

Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047
2022
Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation: RETIREMENT RESEARCH FOUNDATION
A Employer identification number: 36-2429540
Number and street (or P.O. box number if mail is not delivered to street address): 8765 WEST HIGGINS ROAD 430
Room/suite: [blank]
B Telephone number (see instructions): (773) 714-8080
City or town, state or province, country, and ZIP or foreign postal code: CHICAGO, IL 60631
G Check all that apply: [] Initial return [] Initial return of a former public charity [] Final return [] Amended return [] Address change [] Name change
D 1. Foreign organizations, check here []
2. Foreign organizations meeting the 85% test, check here and attach computation []
H Check type of organization: [x] Section 501(c)(3) exempt private foundation [] Section 4947(a)(1) nonexempt charitable trust [] Other taxable private foundation
E If private foundation status was terminated under section 507(b)(1)(A), check here []
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here []
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 133,517,021
J Accounting method: [] Cash [x] Accrual [] Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check [x] if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,848,477	2,848,477		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-1,899,252			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	393,046	117,302			
12 Total. Add lines 1 through 11	1,342,271	2,965,779			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	434,510	73,952		360,558
	14 Other employee salaries and wages	814,116	18,165		795,951
	15 Pension plans, employee benefits	289,218	14,133		275,930
	16a Legal fees (attach schedule)	11,921			11,921
	b Accounting fees (attach schedule)	45,789	18,470		17,159
	c Other professional fees (attach schedule)	2,216,195	1,994,437		221,758
	17 Interest	244,216	244,216		
	18 Taxes (attach schedule) (see instructions)	122,919	62,335		
	19 Depreciation (attach schedule) and depletion	1,595	160		
	20 Occupancy	129,723	12,972		116,751
	21 Travel, conferences, and meetings	70,000	3,531		66,468
	22 Printing and publications	399	40		359
	23 Other expenses (attach schedule)	190,303	3,284		156,486
	24 Total operating and administrative expenses. Add lines 13 through 23	4,570,904	2,445,695		2,023,341
	25 Contributions, gifts, grants paid	6,020,696			8,326,890
26 Total expenses and disbursements. Add lines 24 and 25	10,591,600	2,445,695		10,350,231	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-9,249,329				
b Net investment income (if negative, enter -0-)		520,084			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	404,833	445,478	445,478
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	48,899	237,866	237,866
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	21,480,793	16,006,134	16,006,134
	c Investments—corporate bonds (attach schedule)	9,504,559	7,082,633	7,082,633
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	133,771,797	109,740,746	109,740,746
	14 Land, buildings, and equipment: basis ▶ _____ 274,208 Less: accumulated depreciation (attach schedule) ▶ 270,044	5,759	4,164	4,164
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	165,216,640	133,517,021	133,517,021	
Liabilities	17 Accounts payable and accrued expenses	298,166	70,464	
	18 Grants payable	6,724,552	4,418,358	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	7,022,718	4,488,822	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	158,193,922	129,028,199	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	158,193,922	129,028,199		
30 Total liabilities and net assets/fund balances (see instructions) .	165,216,640	133,517,021		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	158,193,922
2 Enter amount from Part I, line 27a	2	-9,249,329
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	148,944,593
5 Decreases not included in line 2 (itemize) ▶ _____	5	19,916,394
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	129,028,199

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a MANAGED TRADES FROM MCC CAPITAL MGMT	P		
b FROM FORM K-1 GLOBAL ENDOWMENT FUND II	P		
c FROM FORM K-1 GLOBAL ENDOWMENT FUND II	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		505,510	-505,510
b		765,692	-765,692
c		628,050	-628,050
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			-505,510
b			-765,692
c			-628,050
d			
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}		2	-1,899,252
	{		3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, subtitle A tax, tax based on investment income, credits/payments, and tax due/overpayment. Total tax due is 82,771 and refunded is 70,000.

Part VI-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, foundation changes, unrelated business income, and substantial contributors. Yes/No columns for each question.

Part VI-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

Located at 8765 W HIGGINS RD STE 430 CHICAGO IL ZIP+4 60631

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VI-B with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY ZWEIBEL PHD C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	PROGRAM OFFICER 40.00	165,708	24,603	
AMY EISENSTEIN C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	PROGRAM OFFICER 40.00	131,559	19,729	
MARY O'DONNELL C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	PRESIDENT 40.00	219,510	32,927	
ANNE POSNER C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	PROGRAM OFFICER 40.00	124,018	18,603	
SERENA BENNETT WORTHINGTON C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	PROGRAM OFFICER 40.00	118,502	17,330	

Total number of other employees paid over \$50,000.

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLOBAL ENDOWMENT MANAGEMENT 100 N TYRON ST CHARLOTTE, NC 28202	INVESTMENT MGMT	1,907,582
MID-CONTINENT CAPITAL 123 N WACKER DR 1100 CHICAGO, IL 60606	INVESTMENT MGMT	86,855
NAOMI M STANHAUS 720 N LARABEE ST 204 CHICAGO, IL 60654	PROGRAM CONSULTANT	133,270
Total number of others receiving over \$50,000 for professional services. ▶		

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
1 _____ _____		
2 _____ _____		
All other program-related investments. See instructions.		
3 _____ _____		
Total. Add lines 1 through 3 ▶		

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	143,103,840
b	Average of monthly cash balances.	1b	689,848
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	143,793,688
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	143,793,688
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	2,156,905
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	141,636,783
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	7,081,839

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	7,081,839
2a	Tax on investment income for 2022 from Part V, line 5.	2a	7,229
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	32,289
c	Add lines 2a and 2b.	2c	39,518
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	7,042,321
4	Recoveries of amounts treated as qualifying distributions.	4	52,500
5	Add lines 3 and 4.	5	7,094,821
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	7,094,821

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	10,350,231
b	Program-related investments—total from Part VIII-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	10,350,231

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				7,094,821
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.				
b Total for prior years: 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2022:				
a From 2017.	492,404			
b From 2018.				
c From 2019.	1,328,929			
d From 2020.	1,849,032			
e From 2021.	2,318,282			
f Total of lines 3a through e.	5,988,647			
4 Qualifying distributions for 2022 from Part XI, line 4: ► \$ <u>10,350,231</u>				
a Applied to 2021, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount.				7,094,821
e Remaining amount distributed out of corpus	3,255,410			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9,244,057			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions).	492,404			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a.	8,751,653			
10 Analysis of line 9:				
a Excess from 2018.				
b Excess from 2019.	1,328,929			
c Excess from 2020.	1,849,032			
d Excess from 2021.	2,318,282			
e Excess from 2022.	3,255,410			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

MARY O'DONNELL
 8765 W HIGGINS ROAD STE 430
 CHICAGO, IL 606314022
 (773) 714-8080
 O'DONNELL@RRF.ORG

b The form in which applications should be submitted and information and materials they should include:

OUR WEBSITE WWW.RRF.ORG CONTAINS THE FORM IN WHICH APPLICATIONS SHOULD BE SUBMITTED ALONG WITH ELIGIBILITY CRITERIA, EXCLUSIONS, AND LETTERS OF INQUIRY WITH REQUIRED INCLUSIONS. WEB INQUIRIES SHOULD BE ADDRESSED TO INFO@RRF.ORG. APPLICATION FORMS CAN BE DOWNLOADED IN WORD FOR COMPLETION.

c Any submission deadlines:

FEBRUARY 1, MAY 1, AND AUGUST 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

OUR WEBSITE WWW.RRF.ORG CONTAINS THE ELIGILITY REQUIREMENTS, RESTRICTIONS OR LIMITATIONS FOR ALL MAJOR GRANT PROGRAMS. THE MAJOR GRANT PROGRAMS ARE AS FOLLOWS: ADVOCACY; DIRECT SERVICE; PROFESSIONAL EDUCATION; RESEARCH; ORGANIZATIONAL CAPACITY BUILDING STANDARD GRANTS AND ORGANIZATIONAL CAPACITY BUILDING FLEX-FUND GRANTS.

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i> GRANTS PAID TO GENERAL FUNDING VARIOUS VARIOUS, IL 60631	NONE	PC	SEE ATTACHMENT B	4,418,358
Total ▶ 3b				4,418,358

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Fees and contracts from government agencies, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income from real estate, Net rental income from personal property, Other investment income, Gain or loss from sales of assets other than inventory, Net income from special events, Gross profit from sales of inventory, Other revenue (K-1 ORDINARY & OTHER INC, NON-TAXABLE INCOME, RETURNED GRANTS, UNRELATED BUSINESS INCOME), Subtotal, and Total.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes. Row 11C: UNSPENT GRANTS RETURNED BY GRANTEES.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
(2) Other assets.

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Schedule table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

2023-11-07

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Signature of officer or trustee

Date

Title

Paid Preparer Use Only

Table for paid preparer information including name (BRET R GRISHABER), signature, date, firm name (Murray Grishaber LLC), address (3365 N Arlington Heights J, Arlington Heights, IL 60004), PTIN (P00003915), EIN (36-4124154), and phone number (847) 670-7719.

Form 990PF Part VII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN BOUMAN C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	Trustee 6.00	18,500		
RUTH ANN WATKINS C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	Chairperson 9.00	35,500		
MICHAEL J STARSHAK C/O RRF 8765 W HIGGINS CHICAGO, IL 60631	Secretary 6.00	27,500		
DOWNEY R VAREY C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	Treasurer 6.00	27,500		
MARY O'DONNELL C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	President 40.00	0		
THOMAS R PROHASKA PH D C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	Trustee 6.00	18,500		
ANTHONY PERRY C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	Trustee 6.00	20,000		
KATHLEEN W KOLODGY C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	Trustee 6.00	27,500		
THOMAS D KUCZMARSKI C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	Trustee 6.00	21,500		
ADRIENNE MIMS C/O RRF 8765 W HIGGINS 430 CHICAGO, IL 60631	Trustee 6.00	18,500		

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRANTS PAID FOR GENERAL FUNDING VARIOUS VARIOUS, IL 60631	NONE	PC	SEE ATTACHMENT A	8,076,229
MATCHING GIFTS PROGRAM VARIOUS VARIUO, IL 60631	NONE	PC	SEE ATTACHMENT C	250,661
Total ▶ 3a				8,326,890

TY 2022 Accounting Fees Schedule**Name:** RETIREMENT RESEARCH FOUNDATION**EIN:** 36-2429540**Software ID:** 22015553**Software Version:** 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDITING FEES	18,850	5,000	0	10,000
BOOKKEEPING, PAYROLL, AND TAX SERVICES	26,939	13,470	0	7,159

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 Depreciation Schedule

Name: RETIREMENT RESEARCH FOUNDATION

EIN: 36-2429540

Software ID: 22015553

Software Version: 2022v5.0

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LVO TSS LAPTOP	2017-02-01	2,233	2,197	SL	5.0000	36			
5 IPADS	2018-03-22	3,000	2,250	SL	5.0000	600			
PRINTER	2018-06-29	1,089	763	SL	5.0000	218			

TY 2022 Investments Corporate Bonds Schedule**Name:** RETIREMENT RESEARCH FOUNDATION**EIN:** 36-2429540**Software ID:** 22015553**Software Version:** 2022v5.0**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MID-CONTINENT CAPITAL - CORPORATE BONDS	7,082,633	7,082,633

TY 2022 Investments Corporate Stock Schedule**Name:** RETIREMENT RESEARCH FOUNDATION**EIN:** 36-2429540**Software ID:** 22015553**Software Version:** 2022v5.0**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MID-CONTINENT CAPITAL - ETF'S	16,006,134	16,006,134

**TY 2022 Land, Etc.
Schedule****Name:** RETIREMENT RESEARCH FOUNDATION**EIN:** 36-2429540**Software ID:** 22015553**Software Version:** 2022v5.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	94,186	90,127	4,059	4,057
Machinery and Equipment	180,022	179,917	105	107

TY 2022 Legal Fees Schedule**Name:** RETIREMENT RESEARCH FOUNDATION**EIN:** 36-2429540**Software ID:** 22015553**Software Version:** 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	11,921	0	0	11,921

TY 2022 Other Expenses Schedule**Name:** RETIREMENT RESEARCH FOUNDATION**EIN:** 36-2429540**Software ID:** 22015553**Software Version:** 2022v5.0**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER EXPENSE	96,520			96,520
DUES & MEMBERSHIPS	18,389			18,389
INSURANCE	26,135	2,614		23,521
OFFICE SUPPLIES & EXPENSE	18,537	651		17,886
OTHER	30,533			
POSTAGE & SHIPPING	189	19		170

TY 2022 Other Income Schedule**Name:** RETIREMENT RESEARCH FOUNDATION**EIN:** 36-2429540**Software ID:** 22015553**Software Version:** 2022v5.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 ORDINARY & OTHER INC	117,302	117,302	
NON-TAXABLE INCOME	29,261		
RETURNED GRANTS	52,500		
UNRELATED BUSINESS INCOME	193,983		

TY 2022 Other Professional Fees Schedule**Name:** RETIREMENT RESEARCH FOUNDATION**EIN:** 36-2429540**Software ID:** 22015553**Software Version:** 2022v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT, GLOBAL ENDOW FD	1,907,582	1,907,582	0	0
INVESTMENT MANAGEMENT, MID CONTINENT	86,855	86,855	0	0
PROGRAM GRANT EVALUATION CONSULTANTS	221,758	0	0	221,758

TY 2022 Taxes Schedule**Name:** RETIREMENT RESEARCH FOUNDATION**EIN:** 36-2429540**Software ID:** 22015553**Software Version:** 2022v5.0**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	12,155			
FEDERAL INCOME TAX	32,289			
IL INCOME TAX	16,140			
TAX ON FOREIGN DIVIDENDS	62,335		62,335	

Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Affinity Community Services 2850 South Wabash Avenue, Suite 108 Chicago, Illinois 60616-0000	NONE	PC	A six-month grant to implement a Reframing Aging project.	\$3,000
AgeOptions, Inc. 1048 Lake Street, Suite 300 Oak Park, Illinois 60301-1072	NONE	PC	A two-year grant to broaden, educate, and galvanize a growing statewide coalition to advocate for State funding and policy changes to better meet the needs of the growing number of family caregivers in Illinois.	\$50,000
AgeOptions, Inc. 1048 Lake Street, Suite 300 Oak Park, Illinois 60301-1072	NONE	PC	A two-year grant to broaden, educate, and galvanize a growing statewide coalition to advocate for State funding and policy changes to better meet the needs of the growing number of family caregivers in Illinois.	\$50,000
AgeOptions, Inc. 1048 Lake Street, Suite 300 Oak Park, Illinois 60301-1072	NONE	PC	A one-year grant for continued support of Avisery, a program that builds the capacity of professionals to help older people navigate complex health insurance programs and reduces barriers older adults face related to access and affordability of health insurance programs.	\$50,000
AgeOptions, Inc. 1048 Lake Street, Suite 300 Oak Park, Illinois 60301-1072	NONE	PC	A one-year grant for continued support of Anserly, a program that builds the capacity of professionals to help older people navigate complex health insurance programs and reduces barriers older adults face related to access and affordability of health insurance programs.	\$50,000
Aging Care Connections 111 West Harris Avenue La Grange, Illinois 60525-2336	NONE	PC	A one-year grant to help medically-complex homeless older adults stabilize their physical and mental health, find permanent housing, and address unmet psychosocial needs.	\$75,000
AIDS Foundation of Chicago 200 West Monroe Street, Suite 1150 Chicago, Illinois 60606-5036	NONE	PC	A one-year grant for Phase Two of OUTReach, a program which seeks to amplify the voices of LGBTQ+ older adults and raise awareness of the issues this population faces, particularly in long-term care facilities.	\$43,935
American Society on Aging 605 Market Street, Suite 1111 San Francisco, California 94105	NONE	PC	A two-year grant to train and mentor BIPOC rising leaders in the field of aging on principles of advocacy, social justice, and leadership development.	\$31,670
American Society on Aging 605 Market Street, Suite 1111 San Francisco, California 94105	NONE	PC	A two-year grant to train and mentor BIPOC rising leaders in the field of aging on principles of advocacy, social justice, and leadership development.	\$33,330
Antioch Area Healthcare Accessibility Alliance 874 Main Street Antioch, Illinois 60002-1509	NONE	PC	A second-year grant to continue service expansion in Grant Township and build the organization's capacity so that greater numbers of underserved older adults have access to the supports and resources they need to continue living in community.	\$25,000
Antioch Area Healthcare Accessibility Alliance 874 Main Street Antioch, Illinois 60002-1509	NONE	PC	A third-year grant to continue expanding AAHAA's work in Grant Township so that greater numbers of older adults can remain living in community and to build the organization's capacity to grow and sustain services for its older clients.	\$25,000
Architreasures 3500 S Lake Park Ave Ste 1W Chicago, Illinois 60653-1495	NONE	PC	A one-year grant to launch Space and Grace, a program designed to address the mental health needs of unpaid, family caregivers from minority and underserved communities, who have been affected by isolation and whose challenges are exacerbated by racial inequities and the pandemic.	\$29,750
Architreasures 3500 S Lake Park Ave Ste 1W Chicago, Illinois 60653-1495	NONE	PC	A one-year grant to continue a new virtual support program for family caregivers from diverse and underserved communities.	\$57,500
Area Agency on Aging for Lincolnland, dba AgeLine 2731 South Macarthur Boulevard Springfield, Illinois 62704-5080	NONE	PC	An 18-month grant to oversee a collaborative project to research and assess the nature and scope of social isolation services in the state's aging services network.	\$42,221
Benjamin Rose Institute on Aging Center for Research and Education 11890 Fairhill Road Cleveland, Ohio 44120-1053	NONE	PC	A two-year grant to enable the uptake, reach and sustainability of the Best Practice Caregiving online resource for finding programs that assist caregivers.	\$50,000
Benjamin Rose Institute on Aging Center for Research and Education 11890 Fairhill Road Cleveland, Ohio 44120-1053	NONE	PC	A two-year grant to incorporate consumer-facing information into the Best Practice Caregiving website, so that family caregivers, including those from diverse communities, can learn about and access programs and resources that will support them in their caregiving roles.	\$50,000
Benjamin Rose Institute on Aging Center for Research and Education 11890 Fairhill Road Cleveland, Ohio 44120-1053	NONE	PC	A two-year grant to incorporate consumer-facing information into the Best Practice Caregiving website, so that family caregivers, including those from diverse communities, can learn about and access programs and resources that will support them in their caregiving roles.	\$50,000
Boston College Office for Sponsored Programs 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02467-0000	NONE	PC	A one-year grant to study trends in high-risk debt accumulation among older adults and factors that lead to an increase in debt in later life.	\$60,000
Candid 32 Old Slip, 24th Floor New York, New York 10005-3500	NONE	PC	A one-year grant for 2022 membership support.	\$12,000

Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Center for Community Stewardship 116 North Few Street, Suite 3 Madison, Wisconsin 53703-2476	NONE	PC	A 14-month continuation grant to expand Creativity Training for Caregivers, an arts-based program designed to reduce caregiver burden.	\$27,755
Center for Community Stewardship 116 North Few Street, Suite 3 Madison, Wisconsin 53703-2476	NONE	PC	A 14-month continuation grant to expand Creativity Training for Caregivers, an arts-based program designed to reduce caregiver burden.	\$30,000
Center for Disability and Elder Law, Inc. 205 West Randolph Street, Suite 1810 Chicago, Illinois 60606-1892	NONE	PC	A one-year grant to establish a bi-weekly Legal Assistance clinic program in Chicago's Austin and Auburn-Gresham neighborhoods.	\$50,000
Center for Medicare Advocacy, Inc. P.O. Box 350 Williamantic, Connecticut 06226-0350	NONE	PC	A three-year grant for general operating support to preserve, protect, and enhance the Medicare program that older people depend on for affordable health care.	\$75,000
Chicago Cares 641 West Lake Street, Suite 200 Chicago, Illinois 60661-1308	NONE	PC	A one-year grant to support organizational capacity building in senior-serving small nonprofits on Chicago's west and south sides.	\$7,500
Chinese Mutual Aid Association 1016 West Argyle Street Chicago, Illinois 60640-3715	NONE	PC	A third-year grant in support of a strategic partnership between Chinese Mutual Aid Association and Hanul Family Alliance that will allow both organizations to operationalize private pay home care initiatives; create new funding streams; and provide critical homecare services to more older adults.	\$36,600
CJE SeniorLife 3003 West Touhy Avenue Chicago, Illinois 60645-2833	NONE	PC	A one-year grant to provide pro bono legal services to older adults, based on the medical-legal partnership model.	\$32,000
CJE SeniorLife 3003 West Touhy Avenue Chicago, Illinois 60645-2833	NONE	PC	A second-year grant to support The Legal Help Desk, an innovative medical-legal partnership that provides pro bono legal services for older adults and offers access to CJE's wrap-around social services and assistance programs.	\$25,000
CJE SeniorLife 3003 West Touhy Avenue Chicago, Illinois 60645-2833	NONE	PC	A second-year grant to support The Legal Help Desk, an innovative medical-legal partnership that provides pro bono legal services for older adults and offers access to CJE's wrap-around social services and assistance programs.	\$25,000
Coalition for Home Repair 107 East Courthouse Square #516 Jonesborough, Tennessee 37659	NONE	PC	A one-year grant to support the Aging-in-Community Cohort program, which will provide structured group trainings to promote the adoption of aging-in-community home modification programs and help participants earn accreditation as Certified Aging in Place Specialists.	\$26,526
Coalition for Home Repair 107 East Courthouse Square #516 Jonesborough, Tennessee 37659	NONE	PC	A one-year grant to support the Aging-in-Community Cohort program, which will provide structured group trainings to promote the adoption of aging-in-community home modification programs and help participants earn accreditation as Certified Aging in Place Specialists.	\$26,525
Coalition of Limited English Speaking Elderly 53 West Jackson Boulevard, Suite 257 Chicago, Illinois 60604-3679	NONE	PC	A one-year grant to conduct outreach efforts specifically designed to connect isolated or lonely limited English proficient older adults to local resources.	\$55,000
Columbia University in the City of New York Robert N. Butler Columbia Aging Center 722 West 168th Street, Suite 410 New York, New York 10032	NONE	PC	A one-year grant to support an Age Boom Academy that will train a group of experienced journalists on demographic, economic, psychosocial, and policy issues related to Caregiving.	\$65,000
Columbia University in the City of New York Robert N. Butler Columbia Aging Center 722 West 168th Street, Suite 410 New York, New York 10032	NONE	PC	A one-year grant to support an Age Boom Academy that will train a group of experienced journalists on demographic, economic, psychosocial, and policy issues related to Caregiving.	\$65,000
Community Services Council of Brevard County, Inc. dba Aging Matters in Brevard 3800 West King Street, Suite 1 Cocoa, Florida 32926-4150	NONE	PC	A one-year grant to launch a new program designed to provide intensive case management and prevent homelessness among older adults.	\$36,682
Compassion & Choices 8156 South Wadsworth Boulevard, Unit E #162 Littleton, Colorado 80128-9114	NONE	PC	A one-year continuation grant to expand Compassion & Choices' active base of supporters in Illinois and build the advocacy infrastructure needed to promote the movement toward medical aid-in-dying legislation in the state.	\$37,500
Compassion & Choices 8156 South Wadsworth Boulevard, Unit E #162 Littleton, Colorado 80128-9114	NONE	PC	A one-year continuation grant to expand Compassion & Choices' active base of supporters in Illinois and build the advocacy infrastructure needed to promote the movement toward medical aid-in-dying legislation in the state.	\$37,500
Council on Foundations 1255 23rd Street, NW, Suite 200 Washington, DC 20037-1152	NONE	PC	A one-year grant for 2022 membership support.	\$10,000
Dartmouth-Hitchcock Clinic 1 Medical Center Drive Lebanon, New Hampshire 03756-1900	NONE	PC	A two-year grant to test the feasibility and effectiveness of Brief Behavioral Activation for Improving Social Connectedness, an evidenced-informed intervention, delivered via internet-based video conferencing services, designed to increase social connectedness among lonely, homebound older adults living in a rural community.	\$52,363

Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Dartmouth-Hitchcock Clinic 1 Medical Center Drive Lebanon, New Hampshire 03756-1000	NONE	PC	A two-year grant to test the feasibility and effectiveness of Brief Behavioral Activation for Improving Social Connectedness, an evidenced-informed intervention, delivered via internet-based video conferencing services, designed to increase social connectedness among lonely, homebound older adults living in a rural community.	\$52,362
DePaul University Office of Advancement 1 East Jackson Boulevard Chicago, Illinois 60604-2201	NONE	PC	A one-year grant to build on the data research about housing in the Chicago metropolitan area completed during the first phase of this project and use it to provide data-focused support to partners working on key policy topics that surfaced in the recent report, produce new applied research briefs, and highlight emerging policy issues with stakeholders.	\$50,000
DePaul University Office of Advancement 1 East Jackson Boulevard Chicago, Illinois 60604-2201	NONE	PC	A one-year grant to build on the data research about housing in the Chicago metropolitan area completed during the first phase of this project and use it to provide data-focused support to partners working on key policy topics that surfaced in the recent report, produce new applied research briefs, and highlight emerging policy issues with stakeholders.	\$50,000
Education & Research Fund of Employee Benefit Research Institute 901 D Street, SW, Suite 802 Washington, DC 20024-2276	NONE	PC	A one-year continuation grant for the development of Ballpark Estimate, an online tool to identify patterns of retirement spending and saving given various social, economic, and demographic factors, and then use those patterns to inform practice, policy, and individual retirement choices.	\$35,000
Elevate Branson 310 Gretna Road Branson, Missouri 65616	NONE	PC	A one-year project to support the development of affordable, permanent, and supportive housing solutions for chronically disabled individuals, over the age of 65, who are experiencing homelessness.	\$50,000
Employment Connection 2838 Market Street Saint Louis, Missouri 63103-2524	NONE	PC	A second-year grant to provide low-income BIPOC homeowners and qualifying renters with exterior maintenance that avoids city fines, penalties and illegal dumping that can make it difficult to remain in the home.	\$35,000
Equal Justice Works 1730 M Street, NW, Suite 800 Washington, DC 20036-4551	NONE	PC	A one-year grant to provide direct legal services to older adults who have been victims of, or are at risk for, financial exploitation; and build the capacity of legal service organizations to become better at serving older adults experiencing financial exploitation.	\$30,000
Florida Health Justice Project, Inc. 3793 Irvington Avenue Miami, Florida 33133-6105	NONE	PC	A third-year grant to continue addressing barriers in Florida's Medicaid Home- and Community-Based Services system to improve access, transparency, and due process for low-income older adults.	\$26,249
Florida Health Justice Project, Inc. 3793 Irvington Avenue Miami, Florida 33133-6105	NONE	PC	A one-year grant to address barriers in Florida's Medicaid Home- and Community-Based Services system by expanding coverage, improving access, and ensuring transparency and due process.	\$52,498
Florida State University Research Foundation, Inc. 2000 Levy Avenue, Suite 351 Tallahassee, Florida 32310-5792	NONE	PC	A one-year grant to adapt and pilot test Combating Social Isolation, a focused, brief, mechanism-of-change based behavioral intervention that uses technology in an innovative way to reduce the adverse effects of loneliness for older adults.	\$41,043
Florida State University Research Foundation, Inc. 2000 Levy Avenue, Suite 351 Tallahassee, Florida 32310-5792	NONE	PC	A one-year grant to adapt and pilot test Combating Social Isolation, a focused, brief, mechanism-of-change based behavioral intervention that uses technology in an innovative way to reduce the adverse effects of loneliness for older adults.	\$50,000
Florida Veterans Foundation Inc. 400 South Monroe Street, Suite 2107 Tallahassee, Florida 32399-1	NONE	PC	A one-year grant to educate, counsel, and assist older wartime veterans on opportunities to improve their financial well-being.	\$30,000
Forefront c/o FBRK Impact House 200 West Madison Street, 2nd Floor Chicago, Illinois 60606	NONE	PC	A one-year grant for 2022 membership support. (\$21,457 will be paid as a grant and \$850 will be paid as an administrative expense for a total of \$22,307.)	\$21,457
Forefront c/o FBRK Impact House 200 West Madison Street, 2nd Floor Chicago, Illinois 60606	NONE	PC	A nine-month grant supporting the Mission Sustainability Initiative (MSI) at Forefront, dedicated to helping nonprofits thrive by providing the resources for leaders to regularly and thoughtfully explore collaboration and partnership strategies.	\$10,000
Generations United 80 F Street, NW Washington, DC 20001-1528	NONE	PC	A one-year grant to identify, advance, and build intergenerational programs using a diversity, equity, and inclusion lens.	\$33,000
Generations United 80 F Street, NW Washington, DC 20001-1528	NONE	PC	A one-year grant to identify, advance, and build intergenerational programs using a diversity, equity, and inclusion lens.	\$33,000
Generations United 80 F Street, NW Washington, DC 20001-1528	NONE	PC	A third-year grant to expand national partnerships advancing intergenerational solutions; disseminate a report on Diversity, Equity, and Inclusion in inter-generational programming; and transition its Advisory Group into a lasting learning collaborative.	\$76,934
George Mason University Office of Sponsored Programs University Hall, Suite 3100 4400 University Drive, MS 4C6 Fairfax, Virginia 22030-4422	NONE	PC	A two-year grant to examine the impact of a personalized music and memory intervention on the stress/burden and well-being of family caregivers of people living with dementia in the community.	\$88,812

Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Grantmakers for Effective Organizations 1310 L Street, NW, Suite 650 Washington, DC 20005-4383	NONE	PC	A five-month grant to support the GEO 2022 National Conference, 800+ grantmakers will engage in resource-rich and emotionally supportive experiences providing them with information, connections and tools to continue improving and pursuing equitable grantmaking practices that positively impact nonprofits and communities.	\$12,500
Grantmakers in Aging 333 Mamaroneck Avenue, #238 White Plains, New York 10605	NONE	PC	An 18-month grant to support a national collaborative designed to amplify the voices of family and friend caregivers for older adults and advance a growing national movement for federal and state action to address the needs of caregivers.	\$80,000
Grantmakers in Aging 333 Mamaroneck Avenue, #238 White Plains, New York 10605	NONE	PC	An 18-month grant to support a national collaborative designed to amplify the voices of family and friend caregivers for older adults and advance a growing national movement for federal and state action to address the needs of caregivers.	\$120,000
Grantmakers in Aging 333 Mamaroneck Avenue, #238 White Plains, New York 10605	NONE	PC	A one-year grant to support the Grantmakers for Housing Stability in Aging Learning Community and the launch of a new Aging and Technology Funders Learning Community.	\$10,000
Grantmakers in Aging 333 Mamaroneck Avenue, #238 White Plains, New York 10605	NONE	PC	A two-month grant to facilitate knowledge sharing and networking among grantmakers in aging, through support of the conference app.	\$15,000
Greater Chicago Food Depository 4100 West Ann Lurie Place Chicago, Illinois 60632-3920	NONE	PC	A six-month grant to advance food security and economic stability for older adults by raising awareness and effectively implementing a new Elderly Simplified Redetermination Process that will ensure low-income older adults maintain their Supplemental Nutrition Assistance Program (SNAP) benefits.	\$30,000
Greater Southwest Development Corporation 2601 West 63rd Street Chicago, Illinois 60629-1619	NONE	PC	A six-month grant to implement a Reframing Aging project.	\$3,000
Gulf Coast Jewish Family and Community Services, Inc. 14041 104th Boulevard Clearwater, Florida 33750-3702	NONE	PC	A three-year grant supporting CHATS, a volunteer caller program that addresses social isolation by providing a weekly source of regular, personal contact for older, isolated clients.	\$42,847
Habitat for Humanity International 285 Peachtree Center Avenue, NE, Suite 2700 Atlanta, Georgia 30303	NONE	PC	A one-year grant to catalyze advocacy efforts at the state and local level to institute or improve property tax relief programs that are income-based, appropriately focused, and accessible to low-income older people.	\$50,000
Habitat for Humanity International 285 Peachtree Center Avenue, NE, Suite 2700 Atlanta, Georgia 30303	NONE	PC	A one-year grant to catalyze advocacy efforts at the state and local level to institute or improve property tax relief programs that are income-based, appropriately focused, and accessible to low-income older people.	\$50,000
HANA Center 4300 North California Avenue Chicago, Illinois 60618-1514	NONE	PC	A four-month grant to support the planning process for an initiative utilizing the popular Korean app KakaoTalk to connect and educate older Korean-speaking adults.	\$15,000
Harmony Community Cares, NFP 1909 South Millard Avenue Chicago, Illinois 60623-2501	NONE	PC	A one-year grant to support and expand programs offered for older adults through the Food Pantry, including grocery delivery, drive-thru and walk-up pantries in an underserved community.	\$30,000
Harvard University 1033 Massachusetts Avenue, 5th Floor Cambridge, Massachusetts 02138	NONE	PC	An 18-month grant to collect and analyze the rapidly growing body of housing-focused material describing policymaking trends and promising practices developed in response to the COVID-19 pandemic, that can be used to resolve long-term inequalities and gaps in older people's access to suitable housing and related supports and services.	\$60,000
Health and Medicine Policy Research Group 29 East Madison Street, Suite 602 Chicago, Illinois 60602-4406	NONE	PC	A second-year grant supporting Illinois Aging Together, a statewide effort to build broad, multi-sectoral engagement and support for the development of an Illinois Strategic Action Plan on Aging to help create an age-friendly state.	\$82,500
Health and Medicine Policy Research Group 29 East Madison Street, Suite 602 Chicago, Illinois 60602-4406	NONE	PC	A second-year grant supporting Illinois Aging Together, a statewide effort to build broad, multi-sectoral engagement and support for the development of an Illinois Strategic Action Plan on Aging to help create an age-friendly state.	\$82,500
Home Centered Care Institute 1900 East Golf Road, Suite 480 Schaumburg, Illinois 60173-5036	NONE	PC	A one-year grant to foster the development, growth, and diversification of HCCI's Board of Directors and create a comprehensive fundraising plan to ensure the organization's long-term sustainability.	\$24,750
Injustice Watch, NFP 55 East Jackson Boulevard, Suite 640 Chicago, Illinois 60604-4402	NONE	PC	A six-month grant to implement a Reframing Aging project.	\$3,000
Inner City Computer Stars Foundation, dba i.c.stars 415 North Dearborn, Suite 300 Chicago, Illinois 60654-4698	NONE	PC	A second-year grant in support of The Ladder, a mentorship program designed to advance the careers of Black and Latinx professionals of all ages.	\$30,000
Inner-City Muslim Action Network 2744 West 63rd Street Chicago, Illinois 60629-2343	NONE	PC	A six-month grant to implement a Reframing Aging project.	\$3,000
Innovation Development Institute dba MATTER Chicago 222 West Merchandise Mart Plaza, Suite 1239 Chicago, Illinois 60654-4342	NONE	PC	A six-month grant to implement a Reframing Aging project.	\$3,000

Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
International Institute of Metro St. Louis 3401 Arsenal Street St. Louis, Missouri 63119-2001	NONE	PC	A second-year grant providing mental health screening, therapy, socialization, and psychoeducation for aging foreign-born clients in the St. Louis region.	\$48,668
Iowa CareGivers 939 Office Park Road #332 West Des Moines, Iowa 50265-2538	NONE	PC	A one-year grant to complete the steps needed to create the infrastructure to sustain an oral health education program, including integrating it into community colleges, testing an employer tool kit, and completing conversion of all tools to online formats.	\$24,178
Justice in Aging 1444 Eye Street, NW, Suite 1100 Washington, DC 20005-6547	NONE	PC	A two-year grant for advocacy efforts designed to remove barriers to Supplemental Security Income (SSI) enrollment for older adults, with a focus on older adults of color.	\$50,000
Justice in Aging 1444 Eye Street, NW, Suite 1100 Washington, DC 20005-6547	NONE	PC	A two-year grant for advocacy efforts designed to remove barriers to Supplemental Security Income (SSI) enrollment for older adults, with a focus on older adults of color.	\$50,000
Justice in Aging 1444 Eye Street, NW, Suite 1100 Washington, DC 20005-6547	NONE	PC	A two-year grant for advocacy efforts designed to remove barriers to Supplemental Security Income (SSI) enrollment for older adults, with a focus on older adults of color.	\$25,000
Kingdom House (dba LifeWise STL) 1321 South 11th Street St. Louis, Missouri 63104-3530	NONE	PC	An 18-month grant to improve the economic security of low-income older people by helping them gain financial knowledge, liquid assets, and connections to benefits, and by providing individualized financial coaching.	\$27,800
Kingdom House (dba LifeWise STL) 1321 South 11th Street St. Louis, Missouri 63104-3530	NONE	PC	An 18-month grant to improve the economic security of low-income older people by helping them gain financial knowledge, liquid assets, and connections to benefits, and by providing individualized financial coaching.	\$30,000
Latino Alzheimer's and Memory Disorders Alliance 6112 West Cermak Road Cicero, Illinois 60804	NONE	PC	A second-year grant in support of LAMDA's continued organizational growth and expansion.	\$60,000
Legal Council for Health Justice 17 North State Street, Suite 900 Chicago, Illinois 60602-3569	NONE	PC	A one-year grant to continue improving access to Medicaid and increase uptake of benefits, particularly the Medicare Savings Programs, for low-income older people in Illinois.	\$15,000
Legal Council for Health Justice 17 North State Street, Suite 900 Chicago, Illinois 60602-3569	NONE	PC	A second-year grant to advocate for the rights of low-income older people in Illinois to receive medically necessary care through Medicaid.	\$40,000
Legal Council for Health Justice 17 North State Street, Suite 900 Chicago, Illinois 60602-3569	NONE	PC	A one-year grant to continue advocating to reduce barriers for low-income, older people enrolling in the Supplemental Security Income Program (SSI) and make other system improvements in this program.	\$15,000
Little Brothers - Friends of the Elderly 355 North Ashland Avenue Chicago, Illinois 60607-1016	NONE	PC	A six-month grant to implement a Reframing Aging project.	\$3,000
Little Sisters of the Poor, St. Joseph's Home for the Elderly 80 West Northwest Highway Palatine, Illinois 60067-3582	NONE	PC	A one-month grant to purchase cycling equipment and robotic pet companions for St. Joseph's Home residents.	\$32,355
Lugenia Burns Hope Center 710 East 47th Street, Suite 200W Chicago, Illinois 60653-0129	NONE	PC	A six-month grant to implement a Reframing Aging project.	\$3,000
Massachusetts General Hospital Development Office 125 Nashua Street, Suite 540 Boston, Massachusetts 02114-1101	NONE	PC	A two-year grant to develop, refine, and pilot test a program to help care navigators in home-based primary care practices better serve and support persons living with dementia and their caregivers.	\$86,659
McGaw YMCA 1060 Grove Street Evanston, Illinois 60201-4202	NONE	PC	A one-year grant to develop an organizational strategy for coordinating programs and services for older adults currently served across McGaw YMCA departments.	\$50,000
McGaw YMCA 1060 Grove Street Evanston, Illinois 60201-4202	NONE	PC	A six-month grant to implement a Reframing Aging project.	\$3,000
Meals at Home, dba Meals On Wheels Northeastern Illinois 1723 Simpson Street Evanston, Illinois 60201-3040	NONE	PC	A one-year grant to develop and implement a marketing plan.	\$30,000
Meals on Wheels Foundation of Northern Illinois 7222 West Cermak Road, Suite 302 North Riverside, Illinois 60546-1443	NONE	PC	A one-year grant to conduct a brand strategy evaluation, develop new branding, and implement roll-out of a new brand to increase visibility to underserved older people in Illinois.	\$30,000
Medicare Rights Center 266 West 37th Street, 3rd Floor New York, New York 10018-9009	NONE	PC	A three-year grant for general operating support to expand access to MRC's services and amplify policy solutions to improve Medicare coverage, particularly for underserved older people.	\$75,000

Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York, New York 10065-6007	NONE	PC	A two-year grant to culturally adapt an existing anxiety intervention for Latinx caregivers and examine intervention feasibility, acceptability, and preliminary efficacy.	\$61,602
Metropolitan Asian Family Services 7541 North Western Avenue Chicago, Illinois 60645-1519	NONE	PC	A one-year grant to expand MAFS' public benefits assistance program and improve the economic security of greater numbers of older South-Asian immigrants residing in Chicago's west and southwest suburbs.	\$25,000
Metropolitan Asian Family Services 7541 North Western Avenue Chicago, Illinois 60645-1519	NONE	PC	A second-year grant supporting a program that is reaching greater numbers of low-income, limited-English speaking older persons residing in Chicago's west and southwest suburbs, helping them apply for and receive the economic and healthcare benefits for which they are eligible.	\$25,000
Metropolitan Asian Family Services 7541 North Western Avenue Chicago, Illinois 60645-1519	NONE	PC	A second-year grant supporting a program that is reaching greater numbers of low-income, limited-English speaking older persons residing in Chicago's west and southwest suburbs, helping them apply for and receive the economic and healthcare benefits for which they are eligible.	\$25,000
Metropolitan Mayors Caucus Foundation 433 West Van Buren Street, Suite 450 Chicago, Illinois 60607-0434	NONE	PC	A two-year grant to increase the capacity of Chicago-area municipalities to become age-friendly communities.	\$65,000
Miami University Scripps Gerontology Center 396 Upham Hall 100 Bishop Circle Oxford, Ohio 45056	NONE	PC	A two-year grant to build the capacity of local communities that operate older adult service programs that are funded through publicly-approved tax levies, helping the programs provide more services and resources that address the needs of caregivers for older persons.	\$55,203
Michael Reese Health Trust c/o Mueller & Co, LLP 1707 North Randall Road, Suite 200 Elgin, Illinois 60123	NONE	Private Nonoperating Foundation	A one-year grant to support the Housing Justice Fund (HJF), a pooled fund that supports advocacy, community organizing, and narrative change efforts with a focus on communities of color.	\$50,000
Mid-Florida Area Agency on Aging, Inc. d/b/a Elder Options 100 SW 75th Street, Suite 301 Gainesville, Florida 32607-5778	NONE	PC	A one-year grant to increase and strengthen the resources offered to caregivers and reach a more diverse group of caregivers by expanding the Tailored Caregiver Assessment and Referral program, which provides individualized care planning and support via an online platform.	\$51,751
NANAY 659 NE 125th Street North Miami, Florida 33161-5503	NONE	PC	A one-year grant to offer culturally, ethnically-sensitive, and appropriate supportive services to racial and ethnic minority older adults, who are providing care for older loved ones.	\$20,000
National Able Network 567 West Lake Street, Suite 1150 Chicago, Illinois 60661-1405	NONE	PC	A one-year grant to continue advocacy efforts to improve workforce development for older adults.	\$40,150
National Able Network 567 West Lake Street, Suite 1150 Chicago, Illinois 60661-1405	NONE	PC	A six-month grant to implement a Reframing Aging project.	\$3,000
National Academy for State Health Policy P.O. Box 405 Brattleboro, Vermont 05202-405	NONE	PC	A two-year grant to develop a state policy roadmap on caregiving that will provide practical resources states can use for identifying and implementing policies and practices that support family caregivers.	\$100,000
National Academy of Social Insurance 1441 L Street, NW, Suite 530 Washington, DC 20005	NONE	PC	A 15-month grant to translate policy research on the impacts of COVID-19 and equip advocates with new information and tools to strengthen social insurance programs for older people.	\$62,500
National Alliance to End Homelessness 1518 K Street, NW, 2nd Floor Washington, DC 20005-1269	NONE	PC	A two-year grant to highlight the issue of older adult homelessness and advocate for federal funds to support housing and services for older people who are homeless.	\$54,213
National Alliance to End Homelessness 1518 K Street, NW, 2nd Floor Washington, DC 20005-1269	NONE	PC	A two-year grant to highlight the issue of older adult homelessness and advocate for federal funds to support housing and services for older people who are homeless.	\$54,214
National Center for Transgender Equality 1032 15th Street, NW, #199 Washington, DC 20005	NONE	PC	A six-month grant to generate a detailed breakout report on older trans individuals after completion of the organization's third national survey of transgender individuals in the United States.	\$35,000
National Committee for Responsive Philanthropy 1900 L Street, NW, Suite 825 Washington, DC 20036-5009	NONE	PC	A one-year grant for 2022 membership support.	\$15,000
National Consumer Law Center 7 Winthrop Square, 4th floor Boston, Massachusetts 02110-1245	NONE	PC	A third-year grant to continue advocacy and technical assistance work to protect the growing number of older homeowners with a home equity conversion mortgage, while also addressing racial inequities which have led to a disproportionate incidence of reverse mortgage defaults among Black and Latinx borrowers.	\$64,154
National Council on Aging, Inc. 251 19th Street, South, Suite 500 Arlington, Virginia 22202-3410	NONE	PC	A two-year grant to expand use of the Elder Index as a tool to help advocate for local and federal policies that support economic security for older people. This project will be implemented in partnership with the Gerontology Institute at The University of Massachusetts Boston.	\$87,500

Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
National Council on Aging, Inc. 251 18th Street, South, Suite 500 Arlington, Virginia 22202-3410	NONE	PC	A two-year grant to expand use of the Elder Index as a tool to help advocate for local and federal policies that support economic security for older people. This project will be implemented in partnership with the Gerontology Institute at The University of Massachusetts Boston.	\$87,500
National PACE Association 675 North Washington Street, Suite 300 Alexandria, Virginia 22314-1934	NONE	PC	A two-year grant to pilot a behavioral health coaching model to improve services to PACE participants.	\$53,465
National Well Home Network 412 Farrell Street, Suite 100 South Burlington, Vermont 05403-4466	NONE	PC	A two-year grant to advocate for and design a housing-based population health model that will provide tools and guidance for future national expansion of the SASH (Support and Services at Home) program.	\$42,500
National Well Home Network 412 Farrell Street, Suite 100 South Burlington, Vermont 05403-4466	NONE	PC	A two-year grant to advocate for and design a housing-based population health model that will provide tools and guidance for future national expansion of the SASH (Support and Services at Home) program.	\$42,500
Neighborhood Housing Services of Chicago, Inc. 1279 North Milwaukee Avenue, 4th Floor Chicago, Illinois 60622-9360	NONE	PC	A one-year grant for third year of support of the Senior Homeowner Self-Defense Program, providing the knowledge, tools, and services older homeowners need to achieve better and more economically sustainable housing, with a focus on communities of color.	\$15,000
New America Foundation 740 15th Street, NW, Suite 900 Washington, DC 20005	NONE	PC	A one-year grant to explore the issue of student loan default among older people and build awareness of the issue among stakeholders in the student loan and aging fields in ways that will lead to policy change.	\$50,000
Northeastern Illinois University 5500 North St. Louis Avenue Chicago, Illinois 60625-4699	NONE	PC	An 18-month grant to pilot and test the feasibility and efficacy of a culturally responsive, internet-based health education intervention for Latina family caregivers of individuals with Alzheimer's disease or related dementia.	\$58,333
Northwest Center 5233 West Diversey Avenue Chicago, Illinois 60639-1501	NONE	PC	A second-year grant to empower older adults with digital literacy, financial and personal resilience skills, and mitigate social isolation as well as build cross-racial and cross-cultural bonds, and intergenerational sharing.	\$35,000
Open Communities 1740 Ridge Avenue, Suite 117 Evanston, Illinois 60201	NONE	PC	A third-year grant to further expand housing counseling services to older people.	\$34,155
Open Communities 1740 Ridge Avenue, Suite 117 Evanston, Illinois 60201	NONE	PC	A third-year grant to further expand housing counseling services to older people.	\$34,155
Pathlights 7808 West College Drive, 5th Floor Palos Heights, Illinois 60463-1027	NONE	PC	A one-year grant to expand its Path to Financial Stability Program by focusing on low-income older adults in marginalized communities served by Pathlights.	\$55,000
Pension Rights Center 1050 30th Street, NW Washington, DC 20007-3822	NONE	PC	A three-year grant for general operating support to protect and enhance retirement security for U.S. workers, retirees, and their families.	\$75,000
Prairie State Legal Services, Inc. 303 North Main Street, Suite 600 Rockford, Illinois 61101-1050	NONE	PC	A one-year grant to continue support of an organizational capacity building project designed to improve efficiencies by establishing a full-time paralegal position and developing a more cost-effective, streamlined process to handle Medicaid long-term care cases and financial exploitation.	\$25,995
Presbyterian Villages of Michigan Foundation 26200 Lahser Road, Suite 300 Southfield, Michigan 48033	NONE	PC	A six-month grant to study the role of environments in mitigating isolation and supporting social health, especially in low-income housing.	\$22,000
Pro Bono Net, Inc. 151 West 30th Street, 8th Floor New York, New York 10001-4100	NONE	PC	A second-year grant to expand training and adoption for professionals in aging using Pro Bono Net's Risk Detector tool to screen low-income older adults for legal needs impacting their economic security and to easily refer them to legal services.	\$40,000
Regents of the University of Michigan 3003 South State Street Ann Arbor, Michigan 48109-1287	NONE	PC	A two-year grant to investigate a telephone-based community intervention and its effect on the social support and loneliness of visually impaired older persons.	\$1,715
Respiratory Health Association 1440 West Washington Boulevard Chicago, Illinois 60607	NONE	PC	An 18-month grant to provide tools, resources, and support to inform caregivers of patients with chronic obstructive pulmonary disease.	\$30,253
Rush University Medical Center 1653 West Congress Parkway Chicago, Illinois 60612	NONE	PC	A one-year continuation grant to support the Caregiver Health and Well-Being Initiative, a program designed to support family caregivers throughout the Rush system and serve as a model that can be implemented by health systems nationwide.	\$52,234
Rush University Medical Center 1653 West Congress Parkway Chicago, Illinois 60612	NONE	PC	A one-year grant for continued support of the Rush Caregiver Intervention, a program designed to identify and support family caregivers throughout the Rush system and serve as a model that can be implemented by health systems nationwide.	\$37,500
Rush University Medical Center 1653 West Congress Parkway Chicago, Illinois 60612	NONE	PC	A one-year grant for continued support of the Rush Caregiver Intervention, a program designed to identify and support family caregivers throughout the Rush system and serve as a model that can be implemented by health systems nationwide.	\$37,500

Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
SAGE 305 Seventh Avenue, 15th Floor New York, New York 10001-6152	NONE	PC	A one-year grant to pursue an LGBT elder housing policy agenda to improve LGBT elders' access to housing.	\$50,000
SAGE 305 Seventh Avenue, 15th Floor New York, New York 10001-6152	NONE	PC	A one-year grant to pursue an LGBT elder housing policy agenda to improve LGBT elders' access to housing.	\$50,000
SAGE 305 Seventh Avenue, 15th Floor New York, New York 10001-6152	NONE	PC	A second-year grant in support of the Caring For Those Who Care: Meeting the Needs of Diverse Family Caregivers curriculum.	\$40,000
SAGE 305 Seventh Avenue, 15th Floor New York, New York 10001-6152	NONE	PC	A second-year grant in support of the Caring For Those Who Care: Meeting the Needs of Diverse Family Caregivers curriculum.	\$40,000
SAGE 305 Seventh Avenue, 15th Floor New York, New York 10001-6152	NONE	PC	A third-year grant to continue recruiting, training, and engaging LGBTQ+ older adults and allied partners as advocates and spokespeople to advance LGBTQ+-inclusive policies in Florida and Illinois.	\$50,000
Senior Home Sharing, Inc. 403 West St. Charles Road, Suite B Lombard, Illinois 60148	NONE	PC	A six-month grant to support Board development.	\$5,000
Senior Services Plus, Inc. 2603 North Rodgers Avenue Aitken, Illinois 62002-5524	NONE	PC	A six-month grant for targeted consultation to support strategic planning efforts.	\$5,000
Serving Older Adults of Southeast Wisconsin, Inc. 4420 West Vliet Street Milwaukee, Wisconsin 53208-2789	NONE	PC	A one-year grant to provide those who are isolated and lonely the opportunity to reconnect by joining virtual programs and appointments, including one-on-one instruction on the use of technology, a technology lending program, and classroom instruction on a variety of resources, software programs, and apps.	\$30,646
Shriver Center on Poverty Law 67 East Madison Street, Suite 2000 Chicago, Illinois 60603-3014	NONE	PC	A one-year grant for third-year support of a project that is successfully protecting the housing stability, rights, and safety of low-income older adults.	\$40,000
Shriver Center on Poverty Law 67 East Madison Street, Suite 2000 Chicago, Illinois 60603-3014	NONE	PC	A one-year grant to protect the safety and quality of life of older adults living in subsidized housing.	\$30,000
Shriver Center on Poverty Law 67 East Madison Street, Suite 2000 Chicago, Illinois 60603-3014	NONE	PC	A one-year grant to protect the safety and quality of life of older adults living in subsidized housing.	\$30,000
Shriver Center on Poverty Law 67 East Madison Street, Suite 2000 Chicago, Illinois 60603-3014	NONE	PC	A six-month grant to support Shriver Center's upcoming organizational assessment and strategic planning process.	\$5,000
Shriver Center on Poverty Law 67 East Madison Street, Suite 2000 Chicago, Illinois 60603-3014	NONE	PC	A one-year grant to ensure healthcare coverage and access for undocumented older adults in Illinois through individual representation, provider training and technical assistance, legal research, and policy advocacy as part of the Healthy Illinois Campaign.	\$35,000
Sinai Health System 1500 South Fairfield Avenue Development - F125 Chicago, Illinois 60608	NONE	PC	A second-year grant in support of the Senior Caregiver Outreach Program, which is designed to provide support and resources for informal caregivers.	\$37,500
Sinai Health System 1500 South Fairfield Avenue Development - F125 Chicago, Illinois 60608	NONE	PC	A second-year grant in support of the Senior Caregiver Outreach Program, which is designed to provide support and resources for informal caregivers.	\$37,500
Small Business Majority Foundation, Inc. 150 South Wacker Drive, Suite 2400 Chicago, Illinois 60606	NONE	PC	A one-year grant to advocate for expansion of Illinois Secure Choice and explore development of a Wisconsin state retirement savings program.	\$25,000
Small Business Majority Foundation, Inc. 150 South Wacker Drive, Suite 2400 Chicago, Illinois 60606	NONE	PC	A second-year grant to encourage Illinois small businesses to enroll in the Secure Choice Savings Program and continue to promote a similar program in Wisconsin.	\$50,000
Southside Together Organizing for Power 602 East 61st Street Chicago, Illinois 60637-2508	NONE	PC	A second-year grant in support of the Seniors' Community Benefits Agreement project for advocacy to fight housing displacement and secure economic benefits for long-time residents of Chicago's historic, low-income, African-American neighborhood of Woodlawn.	\$30,000
Spanish Coalition for Housing 1922 North Pulaski Road Chicago, Illinois 60639-4818	NONE	PC	A one-year grant to promote the Home Equity Conversion Mortgage program to the low- and middle-income communities it serves by providing outreach and education to older adults who are at risk of losing their homes, as well as mandated housing counseling necessary to qualify for a reverse mortgage.	\$44,000

Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Spanish Coalition for Housing 1922 North Paulaski Road Chicago, Illinois 60639-4918	NONE	PC	A six-month grant to implement a Reframing Aging project.	\$3,000
Syracuse University Office of Sponsored Programs 113 Browne Hall Syracuse, New York 13244	NONE	PC	An 18-month grant to develop a reliable and valid instrument that measures the use and efficacy of various forms of intergenerational digital communication.	\$58,698
Tenant Education Network 1343 W Irving Park Rd #13486 Chicago, Illinois 60613	NONE	PC	A one-year grant to mobilize tenants in a subsidized senior building to ensure quality living conditions, through an innovative model that uses community-based participatory design.	\$20,000
The Georgia Institute on Aging 1266 West Paces Ferry Road, NW, Suite 501 Atlanta, Georgia 30327	NONE	PC	A one-year grant to promote person-centered care in affordable housing communities, with a focus on fostering relationships, meaningful engagement, and empowerment.	\$65,000
The Gerontological Society of America 1220 L Street, NW, Suite 901 Washington, DC 20005-4001	NONE	PC	A three-year grant to continue supporting the Reframing Aging Initiative and establish The National Center to Frame Aging.	\$50,000
The Gerontological Society of America 1220 L Street, NW, Suite 901 Washington, DC 20005-4001	NONE	PC	A three-year grant to continue supporting the Reframing Aging Initiative and establish The National Center to Frame Aging.	\$50,000
The Jewish Federations of North America, Inc. 25 Broadway, 17th Floor New York, New York 10004-1015	NONE	PC	A two-year grant for a collaborative advocacy campaign to educate, engage, and coordinate stakeholders, advocates, and policymakers on the need for a financing system to mitigate the financial effects of long-term care needs.	\$50,000
The Jewish Federations of North America, Inc. 25 Broadway, 17th Floor New York, New York 10004-1015	NONE	PC	A two-year grant for a collaborative advocacy campaign to educate, engage, and coordinate stakeholders, advocates, and policymakers on the need for a financing system to mitigate the financial effects of long-term care needs.	\$50,000
The New School 66 West 12th Street New York, New York 10011-8603	NONE	PC	A 16-month grant to create The Older Workers and Retirement Chartbook, a comprehensive online tool that will document disparities in retirement preparedness and the link between older workers' status and retirement insecurity.	\$50,000
The New School 66 West 12th Street New York, New York 10011-8603	NONE	PC	A 16-month grant to create The Older Workers and Retirement Chartbook, a comprehensive online tool that will document disparities in retirement preparedness and the link between older workers' status and retirement insecurity.	\$50,045
The Oasis Institute 11780 Borman Drive, Suite 400 Saint Louis, Missouri 63146-4135	NONE	PC	A two-year grant to study the impact of intergenerational volunteerism on the health outcomes of older adults.	\$30,000
The University of Texas at Arlington Grants and Contracts Services 701 South Nedderman Drive Box 19145 Arlington, Texas 76019-0145	NONE	PC	A two-year grant to test a 10-week reminiscence intervention for older adults with Alzheimer's disease and related dementias (ADRD), incorporating digital storytelling and an intergenerational approach, to determine the effect on older participants' social-emotional well-being and younger participants' attitudes towards aging and knowledge of ADRD.	\$54,492
The University of Texas Foundation, Inc. 9011 Mountain Ridge Drive, Suite 150 Austin, Texas 78759-7396	NONE	PC	A two-year grant to culturally adapt the Learning Skills Together online program for Latinx family members who provide care for older people with dementia.	\$72,308
The University of Texas Foundation, Inc. 9011 Mountain Ridge Drive, Suite 150 Austin, Texas 78759-7396	NONE	PC	A two-year grant to culturally adapt the Learning Skills Together online program for Latinx family members who provide care for older people with dementia.	\$72,308
The Village Chicago 2502 North Clark Street, #225 Chicago, Illinois 60614-1850	NONE	PC	A second-year grant in support of a coordinated campaign designed to combat ageism and change the narrative on aging through intergenerational relationship building, public-facing events, and a multi-faceted marketing campaign that reaches across the Chicago region.	\$65,000
Tides Center 1012 Tormey Avenue San Francisco, California 94129-1704	NONE	PC	A one-year grant to deepen and expand the work of its older adult-led teams in Iowa and Illinois, helping them gain the knowledge and skills needed to advance reforms that will protect the economic security and housing stability of older people living in manufactured home communities.	\$50,000
Tides Center 1012 Tormey Avenue San Francisco, California 94129-1704	NONE	PC	A one-year grant to deepen and expand the work of its older adult-led teams in Iowa and Illinois, helping them gain the knowledge and skills needed to advance reforms that will protect the economic security and housing stability of older people living in manufactured home communities.	\$50,000
Trustees of Boston University 881 Commonwealth Avenue, 4th Floor Boston, Massachusetts 02215-1390	NONE	PC	An 18-month grant for research to explore how structural aspects of Social Security disadvantage specific populations of older people and evaluate how potential adjustments to distinct rules could improve the economic well-being of Social Security beneficiaries, particularly low-income people of color and women.	\$57,402
Trustees of Boston University 881 Commonwealth Avenue, 4th Floor Boston, Massachusetts 02215-1390	NONE	PC	An 18-month grant for research to explore how structural aspects of Social Security disadvantage specific populations of older people and evaluate how potential adjustments to distinct rules could improve the economic well-being of Social Security beneficiaries, particularly low-income people of color and women.	\$46,230

Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
United Community Center, Inc. 1028 South 9th Street Milwaukee, Wisconsin 53204-1335	NONE	PC	A one-year grant to expand support services for Latinx family caregivers and Latinx older adults with dementia in southeast Wisconsin.	\$25,000
United Community Center, Inc. 1028 South 9th Street Milwaukee, Wisconsin 53204-1335	NONE	PC	A one-year grant to expand support services for Latinx family caregivers and Latinx older adults with dementia in southeast Wisconsin.	\$25,000
University of Chicago 5801 South Ellis Avenue Chicago, Illinois 60637-2612	NONE	PC	A two-year grant to support the formal assessment of the "Art Is...In" program, an at-home, easily accessible art program to improve the well-being of caregivers of persons with dementia.	\$40,000
University of Chicago 5801 South Ellis Avenue Chicago, Illinois 60637-2612	NONE	PC	A nine-month grant to identify training gaps for community health workers who provide care for vulnerable older adults in some of Chicago's most disadvantaged and underserved communities, their homes and remain independent.	\$53,854
University of Illinois at Chicago MB 502, M/C 551 809 South Marshfield Avenue Chicago, Illinois 60612-4305	NONE	PC	A one-year grant to conduct meaningful and systematic community engagement as a preliminary phase of developing an intergenerational storytelling intervention protocol that promotes social, psychological, and physical well-being.	\$56,852
University of Illinois at Urbana-Champaign Office of Sponsored Programs Administration 1901 South First Street, Suite A Champaign, Illinois 61801-0000	NONE	PC	An 18-month grant to study a technology-based intervention for older family members caring for loved ones with dementia which provides social engagement opportunities on topics of interest, unrelated to the specifics of caregiving.	\$44,258
University of Illinois at Urbana-Champaign Office of Sponsored Programs Administration 1901 South First Street, Suite A Champaign, Illinois 61801-0000	NONE	PC	An 18-month grant to study a technology-based intervention for older family members caring for loved ones with dementia which provides social engagement opportunities on topics of interest, unrelated to the specifics of caregiving.	\$50,000
University of Iowa 112 North Capitol Street 2 Gilmore Hall, Division of Sponsored Programs Iowa City, Iowa 52242	NONE	Charitable Organization	A one-year grant to develop a delivery infrastructure to maximize the reach and implementation of Disaster PrepWise, a disaster preparedness program and tool designed specifically to support older adults in rural settings.	\$50,000
University of Massachusetts Boston Office of Research and Sponsored Programs 100 Morrissey Boulevard Boston, Massachusetts 02125-3393	NONE	PC	A one-year continuation challenge grant to provide pension counseling and advocacy services for low-income Illinois retirees and build the project's financial sustainability for the future.	\$25,000
University of Massachusetts Boston Office of Research and Sponsored Programs 100 Morrissey Boulevard Boston, Massachusetts 02125-3393	NONE	PC	An 18-month continuation grant for a research project to expand age-friendly practices to colleges and universities across the nation.	\$45,076
University of Massachusetts Boston Office of Research and Sponsored Programs 100 Morrissey Boulevard Boston, Massachusetts 02125-3393	NONE	PC	An 18-month continuation grant for a research project to expand age-friendly practices to colleges and universities across the nation.	\$45,077
University of Massachusetts Boston Office of Research and Sponsored Programs 100 Morrissey Boulevard Boston, Massachusetts 02125-3393	NONE	PC	A one-year challenge grant to provide pension counseling to, and advocacy services for, Illinois retirees who are entitled to their earned pension benefits, while moving the project toward long-term sustainability.	\$25,000
University of Missouri-St. Louis 1 University Boulevard St. Louis, Missouri 63121	NONE	PC	A two-year grant to research the need for, and effectiveness of, home repair programs for older homeowners and offer resources to those organizations that want to replicate the study in their community.	\$50,971
University of South Florida Research Foundation, Inc. 3650 Spectrum Boulevard Tampa, Florida 33612-9220	NONE	PC	An 18-month grant to conduct qualitative research on the disaster experiences and preparedness of caregivers of persons with AD/DR, develop products that improve preparedness and safety, and respond to the unique needs of this population.	\$37,662
University of Wisconsin-Madison Research and Sponsored Programs 21 North Park Street, Suite 6401 Madison, Wisconsin 53715-1218	NONE	PC	A two-year grant to develop a standardized digital home assessment tool that uses 3D modeling technology to enable home assessments to be performed effectively and efficiently off site.	\$66,435
University of Wisconsin-Madison Research and Sponsored Programs 21 North Park Street, Suite 6401 Madison, Wisconsin 53715-1218	NONE	PC	A two-year grant to develop a standardized digital home assessment tool that uses 3D modeling technology to enable home assessments to be performed effectively and efficiently off site.	\$66,435
Urban Institute 500 L'Enfant Plaza, SW Washington, DC 20024-2274	NONE	PC	A twenty-month grant for a research initiative that will inform policy and practice for enabling effective support to older adults living in public housing.	\$63,000

Recipient Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Amount
Virginia Commonwealth University 800 East Leigh Street, Suite 3100 P.O. Box 643039 Richmond, Virginia 23284	NONE	PC	A two-year grant to develop a toolkit for senior living providers on identifying and combatting ageism and ableism.	\$31,400
Voice of the People in Uptown 4861 North Kenmore Avenue, Suite 1S Chicago, Illinois 60640-3723	NONE	PC	A second-year grant to further expand the Senior Support Services program, designed to ensure that older residents in properties owned and managed by Voice can remain in affordable housing within their community and be connected with resources that improve quality of life.	\$25,000
Voice of the People in Uptown 4861 North Kenmore Avenue, Suite 1S Chicago, Illinois 60640-3723	NONE	PC	A second-year grant to further expand the Senior Support Services program, designed to ensure that older residents in properties owned and managed by Voice can remain in affordable housing within their community and be connected with resources that improve quality of life.	\$25,000
Wisconsin Institute for Healthy Aging 1414 Macarthur Road, No. B Madison, Wisconsin 53714-1318	NONE	PC	A two-year grant to support the Wisconsin Coalition to End Social Isolation and Loneliness in its efforts to identify and deploy meaningful responses to the negative health impacts of social isolation and loneliness among older adults across Wisconsin.	\$49,940
Wisconsin Institute for Healthy Aging 1414 Macarthur Road, No. B Madison, Wisconsin 53714-1318	NONE	PC	A two-year grant to support the Wisconsin Coalition to End Social Isolation and Loneliness in its efforts to identify and deploy meaningful responses to the negative health impacts of social isolation and loneliness among older adults across Wisconsin.	\$49,940
Women's Institute for a Secure Retirement 1001 Connecticut Avenue, NW, Suite 730 Washington, DC 20036	NONE	PC	A one-year grant to support WISER's Financial Caregiver Project, which promotes education, tools, and resources around financial wellness and retirement readiness so that caregivers can effectively plan for their own future security and that of their care recipient.	\$41,030
Women's Institute for a Secure Retirement 1001 Connecticut Avenue, NW, Suite 730 Washington, DC 20036	NONE	PC	A one-year grant to support WISER's Financial Caregiver Project, which promotes education, tools, and resources around financial wellness and retirement readiness so that caregivers can effectively plan for their own future security and that of their care recipient.	\$41,030
YWCA Metropolitan Chicago 1 North LaSalle Street, Suite 1700 Chicago, Illinois 60602-0000	NONE	PC	A one-year grant to provide job training, one-on-one coaching, and employment placement services that assist low-income women over the age of 50 in achieving economic self-sufficiency.	\$19,579
				\$8,076,229

RRF Foundation
for Aging
Chicago, IL

Form 990PF for the year ended 12-31-22 Page 11 Part XV Line 3b
36-2429540

Recipient's Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
AgeOptions, Inc. 1048 Lake Street, Suite 300 Oak Park, Illinois 60301-1072	NONE	PC	A one-year grant for continued support of Avisery, a program that builds the capacity of professionals to help older people navigate complex health insurance programs and reduces barriers older adults face in obtaining affordable healthcare coverage.	1/13/2023	\$50,000
AgeOptions, Inc. 1048 Lake Street, Suite 300 Oak Park, Illinois 60301-1072	NONE	PC	A two-year grant to broaden, educate, and galvanize a growing statewide coalition to advocate for State funding and policy changes to better meet the needs of the growing number of family caregivers in Illinois.	7/14/2023	\$30,933
AgeOptions, Inc. 1048 Lake Street, Suite 300 Oak Park, Illinois 60301-1072	NONE	PC	A one-year grant for continued support of Avisery, a program that builds the capacity of professionals to help older people navigate complex health insurance programs and reduces barriers older adults face in obtaining affordable healthcare coverage.	7/14/2023	\$50,000
Aging Care Connections 111 West Harris Avenue La Grange, Illinois 60525-2336	NONE	PC	A one-year grant to help medically-complex homeless older adults stabilize their physical and mental health, find permanent housing, and address unmet psychosocial needs.	10/13/2023	\$42,461
Alivio Medical Center 966 West 21st Street Chicago, Illinois 60608-4511	NONE	PC	An 18-month grant to address the healthcare coverage gap in Illinois for low-income, immigrant adults, age 65 and over, by advocating for inclusion of Long-Term Services and Supports in the public coverage option and protecting older immigrants from threats to program eligibility.	1/13/2023	\$42,500
Alivio Medical Center 966 West 21st Street Chicago, Illinois 60608-4511	NONE	PC	An 18-month grant to address the healthcare coverage gap in Illinois for low-income, immigrant adults, age 65 and over, by advocating for inclusion of Long-Term Services and Supports in the public coverage option and protecting older immigrants from threats to program eligibility.	10/13/2023	\$42,500
Alliance to End Homelessness in Suburban Cook County 4415 Harrison Street, Suite 228 Hillside, Illinois 60162	NONE	PC	A one-year grant to coordinate training for aging service providers and homeless service providers in suburban Cook County to streamline and improve access to critical housing services for older people experiencing housing instability and homelessness.	1/13/2023	\$25,000
Alliance to End Homelessness in Suburban Cook County 4415 Harrison Street, Suite 228 Hillside, Illinois 60162	NONE	PC	A one-year grant to coordinate training for aging service providers and homeless service providers in suburban Cook County to streamline and improve access to critical housing services for older people experiencing housing instability and homelessness.	7/14/2023	\$25,000
American Society on Aging 605 Market Street, Suite 1111 San Francisco, California 94105	NONE	PC	A two-year grant to train and mentor BIPOC rising leaders in the field of aging on principles of advocacy, social justice, and leadership development.	1/16/2023	\$31,670
Benjamin Rose Institute on Aging Center for Research and Education 11890 Fairhill Road Cleveland, Ohio 44120-1053	NONE	PC	A two-year grant to incorporate consumer-facing information into the Best Practice Caregiving website, so that family caregivers, including those from diverse communities, can learn about and access programs and resources that will support them in their caregiving roles.	4/14/2023	\$50,000
Benjamin Rose Institute on Aging Center for Research and Education 11890 Fairhill Road Cleveland, Ohio 44120-1053	NONE	PC	A two-year grant to incorporate consumer-facing information into the Best Practice Caregiving website, so that family caregivers, including those from diverse communities, can learn about and access programs and resources that will support them in their caregiving roles.	10/13/2023	\$50,000
Boston College Office for Sponsored Programs 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02467-0000	NONE	PC	A one-year grant to study trends in high-risk debt accumulation among older adults and factors that lead to an increase in debt in later life.	4/14/2023	\$36,430
Center for Disability and Elder Law, Inc. 205 West Randolph Street, Suite 1610 Chicago, Illinois 60606-1892	NONE	PC	A one-year grant to establish a bi-weekly Legal Assistance clinic program in Chicago's Austin and Auburn-Gresham neighborhoods.	4/14/2023	\$25,000
Center for Medicare Advocacy, Inc. P.O. Box 350 Willimantic, Connecticut 06226-0350	NONE	PC	A three-year grant for general operating support to preserve, protect, and enhance the Medicare program that older people depend on for affordable health care.	1/13/2023	\$62,500
Center for Medicare Advocacy, Inc. P.O. Box 350 Willimantic, Connecticut 06226-0350	NONE	PC	A three-year grant for general operating support to preserve, protect, and enhance the Medicare program that older people depend on for affordable health care.	7/14/2023	\$62,500
Center for Medicare Advocacy, Inc. P.O. Box 350 Willimantic, Connecticut 06226-0350	NONE	PC	A three-year grant for general operating support to preserve, protect, and enhance the Medicare program that older people depend on for affordable health care.	1/15/2024	\$62,500
Center for Medicare Advocacy, Inc. P.O. Box 350 Willimantic, Connecticut 06226-0350	NONE	PC	A three-year grant for general operating support to preserve, protect, and enhance the Medicare program that older people depend on for affordable health care.	4/15/2024	\$62,500
Cyber-Seniors 751 North Fairfax Avenue, Unit 6 Los Angeles, California 90046-7285	NONE	PC	A one-year grant to provide technology training to under-served older adults living in Miami-Dade County, Florida, in an effort to enhance community interaction, combat social isolation, and improve intergenerational connections.	1/13/2023	\$40,099
Cyber-Seniors 751 North Fairfax Avenue, Unit 6 Los Angeles, California 90046-7285	NONE	PC	A one-year grant to provide technology training to under-served older adults living in Miami-Dade County, Florida, in an effort to enhance community interaction, combat social isolation, and improve intergenerational connections.	7/14/2023	\$40,099

RRF Foundation
for Aging
Chicago, IL.

