

Form 990-PF Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 07-01-2022, and ending 06-30-2023

Name of foundation: BAIRD BROTHERS CO FOUNDATION OAG # 79-0577. A Employer identification number: 31-6194844. B Telephone number: (614) 331-9892. C If exemption application is pending, check here. D 1. Foreign organizations, check here. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. G Check all that apply: Initial return, Final return, Address change, etc. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$4,367,242. J Accounting method: Cash.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc.; 2 Check if foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments; 4 Dividends and interest from securities; 5a Gross rents; 5b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10; 6b Gross sales price for all assets on line 6a; 7 Capital gain net income; 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; 10b Less: Cost of goods sold; 10c Gross profit or (loss); 11 Other income; 12 Total. Add lines 1 through 11; 13 Compensation of officers, directors, trustees, etc.; 14 Other employee salaries and wages; 15 Pension plans, employee benefits; 16a Legal fees; 16b Accounting fees; 16c Other professional fees; 17 Interest; 18 Taxes; 19 Depreciation; 20 Occupancy; 21 Travel, conferences, and meetings; 22 Printing and publications; 23 Other expenses; 24 Total operating and administrative expenses; 25 Contributions, gifts, grants paid; 26 Total expenses and disbursements; 27 Subtract line 26 from line 12; a Excess of revenue over expenses and disbursements; b Net investment income; c Adjusted net income.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	41,108	108,247	108,247
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	0
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	3,448,926	2,936,116	3,717,893
	c Investments—corporate bonds (attach schedule)		486,013	485,092
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	39,727	39,727	56,010
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,529,761	3,570,103	4,367,242	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	3,529,761	3,570,103	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)	3,529,761	3,570,103		
30 Total liabilities and net assets/fund balances (see instructions) .	3,529,761	3,570,103		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,529,761
2 Enter amount from Part I, line 27a	2	40,496
3 Other increases not included in line 2 (itemize) ▶ _____	3	126
4 Add lines 1, 2, and 3	4	3,570,383
5 Decreases not included in line 2 (itemize) ▶ _____	5	280
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,570,103

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	190,363
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{			3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, subtitle A tax, tax based on investment income, credits/payments, and total tax due/overpayment.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, foundation changes, unrelated business income, liquidation, and substantial contributors.

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address
14 The books are in care of HUNTINGTON NATIONAL BANK Telephone no. (614) 331-9472
Located at PO BOX 1558 DEPT EA5W86 COLUMBUS OH ZIP+4 43216
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?. If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)	Yes	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		No
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d	Yes	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HUNTINGTON NATIONAL BANK PO BOX 1558 DEPT EA5W86 COLUMBUS, OH 43216	TRUSTEE 2	32,884		
WILBERT W WARREN JR 19582 STATE RTE 278 S NELSONVILLE, OH 45764	DIRECTOR 1	9,600		
JANE E HARMONY 96 E COLUMBUS ST NELSONVILLE, OH 45764	DIRECTOR 1	9,600		
STEVEN E COX 144 MILL STREET NELSONVILLE, OH 45764	DIRECTOR 1	9,600		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. <input type="checkbox"/>				0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,095,670
b	Average of monthly cash balances.	1b	53,745
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,149,415
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,149,415
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	62,241
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	4,087,174
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	204,359

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	204,359
2a	Tax on investment income for 2022 from Part V, line 5.	2a	3,159
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	3,159
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	201,200
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	201,200
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	201,200

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	181,391
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	181,391

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				201,200
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.	56,266			
b From 2018.	0			
c From 2019.	4,586			
d From 2020.	0			
e From 2021.	11,374			
f Total of lines 3a through e.	72,226			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>181,391</u>				
a Applied to 2021, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount.				181,391
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	19,809			19,809
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	52,417			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions).	36,457			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a.	15,960			
10 Analysis of line 9:				
a Excess from 2018.	0			
b Excess from 2019.	4,586			
c Excess from 2020.	0			
d Excess from 2021.	11,374			
e Excess from 2022.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1	170. ADVANCED MICRO DEVICES INC W/1		2020-07-21	2022-07-13
1	150. AUTODESK INC W/1 RT/SH		2011-09-27	2022-07-13
	350. CAPITAL ONE FINANCIAL CORP W/1			2022-07-13
	230. DISNEY (WALT) CO		2020-07-21	2022-07-13
	400. DOW INC		2021-03-15	2022-07-13
	200. HILTON WORLDWIDE HLDGS INC		2021-11-10	2022-07-13
	50. HOME DEPOT INC.		2022-01-25	2022-07-13
	50. HOME DEPOT INC.		2021-07-06	2022-07-13
	215. ILLINOIS TOOL WORKS INC COM			2022-07-13
	60. INTUITIVE SURGICAL INC		2021-11-10	2022-07-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,352		9,625	3,727
25,655		4,369	21,286
36,858		34,711	2,147
21,380		27,616	-6,236
19,932		25,152	-5,220
22,773		29,310	-6,537
14,425		17,872	-3,447
14,425		15,962	-1,537
38,589		38,645	-56
12,171		21,568	-9,397

