

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052  
**2019**  
**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019**

Name of foundation SHOVAL FOUNDATION		A Employer identification number 23-3024646	
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 15 PUBLIC SQUARE SUITE 504		B Telephone number (see instructions) (570) 825-9900	
City or town, state or province, country, and ZIP or foreign postal code WILKES BARRE, PA 18701		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>3,270,867</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	75,529	75,529		
	<b>4</b> Dividends and interest from securities	95,869	95,869		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	39,846			
	<b>b</b> Gross sales price for all assets on line 6a <u>551,581</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		39,846		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	0	-1,206			
<b>12 Total.</b> Add lines 1 through 11	211,244	210,038			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	0	0		0
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)				
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	175	0		0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	621	0		621
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	796	0		621
	<b>25</b> Contributions, gifts, grants paid	87,286			87,286
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	88,082	0		87,907	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	123,162				
<b>b Net investment income</b> (if negative, enter -0-)		210,038			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	59,538	121,676	121,676
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	329,595	169,472	169,472
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	7,257	311,569	311,569
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	2,390,656	2,668,150	2,668,150
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,787,046	3,270,867	3,270,867	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	2,787,046	3,270,867	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	0	0	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	2,787,046	3,270,867		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	2,787,046	3,270,867		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,787,046
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	123,162
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	360,659
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	3,270,867
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	3,270,867

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b>	AT&T	P	2017-10-25	2019-09-25
<b>b</b>	BARCLAYS BANK PLC	P		
<b>c</b>	GNMA POOL	P		
<b>d</b>	HEWLETT-PACKARD	P		
<b>e</b>	SAC PENSION-B	P		

  

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>	132,155		125,000	7,155
<b>b</b>	25,591		24,875	716
<b>c</b>	208		216	-8
<b>d</b>	220,860		204,759	16,101
<b>e</b>	172,767		156,885	15,882

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b>				7,155
<b>b</b>				716
<b>c</b>				-8
<b>d</b>				16,101
<b>e</b>				15,882

  

<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	39,846
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	143,672	2,906,498	0.049431
2017	104,416	2,971,164	0.035143
2016	144,780	2,826,835	0.051216
2015	131,806	2,816,415	0.046799
2014	140,544	2,762,652	0.050873

  

<b>2</b>	Total of line 1, column (d)	<b>2</b>	0.233462
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.046692
<b>4</b>	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	<b>4</b>	2,983,522
<b>5</b>	Multiply line 4 by line 3	<b>5</b>	139,307
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	2,100
<b>7</b>	Add lines 5 and 6	<b>7</b>	141,407
<b>8</b>	Enter qualifying distributions from Part XII, line 4	<b>8</b>	87,907

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total tax due is 1,116.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of Y JUDD SHOVAL Telephone no. (570) 825-9900
Located at 30 EAST NORTHAMPTON STREET WILKES BARRE PA ZIP+4 18701
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years 2018, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year did the foundation pay or incur any amount to:			<b>Yes</b>	<b>No</b>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
(3) Provide a grant to an individual for travel, study, or other similar purposes? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. <span style="float:right;"><input type="checkbox"/></span>	<b>5b</b>			
Organizations relying on a current notice regarding disaster assistance check here. <span style="float:right;"><input type="checkbox"/></span>				
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <span style="float:right;"><input type="checkbox"/> Yes <input type="checkbox"/> No</span> If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> If "Yes" to 6b, file Form 8870.	<b>6b</b>			<b>No</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				
<b>b</b> If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>	<b>7b</b>			
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>				

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Y JUDD SHOVAL 30 EAST NORTHAMPTON STREET WILKES BARRE, PA 18701	PRESIDENT 0.00	0	0	0
SUSAN W SHOVAL 30 EAST NORTHAMPTON STREET WILKES BARRE, PA 18701	TREASURER 0.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total</b> number of other employees paid over \$50,000. <span style="float:right;"><input type="checkbox"/></span>				0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	0

<b>Part X Minimum Investment Return</b> (All domestic foundations must complete this part. Foreign foundations, see instructions.)		
<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b> 2,938,347
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b> 90,609
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b> 0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b> 3,028,956
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b> 0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b> 0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b> 3,028,956
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b> 45,434
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b> 2,983,522
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b> 149,176

