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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022 , and ending 12-31-2022

Name of foundation
THE HELEN GURLEY BROWN FOUNDATION

A Employer identification number
27-3406311

Number and street (or P.O. box number if mail is not delivered to street address)
300 WEST 57TH ST FL 42

Room/suite

B Telephone number (see instructions)
(212) 649-2045

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10019

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here............ ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here .... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 127,620,637

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) ____________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	31	31	31	
	4	Dividends and interest from securities . . .	442,931	442,931	442,931	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	2,450,720			
	b	Gross sales price for all assets on line 6a 58,225,275				
	7	Capital gain net income (from Part IV, line 2) . . .		2,450,720		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	2,893,682	2,893,682	442,962	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0	0	0	0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	3,939	0	0	0
	b	Accounting fees (attach schedule)	202,102	161,682	161,682	0
	c	Other professional fees (attach schedule)	768,480	217,474	217,474	511,006
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .	128,025	0	0	0
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy	3,645	0	0	0
	21	Travel, conferences, and meetings	2,114	0	0	2,114
	22	Printing and publications				
	23	Other expenses (attach schedule)	97,393	0	0	86,785
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,205,698	379,156	379,156	599,905
	25	Contributions, gifts, grants paid	17,036,170			17,036,170
	26	**Total expenses and disbursements.** Add lines 24 and 25	18,241,868	379,156	379,156	17,636,075
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-15,348,186			
	b	**Net investment income** (if negative, enter -0-)		2,514,526		
	c	**Adjusted net income** (if negative, enter -0-) . . .			63,806	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing	168,845	1,344,080	1,344,080
	2	Savings and temporary cash investments	952,882	711,998	711,998
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	111,948,706	95,649,469	125,547,859
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	0	16,700	16,700
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	113,070,433	97,722,247	127,620,637
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow FASB ASC 958, check here ▶** ☐ **and complete lines 24, 25, 29 and 30.**			
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
		Foundations that do not follow FASB ASC 958, check here ▶ ☑ **and complete lines 26 through 30.**			
	26	Capital stock, trust principal, or current funds	0	0	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28	Retained earnings, accumulated income, endowment, or other funds	113,070,433	97,722,247	
	29	**Total net assets or fund balances** (see instructions)	113,070,433	97,722,247	
	30	**Total liabilities and net assets/fund balances** (see instructions)	113,070,433	97,722,247	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	113,070,433
2	Enter amount from Part I, line 27a	2	-15,348,186
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	97,722,247
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	97,722,247

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo., day, yr.)	**(d)** Date sold (mo., day, yr.)
1 a	PUBLICLY TRADED SECURITIES	P		
b	PUBLICLY TRADED SECURITIES	P		
c				
d				
e				

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a			2,916,344	-2,916,344
b	58,225,275		52,858,211	5,367,064
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col. (h) gain minus col. (k), but not less than -0-) **or** Losses (from col.(h))
	(i) F.M.V. as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col. (i) over col. (j), if any	
a				-2,916,344
b				5,367,064
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	**2**	2,450,720
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	**3**	-2,916,344

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary–see instructions)**			**1**	34,952
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			**2**	0
3	Add lines 1 and 2.			**3**	34,952
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			**4**	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			**5**	34,952
6	Credits/Payments:				
a	2022 estimated tax payments and 2021 overpayment credited to 2022	**6a**	147,895		
b	Exempt foreign organizations—tax withheld at source	**6b**	0		
c	Tax paid with application for extension of time to file (Form 8868)	**6c**	0		
d	Backup withholding erroneously withheld	**6d**	0		
7	Total credits and payments. Add lines 6a through 6d.			**7**	147,895
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2221 is attached.			**8**	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			**9**	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			**10**	112,943
11	Enter the amount of line 10 to be: **Credited to 2023 estimated tax** ▶ 112,943	**Refunded** ▶		**11**	0

Part VI-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.	**1b**		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	**1c**		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	**2**		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	**4a**		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	**4b**		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	**5**		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XIV.*	**7**	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶DE, NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	**8b**	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the taxable year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII	**9**	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	**10**		No

Part VI-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶THEHGBFOUNDATION.ORG