ATTACHMENT B

Form 990PF for the year ended 12-31-22 Page 11 Part XV Line 3b
36-2429540

Recipient's Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
Dartmouth-Hitchcock Clinic 1 Medical Center Drive Lebanon, New Hampshire 03756-1000	NONE	PC	A two-year grant to test the feasibility and effectiveness of Brief Behavioral Activation for Improving Social Connectedness, an evidenced-informed intervention, delivered via internet-based video conferencing services, designed to increase social connectedness among lonely, homebound older adults living in a rural community.	7/14/2023	\$52,362
Dartmouth-Hitchcock Clinic 1 Medical Center Drive Lebanon, New Hampshire 03756-1000	NONE	PC	A two-year grant to test the feasibility and effectiveness of Brief Behavioral Activation for Improving Social Connectedness, an evidenced-informed intervention, delivered via internet-based video conferencing services, designed to increase social connectedness among lonely, homebound older adults living in a rural community.	12/15/2023	\$52,363
Elevate Branson 310 Greina Road Branson, Missouri 65616	NONE	PC	A one-year project to support the development of affordable, permanent, and supportive housing solutions for chronically disabled individuals, over the age of 65, who are experiencing homelessness.	10/13/2023	\$20,000
Habitat for Humanity International 285 Peachtree Center Avenue, NE, Suite 2700 Atlanta, Georgia 30303	NONE	PC	A second-year grant to expand local advocacy action addressing the intersection of property tax relief and affordable housing for low-income, older adults and older BIPOC homeowners.	1/13/2023	\$50,000
Habitat for Humanity International 285 Peachtree Center Avenue, NE, Suite 2700 Atlanta, Georgia 30303	NONE	PC	A second-year grant to expand local advocacy action addressing the intersection of property tax relief and affordable housing for low-income, older adults and older BIPOC homeowners.	7/14/2023	\$50,000
Hartford HealthCare Research Department 80 Seymour Street Hartford, Connecticut 06102	NONE	PC	A two-year grant to evaluate whether exposure to multi-sensory stimulation environments can improve clinical and cognitive outcomes in older patients at risk of delirium.	2/6/2023	-\$46,028
Health and Medicine Policy Research Group 29 East Madison Street, Suite 602 Chicago, Illinois 60602-4406	NONE	PC	A second-year grant to continue developing a strategic action plan for aging equity through the Illinois Aging Together campaign, designed to build stakeholder engagement and support for a comprehensive vision of how Illinois should provide for its aging population.	1/13/2023	\$87,500
Health and Medicine Policy Research Group 29 East Madison Street, Suite 602 Chicago, Illinois 60602-4406	NONE	PC	A second-year grant to continue developing a strategic action plan for aging equity through the Illinois Aging Together campaign, designed to build stakeholder engagement and support for a comprehensive vision of how Illinois should provide for its aging population.	7/14/2023	\$87,500
Illinois Legal Aid Online 120 South LaSalle Street, Suite 900 Chicago, Illinois 60603	NONE	PC	An 18-month grant to use input from older adult stakeholders to create a digital repository of resources supporting older homeowners.	1/13/2023	\$22,500
Illinois Legal Aid Online 120 South LaSalle Street, Suite 900 Chicago, Illinois 60603	NONE	PC	An 18-month grant to use input from older adult stakeholders to create a digital repository of resources supporting older homeowners.	10/13/2023	\$22,500
Injustice Watch, NFP 55 East Jackson Boulevard, Suite 640 Chicago, Illinois 60604-4402	NONE	PC	A two-year grant for continuation and expansion of Injustice Watch's reporting on issues related to aging.	1/13/2023	\$50,000
Injustice Watch, NFP 55 East Jackson Boulevard, Suite 640 Chicago, Illinois 60604-4402	NONE	PC	A two-year grant for continuation and expansion of Injustice Watch's reporting on issues related to aging.	7/14/2023	\$50,000
Injustice Watch, NFP 55 East Jackson Boulevard, Suite 640 Chicago, Illinois 60604-4402	NONE	PC	A two-year grant for continuation and expansion of Injustice Watch's reporting on issues related to aging.	1/15/2024	\$50,000
Jane Addams Senior Caucus 1343 West Irving Park Road, #13487 Chicago, Illinois 60613	NONE	PC	A two-year grant for organizing efforts to help ensure implementation and enforcement of the recently passed Senior Safety Ordinance.	1/13/2023	\$25,000
Jane Addams Senior Caucus 1343 West Irving Park Road, #13487 Chicago, Illinois 60613	NONE	PC	A two-year grant for organizing efforts to help ensure implementation and enforcement of the recently passed Senior Safety Ordinance.	1/15/2024	\$25,000
Justice in Aging 1444 Eye Street, NW, Suite 1100 Washington, DC 20005-6547	NONE	PC	A two-year grant for advocacy efforts designed to remove barriers to Supplemental Security Income (SSI) enrollment for older adults, with a focus on older adults of color.	1/13/2023	\$50,000
Legal Action Center of the City of New York, Inc. 225 Varick Street, Room 402	NONE	PC	A two-year grant for advocacy work designed to improve healthcare affordability by expanding Medicare coverage of Substance Use Disorder treatment and services.	1/13/2023	\$75,000
Legal Action Center of the City of New York, Inc. 225 Varick Street, Room 402	NONE	PC	A two-year grant for advocacy work designed to improve healthcare affordability by expanding Medicare coverage of Substance Use Disorder treatment and services.	1/15/2024	\$75,000
Loyola University of Chicago 820 North Michigan Avenue Lewis Towers Chicago, Illinois 60611-2147	NONE	PC	A one-year grant to develop, implement, and evaluate a sustainable program to promote health and wellness by addressing ageism, isolation, and loneliness through social connectivity and education among nursing students and older adults.	1/13/2023	\$45,000
Loyola University of Chicago 820 North Michigan Avenue Lewis Towers Chicago, Illinois 60611-2147	NONE	PC	A one-year grant to develop, implement, and evaluate a sustainable program to promote health and wellness by addressing ageism, isolation, and loneliness through social connectivity and education among nursing students and older adults.	7/14/2023	\$45,025

RRF Foundation
for Aging
Chicago, IL.

Form 990PF for the year ended 12-31-22 Page 11 Part XV Line 3b
36-2429540

Recipient's Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
Massachusetts General Hospital Development Office 125 Nashua Street, Suite 540 Boston, Massachusetts 02114-1101	NONE	PC	A two-year grant to develop, refine, and pilot test a program to help care navigators in home-based primary care practices better serve and support persons living with dementia and their caregivers.	7/14/2023	\$86,658
Massachusetts General Hospital Development Office 125 Nashua Street, Suite 540 Boston, Massachusetts 02114-1101	NONE	PC	A two-year grant to develop, refine, and pilot test a program to help care navigators in home-based primary care practices better serve and support persons living with dementia and their caregivers.	12/15/2023	\$86,658
Medicare Rights Center 266 West 37th Street, 3rd Floor New York, New York 10018-6609	NONE	PC	A three-year grant for general operating support to expand access to MRC's services and amplify policy solutions to improve Medicare coverage, particularly for underserved older people.	1/13/2023	\$62,500
Medicare Rights Center 266 West 37th Street, 3rd Floor New York, New York 10018-6609	NONE	PC	A three-year grant for general operating support to expand access to MRC's services and amplify policy solutions to improve Medicare coverage, particularly for underserved older people.	7/14/2023	\$62,500
Medicare Rights Center 266 West 37th Street, 3rd Floor New York, New York 10018-6609	NONE	PC	A three-year grant for general operating support to expand access to MRC's services and amplify policy solutions to improve Medicare coverage, particularly for underserved older people.	1/15/2024	\$62,500
Medicare Rights Center 266 West 37th Street, 3rd Floor New York, New York 10018-6609	NONE	PC	A three-year grant for general operating support to expand access to MRC's services and amplify policy solutions to improve Medicare coverage, particularly for underserved older people.	4/15/2024	\$62,500
Memorial Sloan-Kettering Cancer Center Department of Psychiatry and Behavioral Sciences 1275 York Avenue New York, New York 10065-6007	NONE	PC	A two-year grant to culturally adapt an existing anxiety intervention for Latinx caregivers and examine intervention feasibility, acceptability, and preliminary efficacy.	3/15/2023	\$61,302
Memorial Sloan-Kettering Cancer Center Department of Psychiatry and Behavioral Sciences 1275 York Avenue New York, New York 10065-6007	NONE	PC	A two-year grant to culturally adapt an existing anxiety intervention for Latinx caregivers and examine intervention feasibility, acceptability, and preliminary efficacy.	3/30/2023	\$300
Memorial Sloan-Kettering Cancer Center Department of Psychiatry and Behavioral Sciences 1275 York Avenue New York, New York 10065-6007	NONE	PC	A two-year grant to culturally adapt an existing anxiety intervention for Latinx caregivers and examine intervention feasibility, acceptability, and preliminary efficacy.	10/13/2023	\$61,602
Metropolitan Mayors Caucus Foundation 433 West Van Buren Street, Suite 450 Chicago, Illinois 60607-0434	NONE	PC	A second-year grant supporting Aging in a Changing Region, a partnership to help municipalities in the Chicago region better coordinate and plan for older residents and bring visibility to the issue of aging in community.	1/13/2023	\$55,000
Metropolitan Mayors Caucus Foundation 433 West Van Buren Street, Suite 450 Chicago, Illinois 60607-0434	NONE	PC	A second-year grant supporting Aging in a Changing Region, a partnership to help municipalities in the Chicago region better coordinate and plan for older residents and bring visibility to the issue of aging in community.	7/14/2023	\$55,000
Miami University Scripps Gerontology Center 396 Upham Hall 100 Bishop Circle Oxford, Ohio 45056	NONE	PC	A two-year grant to build the capacity of local communities that operate older adult service programs that are funded through publicly-approved tax levies, helping the programs provide more services and resources that address the needs of caregivers for older persons.	1/13/2023	\$54,758
Miami University Scripps Gerontology Center 396 Upham Hall 100 Bishop Circle Oxford, Ohio 45056	NONE	PC	A two-year grant to build the capacity of local communities that operate older adult service programs that are funded through publicly-approved tax levies, helping the programs provide more services and resources that address the needs of caregivers for older persons.	7/14/2023	\$54,758
National Able Network 567 West Lake Street, Suite 1150 Chicago, Illinois 60661-1405	NONE	PC	A one-year grant to engage a consultant to help the organization formalize its existing strategic development efforts; better align its work with national standards for performance excellence; and become more directed and recognized for its efforts benefiting older people and workforce development.	1/13/2023	\$24,398
National Alliance to End Homelessness 1518 K Street, NW, 2nd Floor Washington, DC 20005-1269	NONE	PC	A two-year grant to highlight the issue of older adult homelessness and advocate for federal funds to support housing and services for older people who are homeless.	1/16/2023	\$55,464
National Alliance to End Homelessness 1518 K Street, NW, 2nd Floor Washington, DC 20005-1269	NONE	PC	A two-year grant to highlight the issue of older adult homelessness and advocate for federal funds to support housing and services for older people who are homeless.	7/14/2023	\$55,463
National Council on Aging, Inc. 251 18th Street, South, Suite 500 Arlington, Virginia 22202-3410	NONE	PC	A two-year grant to expand use of the Elder Index as a tool to help advocate for local and federal policies that support economic security for older people. This project will be implemented in partnership with the Gerontology Institute at The University of Massachusetts Boston.	1/16/2023	\$87,500
National Council on Aging, Inc. 251 18th Street, South, Suite 500 Arlington, Virginia 22202-3410	NONE	PC	A two-year grant to expand use of the Elder Index as a tool to help advocate for local and federal policies that support economic security for older people. This project will be implemented in partnership with the Gerontology Institute at The University of Massachusetts Boston.	7/14/2023	\$87,500
National Domestic Workers Alliance 45 Broadway, Suite 320 New York, New York 10006-4019	NONE	PC	A one-year grant to implement a coalition-based approach in California, Georgia, Illinois and Michigan, to foster collaboration across care advocacy spaces and promote a comprehensive care infrastructure and equitable caregiving solutions.	1/13/2023	\$50,000

RRF Foundation
for Aging
Chicago, IL.

