milwaukee WI	General Support	10,000
Boerner Botanical Gardens, Friends of, Hales Corners WI	Intern Program	12,000
Boys & Girls Club of Greater Milwaukee, Milwaukee WI	General Support	10,000
Center for Deaf-Blind Persons, Inc , West Allis WI	Rehabilitation Services	22,000
Child Abuse Prevention Fund, Milwaukee WI	General Support	4,000
Children's Hospital & Health System, Wauwatosa WI	Capital Project - Heart Center	250,000
Columbia St Mary's Foundation, Milwaukee WI	Health Care & Dental Clinic	12,000
Cudahy Family Library, Cudahy WI	General Support	5,000
Cudahy High School, Cudahy WI	Scholarships	45,000
	New Tech Education Wing	200,000
Cudahy/St Francis Little Baseball Association, Inc , Milwaukee WI	General Support	5,000
Cystic Fibrosis Foundation, Wisconsin Chapter, Brookfield WI	Research & Education	10,000
Down Syndrome Association of Wisconsin, West Allis WI	General Support	8,000
Economics Wisconsin, Milwaukee WI	General Support	10,000
Feeding America Eastern Wisconsin, Milwaukee WI	Food for the Hungry	30,000
Fisher House Wisconsin, Milwaukee WI	General Support	40,000
Forging Industry Educational & Research Foundation, Cleveland OH	Scholarships	5,000
Guest House, The, Milwaukee WI	General Support	15,000
Hunger Task Force of Milwaukee, Milwaukee WI	Emergency Food Pantries	35,000
Juvenile Diabetes Research Foundation, Wauwatosa WI	Research	30,000
	Autoimmune Research Program	500,000
Kathy's House, Wauwatosa WI	Capital Campaign	250,000
Lutheran Home Foundation, Wauwatosa WI	Memory Care Center	100,000
Make-A-Wish Wisconsin, Wauwatosa WI	General Support	100,000
Marquette University, Milwaukee WI	Scholarships - Business Administration	7,000
	Scholarships - Engineering	7,000
Menomonee Falls Symphony Orchestra, Menomonee Falls WI	General Support	7,000
Midwest Athletes Against Childhood Cancer, Milwaukee WI	Research for Childhood Cancer	100,000
Milwaukee Art Museum, Milwaukee WI	General Support	10,000
Milwaukee Public Museum, Milwaukee WI	General Support	30,000
Milwaukee Rescue Mission, Milwaukee WI	Care & Support of Needy	12,000
	Capital Campaign "Thrive" North Campus	333,000
Milwaukee School of Engineering, Milwaukee WI	Scholarships	25,000
	Scholarships	3,800
	Multi-Purpose Classroom/Dormitory Project	200,000
Milwaukee Symphony Orchestra, Milwaukee WI	Capital Campaign	167,000
New Berlin Food Pantry, Waukesha WI	Food for Needy	7,000
Pathfinders Milwaukee, Milwaukee WI	Housing Shelter for Teens	5,000
Prevent Blindness Wisconsin, Milwaukee WI	General Support	25,000
Ronald McDonald House Charities of Eastern Wisconsin, Inc , Wauwatosa WI	General Support	50,000
St Elizabeth Ann Seton Parish, New Berlin WI	Youth Ministry Program	10,000
St Marcus Lutheran School, Milwaukee WI	General Support	75,000
Schools That Can Milwaukee, Milwaukee WI	General Support	15,000

PART XV LINE 3(a) GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<p align="center"><u>RECIPIENT</u></p> <p>Status of all Recipients is that of an organization described in Sec 170(c) of the IRC Contributions are not made to individuals</p>		
Name and Address	Purpose of Grant or Contribution	Amount
Shaken Baby Association, Brookfield WI	General Support	5,000
Society of St Vincent De Paul, Milwaukee WI	Meal Program	10,000
Sojourner Family Peace Center, Milwaukee WI	General Support	10,000
Southern Wisconsin Center for the Developmentally Disabled, Union Grove WI	General Support	5,000
Special Olympics, Greater Milwaukee Region 8, Madison WI	General Support	10,000
Tourette Association of Wisconsin, Greendale WI	General Support	500
United Performing Arts Fund, Milwaukee WI	General Support	12,000
United Way of Greater Milwaukee & Waukesha County, Milwaukee WI	General Support	50,000
Vision Forward Association, Milwaukee WI	Rehabilitation of Visually Impaired	30,000
Wisconsin Academic Decathlon Foundation, Inc , Green Bay WI	General Support	5,000
Wisconsin Association of Independent Colleges & Universities, Madison WI	General Support - "21 Club"	25,000
	MSOE Scholarships	8,000
Wisconsin Badger Camp, Platteville WI	Campership Program	5,000
Zoological Society of Milwaukee County, Milwaukee WI	Educational Programs	50,000
	African Exhibit	200,000
	Capital Expansion	250,000
	<b>TOTAL</b>	<b>3,494,300</b>