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b> 149,176
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b> 4,201
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b> 4,201
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b> 144,975
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b> 0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b> 144,975
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b> 0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b> 144,975

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b> 87,907
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b> 0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:	
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b> 87,907
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b> 0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b> 87,907

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				144,975
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			90,079	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .				
<b>b</b> From 2015. . . . .				
<b>c</b> From 2016. . . . .				
<b>d</b> From 2017. . . . .				
<b>e</b> From 2018. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>87,907</u>				
<b>a</b> Applied to 2018, but not more than line 2a			87,907	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount. . . . .				0
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			2,172	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				144,975
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .				
<b>b</b> Excess from 2016. . . . .				
<b>c</b> Excess from 2017. . . . .				
<b>d</b> Excess from 2018. . . . .				
<b>e</b> Excess from 2019. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

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**b** The form in which applications should be submitted and information and materials they should include:

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**c** Any submission deadlines:

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			▶ <b>3a</b>	87,286
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			▶ <b>3b</b>	0



**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

**Part XVII**

**1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:		
<b>(1)</b> Cash.	<b>1a(1)</b>	<b>No</b>
<b>(2)</b> Other assets.	<b>1a(2)</b>	<b>No</b>
<b>b</b> Other transactions:		
<b>(1)</b> Sales of assets to a noncharitable exempt organization.	<b>1b(1)</b>	<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization.	<b>1b(2)</b>	<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets.	<b>1b(3)</b>	<b>No</b>
<b>(4)</b> Reimbursement arrangements.	<b>1b(4)</b>	<b>No</b>
<b>(5)</b> Loans or loan guarantees.	<b>1b(5)</b>	<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations.	<b>1b(6)</b>	<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	<b>1c</b>	<b>No</b>

**d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b> ▶	*****	2020-06-22	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.)  **Yes**  **No**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ <input type="checkbox"/>	PTIN	
	DEBORAH EASTWOOD CPA		2020-06-22		P00132605	
	Firm's name ▶	KRONICK KALADA BERDY & CO PC				Firm's EIN ▶ 23-2667890
	Firm's address ▶	190 LATHROP ST KINGSTON, PA 18704				Phone no. (570) 283-2727