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			3,727
			21,286
			2,147
			-6,236
			-5,220
			-6,537
			-3,447
			-1,537
			-56
			-9,397

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
120. INTUITIVE SURGICAL INC		2020-04-13	2022-07-13
1 175. PROLOGIS INC (REIT)		2018-09-04	2022-07-13
300. CHURCH & DWIGHT CO INC		2022-01-25	2022-09-14
290. CHURCH & DWIGHT CO INC		2021-07-06	2022-09-14
200. CHEVRONTEXACO CORP		2011-04-01	2022-10-10
525. EDWARDS LIFESCIENCES CORP		2018-01-17	2022-10-10
300. LOWES COMPANIES INC		2016-08-09	2022-10-10
5040.32 MFS SER TR XIII			2022-10-10
2932.55 MORGAN STANLEY INSTL FD INC		2020-08-14	2022-10-10
150. NIKE INC CL B		2021-11-10	2022-10-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,342		19,716	4,626
21,215		11,781	9,434
23,315		30,555	-7,240
22,538		24,859	-2,321
31,391		21,698	9,693
43,464		21,185	22,279
58,535		24,588	33,947
75,000		82,903	-7,903
50,000		66,950	-16,950
12,931		25,265	-12,334

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			4,626
			9,434
			-7,240
			-2,321
			9,693
			22,279
			33,947
			-7,903
			-16,950
			-12,334

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
315. PROLOGIS INC (REIT)			2022-10-10
1 200. ROCKWELL INTL CORP NEW			2022-10-10
450. SYSCO CORP		2020-05-11	2022-10-10
1036.39 TOUCHSTONE FDS GROUP TR		2020-11-18	2022-10-10
150. AVALONBAY COMMUNITIES INC (REIT)			2022-11-21
2013.09 MORGAN STANLEY INSTL FD INC			2022-11-21
599.44 NEW WORLD FD INC NEW			2022-11-21
580. PFIZER INC		2012-05-10	2022-11-21
1200. AT&T INC		2022-07-13	2023-02-13
250. ABBVIE INC		2022-10-10	2023-02-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
31,251		29,771	1,480
45,063		33,022	12,041
32,552		23,535	9,017
42,026		45,000	-2,974
25,309		34,117	-8,808
40,000		55,934	-15,934
40,000		40,738	-738
27,793		12,604	15,189
22,813		24,660	-1,847
38,103		34,428	3,675

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,480
			12,041
			9,017
			-2,974
			-8,808
			-15,934
			-738
			15,189
			-1,847
			3,675

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
250. AMAZON.COM INC		2018-04-02	2023-02-13
1 100. APPLE COMPUTER		2009-05-04	2023-02-13
100. HUMANA INC W/1 RT/SH		2021-03-15	2023-02-13
650. MCCORMICK & CO INC COM NON VTG		2022-01-25	2023-02-13
25. O'REILLY AUTOMOTIVE INC		2022-10-10	2023-02-13
450. PRUDENTIAL FINL INC		2021-08-17	2023-02-13
300. WEC ENERGY GROUP INC			2023-02-13
250. AUTOMATIC DATA PROCESSING			2023-05-09
225. CATERPILLAR INC.		2016-08-09	2023-05-09
230. CROWN CASTLE INC		2019-11-21	2023-05-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,687		17,114	7,573
15,305		470	14,835
49,862		40,550	9,312
48,716		60,506	-11,790
21,113		18,142	2,971
46,675		47,876	-1,201
27,693		29,129	-1,436
53,378		54,733	-1,355
48,025		18,783	29,242
26,881		31,563	-4,682

