

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning 2018, and ending 20

Name of foundation: NORTHWESTERN MUTUAL LIFE FOUNDATION INC

Number and street (or P O box number if mail is not delivered to street address): 720 EAST WISCONSIN AVENUE

Room/suite: Room/suite

City or town, state or province, country, and ZIP or foreign postal code: MILWAUKEE, WI 53202

G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change

H Check type of organization: Section 501(c)(3) exempt private foundation, Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16): \$ 99,669,019

J Accounting method: Cash, Accrual, Other (specify)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include contributions, interest, dividends, rents, capital gain, other income, taxes, depreciation, occupancy, travel, printing, other expenses, total operating and administrative expenses, contributions, total expenses, and net investment income.

Operating and Administrative Expenses

REVENUE

FEB 05 2020

Received in

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| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | | Beginning of year | End of year | |
|-----------------------------|---|---|--|-----------------------|-----------------|--|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | | |
| Assets | 1 | Cash - non-interest-bearing | | 5,836,958 | 5,401,402 | |
| | 2 | Savings and temporary cash investments | | | | |
| | 3 | Accounts receivable ▶ | | | | |
| | | Less allowance for doubtful accounts ▶ | | | | |
| | 4 | Pledges receivable ▶ | | | | |
| | | Less allowance for doubtful accounts ▶ | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ | | | | |
| | | Less allowance for doubtful accounts ▶ | | | | |
| | 8 | Inventories for sale or use | | | | |
| | 9 | Prepaid expenses and deferred charges | | | | |
| | 10a | Investments - U S and state government obligations (attach schedule) . | | | | |
| | b | Investments - corporate stock (attach schedule) . STMT 2 . | 109,113,630 | 93,047,674 | | |
| | c | Investments - corporate bonds (attach schedule) | | | | |
| | 11 | Investments - land, buildings, and equipment basis ▶ | | | | |
| | Less accumulated depreciation ▶ (attach schedule) | | | | | |
| 12 | Investments - mortgage loans | | | | | |
| 13 | Investments - other (attach schedule) | | | | | |
| 14 | Land, buildings, and equipment basis ▶ | | | | | |
| | Less accumulated depreciation ▶ (attach schedule) | | | | | |
| 15 | Other assets (describe ▶ Accrued Investment Inc) | 225,434 | 1,219,943 | | | |
| 16 | Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) | 115,176,022 | 99,669,019 | | 99669019 | |
| Liabilities | 17 | Accounts payable and accrued expenses | | | | |
| | 18 | Grants payable | | | | |
| | 19 | Deferred revenue | | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons . . | | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | | |
| | 22 | Other liabilities (describe ▶) | | | | |
| 23 | Total liabilities (add lines 17 through 22) | | | | | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here <input type="checkbox"/> | | and complete lines 24 through 26, and lines 30 and 31. | | | |
| | 24 | Unrestricted | | | | |
| | 25 | Temporarily restricted | | | | |
| | 26 | Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> | | and complete lines 27 through 31. | | | |
| | 27 | Capital stock, trust principal, or current funds | | | | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds . . | 115,176,022 | 99,669,019 | | |
| | 30 | Total net assets or fund balances (see instructions) | 115,176,022 | 99,669,019 | | |
| | 31 | Total liabilities and net assets/fund balances (see instructions) | 115,176,022 | 99,669,019 | | |

29
30

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|---|---|--------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return), | 1 | 115,176,022 |
| 2 | Enter amount from Part I, line 27a | 2 | (17,232,073) |
| 3 | Other increases not included in line 2 (itemize) ▶ Unrealized Appreciation (Depreciation) | 3 | 1,725,069 |
| 4 | Add lines 1, 2, and 3 | 4 | 99,669,018 |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 99,669,018 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr) | (d) Date sold (mo., day, yr) |
|---|---|--|--|--|
| 1 a Attachment 3 | | | Various | Various |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) ((e) plus (f) minus (g)) | |
| a | | | 1,955,241 | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | | |
| a | | | 1,955,241 | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | | 2 | 1,955,241 |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 | | 3 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|--|---|--|---|
| 2017 | 31,257,457 | 122,453,438 | 0.2553 |
| 2016 | 18,718,408 | 106,739,789 | 0.1754 |
| 2015 | 19,796,536 | 101,943,736 | 0.1942 |
| 2014 | 19,051,265 | 99,741,723 | 0.1910 |
| 2013 | 19,862,419 | 102,202,983 | 0.1943 |
| 2 | Total of line 1, column (d) | | 2 1.0102 |
| 3 | Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years | | 3 0.2020 |
| 4 | Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 | | 4 105,579,507 |
| 5 | Multiply line 4 by line 3. | | 5 21,327,060 |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b). | | 6 42,310 |
| 7 | Add lines 5 and 6. | | 7 21,369,370 |
| 8 | Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions | | 8 21,542,234 |

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits. Total amount owed is 54,781.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes Yes/No columns. Row 5 has N/A. Row 9 has a handwritten '2' next to it.

Part VII-A Statements Regarding Activities (continued)

| | Yes | No |
|--|-----|----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions | | X |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions | | X |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ | X | |
| 14 The books are in care of ▶ <u>ELIZABETH WHITBURN</u> Telephone no ▶ <u>414-665-5636</u> Located at ▶ <u>720 E WISCONSIN AVE MILWAUKEE WI</u> ZIP+4 ▶ <u>53202</u> | | |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> N/A | | |
| 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | | X |
| See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶ | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| | Yes | No |
|--|-----|-----|
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | |
| 1a During the year, did the foundation (either directly or indirectly) | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/> | 1b | X |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? | 1c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____ | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) | 2b | N/A |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____ | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) | 3b | N/A |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | 4b | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | Yes | No |
|--|------------------------------|--|-----|
| 5a During the year, did the foundation pay or incur any amount to | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. | | 5b | N/A |
| Organizations relying on a current notice regarding disaster assistance, check here | <input type="checkbox"/> | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d) | <input type="checkbox"/> Yes | <input type="checkbox"/> No | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 | | 6b | X |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |
| b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? | | 7b | N/A |
| 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| SEE ATTACHMENT 4 | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | |

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

| | Expenses |
|---|----------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

| | Amount |
|--|--------|
| 1 | |
| 2 | |
| All other program-related investments See instructions | |
| 3 | |
| Total. Add lines 1 through 3 | |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|---|-----------|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities | 1a | 100,800,001 |
| b | Average of monthly cash balances | 1b | 6,387,316 |
| c | Fair market value of all other assets (see instructions). | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 107,187,317 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d. | 3 | 107,187,317 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 1,607,810 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 105,579,507 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 5,278,975 |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part)

| | | | |
|-----------|---|-----------|-----------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 5,278,975 |
| 2a | Tax on investment income for 2018 from Part VI, line 5 | 2a | 42,310 |
| b | Income tax for 2018 (This does not include the tax from Part VI). | 2b | |
| c | Add lines 2a and 2b. | 2c | 42,310 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1. | 3 | 5,236,665 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | |
| 5 | Add lines 3 and 4 | 5 | 5,236,665 |
| 6 | Deduction from distributable amount (see instructions). | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1. | 7 | 5,236,665 |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|--|-----------|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26. | 1a | 21,542,234 |
| b | Program-related investments - total from Part IX-B. | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 21,542,234 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions. | 5 | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 21,542,234 |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2018 from Part XI, line 7 | | | | 5,236,665 |
| 2 Undistributed income, if any, as of the end of 2018 | | | | |
| a Enter amount for 2017 only. | | | | |
| b Total for prior years 20____, 20____, 20____ | | | | |
| 3 Excess distributions carryover, if any, to 2018 | | | | |
| a From 2013 14,920,409 | | | | |
| b From 2014 14,103,462 | | | | |
| c From 2015 14,728,335 | | | | |
| d From 2016 13,520,499 | | | | |
| e From 2017 25,206,177 | | | | |
| f Total of lines 3a through e | 82,478,882 | | | |
| 4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 21,542,234 | | | | |
| a Applied to 2017, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required - see instructions). | | | | |
| c Treated as distributions out of corpus (Election required - see instructions) | | | | |
| d Applied to 2018 distributable amount. | | | | 5,236,665 |
| e Remaining amount distributed out of corpus. | 16,305,569 | | | |
| 5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 98,784,451 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b. | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b Taxable amount - see instructions. | | | | |
| e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions | | | | |
| f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019. | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | | | | |
| 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) | 14,920,409 | | | |
| 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a | 83,864,042 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2014 14,103,462 | | | | |
| b Excess from 2015 14,728,335 | | | | |
| c Excess from 2016 13,520,499 | | | | |
| d Excess from 2017 25,206,177 | | | | |
| e Excess from 2018 16,305,569 | | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) 4942(j)(3) or 4942(j)(5)

| | Tax year | | Prior 3 years | | (e) Total |
|--|----------|----------|---------------|----------|-----------|
| | (a) 2018 | (b) 2017 | (c) 2016 | (d) 2015 | |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test - enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed
Eric Christophersen 720 E Wisconsin Ave Milwaukee, WI 53202 414-665-7051

b The form in which applications should be submitted and information and materials they should include

See Attachment 5

c Any submission deadlines

Recommended Deadline for grant submission is March 15th

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Primary Focus is on organizations and causes in Southeastern Wisconsin

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|---|-------------------|
| <p>a Paid during the year</p> | <p>N/A</p> | <p>Non Private Foundation</p> | <p>For Charitable, religious, educational & Scientific Purposes</p> | <p>19,249,341</p> |
| <p>Total ▶ 3a</p> | | | | <p>19,249,341</p> |
| <p>b Approved for future payment</p> | | | | |
| <p>Total ▶ 3b</p> | | | | |

Schedule of Contributors

2018

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Employer identification number

NORTHWESTERN MUTUAL LIFE FOUNDATION INC

39-1728908

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

| | |
|--|---|
| Name of organization NORTHWESTERN MUTUAL LIFE FOUNDATION INC | Employer identification number 39-1728908 |
|--|---|

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 1 | Northwestern Mutual Life Insurance Company 720 East Wisconsin Avenue Milwaukee, WI 53202 | \$ 85,231 | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |

Name of organization

Employer identification number

NORTHWESTERN MUTUAL LIFE FOUNDATION INC

39-1728908

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|---------------------|---|--|-------------------|
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |
| _____ | _____ _____ _____ | \$ _____ | _____ |

| | |
|--|---|
| Name of organization NORTHWESTERN MUTUAL LIFE FOUNDATION INC | Employer identification number 39-1728908 |
|--|---|

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---------------------|--|-------------------------------------|
| | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| <hr/> <hr/> <hr/> | | <hr/> <hr/> <hr/> | |
| | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| <hr/> <hr/> <hr/> | | <hr/> <hr/> <hr/> | |
| | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| <hr/> <hr/> <hr/> | | <hr/> <hr/> <hr/> | |
| | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| <hr/> <hr/> <hr/> | | <hr/> <hr/> <hr/> | |
| | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| <hr/> <hr/> <hr/> | | <hr/> <hr/> <hr/> | |

Form 990-PF, Part I, Analysis of Revenue and Expenses

Line 11 Other Income

| | |
|--|--------------------|
| Reimbursement of Prior Year Mutual Fund Fees | 0 |
| Miscellaneous | <u>(70)</u> |
| Total Other Income | <u><u>(70)</u></u> |

Line 16a Legal Fee 0

Line 16b Accounting Fee 0

Line 18. Taxes

| | |
|---------------------------------|------------|
| Excise tax on investment income | 0 |
| Foreign withholding tax | <u>266</u> |
| Total taxes | 266 |

Line 22. Printing and Publications 0

Line 23. Other Expenses

| | |
|------------------------|-------------------------|
| Sponsorship Expense | 33,541 |
| Matching Gifts Expense | 0 |
| Consultant Fees | 0 |
| Investment Fees | 113,857 |
| Management Expenses | 68,546 |
| Miscellaneous Fees | 2,151,872 |
| Other Expenses | <u>45,000</u> |
| Total Other Expenses | <u><u>2,412,816</u></u> |

NML Foundation
Inventory as of June 30, 2019

| Portfolio | COA Number | Security Type | Primary SecID | Security Desc 1 | Units | STAT Cost | Book Value | Carry Value |
|---|------------|---------------|---------------|--------------------------------|-------------------|----------------------|----------------------|----------------------|
| 2000 | 35 | | 464287226 | ISHARES CORE US AGGREGATE BO | 268,615 00 | 28,917,921.91 | 28,917,921.91 | 29,910,280.25 |
| Total Bonds Classified as Equity | | | | | 268,615 00 | 28,917,921.91 | 28,917,921.91 | 29,910,280.25 |
| 2000 | 110 | | 464287200 | ISHARES CORE S & P 500 ETF | 31,705 00 | 7,214,579.26 | 7,214,579.26 | 9,345,048.75 |
| 2000 | 110 | | 464287234 | ISHARES MSCI EMERGING MARKETS | 49,414 00 | 1,842,416.45 | 1,842,416.45 | 2,120,354.74 |
| 2000 | 110 | | 464287465 | ISHARES MSCI EAFE ETF | 51,390 00 | 2,891,501.42 | 2,891,501.42 | 3,377,864.70 |
| 2000 | 110 | | 464287507 | ISHARES CORE S & P MID-CAP ETF | 80,365 00 | 10,685,024.29 | 10,685,024.29 | 15,611,704.90 |
| 2000 | 110 | | 464287630 | ISHARES RUSSELL 2000 ETF | 1,500 00 | 180,675.95 | 180,675.95 | 180,750.00 |
| 2000 | 110 | | 464287655 | ISHARES RUSSELL 2000 ETF | 45,534 00 | 4,702,173.29 | 4,702,173.29 | 7,080,537.00 |
| 2000 | 110 | | 464346103 | ISHARES CORE MSCI EMERGING MKT | 19,905 00 | 1,036,282.31 | 1,036,282.31 | 1,023,913.20 |
| 2000 | 110 | | 524900LEG | LEGACY BANCORP INC | 2,500 00 | 0 00 | 0 00 | 0 00 |
| 2000 | 110 | | 921943858 | VANGUARD FTSE DEVELOPED ETF | 71,275 00 | 2,227,036.45 | 2,227,036.45 | 2,972,880.25 |
| 2000 | 110 | | 922908363 | VANGUARD S & P 500 ETF | 79,600 00 | 13,622,072.39 | 13,622,072.39 | 21,424,340.00 |
| Total Common Stocks | | | | | 433,188 00 | 44,411,761.81 | 44,411,761.81 | 63,137,393.54 |

Total Holdings for all Securities

| Units | STAT Cost | Book Value | Carry Value |
|------------|---------------|---------------|---------------|
| 701,803 00 | 73,329,683.72 | 73,329,683.72 | 93,047,673.79 |

NMIL Foundation
 Gains/(Losses)
 July 1, 2018 - June 30, 2019

| Port | 2000 | Bonds - Equity Classified as Bonds 35 | GL Group Name | GL Group | Sec ID | Desc 1 | St G/L | LT G/L | FX/G/L | Total G/L |
|------|------|---------------------------------------|-------------------|-----------|--------------------------------|----------------------------------|--------------|--------------|--------|--------------|
| | | | | | 464287226 | ISHARES CORE US AGGREGATE BO | (6,940 13) | (193,953 27) | 0 00 | (200,893 40) |
| | | | | | | Total Bonds Classified as Equity | (6,940 13) | (193,953 27) | | (200,893 40) |
| | 2000 | Common Stocks 110 | Common Stocks 110 | 464287200 | ISHARES CORE S & P 500 ETF | 256,226 12 | 924,604 22 | 0 00 | 0 00 | 1,180,830 34 |
| | 2000 | Common Stocks 110 | Common Stocks 110 | 464287234 | ISHARES MSCI EMERGING MARKETS | (121,788 24) | 0 00 | 0 00 | 0 00 | (121,788 24) |
| | 2000 | Common Stocks 110 | Common Stocks 110 | 464287465 | ISHARES MSCI EAFE ETF | (119,333 81) | 15,637 30 | 0 00 | 0 00 | (103,696 51) |
| | 2000 | Common Stocks 110 | Common Stocks 110 | 464287507 | ISHARES CORE S & P MID-CAP ETF | 155,108 28 | 239,729 25 | 0 00 | 0 00 | 394,837 53 |
| | 2000 | Common Stocks 110 | Common Stocks 110 | 464287655 | ISHARES RUSSELL 2000 ETF | 76,138 76 | 660,229 23 | 0 00 | 0 00 | 736,367 99 |
| | 2000 | Common Stocks 110 | Common Stocks 110 | 78467Y107 | SPDR S & P MIDCAP 400 ETF TRUS | 0 00 | 69,583 09 | 0 00 | 0 00 | 69,583 09 |
| | | | | | | 246,351 11 | 1,909,783 09 | | | 2,156,134 20 |
| | | | | | | Total Common Stocks | 246,351 11 | 1,909,783 09 | | 2,156,134 20 |

Northwestern Mutual Life Foundation, Inc
FEIN 39-1728908
Tax Year Ending 6/30/19

Attachment 4

Form 990-PF, Part VIII

Information About Officers, Directors, Trustees,
Foundation Managers,
Highly Paid Employees and Contractors

| (a) Name and address | (b) Title | (c), (d), (e) Benefits, Expenses, Compensation |
|---|-----------------------|--|
| John E Schlifske President and C E O The Northwestern Mutual Life Insurance Company 720 East Wisconsin Avenue Milwaukee, WI 53202 | Director Chairman | None |
| Eric P Christophersen 720 East Wisconsin Avenue Milwaukee, WI 53202 | Director President | None |
| Lisa A Cadotte 720 East Wisconsin Avenue Milwaukee, WI 53202 | Director | None |
| Aditi J Gokhale 720 East Wisconsin Avenue Milwaukee, WI 53202 | Director | None |
| Steve Radke 720 East Wisconsin Avenue Milwaukee, WI 53202 | Director | None |
| Karen A Molloy 720 East Wisconsin Avenue Milwaukee, WI 53202 | Treasurer | None |
| Scott J Morris 720 East Wisconsin Avenue Milwaukee, WI 53202 | Secretary | None |

Northwestern Mutual Foundation Abbreviated Grant Application

Welcome!

Northwestern Mutual Foundation Abbreviated Grant Application

The Northwestern Mutual Foundation is the charitable arm of the Northwestern Mutual Life Insurance Company, headquartered in Milwaukee, WI. For details on our guidelines and focus areas, please refer to our website.

Application Tips

Tips for Using this System

- Click "Printer Friendly Version" to see the complete application. This be will useful as you begin to write your application.
- Use a word-processing tool (ex: Microsoft Word) to refine your answers. Copy and paste those answers into the system.
- Use the "Save and Return to My Account" button to save your work as you go or to stop and continue working later.
- **Do not use the Back and Forward button on your browser.** Use the page number tabs at top or the "Next Page" button at the bottom of each page to move through the application.
- Be mindful of word limits on some fields. Note the word counter below those fields.
- **Once you submit your application, you will not be able to edit it.**

Organization Information

Legal Name and Tax ID

Legal Name and Tax ID are filled in from the Tax ID entered at the beginning of the application. These may refer to the organization that will carry out the proposed project or the fiscal sponsor organization. If this information is not correct as listed below, please update it now.

Legal Name

Tax ID
000000000

Organization Information

Information about the organization that will carry out the proposed program/project.

Organization Name

If the fiscal sponsor organization's name appears below, please replace it with the name of the organization that will be implementing the program/project.

All Stars Project Inc

Also Known As

Please provide any nicknames, former names, or acronyms used by your organization.

Street Address

Please use one address--ideally the address of your main or primary office.

123 S 4th St

City State
Milwaukee WI

ZIP Code
53202

Organization's General Phone Number

Please use the following format: ###-###-####

Organization's General E-mail Address

Website Address
<http://www.asp.org>

Organization Details

Organization Type

Please choose from the following drop-down the description that best describes **your** organization. If your organization does not fit in one of the drop-down selections, please choose "Other".

Mission Statement

Brief description of what your organization does.

Organization Information Continued

Organization Details cont.

What year was your organization founded?

Organization's Fiscal Year Start Date

Organization's Fiscal Year End Date

Organization's Annual Operating Budget

(No dollar sign or separators)

How many clients did your organization serve last year?

How many clients does your organization intend to serve this year?

Your Organization and Northwestern Mutual

The following questions do not impact our funding decisions. Answers are used by administrative staff of the Northwestern Mutual Foundation for record-keeping purposes.

