

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation  
 or Section 4947(a)(1) Trust Treated as Private Foundation**

OMB No. 1545-0047

**2022**

**Open to Public Inspection**

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 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

**For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022**

Name of foundation The Coleman Foundation Inc		<b>A Employer identification number</b> 36-3025967	
Number and street (or P.O. box number if mail is not delivered to street address) 651 W Washington Blvd 306	Room/suite	<b>B Telephone number (see instructions)</b> (312) 902-7120	
City or town, state or province, country, and ZIP or foreign postal code Chicago, IL 606612134		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>160,872,571</u>		<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)				
<b>2</b>	Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
<b>3</b>	Interest on savings and temporary cash investments				
<b>4</b>	Dividends and interest from securities	3,088,873	3,088,873		
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	-4,902,696			
<b>b</b>	Gross sales price for all assets on line 6a	45,164,556			
<b>7</b>	Capital gain net income (from Part IV, line 2)		0		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less: Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)	284,257	167,314		
<b>12</b>	<b>Total.</b> Add lines 1 through 11	-1,529,566	3,256,187		
<b>13</b>	Compensation of officers, directors, trustees, etc.	647,755	8,500		639,255
<b>14</b>	Other employee salaries and wages	384,635	110,265		266,312
<b>15</b>	Pension plans, employee benefits	295,013	33,842		346,248
<b>16a</b>	Legal fees (attach schedule)	31,179	0		28,021
<b>b</b>	Accounting fees (attach schedule)	42,670	0		55,559
<b>c</b>	Other professional fees (attach schedule)	728,681	598,891		116,839
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions)	281,436	0		0
<b>19</b>	Depreciation (attach schedule) and depletion	55,670	3,992		
<b>20</b>	Occupancy	123,534	8,857		114,676
<b>21</b>	Travel, conferences, and meetings	11,961	0		12,360
<b>22</b>	Printing and publications				
<b>23</b>	Other expenses (attach schedule)	167,468	203,298		159,131
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	2,770,002	967,645		1,738,401
<b>25</b>	Contributions, gifts, grants paid	9,585,239			9,659,383
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	12,355,241	967,645		11,397,784
<b>27</b>	Subtract line 26 from line 12:				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	-13,884,807			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		2,288,542		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)				

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		<b>(a)</b> Book Value	<b>(b)</b> Book Value	<b>(c)</b> Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	3,276,816	2,387,811	2,387,811
	<b>2</b> Savings and temporary cash investments . . . . .	3,300,007	7,538,420	7,538,420
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	43,211	36,121	36,121
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	21,324,393	15,990,777	15,990,777
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	136,970,623	103,202,336	103,202,336
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	27,250,130	20,933,723	20,933,723
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	14,987,593	10,128,898	10,128,898
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ 298,877 Less: accumulated depreciation (attach schedule) ▶ 130,198	222,043	168,679	168,679
<b>15</b> Other assets (describe ▶ _____)	322,993	485,806	485,806	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	207,697,809	160,872,571	160,872,571	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	453,037	484,771	
	<b>18</b> Grants payable . . . . .	820,230	828,480	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	881,279	164,880	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	2,154,546	1,478,131	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	205,543,263	159,394,440	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	0	0	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	205,543,263	159,394,440		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	207,697,809	160,872,571		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	205,543,263
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-13,884,807
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	191,658,456
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	32,264,016
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	159,394,440

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> Publicly Traded Securities			
<b>b</b> Brickman Blackstone Square	P		
<b>c</b> Hillcrest Credit and Income Fund II	P		
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 42,216,972		48,327,333	-6,110,361
<b>b</b> 1,230,136			1,230,136
<b>c</b> 1,717,448			1,717,448
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b>			-6,110,361
<b>b</b>			1,230,136
<b>c</b>			1,717,448
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	<b>2</b>	-3,162,777
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				<b>3</b>	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, subtitle A tax, tax based on investment income, credits/payments, and tax due/overpayment. Total tax due is 31,169.

Part VI-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, foundation changes, unrelated business income, liquidation, and substantial contributors. Includes Yes/No columns.

Part VI-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year. 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VI-B with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b>	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. . . . .	<b>5a(1)</b>		<b>No</b>
<b>(2)</b>	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. . . . .	<b>5a(2)</b>		<b>No</b>
<b>(3)</b>	Provide a grant to an individual for travel, study, or other similar purposes?. . . . .	<b>5a(3)</b>		<b>No</b>
<b>(4)</b>	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<b>5a(4)</b>		<b>No</b>
<b>(5)</b>	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . .	<b>5a(5)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. . . . .	<b>5b</b>		
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check . . . . . <input type="checkbox"/>			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<b>5d</b>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . .	<b>6a</b>		<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . . . If "Yes" to 6b, file Form 8870.	<b>6b</b>		<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		<b>No</b>
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?. . . . .	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?. . . . .	<b>8</b>		<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Rosa Berardi 651 W Washington Blvd Ste 306 Chicago, IL 60661	Senior Program Offic 40.00	83,240	12,486	0
Erin M Fleming 651 W Washington Blvd Ste 306 Chicago, IL 60661	Executive Asst. & Of 40.00	79,000	11,850	0
Elizabeth M Torres 651 W Washington Blvd Ste 306 Chicago, IL 60661	Grants Manager 40.00	76,333	11,450	0
Nathan Stevens 651 W Washington Blvd Ste 306 Chicago, IL 60661	Program Officer 40.00	63,933	9,500	0
Jennifer Oh 651 W Washington Blvd Ste 306 Chicago, IL 60661	Program Officer 40.00	50,833	7,625	0
<b>Total</b> number of other employees paid over \$50,000. . . . .				0

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**Part VII**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
<b>(a) Name and address of each person paid more than \$50,000</b>	<b>(b) Type of service</b>	<b>(c) Compensation</b>
WCM Investment Management 281 Brooks Street Laguna Beach, CA 92651	Investment Management	255,303
Dana Investment Advisors 15800 W Bluemound Road Ste 250 Brookfield, WI 53005	Investment Management	136,608
Pinnacle Associates Ltd 335 Madison Avenue 11th Floor New York, NY 10017	Investment Management	106,818
Wasmer Schroeder & Company 600 Fifth Avenue Ste 210 Naples, FL 34102	Investment Management	100,786
Goldman Sachs 10100 Santa Monica Boulevard Ste 2600 Los Angeles, CA 90067	Investment Management	70,375
<b>Total number of others receiving over \$50,000 for professional services.</b>		<b>0</b>

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part VIII-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	<b>0</b>

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	174,951,806
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	2,572,359
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	5,000
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	177,529,165
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	177,529,165
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	2,662,937
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.. . . .	<b>5</b>	174,866,228
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	8,743,311

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	8,743,311
<b>2a</b>	Tax on investment income for 2022 from Part V, line 5. . . . .	<b>2a</b>	31,811
<b>b</b>	Income tax for 2022. (This does not include the tax from Part V.). . . . .	<b>2b</b>	198,963
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	230,774
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	8,512,537
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	8,512,537
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	8,512,537

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	11,397,784
<b>b</b>	Program-related investments—total from Part VIII-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	2,307
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	<b>4</b>	11,400,091

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7				8,512,537
<b>2</b> Undistributed income, if any, as of the end of the end of 2022:				
<b>a</b> Enter amount for 2021 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017. . . . .				
<b>b</b> From 2018. . . . .				
<b>c</b> From 2019. . . . .				
<b>d</b> From 2020. . . . .		3,090,566		
<b>e</b> From 2021. . . . .		1,203,409		
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	4,293,975			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ _____ 11,400,091				
<b>a</b> Applied to 2021, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2022 distributable amount. . . . .				8,512,537
<b>e</b> Remaining amount distributed out of corpus	2,887,554			
<b>5</b> Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,181,529			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a. . . . .	7,181,529			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018. . . . .				
<b>b</b> Excess from 2019. . . . .				
<b>c</b> Excess from 2020. . . . .		3,090,566		
<b>d</b> Excess from 2021. . . . .		1,203,409		
<b>e</b> Excess from 2022. . . . .		2,887,554		

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
<b>b</b> 85% (0.85) of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon:

**a** "Assets" alternative test—enter:

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . . . . .

**c** "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

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**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

The Coleman Foundation Inc  
 651 W Washington Blvd 306  
 Chicago, IL 60661  
 (312) 902-7120  
 grants@colemanfoundation.org

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**b** The form in which applications should be submitted and information and materials they should include:

We invite organizations who share the Foundation's goals to submit an initial approach through a concise letter of inquiry (LOI), including: - A brief description of the organization - A synopsis of the program to be proposed - A clear statement of program/grant objectives and how they will be evaluated - An estimate of the size grant to be proposed or range of proposed funding - A statement of how the program/project will be sustained following the grant period - Contact name and information, including the e-mail address of the project manager for further communication

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**c** Any submission deadlines:

The Foundation accepts letters of inquiry throughout the calendar year.

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Grants are made only to organizations that are certified by the Internal Revenue Service (IRS) as tax exempt, non-profit organizations, 501(c)(3) or 509(a)(1), and that are not private foundations. No grants can be made to individuals. The Foundation's primary geographic focus is the Chicago metropolitan area. Only programs within the United States will be considered, which excludes all international programs. For more information please visit [www.ColemanFoundation.org](http://www.ColemanFoundation.org)

**Part XIV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . . ▶ <b>3a</b>				
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total</b> . . . . . ▶ <b>3b</b>				



Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
(2) Other assets.

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Sign Here

\*\*\*\*\*

2023-11-03

\*\*\*\*\*

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only

Table with 5 columns: Print/Type preparer's name, Preparer's Signature, Date, Check if self-employed, PTIN. Includes fields for Firm's name, Firm's address, and Firm's EIN.

**Form 990PF Part VII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Shelley A Davis 651 W Washington Blvd Ste 306 Chicago, IL 60661	President 50.00	263,925	39,589	0
Thomas D Trinley 652 W Washington Blvd Ste 306 Chicago, IL 60661	CFO & Treasurer 45.00	220,330	33,050	0
R Michael Furlong 651 W Washington Blvd Ste 306 Chicago, IL 60661	Director 6.00	43,250	0	0
Daniel B Wanzenberg 651 W Washington Blvd Ste 306 Chicago, IL 60661	Director 6.00	40,500	0	0
Esther Barron 651 W Washington Blvd Ste 306 Chicago, IL 60661	Director 6.00	47,750	0	0
Alison Fitzgerald 651 W Washington Blvd Ste 306 Chicago, IL 60661	Director 6.00	32,000	0	0

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Center for Independence through Conductive Education 100 West Plainfield Road Suite 100 Countryside, IL 60525				
Donka Inc 400 N County Farm Road Wheaton, IL 60187				
Garden Center Services 8333 S Austin Avenue Burbank, IL 60459				
<b>Total . . . . .</b>	<b>▶ 3a</b>			9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Lambs Farm PO Box 520 Libertyville, IL 600480520				
		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Maine-Niles Association of Special Recreation 6820 West Dempster Street Morton Grove, IL 60053				
		PC	General Operating Support - Intellectual and Developmental Disabilities	5,800
Shore Community Services Inc 8350 Laramie Avenue Skokie, IL 60077				
		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
<b>Total . . . . .</b>				<b>9,659,383</b>

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Western DuPage Special Recreation Association Foundation 116 North Schmale Road Carol Stream, IL 60188				
Aspire 1815 S Wolf Road Hillside, IL 60162				
Aspiritech NFP 1893 Sheridan Road Highland Park, IL 60035				
<b>Total . . . . .</b>	<b>▶ 3a</b>			9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Association for Individual Development (AID) 1135 Bowes Road Elgin, IL 60123		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Avenues to Independence 515 Busse Highway Park Ridge, IL 60068		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Barbara Olson Center of Hope 3206 North Central Avenue Rockford, IL 611011756		PC	General Operating Support - Intellectual and Developmental Disabilities	11,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Blue Cap 2155 Broadway Street Blue Island, IL 604063097		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Center for Enriched Living 280 Saunders Road Riverwoods, IL 600153835		PC	Program Support - Intellectual and Developmental Disabilities	12,500
Center for Independent Futures 1015 Davis Street Evanston, IL 60201		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Clearbrook 1835 West Central Road Arlington Heights, IL 60005		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Cornerstone Services Inc 777 Joyce Road Joliet, IL 60436		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
CTF ILLINOIS 18230 Orland Parkway Orland Park, IL 60462		PC	General Operating Support - Intellectual and Developmental Disabilities	8,800
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Devices 4 the Disabled 2701 W 36th Place Chicago, IL 60632		PC	General Operating Support - Intellectual and Developmental Disabilities	2,000
Easterseals Serving Chicagoland and Greater Rockford 1939 West 13th Street Suite 300 Chicago, IL 606081226		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Elim Christian Services 13020 South Central Avenue Crestwood, IL 60418		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Empowering Gardens Inc 624 North Lombard Oak Park, IL 60302		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Envision Unlimited 8 South Michigan Avenue Suite 1700 Chicago, IL 60603		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Esperanza Community Services 520 North Marshfield Avenue Chicago, IL 60622		PC	General Operating Support - Intellectual and Developmental Disabilities	9,500
<b>Total . . . . . ▶ 3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Gateway to Learning 4925 North Lincoln Avenue Chicago, IL 606252609		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Good Shepherd Manor PO Box 260 Momence, IL 60954		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Have Dreams 515 Busse Highway Suite 150 Park Ridge, IL 60068		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

<b>Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Helping Hand Center 9649 West 55th Street Countryside, IL 60525		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
L'Arche Chicago 7313 Madison Street Forest Park, IL 60130		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Little City Foundation 1760 West Algonquin Road Palatine, IL 600674799		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
<b>Total . . . . .</b>			<b>▶ 3a</b>	9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Oak-Leyden Developmental Services 411 Chicago Avenue Oak Park, IL 60302		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Opportunity Knocks 8020 Madison Street River Forest, IL 60305		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Orchard Village 7660 Gross Point Road Skokie, IL 60077		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Our Place of New Trier Township 370 Chestnut Winnetka, IL 60093		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
PACTT Learning Center 7101 North Greenview Avenue Chicago, IL 60626		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Park Lawn School and Activity Center 10833 South LaPorte Avenue Oak Lawn, IL 60453		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Riverside Foundation 14588 West Highway 22 Lincolnshire, IL 60069		PC	General Operating Support - Intellectual and Developmental Disabilities	11,400
Search Inc 1925 North Clybourn Avenue Suite 200 Chicago, IL 60614		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Sertoma Centre Inc 4343 W 123rd Street Alsip, IL 608031807		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
<b>Total . . . . .</b>				<b>9,659,383</b>

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Soaring Eagle Academy 800 Parkview Boulevard Lombard, IL 60148		PC	General Operating Support - Intellectual and Developmental Disabilities	9,100
STARS Family Services PO Box 1388 Wheaton, IL 60187		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
The Arts of Life Arts of Life - Chicago Studio 2010 West Carroll Avenue Chicago, IL 60612		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The Douglas Center 3445 West Howard Avenue Skokie, IL 60076		PC	General Operating Support - Intellectual and Developmental Disabilities	2,275
Trinity Services Inc 301 Veterans Parkway New Lenox, IL 60451		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Turning Pointe Autism Foundation 1500 West Ogden Avenue Naperville, IL 60540		PC	General Operating Support - Intellectual and Developmental Disabilities	11,250
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UCP Seguin of Greater Chicago 3100 South Central Avenue Cicero, IL 608043987		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
Urban Autism Solutions 1212 West Flournoy Street Chicago, IL 60607		PC	General Operating Support - Intellectual and Developmental Disabilities	5,850
Anixter Center 6610 North Clark Street Chicago, IL 60626		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Center for Independence through Conductive Education 100 West Plainfield Road Suite 100 Countryside, IL 60525		PC	General Operating Support - Intellectual and Developmental Disabilities	11,975
St Coletta's of Illinois Inc 18350 Crossing Drive Tinley Park, IL 60487		PC	General Operating Support - Intellectual and Developmental Disabilities	12,000
Misericordia Foundation 6300 N Ridge Ave Chicago, IL 60660		PC	General Operating Support - Intellectual and Developmental Disabilities	12,500
<b>Total . . . . .</b>				<b>9,659,383</b>

