

Form **990-T**
 Department of the Treasury
 Internal Revenue Service

Exempt Organization Business Income Tax Return
(and proxy tax under section 6033(e))
 For calendar year 2022 or other tax year beginning 07-01-2022 and ending 06-30-2023
 ▶ Go to www.irs.gov/Form990T for instructions and the latest information.
 ▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

OMB No. 1545-0047
2022
Open to Public Inspection for 501(c)(3) Organizations Only

A <input type="checkbox"/> Check box if address changed. B Exempt under section <input checked="" type="checkbox"/> 501(c3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a) <input type="checkbox"/> 529A	Print or Type	Name of organization (<input type="checkbox"/> Check box if name changed and see instructions.) Jewish Community Foundation of Greater Metrowest NJ Number, street, and room or suite no. If a P.O. box, see instructions. 901 ROUTE 10 City or town, state or province, and ZIP or foreign postal code WHIPPANY, NJ 079811156 C Book value of all assets at end of year ▶ 609,125,694	D Employer identification number 22-1714130 E Group exemption number (see instructions) F <input type="checkbox"/> Check box if an amended return.
G Check organization type ▶ <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust State college/university <input type="checkbox"/>		H Check if filing only to ▶ <input type="checkbox"/> Claim credit from Form 8941 <input type="checkbox"/> Claim a refund shown on Form 2439	
I Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation ▶ <input type="checkbox"/>		J Enter the number of attached Schedules A (Form 990-T) <input type="text" value="1"/> ▶ 1	
K During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . ▶ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," enter the name and identifying number of the parent corporation ▶		L The books are in care of ▶ HOWARD RABNER Telephone number ▶ (973) 929-3000 901 ROUTE 10 WHIPPANY, NJ 079811156	

Part I Total Unrelated Business Taxable Income		
1 Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	1	923,649
2 Reserved	2	
3 Add lines 1 and 2	3	923,649
4 Charitable contributions (see instructions for limitation rules) <input checked="" type="checkbox"/>	4	92,365
5 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3	5	831,284
6 Deduction for net operating loss. See instructions	6	
7 Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5	7	831,284
8 Specific deduction (generally \$1,000, but see instructions for exceptions)	8	1,000
9 Trusts. Section 199A deduction. See instructions	9	
10 Total deductions. Add lines 8 and 9	10	1,000
11 Unrelated business taxable income. Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero	11	830,284

Part II Tax Computation		
1 Organizations taxable as corporations. Multiply Part I, line 11 by 21% (0.21) ▶	1	174,360
2 Trusts taxable at trust rates. See instructions for tax computation. Income tax on the amount on Part I, line 11 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041) ▶	2	
3 Proxy tax. See instructions ▶	3	
4 Other tax amounts. See instructions	4	
5 Alternative minimum tax (trusts only)	5	
6 Tax on noncompliant facility income. See instructions	6	
7 Total. Add lines 3 through 6 to line 1 or 2, whichever applies	7	174,360

Part III Tax and Payments

Table with 11 rows (1a-11) and 2 columns. Rows include: 1a Foreign tax credit, 1b Other credits, 1c General business credit, 1d Credit for prior year minimum tax, 1e Total credits, 2 Subtract line 1e from Part II, line 7, 3 Other amounts due, 4 Total tax, 5 Current net 965 tax liability paid, 6a-6g Payments, 7 Total payments, 8 Estimated tax penalty, 9 Tax due, 10 Overpayment, 11 Enter the amount of line 10 you want.

Part IV Statements Regarding Certain Activities and Other Information (see instructions)

Table with 5 rows (1-5) and 2 columns (Yes/No). Rows include: 1 At any time during the 2022 calendar year, did the organization have an interest in or a signature or other authority over a financial account... 2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? 3 Enter the amount of tax-exempt interest received or accrued during the tax year. 4 Enter available pre-2018 NOL carryovers here. 5 Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers.

Part V Supplemental Information

Provide the explanation required by Part IV, line 6b. Also, provide any other additional information. See instructions.