Have you been previously funded by the Northwestern Mutual Foundation?

Name(s) of the person(s) who referred you to use this abbreviated application.

Do any Northwestern Mutual corporate employees currently serve on your Board of Directors?

If yes, please provide their name(s) below. If not, please type "n/a" in the field below.

List Northwestern Mutual employees currently involved in your organization who are not on the Board of Directors (i.e. volunteers, advisory board members, etc). If none, please type "n/a" in the field below.

Fiscal Sponsor Information

Fiscal Sponsor Information

Some groups use a third party nonprofit organization as a recipient for funding, particularly if the group does not have their own 501(c)(3) status but is affiliated with a nonprofit organization that does. This relationship is called a *fiscal sponsorship*.

If your organization is not working with a fiscal sponsor, please skip this section of the application.

Fiscal Sponsor Organization Name

Street Address

City State

ZIP Code

Website

Fiscal Sponsor Contact Information

Prefix
<None>

First Name Middle Name or Initial

Last Name

Suffix
<None>

Position Title

Office Phone

Please use the following format: ###-###-####

Extension

E-mail Address

Contact Information

Organization Primary Contact (i.e. Executive Director, President or CEO)

Prefix

- Select One -

First Name

Middle Name or Initial

Last Name

Suffix

<None>

Position Title

Office Phone

Please use the following format: ###-###-####

Extension

E-mail Address

Request Contact (i.e. Development Director, Program Manager)

Same as Organization Primary Contact

No

Prefix
Brother

First Name Middle Name or Initial
P Middle

Last Name
Diddy

Suffix
Jr.

Position Title
Foundation Operations Coordinator

Office Phone
Please use the following format: ###-###-####
4146658000

Extension

E-mail Address
diddy@asp.org

Program/Project Information

Program/Project Title

Program/Project Description

Total Program/Project Budget
(No dollar sign or separators)

Anticipated Program/Project Start Date

Program/Project Term
(In whole months)

Request Amount
(No dollar sign or separators)

What geographic area will this program/project serve?

How many clients did this program/project serve last year?

(If this is a new program/project, type "0".)

How many clients do you intend your program/project to serve this year?

What percentage of clients served are from the **Amani** neighborhood?

Please use whole numbers. No decimals. If this program does not serve clients in Amani, please enter 0.

What percentage of clients served are from the **Metcalfe Park** neighborhood?

Please use whole numbers. No decimals. If this program does not serve clients in Metcalfe Park, please enter 0.

What percentage of clients served are from the **Musekgo Way** neighborhood?

Please use whole numbers. No decimals. If this program does not serve clients in Muskego Way, please enter 0.

What does success with this program look like? How would you measure it?

Please list any schools or other collaborative partners for this program.

If you need more room than provided, please submit list of other collaborative partners as an attachment and enter "See attachment" below.

Northwestern Mutual and Northwestern Mutual Foundation: Non-Discrimination Policy

Northwestern Mutual Foundation partners with organizations which have a tax-exempt classification under 501(c)(3) of the U.S. Internal Revenue Code. We do not make grants to organizations that advocate, support, or practice activities inconsistent with Northwestern Mutual's non-discrimination policies, whether based on race, color, religion, gender, gender identity or expression, sexual orientation, national origin, disability, age or status as a protected veteran.

By checking this box, I certify as an authorized representative of the organization applying that this organization has a non-discrimination policy in place and in practice that aligns with Northwestern Mutual's policy.

Yes

Conditions Pertaining to Grants

I. Announcing Grants

A. Grants approved by the Northwestern Mutual Foundation (the Foundation) may be reported by the Foundation to the media. In addition, the Grantee may make its own public announcements and is encouraged to do so in situations where publicity might stimulate additional support from other sources. The Grantee shall obtain prior approval from the Foundation for all publicity describing the Foundation, its programs or the grant and shall provide copies of all press releases and published references to the Foundation.

B. Grantee agrees that it will not use the name, trade name, trademarks, service marks and/or logo of the Foundation, or of Northwestern Mutual (or its subsidiaries or affiliates) in news releases, advertising, sales activities, customer/client lists, brochures or similar written materials or activities without the prior written consent of the Foundation or the Company, as applicable.

II. Expenditure of Funds

A. The Grantee will use the grant only for the purposes outlined in this application and in accordance with the Grantee's grant proposal. No changes in such purposes or the operations described in the grant proposal shall be made without the Foundation's prior written approval.

B. The Grantee represents that it is, on the date of submission, and will be at the time it receives each disbursement of grant funds, a tax-exempt, charitable organization described in Section 501(c)(3) of the Internal Revenue Code. The Grantee shall immediately notify the Foundation, in writing, of any changes in its tax status.

C. The Grantee is solely responsible for the expenditure of funds and shall maintain adequate records of program receipts and expenses consistent with generally accepted accounting practices.

D. Any unexpended funds shall be returned to the Foundation upon completion of the program or project to be funded by the grant (the "Project"). In addition, the grant shall, at the Foundation's option, become null and void and all grant funds shall be repaid to the Foundation if (i) for any reason the Project has not commenced or if no grant funds have been expended for the purpose outlined above, (ii) for any reason the Project is not completed, (iii) the Grantee loses its status as an organization described in Sections 501 (c)(3) or (iv) the Grantee does not comply with or breaches any provision of this Agreement.

E. No funds provided by the Foundation shall be used for any political campaign (including the publication or distribution of statements) or to support attempts to influence legislation, through publicity campaigns or otherwise.

III. Reports to the Foundation

A. The Grantee shall provide to the Foundation such interim reports and/or such information concerning the Project and the use of the grant as the Foundation may request. Upon completion of the Project, the Grantee shall, upon request, provide the Foundation with a written report describing the results and complete financial statement showing all funds received and expended for the Project. Reports must contain current address of program participants (i.e. city and state).

B. If the Project is cancelled or delayed, the Grantee shall advise the Foundation and submit a written report stating the reasons for the cancellation or delay and an accounting of the use of funds to date. If the Foundation does not agree to extend the grant period, any unexpended funds shall be returned.

IV. Limit of Commitment, Indemnification

A. Unless otherwise stipulated in writing, any grant issued by the Foundation is made with the understanding that the Foundation has no obligation to provide additional support to the Grantee.

B. The Grantee is an independent agency and the Foundation is not responsible for its acts or omissions. The making of the grant provided for herein does not constitute an assumption by the Foundation of any of the Grantee's financial or other legal obligations. The Grantee shall pay and hold the Foundation harmless from any and all claims, damages and expenses, including any costs of legal defense, arising out of the performance of the project or attributable to any actual or alleged act or omission of the Grantee or any person(s) acting or alleged to be acting on the Grantee's behalf.

Submitting this application indicates that you have reviewed, understood, and agree to all terms outlined above and are authorized to make such a decision on behalf of your organization.

| Paid Date | State | Amount | Paid To | Check # | Fund |
|-----------|-------|--------------|------------------------|----------|------------|
| Jul-18 | WI | \$5,000.00 | Historic Milwaukee Inc | 00048676 | Foundation |
| Jul-18 | MN | \$218,962.50 | Scholarship America | 00048675 | Foundation |
| | | \$223,962.50 | | | |

| Paid Date | State | Amount Paid To | Check # | Fund |
|-----------|-------|--|----------|------------|
| Aug-18 | MA | \$8,640.00 Massachusetts General Hospital | 00048723 | Foundation |
| Aug-18 | NY | \$10,000.00 Horace Mann School | 00048724 | Foundation |
| Aug-18 | TX | \$1,500.00 Theatre Under The Stars Inc | 00048725 | Foundation |
| Aug-18 | PA | \$95,847.86 Alexs Lemonade Stand Foundation | 00048745 | Foundation |
| Aug-18 | | \$844,864.28 Matching Gifts Program | | Foundation |
| Aug-18 | | \$16,613.50 Matching Gifts Program | | Foundation |
| Aug-18 | WI | \$29,000.00 Volunteer Support Program | | Foundation |
| Aug-18 | WI | \$5,000.00 Michael J. Michalski Memorial Fund | 00048722 | Foundation |
| Aug-18 | WI | \$2,400.00 Best Buddies International Inc | 00048746 | Foundation |
| Aug-18 | WI | \$9,760.00 Feeding America Eastern Wisconsin Inc | 00048750 | Foundation |
| Aug-18 | WI | \$4,000.00 Florentine Opera Co Inc | 00048748 | Foundation |
| Aug-18 | WI | \$4,710.00 Legal Aid Society Of Milwaukee | 00048752 | Foundation |
| Aug-18 | WI | \$8,250.00 Ronald McDonald House Charities of Eastern Wisconsin | 00048747 | Foundation |
| Aug-18 | WI | \$4,550.00 Sharp Literacy Inc | 00048749 | Foundation |
| Aug-18 | WI | \$4,500.00 Sixteenth Street Community Health Centers Inc | 00048751 | Foundation |
| Aug-18 | WI | \$4,000.00 Summit Educational Association Inc | 00048753 | Foundation |
| Aug-18 | CA | \$2,500.00 Organization of Latino Actuaries | 00048755 | Foundation |
| Aug-18 | CA | \$20,000.00 Ronald McDonald House Charities Of Southern California | 00048756 | Foundation |
| Aug-18 | CA | \$5,000.00 UCSF Benioff Children's Hospitals Foundation | 00048758 | Foundation |
| Aug-18 | MN | \$25,000.00 Wallin Education Partners | 00048754 | Foundation |
| Aug-18 | CT | \$5,000.00 LIMRA International, Inc | 00048757 | Foundation |
| | | \$1,111,135.64 | | |