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Clearbrook 1835 West Central Road Arlington Heights, IL 60005		PC	Program Support - Intellectual and Developmental Disabilities	472,100
Clearbrook 1835 West Central Road Arlington Heights, IL 60005		PC	Program Support - Intellectual and Developmental Disabilities	117,150
Keystone Alliance 1925 N Clybourn Avenue Suite 201 Chicago, IL 60614		SO II	Program Support - Intellectual and Developmental Disabilities	191,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Aspiritech NFP 1893 Sheridan Road Highland Park, IL 60035		PC	General Operating Support - Intellectual and Developmental Disabilities	65,000
Blue Cap 2155 Broadway Street Blue Island, IL 604063097		PC	General Operating Support - Intellectual and Developmental Disabilities	65,000
CTF ILLINOIS 18230 Orland Parkway Orland Park, IL 60462		PC	Program Support - Intellectual and Developmental Disabilities	50,000
<b>Total . . . . . ▶ 3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GiGi's Playhouse 2350 West Higgins Road Hoffman Estates, IL 601691339		PC	General Operating Support - Intellectual and Developmental Disabilities	65,000
Aspire 1815 S Wolf Road Hillside, IL 60162		PC	General Operating Support - Intellectual and Developmental Disabilities	65,000
L'Arche Chicago 7313 Madison Street Forest Park, IL 60130		PC	General Operating Support - Intellectual and Developmental Disabilities	65,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Little City Foundation 1760 West Algonquin Road Palatine, IL 600674799		PC	Program Support - Intellectual and Developmental Disabilities	65,000
Ray Graham Association 901 Warrenville Rd Suite 500 Lisle, IL 60532		PC	General Operating Support - Intellectual and Developmental Disabilities	65,000
St Coletta's of Illinois Inc 18350 Crossing Drive Tinley Park, IL 60487		PC	Program Support - Intellectual and Developmental Disabilities	65,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Ada S McKinley Community Services Inc 1359 West Washington Boulevard Chicago, IL 60607		PC	Program Support - Intellectual and Developmental Disabilities	65,000
Anixter Center 6610 North Clark Street Chicago, IL 60626		PC	Program Support - Intellectual and Developmental Disabilities	65,000
El Valor Corporation 1850 West 21st Street Chicago, IL 60608		PC	General Operating Support - Intellectual and Developmental Disabilities	65,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Gateway to Learning 4925 North Lincoln Avenue Chicago, IL 606252609		PC	General Operating Support - Intellectual and Developmental Disabilities	65,000
Infant Welfare Society of Chicago 3600 W Fullerton Avenue Chicago, IL 60647		PC	Program Support - Intellectual and Developmental Disabilities	65,000
South Chicago Parents and Friends 10241 S Commercial Chicago, IL 60617		PC	General Operating Support - Intellectual and Developmental Disabilities	65,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
The Arts of Life Arts of Life - Chicago Studio 2010 West Carroll Avenue Chicago, IL 60612		PC	General Operating Support - Intellectual and Developmental Disabilities	65,000
Northwest Side Community Development Corporation 5233 West Diversey Avenue Chicago, IL 60639		PC	General Operating Support - Entrepreneurship	50,000
Arts Alliance Illinois 70 East Lake Street Suite 420 Chicago, IL 60601		PC	Program Support - Entrepreneurship	93,000
<b>Total . . . . . ▶ 3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Future Founders Foundation 222 W Merchandise Mart Plaza Suite 1212 Chicago, IL 60654		PC	General Operating Support - Entrepreneurship	7,175
Quad Communities Development Corporation 4210 South Berkeley Avenue Chicago, IL 606533012		PC	General Operating Support - Entrepreneurship	4,375
Rogers Park Business Alliance 1448 West Morse Avenue Chicago, IL 60626		PC	General Operating Support - Entrepreneurship	12,500
<b>Total . . . . . ▶ 3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Sunshine Enterprises 500 East 61st Street Chicago, IL 60637		PC	General Operating Support - Entrepreneurship	10,500
West Side Forward 1140 North Lamon Avenue Chicago, IL 60651		PC	General Operating Support - Entrepreneurship	700
Chicago Urban League 4510 South Michigan Avenue Chicago, IL 606533816		PC	General Operating Support - Entrepreneurship	7,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Good Food Catalyst 328 N Albany Ave Chicago, IL 606121718		PC	General Operating Support - Entrepreneurship	2,750
Greater Southwest Development Corporation 2601 West 63rd Street Chicago, IL 60629		PC	General Operating Support - Entrepreneurship	2,000
Women's Business Development Center 8 South Michigan Avenue Suite 400 Chicago, IL 60603		PC	General Operating Support - Entrepreneurship	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Initiative for a Competitive Inner City (ICIC) PO Box 191297 Roxbury, MA 02119		PC	Program Support - Entrepreneurship	75,000
Small Business Majority 1015 15th Street NW Suite 450 Washington, DC 20005		PC	General Operating Support - Entrepreneurship	100,000
Good Food Catalyst 328 N Albany Ave Chicago, IL 606121718		PC	General Operating Support - Entrepreneurship	120,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YWCA Metropolitan Chicago 1 N LaSalle Street Suite 1700 Chicago, IL 60602		PC	General Operating Support - Entrepreneurship	100,000
Allies for Community Business 135 North Kedzie Avenue Chicago, IL 60612		PC	General Operating Support - Entrepreneurship	125,000
LISC Chicago 10 South Riverside Plaza Suite 1700 Chicago, IL 60606		PC	General Operating Support - Entrepreneurship	75,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Rogers Park Business Alliance 1448 West Morse Avenue Chicago, IL 60626		PC	General Operating Support - Entrepreneurship	100,000
Women's Business Development Center 8 South Michigan Avenue Suite 400 Chicago, IL 60603		PC	General Operating Support - Entrepreneurship	125,000
Far South Community Development Corporation 837 West 115th Street Chicago, IL 60643		PC	General Operating Support - Entrepreneurship	75,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Greater Southwest Development Corporation 2601 West 63rd Street Chicago, IL 60629		PC	General Operating Support - Entrepreneurship	100,000
Sunshine Enterprises 500 East 61st Street Chicago, IL 60637		PC	General Operating Support - Entrepreneurship	175,000
West Side Forward 1140 North Lamon Avenue Chicago, IL 60651		PC	Program Support - Entrepreneurship	75,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Greater Englewood Community Development Corporation 815 West 63rd Street 4th Floor Chicago, IL 60621		PC	General Operating Support - Entrepreneurship	75,000
Plant Chicago 4459 S Marshfield Avenue Chicago, IL 60609		PC	General Operating Support - Entrepreneurship	75,000
Urban Juncture Foundation 300 East 51st Street Chicago, IL 60653		PC	General Operating Support - Entrepreneurship	100,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Chicago Horticultural Society 1000 Lake Cook Road Glenview, IL 60022		PC	Program Support - Entrepreneurship	75,000
University of Tampa 401 W Kennedy Blvd Box 2F Tampa, FL 33606		PC	Program Support - Entrepreneurship	25,000
Chicago Urban League 4510 South Michigan Avenue Chicago, IL 606533816		PC	General Operating Support - Entrepreneurship	100,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Collegiate Entrepreneurs Organization (CEO) 401 West Kennedy Boulevard Box 2F Tampa, FL 33606				
		PC	Program Support - Entrepreneurship	25,000
Future Founders Foundation 222 W Merchandise Mart Plaza Suite 1212 Chicago, IL 60654				
		PC	General Operating Support - Entrepreneurship	50,000
DePaul University 1 East Jackson Boulevard Chicago, IL 60604				
		PC	General Operating Support - Entrepreneurship	2,500
<b>Total . . . . . ▶ 3a</b>				9,659,383

