

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0047
2022
Open to Public Inspection

For calendar year 2022, or tax year beginning 01-01-2022, and ending 12-31-2022

Name of foundation THE WILLIAM G POMEROY FOUNDATION		A Employer identification number 20-6572301	
Number and street (or P.O. box number if mail is not delivered to street address) 492 E BRIGHTON AVE	Room/suite	B Telephone number (see instructions) (315) 913-4060	
City or town, state or province, country, and ZIP or foreign postal code SYRACUSE, NY 13210		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>78,174,865</u>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,970,326			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	107,871	107,871		
	4 Dividends and interest from securities	933,537	933,537		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	898,365			
	b Gross sales price for all assets on line 6a	1,678,782			
	7 Capital gain net income (from Part IV, line 2)		898,365		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	3,081	3,081			
12 Total. Add lines 1 through 11	4,913,180	1,942,854			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	201,021	0		201,021
	14 Other employee salaries and wages	275,708	0		275,708
	15 Pension plans, employee benefits	28,882	0		28,882
	16a Legal fees (attach schedule)	12,571	0		12,571
	b Accounting fees (attach schedule)	27,335	7,306		20,029
	c Other professional fees (attach schedule)	8,171	0		8,171
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	107,954	6,141		44,534
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	16,603	0		16,603
	21 Travel, conferences, and meetings	9,870	0		9,870
	22 Printing and publications				
	23 Other expenses (attach schedule)	208,109	172		207,937
	24 Total operating and administrative expenses. Add lines 13 through 23	896,224	13,619		825,326
	25 Contributions, gifts, grants paid	3,842,038			3,842,038
26 Total expenses and disbursements. Add lines 24 and 25	4,738,262	13,619		4,667,364	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	174,918				
b Net investment income (if negative, enter -0-)		1,929,235			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	5,652,330	4,638,623	4,638,623
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	1,717,985	1,352,795	1,352,795
	b Investments—corporate stock (attach schedule)	94,988,757	72,183,447	72,183,447
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ 16,947 Less: accumulated depreciation (attach schedule) ▶ 16,947			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	102,359,072	78,174,865	78,174,865	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	102,359,072	78,174,865	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	102,359,072	78,174,865		
30 Total liabilities and net assets/fund balances (see instructions) .	102,359,072	78,174,865		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	102,359,072
2 Enter amount from Part I, line 27a	2	174,918
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	102,533,990
5 Decreases not included in line 2 (itemize) ▶ _____	5	24,359,125
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	78,174,865

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a FIDELITY BROKERAGE SERVICES - 2784	P		
b ENTERPRISE PRODUCTS PARTNERS LP	P		
c ENERGY TRANSFER LP	P		
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 793,277		780,315	12,962
b		102	-102
c 18			18
d 885,487			885,487
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			12,962
b			-102
c			18
d			885,487
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	898,365
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, subtitle A tax, tax based on investment income, credits/payments, and tax due/overpayment. Total tax due is 17,728.

Part VI-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax filing, and asset requirements.

Part VI-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of THE FOUNDATION Telephone no. (315) 913-4060

Located at 492 E BRIGHTON AVE SYRACUSE NY ZIP+4 13210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VI-B with 3 columns: Question, Yes, No. Rows 1a-4b covering various Form 4720 exceptions and requirements.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?.	5a(1)		No
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.	5a(2)		No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?.	5a(3)		No
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	5a(4)		No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	5a(5)		No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b		
c	Organizations relying on a current notice regarding disaster assistance check <input type="checkbox"/>			
d	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	5d		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	6a		No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?.	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?.	8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	80,723,030
b	Average of monthly cash balances.	1b	5,181,601
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	85,904,631
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	85,904,631
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	1,288,569
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	84,616,062
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	4,230,803

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	4,230,803
2a	Tax on investment income for 2022 from Part V, line 5.	2a	26,816
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	26,816
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,203,987
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	4,203,987
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	4,203,987

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,667,364
b	Program-related investments—total from Part VIII-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	4,667,364

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				4,203,987
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only.			4,664,833	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2017.				
b From 2018.				
c From 2019.				
d From 2020.				
e From 2021.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2022 from Part XI, line 4: ▶ \$ <u>4,667,364</u>				
a Applied to 2021, but not more than line 2a			4,664,833	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2022 distributable amount.				2,531
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2022. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0	
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023.				4,201,456
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2018.				
b Excess from 2019.				
c Excess from 2020.				
d Excess from 2021.				
e Excess from 2022.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

<p>1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling ▶</p>					
<p>b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)</p>					
<p>2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed</p>	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
<p>b 85% (0.85) of line 2a</p>					
<p>c Qualifying distributions from Part XI, line 4 for each year listed</p>					
<p>d Amounts included in line 2c not used directly for active conduct of exempt activities</p>					
<p>e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c</p>					
<p>3 Complete 3a, b, or c for the alternative test relied upon:</p>					
<p>a "Assets" alternative test—enter:</p>					
<p>(1) Value of all assets</p>					
<p>(2) Value of assets qualifying under section 4942(j)(3)(B)(i)</p>					
<p>b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed</p>					
<p>c "Support" alternative test—enter:</p>					
<p>(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</p>					
<p>(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).</p>					
<p>(3) Largest amount of support from an exempt organization</p>					
<p>(4) Gross investment income</p>					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
WILLIAM G POMEROY
 - b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
DERYN POMEROY
492 E BRIGHTON AVE
SYRACUSE, NY 13210
(315) 913-4060
DERYN@WGPFFOUNDATION.ORG
- b** The form in which applications should be submitted and information and materials they should include:
APPLICATIONS MUST BE SUBMITTED ONLINE AT WWW.WGPFFOUNDATION.ORG
- c** Any submission deadlines:
SUBMISSION DEADLINES VARY, REFER TO THE GUIDELINES AT WWW.WGPFFOUNDATION.ORG
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
RESTRICTIONS AND LIMITATIONS VARY, REFER TO WWW.WGPFFOUNDATION.ORG

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVI

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
(2) Other assets

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Schedule table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Schedule table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee: ***** Date: 2023-09-20 Title: *****

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only

Table for paid preparer information including name (SHANNON T FORKIN CPA), signature, date (2023-09-20), firm name (DANNIBLE & MCKEE LLP), address (221 SOUTH WARREN ST SYRACUSE, NY 13202), PTIN (P00973625), EIN (33-0996661), and phone number (315) 472-9127.