| Paid Date | State | Amount Paid To | Check # | Fund |
|-----------|-------|---|----------|------------|
| Sep-18 | PA | \$1,275,000.00 Alexs Lemonade Stand Foundation | 00048768 | Foundation |
| Sep-18 | WI | \$5,000.00 Urban Ecology Center Inc | 00048769 | Foundation |
| Sep-18 | PA | \$96,000.00 Alexs Lemonade Stand Foundation | 00048782 | Foundation |
| Sep-18 | WI | \$2,140.00 Artworks For Milwaukee Inc | 00048790 | Foundation |
| Sep-18 | WI | \$9,040.00 Betty Brinn Childrens Museum | 00048786 | Foundation |
| Sep-18 | WI | \$4,160.00 Big Brothers And Big Sisters Of Metropolitan Milwaukee Inc | 00048794 | Foundation |
| Sep-18 | WI | \$5,050.00 Cristo Rey Jesuit Milwaukee High School Inc | 00048784 | Foundation |
| Sep-18 | WI | \$750.00 Leukemia & Lymphoma Society Inc | 00048788 | Foundation |
| Sep-18 | WI | \$750.00 Meta House Inc | 00048792 | Foundation |
| Sep-18 | WI | \$4,350.00 Mc Preparatory School Of Wisconsin Inc | 00048796 | Foundation |
| Sep-18 | WI | \$9,280.00 Milwaukee Habitat For Humanity | 00048783 | Foundation |
| Sep-18 | WI | \$8,750.00 Milwaukee Public Museum Inc | 00048785 | Foundation |
| Sep-18 | WI | \$1,750.00 Neighborhood House Of Milwaukee Inc | 00048787 | Foundation |
| Sep-18 | WI | \$4,170.00 Rogers Memorial Hospital Foundation Inc | 00048789 | Foundation |
| Sep-18 | WI | \$3,120.00 St Marcus Lutheran Church | 00048791 | Foundation |
| Sep-18 | WI | \$4,500.00 UWM Alumni Association | 00048793 | Foundation |
| Sep-18 | WI | \$800.00 Wisconsin Breast Cancer Showhouse Inc | 00048795 | Foundation |
| Sep-18 | WI | \$14,350.00 Wisconsin Equal Justice Fund Inc | 00048797 | Foundation |
| Sep-18 | MA | \$5,000.00 Childrens Hospital Corporation | 00048808 | Foundation |
| Sep-18 | KY | \$5,000.00 Childrens Hospital Foundation | 00048809 | Foundation |
| Sep-18 | WI | \$5,000.00 Childrens Hospital Of Wisconsin Foundation Inc | 00048810 | Foundation |
| Sep-18 | NY | \$5,000.00 New York-Presbyterian Fund Inc | 00048803 | Foundation |
| Sep-18 | AZ | \$5,000.00 The Phoenix Childrens Hospital Foundation | 00048804 | Foundation |
| Sep-18 | WI | \$1,755,000.00 United Way Of Greater Milwaukee & Waukesha County Inc | 00048807 | Foundation |
| Sep-18 | WI | \$2,000.00 Alzheimers Disease And Related Disorders Association Inc | 00048798 | Foundation |
| Sep-18 | WI | \$500.00 American Diabetes Association Inc | 00048800 | Foundation |
| Sep-18 | WI | \$500.00 American Liver Foundation | 00048801 | Foundation |
| Sep-18 | WI | \$500.00 Golf Fore Wolfe & A Cure Inc | 00048805 | Foundation |
| Sep-18 | WI | \$2,000.00 Milwaukee Chinese Community Center Inc | 00048811 | Foundation |
| Sep-18 | WI | \$1,000.00 NAMI Waukesha, Inc | 00048802 | Foundation |
| Sep-18 | DC | \$2,000.00 United Negro College Fund Inc | 00048806 | Foundation |
| Sep-18 | WI | \$500.00 Zoological Society Of Milwaukee County | 00048799 | Foundation |
| | | 3,237,960.00 | | |

| Paid Date | State | Amount Paid To | Check # | Fund |
|-----------|-------|--|----------|------------|
| Oct-18 | NM | \$2,500.00 Childrens Oncology Camping Association International | 00048836 | Foundation |
| Oct-18 | FL | \$5,000.00 The Nemours Foundation | 00048838 | Foundation |
| Oct-18 | WI | \$25,000.00 Brewers Community Foundation | 00048835 | Foundation |
| Oct-18 | WI | \$35,000.00 Community Warehouse Inc | 00048840 | Foundation |
| Oct-18 | WI | \$108,000.00 Greater Milwaukee Foundation Inc | 00048834 | Foundation |
| Oct-18 | NY | \$7,500.00 United Way of New York City | 00048841 | Foundation |
| Oct-18 | AZ | \$15,000.00 Valley of the Sun United Way | 00048842 | Foundation |
| Oct-18 | WI | \$1,500.00 Aids Resource Center Of Wisconsin Inc | 00048832 | Foundation |
| Oct-18 | WI | \$10,000.00 Marquette University | 00048837 | Foundation |
| Oct-18 | MO | \$5,000.00 Opera Theatre of St Louis | 00048839 | Foundation |
| Oct-18 | MN | \$10,000.00 Wabasso Booster Club - Baseball | 00048833 | Foundation |
| Oct-18 | WI | \$4,750.00 African American Chamber of Commerce of Greater Milwaukee | 00048865 | Foundation |
| Oct-18 | WI | \$800.00 Association Of Fundraising Professionals | 00048871 | Foundation |
| Oct-18 | WI | \$9,840.00 Childrens Outing Assn | 00048869 | Foundation |
| Oct-18 | WI | \$4,100.00 Juvenile Diabetes Research | 00048873 | Foundation |
| Oct-18 | WI | \$9,200.00 The Medical College Of Wisconsin Inc | 00048867 | Foundation |
| Oct-18 | WI | \$7,600.00 Milwaukee Public Library Foundation Inc | 00048870 | Foundation |
| Oct-18 | WI | \$4,000.00 Nativity Jesuit Academy Inc | 00048872 | Foundation |
| Oct-18 | WI | \$450.00 Ronald McDonald House Charities of Eastern Wisconsin | 00048874 | Foundation |
| Oct-18 | WI | \$1,500.00 St Josaphat Basilica Foundation | 00048866 | Foundation |
| Oct-18 | WI | \$250.00 Women for MACC | 00048868 | Foundation |
| Oct-18 | WI | \$19,500.00 Hispanic Professionals Of Greater Milwaukee Inc | 00048877 | Foundation |
| Oct-18 | CT | \$10,000.00 Fairfield College Preparatory School | 00048878 | Foundation |
| Oct-18 | WI | -\$1,000.00 Lake Bluff Elementary School | 00045417 | Foundation |
| Oct-18 | IL | -\$500.00 Northwestern University | 00045937 | Foundation |
| Oct-18 | IL | \$500.00 Northwestern University | 00048879 | Foundation |
| Oct-18 | CA | \$23,710.00 Not Impossible Foundation Inc | 00048880 | Foundation |
| Oct-18 | WI | -\$1,000.00 Orchard Lane Elementary School | 00045843 | Foundation |
| Oct-18 | WI | \$2,000.00 Susan G. Komen Breast Cancer Foundation | 00048875 | Foundation |
| Oct-18 | OK | \$10,000.00 Pastime Youth Academies Inc | 00048876 | Foundation |
| | | \$330,200.00 | | |

| Paid Date | State | Amount Paid To | Check # | Fund |
|-----------|-------|---|----------|------------|
| Nov-18 | NJ | \$1,500.00 Camp No Worries Inc | 00048895 | Foundation |
| Nov-18 | KY | \$5,000.00 Childrens Hospital Foundation | 00048897 | Foundation |
| Nov-18 | WI | \$41,644.36 United Way Of Greater Milwaukee & Waukesha County Inc | 00048891 | Foundation |
| Nov-18 | MT | \$1,000 00 The Bozeman 3 | 00048899 | Foundation |
| Nov-18 | AZ | \$1,000.00 Childrens Cancer Network | 00048896 | Foundation |
| Nov-18 | MN | \$1,000 00 Jack's Basket | 00048893 | Foundation |
| Nov-18 | FL | \$1,000.00 Johns Hopkins All Childrens Hospital Inc | 00048894 | Foundation |
| Nov-18 | OH | \$5,000.00 Mason Parks & Recreation Foundation | 00048898 | Foundation |
| Nov-18 | CA | \$5,000.00 Ronald McDonald House Charities Of Southern California | 00048900 | Foundation |
| Nov-18 | SD | \$1,000 00 Sanford Health Foundation | 00048901 | Foundation |
| Nov-18 | MN | \$218,962.50 Scholarship America | 00048902 | Foundation |
| Nov-18 | WI | \$1,000 00 UWM Alumni Association | 00048892 | Foundation |
| Nov-18 | FL | -\$1,000.00 Johns Hopkins All Childrens Hospital Inc | 00048894 | Foundation |
| Nov-18 | FL | \$1,000 00 Johns Hopkins All Childrens Hospital Inc | 00048920 | Foundation |
| Nov-18 | WI | \$9,600.00 Young Mens Christian Association Of Metropolitan Milwaukee | 00048921 | Foundation |
| Nov-18 | NJ | -\$1,500.00 Camp No Worries Inc | 00048895 | Foundation |
| Nov-18 | WI | \$10,000.00 Robert Connor Dawes Foundation | 00048925 | Foundation |
| Nov-18 | NJ | \$1,500.00 Camp No Worries Inc | 00048923 | Foundation |
| Nov-18 | CA | \$15,000.00 Cedars-Sinai Medical Center | 00048924 | Foundation |
| Nov-18 | WI | \$2,000 00 American Diabetes Association Inc | 00048922 | Foundation |
| Nov-18 | OH | \$10,000.00 Mason Parks & Recreation Foundation | 00048927 | Foundation |
| Nov-18 | | -\$25 00 Matching Gifts Program | | Foundation |
| Nov-18 | WI | \$4,000.00 St Anthony Congregation | 00048926 | Foundation |
| Nov-18 | ID | \$18,922 47 University of Idaho Foundation, Inc. | 00048928 | Foundation |
| | | \$352,604.33 | | |