14 The books are in care of ▶THE FOUNDATION Telephone no. ▶(212) 649-2045

Located at ▶300 WEST 57TH ST FL 42 NEW YORK NY ZIP+4 ▶10019

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)		No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)		No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)		No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)		No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)		No
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)		No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
c	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
d	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?	1d		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?	2a		No
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a		No
b	If "Yes," did it have excess business holdings in 2022 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2022.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?	4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		
c	Organizations relying on a current notice regarding disaster assistance check ▶ ☐			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945–5(d).*	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
EVE BURTON 300 WEST 57TH STREET NEW YORK, NY 10019	PRESIDENT 1.00	0	0	0
KIM ST CLAIR BODDEN 300 WEST 57TH STREET NEW YORK, NY 10019	VICE PRESIDENT/SECRETARY 0.25	0	0	0
ROGER PASCHKE 300 WEST 57TH STREET NEW YORK, NY 10019	VICE PRESIDENT/TREASURER 0.25	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
STEINBERG SHEBAIRO LLP 11 EAST 44TH STREET STE 1602 NEW YORK, NY 10017	ACCOUNTING SERVICES	202,102
COCO CONSULTING LLC (CHRISTINE ADAMS) 300 WEST 57TH STREET NEW YORK, NY 10019	CONSULTING SERVICES	153,895
BERND GIROD 300 WEST 57TH STREET NEW YORK, NY 10019	CONSULTING SERVICES	100,000
GAIL EVANS 300 WEST 57TH STREET NEW YORK, NY 10019	CONSULTING SERVICES	60,000
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 WOMEN AND LEADERSHIP:THE FOUNDATION'S MISSION THROUGH ITS SUPPORT OF THE BOLD WOMEN'S LEADERSHIP NETWORK, THE BOLD THEATER WOMEN'S LEADERSHIP CIRCLE,AND GLASSBREAKER FILMS, IS FOCUSED ON EMPOWERING WOMEN AND DEVELOPING LEADERSHIP AMONG WOMEN ACROSS A WIDE VARIETY OF INDUSTRIES AND CAREER PHASES. OUR PROGRAMS MAY PROVIDE FINANCIAL AID, EDUCATIONAL POSSIBILITIES, FELLOWSHIPS, AND CAREER DEVELOPMENT OPPORTUNITIES WITH FOUNDATION SUPPORT.	10,924,723
2 YOUTH AND EDUCATION:THE FOUNDATION'S MISSION THROUGH ITS SUPPORT OF THE VARIOUS BRIDGEUP PROGRAMS IS TO PROMOTE EDUCATIONAL AND EXTRACURRICULAR OPPORTUNITIES FOR LOW INCOME AND/OR UNDERSERVED YOUTH THROUGH GRANTS IN THE FIELDS OF COMPUTER SCIENCE, TECHNOLOGY, ACADEMICS, SPORTS, HEALTH AND WELLNESS, ENVIRONMENTAL CONSERVATION, AND THE ARTS. THESE IN-AND-OUT-OF-SCHOOL PROGRAMS ARE MEANT TO ENCOURAGE AND SUPPORT NEW ENDEAVORS WITH THE POTENTIAL FOR INNOVATIVE AND TRANSFORMATIVE PERSONAL DEVELOPMENT.	4,404,583
3 EMPOWERING INNOVATION:THE FOUNDATION'S MISSION THROUGH ITS FUNDING OF MAGIC GENIUS GRANTS AND OTHER TRANSFORMATIVE PROJECTS IS TO SUPPORT INDIVIDUALS WHO HAVE DEMONSTRATED A COMMITMENT TO SOLVING CHALLENGES ACROSS DIFFERENT FIELDS OR HAVE PROVEN TO BE LEADERS IN THEIR COMMUNITY. GRANT RECIPIENTS MUST USE THE FUNDS TO PURSUE AND BRING TO FRUITION THEIR BRILLIANT AND TRANSFORMATIVE IDEAS.	2,056,769
4 AFFORDABLE HOUSING:THE FOUNDATION'S MISSION THROUGH ITS FUNDING OF MAGIC GENIUS GRANTS IS TO SUPPORT INDIVIDUALS WHO HAVE DEMONSTRATED A COMMITMENT TO SOLVING CHALLENGES TOWARD PROVIDING AFFORDABLE HOUSING FOR LOW TO MIDDLE INCOME FAMILIES IN THE RURAL NORTHEAST.	250,000