Sign Here section containing a declaration: 'Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.' Includes fields for Signature of officer (HOWARD RABNER), Date (2024-05-14), and Title (COO/CFO).

Paid Preparer Use Only section containing fields for: Print/Type preparer's name (Catherine Bendall), Preparer's signature, Date, Check if self-employed, Firm's name (WithumSmithBrown PC), Firm's EIN (22-2027092), Firm's address (ONE TOWER CENTER BLVD 14TH FL, EAST BRUNSWICK, NJ 08816), and Phone no. (732) 828-1614.

TY 2022 CharitableContriSchedule2

Name: Jewish Community Foundation of Greater
Metrowest NJ

EIN: 22-1714130

Contribution Description: CHARITABLE CONTRIBUTIONS - SCH K-1 LP'S

**Cash contributions paid during the
year:** 1,045

**Cash contributions by accrual
basis taxpayer:**

**Contributions carried forward
prior year:**

Total charitable contributions: 1,045

TY 2022 CharitableContriSchedule2

Name: Jewish Community Foundation of Greater
Metrowest NJ

EIN: 22-1714130

Contribution Description: CHARITABLE CONTRIBUTIONS - OTHER

**Cash contributions paid during the
year:** 1,000,000

**Cash contributions by accrual
basis taxpayer:**

**Contributions carried forward
prior year:**

Total charitable contributions: 1,000,000

TY 2022 IncomeLossPartnershipSCorpSch

Name: Jewish Community Foundation of Greater
Metrowest NJ

EIN: 22-1714130

Total gross receipts

Partnership or S Corporation name	Share of gross income	Share of deductions	Gain or loss
AMERICAN SECURITIES PARTNERS VIII LP	0	42,616	-42,616
AUDAX PRIVATE FUND VI-A LP	24,008	5,266	18,742
AUDAX PRIVATE EQUITY FUND VII-B LP	0	28,476	-28,476
ICAPITAL COMMUNITY FOUNDATION OF GREATER	98	0	98
TA XIV-B LP	0	1,431	-1,431
WHEELOCK ST REAL ESTATE FUND V	58,500	0	58,500
WHEELOCK STREET REAL ESTATE FUND VI LP	-20,623	0	-20,623
BLACKSTONE REAL ESTATE PARTNERS IX (AV-MH-1) LP	-75,243	0	-75,243
BLACKSTONE REAL ESTATE PARTNERS IX (AV-MH-34) LP	-32,863	11,437	-44,300
BREP IX(AV-MH-5)LP	1,238	400	838
BREP IX F LP	1,060	26	1,034
BREP V LP	-1,226	0	-1,226
BREP VIII TE 1 LP	-29,440	774	-30,214
BREP VIII TE 1 NQ LP	-30,419	0	-30,419
BREP VII TE 1 LP	-4,403	0	-4,403

Total share of gross income: -102,238

Total share of deductions: 214,734

Total gain or loss: -316,972

Total gross receipts

Partnership or S Corporation name	Share of gross income	Share of deductions	Gain or loss
BREP VII TE 1 NQ LP	41,228	0	41,228
BREP VI TE 2 NQ LP	2,074	0	2,074
BREP V TE 2 LP	-23,319	0	-23,319
BREP XF (AV-MH-3) LP	0	40	-40
BREP XF LP	1,019	1,015	4
BREP X TE-F (OFFSHORE)(CAN) LP	94	32	62
ABERDEEN ENERGY & RESOURCES PARTNERS III LP	69,506	46,030	23,476
CHARLESBANK EQUITY FUND IX LP	-13,109	14,016	-27,125
CHARLESBANK EQUITY FUND X LP	-23,219	40,145	-63,364
GEM REALTY FUND V LP	-77,122	0	-77,122
GEM REALTY FUND VI LP	-1,472	0	-1,472
BAUPOST VALUE PARTNERS LP IV	-15,987	3	-15,990
SUMMIT PARTNERS GROWTH EQUITY IX-A LP	-16,924	514	-17,438
SUMMIT PARTNERS GROWTH EQUITY X A LP	-16,622	0	-16,622
TA XIII-B LP	108	316	-208