| Paid Date | State | Amount Paid To | Check # | Fund |
|-----------|-------|---|----------|------------|
| Dec-18 | ID | \$8,640.00 St Lukes Health System Ltd | 00048942 | Foundation |
| Dec-18 | WI | \$10,000.00 Radio Milwaukee Inc | 00048938 | Foundation |
| Dec-18 | NY | -\$2,000.00 Ali Forney Center | 00048657 | Foundation |
| Dec-18 | NY | \$2,000.00 Ali Forney Center | 00048948 | Foundation |
| Dec-18 | WI | \$4,000.00 Amyotrophic Lateral Sclerosis Association | 00048949 | Foundation |
| Dec-18 | WI | \$1,000.00 Bethany Christian Services | 00048950 | Foundation |
| Dec-18 | WI | \$3,000.00 Bethany Luthern School | 00048951 | Foundation |
| Dec-18 | WI | \$2,000.00 Big Brothers And Big Sisters Of Metropolitan Milwaukee Inc | 00048952 | Foundation |
| Dec-18 | WI | \$3,000.00 Bread Of Healing Inc | 00048957 | Foundation |
| Dec-18 | WI | \$3,000.00 Chasing Chad Corp | 00048958 | Foundation |
| Dec-18 | WI | \$17,500.00 Courage Initiative Ltd | 00048954 | Foundation |
| Dec-18 | WI | \$1,000.00 Croatian Eagles Soccer Club | 00048955 | Foundation |
| Dec-18 | WI | \$2,000.00 Cynthia's Breast Cancer Giving Circle Inc | 00048962 | Foundation |
| Dec-18 | MT | \$3,000.00 Earthjustice | 00048963 | Foundation |
| Dec-18 | NY | \$10,000.00 Edible Schoolyard NYC | 00048964 | Foundation |
| Dec-18 | WI | \$3,000.00 Franklin Educational Foundation Inc | 00048965 | Foundation |
| Dec-18 | WI | \$1,000.00 German Immersion Foundation | 00048966 | Foundation |
| Dec-18 | WI | \$35,000.00 Greater Milwaukee Foundation Inc | 00048967 | Foundation |
| Dec-18 | WI | \$4,000.00 La Causa Inc | 00048953 | Foundation |
| Dec-18 | WI | \$10,000.00 Life Navigators Inc | 00048956 | Foundation |
| Dec-18 | WI | \$4,000.00 Milwaukee Urban League | 00048959 | Foundation |
| Dec-18 | CA | \$10,000.00 San Ramon Valley Education Foundation | 00048960 | Foundation |
| Dec-18 | NY | \$1,000.00 Nathaniel Hawthorne Middle School 74 | 00048961 | Foundation |
| Dec-18 | WI | \$10,000.00 Penfield Montessori Academy | 00048968 | Foundation |
| Dec-18 | WI | \$2,000.00 PRISM Economic Development Corporation | 00048939 | Foundation |
| Dec-18 | MN | \$1,000.00 Scholarship America | 00048940 | Foundation |
| Dec-18 | WI | \$2,000.00 Scimitar Foundation Inc | 00048941 | Foundation |
| Dec-18 | MN | \$1,000.00 St Marys University of Minnesota | 00048943 | Foundation |
| Dec-18 | WI | \$10,000.00 Team Up With Families Inc | 00048946 | Foundation |
| Dec-18 | WI | \$4,000.00 Tosa Aquatic Club Inc | 00048947 | Foundation |
| Dec-18 | WI | \$4,000.00 WCCF WI Hero Outdoors Fund | 00048944 | Foundation |
| Dec-18 | WI | \$10,000.00 Western Michigan University | 00048945 | Foundation |
| Dec-18 | CO | \$5,000.00 Children's Hospital Colorado Foundation | 00048984 | Foundation |
| Dec-18 | WI | \$17,500.00 Abcd Inc | 00048981 | Foundation |
| Dec-18 | WI | \$30,000.00 Alzheimers Disease And Related Disorders Association Inc | 00048983 | Foundation |
| Dec-18 | WI | \$2,000.00 Alzheimers Disease And Related Disorders Association Inc | 00048982 | Foundation |
| Dec-18 | WI | \$40,000.00 Milwaukee Repertory Theater Inc | 00048985 | Foundation |
| Dec-18 | WI | \$25,000.00 The Milwaukee Womens Center Inc | 00048986 | Foundation |
| Dec-18 | WI | \$4,500.00 Sixteenth Street Community Health Centers Inc | 00048987 | Foundation |
| Dec-18 | WI | \$40,000.00 Childrens Hospital And Health System Foundation Inc | 00048991 | Foundation |
| Dec-18 | IL | \$5,000.00 Ann & Robert H Lurie Childrens Hospital Of Chicago | 00048992 | Foundation |
| Dec-18 | IL | \$6,500.00 Childrens Oncology Services Inc | 00048993 | Foundation |
| Dec-18 | OH | \$5,000.00 Cincinnati Childrens Hospital Medical Center | 00048990 | Foundation |
| Dec-18 | OH | \$10,000.00 Flashes Of Hope Inc | 00048994 | Foundation |
| Dec-18 | PA | \$45,172.91 Alexs Lemonade Stand Foundation | 00048988 | Foundation |

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|-----------|----------------|--|----------|------------|
| Dec-18 TN | \$10,000.00 | University of Tennessee at Chattanooga | 00048989 | Foundation |
| Dec-18 | \$846,815.76 | Matching Gifts Program | | Foundation |
| Dec-18 | \$27,976.00 | Matching Gifts Program | | Foundation |
| Dec-18 WI | \$44,000.00 | Volunteer Support Program | | Foundation |
| Dec-18 WI | \$1,250.00 | The Salvation Army | 00048937 | Foundation |
| | \$1,345,854.67 | | | |

| Paid Date | State | Amount Paid To | Check # | Fund |
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| Jan-19 | TN | -\$1,500.00 Beyond The Horizon Corporation | 00048180 | Foundation |
| Jan-19 | AZ | \$75,000.00 Beads Of Courage Inc | 00049033 | Foundation |
| Jan-19 | TN | \$1,500.00 Beyond The Horizon Corporation | 00049035 | Foundation |
| Jan-19 | TX | \$9,000.00 Seton Healthcare | 00049041 | Foundation |
| Jan-19 | CT | \$50,000.00 Circle Of Care For Families With Cancer | 00049038 | Foundation |
| Jan-19 | WI | \$85,000.00 Betty Brinn Childrens Museum | 00049034 | Foundation |
| Jan-19 | WI | \$200,000.00 Discovery World Ltd | 00049044 | Foundation |
| Jan-19 | WI | \$5,000.00 Diverse and Resilient, Inc. | 00049045 | Foundation |
| Jan-19 | WI | \$50,000.00 Feeding America Eastern Wisconsin Inc | 00049037 | Foundation |
| Jan-19 | WI | \$15,000.00 Marquette University | 00049039 | Foundation |
| Jan-19 | WI | \$50,000.00 Milwaukee Art Museum Inc | 00049042 | Foundation |
| Jan-19 | WI | \$60,000.00 Milwaukee World Festival Inc | 00049043 | Foundation |
| Jan-19 | TX | \$5,000.00 Champions For Life | 00049040 | Foundation |
| Jan-19 | | -\$3,400.00 Matching Gifts Program | | Foundation |
| Jan-19 | CA | \$5,000.00 Priority Living Inc | 00049046 | Foundation |
| Jan-19 | NY | \$10,000.00 Trustees Of Union College | 00049036 | Foundation |
| Jan-19 | WI | \$2,700.00 Abcd Inc | 00049061 | Foundation |
| Jan-19 | WI | \$4,000.00 Aids Resource Center Of Wisconsin Inc | 00049068 | Foundation |
| Jan-19 | WI | \$1,140.00 American Lung Association Of Theupper Midwest | 00049065 | Foundation |
| Jan-19 | WI | \$4,500.00 Childrens Outing Assn | 00049070 | Foundation |
| Jan-19 | WI | \$4,000.00 Milwaukee Ballet Company Inc | 00049063 | Foundation |
| Jan-19 | WI | \$11,750.00 Milwaukee Repertory Theater Inc | 00049067 | Foundation |
| Jan-19 | WI | \$4,400.00 Notre Dame Middle School Inc | 00049069 | Foundation |
| Jan-19 | WI | \$1,150.00 Ronald McDonald House Charities of Eastern Wisconsin | 00049071 | Foundation |
| Jan-19 | WI | \$4,250.00 St. Sebastian School | 00049062 | Foundation |
| Jan-19 | WI | \$300.00 University Of Wisconsin Madison Alumni Club Of Milwaukee | 00049064 | Foundation |
| Jan-19 | WI | \$4,200.00 Teens Grow Greens Inc | 00049066 | Foundation |
| Jan-19 | WI | \$1,000.00 Lake Bluff Elementary School | 00049073 | Foundation |
| Jan-19 | WI | \$1,000.00 Orchard Lane Elementary School | 00049072 | Foundation |
| Jan-19 | | \$400.00 Matching Gifts Program | | Foundation |
| Jan-19 | PA | \$10,000.00 Alexs Lemonade Stand Foundation | 00049077 | Foundation |
| Jan-19 | AZ | \$50,000.00 Childrens Cancer Network | 00049082 | Foundation |
| Jan-19 | TX | \$40,000.00 The Periwinkle Foundation | 00049078 | Foundation |
| Jan-19 | CA | \$3,000.00 Starlight Children's Foundation | 00049079 | Foundation |
| Jan-19 | WI | \$20,000.00 Ex Fabula, Inc | 00049080 | Foundation |
| Jan-19 | WI | -\$60,000.00 Milwaukee World Festival Inc | 00049043 | Foundation |
| Jan-19 | WI | \$90,000.00 Milwaukee World Festival Inc | 00049083 | Foundation |
| Jan-19 | CA | \$10,000.00 Cheder Menachem | 00049081 | Foundation |
| Jan-19 | WI | \$10,000.00 Big Brothers And Big Sisters Of Metropolitan Milwaukee Inc | 00049007 | Foundation |
| Jan-19 | MI | \$500.00 Arbor Hospice Inc | 00049006 | Foundation |
| Jan-19 | MI | \$500.00 Ian Clemens Foundation Inc | 00049008 | Foundation |
| Jan-19 | WI | \$19,520.00 American National Red Cross | 00049019 | Foundation |
| Jan-19 | WI | \$2,500.00 Artists Working In Education Inc | 0049027 | Foundation |
| Jan-19 | WI | \$4,520.00 Dominican Center For Women Inc | 00049023 | Foundation |
| Jan-19 | WI | \$2,480.00 Easter Seal Society Of Wisconsin Inc | 0049030 | Foundation |
| Jan-19 | WI | \$5,500.00 First Stage Milwaukee Inc Performing Arts Center | 00049021 | Foundation |