<b>Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
North Central College 30 North Brainard PO Box 3063 Naperville, IL 60540		PC	Program Support - Entrepreneurship	20,000
West Side Forward 1140 North Lamon Avenue Chicago, IL 60651		PC	General Operating Support - Entrepreneurship	2,500
Women's Business Development Center 8 South Michigan Avenue Suite 400 Chicago, IL 60603		PC	General Operating Support - Entrepreneurship	2,500
<b>Total . . . . .</b>			<b>▶ 3a</b>	9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Chicago Community Foundation 225 N Michigan Avenue 2200 Chicago, IL 60601		PC	Program Support - Entrepreneurship	250,000
DePaul University 1 East Jackson Boulevard Chicago, IL 60604		PC	Program Support - Entrepreneurship	35,000
Foundation of Little Village 2501 S Trumbull Ave Chicago, IL 60623		PC	General Operating Support - Entrepreneurship	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)					
<b>a</b> <i>Paid during the year</i>					
Economic Strategies Development Corporation 1843 South Carpenter Street Chicago, IL 60608			PC	General Operating Support - Entrepreneurship	50,000
Illinois Hispanic Chamber of Commerce Foundation 222 W Merchandise Mart Plaza Suite 1212 c/o 1871 Chicago, IL 60654			PC	General Operating Support - Entrepreneurship	50,000
Northwest Side Community Development Corporation 5233 West Diversey Avenue Chicago, IL 60639			PC	General Operating Support - Entrepreneurship	50,000
<b>Total . . . . .</b>				<b>9,659,383</b>	

**▶ 3a**

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Puerto Rican Cultural Center 2546 W Division Street Chicago, IL 60622		PC	Program Support - Entrepreneurship	50,000
Southeast Chamber of Commerce 8334 S Stoney Island Ave Chicago, IL 60617		PC	General Operating Support - Entrepreneurship	10,000
Equal Hope 300 S Ashland Ave 202 Chicago, IL 60607		PC	Program Support - Health and Rehabilitation	175,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Lemons of Love 433 East Golf Road Des Plaines, IL 60016		PC	General Operating Support - Health and Rehabilitation	20,000
ALAS-WINGS 3023 N Clark Street Suite 613 Chicago, IL 60657		PC	General Operating Support - Health and Rehabilitation	8,000
Almost Home Kids 7 S 721 Route 53 Naperville, IL 60540		PC	General Operating Support - Health and Rehabilitation	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Camp Kesem National 10586 West Pico Boulevard 196 Los Angeles, CA 90064		PC	General Operating Support - Health and Rehabilitation	12,500
Cancer Support Center 2028 Elm Road Homewood, IL 60430		PC	General Operating Support - Health and Rehabilitation	12,500
Cancer Wellness Center 215 Revere Drive Northbrook, IL 600628010		PC	General Operating Support - Health and Rehabilitation	12,500
<b>Total . . . . . ▶ 3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Children's Oncology Services Inc 213 West Institute Place Suite 410 Chicago, IL 60610		PC	General Operating Support - Health and Rehabilitation	12,500
Culinary Care 2023 W Saint Paul Avenue Apt 3 Chicago, IL 60647		PC	General Operating Support - Health and Rehabilitation	6,125
Fox Valley Hands of Hope 200 Whitfield Drive Geneva, IL 60134		PC	General Operating Support - Health and Rehabilitation	10,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Gilda's Club Chicago 537 North Wells Street Chicago, IL 60654		PC	General Operating Support - Health and Rehabilitation	12,500
Home of Hope Cancer Wellness Center 1637 Plock Drive Dixon, IL 61021		PC	General Operating Support - Health and Rehabilitation	10,100
IMD Guest House Foundation 1933 West Polk Street 214 SSR Building Chicago, IL 60612		PC	General Operating Support - Health and Rehabilitation	8,200
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