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ADVENTURE CYCLING ASSOCIATION 150 E PINE STREET MISSOULA, MT 59802	NONE	PUBLIC CHARITY	UNRESTRICTED	41
AFRICAN AMERICAN CHAMBER OF COMMERCE OF WESTERN PENNSYLVANIA 436 7TH AVE PITTSBURGH, PA 15219	NONE	PUBLIC CHARITY	UNRESTRICTED	150
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO, IL 60601	NONE	PUBLIC CHARITY	UNRESTRICTED	50
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
APPALACHAIN MOUNTAIN CLUB 5 JOY STREET BOSTON, MA 021081490	NONE	PUBLIC CHARITY	UNRESTRICTED	44
APPALACHAIN TRAIL CONSERVANCY 799 WASHINGTON STREET HARPERS FERRY, WV 254250807	NONE	PUBLIC CHARITY	UNRESTRICTED	200
B'NAI B'RITH INTERNATIONAL 2020 K STREET 7TH FLOOR WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	UNRESTRICTED	103
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BARRINGTON STAGE COMPANY 30 UNION STREET PITTSFIELD, MA 01201	NONE	PUBLIC CHARITY	UNRESTRICTED	500
BERKSHIRE COUNTRY DAY SCHOOL PO BOX 867 LENOX, MA 01240	NONE	PUBLIC CHARITY	UNRESTRICTED	7,500
BERKSHIRE FAMILY & INDIVIDUAL 771 CHURCH ST NORTH ADAMS, MA 01247	NONE	PUBLIC CHARITY	UNRESTRICTED	250
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BERKSHIRE GROWNPO BOX 983 GREAT BARRINGTON, MA 01230	NONE	PUBLIC CHARITY	UNRESTRICTED	250
BERKSHIRE MUSEUM39 SOUTH STREET PITTSFIELD, MA 01201	NONE	PUBLIC CHARITY	UNRESTRICTED	396
BERKSHIRE NATURAL RESOURCES COUNCIL 20 BANK ROW PITTSFIELD, MA 01201	NONE	PUBLIC CHARITY	UNRESTRICTED	500
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BERKSHIRE THEATER GROUP 111 SOUTH STREET PITTSFIELD, MA 01201	NONE	PUBLIC CHARITY	UNRESTRICTED	500
CO JEWISH FEDERATION OF THE BEACH COUNTY 1 HARVARD CIR 100 WEST PALM BEACH, FL 33409	NONE	PUBLIC CHARITY	UNRESTRICTED	8,000
CHILDREN'S HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD LOS ANGELES, CA 90027	NONE	PUBLIC CHARITY	UNRESTRICTED	360
<b>Total . . . . . ▶ 3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHILDREN'S SERVICE CENTER 335 S FRANKLIN STREET WILKES BARRE, PA 18702	NONE	PUBLIC CHARITY	UNRESTRICTED	300
CLARKS ART INSTITUTE 225 SOUTH ST WILLIAMSTOWN, MA 01267	NONE	PUBLIC CHARITY	UNRESTRICTED	150
CLOSE ENCOUNTERS WITH MUSIC 642 CASTLE STREET GREAT BARRINGTON, MA 01230	NONE	PUBLIC CHARITY	UNRESTRICTED	600
<b>Total . . . . . ▶ 3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMPREHENSIVE DEVELOPMENT INC 240 SECOND AVENUE NEW YORK, NY 10013	NONE	PUBLIC CHARITY	UNRESTRICTED	50
CYCLE FOR SURVIVAL 885 SECOND AVENUE 7TH FL NEW YORK, NY 10017	NONE	PUBLIC CHARITY	UNRESTRICTED	100
DIABETES RESEARCH FOUNDATION 200 SOUTH PARK ROAD STE 100 HOLLYWOOD, FL 33021	NONE	PUBLIC CHARITY	UNRESTRICTED	500
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DISTINGUISHED DAUGHTERS OF PA 897 STEVENDALE DRIVE PITTSBURGH, PA 15221	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
FAIRVIEW HOSPITAL 29 LEWIS AVE GREAT BARRINGTON, MA 01230	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000
FINE ARTS FIESTA PO BOX 2053 WILKESBARRE, PA 187032053	NONE	PUBLIC CHARITY	UNRESTRICTED	250
<b>Total . . . . . ▶ 3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
GIRLS INC 120 WALL STREET NEW YORK, NY 10005	NONE	PUBLIC CHARITY	UNRESTRICTED	500
GLOBAL MINDS INITIATIVE 6101 PENN AVE PITTSBURGH, PA 15206	NONE	PUBLIC CHARITY	UNRESTRICTED	100
GREAT BARRINGTON HISTORICAL SOCIETY 817 SOUTH MAIN STREET GREAT BARRINGTON, MA 01230	NONE	PUBLIC CHARITY	UNRESTRICTED	150
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HEBREW IMMIGRANT AID SOCIETY 2100 ARCH STREET 3RD FL PHILADELPHIA, PA 19103	NONE	PUBLIC CHARITY	UNRESTRICTED	500
HEVREH OF SOUTHERN BERKSHIRE 270 STATE ROAD GREAT BARRINGTON, MA 01230	NONE	PUBLIC CHARITY	UNRESTRICTED	2,193
HILLEL800 EIGHTH STREET WASHINGTON, DC 20037	NONE	PUBLIC CHARITY	UNRESTRICTED	500
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOUSATONIC VALLEY ASSOCIATION 1383 PLEASANT STREETPO BOX251 SOUTH LEE, MA 01260	NONE	PUBLIC CHARITY	UNRESTRICTED	250
JEWISH HOME OF EASTERN PA 1101 VINE STREET SCRANTON, PA 18510	NONE	PUBLIC CHARITY	UNRESTRICTED	100
LEAGUE OF WOMEN VOTERS OF PA-CEF 226 FORESTER STREET HARRISBURG, PA 17102	NONE	PUBLIC CHARITY	UNRESTRICTED	200
<b>Total . . . . . ▶ 3a</b>				87,286