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|-----------|--------------|--|----------|------------|
| Jan-19 WI | \$4,400.00 | Harry And Rose Samson Family Jewish Community Center Inc | 00049025 | Foundation |
| Jan-19 WI | \$6,920.00 | La Causa Inc | 00049029 | Foundation |
| Jan-19 WI | \$7,450.00 | Make-A-Wish Foundation of Wisconsin | 00049031 | Foundation |
| Jan-19 WI | \$5,775.00 | Milwaukee Christian Center Inc | 00049020 | Foundation |
| Jan-19 WI | \$2,700.00 | Pearls For Teen Girls Inc | 00049022 | Foundation |
| Jan-19 WI | \$2,100.00 | Professional Dimensions Charitable Fund Inc | 00049024 | Foundation |
| Jan-19 WI | \$1,220.00 | Secub Southeastern Chamber United In Business Inc | 00049026 | Foundation |
| Jan-19 WI | \$1,250.00 | Special Spaces Wisconsin | 00049028 | Foundation |
| Jan-19 WI | \$500.00 | Special Spaces Wisconsin | 00049032 | Foundation |
| | \$901,225.00 | | | |

| Paid Date | State | Amount Paid To | Check # | Fund |
|-----------|-------|---|----------|------------|
| Feb-19 | WI | \$9,000.00 Alzheimers Disease And Related Disorders Association Inc | 00049095 | Foundation |
| Feb-19 | WI | \$9,400.00 City Year Inc | 00049098 | Foundation |
| Feb-19 | WI | \$2,400.00 Discovery World Ltd | 00049097 | Foundation |
| Feb-19 | WI | \$1,980.00 Milwaukee Youth Symphony Orchestra Inc | 00049099 | Foundation |
| Feb-19 | WI | \$4,600.00 St Joan Antida High School Inc | 00049096 | Foundation |
| Feb-19 | NC | \$12,960.00 Atrium Health | 00049101 | Foundation |
| Feb-19 | NY | \$2,000.00 Christian Herald Assn Inc | 00049105 | Foundation |
| Feb-19 | FL | \$7,000.00 Copperhead Charities Inc | 00049102 | Foundation |
| Feb-19 | FL | \$3,000.00 Copperhead Charities Inc | 00049103 | Foundation |
| Feb-19 | CO | \$2,000.00 Havern Center Inc | 00049106 | Foundation |
| Feb-19 | TX | \$2,000.00 Jesuit College Preparatory School | 00049100 | Foundation |
| Feb-19 | TX | \$6,000.00 Ursuline Academy Of Dallas Foundation Inc | 00049104 | Foundation |
| Feb-19 | TX | \$178,750.00 The Donald Driver Foundation | 00049130 | Foundation |
| Feb-19 | WI | \$100.00 Childrens Outing Assn | 00049131 | Foundation |
| Feb-19 | WI | \$1,500.00 Milwaukee Economic Development Corp | 00049136 | Foundation |
| Feb-19 | WI | \$400.00 Gwen T. Jackson Early Childhood and Elementary School | 00049139 | Foundation |
| Feb-19 | WI | \$600.00 Ralph H. Metcalfe School | 00049140 | Foundation |
| Feb-19 | WI | \$150,000.00 St Marcus Lutheran Church | 00049141 | Foundation |
| Feb-19 | WI | \$150,000.00 United Community Center Inc | 00049142 | Foundation |
| Feb-19 | WI | \$200,000.00 Zoological Society Of Milwaukee County | 00049135 | Foundation |
| Feb-19 | CT | \$5,000.00 Ezra Academy | 00049137 | Foundation |
| Feb-19 | FL | \$2,500.00 Florida Southern College | 00049138 | Foundation |
| Feb-19 | WI | \$11,240.00 Hispanic Professionals Of Greater Milwaukee Inc | 00049132 | Foundation |
| Feb-19 | WI | \$3,800.00 Urban Economic Development | 00049134 | Foundation |
| Feb-19 | WI | \$28,200.00 Zoological Society Of Milwaukee County | 00049133 | Foundation |
| | | \$794,430.00 | | |

| Paid Date | State | Amount Paid To | Check # | Fund |
|-----------|-------|---|----------|------------|
| Mar-19 | TX | \$6,000.00 Methodist Healthcare Ministries Of South Texas Inc | 00049152 | Foundation |
| Mar-19 | NY | \$500.00 United Way of New York City | 00049154 | Foundation |
| Mar-19 | WI | \$1,000.00 Milwaukee Hamilton High School | 00049153 | Foundation |
| Mar-19 | IA | \$50.00 St Anthony Foundation | 00049150 | Foundation |
| Mar-19 | NH | \$56,350.00 Trustees of Dartmouth College | 00049151 | Foundation |
| Mar-19 | | \$74,720.28 Matching Gifts Program | | Foundation |
| Mar-19 | | \$1,703,242.01 Matching Gifts Program | | Foundation |
| Mar-19 | WI | \$34,000.00 Volunteer Support Program | | Foundation |
| Mar-19 | CO | \$7,500.00 Atlas Preparatory School | 00049171 | Foundation |
| Mar-19 | NY | \$15,000.00 Big Brothers Big Sisters Of The Capital Region Inc | 00049172 | Foundation |
| Mar-19 | FL | \$25,000.00 Blue Angels Foundation | 00049173 | Foundation |
| Mar-19 | RI | \$15,000.00 Butler Hospital | 00049174 | Foundation |
| Mar-19 | IL | \$15,000.00 Chicago Community ToolBank | 00049175 | Foundation |
| Mar-19 | IL | \$15,000.00 Christian Activity Center | 00049176 | Foundation |
| Mar-19 | IL | \$25,000.00 Cures Within Reach | 00049177 | Foundation |
| Mar-19 | IL | \$20,000.00 Dax Locke Foundation | 00049178 | Foundation |
| Mar-19 | CO | \$7,500.00 Early Connections Learning Center | 00049179 | Foundation |
| Mar-19 | TN | \$15,000.00 Family And Childrens Service | 00049180 | Foundation |
| Mar-19 | IL | \$15,000.00 Family Service Association of Greater Elgin Area | 00049181 | Foundation |
| Mar-19 | KY | \$20,000.00 Heuser Hearing and Language Academy | 00049182 | Foundation |
| Mar-19 | NY | \$15,000.00 Holocaust Museum And Study Center | 00049183 | Foundation |
| Mar-19 | CA | \$15,000.00 L A Family Housing Corporation | 00049184 | Foundation |
| Mar-19 | CA | \$25,000.00 San Francisco General Hospital Foundation | 00049185 | Foundation |
| Mar-19 | CA | \$15,000.00 UCLA Foundation | 00049186 | Foundation |
| Mar-19 | NY | \$25,000.00 Domestic Violence Services Inc | 00049187 | Foundation |
| Mar-19 | WI | \$25,000.00 Arts At Large Inc | 00049188 | Foundation |
| Mar-19 | WI | \$55,000.00 The Board of Regents of the University of Wisconsin System on | 00049189 | Foundation |
| Mar-19 | WI | \$50,000.00 Boys And Girls Club Of Greater Milwaukee Inc | 00049191 | Foundation |
| Mar-19 | WI | \$60,000.00 Boys And Girls Club Of Greater Milwaukee Inc | 00049190 | Foundation |
| Mar-19 | WI | \$25,000.00 Center For Urban Teaching Inc | 00049192 | Foundation |
| Mar-19 | WI | \$100,000.00 City Year Inc | 00049193 | Foundation |
| Mar-19 | WI | \$50,000.00 Childrens Outing Assn | 00049194 | Foundation |
| Mar-19 | WI | \$15,000.00 Families And Schools Together Inc | 00049195 | Foundation |
| Mar-19 | WI | \$30,000.00 First Stage Milwaukee Inc Performing Arts Center | 00049196 | Foundation |
| Mar-19 | DC | \$30,000.00 Literacy Lab | 00049197 | Foundation |
| Mar-19 | WI | \$25,000.00 Lutheran Social Services Of Wisconsin And Upper Michigan | 00049198 | Foundation |
| Mar-19 | WI | \$125,000.00 Mc Preparatory School Of Wisconsin Inc | 00049199 | Foundation |
| Mar-19 | WI | \$50,000.00 Milwaukee Public Library Foundation Inc | 00049200 | Foundation |
| Mar-19 | WI | \$80,000.00 Nonprofit Management Fund | 00049201 | Foundation |
| Mar-19 | WI | \$150,000.00 Partners Advancing Values In Education Inc | 00049202 | Foundation |
| Mar-19 | WI | \$75,000.00 Penfield Childrens Center | 00049203 | Foundation |
| Mar-19 | MN | \$85,000.00 Reading & Math Inc | 00049204 | Foundation |
| Mar-19 | WI | \$45,000.00 Rocketship Education | 00049205 | Foundation |
| Mar-19 | WI | \$30,000.00 Sharp Literacy Inc | 00049206 | Foundation |
| Mar-19 | WI | \$110,000.00 Teach For America Inc | 00049207 | Foundation |
| Mar-19 | WI | \$50,000.00 Young Mens Christian Association Of Metropolitan Milwaukee | 00049209 | Foundation |