Form 990PF Part VII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM G POMEROY 492 E BRIGHTON AVE SYRACUSE, NY 13210	TRUSTEE 10.00	0	0	0
PAULA MILLER 492 E BRIGHTON AVE SYRACUSE, NY 13210	TRUSTEE 5.00	5,000	0	0
DERYN POMEROY 492 E BRIGHTON AVE SYRACUSE, NY 13210	DIRECTOR OF STRATEGIC INIT 40.00	71,670	6,219	0
LAURA POMEROY-GERBER 492 E BRIGHTON AVE SYRACUSE, NY 13210	TRUSTEE 5.00	0	0	0
CARRIE BERSE 492 E BRIGHTON AVE SYRACUSE, NY 13210	EXECUTIVE DIRECTOR 36.00	124,351	3,866	0

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
1814 COMMEMORATION INC 64 SUNNYSIDE ROAD PLATTSBURGH, NY 129017301		PC	FLAGSHIP SPONSORSHIP AT THE 24TH ANNUAL COMMEMORATION OF THE SEPTEMBER 11, 1814 BATTLE OF PLATTSBURGH EVENT	10,000
AME ZION CHURCH OF KINGSTON 26 FRANKLIN ST KINGSTON, NY 12401		PC	TWO NATIONAL REGISTER MARKERS	3,100
ADAMS COUNTY HISTORICAL SOCIETY PO BOX 4325 GETTYSBURG, PA 17325		PC	SHARING THE NEW ADAMS COUNTY HISTORICAL SOCIETY: PODCASTING AND ONLINE PROGRAMMING OUR COLLECTION" PROJECT.	7,540
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALABAMA FOLKLIFE ASSOCIATION PO BOX 4697 MONGTOMERY, AL 36103		PC	LEGENDS & LORE PARTNER	200
ALBION CENTRAL SCHOOL 254 EAST AVENUE ALBION, NY 14411		PC	NYS HISTORIC MARKER	1,550
AMERICAN ASSOCIATION FOR STATE AND LOCAL HISTORY 21ST AVE S SUITE 320 NASHVILLE, TN 37212		PC	PRODUCTION OF "MAKING HISTORY AT 250: THE FIELD GUIDE FOR THE SEMIQUINCENTENNIAL AND 2022 ANNUAL MEETING SPONSORSHIP.	122,500
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN LEGION POST 137 200 N MAIN ST GLOVERSVILLE, NY 12078		PC	NYS HISTORIC MARKER	1,370
AMERICAN PRECISION MUSEUM 196 MAIN ST WINDSOR, VT 05089		PC	NATIONAL REGISTER HISTORIC MARKER	1,550
AMITYVILLE HISTORICAL SOCIETY 170 BROADWAY AMITYVILLE, NY 11701		PC	NYS HISTORIC MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANNAPOLIS MARITIME MUSEUM & PARK 723 SECOND STREET ANNAPOLIS, MD 21403		PC	FUND THE DIGITIZATION OF ORAL HISTORIES, PHOTOS, AND DOCUMENTS	5,000
ASSOCIATION FOR PUBLIC HISTORIANS OF NEW YORK STATE PO BOX 12572 ROCHESTER, NY 14162		PC	PRESENTING SPONSORSHIP - 2022 APHNYS CONFERENCE, KINGSTON, NY	1,000
AUGLAIZE COUNTY HISTORICAL SOCIETY 206 W MAIN STREET WAPAKONETA, OH 45895		PC	NATIONAL REGISTER MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUSTERLITZ HISTORICAL SOCIETY PO BOX 144 11550 STATE ROUTE 22 AUSTERLITZ, NY 12017		PC	5 NYS HISTORICAL MARKERS	9,210
BE THE MATCH FOUNDATION 500 NORTH 5TH STREET MINNEAPOLIS, MN 554011206		PC	THIRD OF FOUR ANNUAL GRANTS PLEDGED. HBCU CAMPUS ENGAGEMENT PROGRAM EXPANSION. BE THE MATCH GALA	330,000
BERNICE HISTORICAL SOCIETY 12764 HWY 2 BERNICE, LA 71222		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,600
Total				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BERRIEN COUNTY HISTORICAL ASSOCIATION 313 N CASS ST BERRIEN SPRINGS, MI 49103		PC	HISTORIC MARKER	1,550
BINGHAMTON CHAPTER ESSAR 160 HILLSIDE TERRACE ENDWELL, NY 13760		PC	PATRIOT BURIALS MARKER	1,550
BMT INFONET 1548 OLD SKOKIE ROAD UNIT 1 HIGHLAND PARK, IL 60035		PC	2023 CELEBRATING A SECOND CHANCE AT LIFE VIRTUAL SURVIVORSHIP SYMPOSIUM SILVER SPONSORSHIP.	10,000
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOROUGH OF FREEHOLD 30 MCHANIC ST FREEHOLD, NJ 07728		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKERS	4,650
BOY SCOUTS OF AMERICA - PHILMONT SCOUT RANCH 17 DEER RUN ROAD CIMARRON, NM 87714		PC	PLAQUE - NATIONAL REGISTER OF HISTORIC PLACES	393
CARINGBRIDGE PO BOX 6032 ALBERT LEA, MN 560079854		PC	SUPPORT CARINGBRIDGE	1,000
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAYUGA OWASCO LAKES HISTORICAL SOCIETY 14 WEST CAYUGA ST POB 247 MORAVIA, NY 13118		PC	PRESENTATION ENABLING PROJECT	1,400
CAZENOVIA PUBLIC HISTORY 100 ALBANY STREET CAZENOVIA, NY 13035		PC	RESTORATION OF THE CAZENOVIA LIBRARY'S HISTORIC WELL-HOUSE	4,000
CENTER FOR LOUISIANA STUDIES UNIVERISTY OF LOUISIANA AT LAFAYETTE POB 43558 LAFAYETTE, LA 70504		PC	LEGENDS & LORE PARTNER	200
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL NEW YORK COMMUNITY FOUNDATION 431 EAST FAYETTE STREET SUITE 100 SYRACUSE, NY 13202				
		PC	DONATION	1,100,000
CENTRAL NY LIBRARY REOURCE COUNCIL 5710 COMMONS PARK DRIVE EAST SYRACUSE, NY 13057				
		PC	FUNDING	110
CHAUTAUQUA INSTITUTION 1 AMES AVE CHAUTAUQUA, NY 14722				
		PC	NYS HISTORIC MARKER	1,550
Total				3,842,038

▶ **3a**

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHENANGO CHAPTER - NYS ARCHAEOLOGICAL ASSOCIATION 269 PHILLIP-ODELL ROAD MT UPTON, NY 13809		PC	2 NYS CEMETERY MARKERS	3,744
CHESTERFIELD HISTORICAL SOCIETY 422 MAIN ROAD POB 229 CHESTERFIELD, MA 01012		PC	NATIONAL REGISTER OF HISTORIC PLACES	394
CHIPPEWA COUNTY HISTORICAL SOCIETY 123 ALLEN ST CHIPPEWA FALLS, WI 54729		PC	NATIONAL REGISTER MARKER	1,780
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CINCINNATUS AREA HERITAGE SOCIETY PO BOX 264 CINCINNATUS, NY 13040				
		PC	NYS HISTORIC MARKER	1,140
CITY OF AUBURN 24 SOUTH STREET AUBURN, NY 13021				
		PC	NYS HISTORICAL MARKER	1,370
CITY OF BURLINGAME 101 EAST SANTA FE BURLINGAM, KS 66413				
		PC	PAMPHLETS FOR HISTORIC WALKING TRAIL PROJECT	1,323
Total				3,842,038