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 . . . . ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities.		**1a**	135,689,227
b	Average of monthly cash balances.		**1b**	1,927,846
c	Fair market value of all other assets (see instructions).		**1c**	0
d	**Total** (add lines 1a, b, and c).		**1d**	137,617,073
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	**1e** 0		
2	Acquisition indebtedness applicable to line 1 assets.		**2**	0
3	Subtract line 2 from line 1d.		**3**	137,617,073
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).		**4**	2,064,256
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3..		**5**	135,552,817
6	**Minimum investment return.** Enter 5% (0.05) of line 5.		**6**	6,777,641

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.		**1**	
2a	Tax on investment income for 2022 from Part V, line 5.	**2a**		
b	Income tax for 2022. (This does not include the tax from Part V.). . .	**2b**		
c	Add lines 2a and 2b.		**2c**	
3	Distributable amount before adjustments. Subtract line 2c from line 1.		**3**	
4	Recoveries of amounts treated as qualifying distributions.		**4**	
5	Add lines 3 and 4.		**5**	
6	Deduction from distributable amount (see instructions).		**6**	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . .		**7**	

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	**1a**	17,636,075
b	Program-related investments—total from Part VIII-B.	**1b**	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	**2**	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	**3a**	
b	Cash distribution test (attach the required schedule).	**3b**	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4..	**4**	17,636,075

Part XII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7					
2 Undistributed income, if any, as of the end of 2022:					
a Enter amount for 2021 only.					
b Total for prior years: 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2022:					
a From 2017.					
b From 2018.					
c From 2019.					
d From 2020.					
e From 2021.					
f **Total** of lines 3a through e					
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ $ ________________					
a Applied to 2021, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2022 distributable amount.					
e Remaining amount distributed out of corpus					
5 Excess distributions carryover applied to 2022. *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5					
b Prior years' undistributed income. Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b. Taxable amount—see instructions					
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions					
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions) . . .					
9 **Excess distributions carryover to 2023.** Subtract lines 7 and 8 from line 6a					
10 Analysis of line 9:					
a Excess from 2018. . . .					
b Excess from 2019. . . .					
c Excess from 2020. . . .					
d Excess from 2021. . . .					
e Excess from 2022. . . .					

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling . . . . . ▶ 2010-03-16

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			**(e)** Total
	(a) 2022	**(b)** 2021	**(c)** 2020	**(d)** 2019	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	63,806	5,320,575	294,582	833,572	6,512,535
b 85% (0.85) of line 2a	54,235	4,522,489	250,395	708,536	5,535,655
c Qualifying distributions from Part XI, line 4 for each year listed	17,636,075	9,472,561	16,580,187	13,089,574	56,778,397
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	17,636,075	9,472,561	16,580,187	13,089,574	56,778,397
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets	127,620,637	160,902,837	146,428,068	140,301,487	575,253,029
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .	4,518,427	5,152,767	4,312,358	4,368,909	18,352,461
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	0	0	0	0	0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income	2,893,682	12,403,154	5,514,427	3,519,719	24,330,982

Part XIV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		**(e)** Related or exempt function income (See instructions.)
	(a) Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	31	
4 Dividends and interest from securities			14	442,931	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	2,450,720	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: **a**					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		2,893,682	0

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 2,893,682

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVI Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee	Date	Title
******	2023-11-09	******

May the IRS discuss this return with the preparer shown below? See instructions. ☐ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
JEREMY STEINBERG				P00084699

