

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation **JOHN M. KOHLER FOUNDATION INC** A Employer identification number **20-0497413**

Number and street (or P O box number if mail is not delivered to street address) **PO BOX 0634** Room/suite B Telephone number (see instructions) **920-459-6942**

City or town, state or province, country, and ZIP or foreign postal code **MILWAUKEE, WI 53201-0634**

G Check all that apply. Initial return Initial return of a former public charity
Final return Amended return
Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation **04**
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ **104,430.** J Accounting method: Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis)

C If exemption application is pending, check here **6**
D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| 1 | Contributions, gifts, grants, etc., received (attach schedule) | 660,000. | | | |
| 2 | Check <input type="checkbox"/> if the foundation is not required to attach Sch. B. | | | | |
| 3 | Interest on savings and temporary cash investments | | | | |
| 4 | Dividends and interest from securities | 3,150. | 3,043. | | STMT 1 |
| 5a | Gross rents | | | | |
| b | Net rental income or (loss) | | | | |
| 6a | Net gain or (loss) from sale of assets not on line 10 | 114. | | | |
| b | Gross sales price for all assets on line 6a | 19,279. | | | |
| 7 | Capital gain net income (from Part IV, line 2) | | 114. | | |
| 8 | Net short-term capital gain | | | | |
| 9 | Income modifications | | | | |
| 10a | Gross sales less returns and allowances | | | | |
| b | Less Cost of goods sold | | | | |
| c | Gross profit or (loss) (attach schedule) | | | | |
| 11 | Other income (attach schedule) | | | | |
| 12 | Total. Add lines 1 through 11 | 663,264. | 3,157. | | |
| 13 | Compensation of officers, directors, trustees, etc | | | | |
| 14 | Other employee salaries and wages | | NONE | NONE | |
| 15 | Pension plans, employee benefits | | NONE | NONE | |
| 16a | Legal fees (attach schedule) | | | | |
| b | Accounting fees (attach schedule) STMT 2 | 750. | NONE | NONE | 750. |
| c | Other professional fees (attach schedule) STMT 3 | 1,345. | 1,210. | | 134. |
| 17 | Interest | | | | |
| 18 | Taxes (attach schedule) (see instructions) STMT 4 | 621. | 28. | | |
| 19 | Depreciation (attach schedule) and depletion | | | | |
| 20 | Occupancy | | | | |
| 21 | Travel, conferences, and meetings | | NONE | NONE | |
| 22 | Printing and publications | | NONE | NONE | |
| 23 | Other expenses (attach schedule) | | | | |
| 24 | Total operating and administrative expenses. Add lines 13 through 23 | 2,716. | 1,238. | NONE | 884. |
| 25 | Contributions, gifts, grants paid | 622,500. | | | 622,500. |
| 26 | Total expenses and disbursements Add lines 24 and 25 | 625,216. | 1,238. | NONE | 623,384. |
| 27 | Subtract line 26 from line 12 | | | | |
| a | Excess of revenue over expenses and disbursements | 38,048. | | | |
| b | Net investment income (if negative, enter -0-) | | 1,919. | | |
| c | Adjusted net income (if negative, enter -0-) | | | | |

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| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | | | |
|-----------------------------|--|---|---|----------|---------|
| | | Beginning of year (a) Book Value | End of year (b) Book Value (c) Fair Market Value | | |
| Assets | 1 | Cash - non-interest-bearing | 55. | 25. | 25. |
| | 2 | Savings and temporary cash investments | 15,738. | 8,837. | 8,837. |
| | 3 | Accounts receivable ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ | | | |
| | | Less allowance for doubtful accounts ▶ | NONE | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments - U S and state government obligations (attach schedule) | | | |
| | b | Investments - corporate stock (attach schedule) . STMT 5 | 17,788. | 21,711. | 19,441. |
| | c | Investments - corporate bonds (attach schedule) . STMT 7 | 36,178. | 77,194. | 76,054. |
| | 11 | Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶ | | | |
| 12 | Investments - mortgage loans | | | | |
| 13 | Investments - other (attach schedule) | | | | |
| 14 | Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶ | | | | |
| 15 | Other assets (describe ▶ ACCRUED INCOME) | 22. | 73. | 73. | |
| 16 | Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) | 69,781. | 107,840. | 104,430. | |
| Liabilities | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ▶) | | | |
| 23 | Total liabilities (add lines 17 through 22) | | NONE | | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here <input type="checkbox"/> | | | | |
| | and complete lines 24 through 26, and lines 30 and 31. | | | | |
| | 24 | Unrestricted | | | |
| | 25 | Temporarily restricted | | | |
| | 26 | Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> | | | | |
| | and complete lines 27 through 31 | | | | |
| | 27 | Capital stock, trust principal, or current funds | 69,781. | 107,840. | |
| 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | | | | |
| 29 | Retained earnings, accumulated income, endowment, or other funds | | | | |
| 30 | Total net assets or fund balances (see instructions) | 69,781. | 107,840. | | |
| 31 | Total liabilities and net assets/fund balances (see instructions) | 69,781. | 107,840. | | |

