

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

OMB No. 1545-0047  
**2022**  
**Open to Public Inspection**

**For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022**

Name of foundation CONSUMERS ENERGY FOUNDATION		<b>A Employer identification number</b> 38-2935534	
Number and street (or P.O. box number if mail is not delivered to street address) ONE ENERGY PLAZA EP8-210	Room/suite	<b>B Telephone number</b> (see instructions) (517) 788-0432	
City or town, state or province, country, and ZIP or foreign postal code JACKSON, MI 492012276		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>63,004,403</u>		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	
<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)				
<b>2</b>	Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
<b>3</b>	Interest on savings and temporary cash investments	39,986	39,986		
<b>4</b>	Dividends and interest from securities	1,800,698	1,820,977		
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	3,978,996			
<b>b</b>	Gross sales price for all assets on line 6a				
	31,705,548				
<b>7</b>	Capital gain net income (from Part IV, line 2)		3,978,996		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less: Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)	27,034	-14,741		
<b>12</b>	<b>Total.</b> Add lines 1 through 11	5,846,714	5,825,218		
<b>13</b>	Compensation of officers, directors, trustees, etc.	0	0		0
<b>14</b>	Other employee salaries and wages				
<b>15</b>	Pension plans, employee benefits				
<b>16a</b>	Legal fees (attach schedule)				
<b>b</b>	Accounting fees (attach schedule)	10,800	10,800		0
<b>c</b>	Other professional fees (attach schedule)	73,821	73,821		0
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions)	32,000	0		0
<b>19</b>	Depreciation (attach schedule) and depletion				
<b>20</b>	Occupancy				
<b>21</b>	Travel, conferences, and meetings				
<b>22</b>	Printing and publications				
<b>23</b>	Other expenses (attach schedule)	3,802	3,782		20
<b>24</b>	<b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23	120,423	88,403		20
<b>25</b>	Contributions, gifts, grants paid	7,827,894			7,827,894
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	7,948,317	88,403		7,827,914
<b>27</b>	Subtract line 26 from line 12:				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	-2,101,603			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		5,736,815		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)				

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	584,491	1,556,261	1,556,261
	<b>2</b> Savings and temporary cash investments . . . . .	603,529	729,734	729,734
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	31,539,427	38,346,252	38,346,252
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	45,141,628	22,372,156	22,372,156
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	77,869,075	63,004,403	63,004,403	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	1,373,651	1,513,151	
	<b>18</b> Grants payable . . . . .	518,000	15,000	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	1,891,651	1,528,151	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	75,977,424	61,476,252	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	75,977,424	61,476,252		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	77,869,075	63,004,403		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	75,977,424
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-2,101,603
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	73,875,821
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	12,399,569
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	61,476,252

**Part IV Capital Gains and Losses for Tax on Investment Income**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
<b>1 a</b> PUBLICLY TRADED SECURITIES			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 31,705,548		27,726,552	3,978,996
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b>
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) <b>or</b> Losses (from col.(h))
<b>a</b>			3,978,996
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<b>2</b> 3,978,996
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<b>3</b>

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, subtitle A tax, tax based on investment income, credits/payments, and tax due/overpayment. Total tax due is 30,729.

Part VI-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, foundation changes, unrelated business income, liquidation, and substantial contributors. Yes/No columns for each question.

Part VI-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. . . . .	<b>5a(1)</b>		<b>No</b>
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. . . . .	<b>5a(2)</b>		<b>No</b>
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?. . . . .	<b>5a(3)</b>		<b>No</b>
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<b>5a(4)</b>		<b>No</b>
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . .	<b>5a(5)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. . . . .	<b>5b</b>		
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check . . . . . <input type="checkbox"/>			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	<b>5d</b>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . .	<b>6a</b>		<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . . . <i>If "Yes" to 6b, file Form 8870.</i>	<b>6b</b>		<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		<b>No</b>
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?. . . . .	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?. . . . .	<b>8</b>		<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . .  **0**

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part VIII-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	65,100,766
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	3,266,846
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	68,367,612
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	68,367,612
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	1,025,514
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . .	<b>5</b>	67,342,098
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	3,367,105

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	3,367,105
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5. . . . .	<b>2a</b>	79,742
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	79,742
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	3,287,363
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	41,775
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	3,329,138
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	3,329,138

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	7,827,914
<b>b</b>	Program-related investments—total from Part VIII-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	<b>4</b>	7,827,914



**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				3,329,138
<b>2</b> Undistributed income, if any, as of the end of the 2022:				
<b>a</b> Enter amount for 2021 only. . . . .			0	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017. . . . .	4,502,027			
<b>b</b> From 2018. . . . .	3,367,192			
<b>c</b> From 2019. . . . .	4,240,081			
<b>d</b> From 2020. . . . .	7,141,965			
<b>e</b> From 2021. . . . .	4,853,855			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	24,105,120			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: <b>▶</b> \$ <u>7,827,914</u>				
<b>a</b> Applied to 2021, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2022 distributable amount. . . . .				3,329,138
<b>e</b> Remaining amount distributed out of corpus	4,498,776			
<b>5</b> Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	28,603,896			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .		0		
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions). . . . .	4,502,027			
<b>9</b> Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a. . . . .	24,101,869			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018. . . . .	3,367,192			
<b>b</b> Excess from 2019. . . . .	4,240,081			
<b>c</b> Excess from 2020. . . . .	7,141,965			
<b>d</b> Excess from 2021. . . . .	4,853,855			
<b>e</b> Excess from 2022. . . . .	4,498,776			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2022</b>	<b>(b) 2021</b>	<b>(c) 2020</b>	<b>(d) 2019</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .					
<b>b</b> 85% (0.85) of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
 CATHERINE A WILSON  
 ONE ENERGY PLAZA  
 JACKSON, MI 492012276  
 (517) 788-0432

**b** The form in which applications should be submitted and information and materials they should include:  
 SEE STATEMENTS 12-14

**c** Any submission deadlines:  
 SEE STATEMENTS 12-14

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
 SEE STATEMENTS 12-14

**Part XIV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . . ▶ <b>3a</b>				
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total</b> . . . . . ▶ <b>3b</b>				1,981,667



Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
(2) Other assets

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Schedule table with columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Schedule table with columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee: \*\*\*\*\* Date: 2023-11-15 Title: \*\*\*\*\*

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only

Table for paid preparer information including name (MOLLIE LONGHOUSE), signature, date, firm name (KPMG LLP), address (191 WEST NATIONWIDE BLVD SUITE 500 COLUMBUS, OH 432152568), PTIN (P00294881), EIN (13-5565207), and phone number (614) 249-2300.

Form 990PF Part VII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GARRICK J ROCHOW ONE ENERGY PLAZA JACKSON, MI 492012276	CHAIRMAN & DIRECTOR 0.20	0	0	0
BRANDON J HOFMEISTER ONE ENERGY PLAZA JACKSON, MI 492012276	PRESIDENT AND DIRECTOR 5.00	0	0	0
CAROLYN A BLOODWORTH ONE ENERGY PLAZA JACKSON, MI 492012276	SEC./TREAS./ AND DIRECTOR 17.50	0	0	0
BRIAN F RICH ONE ENERGY PLAZA JACKSON, MI 492012276	DIRECTOR 0.20	0	0	0
CATHERINE A HENDRIAN ONE ENERGY PLAZA JACKSON, MI 492012276	DIRECTOR 0.20	0	0	0
JEAN-FRANCOIS BROSSOIT ONE ENERGY PLAZA JACKSON, MI 492012276	DIRECTOR - THRU FEB 2022 0.20	0	0	0
LEEROY WELLS JR ONE ENERGY PLAZA JACKSON, MI 492012276	DIRECTOR 0.20	0	0	0
REJJI P HAYES ONE ENERGY PLAZA JACKSON, MI 492012276	DIRECTOR 0.20	0	0	0
ROGER A CURTIS ONE ENERGY PLAZA JACKSON, MI 492012276	DIRECTOR 0.20	0	0	0
SHAUN M JOHNSON ONE ENERGY PLAZA JACKSON, MI 492012276	DIRECTOR 0.20	0	0	0
SCOTT B MCINTOSH ONE ENERGY PLAZA JACKSON, MI 492012276	DIRECTOR 0.20	0	0	0
TONYA L BERRY ONE ENERGY PLAZA JACKSON, MI 492012276	DIRECTOR - JOINED FEB 2022 0.20	0	0	0
VENKAT DHENUVAKONDA DV RAO ONE ENERGY PLAZA JACKSON, MI 492012276	DIRECTOR 0.20	0	0	0

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ADVANCING MACOMB FOUNDATION 25 N MAIN ST MOUNT CLEMENS, MI 48094	NONE	PC	ADVANCING MACOMB FOUNDATION OPERATIONS FUND	5,000
ADVOCATES FOR BENZIE COUNTY PO BOX 1012 FRANKFORT, MI 49635	NONE	PC	DOLLY PARTON'S IMAGINATION LIBRARY-BENZIE	3,000
AGEWELL SERVICES OF WEST MICHIGAN 275 W CLAY AVE STE 100 MUSKEGON, MI 49440	NONE	PC	ELIMINATE ORGANIZATIONAL BARRIERS TO MEET UNPRECEDENTED DEMAND FOR MEALS ON WHEELS PROGRAM	20,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AGEWELL SERVICES OF WEST MICHIGAN 275 W CLAY AVE STE 100 MUSKEGON, MI 49440	NONE	PC	SENIOR TRANSPORTATION PROGRAM	2,500
AGEWELL SERVICES OF WEST MICHIGAN 275 W CLAY AVE STE 100 MUSKEGON, MI 49440	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	109
ALBION COMMUNITY FOUNDATION PO BOX 156 ALBION, MI 49224	NONE	PC	INNOVATE ALBION ACCESSIBILITY ELEVATOR	25,000
<b>Total . . . . . ▶ 3a</b>				7,827,894



