

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0047
2021
Open to Public Inspection

For calendar year 2021, or tax year beginning 01-01-2021, and ending 12-31-2021

Name of foundation NAMCHAK FOUNDATION		A Employer identification number 26-4712157	
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 2229 SAN FELIPE STREET 1150		B Telephone number (see instructions) (713) 955-3220	
City or town, state or province, country, and ZIP or foreign postal code HOUSTON, TX 77019		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>11,458,517</u>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	3,200,200			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	24	24	24	
	4 Dividends and interest from securities	954	954	954	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	139,245	0	139,245		
12 Total. Add lines 1 through 11	3,340,423	978	140,223		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages	1,295,758	0	0	1,295,758
	15 Pension plans, employee benefits	55,938	0	0	55,938
	16a Legal fees (attach schedule)	20,656	0	0	20,656
	b Accounting fees (attach schedule)	8,017	0	0	8,017
	c Other professional fees (attach schedule)	217,884	0	0	217,884
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion	13,800	0	0	
	20 Occupancy	31,161	0	0	31,161
	21 Travel, conferences, and meetings	8,649	0	0	8,649
	22 Printing and publications	397	0	0	397
	23 Other expenses (attach schedule)	79,140	0	79,140	0
	24 Total operating and administrative expenses. Add lines 13 through 23	1,731,400	0	79,140	1,638,460
	25 Contributions, gifts, grants paid	50,000			50,000
26 Total expenses and disbursements. Add lines 24 and 25	1,781,400	0	79,140	1,688,460	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	1,559,023				
b Net investment income (if negative, enter -0-)		978			
c Adjusted net income (if negative, enter -0-)			61,083		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	7,534	9,751	9,751
	2 Savings and temporary cash investments	9,831,463	11,395,773	11,395,773
	3 Accounts receivable ▶ _____ 77			
	Less: allowance for doubtful accounts ▶ _____		77	77
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ 100			
	Less: allowance for doubtful accounts ▶ _____ 0	0	100	100
	8 Inventories for sale or use	3,179	3,179	3,179
	9 Prepaid expenses and deferred charges	723	800	800
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment: basis ▶ _____ 309,553				
Less: accumulated depreciation (attach schedule) ▶ 282,699	31,237	26,854	26,854	
15 Other assets (describe ▶ _____)	21,983	21,983	21,983	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	9,896,119	11,458,517	11,458,517	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	9,896,119	11,458,517	
29 Total net assets or fund balances (see instructions)	9,896,119	11,458,517		
30 Total liabilities and net assets/fund balances (see instructions) .	9,896,119	11,458,517		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	9,896,119
2 Enter amount from Part I, line 27a	2	1,559,023
3 Other increases not included in line 2 (itemize) ▶ _____	3	3,375
4 Add lines 1, 2, and 3	4	11,458,517
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	11,458,517

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

3

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and credits/payments. Total tax due is 786, with 786 refunded.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and foundation requirements. Yes/No columns for each question.

Part VI-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

Located at 2229 SAN FELIPE STREET SUITE 1150 HOUSTON TX ZIP+4 77019

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. If "Yes," attach the statement required by Regulations section 53.4945–5(d).	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. If "Yes" to 6b, file Form 8870.	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA PRITZKER 2229 SAN FELIPE ST SUITE 1150 HOUSTON, TX 77019	PRESIDENT 40.00	0	0	0
DR TASHI CHOEJI LODOE 2229 SAN FELIPE ST SUITE 1150 HOUSTON, TX 77019	DIRECTOR 25.00	0	0	0
MARY JO SANDLIN 2229 SAN FELIPE ST SUITE 1150 HOUSTON, TX 77019	DIRECTOR 25.00	0	0	0
ALICE BAILEY 2229 SAN FELIPE ST SUITE 1150 HOUSTON, TX 77019	SECRETARY/TREASURER 1.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINCOLN D WACHTEL 3915 LINCOLN ROAD MISSOULA, MT 598023088	MANAGING DIRECTOR 40.00	204,000	0	960
JESSICA CROWLEY LARSON 2000 RAYMOND AVE MISSOULA, MT 59802	DIRECTOR OF EDUCATIO 35.00	132,211	0	960
RICHARD J BARRON PO BOX 396 DOUGLAS CITY, CA 96024	TRANSLATOR 30.00	116,799	0	960
SARAH BETH PLAZAS 2030 S FORK DR LAFAYETTE, CO 80026	TRANSLATOR 30.00	97,649	0	960
TIMOTHY HINKLE 195 SUNSET WAY MUIR BEACH, CA 94965	TRANSLATOR 30.00	90,743	0	960
Total number of other employees paid over \$50,000.				6