▶ 3a

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF COHOES 97 MOHAWK ST COHOES, NY 12047		PC	NYS HISTORICAL MARKER	1,370
CITY OF NORWICH 23 UNION NORWICH, CT 06360		PC	LEGENDS & LORE MARKER	1,140
CITY OF OLEAN 101 E STATE STREET OLEAN, NY 14760		PC	NYS HISTORIC MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF OSWEGO 13 WEST ONEIDA STREET OSWEGO, NY 13126		PC	NYS HISTORIC MARKER	1,550
CITY OF WASHINGTON 120 E 2ND ST WASHINGTON, NC 27889		PC	LEGENDS & LORE MARKERS	2,248
CLAIBORNE PARISH LIBRARY 909 EDGEWOOD DRIVE HOMER, LA 71040		PC	HUNGRY FOR HISTORY MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLAY COUNTY COMMISSION POB 190 CLAY, WV 25043		PC	NATIONAL REGISTER MARKER	1,140
COLUMBIA COUNTY HISTORICAL SOCIETY PO BOX 311 5 ALBANY AVENUE KINDERHOOK, NY 12106		PC	NYS HISTORIC MARKER	1,550
COLUMBIA-MID HUDSON VALLEY SAR CHAPTER 57 BOULEVARD KNOLLS POUGHKEEPSIE, NY 126013743		PC	2 PATRIOT BURIALS MARKERS	3,100
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY PRESERVATION COMMITTEE 17 NELSON ST AUBURN, NY 13021		PC	NYS HISTORIC MARKER - ADDITIONAL PAYMENT TO SEWAH	230
CONCORD HISTORICAL SOCIETY POB 425 SPRINGVILLE, NY 14141		PC	NYS HISTORIC MARKER	1,550
CONNECTICUT HISTORICAL SOCIETY 1 ELIZABETH ST HARTFORD, CT 06105		PC	LEGENDS & LORE PARTNER	200
Total				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNECTICUT LEAGUE OF HISTORY ORGANIZATIONS 1615 STANLEY STREET NEW BRITAIN, CT 06050		PC	2022 AWARDS OF MERIT AND ANNUAL CONFERENCE	1,000
CONNER PRAIRIE MUSEUM INC 13400 ALLISONVILLE RD FISHERS, IN 46038		PC	THE MISSION IMPACT FUND	2,500
COOPERSTOWN GRADUATE PROGRAM 108 RAVINE PARKWAY ONEONTA, NY 13820		PC	NYSHEC SPONSOR	500
Total				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COSMO HISTORICAL PRESERVATION CORPORATION 11186 MIKRIS DRIVE N JACKSONVILLE, FL 32225		PC	NATIONAL REGISTER	1,550
COUNTY OF NIAGARA NY 59 PARK AVE LOCKPORT, NY 14094		PC	NYS HISTORIC MARKER PROGRAM	230
CRACKER BOX PALACE POB 174 ALTON, NY 14413		PC	SHAKER HOUSE ROOF PROJECT	15,000
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CROUSE HEALTH FOUNDATION 736 IRVING AVENUE SYRACUSE, NY 13210		PC	SUPPORT FOR POMEROY ADDICTION TREATMENT CTR., STUDENT NURSE AWARDS/SCHOLARSHIPS AND OTHER PROGRAMS	510,000
CURRITUCK COUNTY DEPARTMENT OF TRAVEL & TOURISM 106 CARATOKE HIGHWAY MOYOCK, NC 27958		PC	LEGENDS & LORE MARKER	1,140
DKMS 100 BROADWAY 6TH FL NEW YORK, NY 10005		PC	SUPPORT FOR THE FIGHT AGAINST BLOOD CANCERS AND BLOOD DISORDERS	300,000
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
a <i>Paid during the year</i>					
DUNDEE LIBRARY 32 WATER ST DUNDEE, NY 14837					1,550
DUTCHESS COUNTY DEPARTMENT OF HISTORY 22 MARKET ST 5TH FL POUGHKEEPSIE, NY 12571					1,550
EMPIRE STATE SOCIETY SONS OF THE AMERICAN REVOLUTION THOUSAND ISLANDS CHAPT POB 141 FORESTPORT, NY 13338					7,750
Total ▶ 3a				3,842,038	

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ERIE CANAL MUSEUM 318 ERIE BOULEVARD EAST SYRACUSE, NY 13202		PC	DIGITIZATION & COLLECTIONS ACCESSIBILITY PROJECT	15,500
ERWIN LIBRARY AND INSTITUTE 104 SCHUYLER ST BOONVILLE, NY 13309		PC	PRESERVATION OF HISTORIC HULBERT HOUSE LEDGERS PROJECT	3,000
EXPONENT PHILANTHROPY POB 65607 WASHINGTON, DC 20035		PC	MEMBERSHIP DUES	795
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FINGER LAKES BOATING MUSEUM PO BOX 8231 8231 PLEASANT VALLEY ROAD HAMMONDSPORT, NY 14840				
		PC	NYS HISTORIC MARKER	1,550
FIRST AMENDMENT MUSEUM 184 STATE ST AUGUSTA, ME 04330				
		PC	DIGITAL EXPERIENCE DESIGN CONCEPTS FOR EXHIBITION PROJECT.	12,000
FIRST PRESBYTERIAN CHURCH OF LE ROY 7 CLAY ST LE ROY, NY 14482				
		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
Total				3,842,038

▶ **3a**

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FLY CREEK AREA HISTORICAL SOCIETY PO BOX 87 CEMETERY ROAD FLY CREEK, NY 13337		PC	NYS HISTORICAL MARKER	1,370
FOREST HOME CEMETERY INC 2405 W FOREST HOME AVE MILWAUKEE, WI 53215		PC	NATIONAL REGISTER OF HISTORIC PLACES	1,550
FRIENDS OF LONESOME HISTORIC SITE 232 DRUID HILLS DRIVE DICKSON, TN 37055		PC	PLAQUE TO COMMEMORATE LONESOME PLACED ON THE NATIONAL REGISTER OF HISTORIC PLACES	394
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF TACONIC STATE PARK PO BOX 222 COPAKE FALLS, NY 12517		PC	POMEROY FAMILY RAILROAD	100,000
FRIENDSHIP FREE LIBRARY 40 WEST MAIN ST FRIENDSHIP, NY 14739		PC	NATIONAL REGISTER MARKER	1,370
GERMANTOWN HISTORY DEPARTMENT 52 MAPLE AVE GERMANTOWN, NY 12526		PC	GRAVESTONE CLEANING PROJECT, LEGENDS & LORE MARKER	3,324
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIFT OF LIFE MARROW REGISTRY 5091 BROKEN SOUND PARKWAY NW SUITE 600 BOCA RATON, FL 33487		PC	FUNDING TO INCREASE THE DIVERSITY OF MARROW DONORS	300,000
GREAT AMERICAN RAIL-TRAIL HISTORICAL MARKER PROGRAM 2121 WARD COURT NW 5TH FLOOR WASHINGTON, DC 20037		PC	FUND PROGRAM MANAGER'S POSITION	10,000
GREATER ONEONTA HISTORICAL SOCIETY POB 814 ONEONTA, NY 13820		PC	NYS HISTORICAL MARKER	1,140
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENE COUNTY HISTORICAL SOCIETY 90 COUNTY ROUTE 42 COXSACKIE, NY 12051				
GUILDERLAND HISTORICAL SOCIETY 3135 LONE PINE RD SCHENECTADY, NY 12303				
HARDEMAN COUNTY HISTORICAL SOCIETY AND MUSEUM POB 392 QUANAH, TX 79252				
Total	▶ 3a			3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HELPING IRONDEQUOIT PLAN FOR PROGRESS 199 BELLEHURST DRIVE ROCHESTER, NY 14617				
		PC	LEGENDS & LORE MARKER	1,550
HILLVIEW FREE LIBRARY POB 95 3713 LAKE SHORE DRIVE DIAMOND POINT, NY 12824				
		PC	NYS HISTORIC MARKER	1,550
HISTORIC NORTHAMPTON 46 BRIDGE STREET NORTHAMPTON, MA 01060				
		PC	SHEPHERD BARN PROJECT	5,000
Total				3,842,038