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALBION-HOMER UNITED WAY PO BOX 55 ALBION, MI 492240055	NONE	PC	2022 CORPORATE CONTRIBUTION	1,200
ALLEGAN COUNTY UNITED WAY 650 GRAND ST ALLEGAN, MI 490109060	NONE	PC	2022 CORPORATE CONTRIBUTION	4,500
ALLIANCE FOR ECONOMIC SUCCESS 9600 E 13TH ST CADILLAC, MI 49601	NONE	PC	AES WEXFORD AND MISSAUKEE COUNTY ECONOMIC DEVELOPMENT	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALLIANCE FOR ECONOMIC SUCCESS 9600 E 13TH ST CADILLAC, MI 49601	NONE	PC	DEVELOPING A FRAMEWORK FOR COLLABORATION AND EXPANDING CAPACITY IN WEXFORD AND MISSAUKEE COUNTIES	25,000
ANGELS OF ACTION 200 S STEWART AVE BIG RAPIDS, MI 49307	NONE	PC	THE HUB	25,000
ANN ARBOR AREA COMMUNITY FOUNDATION 301 N MAIN ST STE 300 ANN ARBOR, MI 481041296	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ANN ARBOR CENTER FOR INDEPENDENT 3941 RESEARCH PARK DRIVE ANN ARBOR, MI 48108	NONE	PC	MONROE CIL FOOD PANTRY & COMMUNITY SUPPORT	2,500
ANN ARBOR SPARK FOUNDATION 330 EAST LIBERTY ST ANN ARBOR, MI 48104	NONE	SO-DP	2022 ANNUAL SUPPORT-JOB GROWTH & ECONOMIC DEVELOPMENT	10,000
AU GRES CHRISTIAN CHARITIES 415 S COURT ST AU GRES, MI 487039310	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	500
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AWARE INC PO BOX 1526 JACKSON, MI 49204	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	250
AYA YOUTH COLLECTIVE 320 STATE ST SE GRAND RAPIDS, MI 495034313	NONE	PC	NUTRITIOUS FOOD FOR HOMELESS YOUTH	5,000
BAD AXE AREA DISTRICT LIBRARY 200 S HANSELMAN ST BAD AXE, MI 48413	NONE	PC	HOME LIBRARIES FOR READING SUCCESS	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BALANCING ENVIRONMENT AND REHABILITATION PO BOX 679 GLEN ARBOR, MI 49636	NONE	PC	SLEEPING BEAR INN-GLEN HAVEN MI	5,000
BARRY COUNTY COMMUNITY FOUNDATION 231 S BROADWAY ST HASTINGS, MI 490581835	NONE	PC	THIS WILL HELP WITH ALL OF OUR PROGRAM, DEI, HOUSING BROADBAND, ETC.	2,500
BARRY COUNTY UNITED WAY 231 S BROADWAY ST HASTINGS, MI 490581835	NONE	PC	2022 CORPORATE CONTRIBUTION	5,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BATTLE CREEK UNLIMITED INC 4950 W DICKMAN RD STE 1 BATTLE CREEK, MI 49037	NONE	PC	MCCAMLY HOTEL DOUBLETREE RENOVATION	250,000
BATTLE CREEK UNLIMITED INC 4950 W DICKMAN RD STE 1 BATTLE CREEK, MI 49037	NONE	PC	OPERATIONS SUPPORT	2,500
BAY AREA COMMUNITY FOUNDATION 1000 ADAMS ST STE 200 BAY CITY, MI 48708	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	600
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BAY FUTURE INC 812 N WATER ST BAY CITY, MI 48708	NONE	PC	BAY FUTURE: DRIVE. FORWARD	15,000
BEAUTIFY PULLMAN PO BOX 231 PULLMAN, MI 49450	NONE	PC	PULLMAN TOWN SQUARE	10,000
BERGMANN CENTER INC PO BOX 236 CHARLEVOIX, MI 49720	NONE	PC	WHEEL CHAIR ACCESSIBLE LIFT VAN	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BINDER PARK ZOOLOGICAL SOCIETY INC 7400 DIVISION DR BATTLE CREEK, MI 490149534	NONE	PC	BINDER PARK ZOO SKY TRAIL ADVENTURE ROPES COURSE AND ZIP LINE	100,000
BIRTH BRITE COMPANY INC 1410 WEST GANSON STREET JACKSON, MI 49202	NONE	PC	BIRTH BRITE FOSTER CLOSET	5,000
BLANDFORD NATURE CENTER 1715 HILLBURN NW GRAND RAPIDS, MI 49504	NONE	PC	HABITAT RESTORATION AT THE HIGHLANDS	50,000
<b>Total . . . . .</b>				<b>7,827,894</b>



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BOYNE CITY PUBLIC SCHOOLS 1025 BOYNE AVE BOYNE CITY, MI 49712	NONE	PC	ROOM 156 (IN SCHOOL PANTRY)	1,500
BRANCH COUNTY UNITED WAY 87 MARSHALL ST COLDWATER, MI 490361629	NONE	PC	2022 CORPORATE CONTRIBUTION	2,000
CAKE CISMA 4820 STOVER RD BELLAIRE, MI 49615	NONE	GOV	WHEELS FOR WEEDS	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CAPITAL AREA UNITED WAY 330 MARSHALL ST STE 203 LANSING, MI 489122319	NONE	PC	2022 CORPORATE CONTRIBUTION	36,000
CAPITAL AREA UNITED WAY 330 MARSHALL ST STE 203 LANSING, MI 489122319	NONE	PC	2022 CORPORATE CONTRIBUTION DESIGNATED FOR EATON COUNTY	3,200
CAPITAL AREA UNITED WAY 330 MARSHALL ST STE 203 LANSING, MI 489122319	NONE	PC	2022 CORPORATE CONTRIBUTION DESIGNATED FOR LESLIE AREA	1,500
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CAPITAL REGION COMMUNITY FOUNDATION 330 MARSHALL ST LANSING, MI 48912	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	500
CASCADES HUMANE SOCIETY INC 1515 CARMEN DR JACKSON, MI 492029700	NONE	PC	ETHICS IN ACTION-INDIVIDUAL CARING AWARD-JOHN STIMPSON	250
CATHOLIC CHARITIES WEST MICHIGAN 40 JEFFERSON AVE SE GRAND RAPIDS, MI 49503	NONE	PC	RAISING HOPE (AT HOME) - PURCHASE OF FOOD FOR MEALS TO GO AT GOD'S KITCHEN	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTRAL MICHIGAN UNIVERSITY RESEARCH CORPORATION 2625 DENISON DR MT PLEASANT, MI 48858	NONE	SO III FI	BUILDING RESILIENCE WITH HYBRID, SAFE WORKPLACE OPTIONS	2,000
CENTRAL MICHIGAN UNIVERSITY RESEARCH CORPORATION 2625 DENISON DR MT PLEASANT, MI 48858	NONE	SO III FI	INCLUSIVE ENTREPRENEURIAL CAFE	25,000
CENTRAL MICHIGAN UNIVERSITY 1200 S FRANKLIN ST MT PLEASANT, MI 488592001	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	590
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHARLEVOIX-EMMET INTERMEDIATE SCHOOL DISTRICT 08568 MERCER BLVD CHARLEVOIX, MI 49720	NONE	PC	GREAT START COLLABORATIVE PRESCHOOL SCHOLARSHIP PROJECT (GSCPSP)	5,000
CHILD ADVOCACY 515 N STATE ST ALMA, MI 48801	NONE	PC	ETHICS IN ACTION-INDIVIDUAL FULFILLMENT AWARD-STACEY ROHDE	250
CITY OF BIG RAPIDS 226 N MICHIGAN AVENUE BIG RAPIDS, MI 49307	NONE	GOV	PUT YOUR TOWN ON THE MAP FIRST PLACE WINNER	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CITY OF HART 407 S STATE ST NART, MI 49420	NONE	GOV	PUT YOUR TOWN ON THE MAP THIRD PLACE WINNER	10,000
CITY OF LIVONIA 33000 CIVIC CENTER DRIVE LIVONIA, MI 48154	NONE	GOV	ACCESS LIVONIA	50,000
CITY OF MUSKEGON HEIGHTS 2724 PECK STREET MUSKEGON HEIGHTS, MI 49444	NONE	GOV	REACHING NEW MUSKEGON HEIGHTS PLAN IMPLEMENTATION-ROWAN PARK	250,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CITY OF WYOMING 1155 28TH ST SW WYOMING, MI 49509	NONE	GOV	36TH STREET MARKET - OUTDOOR FURNITURE AND PUBLIC ART	50,000
COMMUNITIES FIRST INC 415 W COURT STREET FLINT, MI 48503	NONE	PC	PHASE II: FOODIE COMMONS @ THE FLOWER SHOP	50,000
COMMUNITY ECONOMIC DEVELOPMENT ASSOCIATION OF MICHIGAN 1118 S WASHINGTON AVE LANSING, MI 48910	NONE	PC	REDUCING MICHIGAN'S ALICE RATE THROUGH INCLUSIVE ECONOMIC INITIATIVES	100,000
<b>Total . . . . .</b>				<b>7,827,894</b>

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMMUNITY FOUNDATION FOR MUSKEGON COUNTY 4861 W 118TH ST MUSKEGON, MI 49440	NONE	PC	COMMUNITY FOUNDATION DE&I PILOT	20,000
COMMUNITY FOUNDATION OF GREATER FLINT 500 S SAGINAW ST STE 200 FLINT, MI 48502	NONE	PC	COMMUNITY FOUNDATION DE&I PILOT	20,000
COMMUNITY FOUNDATION OF THE HOLLAND ZEELAND AREA 85 E 8TH ST STE 110 HOLLAND, MI 49423	NONE	PC	LAKESHORE ADVANTAGE CORPORATION 2022 ANNUAL INVESTMENT	10,000
<b>Total . . . . . ▶ 3a</b>				7,827,894