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			7,573
			14,835
			9,312
			-11,790
			2,971
			-1,201
			-1,436
			-1,355
			29,242
			-4,682

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
115. DEERE & COMPANY		2021-03-15	2023-05-09
1 200. ELECTRONIC ARTS INC		2022-07-13	2023-05-09
3768.85 MFS SER TR XIII			2023-05-09
1425. REGIONS FINL CORP NEW			2023-05-09
125. ALPHABET INC		2018-04-02	2023-05-24
250. APPLE COMPUTER		2009-05-04	2023-05-24
566.89 ARTISAN PARTNERS FDS INC		2017-06-05	2023-06-16
547.89 FEDERATED HERMES EQUITY FDS		2020-11-18	2023-06-16
932.84 MFS SER TR XIII		2021-03-23	2023-06-16
50. MICROSOFT CORP		2011-09-27	2023-06-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
43,856		42,642	1,214
25,206		24,354	852
60,000		68,395	-8,395
23,154		31,347	-8,193
15,076		6,231	8,845
42,700		1,175	41,525
25,000		21,242	3,758
25,000		30,413	-5,413
15,000		17,099	-2,099
17,324		1,284	16,040

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,214
			852
			-8,395
			-8,193
			8,845
			41,525
			3,758
			-5,413
			-2,099
			16,040

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
50. NVIDIA CORP		2019-11-21	2023-06-16
1 55. SPDR S&P MIDCAP 400 ETF TRUST			2023-06-16
150. SHERWIN WILLIAMS CO		2020-08-14	2023-06-16
125. TEXAS INSTRUMENTS INC.		2022-10-10	2023-06-16
125. TEXAS INSTRUMENTS INC.		2021-07-06	2023-06-16
25. UNITEDHEALTH GROUP INC		2011-04-01	2023-06-16
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21,743		2,643	19,100
25,848		15,557	10,291
37,314		33,436	3,878
22,217		19,598	2,619
22,217		23,877	-1,660
11,536		1,139	10,397
			15,073
			15,073
			15,073
			15,073

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			19,100
			10,291
			3,878
			2,619
			-1,660
			10,397

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		
1 CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
			15,073
			15,073

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF NELSONVILLE 211 LAKE HOPE DRIVE NELSONVILLE, OH 45764	NONE	GOVT	GENERAL SUPPORT	32,078
FIRST PRESBYTERIAN CHURCH 69 E WASHINGTON STREET NELSONVILLE, OH 45764	NONE	PC	GENERAL OPERATING	5,000
STUARTS OPERA HOUSE 52 PUBLIC SQUARE NELSONVILLE, OH 457640217	NONE	PC	GENERAL SUPPORT	30,000
Total				139,578

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR APPALACHIAN OHIO 35 PUBLIC SQ NELSONVILLE, OH 457641132	NONE	PC	GENERAL SUPPORT	20,000
GLENFORD DUGGAN POST 229 AMERICAN LEGION 11 SEPTEMBER ST NELSONVILLE, OH 45764	NON	NC	CHARITABLE PURPOSE	10,000
NELSONVILLE ELKS AUXILIARY PO BOX 173 NELSONVILLE, OH 457640173	NONE	PC	GENERAL SUPPORT	11,500
Total ▶ 3a				139,578

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NELSONVILLE-YORK CITY SCHOOLS 2 BUCKEYE DRIVE NELSONVILLE, OH 45764	NONE	PC	GENERAL SUPPORT	2,000
CIRCLE ROUND THE SQUARE PO BOX 13 ATHENS, OH 45701	NONE	PC	GENERAL SUPPORT	5,000
FIRST UNITED METHODIST 205 W COLUMBUS ST NELSONVILLE, OH 45764	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				139,578

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NELSONVILLE PRESBYTERIAN CHURCH 69 E WASHINGTON ST NELSONVILLE, OH 45764	NONE	PC	GENERAL SUPPORT	18,000
NELSONVILLE VOLUNTEER FIRE DEPARTMENT 211 LAKE HOPE DR NELSONVILLE, OH 45764	NONE	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				139,578

TY 2022 Accounting Fees Schedule**Name:** BAIRD BROTHERS CO FOUNDATION OAG # 79-0577**EIN:** 31-6194844