▶ 3a

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HISTORICAL SOCIETY OF WALDEN AND WALLKILL VALLEY POB 48 WALDEN, NY 12586				
		PC	NYS HISTORIC MARKER	1,550
HOPEWELL HISTORICAL SOCIETY 3439 COUNTY RD 4 CANANDAIGUA, NY 14424				
		PC	NYS HISTORIC MARKER	1,550
HORRY COUNTY HISTORIC PRESERVATION COMMISSION 1301 2ND AVE SUITE 1D09 CONWAY, SC 29526				
		PC	HUNGRY FOR HISTORY MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IDAHO COMMISSION ON THE ARTS POB 83720 BOISE, ID 83720		PC	LEGENDS & LORE PARTNER	600
ILLINOIS STATE HISTORICAL SOCIETY 411 E MONROE ST POB 1800 SPRINGFIELD, IL 62705		PC	NEW HISTORICAL SOCIETY MARKER INITIATIVE	13,333
IOWA COUNTY HISTORICAL SOCIETY 1301 N BEQUETTE ST POB 44 DODGEVILLE, WI 53533		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
Total			▶ 3a	3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISCHUA VALLEY HISTORICAL SOCIETY POB 153 FRANKLINVILLE, NY 14737		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
JEWISH HISTORICAL SOCIETY OF LONG ISLAND 55 RICHFIELD ST PLAINVIEW, NY 11803		PC	NYS HISTORIC MARKER	1,550
JOHNSBURG HISTORICAL SOCIETY PO BOX 144 WEVERTOWN, NY 128860144		PC	2 NYS HISTORIC MARKERS	2,740
Total	▶ 3a			3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOSEPH AVENUE ARTS AND CULTURE ALLIANCE PO BOX 30147 ROCHESTER, NY 14603		PC	NORTHEAST QUADRANT NINETEENTH CENTURY IMMIGRATION RESTORATION PROJECT	15,000
KATONAH VILLAGE LIBRARY 26 BEDFORD RD KATONAH, NY 10536		PC	NYS HISTORICAL MARKER	1,140
KENTUCKY SOCIETY - SONS OF THE AMERICAN REVOLUTION 4120 CALGARY WAY LOUISVILLE, KY 40241		PC	2 PATRIOT BURIALS MARKERS	3,100
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LACKAWANNA HISTORICAL ASSOCIATION 2630 SOUTH PARK AVE BUFFALO, NY 14218		PC	NYS HISTORIC MARKER	1,780
LAWRENCE COUNTY HISTORY AND PRESERVATION SOCIETY PO BOX 343 MOULTON, AL 35650		PC	LEGENDS & LORE MARKER	1,550
LINCOLN THEATRE CENTER FOUNDATION POB 2312 712 S FIRST ST MOUNT VERNON, WA 98273		PC	PLACEMENT ON THE NATIONAL REGISTER OF HISTORIC PLACES	394
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITTLE FALLS HISTORICAL SOCIETY 319 S ANN ST LITTLE FALLS, NY 13365		PC	HISTORIC TRANSPORTATION CANAL MARKER	1,140
LITTLE THEATRE CLUB 240 EAST AVE ROCHESTER, NY 14604		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
MAPLEWOOD NEIGHBORHOOD ASSOCIATION 200 W RIDGE ROAD ROCHESTER, NY 14615		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARCELLUS HISTORICAL SOCIETY POB 165 18 NORTH ST MARCELLUS, NY 13108		PC	NYS HISTORICAL MARKER	1,140
MISSOURI FOLK ARTS PROGRAM 520 SOUTH 9TH ST COLUMBIA, MO 65211		PC	LEGENDS & LORE PARTNER	200
MONTAUK HISTORICAL SOCIETY POB 868 MONTAUK, NY 11954		PC	NYS HISTORIC MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOUNT KISCO HISTORICAL SOCIETY 40 GREEN ST MOUNT KISCO, NY 10549		PC	LEGENDS & LORE MARKER	1,550
MUSEUM ASSOCIATION OF NEW YORK 265 RIVER STREET TROY, NY 12180		PC	UNDERWRITE ROUND FIVE OF THE POMEROY FUND FOR NYS HISTORY	118,000
MUSEUM OF NORTH IDAHO 115 NORTHWEST BLVD POB 812-838816 COEUR DALENE, ID 83814		PC	FIVE NEW IMAC 24" DESKTOP COMPUTERS AS PART OF YOUR "MOVING HISTORY FORWARD" PROJECT.	8,000
Total				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL ASSOCIATION FOR UNIVERSITY WOMEN 1001 E STREET SE WASHINGTON, DC 20003				
		PC	NATIONAL REGISTER MARKER	1,370
NATIONAL COLLABORATIVE FOR WOMEN'S HISTORY SITES PO BOX 1376 MOUNT LAUREL, NJ 08054				
		PC	WOMEN TRAIL MARKERS	30,065
NATIONAL COUNCIL ON PUBLIC HISTORY 127 CAVANAUGH-IUPUI 425 UNIVERSITY BLVD INDIANAPOLIS, IN 46202				
		PC	2023 SPONSORSHIP	3,000
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NC CIVIL RIGHTS TRAIL 109 E JONES ST MSC 4632 RALEIGH, NC 27699		PC	11 MARKERS	2,530
NEW ENGLAND MUSEUM ASSOCIATION 22 MILL ST SUITE 409 ARLINGTON, MA 02476		PC	BOOTH, ADVERTISEMENT & SPONSORSHIP RESERVATION FORM	2,130
NEW YORK FOLKLORE SOCIETY 129 JAY STREET SCHENECTADY, NY 12305		PC	LEGENDS & LORE PARTNER	3,200
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK STATE ARCHIVES PARTNERSHIP TRUST 9C49 CULTURAL EDUCATION CENTER ALBANY, NY 12230				
		PC	CONSIDER THE SOURCENY.ORG DIVERSITY AND COLLABORATIVE KNOWLEDGE LUNCH	1,000
NIAGARA FRONTIER CHAPTER NRHS INC 111 OLIVER STREET PO BOX 1043 NORTH TONAWANDA, NY 14120				
		PC	NYS HISTORIC MARKER	1,550
NJ SOCIETY SONS OF THE AMERICAN REVOLUTION 55 DOCK ST LITTLE EGG HARBOR, NJ 08087				
		PC	4 PATRIOT BURIALS MARKER	6,200
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTH CAROLINA FOLKLIFE INSTITUTE PO BOX 61222 DURHAM, NC 27715		PC	LEGENDS & LORE PARTNER	2,400
OAK HILL CEMETERY ASSOCIATION 5150 KINGS CORNERS ROAD ROMULUS, NY 14541		PC	NYS HISTORIC MARKER	1,550
OHIO HISTORY CONNECTION 800 EAST 17TH AVENUE COLUMBUS, OH 43211		PC	9 OHIO HISTORICAL MARKERS	30,240
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ONEIDA COMMUNITY MANSION HOUSE 170 KENWOOD AVE ONEIDA, NY 13421		PC	NATIONAL REGISTER MARKER	1,550
ONONDAGA HISTORICAL ASSOCIATION 321 MONTGOMERY STREET SYRACUSE, NY 13202		PC	CNY REGIONAL COMPETITION. GLORIOUS WORKPLACE SPONSORSHIP	7,000
OVID HISTORICAL SOCIETY 7214 WYERS POINT ROAD OVID, NY 14521		PC	NYS HISTORIC MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PAUL SMITH'S COLLEGE OF ARTS AND SCIENCES POB 265 PAUL SMITHS, NY 12970		PC	NYS HISTORIC MARKER	1,550
PAUL SMITH'S COLLEGE 7777 STATE ROUTE 30 PAUL SMITHS, NY 12970		PC	NYS HISTORIC MARKER	1,550
PERQUIMANS COUNTY POB 45 HERTFORD, NC 27944		PC	LEGENDS AND LORE MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POLK COUNTY HISTORICAL SOCIETY 560 S PACIFIC HIGHWAY RICKREALL, OR 97371		PC	HARRISON BRUNK HOUSE PLAQUE	333
PRESERVATION ASSOCIATION OF CNY 930 JAMES STREET SYRACUSE, NY 13203		PC	2022 AWARDS CEREMONY	300
QUANAH HISTORICAL PRESERVATION POB 392 QUANAH, TX 79252		PC	NATIONAL REGISTER MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RICHMONDVILLE RURAL CEMETERY ASSOCIATION INC POB 296 103 CREAMERY ROAD RICHMONDVILLE, NY 12043		PC	NYS HISTORIC MARKER	1,370
ROCHESTER CHAPTER SONS OF THE AMERICAN REVOLUTION 534 HILLS POND ROAD WEBSTER, NY 14580		PC	PATRIOT BURIALS MARKER	1,550
ROCHESTER PUBLIC LIBRARY 115 SOUTH AVE ROCHESTER, NY 14604		PC	2 NYS HISTORIC MARKERS	2,920
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROCKY POINT HISTORICAL SOCIETY POB 1720 ROCKY POINT, NY 11778		PC	NATIONAL REGISTER MARKER	1,370
ROUTE 20 ASSOCIATION OF NEW YORK STATE PO BOX 20 RICHFIELD SPRINGS, NY 13493		PC	NYS HISTORICAL MARKER	1,370
SAINT TERESA COMMUNITY OUTREACH AND EMPOWERMENT 161 BROWN ST POB 645 LAKE CITY, SC 29560		PC	NATIONAL REGISTER MARKER	1,370
Total	▶ 3a			3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SARAH'S GUEST HOUSE 100 ROBERTS AVENUE SYRACUSE, NY 13207		PC	HELPING HANDS SPONSORSHIP	1,000
SARATOGA COUNTY 40 MCMASTER ST BALLSTON SPA, NY 12020		PC	LEGENDS & LORE MARKER, NATIONAL REGISTER MARKER	2,920
SCHOHARIE COUNTY HISTORICAL SOCIETY 145 FORT RAOD SCHOHARIE, NY 12157		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHELBY COUNTY HISTORICAL SOCIETY 1805 MORSE AVE HARLAN, IA 51537				
		PC	TECHNOLOGY AND SOFTWARE UPGRADES FOR STAFF AND RESEARCH CENTER	5,236
SILVER BAY ASSOCIATION FOR CHRISTIAN CONFERENCE AND TRAINING 87 SILVER BAY ROAD SILVER BAY, NY 12874				
		PC	NYS HISTORIC MARKER	1,550
SISTERS OF CHARITY OF NEW YORK 6301 RIVERDALE AVE BRONX, NY 10471				
		PC	NYS HISTORIC MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
a <i>Paid during the year</i>					
SMITH ISLAND UNITED 20846 CALEB JONES ROAD EWELL, MD 21824					1,550
SONS OF THE AMERICAN REVOLUTION - EMPIRE STATE SOCIETY - CHAUTAUQUA CHAPTER 41 GRANDVIEW AVE LAKEWOOD, NY 14750					4,650
SONS OF THE AMERICAN REVOLUTION - FINGER LAKES CHAPTER 113 SOUTH PARKWAY ST GROTON, NY 13073					1,550
Total ▶ 3a				3,842,038	