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMMUNITY HOUSING NETWORK 5505 CORPORATE DRIVE SUITE 300 TROY, MI 48098	NONE	PC	THRIVING AT HOME MACOMB FAMILIES	10,000
COMPASSIONATE MINISTRIES OF JACKSON COUNTY 3737 CLINTON RD JACKSON, MI 49201	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	660
CONSERVATION RESOURCE ALLIANCE 10850 E TRAVERSE HWY STE 1180 TRAVERSE CITY, MI 49684	NONE	PC	WILD ROOTS	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COUNCIL ON DOMESTIC VIOLENCE AND SEXUAL ASSAULT 2500 WALDO AVE MIDLAND, MI 48642	NONE	PC	EMERGENCY SHELTER OCCUPANCY PROGRAM	1,000
COUNTY OF OTTAWA 12220 FILLMORE STREET ROOM 260 WEST OLIVE, MI 49460	NONE	GOV	GATEWAYS FOR GROWTH WELCOMING PLAN	5,000
CRANBROOK EDUCATIONAL COMMUNITY PO BOX 778761 CHICAGO, IL 606778761	NONE	PC	WATER ON THE GO!	150,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CRAWFORD COUNTY UNITED WAY INC PO BOX 171 GRAYLING, MI 497380171	NONE	PC	2022 CORPORATE CONTRIBUTION	1,000
CRIME STOPPERS OF FLINT & GENESEE COUNTY 210 E FIFTH ST FLINT, MI 48502	NONE	PC	CRIME STOPPERS	3,000
CRISTO REY COMMUNITY CENTER 1717 N HIGH ST LANSING, MI 48906	NONE	PC	CRCC DIRECT ASSISTANCE PROGRAMS IMPROVEMENTS AND UPGRADES	250,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DAHLEM CONSERVANCY 7117 S JACKSON RD JACKSON, MI 492019769	NONE	PC	ECOSYSTEM HEALTH & ACCESS PROGRAM	25,000
DELTA COLLEGE FOUNDATION 1961 DELTA ROAD UNIV CTR, MI 487100001	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	500
DETROIT AREA PRE COLLEGE ENGINEERING PROGRAM INC 2111 WOODWARD AVE SUITE 510 DETROIT, MI 48201	NONE	PC	DAPCEP:STEM EXPERIENCES FOR MICHIGAN YOUTH	60,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DETROIT REGIONAL CHAMBER FOUNDATION INC ONE WOODWARD AVENUE SUITE 1900 DETROIT, MI 48226	NONE	SO II	MICHIGAN 2030 PLAN	30,000
DETROIT REGIONAL PARTNERSHIP FOUNDATION 1001 WOODWARD AVE STE 800 DETROIT, MI 48226	NONE	PC	DETROIT REGIONAL PARTNERSHIP FOUNDATION GENERAL OPERATIONS SUPPORT	100,000
DIAPER ALLIANCE INC 3700 JAMES SAVAGE RD MIDLAND, MI 48642	NONE	PC	2022 ANNUAL SPONSORSHIP - CHANGING THE BOTTOM LINE FOR FAMILIES IN NEED	3,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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DISCOVERY CENTER & PIER 13170 S WEST BAYSHORE DRIVE SUITE 100 TRAVERSE CITY, MI 49686	NONE	PC	DISCOVERY PIER PROJECT	75,000
DOWNTOWN KALAMAZOO INC 162 E MICHIGAN AVE KALAMAZOO, MI 49007	NONE	PC	DOWNTOWN AMBASSADOR PROGRAM	50,000
DRIVEONE 15900 COMMON RD ROSEVILLE, MI 48066	NONE	PC	PROJECT 4REAL	5,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EAST SIDE SOUP KITCHEN PO BOX 330 SAGINAW, MI 486060330	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
EAST SIDE SOUP KITCHEN PO BOX 330 SAGINAW, MI 486060330	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
EASTERN MICHIGAN UNIVERSITY FOUNDATION 850 W CROSS ST YPSILANTI, MI 481972506	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	500
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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<b>a</b> <i>Paid during the year</i>				
EASTSIDE COMMUNITY ACTION CENTER 1001 DAKIN STREET LANSING, MI 48912	NONE	PC	FAITH FOOD PANTRY	5,000
ECONOMIC DEVELOPMENT COUNCIL OF LIVINGSTON COUNTY 218 E GRAND RIVER AVE BRIGHTON, MI 48116	NONE	PC	ECONOMIC DEVELOPMENT COUNCIL OF LIVINGSTON COUNTY (EDCLC)	3,000
ECONOMIC DEVELOPMENT PARTNERSHIP OF HILLSDALE COUNTY INC 115 EAST ST JONESVILLE, MI 49250	NONE	PC	ECONOMIC DEVELOPMENT SPONSORSHIP	2,000
<b>Total . . . . . ▶ 3a</b>				7,827,894



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<b>a</b> <i>Paid during the year</i>				
EDIBLE FLINT 605 N SAGINAW ST STE 1A FLINT, MI 485022031	NONE	PC	EDIBLE FLINT EDUCATIONAL FARM OPERATIONS AND EDUCATIONAL PROGRAMMING	12,500
EVERY WOMANS PLACE 1221 W LAKETON AVENUE MUSKEGON, MI 49441	NONE	PC	WOMEN'S ADVISORY PANEL FUNDING TO SUPPORT CLIENT SERVICES PROGRAMS	1,000
FAITH FOUNDATION RESOURCES 4225 MILLER ROAD 176 FLINT, MI 48507	NONE	PC	HYPE (HELPING YOUNG PEOPLE TO EMPLOYMENT) PROGRAM	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FAMILY COUNSELING & CHILDRENS SERVICES OF LENAWEE CO 220 N MAIN ST ADRIAN, MI 492212749	NONE	PC	CATHERINE COBB SAFE HOUSE RESIDENTIAL PROGRAM	2,500
FASHION HAS HEART 3055 HOAG AVE NE GRAND RAPIDS, MI 49525	NONE	PC	THE (HAS HEART) COFFEE AND VETERAN ART SHOP	20,000
FEEDING AMERICA WEST MICHIGAN FOOD BANK 864 W RIVER CENTER DR COMSTOCK PARK, MI 493218955	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	625
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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIRST CONGREGATIONAL CHURCH 275 BANCROFT STREET IMLAY CITY, MI 48444	NONE	PC	FIRST CONGREGATIONAL UNITED CHURCH OF CHRIST FOOD PANTRY	2,000
FIRST DAY SHOE FUND 5416 MEREDITH ST PORTAGE, MI 490022104	NONE	PC	2022 DISTRIBUTION	2,000
FIRST IN MICHIGAN 5844 INDEPENDENCE LN WEST BLOOMFIELD, MI 48322	NONE	PC	2022-23 FIRST ROBOTICS FOR HIGH SCHOOL AND MIDDLE SCHOOL	228,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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<b>a</b> <i>Paid during the year</i>				
FLINT AND GENESEE CHAMBER FOUNDATION 519 S SAGINAW ST STE 200 FLINT, MI 48502	NONE	PC	BUSINESS RETENTION, EXPANSION, ATTRACTION, AND SMALL BUSINESS & ENTREPRENEURIAL SUPPORT	15,000
FOOD BANK OF EASTERN MICHIGAN INC 2300 LAPEER RD FLINT, MI 48503	NONE	PC	KITCHEN EXPANSION PROJECT	100,000
FOODBANK COUNCIL OF MICHIGAN 330 MARSHALL STREET SUITE 102 LANSING, MI 48912	NONE	PC	ADDRESSING HUNGER IN MICHIGAN - DISTRIBUTION TO FOOD BANKS ACROSS MICHIGAN SUPPORTING ALICE	250,000
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<b>a</b> <i>Paid during the year</i>				
FOODBANK COUNCIL OF MICHIGAN 330 MARSHALL STREET SUITE 102 LANSING, MI 48912	NONE	PC	MICHIGAN HARVEST GATHERING	15,000
FRANKLIN AVENUE MISSION INC 2210 N FRANKLIN AVE FLINT, MI 485064434	NONE	PC	CUSTODIAL TRAINING PROGRAM (CTP)	2,000
FRIENDS OF DURANT PARK INC 720 N SEYMOUR LANSING, MI 48906	NONE	PC	PERMANENT STAGE IN DURANT PARK, LANSING	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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<b>a</b> <i>Paid during the year</i>				
FRIENDS OF MITCHELL STATE PARK PO BOX 683 CADILLAC, MI 49601	NONE	PC	MITCHELL STATE PARK TREE REPLACEMENT	2,700
FRIENDS OF TAWAS POINT STATE PARK PO BOX 152 EAST TAWAW, MI 48730	NONE	PC	LIGHTHOUSE PAVILION PROJECT	15,000
FRIENDS OF THE HUBBARD LAKE CENTER PO BOX 55 HUBBARD LAKE, MI 49747	NONE	PC	HUBBARD LAKE COMMUNITY CENTER/LIBRARY	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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<b>a</b> <i>Paid during the year</i>				
FRIENDS OF THE PENN INC 760 PENNIMAN AVENUE PLYMOUTH, MI 48170	NONE	PC	ETHICS IN ACTION-INDIVIDUAL DELIBERATE AWARD	250
GAYLORD AREA COUNCIL FOR THE ARTS 125 E MAIN ST GAYLORD, MI 49735	NONE	PC	PUT YOUR TOWN ON THE MAP SECOND PLACE WINNER	15,000
GIVEWELL 1714 FRANKLIN STREET 100335 OAKLAND, CA 946123488	NONE	PC	ETHICS IN ACTION-INDIVIDUAL SAFE TO SPEAK UP AWARD	250
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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GRAND RAPIDS PUBLIC MUSEUM FOUNDATION 272 PEARL STREET NW GRAND RAPIDS, MI 49504	NONE	PC	GRAND RAPIDS PUBLIC MUSEUM RIVERFRONT AND CAROUSEL ACCESSIBILITY	50,000
GRAND TRAVERSE BAY WATERSHED INITIATIVE INC 13170 S WEST BAY SHORE DR STE 102 TRAVERSE CITY, MI 49684	NONE	PC	ADOPT-A-STREAM VOLUNTEER STREAM MONITORING PROGRAM	2,500
GRAND TRAVERSE REGIONAL COMMUNITY FOUNDATION 800 COTTAGEVIEW DRIVE STE 1040 TRAVERSE CITY, MI 49684	NONE	PC	COMMUNITY FOUNDATION DE&I PILOT	20,000
<b>Total . . . . . ▶ 3a</b>				7,827,894



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GRAND VALLEY METRO COUNCIL 678 FRONT AVE NW STE 200 GRAND RAPIDS, MI 49504	NONE	GOV	LOWER GRAND RIVER WATER TRAIL	5,000
GRANDEUR OF GRACE 4510 SE ELLSWORTH AVE LAWTON, OK 735018334	NONE	PC	ETHICS IN ACTION-INDIVIDUAL LEADERSHIP HOMETOWN HERO AWARDS	500
GREAT LAKES BAY FOUNDATION 117 S MAIN ST STE 3 FREELAND, MI 486238935	NONE	PC	GREAT LAKES BAY REGIONAL ALLIANCE ANNUAL SUPPORT	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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GREAT LAKES BAY HISPANIC LEADERSHIP INSTITUTE 950 SHATTUCK RD SAGINAW, MI 486042360	NONE	PC	GREAT LAKES BAY HISPANIC LEADERSHIP INSTITUTE	5,000
GREAT LAKES LIGHTHOUSE KEEPERS ASSOCIATION PO BOX 219 MACKINAW CITY, MI 49701	NONE	PC	COMPUTER AND SOFTWARE UPGRADES	5,000
GREATER GRAND RAPIDS CHAMBER FOUNDATION 250 MONROE AVE NW SUITE 150 GRAND RAPIDS, MI 49503	NONE	PC	GRAND RAPIDS CHAMBER WORKSPACE INVESTMENT	150,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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GREATER GRATIOT DEVELOPMENT INC 136 S MAIN STREET ITHACA, MI 488471425	NONE	PC	CONSUMERS ENERGY PARTNER DONATION WITH GGDI	2,500
GREATER HURON COUNTY UNITED WAY PO BOX 212 BAD AXE, MI 484130212	NONE	PC	2022 CORPORATE CONTRIBUTION	1,500
GREATER LANSING FOOD BANK PO BOX 16224 LANSING, MI 489016224	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	300
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GREATER OTTAWA COUNTY UNITED WAY PO BOX 2757 HOLLAND, MI 49422	NONE	PC	2022 CORPORATE CONTRIBUTION	25,000
GREENVILLE AREA CHAMBER OF COMMERCE FOUNDATION 210 S LAFAYETTE ST GREENVILLE, MI 48838	NONE	SO I	MONTCALM ECONOMIC ALLIANCE	5,000
GROW JACKSON 740 W MICHIGAN AVE JACKSON, MI 49201	NONE	PC	GROW JACKSON COMMUNITY FARMING EXPANSION PROJECT	10,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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GROWTH WORKS 271 SOUTH MAIN ST PLYMOUTH, MI 48170	NONE	PC	GROWTH WORKS COMMUNITY CLOSET	10,000
GUARDIAN ANGELS MEDICAL SERVICE DOGS INC 3251 NE 180TH AVENUE WILLISTON, FL 32696	NONE	PC	MEDICAL SERVICE DOG TEAM SPONSORSHIP	10,000
GUIDING EYES FOR THE BLIND INC 611 GRANITE SPRINGS RD YORKTOWN HTS, NY 105983411	NONE	PC	ETHICS IN ACTION-CARING HARDSHIP AWARD	250
<b>Total . . . . .</b>				<b>7,827,894</b>