Firm's name ▶ SCHULMAN LOBEL LLP

Firm's EIN ▶22-3840651

Firm's address ▶ 1001 AVENUE OF THE AMERICAS
NEW YORK, NY 10018

Phone no. (212) 868-5781

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CARDINAL HAYES HIGH SCHOOL 650 GRAND CONCOURSE BRONX, NY 10451	N/A	PC	BRIDGEUP 2.0 GRANT PURPOSE: "BRIDGEUP:CORE AND BRIDGEOUT" PROGRAMS-TO WORK COLLABORATIVELY TO SUPPORT SELECTED BRIDGEUP SCHOLARS FROM CARDINAL HAYES HIGH SCHOOL, ST. CATHERINE ACADEMY, CATHEDRAL HIGH SCHOOL, CARDINAL SPELLMAN HIGH SCHOOL, AND ACADEMY OF MOUNT ST. URSULA BY PROVIDING INNOVATIVE PROGRAMMING, SCHOLARSHIPS, POST-GRADUATION PLANNING, AND ALUMNI SUPPORT.	1,900,000
COLBY-SAWYER COLLEGE 541 MAIN ST NEW LONDON, NH 03257	N/A	PC	BOLD WOMEN'S LEADERSHIP NETWORK GRANTPURPOSE: TO ESTABLISH AND FUND THE BOLD SCHOLARS NETWORK PROGRAM AT COLBY-SAWYER COLLEGE, THE PURPOSE OF WHICH IS TO DEVELOP LEADERSHIP AND SUPPORT YOUNG WOMEN WITHIN HIGHER EDUCATION.	1,637,000
COLLEGE OF SAINT ROSE 432 WESTERN AVENUE ALBANY, NY 12203	N/A	PC	BOLD WOMEN'S LEADERSHIP NETWORK GRANTPURPOSE: TO ESTABLISH AND FUND THE BOLD SCHOLARS NETWORK PROGRAM AT THE COLLEGE OF SAINT ROSE, THE PURPOSE OF WHICH IS TO DEVELOP LEADERSHIP AND SUPPORT YOUNG WOMEN WITHIN HIGHER EDUCATION.	1,781,151
Total . . . . ▶ **3a**				17,036,170

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COLLEGE OF SAINT ROSE 432 WESTERN AVENUE ALBANY, NY 12203	N/A	PC	BOLD FELLOWSHIP-WOMEN'S LEADERSHIP GRANTPURPOSE: TO ESTABLISH AND FUND THE BOLD FELLOWSHIPS NETWORK PROGRAM AT THE COLLEGE OF SAINT ROSE, THE PURPOSE OF WHICH IS TO DEVELOP LEADERSHIP AND SUPPORT YOUNG WOMEN WITHIN HIGHER EDUCATION.	80,000
COLUMBIA UNIVERSITY 2950 BROADWAY NEW YORK, NY 10027	N/A	PC	BROWN INSTITUTE 2021-2022 MAGIC PROJECT FUND PURPOSE: TO DEVELOP A SOURCE OF EXPERTISE FOR STUDENTS AND ALUMNI AT COLUMBIA UNIVERSITY AND STANFORD UNIVERSITY WHO ARE LOOKING TO START NEW MEDIA AND TECH VENTURES.	111,150
COLUMBIA UNIVERSITY 2950 BROADWAY NEW YORK, NY 10027	N/A	PC	BROWN INSTITUTE IMPACT GRANTS 2021 FUNDPURPOSE: FREEDOM OF INFORMATION ACT (FOIA) LEAD, DEREK KRAVITZ, WILL WORK IN COORDINATION WITH HIS EMPLOYER, MUCKROCK, AND A SELECTED TECH AND BUSINESS LEAD TO CREATE AN APPLICATION PROGRAMMING INTERFACE (API) AND BULK DOWNLOAD ACCESS FOR A SELECT NUMBER OF FOIA LOGS FOCUSING ON THE SECURITIES AND EXCHANGE COMMISSION, THE FEDERAL TRADE COMMISSION, AND THE DEPARTMENT OF HEALTH AND HUMAN SERVICES. THE END RESULT WILL BE A NEW SERVICE THAT PROVIDES "LIVING" GUIDES TO THE TYPES OF RECORDS RELEASED BY THE AGENCIES, AS WELL AS OTHER INFORMATION.	150,000
Total . . . . ▶ **3a**				17,036,170