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	1,250			1,250

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2022 Expenditure Responsibility Statement

Name: BAIRD BROTHERS CO FOUNDATION OAG # 79-0577

EIN: 31-6194844

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
GLENFORD DUGGAN POST 229 THE AMERICAN LEGION DEPARTMENT OF OHIO	11 SEPTEMBER ST NELSONVILLE, OH 45764	2022-09-16	10,000	PURCHASE OF NEW FURNACE AND HVAC UNIT	10,000	TO THE FOUNDATION'S KNOWLEDGE, NO FUNDS HAVE BEEN DIVERTED	3/26/2024		

TY 2022 Investments Corporate Bonds Schedule**Name:** BAIRD BROTHERS CO FOUNDATION OAG # 79-0577**EIN:** 31-6194844**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
912797FH5 TREASURY BILL 0% 05/	47,599	47,712
912797FS1 TREASURY BILL 0% 06/	190,097	190,129
9128285K2 US TREASURY N/B 2.87	98,473	99,188
91282CFN6 US TREASURY N/B 4.25	99,934	98,688
91282CHD6 US TREASURY N/B 4.25	49,910	49,375

TY 2022 Investments Corporate Stock Schedule**Name:** BAIRD BROTHERS CO FOUNDATION OAG # 79-0577**EIN:** 31-6194844**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
22160K105 COSTCO WHOLESALE COR	23,130	40,379
701094104 PARKER-HANNIFIN CORP	35,290	39,004
742718109 PROCTER & GAMBLE CO	40,471	48,557
G1151C101 ACCENTURE PLC-CL A	11,316	61,716
717081103 PFIZER INC		
67066G104 NVIDIA CORP	18,325	82,489
00507V109 ACTIVISION BLIZZARD	26,346	29,505
025816109 AMERICAN EXPRESS CO	36,111	34,840
032654105 ANALOG DEVICES INC	21,361	51,040
023135106 AMAZON COM INC	45,945	71,698
46120E602 INTUITIVE SURGICAL I		
532457108 LILLY ELI & CO	23,625	79,727
594918104 MICROSOFT CORP	25,715	168,567
871829107 SYSCO CORP		
478160104 JOHNSON & JOHNSON	39,155	45,518
92939U106 WEC ENERGY GROUP INC		
037833100 APPLE INC	3,360	138,689
14040H105 CAPITAL ONE FINL COR		
22822V101 CROWN CASTLE INC		
28176E108 EDWARDS LIFESCIENCES		
337738108 FISERV INC	38,614	40,999
46625H100 JPMORGAN CHASE & CO	52,665	79,992
91913Y100 VALERO ENERGY CORP N	43,930	61,583
H1467J104 CHUBB LTD	21,630	46,214
65339F101 NEXTERA ENERGY INC	23,725	37,100
713448108 PEPSICO INC	36,781	46,305
166764100 CHEVRON CORP NEW		
92826C839 VISA INC	63,515	81,931
02079K305 ALPHABET INC	39,071	80,798
052769106 AUTODESK INC		

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
452308109 ILLINOIS TOOL WKS IN		
548661107 LOWES COS INC		
55261F104 M & T BK CORP	35,601	24,752
74340W103 PROLOGIS INC		
773903109 ROCKWELL AUTOMATION		
91324P102 UNITEDHEALTH GROUP I	5,920	62,483
149123101 CATERPILLAR INS		
254687106 DISNEY WALT CO		
260557103 DOW INC		
824348106 SHERWIN WILLIAMS CO		
40168W483 GUGGENHEIM FDS TR	37,876	36,293
31421N683 FEDERATED HERMES EQU	117,587	97,188
552982720 MFS SER TR XIII	119,445	87,471
444859102 HUMANA INC		
649280815 NEW WORLD FD INC NEW	75,812	75,182
46138E511 INVESCO EXCHANGE-TRA	24,329	18,590
244199105 DEERE & CO		
72201F623 PIMCO FDS	30,651	20,606
957663503 WESTERN ASSET FDS IN	77,516	61,830
89155T649 TOUCHSTONE FDS GROUP		
78467Y107 SPDR S&P MIDCAP 400	130,007	193,959
81369Y407 SELECT SECTOR SPDR T	7,184	42,453
88160R101 TESLA INC	42,339	47,119
31428Q739 FEDERATED TOTAL RETU	137,111	125,531
04314H667 ARTISAN PARTNERS FDS	258,778	301,810
169656105 CHIPOTLE MEXICAN GRI	37,127	53,475
31420B847 FEDERATED HERMES INS	34,626	31,751
543916688 LORD ABBETT INVT TR	145,194	137,811
007903107 ADVANCED MICRO DEVIC		
592905749 METROPOLITAN WEST FD	54,387	51,802