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|-----------|----------------|--|----------|------------|
| Mar-19 WI | \$23,000.00 | Youth Frontiers Inc | 00049210 | Foundation |
| Mar-19 FL | \$32,254.00 | University Of Central Florida Foundation Inc | 00049208 | Foundation |
| Mar-19 WI | \$30,000.00 | First Stage Milwaukee Inc Performing Arts Center | 00049212 | Foundation |
| Mar-19 WI | \$1,500.00 | Wisconsin Adaptive Sports Association Inc | 00049213 | Foundation |
| Mar-19 FL | \$5,000.00 | Melville Foundation | 00049211 | Foundation |
| Mar-19 WI | \$1,500.00 | ALIVE MKE | 00049233 | Foundation |
| Mar-19 WI | \$2,200.00 | Arts At Large Inc | 00049237 | Foundation |
| Mar-19 WI | \$1,000.00 | Big Brothers And Big Sisters Of Metropolitan Milwaukee Inc | 00049238 | Foundation |
| Mar-19 WI | \$200.00 | Milwaukee Area Technical College | 00049235 | Foundation |
| Mar-19 WI | \$1,980.00 | Public Allies Inc | 00049240 | Foundation |
| Mar-19 WI | \$4,200.00 | United Community Center Inc | 00049234 | Foundation |
| Mar-19 AZ | \$675.00 | Valley of the Sun United Way | 00049236 | Foundation |
| Mar-19 WI | \$4,350.00 | Young Womens Christian Association Of Greater Milwaukee | 00049239 | Foundation |
| | \$3,538,721.29 | | | |

| Paid Date | State | Amount Paid To | Check # | Fund |
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| Apr-19 | FL | -\$5,000.00 Melville Foundation | 00049211 | Foundation |
| Apr-19 | FL | -\$32,254.00 University Of Central Florida Foundation Inc | 00049208 | Foundation |
| Apr-19 | WI | \$2,000.00 Adaptive Community Approach Program | 00049241 | Foundation |
| Apr-19 | WI | \$9,250.00 Curative Care Network, Inc. | 00049249 | Foundation |
| Apr-19 | WI | \$3,000.00 Discovery World Ltd | 00049246 | Foundation |
| Apr-19 | WI | \$1,210.00 Literacy Services Of Wisconsin Inc | 00049252 | Foundation |
| Apr-19 | WI | \$960.00 Marquette University | 00049244 | Foundation |
| Apr-19 | WI | \$4,600.00 Milwaukee Rescue Mission | 00049248 | Foundation |
| Apr-19 | WI | \$3,250.00 Milwaukee Symphony Orchestra Inc | 00049250 | Foundation |
| Apr-19 | WI | \$4,300.00 Pathfinders Milwaukee Inc | 00049251 | Foundation |
| Apr-19 | WI | \$9,000.00 Penfield Childrens Center | 00049253 | Foundation |
| Apr-19 | WI | \$350.00 Pius XI High School | 00049242 | Foundation |
| Apr-19 | WI | \$9,104.00 Teach For America Inc | 00049243 | Foundation |
| Apr-19 | WI | \$2,100.00 Walkers Point Youth And Family Center Inc | 00049245 | Foundation |
| Apr-19 | WI | \$3,050.00 Wisconsin Policy Forum, Inc. | 00049247 | Foundation |
| Apr-19 | IA | \$18,000.00 Central Iowa Hospital Corporation | 00049282 | Foundation |
| Apr-19 | WI | \$7,500.00 Harry And Rose Samson Family Jewish Community Center Inc | 00049287 | Foundation |
| Apr-19 | TX | \$40,000.00 Texas Childrens Hospital | 00049266 | Foundation |
| Apr-19 | WI | \$30,000.00 Acts Community Development Corporation | 00049254 | Foundation |
| Apr-19 | WI | \$15,000.00 Artists Working In Education Inc | 00049272 | Foundation |
| Apr-19 | WI | \$75,000.00 Big Brothers And Big Sisters Of Metropolitan Milwaukee Inc | 00049281 | Foundation |
| Apr-19 | WI | \$80,000.00 Childrens Outing Assn | 00049275 | Foundation |
| Apr-19 | WI | \$120,000.00 Feeding America Eastern Wisconsin Inc | 00049283 | Foundation |
| Apr-19 | WI | \$1,500.00 First Stage Milwaukee Inc Performing Arts Center | 00049285 | Foundation |
| Apr-19 | WI | \$60,000.00 Harry And Rose Samson Family Jewish Community Center Inc | 00049286 | Foundation |
| Apr-19 | WI | \$35,000.00 Journey House Inc | 00049288 | Foundation |
| Apr-19 | WI | \$20,000.00 Legal Aid Society Of Milwaukee | 00049274 | Foundation |
| Apr-19 | WI | \$90,000.00 Metcalfe Park Community Bridges Inc | 00049276 | Foundation |
| Apr-19 | WI | \$70,000.00 Milwaukee Christian Center Inc | 00049277 | Foundation |
| Apr-19 | WI | \$35,000.00 Milwaukee Community Business Collaborative Inc | 00049278 | Foundation |
| Apr-19 | WI | \$30,000.00 Milwaukee Repertory Theater Inc | 00049279 | Foundation |
| Apr-19 | WI | \$35,000.00 Notre Dame Middle School Inc | 00049255 | Foundation |
| Apr-19 | WI | \$20,000.00 Operation Dream Inc | 00049256 | Foundation |
| Apr-19 | WI | \$35,000.00 Parenting Network Inc | 00049257 | Foundation |
| Apr-19 | WI | \$20,000.00 Pathfinders Milwaukee Inc | 00049258 | Foundation |
| Apr-19 | WI | \$20,000.00 Pearls For Teen Girls Inc | 00049259 | Foundation |
| Apr-19 | WI | \$35,000.00 Rogers Memorial Hospital Foundation Inc | 00049262 | Foundation |
| Apr-19 | WI | \$65,000.00 Safe & Sound Inc | 00049263 | Foundation |
| Apr-19 | WI | \$25,000.00 Sixteenth Street Community Health Centers Inc | 00049264 | Foundation |
| Apr-19 | WI | \$40,000.00 Sojourner Foundation Inc | 00049265 | Foundation |
| Apr-19 | WI | \$33,000.00 Urban Economic Development | 00049268 | Foundation |
| Apr-19 | WI | \$30,000.00 Teens Grow Greens Inc | 00049269 | Foundation |
| Apr-19 | WI | \$30,000.00 Wisconsin Preservation Fund Inc | 00049270 | Foundation |
| Apr-19 | WI | \$15,000.00 Wisconsin Voices Inc | 00049271 | Foundation |
| Apr-19 | WI | \$500.00 First Stage Milwaukee Inc Performing Arts Center | 00049284 | Foundation |

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|-----------|----------------|---|----------|------------|
| Apr-19 WI | \$500.00 | Latino Arts Inc | 00049273 | Foundation |
| Apr-19 WI | \$500.00 | Milwaukee Youth Symphony Orchestra Inc | 00049280 | Foundation |
| Apr-19 TX | \$5,000.00 | Randolph W & Dr Lael C Melville Family Foundation | 00049260 | Foundation |
| Apr-19 AL | \$10,000.00 | Restoration Academy Inc | 00049261 | Foundation |
| Apr-19 FL | \$7,254.00 | University Of Central Florida Foundation Inc | 00049267 | Foundation |
| Apr-19 IL | \$10,000.00 | The Actuarial Foundation | 00049304 | Foundation |
| Apr-19 IL | \$5,000.00 | DePaul University | 00049305 | Foundation |
| Apr-19 IA | \$3,000.00 | Drake University | 00049306 | Foundation |
| Apr-19 CT | \$5,000.00 | IABA Foundation | 00049307 | Foundation |
| Apr-19 WI | \$3,000.00 | Milwaukee School Of Engineering | 00049308 | Foundation |
| Apr-19 IN | \$3,000.00 | Purdue University | 00049309 | Foundation |
| Apr-19 NE | \$3,000.00 | University of Nebraska Foundation | 00049310 | Foundation |
| Apr-19 WI | \$5,500.00 | University of Wisconsin - Madison | 00049311 | Foundation |
| Apr-19 WI | \$20,000.00 | Islands Of Brilliance Inc | 00049312 | Foundation |
| Apr-19 WI | \$25,000.00 | Columbia St Marys Foundation Inc | 00049319 | Foundation |
| Apr-19 WI | \$35,000.00 | Marcus Center For The Performing Arts Inc | 00049320 | Foundation |
| Apr-19 WI | \$25,000.00 | Milwaukee Public Schools Foundation Incorporated | 00049313 | Foundation |
| Apr-19 WI | \$750,000.00 | United Performing Arts Fund Inc | 00049315 | Foundation |
| Apr-19 WI | \$10,000.00 | United Performing Arts Fund Inc | 00049316 | Foundation |
| Apr-19 WI | \$28,586.51 | United Performing Arts Fund Inc | 00049317 | Foundation |
| Apr-19 WI | \$12,000.00 | Unity In Motion | 00049318 | Foundation |
| Apr-19 TX | \$10,000.00 | International Esperanza Project | 00049314 | Foundation |
| | \$2,121,760.51 | | | |

| Paid Date | State | Amount Paid To | Check # | Fund |
|-----------|-------|---|----------|------------|
| May-19 | IL | -\$500.00 Northwestern University | 00048879 | Foundation |
| May-19 | WI | \$25,000.00 Boardstar Inc | 00049343 | Foundation |
| May-19 | WI | \$100,000.00 Milwaukee Downtown Inc | 00049348 | Foundation |
| May-19 | PA | \$10,000.00 Alexs Lemonade Stand Foundation | 00049338 | Foundation |
| May-19 | AZ | \$21,500.00 Beads Of Courage Inc | 00049345 | Foundation |
| May-19 | AZ | \$21,500.00 Beads Of Courage Inc | 00049346 | Foundation |
| May-19 | WI | \$50,000.00 College Possible | 00049342 | Foundation |
| May-19 | WI | \$10,000.00 Frank P Zeidler Center For Public Discussion Inc | 00049344 | Foundation |
| May-19 | WI | \$20,000.00 Wisconsin Black Historical Society | 00049340 | Foundation |
| May-19 | WI | \$100,000.00 Young Mens Christian Association Of Metropolitan Milwaukee | 00049339 | Foundation |
| May-19 | WI | \$500.00 Best Buddies International Inc | 00049347 | Foundation |
| May-19 | OR | \$10,000.00 Childrens Cancer Association | 00049350 | Foundation |
| May-19 | WI | \$500.00 National Multiple Sclerosis Society | 00049349 | Foundation |
| May-19 | IL | \$10,000.00 Victory In Christ Revival Ministries Inc | 00049351 | Foundation |
| May-19 | WI | \$25,000.00 Wisconsin Breast Cancer Showhouse Inc | 00049341 | Foundation |
| May-19 | AZ | -\$21,500.00 Beads Of Courage Inc | 00049346 | Foundation |
| May-19 | WI | \$2,900.00 Leukemia & Lymphoma Society Inc | 00049373 | Foundation |
| May-19 | WI | \$1,060.00 United Service Organizations | 00049372 | Foundation |
| May-19 | WI | \$2,100.00 Centro Legal Por Derechos Humanos Inc | 00049332 | Foundation |
| May-19 | WI | \$4,000.00 Friends Of Schlitz-Audubon Center Inc | 00049335 | Foundation |
| May-19 | WI | \$3,700.00 Marcus Center For The Performing Arts Inc | 00049334 | Foundation |
| May-19 | WI | \$2,000.00 United Way Of Greater Milwaukee & Waukesha County Inc | 00049336 | Foundation |
| May-19 | WI | \$2,180.00 Women's Fund of Greater Milwaukee | 00049333 | Foundation |
| May-19 | WI | \$5,000.00 Historic Milwaukee Inc | 00049388 | Foundation |
| May-19 | NM | \$30,000.00 Childrens Oncology Camping Association International | 00049397 | Foundation |
| May-19 | FL | \$12,000.00 Orlando Health Inc | 00049380 | Foundation |
| May-19 | SD | \$12,500.00 Ronald McDonald House Charities Of South Dakota | 00049384 | Foundation |
| May-19 | MN | \$90,000.00 Scholarship America | 00049385 | Foundation |
| May-19 | WI | \$2,500.00 Special Spaces Wisconsin | 00049391 | Foundation |
| May-19 | WI | \$25,000.00 Achieving Educational Excellence Inc | 00049378 | Foundation |
| May-19 | WI | \$30,000.00 Carmen High School Of Science And Technology Inc | 00049394 | Foundation |
| May-19 | WI | \$10,000.00 Carver Academy | 00049395 | Foundation |
| May-19 | WI | \$37,000.00 Central City Cyber School Of Milwaukee | 00049396 | Foundation |
| May-19 | WI | \$10,000.00 Gwen T. Jackson Early Childhood and Elementary School | 00049387 | Foundation |
| May-19 | WI | \$37,000.00 Hmong American Peace Academy Ltd | 00049389 | Foundation |
| May-19 | WI | \$20,000.00 Kingdom Prep Lutheran High School Inc | 00049390 | Foundation |
| May-19 | WI | \$40,000.00 Milwaukee Science Education Consortium Inc | 00049398 | Foundation |
| May-19 | WI | \$23,000.00 Milwaukee Excellence Inc | 00049399 | Foundation |
| May-19 | WI | \$37,000.00 Milwaukee Public Schools Foundation Incorporated | 00049401 | Foundation |
| May-19 | WI | \$30,000.00 Pathways High Inc | 00049381 | Foundation |
| May-19 | WI | \$20,750.00 Playworks Education Energized | 00049382 | Foundation |
| May-19 | WI | \$25,000.00 St Joan Antida High School Inc | 00049392 | Foundation |
| May-19 | WI | \$5,000.00 Grateful Girls | 00049386 | Foundation |
| May-19 | WI | \$6,000.00 Milwaukee Pride Inc | 00049400 | Foundation |
| May-19 | WI | \$2,500.00 Toddlers And Kids On A Mission | 00049393 | Foundation |