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

Part VII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JOSHUA GORMAN 324 COVENTRY ROAD KENSINGTON, CA 94707	CONSULTING	79,950
Total number of others receiving over \$50,000 for professional services. ▶		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NAMCHAK FOUNDATION OFFERS LEARNING OPPORTUNITIES IN TIBETAN BUDDHIST PRACTICE FOR STUDENTS AT EVERY LEVEL, FROM BEGINNERS TO EXPERIENCED PRACTITIONERS. THE FOUNDATION'S PROGRAMMING INCLUDES NUMEROUS ONLINE COURSES, COMMUNITY-BASED LEARNING CIRCLES, LIVESTREAM TEACHINGS, AND RETREATS. THE FOUNDATION EMPLOYS FIVE INDIVIDUALS TO CARRY OUT ITS E&O PROGRAM AND IS SUPPORTED BY THE VOLUNTEER WORK OF THE LINEAGE'S LAMAS, INCLUDING LINDA PRITZKER (LAMA TSOMO), TENZIN NAMCHAK (RINPOCHE), AND OTHER TIBETAN LAMAS, WHO TEACH BOTH ONLINE AND IN PERSON. THE FOUNDATION HOSTED 12 ONE-TIME EVENTS IN 2021 THAT ATTRACTED APPROXIMATELY 415 PARTICIPANTS. REOCCURRING PROGRAMS AND COURSES WERE ATTENDED BY APPROXIMATELY 575 PARTICIPANTS.	924,112
2 THE NAMCHAK FOUNDATION SUPPORTS THE CREATION AND DISTRIBUTION OF THE SACRED TEXTS AND OTHER PUBLISHED MATERIALS, CDS AND OTHER OBJECTS USED IN THE STUDY AND/OR PRACTICE OF THE NAMCHAK LINEAGE. THROUGH ITS FOUR TRANSLATOR EMPLOYEES, THE FOUNDATION PRODUCES TRANSLATIONS OF THE LINEAGE'S SACRED TEXT FROM SANSKRIT AND TIBETAN INTO ENGLISH CHANTABLE VERSE, TRANSLATIONS OF RELATED COMMENTARIES, AND BIOGRAPHIES OF LINEAGE GURUS. IN 2021, THE TEAM PRODUCED AND COMPLETED TWO BOOKS; 23 BOOKS WERE STILL IN PROGRESS AS OF THE END OF THE YEAR.	640,772
3 	
4 	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
1 		
2 		
All other program-related investments. See instructions.		
3 		
Total. Add lines 1 through 3 ▶		0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	9,161,127
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,161,127
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,161,127
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	137,417
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.	5	9,023,710
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	451,186

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	
2a	Tax on investment income for 2021 from Part V, line 5.	2a	
b	Income tax for 2021. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,688,460
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.	4	1,688,460

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				0
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2021:				
a From 2016.	499,543			
b From 2017.	522,057			
c From 2018.	681,821			
d From 2019.				
e From 2020.				
f Total of lines 3a through e.	1,703,421			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ _____				
a Applied to 2020, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2021 distributable amount.				0
e Remaining amount distributed out of corpus				0
5 Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:	1,703,421			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions).	499,543			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a.	1,203,878			
10 Analysis of line 9:				
a Excess from 2017.	522,057			
b Excess from 2018.	681,821			
c Excess from 2019.				
d Excess from 2020.				
e Excess from 2021.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling 2021-08-04

