

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021 , and ending 12-31-2021

Name of foundation ALBERT H AND JANE D NAHMAD FOUNDATION INC		A Employer identification number 27-3971556	
Number and street (or P.O. box number if mail is not delivered to street address) 2665 SOUTH BAYSHORE DRIVE 901		B Telephone number (see instructions) (305) 714-4100	
City or town, state or province, country, and ZIP or foreign postal code MIAMI, FL 33133		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>54,274,741</u>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	325,813			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	5,105	5,105		
	4 Dividends and interest from securities	1,329,495	1,329,495		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)			0	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,660,413	1,334,600			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	80,000	16,000		24,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,000	1,500		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	22,098	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,698	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	106,796	17,500		24,000
	25 Contributions, gifts, grants paid	1,783,020			1,783,020
26 Total expenses and disbursements. Add lines 24 and 25	1,889,816	17,500		1,807,020	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-229,403				
b Net investment income (if negative, enter -0-)		1,317,100			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	194,536	10,074	10,074
	2 Savings and temporary cash investments	2,013,904	1,968,963	1,968,963
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	23,550,971	23,550,971	52,295,704
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	25,759,411	25,530,008	54,274,741	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	25,759,411	25,530,008	
29 Total net assets or fund balances (see instructions)	25,759,411	25,530,008		
30 Total liabilities and net assets/fund balances (see instructions) .	25,759,411	25,530,008		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	25,759,411
2 Enter amount from Part I, line 27a	2	-229,403
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	25,530,008
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	25,530,008

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{		}	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, credits/payments, and total tax due/overpayment.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, IRS reporting, and state reporting requirements.

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	Yes	
14	The books are in care of ▶ <u>BARRY LOGAN</u> Telephone no. ▶ <u>(305) 714-4100</u>		

Located at ▶ 2665 SOUTH BAYSHORE DRIVE SUITE 901 MIAMI FL ZIP+4 ▶ 33133

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	Yes	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
c	Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?	2a		No
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
VALERIE F SCHIMEL 2699 SOUTH BAYSHORE DRIVE SUITE 901 MIAMI, FL 33133	PRESIDENT 18.00	80,000	0	0
JANE D NAHMAD 2699 SOUTH BAYSHORE DRIVE SUITE 901 MIAMI, FL 33133	SECRETARY 1.00	0	0	0
AARON J NAHMAD 2699 SOUTH BAYSHORE DRIVE SUITE 901 MIAMI, FL 33133	TREASURER 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	48,627,188
b	Average of monthly cash balances.	1b	2,650,877
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	51,278,065
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	51,278,065
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	769,171
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	50,508,894
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	2,525,445

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	2,525,445
2a	Tax on investment income for 2021 from Part V, line 5.	2a	18,308
b	Income tax for 2021. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	18,308
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,507,137
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,507,137
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	2,507,137

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,807,020
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	1,807,020

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				2,507,137
2 Undistributed income, if any, as of the end of the end of 2021:				
a Enter amount for 2020 only.			1,784,978	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.				
b From 2017.				
c From 2018.				
d From 2019.				
e From 2020.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>1,807,020</u>				
a Applied to 2020, but not more than line 2a			1,784,978	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount.				22,042
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0	
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022.				2,485,095
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2017.				
b Excess from 2018.				
c Excess from 2019.				
d Excess from 2020.				
e Excess from 2021.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling

1b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,783,020
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash.		No
(2) Other assets.		No
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization.		No
(2) Purchases of assets from a noncharitable exempt organization.		No
(3) Rental of facilities, equipment, or other assets.		No
(4) Reimbursement arrangements.		No
(5) Loans or loan guarantees.		No
(6) Performance of services or membership or fundraising solicitations.		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2022-07-15 *****
 Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below?
 See instructions. Yes No

Paid Preparer Use Only

Print/Type preparer's name J MICHAEL CUSTER	Preparer's Signature 	Date 2022-07-15	Check if self-employed <input type="checkbox"/>	PTIN P00262706
Firm's name ▶ KAUFMAN ROSSIN & COPA				Firm's EIN ▶ 59-1818353
Firm's address ▶ 3310 MARY STREET SUITE 501 MIAMI, FL 33133				Phone no. (305) 858-5600

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACHIEVE MIAMI 1951 NW 7TH AVENUE SUITE 600 MIAMI, FL 33136	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	37,800
ADRIENNE ARSHT CENTER 1300 BISCAYNE BOULEVARD MIMI, FL 33132	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	30,000
BAPTIST HEALTH FOUNDATION INC 9601 BAPTIST HEALTH DRIVE LITTLE ROCK, AR 72205	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	125,000
Total ▶ 3a				1,783,020