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SONS OF THE AMERICAN REVOLUTION - SYRACUSE CHAPTER 103 KLINE ROAD PENNELLVILLE, NY 13132				
		PC	5 PATRIOT BURIALS MARKERS	7,750
SONS OF UNION VETERANS OF THE CIVIL WAR ABRAHAM LINCOLN CAMP 6 ROCHESTER NY POB 69 HONEOYE FALLS, NY 14472				
		PC	NYS HISTORIC MARKER	1,550
SPRINGS HISTORICAL SOCIETY 1 PARSONS PLACE POB 1860 EAST HAMPTON, NY 11937				
		PC	NATIONAL REGISTER MARKER, NATIONAL REGISTER PLAQUE	1,943
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPRINGWATER WAYLAND EMS 7 S LACKAWANNA ST POB 625 WAYLAND, NY 14572		PC	NYS HISTORIC MARKER	1,550
ST PHILIP AME COMMUNITY DEVELOPMENT CORPORATION 613 MARTIN LUTHER KIND JR BLVD SAVANNAH, GA 31401		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
STAMFORD HISTORY CENTER 1508 HIGH RIDGE RD STAMFORD, CT 06903		PC	TECHNOLOGY EXTENDED ACCESS PROJECT	3,000
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STATE HISTORICAL SOCIETY OF IOWA 600 E LOCUST ST DES MONES, IA 50319		PC	STATE HISTORICAL SOCIETY OF IOWA HISTORICAL MARKERS GRANT PROGRAM	20,000
STELLA HISTORICAL SOCIETY MUSEUM 8530 OCEAN BEACH HWY LONGVIEW, WA 98632		PC	PLAQUE TO COMMEMORATE STELLA BLACKSMITH SHOP - NATIONAL REGISTER OF HISTORIC PLACES	394
SYRACUSE REGIONAL MUSEUM 1891 WEST 1700 SOUTH SYRACUSE, UT 84075		PC	SYRACUSE MUSEUM HISTORICAL MARKER	8,335
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE BETH ZION 805 DELAWARE AVENUE BUFFALO, NY 14209		PC	PLAQUE TO COMMEMORATE TEMPLE BETH ZION	394
THE ASHOKAN CENTER 477 BEAVERKILL ROAD OLIVEBRIDGE, NY 12461		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
THE BLOOMINGBURG RESTORATION FOUNDATION INC POB 325 BLOOMINGBURG, NY 12721		PC	NYS HISTORICAL MARKER	1,370
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE COLORADO SPRINGS SCHOOL 21 BROADMOOR AVE COLORADO SPRINGS, CO 80906		PC	NATIONAL REGISTER MARKER	1,370
THE GOVERNOR WOLF HISTORICAL SOCIETY 6600 JACKSONVILLE RD POB 134 BATH, PA 18014		PC	REDESIGN OF THE GOVERNOR WOLF HISTORICAL SOCIETY'S WEBSITE	2,400
THE HORNED DORSET COLONY FOUNDATION POB 182 11240 HUEY ROAD LEONARDSVILLE, NY 13364		PC	NYS HISTORICAL MARKER	1,140
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LAFAYETTE TRAIL INC 20 MIDLAND DR OFFICE OF THE TREASURER EASTON, PA 18045				
		PC	40 LAFAYETTE TRAIL MARKERS AND GENERAL SUPPORT	139,240
THE LEUKEMIA & LYMPHOMA SOCIETY 4043 MAPLE ROAD STE 105 AMHERST, NY 14226				
		PC	AML RESEARCH AND TREATMENTS.	100,000
THE LONGWOOD SOCIETY FOR HISTORIC PRESERVATION PO BOX 550 MIDDLE ISLAND, NY 11953				
		PC	NYS HISTORIC MARKER	1,550
Total				3,842,038