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed	61,083	4,657	43,394	51,798	160,932
b 85% (0.85) of line 2a	51,921	3,958	36,885	44,028	136,792
c Qualifying distributions from Part XI, line 4 for each year listed	1,688,460	1,528,834	1,299,541	823,876	5,340,711
d Amounts included in line 2c not used directly for active conduct of exempt activities	50,000	75,000	9,070	10,000	144,070
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	1,638,460	1,453,834	1,290,471	813,876	5,196,641
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed	300,791	38,199	66,513	95,394	500,897
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
LINDA PRITZKER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> POLSON RURAL FIRE DISTRICT 25 REGATTA RD SUITE B POLSON, MT 59860		PC	FOR THE PURCHASE OF FIREFIGHTING PERSONAL PROTECTIVE EQUIPMENT, BREATHING APPARATUS OR OTHER FIREFIGHTING EQUIPMENT	50,000
Total ▶ 3a				50,000
b <i>Approved for future payment</i> POLSON RURAL FIRE DISTRICT 25 REGATTA RD SUITE B POLSON, MT 59860		PC	FOR THE PURCHASE OF FIREFIGHTING PERSONAL PROTECTIVE EQUIPMENT, BREATHING APPARATUS OR OTHER FIREFIGHTING EQUIPMENT	25,000
Total ▶ 3b				25,000

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash.
(2) Other assets.

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Schedule table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

Yes No (checkboxes)

b If "Yes," complete the following schedule.

Schedule table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: ***** Date: 2022-09-22 Title: *****

May the IRS discuss this return with the preparer shown below? See instructions. Yes No (checkboxes)

Paid Preparer Use Only Form section containing fields for Preparer's name (BEN WEINSTEIN), Signature, Date, Firm's name (DELOITTE TAX LLP), Firm's address (1111 BAGBY STREET SUITE 4500 HOUSTON, TX 770022591), PTIN (P01674617), Firm's EIN (86-1065772), and Phone no. (713) 982-2000.

TY 2021 Accounting Fees Schedule**Name:** NAMCHAK FOUNDATION**EIN:** 26-4712157

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT FEES	129	0	0	129
TAX SERVICES	7,888	0	0	7,888

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2021 Depreciation Schedule

Name: NAMCHAK FOUNDATION

EIN: 26-4712157

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SOFTWARE	2010-08-01	37,332	37,332	SL	3.000000000000	0	0	0	
LOGO	2010-07-15	33,719	23,417	SL	15.000000000000	2,248	0	2,248	
WEBSITE	2017-01-01	210,994	202,415	SL	15.000000000000	8,579	0	8,579	
LOGO	2015-07-01	6,885	2,525	SL	15.000000000000	459	0	459	
COMPUTER	2015-05-01	3,076	2,488	SL	7.000000000000	439	0	439	
LOGO	2016-01-06	2,440	815	SL	15.000000000000	163	0	163	
LOGO	2016-08-31	285	82	SL	15.000000000000	19	0	19	
COMPUTER	2016-12-02	2,000	1,168	SL	7.000000000000	286	0	286	
COMPUTER	2017-01-11	1,430	816	SL	7.000000000000	204	0	204	
COMPUTER	2017-12-11	1,208	533	SL	7.000000000000	173	0	173	
LOGO	2017-07-24	242	55	SL	15.000000000000	16	0	16	
SOFTWARE	2010-08-01	500		SL	3.000000000000	0	0	0	
SOFTWARE	2019-12-10	1,290	466	SL	3.000000000000	430	0	430	
INTANGIBLE ASSETS	2020-03-17	975	49	SL	15.000000000000	65	0	65	
INTANGIBLE ASSETS	2020-09-01	1,045	23	SL	15.000000000000	70	0	70	
INTANGIBLE ASSETS	2021-03-30	1,498		SL	15.000000000000	75	0	75	
INTANGIBLE ASSETS	2021-11-02	1,785		SL	15.000000000000	20	0	20	
SOFTWARE	2021-06-15	2,850		SL	3.000000000000	554	0	554	