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Name and address (home or business)				
a <i>Paid during the year</i>				
BARRY UNIVERSITY 11300 NE 2ND AVENUE MIAMI, FL 33161	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	20,000
BASCOM PALMER EYE INSTITUTE ALUMNI ASSOCIATION INC 900 NW 17TH STREET MIAMI, FL 33136	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	20,000
BOOKLEGGERS LIBRARY INC 561 NW 32ND STREET MIAMI, FL 33127	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	50,000
Total ▶ 3a				1,783,020

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Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S BEREAVEMENT CENTER 7600 S RED ROAD SUITE 307 SOUTH MIAMI, FL 33143	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	30,000
DOING GOOD TOGETHER 5141 16TH AVENUE SOUTH MINNEAPOLIS, MN 55417	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	8,220
DUKE UNIVERSITY PO BOX 90581 DURHAM, NC 27708	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	120,000
Total ▶ 3a				1,783,020

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Name and address (home or business)				
a <i>Paid during the year</i>				
EMILY'S ENTOURAGE 100 ST GEORGES ROAD G1 ARDMORE, PA 19003	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	10,000
FEEDING SOUTH FLORIDA 2501 SW 32ND TERRACE PEMBROKE PARK, FL 33023	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	116,500
FRANCES MCGLANNAN FOUNDATION 10770 SW 84TH STREET MIAMI, FL 33173	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	5,000
Total ▶ 3a				1,783,020

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Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF PUBLIC EDUCATION INC - NORTH BEACH ELEMENTARY 4100 PRARIE AVENUE MIAMI BEACH, FL 33140	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	10,000
FRIENDSHIP CIRCLE OF MIAMI 8700 SW 12TH STREET MIAMI, FL 33176	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	25,000
GUITARS OVER GUNS 169 EAST FLAGLER STREET SUITE 1134 MIAMI, FL 33131	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	40,000
Total ▶ 3a				1,783,020

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEALTH INFORMATION PROJECT 4601 PONCE DE LEON SUITE 300 CORAL GABLES, FL 33146	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	50,000
JACKSON HEALTH FOUNDATION INC 1500 NE 12TH AVENUE SUITE 1117 MIAMI, FL 33136	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	25,000
JEWISH COMMUNITY SERVICES OF SOUTH FLORIDA INC 12000 BISCAYNE BOULEVARD NORTH MIAMI, FL 33181	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	18,000
Total				1,783,020

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
LEHRMAN COMMUNITY DAY SCHOOL 727 77TH STREET MIAMI BEACH, FL 33141	N/A	501(C)3 RELIGIOUS OR	GENERAL OPERATIONS	25,000
LOCUST PROJECTS 3852 NORTH MIAMI AVENUE MIAMI, FL 33127	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	20,000
MAKE A WISH 4491 SOUTH STATE ROAD 7 SUITE 201 FORT LAUDERDALE, FL 33314	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	30,000
Total ▶ 3a				1,783,020

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
MIAMI LIGHTHOUSE FOR THE BLIND AND VISUALLY IMPAIRED INC 601 SW 8TH AVENUE MIAMI, FL 33130	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	30,000
MIAMI THEATER CENTER 9806 NE 2ND AVENUE MIAMI SHORES, FL 33138	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	20,000
MIAMI WATERKEEPER 2103 CORAL WAY 2ND FLOOR MIAMI, FL 33145	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	30,000
Total ▶ 3a				1,783,020

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Name and address (home or business)				
a <i>Paid during the year</i>				
MUSIC & THE BRAIN 412 WEST 42ND STREET 15TH FLOOR NEW YORK, NY 10036	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	225,000
NANTUCKET BOYS & GIRLS CLUB PO BOX 269 NANTUCKET, MA 02554	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	7,500
NANTUCKET CONSERVATION FOUNDATION PO BOX 13 NANTUCKET, MA 02554	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	7,500
Total ▶ 3a				1,783,020

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Name and address (home or business)				
a <i>Paid during the year</i>				
NANTUCKET COTTAGE HOSPITAL 57 PROSPECT STREET NANTUCKET, MA 02551	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	10,000
NEIGHBORS FOR BEIGHBORS 119 PRESERVE VALLEY ROAD CRANBERRY TWP, PA 16066	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	30,000
NEW WORLD SYMPHONY 500 17TH STREET MIAMI BEACH, FL 33139	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	25,000
Total ▶ 3a				1,783,020