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|-----------|--------------|--|----------|------------|
| May-19 WI | \$3,750 00 | Wisconsin Veterans Network Inc | 00049379 | Foundation |
| May-19 WI | \$1,000 00 | ALIVE MKE | 00049412 | Foundation |
| May-19 WI | \$2,720 00 | Harvard Business School Club Of Milwaukee | 00049375 | Foundation |
| May-19 WI | \$1,750 00 | Special Spaces Wisconsin | 00049377 | Foundation |
| May-19 WI | \$300 00 | St Ann Center For Intergenerational Care Inc | 00049376 | Foundation |
| May-19 IA | \$16,250.00 | Purple & Gray Foundation Inc | 00049383 | Foundation |
| May-19 WI | \$4,600 00 | Sojourner Foundation Inc | 00049337 | Foundation |
| | \$940,560.00 | | | |

| Paid Date | State | Amount Paid To | Check # | Fund |
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| Jun-19 | | -\$2,000.00 Matching Gifts Program | | Foundation |
| Jun-19 | | \$1,750.00 Matching Gifts Program | | Foundation |
| Jun-19 | WI | \$25,000.00 Marquette University | 00049452 | Foundation |
| Jun-19 | WI | \$150,000.00 Childrens Hospital Of Wisconsin Foundation Inc | 00049448 | Foundation |
| Jun-19 | WI | \$150,000.00 Childrens Hospital Of Wisconsin Foundation Inc | 00049447 | Foundation |
| Jun-19 | IL | \$18,000.00 Edward Foundation | 00049458 | Foundation |
| Jun-19 | MA | \$12,000.00 Massachusetts General Hospital | 00049453 | Foundation |
| Jun-19 | MN | \$215,000.00 Scholarship America | 00049449 | Foundation |
| Jun-19 | WI | \$15,000.00 Vince Lombardi Cancer Foundation Inc | 00049457 | Foundation |
| Jun-19 | WI | \$250,000.00 Greater Milwaukee Foundation Inc | 00049460 | Foundation |
| Jun-19 | WI | \$25,000.00 Junior Achievement Of Wisconsin Inc | 00049450 | Foundation |
| Jun-19 | WI | \$20,000.00 Local Initiatives Support Corporation | 00049451 | Foundation |
| Jun-19 | WI | \$100,000.00 Milwaukee Habitat For Humanity | 00049454 | Foundation |
| Jun-19 | WI | \$30,000.00 Peppnaton Sports Leadership Camps Inc | 00049461 | Foundation |
| Jun-19 | WI | \$25,000.00 United Way Of Greater Milwaukee & Waukesha County Inc | 00049456 | Foundation |
| Jun-19 | IL | \$50,000.00 Fenwick High School | 00049459 | Foundation |
| Jun-19 | WI | \$3,750.00 Milwaukee Homeless Veterans Initiative Inc | 00049455 | Foundation |
| Jun-19 | IL | \$3,000.00 The Actuarial Foundation | 00049471 | Foundation |
| Jun-19 | CA | \$2,500.00 Organization of Latino Actuaries | 00049477 | Foundation |
| Jun-19 | NE | \$18,000.00 Childrens Hospital & Medical Center | 00049472 | Foundation |
| Jun-19 | MA | \$60,000.00 Childrens Hospital Corporation | 00049474 | Foundation |
| Jun-19 | WI | \$75,000.00 Data You Can Use Inc | 00049478 | Foundation |
| Jun-19 | WI | \$18,500.00 Ezekiel Community Development Corporation | 00049480 | Foundation |
| Jun-19 | WI | \$75,000.00 Greater Milwaukee Committee | 00049482 | Foundation |
| Jun-19 | WI | \$11,000.00 Greater Milwaukee Foundation Inc | 00049483 | Foundation |
| Jun-19 | WI | \$8,750.00 Gwen T Jackson Early Childhood and Elementary School | 00049484 | Foundation |
| Jun-19 | WI | \$30,000.00 Childrens Dyslexia Centers Inc | 00049473 | Foundation |
| Jun-19 | WI | \$1,000.00 NAMI Greater Milwaukee | 00049475 | Foundation |
| Jun-19 | WI | \$1,000.00 Next Door Foundation Inc | 00049476 | Foundation |
| Jun-19 | WI | \$145,000.00 Dominican Center For Women Inc | 00049479 | Foundation |
| Jun-19 | WI | \$15,220.00 Forest Home Avenue School | 00049481 | Foundation |
| Jun-19 | WI | \$14,600.00 Local Initiatives Support Corporation | 00049492 | Foundation |
| Jun-19 | WI | \$10,000.00 Gold In September Charitable Trust | 00049493 | Foundation |
| Jun-19 | WI | \$10,000.00 Midwest Athletes Against Childhood Cancer Inc | 00049496 | Foundation |
| Jun-19 | WI | \$125,000.00 Marquette University | 00049495 | Foundation |
| Jun-19 | WI | \$125,000.00 Notre Dame Middle School Inc | 00049494 | Foundation |
| Jun-19 | WI | \$125,000.00 UWM Foundation Inc | 00049497 | Foundation |
| Jun-19 | | \$869,784.79 Matching Gifts Program | | Foundation |
| Jun-19 | | \$88,572.28 Matching Gifts Program | | Foundation |
| Jun-19 | WI | \$48,000.00 Volunteer Support Program | | Foundation |
| Jun-19 | PA | \$25,000.00 Alexs Lemonade Stand Foundation | 00049413 | Foundation |
| Jun-19 | OH | \$10,000.00 Camp Quality USA Incorporated | 00049419 | Foundation |
| Jun-19 | NV | \$18,000.00 Alliance For Childhood Diseases | 00049431 | Foundation |
| Jun-19 | WI | \$100,000.00 Ronald McDonald House Charities of Eastern Wisconsin | 00049427 | Foundation |
| Jun-19 | SD | \$67,500.00 Sanford Health Foundation | 00049428 | Foundation |

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|-----------|----------------|--|----------|------------|
| Jun-19 WI | \$80,000.00 | Boys And Girls Club Of Greater Milwaukee Inc | 00049422 | Foundation |
| Jun-19 WI | \$82,000.00 | Carmen High School Of Science And Technology Inc | 00049420 | Foundation |
| Jun-19 WI | \$250,000.00 | Cristo Rey Jesuit Milwaukee High School Inc | 00049430 | Foundation |
| Jun-19 WI | \$10,000.00 | Feeding America Eastern Wisconsin Inc | 00049432 | Foundation |
| Jun-19 WI | \$5,000.00 | Marquette University | 00049421 | Foundation |
| Jun-19 WI | \$430,000.00 | Next Door Foundation Inc | 00049425 | Foundation |
| Jun-19 WI | \$20,000.00 | Pius XI High School | 00049426 | Foundation |
| Jun-19 WI | \$1,000.00 | American Cancer Society | 00049415 | Foundation |
| Jun-19 WI | \$250,000.00 | American National Red Cross | 00049416 | Foundation |
| Jun-19 WI | \$2,500.00 | College Possible | 00049429 | Foundation |
| Jun-19 WI | \$2,500.00 | Hope House Of Milwaukee Inc | 00049418 | Foundation |
| Jun-19 WI | \$3,000.00 | Milwaukee Chinese Community Center Inc | 00049423 | Foundation |
| Jun-19 GA | \$7,000.00 | National Association Of Asian American Professionals Inc | 00049424 | Foundation |
| Jun-19 PA | \$5,000.00 | Squash Smarts Inc | 00049433 | Foundation |
| Jun-19 WI | \$8,500.00 | St Ann Center For Intergenerational Care Inc | 00049434 | Foundation |
| Jun-19 WI | \$500.00 | United Performing Arts Fund Inc | 00049417 | Foundation |
| Jun-19 WI | \$5,000.00 | Wisconsin Adaptive Sports Association Inc | 00049414 | Foundation |
| | \$4,350,927.07 | | | |