▶ **3a**

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HABITAT FOR HUMANITY OF MICHIGAN INC 618 S CREYTS RD STE A LANSING, MI 48917	NONE	PC	2022-2023 PRIORITY HOME REPAIR PROGRAM (PHR)	200,000
HAVEN HOUSE PO BOX 961 EAST LANSING, MI 488260961	NONE	PC	ETHICS IN ACTION-INDIVIDUAL CARING WELL BEING AWARD	250
HEART OF WEST MICHIGAN UNITED WAY 118 COMMERCE AVE SW GRAND RAPIDS, MI 495034106	NONE	PC	2022 CORPORATE CONTRIBUTION	35,000
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HELPING HANDS OF EATON COUNTY INC 621 JEFFERSON ST CHARLOTTE, MI 488131904	NONE	PC	PERSONAL CARE NEEDS	5,000
HILLSDALE COLLEGE 33 E COLLEGE ST HILLSDALE, MI 492421205	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	100
HISPANIC CENTER OF WESTERN MICHIGAN 1204 GRANDVILLE AVENUE SW GRAND RAPIDS, MI 495038032	NONE	PC	COMMUNITY COLLABORATION ON CLIMATE CHANGE (C4) PILOT	40,000
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HISTORIC VOGUE THEATRE OF MANISTEE PO BOX 291 MANISTEE, MI 49660	NONE	PC	THE CAPSTONE: FULFILLING THE COMMUNITY PROMISE-VOGUE THEATRE THIRD SCREEN EXPANSION	125,000
HISTORICAL SOCIETY OF MICHIGAN 7435 WESTSHIRE DRIVE LANSING, MI 48917	NONE	PC	CENTENNIAL FARM PROGRAM	25,000
HOME REPAIR SERVICES OF KENT COUNTY INC 1100 S DIVISION AVE GRAND RAPIDS, MI 49507	NONE	PC	CRITICAL ACCESS & REPAIRS FOR VULNERABLE HOMEOWNERS	5,000
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HOMELESS ANGELS INC 3216 W MAIN ST LANSING, MI 48917	NONE	PC	ETHICS IN ACTION-LEADERSHIP CARING FOR COMMUNITY CHAMPION	250
HOPE AGAINST TRAFFICKING PO BOX 431413 PONTIAC, MI 483431413	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
HOPE COLLEGE 100 E 8TH ST STE 210 HOLLAND, MI 494233546	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	100
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HOUSING NORTH PO BOX 1434 TRAVERSE CITY, MI 49685	NONE	PC	HOUSING NORTH RENTAL PRESERVATION PROGRAM	100,000
HURLEY FOUNDATION 1 HURLEY PLAZA FLINT, MI 48503	NONE	PC	ETHICS IN ACTION-INDIVIDUAL AGILITY AWARD	250
HURON COUNTY COALITION AGAINST DOMESTIC ABUSE PO BOX 8 BAD AXE, MI 48413	NONE	PC	SHELTER OPERATIONS	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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HURON-CLINTON METROPOLITAN AUTHORITY 13000 HIGH RIDGE DRIVE BRIGHTON, MI 481149058	NONE	GOV	HEALING THE HURON RIVER HEADWATERS	100,000
IONIA COUNTY ECONOMIC ALLIANCE 101 W MAIN ST IONIA, MI 48846	NONE	PC	IONIA COUNTY ECONOMIC ALLIANCE 2022 INVESTMENT CAMPAIGN	3,000
JACKSON COLLEGE 2111 EMMONS ROAD JACKSON, MI 49201	NONE	GOV	LINEWORKER SCHOLARSHIP CLIMB SCHOOL	1,000
<b>Total . . . . .</b>				<b>7,827,894</b>

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JACKSON COMMUNITY COLLEGE FOUNDATION 2111 EMMONS ROAD JACKSON, MI 49201	NONE	SO I	PRIVATE LINEWORKER SCHOLARSHIP	1,000
JACKSON COMMUNITY COLLEGE FOUNDATION 2111 EMMONS ROAD JACKSON, MI 49201	NONE	SO I	PRIVATE LINEWORKER SCHOLARSHIP	1,000
JACKSON COMMUNITY COLLEGE FOUNDATION 2111 EMMONS ROAD JACKSON, MI 49201	NONE	SO I	PRIVATE LINEWORKER SCHOLARSHIP	1,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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JACKSON COMMUNITY COLLEGE FOUNDATION 2111 EMMONS ROAD JACKSON, MI 49201	NONE	SO I	PRIVATE LINEWORKER SCHOLARSHIP	1,000
JACKSON COMMUNITY COLLEGE FOUNDATION 2111 EMMONS ROAD JACKSON, MI 49201	NONE	SO I	PRIVATE LINEWORKER SCHOLARSHIP	1,000
JACKSON COMMUNITY COLLEGE FOUNDATION 2111 EMMONS ROAD JACKSON, MI 49201	NONE	SO I	EMPLOYEE/RETIREE MATCHING GIFT	50
<b>Total . . . . . ▶ 3a</b>				7,827,894

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<b>a</b> <i>Paid during the year</i>				
JACKSON COMMUNITY FOUNDATION 100 S JACKSON ST STE 200 JACKSON, MI 49201	NONE	PC	COMMUNITY FOUNDATION DE&I PILOT	20,000
JACKSON COMMUNITY FOUNDATION 100 S JACKSON ST STE 200 JACKSON, MI 49201	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,650
JACKSON COUNTY DEPARTMENT ON AGING 1715 LANSING AVENUE SUITE 672 JACKSON, MI 49202	NONE	GOV	EMPLOYEE/RETIREE MATCHING GIFT	50
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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JACKSON INTER-FAITH SHELTER 414 S BLACKSTONE ST JACKSON, MI 492012206	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	2,125
JACKSON SYMPHONY ORCHESTRA ASSOCIATION 215 W MICHIGAN AVE JACKSON, MI 492012218	NONE	PC	PRINCIPAL PARTNER FOR THE JACKSON SYMPHONY ORCHESTRA SIGNATURE SERIES	35,000
JOHN BALL ZOOLOGICAL SOCIETY 1300 WEST FULTON STREET GRAND RAPIDS, MI 49504	NONE	PC	TIME TO SOAR CAPITAL CAMPAIGN	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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KALAMAZOO COMMUNITY FOUNDATION 402 E MICHIGAN AVE KALAMAZOO, MI 49007	NONE	PC	COMMUNITY FOUNDATION DE&I PILOT	20,000
KALAMAZOO COUNTY READY 4S 161 EAST MICHIGAN AVENUE SUITE 600 KALAMAZOO, MI 49007	NONE	PC	KC READY 4S EARLY CHILDHOOD EDUCATION SUPPORT	5,000
KALAMAZOO LOAVES & FISHES 901 PORTAGE ST KALAMAZOO, MI 49001	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	400
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894