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MAHAIWE PERFORMING ARTS CENTER PO BOX 690 GREAT BARRINGTON, MA 01230	NONE	PUBLIC CHARITY	UNRESTRICTED	15,640
MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT ST BOSTON, MA 02114	NONE	PUBLIC CHARITY	UNRESTRICTED	100
MEDICAL ONCOLOGY ASSOCIATES PRESCRIPTION ASSISTANCE FUND 382 PIERCE ST KINGSTON, PA 18704	NONE	PUBLIC CHARITY	UNRESTRICTED	125
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL INSTITUTE OF REPRODUCTIVE HEALTH 470 PARK AVE SOUTH 7TH FLOOR NEW YORK, NY 10016	NONE	PUBLIC CHARITY	UNRESTRICTED	500
NATIONAL ORGANIZATION FOR WOMEN PO BOX 1848 MERRIFIELD, VA 22116	NONE	PUBLIC CHARITY	UNRESTRICTED	250
NATIONAL PARKS CONSERVATION ASSOCIATION 777 6TH ST NW SUITE 700 WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	UNRESTRICTED	100
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW ISRAEL FUND 330 SEVENTH AVE 11TH FLOOR NEW YORK, NY 10001	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK WEST NEW YORK, NY 10024	NONE	PUBLIC CHARITY	UNRESTRICTED	200
NORMAN ROCKWELL MUSEUM PO BOX 308 ROUTE 183 STOCKBRIDGE, MA 01262	NONE	PUBLIC CHARITY	UNRESTRICTED	114
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OSTERHOUT FREE LIBRARY 71 S FRANKLIN ST WILKES BARE, PA 18701	NONE	PUBLIC CHARITY	UNRESTRICTED	500
PAN MASS CHALLENGE ANNIE WEISS 21 RITTENHOUSE ROAD WORCESTER, MA 01602	NONE	PUBLIC CHARITY	UNRESTRICTED	100
RACE TO ERASE MS 206 FROST HOLLOW ROAD EASTON, PA 18040	NONE	PUBLIC CHARITY	UNRESTRICTED	100
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RECANATI MILLER TRANSPLANTATION INSTITUTE 1 GUSTAVE LEVY PLACE NEW YORK, NY 10029	NONE	PUBLIC CHARITY	UNRESTRICTED	15,000
REFORM ISRAEL APPEALPO BOX 170305 MILWAUKEE, IL 532179962	NONE	PUBLIC CHARITY	UNRESTRICTED	500
TEMPLE B'NAI B'RITH 408 WYOMING AVENUE KINGSTON, PA 18704	NONE	PUBLIC CHARITY	UNRESTRICTED	300
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TEMPLE ISRAEL 239 SOUTH RIVER STREET WILKES BARRE, PA 18702	NONE	PUBLIC CHARITY	UNRESTRICTED	1,250
THE AMERICAN FRIENDS OF BATSHEVA 1201 BROADWAY SUITE 507 NEW YORK, NY 10001	NONE	PUBLIC CHARITY	UNRESTRICTED	350
THE JEWISH MUSEUM 1109 5TH AVENUE AT 92ND STREET NEW YORK, NY 10128	NONE	PUBLIC CHARITY	UNRESTRICTED	500
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE NATURE CONSERVANCY PO BOX 6015 ALBERT LEA, MN 56007	NONE	PUBLIC CHARITY	UNRESTRICTED	250
THE TRUSTEES OF RESERVATIONS 200 HIGH STREET 4TH FLOOR BOSTON, MA 02110	NONE	PUBLIC CHARITY	UNRESTRICTED	60
UJA-FEDERATION OF NEW YORK 130 E 59TH STREET SUITE 929A NEW YORK, NY 10022	NONE	PUBLIC CHARITY	UNRESTRICTED	10,010
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNION FOR REFORM JUDAISM 633 THIRD AVENUE 7TH FLOOR NEW YORK, NY 10017	NONE	PUBLIC CHARITY	UNRESTRICTED	100
UNIVERSITY OF SCRANTON 800 LINDEN ST SCRANTON, PA 18510	NONE	PUBLIC CHARITY	UNRESTRICTED	2,500
US HOLOCAUST MEMORIAL MUSEUM PO BOX 7022 ALBERT LEA, MN 560078022	NONE	PUBLIC CHARITY	UNRESTRICTED	100
<b>Total . . . . .</b> ▶ <b>3a</b>				87,286