**TY 2021 Land, Etc.
Schedule**

Name: NAMCHAK FOUNDATION

EIN: 26-4712157

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
SOFTWARE	37,332	37,332	0	
LOGO	33,719	25,665	8,054	
WEBSITE	210,994	210,994	0	
LOGO	6,885	2,984	3,901	
COMPUTER	3,076	2,927	149	
LOGO	2,440	978	1,462	
LOGO	285	101	184	
COMPUTER	2,000	1,454	546	
COMPUTER	1,430	1,020	410	
COMPUTER	1,208	706	502	
LOGO	242	71	171	
SOFTWARE	500	0	500	
SOFTWARE	1,290	896	394	
INTANGIBLE ASSETS	975	114	861	
INTANGIBLE ASSETS	1,045	93	952	
INTANGIBLE ASSETS	1,498	75	1,423	
INTANGIBLE ASSETS	1,785	20	1,765	
SOFTWARE	2,850	554	2,296	

TY 2021 Legal Fees Schedule**Name:** NAMCHAK FOUNDATION**EIN:** 26-4712157

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	20,656	0	0	20,656

TY 2021 Other Assets Schedule**Name:** NAMCHAK FOUNDATION**EIN:** 26-4712157**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSIT	1,400	1,400	1,400
ART	20,583	20,583	20,583

TY 2021 Other Expenses Schedule

Name: NAMCHAK FOUNDATION

EIN: 26-4712157

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	5,206	0	5,206	0
SUPPLIES	7,880	0	7,880	0
COMPUTER EXPENSE	33,115	0	33,115	0
ADMINISTRATIVE FEES	135	0	135	0
BANK CHARGES	399	0	399	0
ADVERTISING EXPENSE	105	0	105	0
MEALS AND ENTERTAINMENT	494	0	494	0
FILING FEES	20	0	20	0
POSTAGE AND DELIVERY	3,067	0	3,067	0
TELEPHONE AND CONFERENCE CALLS	11,680	0	11,680	0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL DEVELOPMENT	6,006	0	6,006	0
DUES AND SUBSCRIPTIONS	530	0	530	0
EVENT EXPENSES	5,503	0	5,503	0
LICENSES AND PERMITS	5,000	0	5,000	0

TY 2021 Other Income Schedule**Name:** NAMCHAK FOUNDATION**EIN:** 26-4712157**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RETREAT INCOME	14,520		14,520
SERVICE FEE INCOME	122,400		122,400
MISCELLANEOUS INCOME	2,325		2,325

TY 2021 Other Increases Schedule**Name:** NAMCHAK FOUNDATION**EIN:** 26-4712157**Other Increases Schedule**

Description	Amount
CURRENT YEAR BOOK/TAX DIFFERENCES	3,375

TY 2021 Other Professional Fees Schedule**Name:** NAMCHAK FOUNDATION**EIN:** 26-4712157

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	61,975	0	0	61,975
PROFESSIONAL SERVICES	155,909	0	0	155,909

Schedule B
(Form 990)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2021

Name of the organization
NAMCHAK FOUNDATION

Employer identification number
26-4712157

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
 NAMCHAK FOUNDATION

Employer identification number
 26-4712157

Part I
Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LINDA PRITZKER 2229 SAN FELIPE STREET SUITE 1150 HOUSTON, TX 77019	\$ 3,200,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	MARKET ENGINUITY INC 3131 E CLARENDON AVENUE SUITE 105 PHOENIX, AZ 85016	\$ 200	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization
 NAMCHAK FOUNDATION

Employer identification number
 26-4712157

Part II Noncash Property

(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) <small>(See instructions)</small>	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization
 NAMCHAK FOUNDATION

Employer identification number
 26-4712157

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	