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COLUMBIA UNIVERSITY 2950 BROADWAY NEW YORK, NY 10027	N/A	PC	BROWN INSTITUTE IMPACT GRANT 2022 FUNDPURPOSE: TO SUPPORT TWO PROJECTS: 1. KINFOLK, WHICH IS AN AUGMENTED REALITY ARCHIVE FOR BLACK AND BROWN HISTORICAL NARRATIVES-A PLATFORM FOR THE COLLECTIVE MEMORIES OF BLACK AND BROWN COMMUNITIES. 2. TO DEVELOP NUEVA NACION, PANAMA'S MAIN DATA-DRIVEN JOURNALISM COMPANY INTO A STABLE AND SUSTAINABLE NEWS MEDIA ORGANIZATION INCLUDING DEVELOPING A PUBLIC-SERVICE NEWSROOM DEDICATED TO FOSTERING AND ADVANCING TRANSPARENCY AND DEMOCRACY IN PANAMA.	400,000
COLUMBIA UNIVERSITY 2950 BROADWAY NEW YORK, NY 10027	N/A	PC	RADICAL IMPACT GRANTPURPOSE: TO SUPPORT THE MEDIA / TECH PROJECT "RADICAL" WHICH IS A TOOL DESIGNED TO HELP MANAGERS COMMUNICATE MORE EFFECTIVELY WITH THEIR TEAMS. IT WILL PLUG INTO VIDEO CONFERENCING PRODUCTS LIKE ZOOM, WEBX, AND GOOGLE MEET AND PROVIDE MANAGERS WITH A CUSTOMIZED REPORT ON THEIR COMMUNICATION AFTER A CALL HAS FINISHED. RADICAL'S GOAL IS TO PROVIDE MANAGERS WITH SPECIFIC, TRANSPARENT, AND THOUGHTFUL FEEDBACK SO THEY CAN BETTER UNDERSTAND HOW THEY ARE COMING ACROSS, BE AWARE OF THEIR UNCONSCIOUS BIASES, AND BETTER MOTIVATE THEIR TEAMS.	100,000
DR LESLEE SHAW (ICAHN SCHOOL OF MEDICINE AT MOUNT SINAI) 1 GUSTAVE L LEVY PL NEW YORK, NY 10029	N/A	PC	GENIUS GRANTPURPOSE: TO AWARD DR. LESLEE SHAW THROUGH THE BLAVATNIK FAMILY WOMEN'S HEALTH RESEARCH INSTITUTE (BFWHRI) TO RECOGNIZED HER LIFELONG COMMITMENT IN STEM AND DEDICATION TO WOMEN'S INCLUSION AND LEADERSHIP IN CLINICAL RESEARCH.	100,000
Total . . . . ▶ **3a**				17,036,170

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
IMMIGRANT JUSTICE CORPS (IJC) 17 BATTERY PLACE 1234 NEW YORK, NY 10004	N/A	PC	ROBERT A. KATZMANN FELLOWSHIP GRANT:PURPOSE: TO SUPPORT IJC IN RECRUITING, TRAINING AND MENTORING KATZMANN FELLOWS TO PROVIDE COMPREHENSIVE LEGAL SCREENING, DIRECT REPRESENTATION AND ADVOCACY TO DEFENSELESS PARENTS WITH CHILDREN IN NEW YORK CITY AND LONG ISLAND, NEW YORK, IN ARIZONA, AND IN TEXAS. IN ADDITION, THE GRANT SUPPORTS UP TO THREE KATZMANN FELLOWS THROUGH EXAMINATION PREPARATION, APPLICATION FEES AND SCHOLARSHIP SUPPORT TO ATTEND LAW SCHOOL.	654,447
ITHACA COLLEGE 953 DANBY ROAD ITHACA, NY 14850	N/A	PC	BOLD WOMEN'S LEADERSHIP NETWORK GRANTPURPOSE: TO ESTABLISH AND FUND THE BOLD SCHOLARS NETWORK PROGRAM AT ITHACA COLLEGE, THE PURPOSE OF WHICH IS TO DEVELOP LEADERSHIP AND SUPPORT YOUNG WOMEN WITHIN HIGHER EDUCATION.	1,795,000
JANE DACOSTA (METROPOLITAN EQUESTRIAN TEAM) 1460 BROADWAY 6TH FLOOR NEW YORK, NY 10036	N/A	PC	GENIUS GRANTPURPOSE: TO RECOGNIZE JANE DACOSTA'S TREMENDOUS LEADERSHIP AND LIFELONG COMMITMENT TO EQUITY, INCLUSION, AND CHANGE WITHIN THE EQUESTRIAN WORLD.	50,000
Total . . . . ▶ **3a**				17,036,170