| Part III Analysis of Changes in Net Assets or Fund Balances | | |
|---|--|------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 69,781. |
| 2 | Enter amount from Part I, line 27a | 2 38,048. |
| 3 | Other increases not included in line 2 (itemize) ▶ ROUNDING ADJUSTMENT | 3 11. |
| 4 | Add lines 1, 2, and 3 | 4 107,840. |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 107,840. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | | | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|---|---|--|--------------------------------------|----------------------------------|
| 1 a PUBLICLY TRADED SECURITIES | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | | |
| a 19,279. | | 19,165. | 114. | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | | | |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h)) | | | |
| a | | | 114. | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | | | | 2 | 114. | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 } | | | | 3 | | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|--|--|--|---|
| 2017 | 692,540. | 98,315. | 7.044093 |
| 2016 | 607,801. | 263,236. | 2.308959 |
| 2015 | 851,330. | 453,533. | 1.877107 |
| 2014 | 569,059. | 140,428. | 4.052319 |
| 2013 | 611,451. | 146,165. | 4.183293 |
| 2 Total of line 1, column (d) | | | 2 19.465771 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years | | | 3 3.893154 |
| 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 | | | 4 145,513. |
| 5 Multiply line 4 by line 3. | | | 5 566,505. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | | | 6 19. |
| 7 Add lines 5 and 6 | | | 7 566,524. |
| 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions | | | 8 623,384. |

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, add lines 1 and 2, subtitle A tax, tax based on investment income, credits/payments, total credits, penalty, tax due, overpayment, and refunded amount.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about influencing legislation, political expenditures, unrelated business income, liquidation, and requirements of section 508(e).

2

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16. Row 11: 'At any time during the year, did the foundation, directly or indirectly, own a controlled entity...' Yes: , No: X. Row 12: 'Did the foundation make a distribution to a donor advised fund...' Yes: , No: X. Row 13: 'Did the foundation comply with the public inspection requirements...' Yes: X, No: . Row 14: 'The books are in care of...' US BANK N.A., Telephone no (920) 459-6942, Located at 605 N 8TH ST, SHEBOYGAN, WI, ZIP+4 53081. Row 15: 'Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041...' check here [] and enter the amount of tax-exempt interest received or accrued during the year [] 15. Row 16: 'At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?' Yes: , No: X. See the instructions for exceptions and filing requirements for FinCEN Form 114.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b. Row 1a: 'During the year, did the foundation (either directly or indirectly)'. (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes: [], No: [X]. (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes: [], No: [X]. (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes: [], No: [X]. (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes: [], No: [X]. (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes: [], No: [X]. (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes: [], No: [X]. Row 1b: 'If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions...' 1b: [], Organizations relying on a current notice regarding disaster assistance, check here []. Row 1c: 'Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?' 1c: [], X. Row 2: 'Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))'. Row 2a: 'At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?' Yes: [], No: [X]. If "Yes," list the years []. Row 2b: 'Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)' 2b: []. Row 2c: 'If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here' []. Row 3a: 'Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?' Yes: [], No: [X]. Row 3b: 'If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)' 3b: []. Row 4a: 'Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?' 4a: [], X. Row 4b: 'Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?' 4b: [], X.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | |
|---|---|-----|----|
| 5a During the year, did the foundation pay or incur any amount to: | | Yes | No |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions | | 5b | |
| Organizations relying on a current notice regarding disaster assistance, check here | <input type="checkbox"/> | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| If "Yes," attach the statement required by Regulations section 53.4945-5(d) | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | 6b | X |
| If "Yes" to 6b, file Form 8870 | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? | | 7b | X |
| 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation See instructions.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| JULILLY W KOHLER 1158 KANE PLACE, MILWAUKEE, WI 53202-1629 | DIRECTOR 1 | -0- | -0- | -0- |
| ROBERT T MELZER 607 NORTH 8TH STREET, SHEBOYGAN, WI 53081 | DIRECTOR 1 | -0- | -0- | -0- |
| KAREN IMMEL 605 NORTH 8TH STREET, SHEBOYGAN, WI 53081 | DIRECTOR 1 | -0- | -0- | -0- |