Form 990PF for the year ended 12-31-22 Page 11 Part XV Line 3b
36-2429540

Recipient's Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
National Domestic Workers Alliance 45 Broadway, Suite 320 New York, New York 10006-4019	NONE	PC	A one-year grant to implement a coalition-based approach in California, Georgia, Illinois and Michigan, to foster collaboration across care advocacy spaces and promote a comprehensive care infrastructure and equitable caregiving solutions.	7/14/2023	\$50,000
National Well Home Network 412 Farrell Street, Suite 100 South Burlington, Vermont 05403-4466	NONE	PC	A two-year grant to advocate for and design a housing-based population health model that will provide tools and guidance for future national expansion of the SASH (Support and Services at Home) program.	1/16/2023	\$42,500
National Well Home Network 412 Farrell Street, Suite 100 South Burlington, Vermont 05403-4466	NONE	PC	A two-year grant to advocate for and design a housing-based population health model that will provide tools and guidance for future national expansion of the SASH (Support and Services at Home) program.	7/14/2023	\$42,500
New America Foundation 740 15th Street, NW, Suite 900 Washington, DC 20005	NONE	PC	A one-year grant to explore the issue of student loan default among older people and build awareness of the issue among stakeholders in the student loan and aging fields in ways that will lead to policy change.	4/14/2023	\$38,025
Northeastern Illinois University 5500 North St. Louis Avenue Chicago, Illinois 60625-4699	NONE	PC	An 18-month grant to pilot and test the feasibility and efficacy of a culturally responsive, internet-based health education intervention for Latina family caregivers of individuals with Alzheimer's disease or related dementia.	7/14/2023	\$58,333
Northwestern University Office for Sponsored Research (OSR) 750 North Lake Shore Drive, Rubloff 7th Floor Chicago, Illinois 60208-0001	NONE	PC	A one-year grant to rapidly develop, implement, and continuously evaluate a targeted, multifaceted, COVID-19 vaccine messaging and promotion strategy among Latinx older adults.	5/26/2023	\$5,512
Pension Rights Center 1050 30th Street, NW Washington, DC 20007-3822	NONE	PC	A three-year grant for general operating support to protect and enhance retirement security for U.S. workers, retirees, and their families.	1/13/2023	\$62,500
Pension Rights Center 1050 30th Street, NW Washington, DC 20007-3822	NONE	PC	A three-year grant for general operating support to protect and enhance retirement security for U.S. workers, retirees, and their families.	7/14/2023	\$62,500
Pension Rights Center 1050 30th Street, NW Washington, DC 20007-3822	NONE	PC	A three-year grant for general operating support to protect and enhance retirement security for U.S. workers, retirees, and their families.	1/15/2024	\$62,500
Pension Rights Center 1050 30th Street, NW Washington, DC 20007-3822	NONE	PC	A three-year grant for general operating support to protect and enhance retirement security for U.S. workers, retirees, and their families.	4/15/2024	\$62,500
Philanthropy Missouri 2 Oak Knoll Park # 300 St. Louis, Missouri 63105-3008	NONE	PC	A one-year grant to engage a broad base of stakeholders, such as aging services providers, advocacy partners, and others, to create an organized entity that can increase the attention and focus on aging issues with policy- and decision-makers in the state.	1/13/2023	\$25,000
Philanthropy Missouri 2 Oak Knoll Park # 300 St. Louis, Missouri 63105-3008	NONE	PC	A one-year grant to engage a broad base of stakeholders, such as aging services providers, advocacy partners, and others, to create an organized entity that can increase the attention and focus on aging issues with policy- and decision-makers in the state.	7/14/2023	\$25,000
Pro Bono Net, Inc. 151 West 30th Street, 6th Floor New York, New York 10001-4100	NONE	PC	A second-year grant to expand training and adoption for professionals in aging using Pro Bono Net's Risk Detector tool to screen low-income older adults for legal needs impacting their economic security and to easily refer them to legal services.	4/14/2023	\$35,000
SAGE 305 Seventh Avenue, 15th Floor New York, New York 10001-6152	NONE	PC	A third-year grant to build on the successful training model developed over the past two years and strengthen the position of DEC and its member organizations to advocate for older adults throughout the nation.	1/13/2023	\$40,000
SAGE 305 Seventh Avenue, 15th Floor New York, New York 10001-6152	NONE	PC	A third-year grant to build on the successful training model developed over the past two years and strengthen the position of DEC and its member organizations to advocate for older adults throughout the nation.	7/14/2023	\$40,000
The Gerontological Society of America 1220 L Street, NW, Suite 901 Washington, DC 20005-4001	NONE	PC	A three-year grant to continue supporting the Reframing Aging Initiative and establish The National Center to Frame Aging.	4/14/2023	\$50,000
The Gerontological Society of America 1220 L Street, NW, Suite 901 Washington, DC 20005-4001	NONE	PC	A three-year grant to continue supporting the Reframing Aging Initiative and establish The National Center to Frame Aging.	10/13/2023	\$50,000
The Gerontological Society of America 1220 L Street, NW, Suite 901 Washington, DC 20005-4001	NONE	PC	A three-year grant to continue supporting the Reframing Aging Initiative and establish The National Center to Frame Aging.	4/15/2024	\$50,000
The Gerontological Society of America 1220 L Street, NW, Suite 901 Washington, DC 20005-4001	NONE	PC	A three-year grant to continue supporting the Reframing Aging Initiative and establish The National Center to Frame Aging.	10/15/2024	\$50,000
The Jewish Federations of North America, Inc. 25 Broadway, 17th Floor New York, New York 10004-1015	NONE	PC	A two-year grant for a collaborative advocacy campaign to educate, engage, and coordinate stakeholders, advocates, and policymakers on the need for a financing system to mitigate the financial effects of long-term care needs.	4/14/2023	\$50,000
The New School 66 West 12th Street New York, New York 10011-8002	NONE	PC	A 16-month grant to create The Older Workers and Retirement Chartbook, a comprehensive online tool that will document disparities in retirement preparedness and the link between older workers' status and retirement insecurity.	1/13/2023	\$50,000

RRF Foundation
for Aging
Chicago, IL.

Form 990PF for the year ended 12-31-22 Page 11 Part XV Line 3b
36-2429540

Recipient's Name and Address	Relationship	Foundation Status of Recipient	Purpose of Grant	Schedule Date	Amount
The University of Texas Foundation, Inc. 9011 Mountain Ridge Drive, Suite 150 Austin, Texas 78759-7396	NONE	PC	A two-year grant to culturally adapt the Learning Skills Together online program for Latinx family members who provide care for older people with dementia.	4/14/2023	\$72,310
Tides Center 1012 Torney Avenue San Francisco, California 94124	NONE	PC	A second-year grant to develop the leadership capacity and skills of older adults residing in manufactured housing communities in Florida and Illinois, strengthening advocacy efforts to protect the affordability and viability of manufactured home communities in those states.	1/13/2023	\$65,000
Tides Center 1012 Torney Avenue San Francisco, California 94124	NONE	PC	A second-year grant to develop the leadership capacity and skills of older adults residing in manufactured housing communities in Florida and Illinois, strengthening advocacy efforts to protect the affordability and viability of manufactured home communities in those states.	7/14/2023	\$65,000
United Community Center, Inc. 1028 South 9th Street Milwaukee, Wisconsin 53204-1335	NONE	PC	A one-year grant to use innovative technologies to expand access to dementia care education and support services to Latinx family caregivers of older adults living in four counties in southeast Wisconsin.	1/13/2023	\$50,000
University of Chicago 5801 South Ellis Avenue Chicago, Illinois 60637-2612	NONE	PC	A two-year grant to support the formal assessment of the "Art Is...In." program, an at-home easily accessible art program to improve the well-being of caregivers of persons with dementia.	4/14/2023	\$40,000
University of Chicago 5801 South Ellis Avenue Chicago, Illinois 60637-2612	NONE	PC	A two-year grant to support the formal assessment of the "Art Is...In." program, an at-home easily accessible art program to improve the well-being of caregivers of persons with dementia.	12/15/2023	\$40,000
University of Illinois at Chicago MB 502, M/C 551 809 South Marshfield Avenue	NONE	PC	A one-year grant to conduct meaningful and systematic community engagement as a preliminary phase of developing an intergenerational storytelling intervention protocol that promotes social, psychological, and physical well-being.	2/10/2023	\$56,852
University of Massachusetts Boston Office of Research and Sponsored Programs 100 Morrissey Boulevard Boston, Massachusetts 02125-3393	NONE	PC	An 18-month continuation grant for a research project to expand age-friendly practices to colleges and universities across the nation.	1/13/2023	\$38,476
University of Massachusetts Boston Office of Research and Sponsored Programs 100 Morrissey Boulevard Boston, Massachusetts 02125-3393	NONE	PC	A one-year challenge grant to provide pension counseling to, and advocacy services for, Illinois retirees who are entitled to their earned pension benefits, while moving the project toward long-term sustainability.	4/14/2023	\$25,000
University of Rhode Island 45 Upper College Road Kingston, Rhode Island 02881-1967	NONE	PC	A two-year grant to gain a greater understanding of implementation practices used during virtual intergenerational technology training programs in diverse higher education contexts.	1/13/2023	\$50,000
University of Rhode Island 45 Upper College Road Kingston, Rhode Island 02881-1967	NONE	PC	A two-year grant to gain a greater understanding of implementation practices used during virtual intergenerational technology training programs in diverse higher education contexts.	10/13/2023	\$50,000
University of Rhode Island 45 Upper College Road Kingston, Rhode Island 02881-1967	NONE	PC	A two-year grant to gain a greater understanding of implementation practices used during virtual intergenerational technology training programs in diverse higher education contexts.	7/12/2024	\$56,833
University of South Florida Research Foundation, Inc. 3650 Spectrum Boulevard Tampa, Florida 33612-9220	NONE	PC	An 18-month grant to conduct qualitative research on the disaster experiences and preparedness of caregivers of persons with AD/RD, develop products that improve preparedness and safety, and respond to the unique needs of this population.	6/1/2023	-\$5,068
Virginia Polytechnic Institute and State University North End Center, Suite 2400 300 Turner Street, NW Blacksburg, Virginia 24061	NONE	PC	An 18-month grant to study the nature, extent, and impact of abuse by perpetrators who are also designated as surrogate decision makers for individuals 65 years and older.	6/15/2023	-\$15,628
Wake Forest University Health Sciences 1 Medical Center Boulevard Winston-Salem, North Carolina 27157-0001	NONE	PC	A two-year grant to develop a smartphone application optimized by population, form, and function to deliver an interactive in-home dance intervention centered on social connectivity.	6/1/2023	-\$7,978
Wisconsin Institute for Healthy Aging 1414 Macarthur Road, No. B Madison, Wisconsin 53714-1318	NONE	PC	A two-year grant to support the Wisconsin Coalition to End Social Isolation and Loneliness in its efforts to identify and deploy meaningful responses to the negative health impacts of social isolation and loneliness among older adults across Wisconsin.	7/14/2023	\$49,940
Grand Total					\$4,418,358

Recipient's Name	Address	Relationship	Foundation Status of Recipient	Amount
My Block, My Hood, My City	47 West Polk Street #200 Chicago, Illinois 60605	NONE	PC	\$150.00
Global Citizenship Experience	9 W. Washington, 4th Floor Chicago, Illinois 60602	NONE	PC	\$1,500.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$150.00
St. Vincent Ferrer Church	840 George Bush Blvd. Delray Beach, Florida 33483	NONE	PC	\$9,000.00
Interfaith Action of Evanston	P.O. Box 1414 Evanston, Illinois 60204	NONE	PC	\$150.00
University of Chicago	5235 S. Harper Ct. 4th flr Chicago, IL 60615	NONE	PC	\$1,500.00
Shirley Ryan Ability Lab	355 East Erie Street Chicago, IL 60611	NONE	PC	\$1,500.00
Honor Flight Chicago	9701 W Higgins Road, Suite 310 Rosemont, IL 60018-4703	NONE	PC	\$150.00
St. Norbert & Our Lady of the Brook Par.	1809 Walters Avenue Northbrook, Illinois 60062	NONE	PC	\$7,500.00
Huntington's Disease Society	505 8th Avenue, #902 New York, New York 10018	NONE	PC	\$375.00
Grantmakers for Effective Organizations	1310 L St NW #650 Washington, DC 20005	NONE	PC	\$250.00
DNU-Civic Ventures, dba CoGenerate	PO Box 29542 United States San Francisco, CA 94129	NONE	PC	\$250.00
Florida Health Justice Project	3793 Irvington Avenue Miami, FL 33133	NONE	PC	\$3,750.00
SewHope	3228 Brookside Road Todelo, Ohio 43606	NONE	PC	\$150.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$150.00
Center for Disability and Elder Law	205 West Randolph Street, Suite 1610 Chicago, IL 60606	NONE	PC	\$3,000.00
Loras College	1450 Alta Vista Street Dubuque, Iowa 52001	NONE	PC	\$150.00
Care	151 Ellis Street, NE Atlanta, Georgia 30303	NONE	PC	\$150.00
Interfaith Action of Evanston	P.O. Box 1414 Evanston, Illinois 60204	NONE	PC	\$150.00
UNHCR	1310 L Street NW, #450 Washington, DC 20005	NONE	PC	\$150.00
Globalgiving Foundation Inc.	1 Thomas Circle, Suite 800 Washington, DC 20005	NONE	PC	\$300.00
Westchester Residential Opp.	470 Mamaroneck Avenue #410 White Plains, New York 10605	NONE	PC	\$750.00
Doctors Without Borders	40 Rector Street 16th Floor New York, NY 10006	NONE	PC	\$150.00
American Red Cross	P.O. Box 37295 Washington, DC 20013	NONE	PC	\$150.00
Doctors Without Borders	40 Rector Street 16th Floor New York, NY 10006	NONE	PC	\$150.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$1,500.00
Doctors Without Borders	40 Rector Street 16th Floor New York, NY 10006	NONE	PC	\$750.00
The River Fund Maine	P.O. Box 111 Newry, Maine 04261	NONE	PC	\$450.00
HelpAge USA	1730 M Street NW, Suite 1000 Washington, D.C. 20036	NONE	PC	\$300.00
HelpAge USA	1730 M Street NW, Suite 1000 Washington, D.C. 20036	NONE	PC	\$300.00
World Central Kitchen	200 Massachusetts Ave., NW, 7th Floor Washington, DC 20001	NONE	PC	\$300.00
OutRight Action International	216 E. 45th Str, 17th Floor New York, New York 10017	NONE	PC	\$210.00
Chicago Public Media	848 East Grand Avenue Chicago, IL 60611	NONE	PC	\$150.00
Care	151 Ellis Street, NE Atlanta, Georgia 30303	NONE	PC	\$150.00
UNHCR	1310 L Street NW, #450 Washington, DC 20005	NONE	PC	\$600.00
World Central Kitchen	200 Massachusetts Ave., NW, 7th Floor Washington, DC 20001	NONE	PC	\$600.00
Project Keshet	2660 Broadway #16 New York, NY 10025	NONE	PC	\$300.00
Doctors Without Borders	40 Rector Street 16th Floor New York, NY 10006	NONE	PC	\$3,000.00
Misericordia Home	6300 North Ridge Avenue Chicago, IL 60660	NONE	PC	\$15,000.00
Lincoln Park Village, Inc.	2502 N. Clark Street Chicago, IL 60614	NONE	PC	\$2,250.00
Miami University Foundation	725 East Chestnut Street Oxford, Ohio 45056	NONE	PC	\$150.00
Project Keshet	2660 Broadway #16 New York, NY 10025	NONE	PC	\$300.00
UNHCR	1310 L Street NW, #450 Washington, DC 20005	NONE	PC	\$5,250.00
Lincoln Park Village, Inc.	2502 N. Clark Street Chicago, IL 60614	NONE	PC	\$3,000.00
Notre Dame College Prep	7655 W. Dempster Street Niles, IL 60714	NONE	PC	\$3,750.00
Vocel	1550 W. Carroll Ave. Suite 203 Chicago, IL 60607	NONE	PC	\$150.00
World Central Kitchen	200 Massachusetts Ave., NW, 7th Floor Washington, DC 20001	NONE	PC	\$1,500.00
St. Vincent de Paul Regional Seminary	10701 S. Military Trail Boynton Beach, Florida 33436	NONE	PC	\$300.00
American Red Cross	P.O. Box 37295 Washington, DC 20013	NONE	PC	\$250.00
HelpAge USA	1730 M Street NW, Suite 1000 Washington, D.C. 20036	NONE	PC	\$450.00
My Block, My Hood, My City	47 West Polk Street #200 Chicago, Illinois 60605	NONE	PC	\$450.00
World Central Kitchen	200 Massachusetts Ave., NW, 7th Floor Washington, DC 20001	NONE	PC	\$150.00
Globalgiving Foundation Inc.	1 Thomas Circle, Suite 800 Washington, DC 20005	NONE	PC	\$150.00