▶ **3a**

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE PENNSYLVANIA STATE UNIVERSITY PENN STATE HARRISBURG 777 WEST HARRISBURG PIKE MIDDLETOWN, PA 17057		PC	LEGENDS & LORE PARTNER	200
THE PRESERVATION SOCIETY FOR THE WEST MARTINSBURG CHURCH POB 138 MARTINSBURG, NY 13404		PC	PHASE 1 OF THE RESTORATION OF THE WEST MARTINSBURG CHURCH STEEPLE PROJECT	10,000
THE RESEARCH FOUNDATION FOR SUNY 223 HEWITT UNION SUNY OSWEGO OSWEGO, NY 13126		PC	TO FUND THE OUR HISTORY, THEIR FUTURE: NEW YORK STATE HISTORY DAY	20,000
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ROTARY FOUNDATION 14280 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693		PC	ROTARY DONATIONS	100
THE SALVATION ARMY 677 SOUTH SALINA STREET SYRACUSE, NY 13202		PC	SUPPORT FOR 2022 ACTIVITIES	50,000
THE SCHROEPEL HISTORICAL SOCIETY 486 MAIN ST PHOENIX, NY 13135		PC	TECHNOLOGY UPGRADES	3,326
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE WOMAN'S CLUB OF RUTHERFORD 201 FAIRVIEW AVE RUTHERFORD, NJ 07070		PC	PLAQUE TO COMMEMORATE - NATIONAL REGISTER OF HISTORIC PLACES	333
THERE GOES MY HERO 30 EAST PADONIA ROAD SUITE 207 TIMONIUM, MD 21093		PC	REGISTERED DONORS PROGRAM	10,701
TIFERETH YEHUDA VEYISROEL 24-26 MINNEWASKA TRAIL KERHONKSON, NY 12446		PC	NATIONAL REGISTER OF HISTORIC PLACES	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF BROOKHAVEN ONE INDEPENDENCE HILL FARMINGVILLE, NY 11738		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
TOWN OF CLIFTON PARK ONE TOWN HALL PLAZA CLIFTON PARK, NY 12065		PC	2 NATIONAL REGISTER MARKER PLAQUES	787
TOWN OF COHOCTON POB 200 19 MAIN ST ATLANTA, NY 14808		PC	HISTORIC MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF CONEWANGO 4762 ROUTE 241 CONEWANGO VALLEY, NY 14726		PC	NYS HISTORIC MARKER	1,550
TOWN OF DEERPARK 25 GRANGE ROAD POB 621 HUGUENOT, NY 12746		PC	NYS HISTORIC MARKER	1,550
TOWN OF DEKALB PO BOX 111 696 EAST DEKALB RD DE KALB JUNCTION, NY 13630		PC	2 NYS HISTORICAL MARKERS	2,920
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF ESSEX PO BOX 355 2313 MAIN STREET ESSEX, NY 12936		PC	NYS HISTORIC MARKER	2,740
TOWN OF FARMINGTON 1000 COUNTY ROAD 8 FARMINGTON, NY 14425		PC	NYS HISTORIC MARKER	1,550
TOWN OF HOMER 31 N MAIN STREET HOMER, NY 13077		PC	NYS HISTORICAL MARKER	1,140
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF HUNTER 5742 ROUTE 23A PO BOX 70 TANNERSVILLE, NY 12485		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
TOWN OF HURON 10880 LUMMISVILLE RD WOLCOTT, NY 14590		PC	NYS HISTORICAL MARKER	1,370
TOWN OF LEICESTER 132 MAIN STREET LEICESTER, NY 14481		PC	2 HISTORIC CANAL MARKERS	2,740
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF LENOX MUNICIPAL BLDG 205 S PETERBORO ST CANASTOTA, NY 13032		PC	NYS HISTORICAL MARKER	1,370
TOWN OF LODI POB 403 LODI, NY 14860		PC	2 NYS HISTORIC MARKERS	3,100
TOWN OF MARYLAND HISTORICAL SOCIETY 32 DIVISION ST POB 231 SCHENEVUS, NY 12156		PC	NATIONAL REGISTER MARKER	1,370
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF MURRAY 3840 FRANCHER ROAD HOLLEY, NY 14470		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
TOWN OF NEW HAVEN PO BOX 141 NEW HAVEN, NY 13121		PC	NYS HISTORIC MARKER	1,370
TOWN OF NEWFIELD 166 MAIN STREET NEWFIELD, NY 14867		PC	NYS HISTORIC MARKER - REPLACEMENT MARKER	725
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF NICHOLS POB 359 54 EAST RIVER ROAD NICHOLS, NY 13812		PC	NATIONAL REGISTER MARKER	1,370
TOWN OF ONONDAGA HISTORICAL SOCIETY 5020 BALL ROAD SYRACUSE, NY 13215		PC	2 NYS HISTORICAL MARKERS	2,510
TOWN OF OTISCO 4079 FINLON ROAD TULLY, NY 13159		PC	2 NYS HISTORIC MARKERS	2,740
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF OTSELIC HISTORIAN 133 COUNTY RTE 13 SOUTH OTSELIC, NY 13155		PC	NATIONAL REGISTER MARKER	1,550
TOWN OF PERINTON 1350 TURK HILL ROAD FAIRPORT, NY 14450		PC	NYS HISTORIC MARKER	1,550
TOWN OF PLATTSBURGH 151 BANKER RD PLATTSBURGH, NY 129017301		PC	LEGENDS & LORE MARKER REPLACEMENT	407
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF RANDOLPH 72 MAIN STREET RANDOLPH, NY 14772		PC	NYS HISTORIC MARKER	1,550
TOWN OF SHELDON 1380 CENTERLINE ROAD STRKERSVILLE, NY 14145		PC	2 NYS HISTORIC MARKERS	3,100
TOWN OF SMITHTOWN 99 WEST MAIN ST SMITHTOWN, NY 11787		PC	NYS HISTORIC MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF SODUS HISTORICAL SOCIETY 17 MAPLE AVE SODUS, NY 14551		PC	NYS HISTORIC MARKER	1,550
TOWN OF TUSTEN 210 BRIDGE ST POB 195 NARROWSBURG, NY 12764		PC	NYS HISTORICAL MARKER	1,370
TOWN OF VOLNEY 1445 COUNTY ROUTE 6 FULTON, NY 13069		PC	CANAL MARKER	1,370
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWN OF WAYLAND 15 N MAIN ST WAYLAND, NY 14572		PC	NYS HISTORIC MARKER	1,550
TOWN SQUARE COMMUNITY CENTER 492 HILL ST GREEN LAKE, WI 54941		PC	GREEN LAKE COUNTY COURTHOUSE PLACED ON THE NATIONAL REGISTER OF HISTORIC PLACES.	394
TROY SAVINGS BANK MUSIC HALL 30 2ND STREET TROY, NY 12180		PC	NYS HISTORICAL MARKER	1,370
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TROY UNIVERSITY 248 ADAMS ADMINISTRATIVE BLDG TROY, AL 36082		PC	HUNGRY FOR HISTORY MARKER	1,550
TWO BRIDGES NEIGHBORHOOD COUNCIL INC 275 CHERRY ST NEW YORK CITY, NY 10002		PC	PLAQUE TO COMMEMORATE CHINATOWN AND LITTLE ITALY HISTORIC DISTRICT PLACED ON THE NATIONAL REGISTER OF HISTORIC PLACES	394
ULSTER COUNTY CLERKS OFFICE 244 FAIR STREET PO BOX 1800 KINGSTON, NY 12402		PC	NYS HISTORIC MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VERMONT FOLKLIFE CENTER 88 MAIN ST MIDDLEBURY, VT 05753		PC	LEGENDS & LORE PARTNER	200
VILLAGE OF CANASTOTA 205 S PETERBORO STREET CANASTOTA, NY 13032		PC	LEGENDS & LORE MARKER	1,550
VILLAGE OF CELORON 21 BOULEVARD AVE POB 577 CELORON, NY 14720		PC	NYS HISTORIC MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLAGE OF MANCHESTER NEW YORK 8 CLIFTON ST MANCHESTER, NY 14504		PC	2 NYS HISTORIC MARKERS	3,100
VILLAGE OF NICHOLS POB 142 NICHOLS, NY 13812		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
VILLAGE OF PORT BYRON HISTORIAN 2 PARKER STREET AUBURN, NY 13021		PC	2 NYS HISTORICAL MARKERS	2,740
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLAGE OF RUSHVILLE POB 9 RUSHVILLE, OH 43150		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
VILLAGE OF TRUMANSBURG 56 EAST MAIN ST TRUMANSBURG, NY 14886		PC	NYS HISTORIC MARKER	1,550
WAMC NORTHEAST PUBLIC RADIO 318 CENTRAL AVENUE ALBANY, NY 12206		PC	TO FUND "A NEW YORK MINUTE IN HISTORY" PODCAST	30,000
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WARSAW HISTORICAL SOCIETY AND THE GATES HOUSE MUSEUM 15 PERRY AVE WARSAW, NY 14569		PC	3 NYS HISTORIC MARKERS	4,650
WASHINGTON AVENUE CHURCH OF CHRIST 1350 WASHINGTON AVE WEST PLAINS, MO 65775		PC	LEGENDS & LORE MARKER	1,370
WATERSHED NP INC 18840 MOUTAINVIEW DRIVE BUENA VISTA, CO 81211		PC	PLAQUE TO COMMEMORATE THE CHAFEE COUNTY JAIL - NATIONAL REGISTER OF HISTORIC PLACES	393
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WAYNE COUNTY GOVERNMENT 100 COURT CIRCLE ROOM 300 WAYNESBORO, TN 38485		PC	NATIONAL REGISTER OF HISTORIC PLACES PLAQUE	333
WCNY PO BOX 2400 SYRACUSE, NY 13204		PC	SUPPORT FOR EDUCATIONAL PROGRAMMING AND HISTORY CELEBRATIONS	50,000
WELLS HISTORICAL SOCIETY INC POB 6 WELLS, NY 12190		PC	NYS HISTORIC MARKER	1,370
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEST PLAINS COUNCIL ON THE ARTS INC POB 339 WEST PLAINS, MO 65775		PC	LEGENDS & LORE MARKER	1,550
WEST SENECA HISTORICAL SOCIETY 919 MILL ROAD WEST SENECA, NY 14224		PC	NYS HISTORIC MARKER	1,550
WEST VIRGINIA HUMANITIES COUNCIL 1310 KANAWHA BLVD E CHARLESTON, WV 25311		PC	LEGENDS & LORE PARTNER	600
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTVILLE HISTORICAL ORGANIZATION 3510 STATE ROUTE 37 CONSTABLE, NY 12926		PC	CAMCORDER AND ACCESSORIES	310
WILLIAMSON-PULTNEYVILLE HISTORICAL SOCIETY PO BOX 92 4130 MILL ST WILLIAMSON, NY 14589		PC	NATIONAL REGISTER MARKER	1,550
WILSON COUNTY BLACK HISTORY COMMITTEE POB 391 209 E MAIN ST LEBANON, TN 37088		PC	NATIONAL REGISTER OF HISTORIC PLACES MARKER	1,550
Total ▶ 3a				3,842,038