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | NONE | NONE | NONE |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | NONE |
| | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

| | |
|--------|--|
| 1 NONE | |
| | |
| 2 | |
| | |
| 3 | |
| | |
| 4 | |
| | |

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

| | |
|--|--|
| 1 NONE | |
| | |
| 2 | |
| | |
| All other program-related investments See instructions | |
| 3 NONE | |
| | |
| Total. Add lines 1 through 3 | |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|----|----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 70,533. |
| b | Average of monthly cash balances | 1b | 77,196. |
| c | Fair market value of all other assets (see instructions). | 1c | NONE |
| d | Total (add lines 1a, b, and c) | 1d | 147,729. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | NONE |
| 3 | Subtract line 2 from line 1d. | 3 | 147,729. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 2,216. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 145,513. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 7,276. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part)

| | | | |
|----|--|----|--------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 7,276. |
| 2a | Tax on investment income for 2018 from Part VI, line 5 | 2a | 19. |
| b | Income tax for 2018 (This does not include the tax from Part VI). | 2b | |
| c | Add lines 2a and 2b. | 2c | 19. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | 7,257. |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | NONE |
| 5 | Add lines 3 and 4 | 5 | 7,257. |
| 6 | Deduction from distributable amount (see instructions). | 6 | NONE |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | 7 | 7,257. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|--|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26. | 1a | 623,384. |
| b | Program-related investments - total from Part IX-B. | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | NONE |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | NONE |
| b | Cash distribution test (attach the required schedule) | 3b | NONE |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 623,384. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. | 5 | 19. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 623,365. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2018 from Part XI, line 7 | | | | 7,257. |
| 2 Undistributed income, if any, as of the end of 2018 | | | | |
| a Enter amount for 2017 only. | | | NONE | |
| b Total for prior years 20____, 20____, 20____ | | NONE | | |
| 3 Excess distributions carryover, if any, to 2018 | | | | |
| a From 2013 | 607,991. | | | |
| b From 2014 | 564,846. | | | |
| c From 2015 | 828,824. | | | |
| d From 2016 | 119,438. | | | |
| e From 2017 | 688,274. | | | |
| f Total of lines 3a through e | 2,809,373. | | | |
| 4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 623,384. | | | | |
| a Applied to 2017, but not more than line 2a | | | NONE | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | NONE | | |
| c Treated as distributions out of corpus (Election required - see instructions) | NONE | | | |
| d Applied to 2018 distributable amount. | | | | 7,257. |
| e Remaining amount distributed out of corpus. | 616,127. | | | |
| 5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a)) | NONE | | | NONE |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 3,425,500. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b. | | NONE | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | NONE | | |
| d Subtract line 6c from line 6b Taxable amount - see instructions | | NONE | | |
| e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions | | | NONE | |
| f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019. | | | | NONE |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | NONE | | | |
| 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) | 607,991. | | | |
| 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a | 2,817,509. | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2014 | 564,846. | | | |
| b Excess from 2015 | 828,824. | | | |
| c Excess from 2016 | 119,438. | | | |
| d Excess from 2017 | 688,274. | | | |
| e Excess from 2018 | 616,127. | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

| | Tax year | | | | (e) Total |
|---|----------|----------|----------|----------|-----------|
| | (a) 2018 | (b) 2017 | (c) 2016 | (d) 2015 | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test - enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.
 SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include.
 SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:
 SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.
 SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|----------|
| Name and address (home or business) | | | | |
| <p>a <i>Paid during the year</i></p> <p>SEE STATEMENT 18</p> | | | | 622,500. |
| Total ▶ 3a | | | | 622,500. |
| <p>b <i>Approved for future payment</i></p> | | | | |
| Total ▶ 3b | | | | |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, etc.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

NOT APPLICABLE

Schedule of Contributors

2018

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Go to www.irs.gov/Form990 for the latest information.

| | |
|--|---|
| Name of the organization JOHN M. KOHLER FOUNDATION INC | Employer identification number 20-0497413 |
|--|---|

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
JOHN M. KOHLER FOUNDATION INC