Recipient's Name	Address	Relationship	Foundation Status of Recipient	Amount
Chicago Innovation Foundation	2001 N. Halsted #201 Chicago, Illinois 60657	NONE	PC	\$0.00
Chicago Innovation Foundation	2001 N. Halsted #201 Chicago, Illinois 60657	NONE	PC	\$0.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$300.00
Chicago Innovation Foundation	2001 N. Halsted #201 Chicago, Illinois 60657	NONE	PC	\$15,000.00
World Central Kitchen	200 Massachusetts Ave., NW, 7th Floor Washington, DC 20001	NONE	PC	\$300.00
West Suburan Special Recreation Fnd.	2915 Maple St Franklin Park, IL 60131 USA	NONE	PC	\$600.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$150.00
Greater Chicago Food Depository	4100 West Ann Lurie Place Chicago, IL 60632	NONE	PC	\$150.00
Misericordia Home	6300 North Ridge Avenue Chicago, IL 60660	NONE	PC	\$1,500.00
Doctors Without Borders	40 Rector Street 16th Floor New York, NY 10006	NONE	PC	\$300.00
UNHCR	1310 L Street NW, #450 Washington, DC 20005	NONE	PC	\$150.00
NorthShore University Health System Fnd.	1033 University Place, Suite 450 Evanston, Illinois 60201	NONE	PC	\$3,000.00
United Way of the Plains	243 N. Water Street Wichita, Kansas 67202	NONE	PC	\$150.00
St. Theresa Garfield Heights	5276 East 105th Street Garfield Heights, Ohio 44125	NONE	PC	\$150.00
Care	151 Ellis Street, NE Atlanta, Georgia 30303	NONE	PC	\$150.00
Planned Parenthood Federation	123 William Street New York, New York 10038	NONE	PC	\$150.00
Literations	1 Federal Street 5th Floor Boston, Massachusetts 02110	NONE	PC	\$300.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$150.00
Chicago Public Media	848 East Grand Avenue Chicago, IL 60611	NONE	PC	\$300.00
Lincoln Park Village, Inc.	2502 N. Clark Street Chicago, IL 60614	NONE	PC	\$6,000.00
World Central Kitchen	200 Massachusetts Ave., NW, 7th Floor Washington, DC 20001	NONE	PC	\$150.00
Save the Children Federation, Inc.	501 Kings Highway East #400 Fairfield, CT 06825	NONE	PC	\$150.00
Hope Chicago	303 E. Wacker Drive #2109 Chicago, Illinois 60601	NONE	PC	\$3,000.00
Rogers Park Montessori School	1800 W. Balmoral Avenue Chicago, Illinois 60640	NONE	PC	\$2,250.00
Globalgiving Foundation Inc.	1 Thomas Circle, Suite 800 Washington, DC 20005	NONE	PC	\$150.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$150.00
Northwestern Memorial Fnd.	541 N Fairbanks Court Suite 800 Chicago, IL 60611	NONE	PC	\$150.00
Grace Lutheran Church	493 Forest Avenue Glen Ellyn, IL 60137	NONE	PC	\$0.00
Grace Lutheran Church and School	7300 Division Street River Forest, Illinois 60305	NONE	PC	\$7,500.00
Hellenic Foundation	6251-53 West Touhy Chicago, Illinois 60646	NONE	PC	\$450.00
Santa Barbara Int. Film Festival	1528 Chapala Street Santa Barbara, California 93101	NONE	PC	\$3,000.00
My Block, My Hood, My City	47 West Polk Street #200 Chicago, Illinois 60605	NONE	PC	\$150.00
World Central Kitchen	200 Massachusetts Ave., NW, 7th Floor Washington, DC 20001	NONE	PC	\$150.00
Chicago Abortion Fund	333 W. North Avenue #267 Chicago, Illinois 60610	NONE	PC	\$780.00
Green City Market	3057 N. Rockwell Building 6 - Floor 2 Chicago, Illinois 60618	NONE	PC	\$750.00
St. Jude Children's Research Hospital	Workplace Giving-ALSAC 501 St. Jude Place Memphis, TN 38105	NONE	PC	\$250.00
National Abortion Fund Network	9450 SW Gemini Dr. Pmb 16009 Beaverton, OR 97008	NONE	PC	\$1,080.00
American Red Cross	P.O. Box 37295 Washington, DC 20013	NONE	PC	\$150.00
Shriver Center on Poverty Law	67 East Madison, Suite 2000 Chicago, Illinois 60603	NONE	PC	\$3,750.00
Doctors Without Borders	40 Rector Street 16th Floor New York, NY 10006	NONE	PC	\$600.00
American Cancer Society, Inc.	P.O. Box 22718 Oklahoma City, Oklahoma 73123-1718	NONE	PC	\$300.00
AgeOptions, Inc.	1048 Lake Street, Suite 300 Oak Park, IL 60301	NONE	PC	\$300.00
American Red Cross	P.O. Box 37295 Washington, DC 20013	NONE	PC	\$150.00
The ALS Association	1300 Wilson Boulevard, #600 Arlington, Virginia 22209	NONE	PC	\$300.00
Hinsdale Humane Society	21 Salt Creek Lane Hinsdale, IL 60521	NONE	PC	\$150.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$150.00
St. James African Meth Episcl Church	9256 South Lafayette Avenue Chicago, Illinois 60620	NONE	PC	\$750.00
Juvenile Diabetes Research Foundation	200 Vesey Street, 28th Floor New York, New York 10281	NONE	PC	\$150.00
Camp Neveda Foundation Inc.	P.O. Box 156 910 Saddleback Road Stillwater, New Jersey 07875	NONE	PC	\$150.00
Chicago City Day School	541 W. Hawthorne Place Chicago, Illinois 60657	NONE	PC	\$3,000.00
AgeOptions, Inc.	1048 Lake Street, Suite 300 Oak Park, IL 60301	NONE	PC	\$750.00
Williamsburg Elementary School PTO	1812 Williamsburg Avenue Geneva, Illinois 60134	NONE	PC	\$150.00
Globalgiving Foundation Inc.	1 Thomas Circle, Suite 800 Washington, DC 20005	NONE	PC	\$150.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$150.00

Recipient's Name	Address	Relationship	Foundation Status of Recipient	Amount
Shriver Center on Poverty Law	67 East Madison, Suite 2000 Chicago, Illinois 60603	NONE	PC	\$450.00
Employee Benefit Research Institute	901 D Street Southwest, Suite 802 Washington, DC 20024	NONE	PC	\$250.00
American Red Cross	P.O. Box 37295 Washington, DC 20013	NONE	PC	\$150.00
Freedom Service Dogs of America	7193 S. Dillon Ct. Englewood, Colorado 80112	NONE	PC	\$0.00
Waves Ahead Corporation	1149 Avenue Americo Miranda #1 San Juan, Puerto Rico 00921	NONE	PC	\$3,000.00
Freedom Service Dogs of America	7193 S. Dillon Ct. Englewood, Colorado 80112	NONE	PC	\$0.00
Freedom Service Dogs of America	7193 S. Dillon Ct. Englewood, Colorado 80112	NONE	PC	\$150.00
Surge for Water	1658 N. Milwaukee Ave. #100-14070 Chicago, Illinois 60647	NONE	PC	\$306.00
The Colorado College	14 E. Cache LaPoudre St. Colorado Springs, Colorado 80901	NONE	PC	\$3,000.00
Freedom Service Dogs of America	7193 S. Dillon Ct. Englewood, Colorado 80112	NONE	PC	\$2,500.00
Compassion & Choices	101 SW Madison Street, #8009 Portland, Oregon 97207	NONE	PC	\$2,500.00
AgeOptions, Inc.	1048 Lake Street, Suite 300 Oak Park, IL 60301	NONE	PC	\$5,000.00
Greater Chicago Food Depository	4100 West Ann Lurie Place Chicago, IL 60632	NONE	PC	\$250.00
West Suburban Special Recreation Fnd.	2915 Maple St Franklin Park, IL 60131 USA	NONE	PC	\$1,500.00
AIDS Foundation of Chicago	200 W. Jackson Blvd., Ste. 2200 Chicago, IL 60606	NONE	PC	\$250.00
Surge for Water	1658 N. Milwaukee Ave. #100-14070 Chicago, Illinois 60647	NONE	PC	\$150.00
One Tail at a Time	2144 N. Wood Street Chicago, IL 60614	NONE	PC	\$900.00
Chicago Public Media	848 East Grand Avenue Chicago, IL 60611	NONE	PC	\$1,500.00
Carleton College	One North College Street Northfield, Minnesota 55057	NONE	PC	\$4,500.00
Grace Lutheran Church	493 Forest Avenue Glen Ellyn, IL 60137	NONE	PC	\$150.00
Grafton Food Pantry	11481 Allison Ct Huntley, Illinois 60142	NONE	PC	\$1,500.00
Institute for Int. Education of Students	33 W. Monroe Street, Suite 2300 Chicago, Illinois 60603-5405	NONE	PC	\$300.00
North Shore Senior Center	161 Northfield Northfield, Illinois 60093	NONE	PC	\$15,000.00
Rogers Park Montessori School	1800 W. Balmoral Avenue Chicago, Illinois 60640	NONE	PC	\$1,500.00
Steppenwolf Theatre Company	1650 North Halsted Chicago, Illinois 60614	NONE	PC	\$1,500.00
The River Fund	P.O. Box 4500 Newry, Maine 10426	NONE	PC	\$825.00
WTTW-Channel 11	5400 N. St. Louis Chicago, Illinois 60625	NONE	PC	\$150.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$150.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$150.00
Hanul Family Alliance	5008 N. Kedzie Ave. Chicago, IL 60625	NONE	PC	\$150.00
Shriver Center on Poverty Law	67 East Madison, Suite 2000 Chicago, Illinois 60603	NONE	PC	\$150.00
Greater Chicago Food Depository	4100 West Ann Lurie Place Chicago, IL 60632	NONE	PC	\$6,000.00
Georgia Healthy Family Alliance	3760 Lavista Road, #100 Tucker, GA 30084	NONE	PC	\$495.00
Chicago Public Media	848 East Grand Avenue Chicago, IL 60611	NONE	PC	\$750.00
Center for Law and Social Policy	1310 L Street NW, Suite 900 Washington, DC 20005	NONE	PC	\$1,500.00
CURE Epilepsy	P.O. Box 10572 Chicago, Illinois 60610	NONE	PC	\$6,000.00
Legal Action Chicago	120 South LaSalle Street Chicago, Illinois 60603	NONE	PC	\$1,500.00
Maywood Fine Arts	25 North 5th Avenue Maywood, Illinois 60153	NONE	PC	\$750.00
RISE Academy	3555 Farnam St Suite 209 Omaha, NE 68131	NONE	PC	\$750.00
Walther Christian Academy	900 Chicago Avenue Melrose Park, Illinois 60160	NONE	PC	\$7,500.00
Notre Dame Academy	3535 W. Sylvania Ave. Toledo, Ohio 43623	NONE	PC	\$150.00
Grafton Food Pantry	11481 Allison Ct Huntley, Illinois 60142	NONE	PC	\$6,000.00
Center for Black Women's Wellness	477 Windsor Street SW, Suite 309 Atlanta, Georgia 30312	NONE	PC	\$6,000.00
Health in Aging Foundation	40 Fulton Street, Suite 809 New York, New York 10038	NONE	PC	\$6,000.00
Ora Lee Smith Cancer Research Foundation	P.O. Box 11184 Atlanta, Georgia 30310	NONE	PC	\$6,000.00
Thanks Mom & Dad Fund, Inc.	3355 Lenox Road, #750 Atlanta, Georgia 303226	NONE	PC	\$450.00
Chicago Foundation for Women	1 E. Wacker Dr., Suite 1620 Chicago, IL 60601	NONE	PC	\$450.00
Chicago Symphony Orchestra	220 South Michigan Avenue Chicago, Illinois 60604	NONE	PC	\$150.00
Colorado Healing Fund	1245 Champa Street Denver, Colorado 80204	NONE	PC	\$300.00
Crossroads Fund	3411 W. Diversey, Ste. 20 Chicago, IL 60647	NONE	PC	\$450.00
Doctors Without Borders	40 Rector Street 16th Floor New York, NY 10006	NONE	PC	\$150.00
The Humane Society of the United States	2100 L Street NW Washington, DC 20037	NONE	PC	\$450.00
My Block, My Hood, My City	47 West Polk Street #200 Chicago, Illinois 60605	NONE	PC	\$450.00

Recipient's Name	Address	Relationship	Foundation Status of Recipient	Amount
Milwaukee School of Engineering	1025 North Broadway Milwaukee, Wisconsin 53202-3109	NONE	PC	\$1,500.00
University of Illinois Foundation	1305 West Green Street Urbana, IL 61801-2962	NONE	PC	\$1,500.00
West Suburan Special Recreation Fnd.	2915 Maple St Franklin Park, IL 60131 USA	NONE	PC	\$3,000.00
Northeastern Minnesotans for Wilderness	P.O. Box 625 Ely, Minnesota 55731	NONE	PC	\$2,500.00
Northern Illinois Food Bank	273 Dearborn Ct. Geneva, IL 60134	NONE	PC	\$750.00
Globalgiving Foundation Inc.	1 Thomas Circle, Suite 800 Washington, DC 20005	NONE	PC	\$300.00
Wayland Academy	101 N. University Avenue Beaver Dam, WI 53916	NONE	PC	\$750.00
Beyond Hunger	848 Lake Street Oak Park, IL 60301	NONE	PC	\$2,500.00
Chicago Public Media	848 East Grand Avenue Chicago, IL 60611	NONE	PC	\$1,740.00
Kenwood Oakland Community Organization	4242 S. Cottage Grove Avenue Chicago, IL 60653	NONE	PC	\$150.00
Michael Reese Health Trust	c/o Mueller & Co. LLP 1707 North Randall Road, Suite 200 Elgin, Illinois 60123-9414	NONE	PC	\$750.00
Meals On Wheels Northeastern Illinois	1723 Simpson Street Evanston, IL 60201	NONE	PC	\$150.00
Acacia Theatre Company	2224 W. Kilbourn Avenue Milwaukee, Wisconsin 53233	NONE	PC	\$750.00
American Red Cross	P.O. Box 37295 Washington, DC 20013	NONE	PC	\$150.00
Kids Above All Illinois	8765 W. Higgins Rd. #450 Chicago, Illinois 60631	NONE	PC	\$750.00
Saint Mary Parish	10 N. Buffalo Grove Rd. Buffalo Grove, IL 60089	NONE	PC	\$150.00
	Total Matching Gifts			\$250,661.00