Form 990PF Part XIV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODS EMPOWERMENT FOUNDATION 2601 BOOKER AVE CHARLOTTE, NC 28216		PC	LEGENDS & LORE MARKER	1,550
ZION EPISCOPAL CHURCH 55 CEDAR ST DOBBS FERRY, NY 10522		PC	NATIONAL REGISTER OF HISTORIC PLACES PLAQUE	393
Total ▶ 3a				3,842,038

TY 2022 Accounting Fees Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	27,335	7,306		20,029

TY 2022 Investments Corporate Stock Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AFLAC INC	374,088	374,088
ALPHABET INC CAP STK CL A (GOOGL)	282,336	282,336
ALPHABET INC CAP STK CL C (GOOG)	283,936	283,936
AMAZON.COM, INC.	2,856,000	2,856,000
AMERICAN EXPRESS CO	29,550	29,550
ARCHER DANIELS MIDLAND	185,700	185,700
AT&T	24,375	24,375
AVNET INC	162,786	162,786
CARNIVAL CORP PAIRED	12,090	12,090
CHEMOURS CO COM	199,642	199,642
CISCO SYS INC COM	357,300	357,300
COMMUNITY BK SYS INC	69,245	69,245
CONTELLATION ENERGY CORP COM	57,330	57,330
CORNING INC.	63,880	63,880
CORTEVA INC COM	140,661	140,661
COSTCO WHOLESALE CORP	4,062,850	4,062,850
CVS HEALTH CORP COM	391,398	391,398
DISNEY WALT CO	52,128	52,128
DOW INC COM	120,583	120,583
DUPONT DE NEMOURS INC	164,232	164,232
EBAY, INC.	895,752	895,752
ENERGY TRANSFER LP	23,740	23,740
ENTERPRISE GP HOLDINGS LP	355,615	355,615
EXELON CORP	86,330	86,330
EXXON MOBIL CORP.	959,610	959,610
FIDELITY BLUE CHIP	2,729,676	2,729,676
FIDELITY CONSERVATIVE INCOME BOND	2,313,757	2,313,757
FIDELITY EQUITY INCOME	81,570	81,570
FIDELITY FUND	1,371,593	1,371,593
FIDELITY GROWTH COMPANY	2,886,980	2,886,980