Employer identification number
20-0497413

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|---|----------------------------|--|
| 1 | WM COLLINS KOHLER 1211 NORTH 6TH STREET SHEBOYGAN, WI 53081 | \$ 660,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |
| | | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions) |

JOHN M. KOHLER FOUNDATION INC

20-0497413

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

| DESCRIPTION ----- | REVENUE AND EXPENSES PER BOOKS ----- | NET INVESTMENT INCOME ----- |
|--|--|--------------------------------------|
| USGI REPORTED AS NONQUALIFIED DIVIDENDS | 899. | 899. |
| FOREIGN DIVIDENDS | 126. | 126. |
| NONDIVIDEND DISTRIBUTIONS | 107. | |
| DOMESTIC DIVIDENDS | 246. | 246. |
| CORPORATE INTEREST | | |
| US GOVERNMENT INTEREST REPORTED AS QUALI | 1. | 1. |
| NONQUALIFIED FOREIGN DIVIDENDS | 74. | 74. |
| NONQUALIFIED DOMESTIC DIVIDENDS | 1,697. | 1,697. |
| | ----- | ----- |
| TOTAL | 3,150. | 3,043. |
| | ===== | ===== |

JOHN M. KOHLER FOUNDATION INC

20-0497413

FORM 990PF, PART I - ACCOUNTING FEES
=====

| DESCRIPTION ----- | REVENUE AND EXPENSES PER BOOKS ----- | NET INVESTMENT INCOME ----- | ADJUSTED NET INCOME ----- | CHARITABLE PURPOSES ----- |
|--------------------------------|--|--------------------------------------|------------------------------------|---------------------------------|
| TAX PREPARATION FEE (NON-ALLOC | 750. | . | | 750. |
| TOTALS | 750. | NONE | NONE | 750. |

JOHN M. KOHLER FOUNDATION INC

20-0497413

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

| DESCRIPTION ----- | REVENUE AND EXPENSES PER BOOKS ----- | NET INVESTMENT INCOME ----- | CHARITABLE PURPOSES ----- |
|-------------------------------|--|--------------------------------------|---------------------------------|
| OTHER EXPENSE (NON-DEDUCTIBLE | 1,345. | 1,210. | 134. |
| TOTALS | ----- 1,345. ===== | ----- 1,210. ===== | ----- 134. ===== |

JOHN M. KOHLER FOUNDATION INC

20-0497413

FORM 990PF, PART I - TAXES

=====

| DESCRIPTION ----- | REVENUE AND EXPENSES PER BOOKS ----- | NET INVESTMENT INCOME ----- |
|--------------------------------|--|--------------------------------------|
| FOREIGN TAXES | 13. | 13. |
| FEDERAL TAX PAYMENT - PRIOR YE | 265. | |
| FEDERAL ESTIMATES - PRINCIPAL | 328. | |
| FOREIGN TAXES ON NONQUALIFIED | 15. | 15. |
| | ----- | ----- |
| TOTALS | 621. | 28. |
| | ===== | ===== |