Total share of gross income: -102,238

Total share of deductions: 214,734

Total gain or loss: -316,972

Total gross receipts

Partnership or S Corporation name	Share of gross income	Share of deductions	Gain or loss
COMMONFUND CAPITAL PARTNERS VI LP	6	1	5
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VIII	59,965	21,967	37,998
COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII	4,052	153	3,899
COMMONFUND CAPITAL PE PARTNERS VII LP	15,226	75	15,151
COMMONFUND CAPITAL PE PARTNERS VI LLP	10	0	10
TIFF PARTNERS V-US LLC	834	1	833
BREP VI TE 2 LP	727	0	727

Total share of gross income: - 102,238

Total share of deductions: 214,734

Total gain or loss: -316,972

TY 2022 OtherDeductionSchedule

Name: Jewish Community Foundation of Greater
Metrowest NJ

EIN: 22-1714130

Form 4562 amount:

Form 8873 amount:

Management fees (non-employees):

Legal fee amount:

Accounting amount:

Lobbying amount:

Investment management amount:

Advertising and promotion amount:

Insurance amount:

Occupancy amount:

Travel amount:

Information technology amount:

Office expenses amount:

Other type of deduction	Other type deduction amount
TAX PRREPERATION FEES	7,800

**SCHEDULE A
(Form 990-T)**

**Unrelated Business Taxable Income
From an Unrelated Trade or Business**

OMB No. 1545-0047

2022

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

A Name of the organization Jewish Community Foundation of Greater Metrowest NJ	B Employer identification number 22-1714130
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C Unrelated business activity code (see instructions) ▶ 52	D Sequence: 1 of 1
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E Describe the unrelated trade or business ▶ Qualified Partnership Interest

Part I Unrelated Trade or Business Income	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales			
b Less returns and allowances c Balance ▶	1c		
2 Cost of goods sold (Part III, line 8)	2		
3 Gross profit. Subtract line 2 from line 1c	3		
4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)) (see instructions)	4a 1,255,314		1,255,314
b Net gain (loss) (Form 4797) (attach Form 4797) (see instructions)	4b		
c Capital loss deduction for trusts	4c		
5 Income (loss) from a partnership or an S corporation (attach statement)	5 -316,972		-316,972
6 Rent income (Part IV)	6		
7 Unrelated debt-financed income (Part V)	7		
8 Interest, annuities, royalties, and rents from a controlled organization (Part VI)	8		
9 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII)	9		
10 Exploited exempt activity income (Part VIII)	10		
11 Advertising income (Part IX)	11		
12 Other income (see instructions; attach statement)	12		
13 Total. Combine lines 3 through 12	13 938,342	0	938,342

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) Deductions must be directly connected with the unrelated business income

1 Compensation of officers, directors, and trustees (Part X)	1	
2 Salaries and wages	2	
3 Repairs and maintenance	3	
4 Bad debts	4	
5 Interest (attach statement) (see instructions)	5	
6 Taxes and licenses	6	6,893
7 Depreciation (attach Form 4562) (see instructions)	7	
8 Less depreciation claimed in Part III and elsewhere on return	8a	8b
9 Depletion	9	
10 Contributions to deferred compensation plans	10	
11 Employee benefit programs	11	
12 Excess exempt expenses (Part VIII)	12	
13 Excess readership costs (Part IX)	13	
14 Other deductions (attach statement)	14	7,800
15 Total deductions. Add lines 1 through 14	15	14,693
16 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, column (C)	16	923,649
17 Deduction for net operating loss (see instructions)	17	
18 Unrelated business taxable income. Subtract line 17 from line 16	18	923,649

Part III Cost of Goods Sold Enter method of inventory valuation ►

1	Inventory at beginning of year	1	
2	Purchases	2	
3	Cost of labor	3	
4	Additional section 263A costs (attach statement)	4	
5	Other costs (attach statement)	5	
6	Total. Add lines 1 through 5	6	
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and in Part I, line 2	8	
9	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Part IV Rent Income (From Real Property and Personal Property Leased with Real Property)