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY GROWTH STRATEGIES FUND	552,096	552,096
FIDELITY HIGH INCOME	616,495	616,495
FIDELITY INT'L DISCOVERY	775,985	775,985
FIDELITY LATIN AMERICA	135,602	135,602
FIDELITY MSCI ENERGY INDEC ETF	23,840	23,840
FIDELITY PURITAN	460,706	460,706
FIDELITY SELECT HEALTHCARE	286,141	286,141
FIDELITY SELECT MEDICAL EQUIP& SYSTEM	1,277,237	1,277,237
FIDELITY SELECT SOFTWARE & COMPUTER	3,742,599	3,742,599
FIDELITY SELECT TECH HARDWARE PORT	94,477	94,477
FIDELITY SELECT TECHNOLOGY	1,133,835	1,133,835
FIDELITY SELECT TELECOMM	38,921	38,921
FIDELITY SMALL CAP STOCK	289,419	289,419
FIDELITY SMALL CAP VALUE	1,796,895	1,796,895
FIDELITY STOCK SELECTOR	459,301	459,301
FIDELITY STRATEGIC REAL RETURN	42,550	42,550
FIDELITY VALUE	1,916,450	1,916,450
FORD MTR CO DEL COM	196,861	196,861
GARMIN LTD COM	92,290	92,290
GENERAL ELECTRIC CO	81,695	81,695
INTEL CORP	370,020	370,020
INTL BUSINESS MACH	577,649	577,649
ISHARES CORE S&P SMALLCAP ETF	1,324,960	1,324,960
ISHARES RUSSELL 2000 ETF	34,872	34,872
ISHARES TR GLB INFRASTR	22,920	22,920
ISHARES TRANSPORTATION AVERAGE ETF	683,360	683,360
JETBLUE AWYS CORP	112,104	112,104
JOHNSON & JOHNSON	335,635	335,635
JPMORGAN CHASE & CO	134,100	134,100
JUNIPER NETWORKS INC	31,960	31,960

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LOEWS CORP	64,163	64,163
MCDONALDS CORP.	289,883	289,883
METLIFE INC COM	267,769	267,769
MICROSOFT CORP	3,981,012	3,981,012
NBT BANCORP INC	151,275	151,275
NETAPP INC	162,162	162,162
NORTHERN TR CORP	247,772	247,772
PAYPAL HOLDINGS	1,680,792	1,680,792
PC CONNECTION INC	16,415	16,415
POWERSHARES QQQ	6,310,836	6,310,836
PROCTER & GAMBLE CO	30,312	30,312
QUANTA SERVICES	598,500	598,500
RESMED INC	874,146	874,146
RINGCENTRAL INC-CLASS A	14,160	14,160
RITCHIE BROS AUCTIONEERS	57,830	57,830
ROYAL CARIBBEAN CRUISES COM	375,668	375,668
SABRA HEALTH CARE REIT INC	16,047	16,047
SCHUMBERGER LIMITED COM	106,920	106,920
SECTOR SPDR TR SHS BEN INT ENERGY	1,320,797	1,320,797
SECTOR SPDR TR SHS BEN INT FINANCIAL	516,420	516,420
SECTOR SPDR TR SHS BEN INT TECHNOLOGY	1,306,620	1,306,620
SELECT SECTOR SPDR TR HEALTH CARE	692,835	692,835
SELECT SECTOR SPDR TR RL EST SEL SEC	78,033	78,033
MATERIALS SELECT SECTOR SPDR	528,224	528,224
SPDR DOW JONES INDL AVERAGE ETF TR UNIT SER 1	4,076,380	4,076,380
SPDR S&P 500 ETF TRUST UNIT SER 1 S&P	4,474,431	4,474,431
STURM RUGER & CO INC	65,806	65,806
TARGET CORP COM	253,368	253,368
TJX COMPANIES INC	1,448,720	1,448,720
TOYOTA MOTOR CORP ADR-EACH REP 2 ORD	368,766	368,766

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UNITED STS NAT GAS FD LP UNIT PAR	5,288	5,288
UNITEDHEALTH GROUP	1,643,558	1,643,558
VENTAS INC	207,230	207,230
VERADIGM INC (MDRX)	33,516	33,516
VERIZON COMMUNICATIONS	319,140	319,140
VMWARE INC	36,828	36,828
WALMART STORES	326,117	326,117

TY 2022 Investments Government Obligations Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**US Government Securities - End
of Year Book Value:**

1,352,795

**US Government Securities - End
of Year Fair Market Value:**

1,352,795

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2022 Legal Fees Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	12,571	0		12,571

TY 2022 Other Decreases Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Description	Amount
UNREALIZED LOSS ON SECURITIES HELD	24,359,074
NONDEDUCTIBLE EXPENSES	51

TY 2022 Other Expenses Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVERTISING	56,315	0		56,315
COMMUNICATIONS EXPENSE	2,020	0		2,020
COMPUTER EXPENSE	14,992	0		14,992
CONTINUING EDUCATION	2,545	0		2,545
DUES & SUBSCRIPTIONS	12,718	0		12,718
INSURANCE EXPENSE	5,246	0		5,246
INVESTMENT FEES	172	172		0
MEALS	1,435	0		1,435
OFFICE EXPENSE	16,292	0		16,292
OUTSIDE SERVICES	92,047	0		92,047

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE AND SHIPPING	1,841	0		1,841
WEBSITE	2,364	0		2,364
BANK FEES	122	0		122

TY 2022 Other Income Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ENTERPRISE PRODUCTS PARTNERS L.P.	4,653	4,653	4,653
ENERGY TRANSFER LP	-2,111	-2,111	-2,111
UNITED STATES NATURAL GAS FUND	539	539	539

TY 2022 Other Professional Fees Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL ADMINISTRATIVE FEES	8,171	0		8,171

TY 2022 Taxes Schedule**Name:** THE WILLIAM G POMEROY FOUNDATION**EIN:** 20-6572301**Taxes Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID	6,141	6,141		0
PAYROLL TAXES	43,034	0		43,034
NYS FILING FEE	1,500	0		1,500
FEDERAL EXCISE TAX	57,279	0		0

Schedule B
(Form 990)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047
2022

Name of the organization
THE WILLIAM G POMEROY FOUNDATION

Employer identification number
20-6572301

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE WILLIAM G POMEROY FOUNDATION

Employer identification number
20-6572301

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM G POMEROY 3355 SENTINEL HEIGHTS ROAD LAFAYETTE, NY 13084	\$ 2,970,326	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization THE WILLIAM G POMEROY FOUNDATION	Employer identification number 20-6572301
--	--

Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	2,100 SHARES OF COSTO WHOLESALE CORP COM.	\$ 970,326	2022-12-21
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	

Name of organization
THE WILLIAM G POMEROY FOUNDATION

Employer identification number
20-6572301

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	