JOHN M. KOHLER FOUNDATION INC

20-0497413

FORM 990PF, PART II - CORPORATE STOCK

=====

| DESCRIPTION ----- | BEGINNING BOOK VALUE ----- | ENDING BOOK VALUE ----- | ENDING FMV --- |
|--------------------------------|----------------------------------|-------------------------------|----------------------|
| 76882K306 RIVERPARK WEDGEWOOD | 779. | | |
| 922038104 VANGUARD STRATEGIC E | 113. | | |
| 922908710 VANGUARD 500 INDEX A | 2,739. | 5,193. | 4,914. |
| 74316J458 CONGRESS MID CAP GRO | 2,509. | | |
| 81369Y803 TECHNOLOGY SELECT SE | 122. | 475. | 434. |
| 46434V639 ISHARES CURRENCY HED | 291. | 319. | 285. |
| 81369Y605 FINANCIAL SELECT SEC | 252. | 503. | 476. |
| 922908660 VANGUARD GROWTH INDE | 216. | | |
| 77956H849 T ROWE PRICE INTL GR | 3,284. | 1,120. | 1,030. |
| 81369Y886 UTILITIES SELECT SEC | 55. | | |
| 378690606 GLENMEDE SC EQUITY P | 60. | | |
| 025076209 AMERICAN CENT EQUITY | 101. | | |
| 81369Y308 CONSUMER STAPLES SPD | 361. | 473. | 457. |
| 46434G822 ISHARES INC ETF | 263. | 326. | 304. |
| 81369Y209 HEALTH CARE SELECT S | 66. | | |
| 922908678 VANGUARD VALUE INDEX | 1,499. | | |
| 09253F408 ISHARES MSCI EAFE IN | 471. | 618. | 530. |
| 81369Y704 INDUSTRIAL SELECT SE | 72. | 727. | 644. |
| 81369Y100 MATERIALS SELECT SEC | 54. | 292. | 253. |
| 741479109 PRICE T ROWE GROWTH | 1,232. | 3,004. | 2,570. |
| 922908686 VANGUARD SMALL CAP I | 713. | 1,450. | 1,318. |
| 64128R608 NEUBERGER BERMAN LON | 700. | 943. | 843. |
| 315910620 FIDELITY INVT TR AD | 796. | 1,531. | 1,261. |
| 921937694 VANGUARD MIDCAP VALU | 110. | | |
| 81369Y506 ENERGY SELECT SECTOR | 190. | 409. | 344. |
| 74925K581 ROBECO BOSTON PARTNE | 740. | 977. | 855. |
| 464288877 ISHARES MSCI EAFE VA | | 244. | 226. |
| 779578103 ROWE T PRICE VALUE F | | 3,107. | 2,697. |

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JOHN M. KOHLER FOUNDATION INC

20-0497413

FORM 990PF, PART II - CORPORATE STOCK
=====

| DESCRIPTION ----- | BEGINNING BOOK VALUE ----- | ENDING BOOK VALUE ----- | ENDING FMV --- |
|----------------------|----------------------------------|-------------------------------|---------------------------|
| TOTALS | ----- 17,788. ===== | ----- 21,711. ===== | ----- 19,441. ===== |

JOHN M. KOHLER FOUNDATION INC

20-0497413

FORM 990PF, PART II - CORPORATE BONDS
=====

| DESCRIPTION ----- | BEGINNING BOOK VALUE ----- | ENDING BOOK VALUE ----- | ENDING FMV --- |
|--------------------------------|----------------------------------|-------------------------------|----------------------|
| 13161T401 CALVERT SHORT DURATI | 2,187. | 4,922. | 4,832. |
| 464288588 ISHARES BARCLAYS MBS | 4,372. | 9,498. | 9,523. |
| 057071854 BAIRD AGGREGATE BOND | 8,034. | 17,872. | 17,764. |
| 922020805 VANGUARD SHORT-TERM | 546. | 1,321. | 1,294. |
| 277923728 EATON VANCE GLOBAL M | 3,393. | 7,518. | 7,161. |
| 464288646 ISHARES BARCLAYS 1 3 | 2,841. | 6,356. | 6,300. |
| 464288166 ISHARES BARCLAYS AGE | 1,803. | 4,011. | 4,037. |
| 464288638 ISHARES BARCLAYS INT | 4,621. | 10,046. | 9,803. |
| 670690387 NUVEEN INFLATION PRO | 7,048. | 12,691. | 12,452. |
| 670678622 NUVEEN CORE PLUS BON | 1,333. | 2,959. | 2,888. |
| | ----- | ----- | ----- |
| TOTALS | 36,178. | 77,194. | 76,054. |
| | ===== | ===== | ===== |

FORM 990PF, PART VII-A, LINE 5 - LIQUIDATION EXPLANATION STATEMENT
=====

THIS STATEMENT IS SUBMITTED IN ACCORDANCE WITH REG. 1.6043-3(A)(1)
AND FORM 990-PF GENERAL INSTRUCTION T TO REPORT THE DISTRIBUTION OF
CERTAIN ASSETS THAT RESULTED IN A SUBSTANTIAL CONTRACTION DURING THE
YEAR. CASH WHICH REPRESENTED OVER 25% OF THE FOUNDATIONS FMV WAS
DISTRIBUTED TO THE ORGANIZATIONS LISTED IN PART XV.