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WGBY-TV PBS44 HAMPDEN STREET SPRINGFIELD, MA 01103	NONE	PUBLIC CHARITY	UNRESTRICTED	150
WILKES UNIVERSITY 111 EAST MARKET STREET WILKES BARRE, PA 187019988	NONE	PUBLIC CHARITY	UNRESTRICTED	750
WILLIAMSTOWN THEATRE FESTIVAL PO BOX 517 WILLIAMSTOWN, MA 01267	NONE	PUBLIC CHARITY	UNRESTRICTED	300
<b>Total . . . . . ▶ 3a</b>				87,286

<b>Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YUDICHAK FAMILY LIGHTHOUSE FUN 140 MAIN STREET 2ND FLOOR LUZERNE, PA 18709	NONE	PUBLIC CHARITY	UNRESTRICTED	150
<b>Total . . . . .</b>				<b>87,286</b>



**3a**

**TY 2019 Investments Corporate Bonds Schedule****Name:** SHOVAL FOUNDATION**EIN:** 23-3024646**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
PRUDENTIAL FINANCIAL INC	215,000	215,000
BANK OF AMERICA CORP	261,250	261,250
CITIGROUP INC 6.3%	270,893	270,893
JP MORGAN CHASE & CO	261,250	261,250
NATIONWIDE FINL SVCS	232,000	232,000
WESTERN UNION COMPANY	222,492	222,492
CITIGROUP INC 5.9%	212,500	212,500
GOLDMAN SACHS GROUP INC 5.3%	241,875	241,875
KEYCORP 5%	159,396	159,396
GENERAL ELECTRIC CO 5.0000%	146,919	146,919
GENERAL MOTORS FIN CO 5.7500%	152,625	152,625
FORD MOTOR CO	212,240	212,240
SEMPRA ENERGY	79,710	79,710

**TY 2019 Investments Corporate Stock Schedule****Name:** SHOVAL FOUNDATION**EIN:** 23-3024646**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
214 SHS CIENA CORP	9,136	9,136
AMERICAN INTERNATIONAL 5.85%	136,700	136,700
CAPITAL ONE FINANCIAL 5%	125,450	125,450
ICAHN ENTERPRISES LP	40,283	40,283

**TY 2019 Investments Government Obligations Schedule****Name:** SHOVAL FOUNDATION**EIN:** 23-3024646**US Government Securities - End  
of Year Book Value:**

7,188

**US Government Securities - End  
of Year Fair Market Value:**

7,188

**State & Local Government  
Securities - End of Year Book  
Value:**

162,284

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

162,284

**TY 2019 Other Expenses Schedule****Name:** SHOVAL FOUNDATION**EIN:** 23-3024646**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	621	0		621

**TY 2019 Other Income Schedule****Name:** SHOVAL FOUNDATION**EIN:** 23-3024646**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME FROM PASSTHROUGH ENTITY		-1,206	

**TY 2019 Other Increases Schedule****Name:** SHOVAL FOUNDATION**EIN:** 23-3024646

<b>Description</b>	<b>Amount</b>
UNREALIZED GAIN ON INVESTMENTS	360,659



**TY 2019 Section 4942(a)(2) Explanation Statement**

**Name:** SHOVAL FOUNDATION

**EIN:** 23-3024646

**Explanation:** DISTRIBUTIONS FOR THE TAX YEAR ENDING DECEMBER 31, 2019 FELL SHORT OF THE AMOUNT ORIGINALLY INTENDED TO BE GIVEN TO QUALIFIED 501(3)(3) CHARITIES. AS A RESULT OF THIS INAVERTENT OVERSIGHT, THERE WAS A SHORTFALL OF \$2,172. THE OVERSIGHT WAS NOT INTENTIONAL AND THE DEFICIT WAS REMEDIED AS SOON AS IT WAS DISCOVERED. THE FOUNDATION HAS ENDEAVORED TO COMPLY WITH ALL SERVICE REQUIEMENTS, AND AS A RESULT OF THE AFOREMENTIONED ACTIVITY, RESPECTULLY HAS NOT INCLUDED FORM 4720.

**TY 2019 Taxes Schedule****Name:** SHOVAL FOUNDATION**EIN:** 23-3024646

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
EXCISE TAX	175	0		0