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KALKASKA AREA INTERFAITH RESOURCES 324 S CEDAR ST PO BOX 766 KALKASKA, MI 49646	NONE	PC	TRUCK REPLACEMENT AND ANTRIM EXPANSION	25,000
KENT COUNTY YOUTH AGRICULTURAL CENTER 225 SOUTH HUDSON STREET LOWELL, MI 49331	NONE	PC	THE GRAND AGRICULTURAL CENTER OF WEST MICHIGAN	150,000
KETTLE LAKE PTO 8451 GARBOW DR SE ALTO, MI 493029162	NONE	PC	ETHICS IN ACTION-INDIVIDUAL CARING	250
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
KIDS FOOD BASKET 1300 PLYMOUTH AVE NE GRAND RAPIDS, MI 49505	NONE	PC	KIDS' FOOD BASKET ANNUAL AND FEEDING OUR FUTURE MUSKEGON	30,000
LAKE COUNTY ECONOMIC DEVELOPMENT ALLIANCE 800 TENTH STREET SUITE 100 BALDWIN, MI 49304	NONE	PC	LAKE COUNTY ECONOMIC DEVELOPMENT SERVICES	1,000
LAPEER DEVELOPMENT CORPORATION 449 MCCORMICK DR LAPEER, MI 48446	NONE	PC	2022 CONTRIBUTION	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LAWRENCE TECHNOLOGICAL UNIVERSITY 21000 WEST TEN MILE ROAD SOUTHFIELD, MI 480750000	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	600
LEAP FOUNDATION INC 1000 S WASHINGTON AVE SUITE 201 LANSING, MI 48910	NONE	SO-DP	2022 LEAP MEMBERSHIP	10,000
LENAWEE CHAMBER FOUNDATION 5285 W US HIGHWAY 223 SUITE A ADRIAN, MI 49221	NONE	PC	ECONOMIC DEVELOPMENT	2,500
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LIGHTHOUSE OF OAKLAND COUNTY INC 46156 WOODWARD AVENUE PONTIAC, MI 48342	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
LIVINGSTON COUNTY UNITED WAY 2980 DORR ROAD BRIGHTON, MI 48116	NONE	PC	2022 CORPORATE CONTRIBUTION	4,500
LIVONIA JUNIOR ATHLETIC LEAGUE 14155 ELLEN DRIVE LIVONIA, MI 48153	NONE	PC	ETHICS IN ACTION-INDIVIDUAL EMPOWERED AWARD	250
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LORI'S VOICE PO BOX 66 COOPERSVILLE, MI 49404	NONE	PC	VAN GIVEAWAY	2,500
LOVE YOUR NEIGHBOR 3300 VAN BUREN STREET HUDSONVILLE, MI 49426	NONE	PC	ETHICS IN ACTION-INDIVIDUAL CARING AWARD	250
MACOMB COMMUNITY COLLEGE FOUNDATION 14500 E 12 MILE ROAD WARREN, MI 48088	NONE	PC	MATCHING FUNDS FOR THE FRANK JOHNSON UTILITY SCHOLARSHIP	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MACOMB COUNTY 1 SOUTH MAIN 7TH FLOOR MOUNT CLEMENS, MI 48043	NONE	GOV	ENHANCING URBAN TREE CANOPY IN MACOMB COUNTY	250,000
MADONNA UNIVERSITY 36600 SCHOOLCRAFT RD LIVONIA, MI 481501176	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
MAKE-A-WISH FOUNDATION OF MICHIGAN 7600 GRAND RIVER RD STE 175 BRIGHTON, MI 48114	NONE	PC	ETHICS IN ACTION-INDIVIDUAL CARING AWARD	250
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MARKET VAN BUREN 32849 RED ARROW HWY SUITE 100 PAW PAW, MI 49079	NONE	PC	BUSINESS RETENTION AND EXPANSION	2,500
MARSHALL COMMUNITY FOUNDATION 614 HOMER RD MARSHALL, MI 49068	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	500
MARSHALL UNITED WAY PO BOX 190 614 HOMER RD MARSHALL, MI 490688547	NONE	PC	2022 CORPORATE CONTRIBUTIONS	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MASON COMMUNITY SERVICES INC 118 WEST OAK STREET SUITE 103 MASON, MI 48854	NONE	PC	COMMUNITY NEEDS ASSISTANCE	2,500
MECOSTA TOWNSHIP 19729 11 MILE RD BIG RAPIDS, MI 49307	NONE	GOV	MCDC	1,500
MECOSTA-OSCEOLA UNITED WAY 315 IVES AVE BIG RAPIDS, MI 49307	NONE	PC	2022 CORPORATE CONTRIBUTION	3,500
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MEL TROTTER MINISTRIES 225 COMMERCE AVE SW GRAND RAPIDS, MI 49503	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	25
MICHIGAN ASSOCIATION OF UNITED WAYS 330 MARSHALL ST STE 211 LANSING, MI 48912	NONE	PC	THE MICHIGAN ALICE PROJECT	25,000
MICHIGAN ASSOCIATION OF UNITED WAYS 330 MARSHALL ST STE 211 LANSING, MI 48912	NONE	PC	BASIC NEEDS FUNDING FOR UNITED WAYS ACROSS MICHIGAN	250,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MICHIGAN COUNCIL OF WOMEN IN TECHNOLOGY FOUNDATION 1 TOWNE SQUARE SUITE 690 SOUTHFIELD, MI 48076	NONE	PC	MCWT SCHOLARSHIP GRANT	15,000
MICHIGAN ECONOMIC DEVELOPMENT FOUNDATION PO BOX 13063 LANSING, MI 48901	NONE	PC	SITE SELECTOR ENGAGEMENT PROGRAM	25,000
MICHIGAN ECONOMIC DEVELOPMENT FOUNDATION PO BOX 13063 LANSING, MI 48901	NONE	PC	2022 ANNUAL BOARD LEVEL SUPPORT	50,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MICHIGAN FFA FOUNDATION 446 WEST CIRCLE DRIVE ROOM 319 EAST LANSING, MI 48824	NONE	PC	2023 STATE LEADERSHIP CONFERENCE FOR CHAPTER OFFICERS (SLCCO) & STATE LEADERSHIP CONFERENCE FOR REGIONAL OFFICERS (SLCRO)	15,000
MICHIGAN ISRAEL BUSINESS ACCELERATOR FOUNDATION 407 E FORT STREET SUITE 205 DETROIT, MI 48226	NONE	PC	THE MICHIGAN ISRAEL BUSINESS ACCELERATOR FOUNDATION	25,000
MICHIGAN ROUNDTABLE FOR DIVERSITY AND INCLUSION 3031 W GRAND BLVD DETROIT, MI 48202	NONE	PC	RACE2EQUITY PROGRAM & CAPACITY BUILDING FUNDS FOR ORGANIZATION	100,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MICHIGAN STATE UNIVERSITY COLLEGE OF ENGINEERING 3410 ENGINEERING BUILDING EAST LANSING, MI 488241226	NONE	PC	2022 DEAN'S SHOWCASE OF STARS SCHOLARSHIP FUNDING	15,000
MICHIGAN STATE UNIVERSITY MICHIGAN POLITICAL LEADERSHIP PROGRAM 509 E CIRCLE DRIVE EAST LANSING, MI 48824	NONE	PC	MICHIGAN POLITICAL LEADERSHIP PROGRAM - WEEKEND UNDERWRITING	5,000
MICHIGAN STATE UNIVERSITY WKAR RADIO 404 WILSON ROAD RM 212 EAST LANSING, MI 488241212	NONE	PC	MULTI-STATION BUY	36,500
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MICHIGAN STATE UNIVERSITY WKAR TV 404 WILSON ROAD RM 212 EAST LANSING, MI 488241212	NONE	PC	CURIOUS CREW	12,000
MICHIGAN STATE UNIVERSITY 426 AUDITORIUM RD RM 360 EAST LANSING, MI 488242600	NONE	PC	CORE EXPERIENCE THEME PARTNERSHIP	83,333
MICHIGAN STATE UNIVERSITY 426 AUDITORIUM RD RM 360 EAST LANSING, MI 488242600	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	4,535
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MICHIGAN STATE UNIVERSITY 426 AUDITORIUM RD RM 360 EAST LANSING, MI 488242600	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
MICHIGAN STATE UNIVERSITY 426 AUDITORIUM RD RM 360 EAST LANSING, MI 488242600	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	500
MICHIGAN TECH FUND 1400 TOWNSEND DR HOUGHTON, MI 499311200	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	3,800
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MICHIGAN TRIBE 133 W MICHIGAN AVE JACKSON, MI 49201	NONE	PC	MICHIGAN TRIBE MICRO-GRANT AWARDS	5,000
MICHIGAN WOMEN'S FOUNDATION 1155 BREWERY PARK BLVD STE 350 DETROIT, MI 482072668	NONE	PC	"WOMANUP & PITCH" BUSINESS PLAN AND PITCH COMPETITION	200,000
MIDDLE MICHIGAN DEVELOPMENT FOUNDATION 200 E BROADWAY ST MT PLEASANT, MI 48858	NONE	PC	ANNUAL SUPPORT	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MIDLAND AREA COMMUNITY FOUNDATION 76 ASHMAN CIR MIDLAND, MI 486404626	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	500
MIDLAND BUSINESS ALLIANCE FOUNDATION 300 RODD ST STE 101 MIDLAND, MI 48642	NONE	PC	MIDLAND COUNTY ECONOMIC DEVELOPMENT	5,000
MIDLANDS OPEN DOOR PO BOX 1614 MIDLAND, MI 486411614	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
<b>Total . . . . . ▶ 3a</b>				7,827,894



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MONROE COUNTY BUSINESS DEVELOPMENT CORPORATION 9 WASHINGTON STREET SUITE B MONROE, MI 48161	NONE	PC	OPERATIONAL SUPPORT BUDGET	2,500
MT HOLIDAY INC 3100 HOLIDAY ROAD TRAVERSE CITY, MI 49686	NONE	PC	MT. HOLIDAY SUMMER 2022 GROUNDWORK INFRASTRUCTURE	5,000
MUSKEGON AREA CHAMBER OF COMMERCE FOUNDATION 380 W WESTERN AVE STE 202 MUSKEGON, MI 494401169	NONE	PC	ECONOMIC DEVELOPMENT ASSISTANCE ADMINISTERED BY MUSKEGON AREA FIRST	5,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MUSKEGON CIVIC THEATRE 425 W WESTERN AVE STE 401 MUSKEGON, MI 49440	NONE	PC	CORPORATE PARTNER	2,500
MUSKEGON RIVER WATERSHED ASSEMBLY 1009 CAMPUS DRIVE JOH 303 BIG RAPIDS, MI 49307	NONE	PC	OPERATIONAL FUNDING/GENERAL FUND	5,000
NAPOLEON UNITED METHODIST CHURCH 210 NOTTAWA SEPEE PO BOX 37 NAPOLEON, MI 49261	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	250
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL KIDNEY FOUNDATION OF MICHIGAN INC 1169 OAK VALLEY DRIVE ANN ARBOR, MI 48108	NONE	PC	ETHICS IN ACTION-INDIVIDUAL OWNERSHIP	250
NEWAYGO COUNTY 1087 NEWELL STREET WHITE CLOUD, MI 49349	NONE	GOV	NEWAYGO COUNTY ECONOMIC DEVELOPMENT PARTNERSHIP 2023	2,500
NONPROFIT NETWORK 209 E WASHINGTON AVE SUITE 430-23 JACKSON, MI 49201	NONE	PC	EXPANDING ACCESS TO SERVICES	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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<b>a</b> <i>Paid during the year</i>				
NOTHERN LAKES ECONOMIC ALLIANCE PO BOX 8 BOYNE CITY, MI 49712	NONE	PC	ECONOMIC DEVELOPMENT MEMBERSHIP INVESTMENT	5,500
OCEANA COUNTY ECONOMIC ALLIANCE 844 S GRISWOLD ST HART, MI 49420	NONE	PC	2023 OPERATING EXPENSES	1,000
OGEMAW COUNTY EDC 2389 S M-67 WEST BRANCH, MI 48661	NONE	PC	OGEMAW EDC SUPPORT	2,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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<b>a</b> <i>Paid during the year</i>				
OGEMAW COUNTY UNITED WAY PO BOX 588 WEST BRANCH, MI 486610588	NONE	PC	2022 CORPORATE CONTRIBUTION	1,500
OSCODA AREA UNITED WAY 5671 N SKEEL AVE STE 32 OSCODA, MI 487501535	NONE	PC	2022 CORPORATE CONTRIBUTION	1,000
OSHTEMO CHARTER TOWNSHIP 7275 WEST MAIN STREET KALAMAZOO, MI 49009	NONE	GOV	HABITAT RESTORATION AND ENVIRONMENTAL EDUCATION IN TWO MILES OF THE HISTORIC FRUIT BELT RAIL CORRIDOR IN OSHTEMO TOWNSHIP	150,000
<b>Total . . . . .</b>				<b>7,827,894</b>