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DR LUCY KING (SAVE THE ELEPHANTS CO WILDLIFE CONSERVATION NETWORK) 209 MISSISSIPPI STREET SAN FRANCISCO, CA 94107	N/A	PC	INNOVATION GRANTPURPOSE: TO FURTHER DEVELOP THE WORK OF DR. LUCY KING'S DEDICATION TO THE GRASSROOTS CAMPAIGN THAT ALLOWS FOR COEXISTENCE BETWEEN SMALL RURAL FARMERS IN AFRICA AND SAFELY DEALING WITH CROP-RAIDING ELEPHANTS. THE GOAL IS TO EXPAND AND SCALE THE CREATION OF POTENTIAL SOURCES OF INCOME FOR THE FARMING COMMUNITIES, ESPECIALLY WOMEN AND THEIR FAMILIES, AS WELL AS TO BUILD SUSTAINABILTY OF THE PROJECT BY EDIFYING STAFF SUPPORT FOR THE PROJECT'S LONG-TERM OUTCOMES AND EFFORTS.	250,000
THE MARSHALL PROJECT 156 WEST 56TH STREET SUITE 701 NEW YORK, NY 10019	N/A	PC	BOLD FELLOWSHIP GRANTPURPOSE: TO PROVIDE A FELLOWSHIP OPPORTUNITY FOR A BOLD PROGRAM SCHOLAR AT THE MARSHALL PROJECT WHICH ENCOURAGES AND FURTHER ILLUMINATES STORIES OF INJUSTICE AND PROVIDES PEOPLE WHO HAVE BEEN IMPACTED BY THE CRIMINAL JUSTICE SYSTEM THE OPPORTUNITY TO SHARE THEIR OWN STORIES.	50,000
MIDDLEBURY COLLEGE 14 OLD CHAPEL ROAD MIDDLEBURY, VT 04753	N/A	PC	SOLA BOLD GRANTPURPOSE: TO ESTABLISH SCHOLARSHIPS FOR NINE WOMEN, GRADUATES OF THE SCHOOL FOR LEADERSHIP AFGHANISTAN (SOLA), AND TO PROVIDE A STRUCTURED PROGRAM OF MENTORSHIP AND EDUCATION TO PAVE THE WAY FOR THEM TO ACHIEVE THEIR EDUCATIONAL AND PROFESSIONAL ASPIRATIONS.	531,778
Total . . . . ▶ **3a**				17,036,170

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MIDDLEBURY COLLEGE 14 OLD CHAPEL ROAD MIDDLEBURY, VT 04753	N/A	PC	BOLD WOMEN'S LEADERSHIP NETWORK GRANTPURPOSE: TO ESTABLISH AND FUND THE BOLD SCHOLARS NETWORK PROGRAM AT MIDDLEBURY COLLEGE, THE PURPOSE OF WHICH IS TO DEVELOP LEADERSHIP AND SUPPORT YOUNG WOMEN WITHIN HIGHER EDUCATION.	1,051,075
NATIONAL CENTER FOR WOMEN AND INFORMATION TECHNOLOGY (NCWIT) 1909 26TH STREET 2ND FLOOR BOULDER, CO 80302	N/A	PC	BRIDGEUP STEM AT GEORGIA TECH GRANTPURPOSE: THROUGH THE NATIONAL CENTER FOR WOMEN AND INFORMATION TECHNOLOGY (NCWIT) TO PROVIDE OPPORTUNITIES FOR GIRLS, WOMEN, AND GENDER NON-CONFORMING INDIVIDUALS OF ALL BACKGROUNDS TO LEARN THE SKILLS OF COMPUTER SCIENCE IN A HIGH-ACHIEVING ACADEMIC SETTING WITH THEIR PEERS.	912,854
NORTHERN STAGE COMPANY 76 GATES STREET WHITE RIVER JUNCTION, VT 05001	N/A	PC	BOLD CIRCLE GRANT (BOLD THEATER WOMEN'S LEADERSHIP CIRCLE GRANT)PURPOSE: TO CREATE A NETWORK OF WOMEN ARTISTIC DIRECTORS IN THEATER LEADERSHIP WHO IN TURN WILL SUPPORT WOMEN WRITERS, DIRECTORS, DESIGNERS, AND THE DEVELOPMENT OF NEW PIECES OF ARTISTIC WORK WRITTEN FOR THE THEATER STAGE.	1,940,000
Total . . . . ▶ **3a**				17,036,170