JOHN M. KOHLER FOUNDATION INC
FORM 990PF, PART XV - LINES 2a - 2d
=====

20-0497413

RECIPIENT NAME:
US BANK NA
ADDRESS:
605 NORTH 8TH STREET
SHEBOYGAN, WI 53081
RECIPIENT'S PHONE NUMBER: 920-459-6942
FORM, INFORMATION AND MATERIALS:
NO REQUIRED FORMAT
SUBMISSION DEADLINES:
NONE
RESTRICTIONS OR LIMITATIONS ON AWARDS:
NONE

STATEMENT 9

RECIPIENT NAME:
BOOKWORM GARDENS INC
ADDRESS:
1415 CAMPUS DRIVE
SHEBOYGAN, WI 53081
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
MEALS ON WHEELS OF SHEBOYGAN CO
ADDRESS:
1004 S TAYLOR DRIVE
SHEBOYGAN, WI 53081
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
COMMUNITY HOSPICE
ADDRESS:
W2850 STATE ROAD 28
SHEBOYGAN FALLS, WI 53085
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SHEB COUNTY HISTORICAL RESEARCH CNTR
ADDRESS:
518 WATER STREET
SHEBOYGAN FALLS, WI 53085
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
PLOUGHSHARES FUND
ADDRESS:
1100 VERMONT AVE NW
WASHINGTON, DC 20005
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
BOYS AND GIRLS CLUB OF SHEBOYGAN CO
ADDRESS:
733 BROADWAY AVE.
SHEBOYGAN, WI 53081
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
STRING ACADEMY OF WISCONSIN
ADDRESS:
PO BOX 11941
MILWAUKEE, WI 53211
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
ARTISTS WORKING IN EDUCATION INC
ADDRESS:
2819 WEST HIGHLAND AVE
MILWAUKEE, WI 53208
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:
HMONG ASSOCIATION
FBO HMONG COMMUNITY CENTER
ADDRESS:
2304 SUPERIOR AVE.
SHEBOYGAN, WI 53081
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
DOCTORS WITHOUT BORDERS
ADDRESS:
PO BOX 1856
MERRIFIELD, VA 22116-8056
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PLAN INTERNATIONAL
ADDRESS:
155 PLAN WAY
WARWICK, RI 02886
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
NIA IMANI FAMILY, INC
ADDRESS:
1353 NORTH 25TH STREET
MILWAUKEE, WI 53205
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 95,000.

RECIPIENT NAME:
ALLIANCE FOR PEACE BUILDING
ADDRESS:
11 DUPONT CIRCLE #220
WASHINGTON, DC 20036
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 150,000.

RECIPIENT NAME:
GLACIAL LAKES CONSERVANCY
ADDRESS:
PO BOX 258
KOHLER, WI 53044
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
RENAISSANCE THEATERWORKS
ADDRESS:
158 N. BROADWAY
MILWAUKEE, WI 53202
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PYSICIANS FOR HUMAN RIGHTS
ADDRESS:
TWO ARROWS STE 301
CAMBRIDGE, MA 02138
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
GATHERING WATERS
ADDRESS:
211 S PATTERSON ST STE 270
MADISON, WI 53703
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
MERCY CORP
ADDRESS:
PO BOX 2669
PORTLAND, OR 97208-2669
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
 MEDICAL COLLEGE OF WISCONSIN
 DEVELOPMENT OFFICE
 ADDRESS:
 PO BOX 26509
 MILWAUKEE, WI 53226-0509
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL OPERATING
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:
 ZION EVANGELICAL COVENANT CHURCH
 ADDRESS:
 1125 N 6TH STREET
 SHEBOYGAN, WI 53081
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL OPERATING
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
 ST LUKE CHURCH METHODIST CHURCH
 ADDRESS:
 623 ONTARIO AVENUE
 SHEBOYGAN, WI 53081
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL OPERATING
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
 SHEBOYGAN HISTORICAL SOCIETY
 ADDRESS:
 3110 ERIE AVENUE
 Sheboygan, WI 53081
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL OPERATING
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
 SHEBOYGAN SALVATION ARMY
 ADDRESS:
 710 PENNSYLVANIA AVE
 Sheboygan, WI 53081
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL OPERATING
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
 ETV ENDOWMENT OF SOUTH CAROLINA
 ATTN:MS COBY HENNECY, EXECUTIVE DIRECTOR
 ADDRESS:
 401 EAST KENNEDY STREET, STE B1
 SPARTANBURG, SC 29302
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL OPERATING
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:

EQUAL JUSTICE WORKS

ADDRESS:

1730 M STREET NW, SUITE 800
WASHINGTON, DC 20036

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 32,500.

RECIPIENT NAME:

UWM FOUNDATION

ADDRESS:

1440 EAST NORTH AVENUE
MILWAUKEE, WI 53202

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 180,000.

TOTAL GRANTS PAID:

622,500.

=====