**Federal Supporting Statements**

**2018 PG01**

Name(s) as shown on return

Employer Identification Number

LADISH CO FOUNDATION

39-6040489

**FORM 990PF - PART II - LINE 10(B)  
INVESTMENTS: CORPORATE STOCK SCHEDULE**

STATEMENT #137

<u>CATEGORY</u>	<u>BOY</u>	<u>BOOK VALUE</u>	<u>EOY FMV</u>
ALLIANT ENERGY CORP	50,000		
BP PLC SPONS	52,510	52,510	1,529,206
BRISTOL MYERS SQUIBB	350,522	350,522	1,423,500
CHEVRON CORP	60,144	60,144	2,533,405
DUKE ENERGY CORP	189,324	189,324	1,587,060
EDISON INTL	338,630	338,630	2,764,000
EMERSON ELECTRIC	127,415	127,415	797,688
EXXON MOBIL	33,167	23,772	976,643
ENBRIDGE INC	136,479	136,479	1,009,584
VERIZON	101,505		
RAYTHEON	255,641	255,641	2,913,428
<b>TOTALS</b>	<u><u>1,695,337</u></u>	<u><u>1,534,437</u></u>	<u><u>15,534,514</u></u>

Federal Supporting Statements

2018 PG01

Name(s) as shown on return

Employer Identification Number

LADISH CO FOUNDATION

39-6040489

FORM 990PF - PART II - LINE 13  
INVESTMENTS: OTHER SCHEDULE

STATEMENT #118

<u>CATEGORY</u>	<u>BOOK VALUE (BOY)</u>	<u>BOOK VALUE (EOY)</u>	<u>FMV (EOY)</u>
BAIRD INTERMEDIATE BOND FUND	7,026,348	5,351,030	5,596,180
SKYLANDS QUEST POOLED INV FUND	<u>955,115</u>	<u>965,457</u>	<u>1,567,308</u>
<b>TOTAL</b>	<b><u>7,981,463</u></b>	<b><u>6,316,487</u></b>	<b><u>7,163,488</u></b>

# Federal Supporting Statements

**2018** PG01

Name(s) as shown on return

Tax ID Number

LADISH CO FOUNDATION

39-6040489

FORM 990PF - PART I - LINE 23 - OTHER EXPENSES SCHEDULE STATEMENT #103~

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
BANK CHARGES AND OFFICE	1,801	0	0	0
<b>TOTALS</b>	<u>1,801</u>	<u>0</u>	<u>0</u>	<u>0</u>

# Federal Supporting Statements

**2018** PG01

Tax ID Number

39-6040489

STATEMENT #109-

Name(s) as shown on return

LADISH CO FOUNDATION

FORM 990PF - PART I - LINE 16 (C) - OTHER PROFESSIONAL FEES SCHEDULE

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
INVESTMENT MANAGEMENT FEES	16,002	14,951	0	0
<b>TOTALS</b>	<u>16,002</u>	<u>14,951</u>	<u>0</u>	<u>0</u>

# Federal Supporting Statements

**2018** PG01

Name(s) as shown on return

Tax ID Number

LADISH CO FOUNDATION

39-6040489

FORM 990PF - PART I - LINE 18 - TAXES SCHEDULE

STATEMENT #110~

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
EXCISE TAX - INVESTMENT INCOME	18,300	0	0	0
<b>TOTALS</b>	<u>18,300</u>	<u>0</u>	<u>0</u>	<u>0</u>