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Name and address (home or business)				
a <i>Paid during the year</i>				
NICKLAUS CHILDREN'S HOSPITAL 3100 SW 62ND AVENUE MIAMI, FL 33155	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	45,000
NORTH BEACH ELEMENTARY PTA 4100 PRARIE AVENUE MIAMI BEACH, FL 33140	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	20,000
NU DECO ENSEMBLE 404 NW 26TH STREET MIAMI, FL 33127	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	30,000
Total ▶ 3a				1,783,020

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OVERTOWN YOUTH CENTER 450 NW 14TH STREET MIAMI, FL 33136	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	30,000
RANSOM EVERGLADES SCHOOL 2045 SOUTH BAYSHORE DRIVE COCONUT GROVE, FL 33133	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	40,000
RONALD MCDONALD HOUSE 1145 NW 14TH TERRACE MIAMI, FL 33136	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	25,000
Total ▶ 3a				1,783,020

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SABRINA COHEN FOUNDATION INC 1800 SUNSET HARBOUR DRIVE 2406 MIAMI BEACH, FL 33139	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	40,000
SEFLIN SOUTHEAST FLORIDA LIBRARY NETWORK INC 777 GLADES ROAD 452 BOCA RATON, FL 33431	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	20,000
SUNDARI FOUNDATION INC (LOTUS HOUSE) 217 NW 15TH STREET MIAMI, FL 33136	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	65,000
Total ▶ 3a				1,783,020

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Name and address (home or business)				
a <i>Paid during the year</i>				
TEACH FOR AMERICA 951 NW 7TH AVENUE SUITE 300 MIAMI, FL 33136	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	75,000
TEMPLE BETH SHOLOM 4144 CHASE AVENUE MIAMI BEACH, FL 33139	N/A	501(C)3 RELIGIOUS OR	GENERAL OPERATIONS	37,500
THE EVERGLADES FOUNDATION INC 18001 OLD CUTLER ROAD SUITE 625 PALMETTO BAY, FL 33157	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	30,000
Total ▶ 3a				1,783,020

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Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF MIAMI PO BOX 248106 CORAL GABLES, FL 33124	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	50,000
UNIVERSITY OF PENNSYLVANIA 2929 WALNUT STREET SUITE 300 PHILADELPHIA, PA 19104	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	25,000
WOMEN OF TOMORROW 8400 NW 36TH STREET SUITE 450 DORAL, FL 33166	N/A	501(C)3 ORGANIZATION	GENERAL OPERATIONS	50,000
Total ▶ 3a				1,783,020

TY 2021 Accounting Fees Schedule

Name: ALBERT H AND JANE D NAHMAD
FOUNDATION INC

EIN: 27-3971556

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	3,000	1,500		0

TY 2021 Investments - Other Schedule

Name: ALBERT H AND JANE D NAHMAD
FOUNDATION INC

EIN: 27-3971556

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WATSCO, INC. CLASS B COMMON (174,360 SH)	AT COST	23,550,971	52,295,704

TY 2021 Other Expenses Schedule

Name: ALBERT H AND JANE D NAHMAD
FOUNDATION INC

EIN: 27-3971556

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	61	0		0
EMAIL ACCOUNT & BANK FEES	36	0		0
PAYROLL EXPENSES	1,313	0		0
OFFICE EXPENSES	288	0		0

TY 2021 Taxes Schedule**Name:** ALBERT H AND JANE D NAHMAD

FOUNDATION INC

EIN: 27-3971556**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	16,000	0		0
PAYROLL TAXES	6,098	0		0

Schedule B
(Form 990)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2021

Name of the organization
ALBERT H AND JANE D NAHMAD
FOUNDATION INC

Employer identification number
27-3971556

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
 ALBERT H AND JANE D NAHMAD
 FOUNDATION INC

Employer identification number
 27-3971556

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALBERT H & JANE D NAHMAD 2010 CHARITABLE LEAD ANNUITY TRUS <hr/> 2665 S BAYSHORE DRIVE <hr/> COCONUT GROVE, FL 33133	<hr/> \$ 325,813	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	<hr/> <hr/>	<hr/> \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
 ALBERT H AND JANE D NAHMAD
 FOUNDATION INC

Employer identification number
 27-3971556

Part II Noncash Property

(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) <small>(See instructions)</small>	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization ALBERT H AND JANE D NAHMAD FOUNDATION INC	Employer identification number 27-3971556
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Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	