<b>Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Imerman Angels 205 West Randolph Street 19th Floor Chicago, IL 606061895		PC	General Operating Support - Health and Rehabilitation	12,500
Lemons of Love 433 East Golf Road Des Plaines, IL 60016		PC	General Operating Support - Health and Rehabilitation	12,500
Leukemia Research Foundation 191 Waukegan Road Suite 105 Northfield, IL 60093		PC	General Operating Support - Health and Rehabilitation	12,500
<b>Total . . . . .</b>			<b>▶ 3a</b>	9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Twist Out Cancer PO Box 427 Villanova, PA 19085		PC	General Operating Support - Health and Rehabilitation	12,500
Wellness House 131 North County Line Road Hinsdale, IL 60521		PC	General Operating Support - Health and Rehabilitation	12,500
Latino Alzheimer's & Memory Disorders Alliance (LAMDA) 6112 West Cermak Road Cicero, IL 60804		PC	General Operating Support - Health and Rehabilitation	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Sisters Network Chicago Chapter PO Box 497608 Chicago, IL 60649		PC	General Operating Support - Health and Rehabilitation	900
True North Treks NFP 2219 Colfax Street Evanston, IL 60201		PC	General Operating Support - Health and Rehabilitation	12,500
Cal's All Star Angel Foundation Inc 2422 West Main Street Unit 3B St Charles, IL 60175		PC	General Operating Support - Health and Rehabilitation	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Almost Home Kids 7 S 721 Route 53 Naperville, IL 60540		PC	Program Support - Health and Rehabilitation	125,000
Devices 4 the Disabled 2701 W 36th Place Chicago, IL 60632		PC	General Operating Support - Health and Rehabilitation	100,000
La Rabida Children's Hospital 6501 S Promontory Dr Chicago, IL 60649		PC	General Operating Support - Health and Rehabilitation	125,000
<b>Total . . . . . ▶ 3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Wellness House 131 North County Line Road Hinsdale, IL 60521		PC	Program Support - Health and Rehabilitation	100,000
Alivio Medical Center 966 West 21st Street Chicago, IL 60608		PC	Program Support - Health and Rehabilitation	125,000
Center for Independence through Conductive Education 100 West Plainfield Road Suite 100 Countryside, IL 60525		PC	General Operating Support - Health and Rehabilitation	125,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount			
Name and address (home or business)							
<b>a</b> <i>Paid during the year</i>							
Saint Anthony Hospital 2875 West 19th Street Chicago, IL 60623					PC	Program Support - Health and Rehabilitation	60,000
Leukemia & Lymphoma Society - Illinois Chapter 954 West Washington Boulevard Suite 305 Chicago, IL 60607					PC	General Operating Support - Health and Rehabilitation	12,500
Loyola University Medical Center 7660 Gross Point Road Skokie, IL 60077					PC	General Operating Support - Health and Rehabilitation	2,500
<b>Total . . . . . ▶ 3a</b>							9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Rush University Medical Center 1201 W Harrison Street Suite 300 Chicago, IL 60607		PC	General Operating Support - Health and Rehabilitation	2,500
The HAP Foundation 18W140 Butterfield Rd Suite 1120 Oakbrook Terrace, IL 60181		PC	General Operating Support - Health and Rehabilitation	12,500
University of Chicago Hospitals 130 East Randolph Street Chicago, IL 60601		PC	General Operating Support - Health and Rehabilitation	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Better Food Foundation Inc PO Box 96503 21885 Washington, DC 200906503		PC	General Operating Support - Health and Rehabilitation	2,500
Groundswell Educational Films NFP 135 S Lasalle Suite 2000 Chicago, ID 60603		PC	Program Support - Health and Rehabilitation	50,000
The Board of Trustees of the University of Illinois 809 S Marshfield Ave Chicgo, IL 60612		PC	Program Support - Health and Rehabilitation	100,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Cancer Support Center 2028 Elm Road Homewood, IL 60430		PC	Program Support - Health and Rehabilitation	100,000
Rush University Medical Center 1201 W Harrison Street Suite 300 Chicago, IL 60607		PC	Program Support - Health and Rehabilitation	200,000
The HAP Foundation 18W140 Butterfield Rd Suite 1120 Oakbrook Terrace, IL 60181		PC	Program Support - Health and Rehabilitation	168,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Sinai Health System 1500 South Fairfield Chicago, IL 606081797		PC	Program Support - Health and Rehabilitation	225,000
Advocate Health and Hospital Corporation 3075 Highland Parkway Suite 600 Downers Grove, IL 60515		PC	Program Support - Health and Rehabilitation	50,000
University of Chicago Hospitals 130 East Randolph Street Chicago, IL 60601		PC	Program Support - Health and Rehabilitation	250,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
University of Chicago Hospitals 130 East Randolph Street Chicago, IL 60601		PC	Program Support - Health and Rehabilitation	130,000
ALAS-WINGS 3023 N Clark Street Suite 613 Chicago, IL 60657		PC	General Operating Support - Health and Rehabilitation	25,000
Cactus Cancer Society 2323 Broadway Oakland, CA 94612		PC	General Operating Support - Health and Rehabilitation	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Cancer Wellness Center 215 Revere Drive Northbrook, IL 600628010		PC	General Operating Support - Health and Rehabilitation	20,000
Children's Oncology Services Inc 213 West Institute Place Suite 410 Chicago, IL 60610		PC	Program Support - Health and Rehabilitation	20,000
Culinary Care 2023 W Saint Paul Avenue Apt 3 Chicago, IL 60647		PC	General Operating Support - Health and Rehabilitation	25,000
<b>Total . . . . . ▶ 3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Foundation for Women's Cancer 230 West Monroe Street Suite 710 Chicago, IL 60606				
Gilda's Club Chicago 537 North Wells Street Chicago, IL 60654				
Health & Medicine Policy Research Group PO Box 2577 Northbrook, IL 60065				
<b>Total . . . . .</b>	<b>▶ 3a</b>			9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Home of Hope Cancer Wellness Center 1637 Plock Drive Dixon, IL 61021		PC	General Operating Support - Health and Rehabilitation	20,000
IMD Guest House Foundation 1933 West Polk Street 214 SSR Building Chicago, IL 60612		PC	General Operating Support - Health and Rehabilitation	20,000
Imerman Angels 205 West Randolph Street 19th Floor Chicago, IL 606061895		PC	General Operating Support - Health and Rehabilitation	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Lemons of Love 433 East Golf Road Des Plaines, IL 60016		PC	General Operating Support - Health and Rehabilitation	20,000
Michael Reese Health Trust 1707 N Randall Road Suite 200 Elgin, IL 60123		PC	Program Support - Health and Rehabilitation	100,000
True North Treks NFP 2219 Colfax Street Evanston, IL 60201		PC	Program Support - Health and Rehabilitation	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Twist Out Cancer PO Box 427 Villanova, PA 19085		PC	General Operating Support - Health and Rehabilitation	20,000
Advocates for Community Wellness 8101 S Honore St Chicago, IL 60620		PC	Program Support - Health and Rehabilitation	25,000
Cal's All Star Angel Foundation Inc 2422 West Main Street Unit 3B St Charles, IL 60175		PC	Program Support - Health and Rehabilitation	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Camp Kesem National 10586 West Pico Boulevard 196 Los Angeles, CA 90064		PC	General Operating Support - Health and Rehabilitation	20,000
Center for Food Equity in Medicine POBox 182 Flossmoor, IL 60422		PC	General Operating Support - Health and Rehabilitation	25,000
Equal Hope 300 S Ashland Ave 202 Chicago, IL 60607		PC	Program Support - Health and Rehabilitation	75,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Sisters Network Chicago Chapter PO Box 497608 Chicago, IL 60649		PC	General Operating Support - Health and Rehabilitation	20,000
American Civil Liberties Union of Illinois Roger Baldwin Foundation of ACLU 809 S Marshfield Ave Chicgo, IL 60612		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	100,000
Carole Robertson Center for Learning 150 N Michigan Ave Suite 600 Chicago, IL 60601		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Family Focus 5467 S University Avenue Chicago, IL 60615		PC	Program Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	50,000
One Hope United 333 S Wabash Ave Suite 2750 Chicago, IL 60604		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	40,000
Pilot Light 1516 W Carroll Avenue Suite 1 Chicago, IL 60607		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

<b>Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Planned Parenthood of Illinois 17 N LaSalle St Suite 500 Chicago, IL 60603		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	100,000
Reclaim13 PO Box 596 Downers Grove, IL 60515		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	25,000
A Safe Place 2710 17th Street Suite 100 Zion, IL 60099		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	25,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Crisis Center For South Suburbia PO Box 39 Tinley Park, IL 60477		PC	Capital Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	25,000
Gads Hill Center 1919 West Cullerton Street Chicago, IL 606082297		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	50,000
Lake County Childrens Advocacy Center 123 North OPlaine Road Gurnee, IL 60031		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Moffitt Cancer Center 12902 Magnolia Dr Tampa, FL 33612		PC	Program Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	10,000
One Tail at a Time 2020 N California Suite 7 152 Chicago, IL 60647		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	80,000
PAWS Chicago 1933 North Marcey Street Chicago, IL 60614		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Sarah's Inn 1547 Circle Avenue Forest Park, IL 60130		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	25,000
Connections for Abused Women and their Children 1116 North Kedzie Floor 5 Chicago, IL 60651		PC	Capital Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	50,000
YWCA EvanstonNorth Shore 1000 Grove Steet Evaston, IL 60201		PC	Program Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	30,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Northwestern Settlement 1400 W Augusta Blvd Chicago, IL 60642		PC	Program Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	63,000
Food Animal Concerns Trust (FACT) 3525 West Peterson Avenue 213 Chicago, IL 60659		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	15,000
Family Focus 5467 SUniversity Avenue Chicago, IL 60615		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Gads Hill Center 1919 West Cullerton Street Chicago, IL 606082297		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	25,000
Illinois Action for Children 4753 N Broadway Suite 1200 Chicago, IL 60640		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	25,000
New Roots Institue 2108 N ST STE 8197 Sacramento, CA 95816		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	60,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Veggie Mijas Chicago 1380 Monroe NW222 Washington, DC 20010		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	15,000
Center for Humans and Nature 17660 West Casey Road Libertyville, IL 60048		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	2,500
Vassar College 124 Raymond Avenue - Box 12 Poughkeepsie, NY 126040012		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ReVive Center for Housing and Healing 1668 W Ogden Ave Chicago, IL 60612		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	5,000
A Safe Place 2710 17th Street Suite 100 Zion, IL 60099		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	25,000
Crisis Center For South Suburbia PO Box 39 Tinley Park, IL 60477		PC	Capital Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Reclaim13 PO Box 596 Downers Grove, IL 60515		PC	General Operating Support - Grants made at the discretion of Board Members to qualified publicly-supported charities	25,000
World Central Kitchen Inc 200 Massachusetts Ave NW 7th Flr Washington, DC 20001		PC	General Operating Support - Other - General Operating Support	50,000
Center for Disaster Philanthropy Inc One Thomas Circle NW Suite 700 Washington, DC 20005		PC	General Operating Support - Other - General Operating Support	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Urgent Action Fund for Women's Human Rights 2601 Blanding Ave Alameda, CA 94501		PC	General Operating Support - Other - General Operating Support	50,000
RefugeeOne 5705 N Lincoln Ave Chicago, IL 60659		PC	General Operating Support - Other - General Operating Support	100,000
A Safe Place 2710 17th Street Suite 100 Zion, IL 60099		PC	General Operating Support - Other - General Operating Support	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Cara Chicago 237 South Desplaines Street Chicago, IL 60661		PC	General Operating Support - Other - General Operating Support	12,500
Designs For Dignity 445 North Wells Street Suite 402 Chicago, IL 60654		PC	General Operating Support - Other - General Operating Support	12,500
PAWS Chicago 1933 North Marcey Street Chicago, IL 60614		PC	General Operating Support - Other - General Operating Support	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Sarah's Inn 1547 Circle Avenue Forest Park, IL 60130		PC	General Operating Support - Other - General Operating Support	12,500
A Safe Haven Foundation 2750 West Roosevelt Road Chicago, IL 606081094		PC	General Operating Support - Other - General Operating Support	1,225
Alzheimer's Association 225 North Michigan Avenue Suite 1700 Chicago, IL 60601		PC	General Operating Support - Other - General Operating Support	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Iowa Rivers Revival PO Box 72 Des Moines, IA 50301		PC	General Operating Support - Other - General Operating Support	7,500
PAWS Chicago 1933 North Marcey Street Chicago, IL 60614		PC	General Operating Support - Other - General Operating Support	7,500
Council on Foundations 1255 23rd St NW Suite 200 Washington, DC 20037		PC	General Operating Support - Other - General Operating Support	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Erie Family Health Centers 1701 West Superior Street Chicago, IL 60622		PC	General Operating Support - Other - General Operating Support	10,000
Latino Alzheimer's & Memory Disorders Alliance (LAMDA) 6112 West Cermak Road Cicero, IL 60804		PC	General Operating Support - Other - General Operating Support	10,000
Grantmakers for Effective Organizations (GEO) 1310 L Street NW Suite 650 Washington, DC 20005		PC	General Operating Support - Other - General Operating Support	1,000
<b>Total . . . . . ▶ 3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Center for Independence through Conductive Education 100 West Plainfield Road Suite 100 Countryside, IL 60525		PC	Program Support - Other - General Operating Support	20,000
Reclaim13 PO Box 596 Downers Grove, IL 60515		PC	General Operating Support - Other - General Operating Support	10,000
Shore Community Services Inc 8350 Laramie Avenue Skokie, IL 60077		PC	General Operating Support - Other - General Operating Support	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				9,659,383

**Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
Matching Gifts - Details available upon request 651 W Washington Boulevard Suite 306 Chicago, IL 606612134		PC	Program Support	177,508
<b>Total . . . . . ▶ 3a</b>				9,659,383

**TY 2022 Accounting Fees Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Accounting and Auditing Expense	42,670	0		55,559

## TY 2022 Investments Corporate Bonds Schedule

**Name:** The Coleman Foundation Inc

**EIN:** 36-3025967

### Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
American Express Co 3.4% 27 Feb 2023	617,224	617,224
Amazon.com Inc 3.6% 13 Apr 2032	589,765	589,765
Apple Inc 2.2% 11 Sep 2029	621,932	621,932
Ball Corp 2.875% 15 Aug 2030	74,723	74,723
Bank of America Corp 3.248% 21 Oct 2027	656,296	656,296
Bank of America Corp 4.2% 26 Aug 2024	77,637	77,637
Boeing Co/The 3.2% 01 Mar 2029	17,395	17,395
Boeing Co/The 5.04% 01 May 2027	88,351	88,351
BP Capital Markets America Inc 3.633% 06 Apr 2030	592,161	592,161
Broadcom Inc 4.3% 15 Nov 2032	74,447	74,447
Broward Cnty Fl Arpt Sys Reven Txbl-Ref-Ser C 21 Nov 2019 2.734% 01 Oct 2030	417,243	417,243
Capital One Financial Corp Variable 3.95%	58,657	58,657
Centene Corp 4.625% 15 Dec 2029	77,502	77,502
Citigroup Inc Variable 3.875%	59,351	59,351
Comcast Corp 3.3% 01 Feb 2027	603,590	603,590
CVS Health Corp 1.875% 28 Feb 2031	355,354	355,354
Delta Air Lines Inc 4.375% 19 Apr 2028	75,011	75,011
EQT Corp 5.7% 01 Apr 2028	58,847	58,847
Ford Motor Co 4.346% 08 Dec 2026	94,634	94,634
Goldman Sachs Group Inc/The 3.5% 16 Nov 2026	509,022	509,022

**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
Hercules Ca Redev Agy Successo Txbl-Ref-Ser B 19 May 2022 4.713% 01 Aug 2031	84,706	84,706
Invesco Senior Loan ETF	494,978	494,978
iShares 1-3 Year Treasury Bond ETF	318,105	318,105
iShares 10+ Year Investment Grade Corporate Bond ETF	235,308	235,308
iShares 20+ Year Treasury Bond ETF	161,785	161,785
iShares 3-7 Year Treasury Bond ETF	314,224	314,224
iShares 5-10 Year Investment Grade Corporate Bond ETF	354,492	354,492
iShares Interest Rate Hedged High Yield Bond ETF	233,154	233,154
iShares Interest Rate Hedged Long-Term Corporate Bond ETF	376,025	376,025
iShares Preferred & Income Securities ETF	226,777	226,777
iShares Treasury Floating Rate Bond ETF	305,888	305,888
iShares Trust iShares 1-5 Year Investment Grade Corporate Bond ETF	373,700	373,700
Jefferies Financial Group Inc 6.25% 15 Jan 2036	88,530	88,530
JPMorgan Chase & Co 6.15% 25 Jan 2023	585,688	585,688
Kinder Morgan Inc 7.8% 01 Aug 2031	76,010	76,010
Microsoft Corp 3.125% 03 Nov 2025	682,300	682,300
MidAmerican Energy Co 3.1% 01 May 2027	702,815	702,815
Morgan Stanley 3.875% 29 Apr 2024	684,700	684,700
Occidental Petroleum Corp 7.5% 01 May 2031	74,171	74,171
Oracle Corp 2.4% 15 Sep 2023	282,050	282,050

**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
Pfizer Inc 2.625% 01 Apr 2030	437,325	437,325
PNC Financial Services Group Inc/The 2.2% 01 Nov 2024	571,355	571,355
PulteGroup Inc 6.375% 15 May 2033	89,353	89,353
Simon Property Group LP 3.375% 15 Jun 2027	661,556	661,556
Starbucks Corp 2.45% 15 Jun 2026	416,273	416,273
T-Mobile USA Inc 3.5% 15 Apr 2031	89,923	89,923
Truist Financial Corp Variable 5.1%	59,020	59,020
United Rentals North America Inc 3.875% 15 Feb 2031	78,247	78,247
VanEck High Yield Muni ETF	245,269	245,269
Verizon Communications Inc 4.329% 21 Sep 2028	446,244	446,244
Wells Fargo & Co 3.75% 24 Jan 2024	611,305	611,305
Wells Fargo & Co Variable 3.9%	61,148	61,148
Gs Gov/Corp Fixed Income	4,792,157	4,792,157

**TY 2022 Investments Corporate Stock Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
2U Inc	32,134	32,134
3D Systems Corp	34,706	34,706
8x8 Inc	44,258	44,258
A10 Networks Inc	40,527	40,527
Acacia Research Corp	43,725	43,725
Accenture PLC	512,866	512,866
ADTRAN Holdings Inc	147,201	147,201
Advanced Drainage Systems Inc	153,858	153,858
Advanced Energy Industries Inc	128,670	128,670
Advantest Corp	150,048	150,048
Adyen NV	418,830	418,830
Aehr Test Systems	50,451	50,451
AeroVironment Inc	176,888	176,888
Agree Realty Corp	177,785	177,785
AIA Group Ltd	716,700	716,700
Alcon Inc	492,189	492,189
Alto Ingredients Inc	23,328	23,328
Ambarella Inc	198,585	198,585
American Outdoor Brands Inc	44,860	44,860
Amyris Inc	21,864	21,864
Andersons Inc/The	40,513	40,513
Aon PLC	606,283	606,283
Applied Digital Corp	19,486	19,486
Array Technologies Inc	102,256	102,256
ASM International NV	296,388	296,388
ASML Holding NV	562,792	562,792
AstraZeneca PLC	189,840	189,840
AstraZeneca PLC	512,568	512,568
Atara Biotherapeutics Inc	11,250	11,250
Atkore Inc	189,525	189,525