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OTSEGO COMMUNITY FOUNDATION PO BOX 344 GAYLORD, MI 497340344	NONE	PC	TORNADO RESPONSE FUND	25,000
OTSEGO COUNTY ECONOMIC ALLIANCE 225 W MAIN STREET SUITE 105 GAYLORD, MI 49735	NONE	PC	ANNUAL CONTRIBUTION	2,000
OTSEGO COUNTY UNITED WAY 116 EAST 5TH ST GAYLORD, MI 49735	NONE	PC	2022 CORPORATE CONTRIBUTION	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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<b>a</b> <i>Paid during the year</i>				
OTSEGO COUNTY UNITED WAY 116 EAST 5TH ST GAYLORD, MI 49735	NONE	PC	OTSEGO COUNTY DISASTER RELIEF FUND	25,000
OXFORD DOWNTOWN DEVELOPMENT AUTHORITY 22 W BURDICK ST OXFORD, MI 48371	NONE	GOV	DOWNTOWN OXFORD COMMUNITY COURTYARDS & PLACEMAKING	250,000
PKS KIDS PO BOX 12211 GREEN BAY, WI 543072211	NONE	PC	ETHICS IN ACTION-INDIVIDUAL CARING	250
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PLYMOUTH COMMUNITY UNITED WAY PO BOX 6356 PLYMOUTH, MI 481701591	NONE	PC	2022 CORPORATE CONTRIBUTION	4,000
POTTER PARK ZOOLOGICAL SOCIETY 1301 S PENNSYLVANIA AVE LANSING, MI 48912	NONE	PC	POTTER PARK ZOO - ANIMAL HEALTH FACILITY	50,000
PROJECT CHRISTMAS PO BOX 554 CADILLAC, MI 496010554	NONE	PC	PROJECT CHRISTMAS	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894



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PROTECT LIFE MICHIGAN 233 N WALNUT ST LANSING, MI 489331121	NONE	PC	ETHICS IN ACTION CARING AWARD	250
REGENTS OF THE UNIVERSITY OF MICHIGAN 535 WEST WILLIAM STREET SUITE 110 ANN ARBOR, MI 48103	NONE	PC	MICHIGAN RADIO-GENERAL SUPPORT-UNDERWRITING FOR "STATESIDE," MARKETPLACE," "TED RADIO HOUR AND "HIDDEN BRAIN"	85,904
REGENTS OF THE UNIVERSITY OF MICHIGAN 535 WEST WILLIAM STREET SUITE 110 ANN ARBOR, MI 48103	NONE	PC	MICHIGAN RADIO-THE ENVIRONMENT REPORT	22,880
<b>Total . . . . . ▶ 3a</b>				7,827,894

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<b>a</b> <i>Paid during the year</i>				
REGENTS OF THE UNIVERSITY OF MICHIGAN DEPT CH 10189 PALATINE, IL 600550189	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
RELEAF MICHIGAN INC 1100 N MAIN ST STE 105 ANN ARBOR, MI 48104	NONE	PC	RELEAF MICHIGAN TREE EDUCATION PROGRAMMING	7,500
RELIEF AFTER VIOLENT ENCOUNTER PO BOX 277 OWOSSO, MI 48867	NONE	PC	SAFECENTER DOMESTIC AND SEXUAL VIOLENCE SERVICES	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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RESPITE VOLUNTEERS OF SHIAWASSEE PO BOX 1777 OWOSSO, MI 488676777	NONE	PC	RESPITE AND EDUCATION TO PERSONS AND FAMILY CAREGIVERS, WITH EMPHASIS ON SERVING FRAIL ELDERLY	5,000
RIGHT PLACE FOUNDATION 125 OTTAWA AVE STE 450 GRAND RAPIDS, MI 49503	NONE	PC	CAMPAIGN 2019-2023	50,000
RIVER JORDAN INC 3442 KIESEL ROAD BAY CITY, MI 48706	NONE	PC	2022 PURPOSE AWARD-JC WEADOCK LANDFILL CLOSURE TEAM	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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<b>a</b> <i>Paid during the year</i>				
RIVES JUNCTION BAPTIST CHURCH AKA RIVES BAPTIST CHURCHRIVESRIVES CHURCH 2800 WEST BERRY ROAD RIVES JUNCTION, MI 49277	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	300
ROSCOMMON COUNTY COMMUNITY PO BOX 824 ROSCOMMON, MI 486530824	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
ROSCOMMON COUNTY UNITED WAY PO BOX 1003 HOUGHTON LAKE, MI 48629	NONE	PC	2022 CORPORATE CONTRIBUTION	3,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			7,827,894

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ROSCOMMON COUNTY UNITED WAY PO BOX 1003 HOUGHTON LAKE, MI 48629	NONE	PC	ROSCOMMON COUNTY UNITED WAY'S DISH OF THE DAY:A MOBILE SOUP KITCHEN	250,000
SAFE HAVEN MINISTRIES 2627 BIRCHCREST DR SE GRAND RAPIDS, MI 49506	NONE	PC	SAFE TRANSITIONS MADISON	5,000
SAGINAW ART MUSEUM 1126 N MICHIGAN AVENUE SAGINAW, MI 486024763	NONE	PC	FREIGHT ELEVATOR REPLACEMENT AT TEMPLE THEATRE	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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SAGINAW CATHOLIC MUSTARD SEED FOUNDATION 1325 CHERRY ST SAGINAW, MI 486012124	NONE	PC	MUSTARD SEED SHELTER	1,000
SAGINAW FUTURE INC 515 N WASHINGTON SUITE 300 SAGINAW, MI 48607	NONE	PC	SAGINAW FUTURE FUNDRAISING CAMPAIGN	25,000
SALVATION ARMY 27500 SHIAWASSEE FARMINGTON HILLS, MI 48336	NONE	PC	FRESH FOOD DISTRIBUTION PROGRAM	5,000
<b>Total . . . . .</b>				<b>7,827,894</b>