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NORTHERN STAGE COMPANY 76 GATES STREET WHITE RIVER JUNCTION, VT 05001	N/A	PC	BRIDGEUP-THE BOOTCAMP GRANTPURPOSE: "PROFESSIONAL TRAINING & MENTORSHIP FOR THE NEXT GENERATION OF THEATER ARTISTS". BOOT CAMP PREPARES JUNIORS, SENIORS, AND RECENT HIGH SCHOOL GRADUATES TO PREPARE FOR FURTHER TRAINING IN THE THEATER ARTS BY PROVIDING PERSONALIZED AND IN-DEPTH THEATER TRAINING, MENTORSHIP, AND COLLEGE SCHOLARSHIP FUNDS TO ACHIEVE THE NEXT STEP IN FURTHERING THEIR CAREERS OR EDUCATION.	345,695
NORTHERN STAGE COMPANY 76 GATES STREET WHITE RIVER JUNCTION, VT 05001	N/A	PC	BRIDGEUP THEATER IN THE SCHOOLS GRANTPURPOSE: "CHANGING THE LIVES OF STUDENTS IN VERMONT AND NEW HAMPSHIRE", TO SUPPORT STUDENT AND FAMILY MATINEE SCHOLARSHIPS AND TO INCREASE THEATER ACCESS AND LEARNING RESOURCES FOR RURAL AND UNDERSERVED YOUTH IN VERMONT AND NEW HAMPSHIRE THROUGH PROGRAMS THAT BRING TEACHING ARTISTS INTO THE CLASSROOM, SUPPORT CURRICULAR NEEDS IN UNDERSERVED SCHOOLS, AND INTRODUCE YOUNG PEOPLE TO THEATER THROUGH LOW-COST ACCESS TO PROFESSIONAL PRODUCTIONS.	286,200
SCHOOL SEED FOUNDATION 2670 UNION AVE MEMPHIS, TN 38112	N/A	PC	BRIDGE UP GIDDY UP GRANT (BUGUP)PURPOSE: TO OFFER UNDER-RESOURCED CHILDREN A UNIQUE TRACK TO PERSONAL DEVELOPMENT, EMPOWERMENT, ACADEMIC EXCELLENCE, AND THE PURSUIT OF HIGHER EDUCATION THROUGH THE MEDIUM OF HORSEBACK RIDING.	201,412
Total . . . . ▶ **3a**				17,036,170

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a *Paid during the year*				
STANFORD UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305	N/A	PC	BROWN INSTITUTE 2021-2022 MAGIC PROJECT FUND GRANTPURPOSE: TO MAKE USE OF HYBRID MEETING EXPERIMENTS ALLOWING TO LINK AMAZING PROGRAMMING HAPPENING AT BROWN INSTITUTE STANFORD AND BROWN INSTITUTE COLUMBIA INCLUDING RESEARCH FOCUSED ON GATHERINGS THAT SUPPORT THE INSTITUTE'S MISSION, AND THE DESIGN AND IMPLEMENTATION OF HYBRID EVENTS GENERALLY.	69,000
STUDENT CONSERVATION ASSOCIATION (SCA) 1310 N COURTHOUSE RD SUITE 110 ARLINGTON, VA 22201	N/A	PC	BRIDGEUP-ENVIRONMENT GRANTPURPOSE: TO PROVIDE NEW YORK CITY HIGH SCHOOL YOUTH WITH THE OPPORTUNITY TO LEARN ABOUT ENVIRONMENTAL CONSERVATION, GAIN PROFESSIONAL EXPERIENCE DURING SUMMERS BETWEEN SCHOOL, AND TO DEVELOP AND STRENGTHEN THEIR SOFT SKILL SETS TO CULTIVATE DIVERSE FUTURE CONSERVATION LEADERS.	465,948
THE FULLER PROJECT 712 H ST NE PMB 37 WASHINGTON, DC 20002	N/A	PC	FULLER PROJECT BOLD FELLOWSHIP GRANTPURPOSE: TO PROVIDE A FELLOWSHIP OPPORTUNITY AS A COMMUNICATIONS AND MARKETING FELLLOW FOR A BOLD PROGRAM SCHOLAR AT THE FULLER PROJECT FOR INTERNATIONAL REPORTING. THE FULLER PROJECT IS A NONPROFIT NEWSROOM DEDICATED TO OBJECTIVE, GROUNDBREAKING REPORTING ON WOMEN, TO RAISE AWARENESS, EXPOSE INJUSTICE AND SPUR ACCOUNTABILITY, AS WELL AS TO SUPPORT FEMALE CAREER GROWTH AND DEVELOPMENT.	50,000
Total . . . . ▶ **3a**				17,036,170