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Atlas Copco AB	149,624	149,624
Atlas Copco AB	276,486	276,486
Atlassian Corp Ltd	406,886	406,886
Avient Corp	92,427	92,427
Axcelis Technologies Inc	160,942	160,942
Axis Capital Holdings Ltd	163,877	163,877
Axsome Therapeutics Inc	175,471	175,471
B Riley Financial Inc	62,723	62,723
Baidu Inc	108,661	108,661
Bandai Namco Holdings Inc	169,730	169,730
Bandwidth Inc	55,998	55,998
Bloomin' Brands Inc	174,239	174,239
Blueprint Medicines Corp	90,205	90,205
Boot Barn Holdings Inc	160,989	160,989
Box Inc	178,375	178,375
Boyd Gaming Corp	361,083	361,083
Brightcove Inc	31,354	31,354
Brookfield Asset Management Ltd	127,582	127,582
Brookfield Corp	122,694	122,694
Build-A-Bear Workshop Inc	39,336	39,336
Byrna Technologies Inc	43,120	43,120
Cactus Inc	157,716	157,716
CAE Inc	99,021	99,021
CalAmp Corp	41,978	41,978
Canada Goose Holdings Inc	44,525	44,525
Canadian Natural Resources Ltd	174,920	174,920
Canadian Pacific Railway Ltd	149,180	149,180
Canadian Pacific Railway Ltd	774,990	774,990
Capgemini SE	156,698	156,698
Cara Therapeutics Inc	54,667	54,667

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Century Casinos Inc	36,556	36,556
Cerence Inc	45,399	45,399
CGI Inc	202,406	202,406
Chesapeake Utilities Corp	139,645	139,645
China Mengniu Dairy Co Ltd	245,577	245,577
Chord Energy Corp	146,113	146,113
Chubb Ltd	264,823	264,823
Clean Harbors Inc	157,600	157,600
Clearway Energy Inc	143,797	143,797
Cognex Corp	200,689	200,689
Coherent Corp	185,223	185,223
CommVault Systems Inc	112,484	112,484
comScore Inc	15,144	15,144
Comtech Telecommunications Corp	51,534	51,534
Controladora Vuela Cia de Aviacion SAB de CV	96,140	96,140
CSL Ltd	490,139	490,139
Cytokinetics Inc	164,081	164,081
D'ieteren Group	524,810	524,810
Deciphera Pharmaceuticals Inc	53,841	53,841
Deckers Outdoor Corp	221,135	221,135
Denali Therapeutics Inc	70,109	70,109
Deutsche Telekom AG	174,825	174,825
Diamondback Energy Inc	46,505	46,505
Digital Realty Trust Inc	107,469	107,469
Donnelley Financial Solutions Inc	65,705	65,705
Douglas Elliman Inc	33,028	33,028
DSV Panalpina A/S	296,760	296,760
Edgio Inc	28,408	28,408
Element Solutions Inc	119,017	119,017
elf Beauty Inc	197,808	197,808

**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
Eneti Inc	78,792	78,792
Ensign Group Inc/The	215,958	215,958
Envista Holdings Corp	127,778	127,778
Enzo Biochem Inc	26,312	26,312
EPAM Systems Inc	435,894	435,894
Esperion Therapeutics Inc	11,027	11,027
Evercore Inc	172,783	172,783
Everi Holdings Inc	129,207	129,207
Evolution AB	443,750	443,750
Evoqua Water Technologies Corp	238,788	238,788
EW Scripps Co/The	35,745	35,745
Experian PLC	600,341	600,341
Fabrinet	266,698	266,698
Farmer Bros Co	36,926	36,926
FARO Technologies Inc	73,966	73,966
Ferguson PLC	316,307	316,307
Ferrari NV	550,331	550,331
FibroGen Inc	21,146	21,146
FormFactor Inc	92,699	92,699
Franklin Covey Co	45,835	45,835
FUJIFILM Holdings Corp	285,399	285,399
Full House Resorts Inc	54,670	54,670
G-III Apparel Group Ltd	42,707	42,707
Getinge AB	138,154	138,154
Glencore PLC	309,024	309,024
Global Medical REIT Inc	144,380	144,380
Golar LNG Ltd	209,668	209,668
Greenhill & Co Inc	41,564	41,564
Group 1 Automotive Inc	161,792	161,792
Grupo Financiero Banorte SAB de CV	261,380	261,380

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Halozyme Therapeutics Inc	68,621	68,621
Hanover Insurance Group Inc/The	142,968	142,968
Helix Energy Solutions Group Inc	91,918	91,918
Helmerich & Payne Inc	55,518	55,518
Hexcel Corp	102,988	102,988
Horizon Therapeutics Plc	203,588	203,588
Hub Group Inc	177,740	177,740
I3 Verticals Inc	161,642	161,642
IAC/Interactive corp	56,166	56,166
Ichor Holdings Ltd	88,238	88,238
ICICI Bank Ltd	817,197	817,197
ICON PLC	726,495	726,495
ImmunoGen Inc	43,747	43,747
Intercept Pharmaceuticals Inc	21,771	21,771
Intra-Cellular Therapies Inc	78,322	78,322
Ionis Pharmaceuticals Inc Com	91,026	91,026
Iridium Communications Inc	293,494	293,494
iShares Core S&P 500 ETF	49,210,769	49,210,769
Israel Discount Bank Ltd	188,545	188,545
Itron Inc	101,300	101,300
John Bean Technologies Corp	128,087	128,087
KBC Groep NV	149,591	149,591
Lam Research Corp	318,117	318,117
Las Vegas Sands Corp	106,235	106,235
Lasertec Corp	301,806	301,806
Lattice Semiconductor Corp	138,843	138,843
Lazydays Holdings Inc	23,343	23,343
Lexicon Pharmaceuticals Inc	28,364	28,364
Li Ning Co Ltd	286,698	286,698
Liberty Media Corp-Liberty SiriusXM	146,626	146,626

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Limoneira Co	39,378	39,378
Lindblad Expeditions Holdings Inc	30,569	30,569
Linde PLC/old	326,832	326,832
LiveOne Inc	12,868	12,868
Lonza Group AG	231,953	231,953
Lululemon Athletica Inc	326,788	326,788
Lumentum Holdings Inc	177,378	177,378
LVMH Moet Hennessy Louis Vuitton SE	447,214	447,214
MacroGenics Inc	18,721	18,721
Madison Square Garden Sports Corp	186,263	186,263
Magnite Inc	29,970	29,970
Malibu Boats Inc	151,372	151,372
Manchester United Plc	157,011	157,011
Masonite International Corp	155,497	155,497
MasTec Inc	173,220	173,220
Matador Resources Co	270,287	270,287
Match Group Inc	45,432	45,432
Merck KGaA	289,350	289,350
Metropolitan Bank Holding Corp	127,255	127,255
Mettler-Toledo International Inc	375,817	375,817
Mowi ASA	188,922	188,922
Nerdy Inc	28,913	28,913
Nestle SA	486,965	486,965
NETGEAR Inc	34,409	34,409
Network International Holdings PLC	249,200	249,200
Newpark Resources Inc	57,063	57,063
NICE Systems Ltd	134,610	134,610
nLight Inc	107,383	107,383
NN Inc	24,765	24,765
Nordic American Tankers Ltd	42,993	42,993