1 Description of property (property street address, city, state, ZIP code). Check if a dual-use (see instructions)

A _____

B _____

C _____

D _____

	A	B	C	D
2 Rent received or accrued				
a From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)				
b From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				
c Total rents received or accrued by property. Add lines 2a and 2b, columns A through D .				
3 Total rents received or accrued. Add line 2c columns A through D. Enter here and on Part I, line 6, column (A) . ►	_____			
4 Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement) .				
5 Total deductions. Add line 4 columns A through D. Enter here and on Part I, line 6, column (B) ►	_____			

Part V Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property (street address, city, state, ZIP code). Check if a dual-use (see instructions)

A _____

B _____

C _____

D _____

	A	B	C	D
2 Gross income from or allocable to debt-financed property				
3 Deductions directly connected with or allocable to debt-financed property				
a Straight line depreciation (attach statement)				
b Other deductions (attach statement)				
c Total deductions (add lines 3a and 3b, columns A through D)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5 Average adjusted basis of or allocable to debt-financed property (attach statement)				
6 Divide line 4 by line 5	%	%	%	%
7 Gross income reportable. Multiply line 2 by line 6				
8 Total gross income (add line 7, columns A through D). Enter here and on Part I, line 7, column (A) ►	_____			
9 Allocable deductions. Multiply line 3c by line 6				
10 Total allocable deductions. Add line 9, columns A through D. Enter here and on Part I, line 7, column (B) ►	_____			
11 Total dividends-received deductions included in line 10 ►	_____			

Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
Totals ▶			Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on Part I, line 8, column (B)

Part VII Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5. Total deductions and set-asides (add columns 3 and 4)
(1)				
(2)				
(3)				
(4)				
Totals ▶		Add amounts in column 2. Enter here and on Part I, line 9, column (A)		Add amounts in column 5. Enter here and on Part I, line 9, column (B)

Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1 Description of exploited activity: _____	2	
2 Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A)	3	
3 Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)	4	
4 Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7	5	
5 Gross income from activity that is not unrelated business income	6	
6 Expenses attributable to income entered on line 5	7	
7 Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12		

**SCHEDULE D
(Form 1120)**
Department of the Treasury
Internal Revenue Service

Capital Gains and Losses
Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L,
1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.
Go to www.irs.gov/Form1120 for instructions and the latest information.

OMB No. 1545-0123
2022

Name: Jewish Community Foundation of Greater Metrowest NJ
Employer identification number: 22-1714130

Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses -- Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part 1, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				2,105
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37				4
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824				5
6 Unused capital loss carryover (attach computation)				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h				7 2,105

Part II Long-Term Capital Gains and Losses -- Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				150,267
11 Enter gain from Form 4797, line 7 or 9				11 1,102,942
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37				12
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824				13
14 Capital gain distributions (see instructions)				14
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column h				15 1,253,209

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16 2,105
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17 1,253,209
18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the applicable line on other returns	18 1,255,314

Note: If losses exceed gains, see **Capital losses** in the instructions.

Additional Data

Software ID:
Software Version:
EIN: 22-1714130
Name: Jewish Community Foundation of Greater
 Metrowest NJ

Form 8949 Part II, Long Term - Box F

3	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	TA XIV-B LP				()			-105
	AUDAX PRIVATE FUND VI-A LP				()			966
	BREP VIII TE 1 LP				()			3,246
	BREP VIII TE 1 NQ LP				()			442
	BREP VII TE 1 LP				()			304
	BREP X.F LP				()			4
	ABERDEEN ENERGY & RESOURCES PARTNERS III, LP				()			25,558
	CHARLESBANK EQUITY FUND IX LP				()			-51
	BAUPOST VALUE PARTNERS LP IV				()			-2
	COMMONFUND CAPITAL PARTNERS VI LP				()			4
	COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VIII LP				()			818
	COMMONFUND CAP NAT RES VII				()			5,088
	COMMONFUND CAPITAL PE PARTNERS VII LP				()			13,580
	TA XIII-B LP				()			100,884
	TIFF PARTNERS V-US LLC				()			-469