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<b>a</b> <i>Paid during the year</i>				
SEEDS PO BOX 2454 TRAVERSE CITY, MI 496852454	NONE	PC	ECO-LEARNING AT THE HISTORIC BARN PARK:SUPPORTING INFRASTRUCTURE IMPROVEMENTS	25,000
SENIOR SERVICES INC 918 JASPER ST KALAMAZOO, MI 490012853	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	100
SOAR CAFE & FARMS 300 S BROWN ST JACKSON, MI 49203	NONE	PC	SOAR PROGRAM - OFFICE SPACE RENOVATION	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOLDIERS' ANGELS 2895 NE LOOP 410 SUITE 107 SAN ANTONIO, TX 78218	NONE	PC	ETHICS IN ACTION-INDIVIDUAL CARING	250
SOLDIERS' ANGELS 2895 NE LOOP 410 SUITE 107 SAN ANTONIO, TX 78218	NONE	PC	ETHICS IN ACTION-INDIVIDUAL ETHICAL LEADER AWARD	250
SOUTH MICHIGAN FOOD BANK 5451 WAYNE ROAD BATTLE CREEK, MI 49037	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	400
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOUTH OAKLAND SHELTER 46156 WOODWARD AVENUE PONTIAC, MI 48342	NONE	PC	EMERGENCY FOOD AND HOUSING	1,000
SOUTHWEST MICHIGAN FIRST CORPORATION 180 EAST WATER STREET SUITE 2690 KALAMAZOO, MI 49007	NONE	PC	JOB CREATION	35,000
SOUTHWEST MICHIGAN FIRST CORPORATION 180 EAST WATER STREET SUITE 2690 KALAMAZOO, MI 49007	NONE	PC	SITE CONSULTANT ENGAGEMENT/MARKETING STRATEGY WITH CONSULTANT CONNECT	19,500
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SPRING ARBOR FREE METHODIST CHURCH 120 E MAIN STREET SPRING ARBOR, MI 49283	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PL MEMPHIS, TN 38105	NONE	PC	2021 ETHICS IN ACTION-INDIVIDUAL OWNERSHIP AWARD	250
ST JOSEPH CHURCH OF ONEKAMA 8380 FIFTH ST ONEKAMA, MI 49675	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	1,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST JOSEPH COUNTY UNITED WAY PO BOX 577 CENTREVILLE, MI 490320577	NONE	PC	2022 CORPORATE CONTRIBUTION	1,000
STAND WITH TRANS 23332 FARMINGTON RD 84 FARMINGTON, MI 48336	NONE	PC	SWT ORGANIZATIONAL SUPPORT	10,000
STATE ALLIANCE OF MICHIGAN YMCAS PO BOX 4279 EAST LANSING, MI 48826	NONE	PC	YMCA MICHIGAN YOUTH IN GOVERNMENT CONTRIBUTOR	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
STEPHEN SILLER TUNNEL TO TOWERS FOUNDATION 2361 HYLAN BLVD STATEN ISLAND, NY 10306	NONE	PC	ETHICS IN ACTION-INDIVIDUAL CARING	250
TAWAS-WHITEMORE-HALE AREA UNITED FUND PO BOX 28 EAST TAWAS, MI 487300028	NONE	PC	2022 CORPORATE CONTRIBUTION	2,000
THE ANCHOR INITIATIVE 161 W MICHIGAN AVE 3RD FLOOR JACKSON, MI 49201	NONE	PC	JACKSON ANCHOR INITIATIVE	50,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE CITY OF PONTIAC 47450 WOODWARD AVENUE PONTIAC, MI 48342	NONE	GOV	CRYSTAL LAKE SHORE & PARK RESTORATION	30,000
THE DIATRIBE INC PO BOX 2582 GRAND RAPIDS, MI 49501	NONE	PC	THE EMORY ARTS AND CULTURE HUB-THE DIATRIBE HEADQUARTERS IN THE HEART OF 49507	20,000
THE ENGINEERING SOCIETY OF DETROIT 20700 CIVIC CENTER DR SUITE 450 SOUTHFIELD, MI 48076	NONE	PC	GIRLS IN ENGINEERING ACADEMY	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE ENTERPRISE GROUP COMMUNITY VENTURE CORPORATION 100 E MICHIGAN AVENUE SUITE 1100 JACKSON, MI 49201	NONE	PC	THE JACKSON CHALLENGE 2025	75,000
THE FOUNDATION AT MONROE COUNTY COMMUNITY COLLEGE 1555 S RAISINVILLE RD MONROE, MI 48161	NONE	PC	MCCC CULTURAL ENRICHMENT SERIES	5,000
THE FOUNDATION FOR MUSKEGON COMMUNITY COLLEGE 221 SOUTH QUARTERLINE ROAD MUSKEGON, MI 49442	NONE	SO II	PRIVATE LINEWORKER SCHOLARSHIP	1,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE SALVATION ARMY 1215 FULTON ST E GRAND RAPIDS, MI 49503	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	600
THE SALVATION ARMY 16130 NORTHLAND DRIVE SOUTHFIELD, MI 48075	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	500
THE SHUL 6890 W MAPLE RD WEST BLOOMFIELD, MI 48322	NONE	PC	COVID RESPONSE-FOOD FOR FRIENDS	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE STEWARDSHIP NETWORK 416 LONGSHORE DRIVE ANN ARBOR, MI 48105	NONE	PC	THE STEWARDSHIP NETWORK SPRING CHALLENGE 2023	5,000
THUMB AREA PARTNERSHIP A MICHIGAN NON-PROFIT CORPORATION 250 E HURON AVE 303 BAD AXE, MI 48413	NONE	PC	HURON COUNTY ARTS	5,000
THUNDER BAY RIVER CENTER INC 184 LONG RAPIDS RD ALPENA, MI 49707	NONE	PC	THUNDER BAY RIVER CENTER:PHASE 1 PAVILION AND RESTROOMS	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRVERSE CONNECT FOUNDATION 202 E GRANDVIEW PARKWAY TRVERSE CITY, MI 49684	NONE	PC	TRVERSE CONNECT FOUNDATION	5,000
TURNING POINT PO BOX 27562 LANSING, MI 48909	NONE	PC	THE TURNING POINT OF LANSING	15,000
UNITED WAY FOR SOUTHEASTERN MICHIGAN 3011 W GRAND BLVD STE 500 DETROIT, MI 48202	NONE	PC	2022 CORPORATE CONTRIBUTION	85,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF BAY COUNTY 909 WASHINGTON AVE SUITE 2 BAY CITY, MI 48708	NONE	PC	2022 CORPORATE CONTRIBUTION	35,000
UNITED WAY OF CLARE AND GLADWIN COUNTIES PO BOX 116 CLARE, MI 486170116	NONE	PC	2022 CORPORATE CONTRIBUTION - \$6,000 CLARE; \$4,000 GLADWIN	10,000
UNITED WAY OF GENESEE COUNTY 111 E COURT ST SUITE 3A FLINT, MI 48502	NONE	PC	2022 CORPORATE CONTRIBUTION - \$40,000 GENESEE CO; \$7,000 SHIAWASSEE CO	47,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF GRATIOT & ISABELLA COUNTIES 524 E MOSHER ST SUITE 400 MT PLEASANT, MI 48858	NONE	PC	2022 CORPORATE CONTRIBUTION - \$16,000 GRATIOT CO; \$4,000 ISABELLA CO	20,000
UNITED WAY OF JACKSON COUNTY 536 N JACKSON ST JACKSON, MI 49201	NONE	PC	2022 CORPORATE CONTRIBUTION	200,000
UNITED WAY OF JACKSON COUNTY 536 N JACKSON ST JACKSON, MI 49201	NONE	PC	2022 CORPORATE CONTRIBUTION	5,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF LAPEER COUNTY 3333 JOHN CONLEY DR STE 102 LAPEER, MI 484464308	NONE	PC	2022 CORPORATE CONTRIBUTION	300
UNITED WAY OF MANISTEE COUNTY 449 RIVER STREET MANISTEE, MI 496600007	NONE	PC	2022 CORPORATE CONTRIBUTION	3,500
UNITED WAY OF MASON COUNTY 920 E TINKHAM AVE LUDINGTON, MI 494311538	NONE	PC	2022 CORPORATE CONTRIBUTION	6,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF MIDLAND COUNTY 115 JEROME STREET MIDLAND, MI 48640	NONE	PC	2022 CORPORATE CONTRIBUTION	4,500
UNITED WAY OF MONROE-LENAWEE COUNTY 216 N MONROE ST MONROE, MI 481622620	NONE	PC	2022 CORPORATE CONTRIBUTION - \$12,500 MONROE CO; \$12,500 LENAWEЕ CO	25,000
UNITED WAY OF MONTCALM-IONIA COUNTIES 302 S BRIDGE ST BELDING, MI 48809	NONE	PC	2022 CORPORATE CONTRIBUTION	12,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF NORTHEAST MICHIGAN 108 WATER STREET ALPENA, MI 49707	NONE	PC	2022 CORPORATE CONTRIBUTION	750
UNITED WAY OF NORTHWEST MICHIGAN 4075 COPPER RIDGE DRIVE TRAVERSE CITY, MI 49684	NONE	PC	2022 CORPORATE CONTRIBUTION BENZIE CO.	1,500
UNITED WAY OF NORTHWEST MICHIGAN 4075 COPPER RIDGE DRIVE TRAVERSE CITY, MI 49684	NONE	PC	2022 CORPORATE CONTRIBUTION- CHARLEVOIX EMMET AREA	3,500
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF NORTHWEST MICHIGAN 4075 COPPER RIDGE DRIVE TRAVERSE CITY, MI 49684	NONE	PC	2022 CORPORATE CONTRIBUTION	9,500
UNITED WAY OF SAGINAW COUNTY 100 S JEFFERSON AVE FLOOR 3 SAGINAW, MI 486071267	NONE	PC	2022 CORPORATE CONTRIBUTION	25,000
UNITED WAY OF SANILAC COUNTY PO BOX 301 CROSWELL, MI 484220301	NONE	PC	2022 CORPORATE CONTRIBUTION	100
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF SOUTH CENTRAL MICHIGAN 709 S WESTNEDGE AVE KALAMAZOO, MI 49007	NONE	PC	UNITED FOR ALICE@WORK	50,000
UNITED WAY OF SOUTHWEST MICHIGAN PO BOX 288 ST JOSEPH, MI 49085	NONE	PC	2022 CORPORATE CONTRIBUTION	1,500
UNITED WAY OF SOUTHWEST MICHIGAN PO BOX 288 ST JOSEPH, MI 49085	NONE	PC	2022 CORPORATE CONTRIBUTION	2,000
<b>Total . . . . . ▶ 3a</b>				7,827,894



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF ST CLAIR 1723 MILITARY ST PORT HURON, MI 480605934	NONE	PC	2022 CORPORATE CONTRIBUTION	1,750
UNITED WAY OF THE BATTLE CREEK AND KALAMAZOO REGION 709 S WESTNEDGE KALAMAZOO, MI 490076003	NONE	PC	2022 CORPORATE CONTRIBUTION	40,000
UNITED WAY OF THE LAKESHORE 31 EAST CLAY AVENUE MUSKEGON, MI 49442	NONE	PC	2022 CORPORATE CONTRIBUTION	30,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF TUSCOLA COUNTY PO BOX 51 CASS CITY, MI 487260051	NONE	PC	2022 CORPORATE CONTRIBUTION	5,000
UNITED WAY OF WASHTENAW COUNTY 2305 PLATT RD ANN ARBOR, MI 481045115	NONE	PC	2022 CORPORATE CONTRIBUTION	1,000
UNITED WAY OF WEXFORD-MISSAUKEE COUNTIES 421 S MITCHELL ST SUITE 1 CADILLAC, MI 496012585	NONE	PC	2022 CORPORATE CONTRIBUTION	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VENTURE NORTH FUNDING & DEVELOPMENT 202 E GRANDVIEW PARKWAY TRAVERSE CITY, MI 49684	NONE	PC	VENTURE NORTH DUES 2022	5,000
VENTURE NORTH FUNDING & DEVELOPMENT 202 E GRANDVIEW PARKWAY TRAVERSE CITY, MI 49684	NONE	PC	DEPLOYING RESOURCES FOR SMALL BUSINESS & COMMUNITY PROSPERITY IN NORTHWEST MICHIGAN	100,000
VERTICAL RAISE NP INC 505 E FRONT AVE STE 303 COEUR D ALENE, ID 83814	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	25
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VILLAGE OF ELK RAPIDS DOWNTOWN DEVELOPMENT AUTHORITY 315 BRIDGE STREET ELK RAPIDS, MI 49629	NONE	GOV	COMMUNITY/ECONOMIC DEVELOPMENT PLAN FOR THE VILLAGE OF ELK RAPIDS	5,000
VILLAGE OF KALKASKA DOWNTOWN DEVELOPMENT AUTHORITY 200 HYDE STREET KALKASKA, MI 49646	NONE	GOV	US-131 NORTH COUNTRY TRAIL TRAILHEAD AND SOUTH BOARDMAN RIVER BOARDWALK	25,000
WALLOON LAKE ASSOCIATION AND CONSERVANCY PO BOX 579 WALLOON LAKE, MI 49796	NONE	PC	EAGLE ISLAND WETLANDS RESTORATION PROJECT	25,000
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WEEKEND SURVIVAL KITS 319 W GRAND RIVER AVE WILLIAMSTON, MI 488951300	NONE	PC	ETHICS IN ACTION-INDIVIDUAL CARING	250
WEST MICHIGAN SYMPHONY ORCHESTRA 360 W WESTERN AVENUE SUITE 200 MUSKEGON, MI 49440	NONE	PC	BLOCK 2022-2023 SEASON	2,500
WESTERN MICHIGAN UNIVERSITY FOUNDATION 1903 W MICHIGAN AVE KALAMAZOO, MI 49008	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	400
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WEXFORD COUNTY 401 N LAKE STREET WEXFORD, MI 49601	NONE	GOV	VETERANS SERVICES COMMITTEE-VETERANS' MEMORIAL WALL	4,000
WILDWOOD UNITED METHODIST CHURCH 300 MASON STREET WILDWOOD, MI 34785	NONE	PC	EMPLOYEE/RETIREE MATCHING GIFT	30
WISE CRISIS HOTLINE INC PO BOX 1249 BIG RAPIDS, MI 49307	NONE	PC	PROGRAM ASSISTANCE	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WOMENS AID SERVICE INC PO BOX 743 MT PLEASANT, MI 488040743	NONE	PC	GENERAL FUNDING TO SUPPORT ORGANIZATIONAL BUDGET	1,000
WOMENS RESOURCE CENTER FOR THE GRAND TRAVERSE AREA 720 S ELMWOOD SUITE 2 TRAVERSE CITY, MI 49684	NONE	PC	HELEN'S HOUSE - EMERGENCY SHELTER	1,000
YOUNG LIFE 45380 WEST TEN MILE 125 NOVI, MI 48375	NONE	PC	ETHICS IN ACTION-INDIVIDUAL ETHICAL LEADER	250
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YOUR CHILD READS OF ALCONA AND IOSCO COUNTIES 27 N REMPERT RD MI TAWAS CITY, MI 48763	NONE	GOV	YOUR CHILD READS OF ALCONA AND IOSCO COUNTY-DOLLY PARTON'S IMAGINATION LIBRARY	3,000
YOURCAUSE FBO THE BLACKBAUD GIVING FUND 65 FAIRCHILD ST CHARLESTON, SC 29492	NONE	PC	VOLUNTEER GRANTS AND MATCHING GIFTS	15,915
YOURCAUSE FBO THE BLACKBAUD GIVING FUND 65 FAIRCHILD ST CHARLESTON, SC 29492	NONE	PC	VOLUNTEER GRANTS AND MATCHING GIFTS	37,488
<b>Total . . . . . ▶ 3a</b>				7,827,894