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Novo Nordisk A/S	713,242	713,242
Omnicell Inc	114,453	114,453
OneSpaWorld Holdings Ltd	150,866	150,866
Oshkosh Corp	162,799	162,799
Overseas Shipholding Group Inc	66,470	66,470
Ovintiv Inc	153,398	153,398
Perficient Inc	151,461	151,461
Perion Network Ltd	121,415	121,415
Pernod Ricard SA	360,853	360,853
PetIQ Inc	25,078	25,078
Pinnacle Financial Partners Inc	152,599	152,599
PlayAGS Inc	35,828	35,828
Playstudios Inc	44,019	44,019
Plug Power Inc	147,859	147,859
Preferred Bank/Los Angeles CA	172,895	172,895
Prothena Corp PLC	60,853	60,853
PTC Therapeutics Inc	50,957	50,957
Purple Innovation Inc	35,326	35,326
Qorvo Inc	241,828	241,828
Quanterix Corp	44,597	44,597
Quotient Technology Inc	28,572	28,572
Radius Global Infrastructure Inc	97,397	97,397
Ranpak Holdings Corp	48,987	48,987
Raymond James Financial Inc	206,474	206,474
Recruit Holdings Co Ltd	172,082	172,082
Regal Rexnord Corp	138,053	138,053
Regeneron Pharmaceuticals Inc	236,649	236,649
RELX PLC	238,392	238,392
Repligen Corp	175,744	175,744
ResMed Inc	302,413	302,413

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Robert Half International Inc	117,390	117,390
Roche Holding AG	156,600	156,600
Rocket Pharmaceuticals Inc	49,473	49,473
Rogers Corp	56,328	56,328
Royal Caribbean Cruises Ltd	136,427	136,427
Sage Therapeutics Inc	44,242	44,242
SandRidge Energy Inc	56,880	56,880
Sandvik AB	159,280	159,280
Sarepta Therapeutics Inc	95,889	95,889
Sberbank of Russia PJSC	10,556	10,556
Schlumberger NV	234,454	234,454
Schneider Electric SE	498,387	498,387
Seagen Inc	169,633	169,633
SeaWorld Entertainment Inc	238,120	238,120
Shockwave Medical Inc	130,974	130,974
Sika AG	380,926	380,926
Simply Good Foods Co/The	176,231	176,231
Sinclair Broadcast Group Inc	62,505	62,505
Sony Group Corp	257,826	257,826
SouthState Corp	148,597	148,597
SPDR Portfolio S&P 500 High Dividend ETF	381,274	381,274
Spirit Realty Capital Inc	152,474	152,474
Spok Holdings Inc	40,336	40,336
Sportsman's Warehouse Holdings Inc	46,344	46,344
Square Enix Holdings Co Ltd	283,399	283,399
STAG Industrial Inc	151,865	151,865
Steris PLC	418,323	418,323
Stifel Financial Corp	153,688	153,688
Stratasys Ltd	61,791	61,791
Summit Materials Inc	151,466	151,466

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Synovus Financial Corp	153,677	153,677
Tabula Rasa HealthCare Inc	33,071	33,071
Taiwan Semiconductor Manufacturing Co Ltd	136,231	136,231
TE Connectivity Ltd	142,352	142,352
TechnoPro Holdings Inc	179,820	179,820
Techtronic Industries Co Ltd	208,275	208,275
TEGNA Inc	75,204	75,204
Telos Corp	108,061	108,061
Tenable Holdings Inc	246,373	246,373
Thomson Reuters Corp	332,514	332,514
Titan International Inc	63,961	63,961
Tokyo Electron Ltd	131,634	131,634
Townsquare Media Inc	34,075	34,075
TPI Composites Inc	21,801	21,801
Trane Technologies PLC	228,602	228,602
Traverse Therapeutics Inc	46,497	46,497
Trimble Inc	189,094	189,094
TrueCar Inc	38,411	38,411
Turtle Beach Corp	29,074	29,074
Tutor Perini Corp	20,838	20,838
Ultra Clean Holdings Inc	90,002	90,002
Ultragenyx Pharmaceutical Inc	36,601	36,601
Unifi Inc	23,247	23,247
Veeco Instruments Inc	138,087	138,087
Vera Bradley Inc	45,209	45,209
Veritiv Corp	87,631	87,631
Viavi Solutions Inc	87,759	87,759
ViewRay Inc	71,814	71,814
Vimeo Inc	19,801	19,801
Vintage Wine Estates Inc	44,248	44,248

**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
Vishay Intertechnology Inc	182,482	182,482
Warner Bros Discovery Inc	54,652	54,652
Waste Connections Inc	302,237	302,237
Werner Enterprises Inc	160,520	160,520
Wintrust Financial Corp	160,334	160,334
WisdomTree Inc	54,037	54,037
Gs Public Equity Non Us	9,121,050	9,121,050

**TY 2022 Investments Government Obligations Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967**US Government Securities - End  
of Year Book Value:**

15,990,777

**US Government Securities - End  
of Year Fair Market Value:**

15,990,777

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2022 Investments - Other Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
ALERIAN MLP ETF	FMV	182,508	182,508
BRICKMAN FUND V, LP	FMV	260,446	260,446
BRICKMAN FUND VI, LP	FMV	154,411	154,411
BRICKMAN FUND VII	FMV	1,936,183	1,936,183
BROAD STREET REAL ESTATE CREDIT PARTNERS II	FMV	464,948	464,948
HILLCREST CREDIT AND INCOME FUND II LP	FMV	1,278,494	1,278,494
ISHARES US INFRASTRUCTURE ETF	FMV	423,626	423,626
ISHARES US REAL ESTATE ETF	FMV	89,747	89,747
NEXPOINT DIVERSIFIED REAL ESTATE TRUST	FMV	28,586	28,586
PORTFOLIO ADVISORS PRIVATE EQUITY FUND IV OFFSHORE LP	FMV	471,393	471,393
PORTFOLIO ADVISORS PRIVATE EQUITY FUND V OFFSHORE LP	FMV	519,427	519,427
PORTFOLIO ADVISORS SECONDARY FUND OFFSHORE LP	FMV	146,696	146,696
GS LAUNCH OPPS OFFSHORE SCSP	FMV	4,172,433	4,172,433

**TY 2022 Legal Fees Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Legal Expense	31,179	0		28,021

**TY 2022 Other Assets Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Rent Deposit	5,000	5,000	5,000
Accrued Interest & Dividends	317,993	273,998	273,998
Right of Use Asset	0	159,936	159,936
Excise Tax Receivable	0	46,872	46,872

**TY 2022 Other Decreases Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967

<b>Description</b>	<b>Amount</b>
Unrealized loss	32,264,016

**TY 2022 Other Expenses Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Computer and Database Support	55,164	0		53,331
Dues and Memberships	21,393	1,399		11,536
Meals	14,086	0		15,464
Website and Internet Expense	5,832	419		6,527
Insurance	13,401	0		13,401
Office Supplies	27,996	2,007		27,012
Seminars Fee Expense	17,278	856		19,269
Telephone	6,788	487		7,044
Electricity	4,148	298		3,851
Postage	1,382	0		1,696

# Other Expenses Schedule

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Partnership Investment Expenses	0	197,832		0

**TY 2022 Other Income Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Brickman Blackstone Square	0	11,791	0
Hillcrest Credit and Income	0	199,973	0
Federal Excise Taxes	328,707		328,707
Portfolio Advisors Fund	-44,450	-44,450	-64,116

**TY 2022 Other Liabilities Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967**Other Liabilities Schedule**

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
Deferred Federal Excise Tax	881,279	0
Lease Liability	0	164,880

**TY 2022 Other Professional Fees Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
Bank Services and Custody Charges	55,493	55,493		0
Investment Management Fees	530,882	530,882		0
Consulting Services	142,306	12,516		116,839

**TY 2022 Taxes Schedule****Name:** The Coleman Foundation Inc**EIN:** 36-3025967**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
UBIT Taxes	281,436	0		0