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TWIN PINES HOUSING TRUST (ANDREW WINTER) 226 HOLIDAY DR 20 WHITE RIVER JUNCTION, VT 05001	N/A	PC	AFFORDABLE HOUSING GENIUS GRANTPURPOSE: FUNDING TO SUPPORT THE DEVELOPMENT OF AFFORDABLE HOUSING IN THE RURAL NORTHEAST.	250,000
UNIVERSITY OF CONNECTICUT 352 MANSFIELD ROAD UNIT 1048 STORRS, CT 06269	N/A	PC	BOLD WOMEN'S LEADERSHIP NETWORK GRANTPURPOSE: TO ESTABLISH AND FUND THE BOLD SCHOLARS NETWORK PROGRAM AT THE UNIVERSITY OF CONNECTICUT, THE PURPOSE OF WHICH IS TO DEVELOP LEADERSHIP AND SUPPORT YOUNG WOMEN WITHIN HIGHER EDUCATION.	1,795,000
YMCA CAMP CONISTON INC 24 CONISTON ROAD GRANTHAM, NH 03753	N/A	PC	BRIDGEUP COLLABORATION GRANTPURPOSE: TO SUPPORT TWO COMMUNITIES OF CHILDREN TO ATTEND SUMMER CAMP. THE FIRST IS A COHORT OF 15 PARTICIPANTS THROUGH THE BRIDGEUP PROGRAM IN THE BRONX, NEW YORK THAT MAY INCLUDE SIBLINGS OF CURRENT BRIDGEUP PARTICIPANTS. THE SECOND WILL CONSIST OF 15 PARTICIPANTS FROM THE CONCORD, NEW HAMPSHIRE NEW AMERICAN COMMUNITY.	78,460
Total . . . . ▶ **3a**				17,036,170

TY 2022 Accounting Fees Schedule

Name: THE HELEN GURLEY BROWN FOUNDATION

EIN: 27-3406311

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	202,102	161,682	161,682	0

TY 2022 Investments Corporate Stock Schedule

Name: THE HELEN GURLEY BROWN FOUNDATION

EIN: 27-3406311

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MANAGED ACCOUNT/BNY MELLON N.A. CUSTODY	95,649,469	125,547,859

TY 2022 Legal Fees Schedule

Name: THE HELEN GURLEY BROWN FOUNDATION

EIN: 27-3406311

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	3,939	0	0	0

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TY 2022 Other Assets Schedule

Name: THE HELEN GURLEY BROWN FOUNDATION

EIN: 27-3406311

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ADP SECURITY DEPOSIT		16,700	16,700

TY 2022 Other Expenses Schedule

Name: THE HELEN GURLEY BROWN FOUNDATION

EIN: 27-3406311

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WEB DESIGN & HOSTING	10,304	0	0	0
ADMINISTRATIVE EXPENSE	304	0	0	0
CHARITABLE PROGRAMMING DEVELOPMENT	86,785	0	0	86,785

TY 2022 Other Professional Fees Schedule

Name: THE HELEN GURLEY BROWN FOUNDATION

EIN: 27-3406311

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	217,474	217,474	217,474	0
PROGRAM CONSULTANTS	511,006	0	0	511,006
ADMINISTRATION CONSULTANTS	40,000	0	0	0

TY 2022 Taxes Schedule

Name: THE HELEN GURLEY BROWN FOUNDATION

EIN: 27-3406311

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	125,000	0	0	0
DELAWARE FRANCHISE TAX	25	0	0	0
FILING FEES	3,000	0	0	0