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YOURCAUSE FBO THE BLACKBAUD GIVING FUND 65 FAIRCHILD ST CHARLESTON, SC 29492	NONE	PC	VOLUNTEER GRANTS AND MATCHING GIFTS	36,736
YOURCAUSE FBO THE BLACKBAUD GIVING FUND 65 FAIRCHILD ST CHARLESTON, SC 29492	NONE	PC	VOLUNTEER GRANTS AND MATCHING GIFTS	35,635
YOURCAUSE FBO THE BLACKBAUD GIVING FUND 65 FAIRCHILD ST CHARLESTON, SC 29492	NONE	PC	VOLUNTEER GRANTS AND MATCHING GIFTS	62,158
<b>Total . . . . . ▶ 3a</b>				7,827,894

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YOURCAUSE FBO THE BLACKBAUD GIVING FUND 65 FAIRCHILD ST CHARLESTON, SC 29492	NONE	PC	VOLUNTEER GRANTS AND MATCHING GIFTS	100,000
YOURCAUSE FBO THE BLACKBAUD GIVING FUND 65 FAIRCHILD ST CHARLESTON, SC 29492	NONE	PC	VOLUNTEER GRANTS AND MATCHING GIFTS	97,921
<b>Total . . . . .</b> ▶ <b>3a</b>				7,827,894

**TY 2022 Accounting Fees Schedule****Name:** CONSUMERS ENERGY FOUNDATION**EIN:** 38-2935534

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	10,800	10,800		0

# TY 2022 General Explanation Attachment

**Name:** CONSUMERS ENERGY FOUNDATION

**EIN:** 38-2935534

## General Explanation Attachment

Identifier	Return Reference	Explanation	
1	GUIDELINES FOR GRANT SEEKERS	FORM 990-PF, PART XV, LINE 2D	<p>THE CONSUMERS ENERGY FOUNDATION WAS ESTABLISHED TO PROVIDE FINANCIAL SUPPORT TO PRIMARILY MICHIGAN ORGANIZATIONS THAT ARE CLASSIFIED BY THE INTERNAL REVENUE SERVICE AS TAX EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. ELIGIBILITY -----THE FOUNDATION AWARDS GRANTS IN ALIGNMENT WITH THREE KEY AREAS: (1) PEOPLE - PROGRAMS AND PROJECTS THAT REDUCE POVERTY LEVELS/ALICE NUMBERS THROUGH INCREASED HIGH SCHOOL GRADUATION RATES; INCREASING THE STEW/SKILLED LABOR TALENT POOL; OR SUPPORTING VULNERABLE RESIDENTS AND PROVIDING THEM WITH PATHWAYS TO SELF-SUFFICIENCY. (2) PLANET - PROGRAMS AND PROJECTS THAT PROTECT/PRESERVE OR RESTORE LAND, FRESHWATER BODIES OR IMPROVE AIR QUALITY. (3) PROSPERITY - PROGRAMS AND PROJECTS THAT CREATE SAFE, DESIRABLE NEIGHBORHOODS, SUPPORTING JOB GROWTH AND ENTREPRENEURS, OR ATTRACTING VISITORS. THE FOUNDATION WILL CONSIDER REQUESTS FROM QUALIFIED ORGANIZATIONS TO SUPPORT PROJECTS, OPERATING BUDGETS AND CAPITAL CAMPAIGNS FOR THE CONSTRUCTION, REFURBISHMENT OR PURCHASE OF BUILDINGS, STRUCTURES, EQUIPMENT OR PHYSICAL ENHANCEMENTS. NORMALLY, THE FOUNDATION WILL NOT CONTRIBUTE TO ENDOWMENTS. GEOGRAPHIC FOCUS-----THE PRINCIPAL FOCUS OF THE CONSUMERS ENERGY FOUNDATION INCLUDES THOSE COMMUNITIES IN MICHIGAN'S LOWER PENINSULA WHERE CONSUMERS ENERGY HAS A BUSINESS PRESENCE. REQUESTS WILL BE CONSIDERED FROM ORGANIZATIONS LOCATED ELSEWHERE FOR PROGRAMS OR PROJECTS THAT SIGNIFICANTLY BENEFIT THE STATE OF MICHIGAN AND THE COMMUNITIES SERVED BY CONSUMERS ENERGY.</p>

## General Explanation Attachment

Identifier	Return Reference	Explanation	
2	GUIDELINES FOR GRANT SEEKERS	FORM 990-PF, PART XV, LINE 2D CONTINUED	<p>LIMITATIONS-----THE FOUNDATION DOES NOT SUPPORT THE FOLLOWING: - INDIVIDUALS- INDIVIDUAL SCHOLARSHIPS- INDIVIDUAL SPONSORSHIPS RELATED TO FUNDRAISING - ORGANIZATIONS THAT DO NOT QUALIFY AS CHARITABLE ORGANIZATIONS AS DEFINED BY THE INTERNAL REVENUE SERVICE - ORGANIZATIONS THAT PRACTICE DISCRIMINATION ON THE BASIS OF SEX, GENDER, GENDER IDENTITY/EXPRESSION, AGE, HEIGHT, WEIGHT, MARITAL STATUS, RACE, RELIGION, SEXUAL ORIENTATION, COLOR, NATIONAL ORIGIN, ANCESTRY, DISABILITY, MEDICAL CONDITION, VETERAN STATUS, OR ANY OTHER CHARACTERISTIC PROHIBITED BY LAW- POLITICAL ORGANIZATIONS AND POLITICAL CAMPAIGNS- RELIGIOUS ORGANIZATIONS WHEN THE CONTRIBUTION WILL BE USED FOR DENOMINATIONAL OR SECTARIAN PURPOSES- LABOR ORGANIZATIONS- FRATERNAL ORDERS- SOCIAL CLUBS- DEBT-REDUCTION CAMPAIGNS- SPORTS TOURNAMENTS- TALENT OR BEAUTY CONTESTS - LOANS FOR SMALL BUSINESS- ENERGY -RELATED PROJECTS OR COSTS (INCLUDING UTILITY COSTS, LIGHTING, STREET LIGHTS, ETC.)THE FOUNDATION DOES NOT PURCHASE TICKETS OR MAKE PAYMENTS TO EVENTS OR CELEBRATIONS TO RAISE FUNDS FOR CHARITABLE PURPOSES, NOR DOES IT SPONSOR ADVERTISING SUPPORTING THESE EFFORTS.VOLUNTEER INVESTMENT PROGRAM-----</p> <p>-----THE CONSUMERS ENERGY FOUNDATION RECOGNIZES AND SUPPORTS EMPLOYEES AND RETIREES WHO VOLUNTEER THEIR TIME AND TALENT TO IMPROVE THE QUALITY OF LIFE IN THEIR COMMUNITIES. THROUGH THE VOLUNTEER INVESTMENT PROGRAM, THE FOUNDATION AWARDS GRANTS TO NONPROFIT ORGANIZATIONS ON BEHALF OF EMPLOYEE AND RETIREE VOLUNTEERS.</p>

## General Explanation Attachment

Identifier	Return Reference	Explanation	
3	GUIDELINES FOR GRANT SEEKERS	FORM 990-PF, PART XV, LINE 2D CONTINUED	<p>MATCHING GIFTS PROGRAM-----THE CONSUMERS ENERGY FOUNDATION ALSO ADMINISTERS A MATCHING GIFT PROGRAM FOR EMPLOYEES AND RETIREES WHO MAKE PERSONAL CHARITABLE DONATIONS TO NONPROFIT ORGANIZATIONS. ELIGIBLE DONATIONS MADE BY FULL- AND PART-TIME EMPLOYEES AND RETIREES MAY BE MATCHED DOLLAR-FOR-DOLLAR FOR GIFTS OF \$25 OR MORE, UP TO A COMBINED TOTAL OF \$1,000 PER DONOR IN ANY CALENDAR YEAR. CARING FOR COMMUNITY-----THE CONSUMERS ENERGY FOUNDATION RECOGNIZES AND SUPPORTS GROUPS OF FIVE OR MORE EMPLOYEES AND/OR RETIREES WHO VOLUNTEER THEIR TIME AND TALENT TO IMPROVE THE QUALITY OF LIFE IN THEIR COMMUNITIES. THROUGH THE CARING FOR COMMUNITY GRANTS, THE FOUNDATION AWARDS GRANTS TO NONPROFIT ORGANIZATIONS ON BEHALF OF GROUPS OF EMPLOYEE AND RETIREE VOLUNTEERS.</p>

**TY 2022 Investments Corporate Stock Schedule****Name:** CONSUMERS ENERGY FOUNDATION**EIN:** 38-2935534

## Investments Corporation Stock Schedule

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
CMS ENERGY CORP	38,346,252	38,346,252

**TY 2022 Investments - Other Schedule****Name:** CONSUMERS ENERGY FOUNDATION**EIN:** 38-2935534**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
VANGUARD LONG TERM CORP BOND	FMV	9,332,393	9,332,393
VANGUARD INTERMEDIATE-TERM	FMV	10,516,944	10,516,944
VANGUARD TOTAL STK MKT VIPERS	FMV	2,138,269	2,138,269
NEW COMMUNITY TRANSFORMATION FUND LP, LLC	FMV	384,550	384,550



**TY 2022 Other Decreases Schedule****Name:** CONSUMERS ENERGY FOUNDATION**EIN:** 38-2935534

<b>Description</b>	<b>Amount</b>
UNREALIZED LOSS ON INVESTMENTS	12,399,569

**TY 2022 Other Expenses Schedule****Name:** CONSUMERS ENERGY FOUNDATION**EIN:** 38-2935534**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMERICA INVESTMENT ACCOUNT CHARGES	3,782	3,782		0
STATE OF MICHIGAN - FILING FEE	20	0		20

**TY 2022 Other Income Schedule****Name:** CONSUMERS ENERGY FOUNDATION**EIN:** 38-2935534**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RETURNED GRANTS PREVIOUSLY INCLUDED AS QUALIFYING DISTRIBUTIONS	41,775		41,775
NEW COMMUNITY TRANSFORMATION FUND LOSS	-22,319	-22,319	-22,319
ACCRUED INVESTMENT INCOME	7,578	7,578	7,578

**TY 2022 Other Professional Fees Schedule****Name:** CONSUMERS ENERGY FOUNDATION**EIN:** 38-2935534

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
OTHER PROFESSIONAL FEES	73,821	73,821		0

**TY 2022 Taxes Schedule****Name:** CONSUMERS ENERGY FOUNDATION**EIN:** 38-2935534**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
EXCISE TAX	32,000	0		0