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
61756E461 MORGAN STANLEY INSTL	62,116	47,037
43300A203 HILTON WORLDWIDE HLD		
744320102 PRUDENTIAL FINL INC		
580135101 MCDONALDS CORP	56,044	67,142
171340102 CHURCH & DWIGHT INC		
7591EP100 REGIONS FINL CORP NE		
922031737 VANGUARD FIXED INCOM	30,000	24,377
235851102 DANAHER CORP	49,761	38,400
654106103 NIKE INC		
882508104 TEXAS INSTRS INC		
09857L108 BOOKING HLDGS INC	34,069	40,505
579780206 MCCORMICK & CO INC		
053484101 AVALONBAY CMNTYS INC		
060505104 BANK AMER CORP	66,590	44,470
437076102 HOME DEPOT INC		
00724F101 ADOBE SYS INC	28,133	36,674
025537101 AMERICAN ELEC PWR CO	25,492	22,734
036752103 ANTHEM INC	21,085	19,993
101137107 BOSTON SCIENTIFIC CO	18,704	18,932
20030N101 COMCAST CORP NEW	19,953	20,775
21036P108 CONSTELLATION BRANDS	41,748	43,073
25243Q205 DIAGEO PLC	31,271	32,094
256677105 DOLLAR GEN CORP NEW	36,851	25,467
291011104 EMERSON ELEC CO	23,513	22,598
30231G102 EXXON MOBIL CORP	18,868	18,769
30303M102 FACEBOOK INC CL-A	21,177	25,828
32008F200 FIRST EAGLE FDS	40,000	39,443
369604301 GENERAL ELEC CO	20,344	21,970
539830109 LOCKHEED MARTIN CORP	12,387	13,811
64110L106 NETFLIX INC	24,781	30,834

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
666807102 NORTHROP GRUMMAN COR	14,125	13,674
674599105 OCCIDENTAL PETE CORP	29,380	29,400
79466L302 SALESFORCE.COM INC	25,515	31,689
81762P102 SERVICENOW INC	29,815	39,338
855244109 STARBUCKS CORP	24,462	22,289
872590104 T-MOBILE US INC	21,824	20,835
92532F100 VERTEX PHARMACEUTICA	34,438	35,191
931142103 WAL MART STORES INC	32,099	33,794

TY 2022 Investments - Other Schedule**Name:** BAIRD BROTHERS CO FOUNDATION OAG # 79-0577**EIN:** 31-6194844**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RE0004482 81 WEST COLUMBUS STR	AT COST	18,107	33,490
RE9000473 2.34 AC SEC 24 NELSO	AT COST	21,620	22,520

TY 2022 Other Decreases Schedule**Name:** BAIRD BROTHERS CO FOUNDATION OAG # 79-0577**EIN:** 31-6194844

Description	Amount
PURCHASE OF ACCRUED INTEREST	280

TY 2022 Other Expenses Schedule**Name:** BAIRD BROTHERS CO FOUNDATION OAG # 79-0577**EIN:** 31-6194844**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER NON-ALLOCABLE EXPENSE -	9,219	0		9,219
REAL ESTATE TAX ON NON-RENTAL	1,113	1,113		0
STATE FILING/TAX PAYMENT	200	0		200
REAL ESTATE EXPENSE ON NON-REN	302	0		302

TY 2022 Other Increases Schedule**Name:** BAIRD BROTHERS CO FOUNDATION OAG # 79-0577**EIN:** 31-6194844**Other Increases Schedule**

Description	Amount
MUTUAL FUND TIMING ADJUSTMENT	126

TY 2022 Taxes Schedule**Name:** BAIRD BROTHERS CO FOUNDATION OAG # 79-0577**EIN:** 31-6194844**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	139	139		0
FEDERAL ESTIMATES - PRINCIPAL	5,366	0		0