

EXTENDED TO NOVEMBER 15, 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning

and ending

Name of foundation: **EDMUND BECK FOUNDATION**

Room/suite: **565 5TH AVE., 19TH FLOOR**

City or town, state or province, country, and ZIP or foreign postal code: **NEW YORK, NY 10017**

G Check all that apply:  Initial return,  Final return,  Address change,  Initial return of a former public charity,  Amended return,  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation,  Section 4947(a)(1) nonexempt charitable trust,  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 4,004,999.**

J Accounting method:  Cash,  Accrual,  Other (specify) **04**

A Employer identification number: **13-6082501**

B Telephone number: **(212) 661-2640**

C If exemption application is pending, check here  **6**

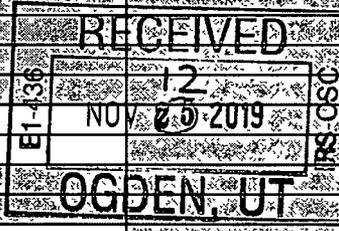
D 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part II Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments					
3 Dividends and interest from securities		64,004.	64,004.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		279,079.			
Gross sales price for all assets on line 6a: <b>1,364,111.</b>					
7 Capital gain net income (from Part IV, line 2)			279,079.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		4,180.	4,184.		STATEMENT 2
12 Total. Add lines 1 through 11		347,263.	347,267.		
13 Compensation of officers, directors, trustees, etc					
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		29,098.	14,549.		14,549.
c Other professional fees		2,261.	2,261.		0.
17 Interest					
18 Taxes		2,418.	418.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		425.	175.		250.
24 Total operating and administrative expenses. Add lines 13 through 23		34,202.	17,403.		14,799.
25 Contributions, gifts, grants paid		324,500.			324,500.
26 Total expenses and disbursements. Add lines 24 and 25		358,702.	17,403.		339,299.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<11,439.>			
b Net investment income (if negative, enter -0-)			329,864.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		11,395.	6,896.	6,896.	
	2	Savings and temporary cash investments		87,408.	193,911.	194,276.	
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock	STMT 7	2,126,823.	2,220,912.	3,617,700.	
	c	Investments - corporate bonds	STMT 8	393,135.	203,761.	133,704.	
	11	Investments - land, buildings, and equipment basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other	STMT 9	80,773.	62,615.	52,423.		
14	Land, buildings, and equipment: basis						
	Less: accumulated depreciation						
15	Other assets (describe)						
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,699,534.	2,688,095.	4,004,999.		
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe)					
23	<b>Total liabilities</b> (add lines 17 through 22)		0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds		2,673,531.	2,673,531.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		26,003.	14,564.			
30	<b>Total net assets or fund balances</b>		2,699,534.	2,688,095.			
31	<b>Total liabilities and net assets/fund balances</b>		2,699,534.	2,688,095.			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,699,534.
2	Enter amount from Part I, line 27a	2	<11,439.>
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	2,688,095.
5	Decreases not included in line 2 (itemize)	5	0.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	2,688,095.

**Part IV Capital Gains and Losses for Tax on Investment Income** SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	1,364,111.	1,085,032.	279,079.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			279,079.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	279,079.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	278,050.	4,556,789.	.061019
2016	225,750.	4,095,981.	.055115
2015	532,497.	4,222,130.	.126120
2014	237,168.	4,398,907.	.053915
2013	168,550.	3,945,625.	.042718

2 Total of line 1, column (d)	2	.338887
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.067777
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	4,820,169.
5 Multiply line 4 by line 3	5	326,697.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,299.
7 Add lines 5 and 6	7	329,996.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	339,299.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	3,299.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3	Add lines 1 and 2	3	3,299.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,299.
6	Credits/Payments:		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	4,023.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,500.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	7,523.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	4.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,220.
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> 4,220. Refunded <input checked="" type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
b		
8b	X	
9		X
10		X

N/A

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**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ ROBERT BECK Telephone no. ▶ (212) 661-2640 Located at ▶ 565 FIFTH AVENUE, 19TH FL, NEW YORK, NY ZIP+4 ▶ 10017		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	N/A	
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A <input type="checkbox"/>	5b	
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A <input type="checkbox"/>	7b	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT BECK C/O BECK, MACK & OLIVER LLC 565 5TH A NEW YORK, NY 10017	DIRECTOR 5.00	0.	0.	0.
WILLIAM BECK C/O BECK, MACK & OLIVER LLC 565 5TH A NEW YORK, NY 10017	DIRECTOR 5.00	0.	0.	0.
AVENT BECK C/O BECK, MACK & OLIVER LLC 565 5TH A NEW YORK, NY 10017	DIRECTOR 5.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ 0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,629,981.
b	Average of monthly cash balances	1b	201,943.
c	Fair market value of all other assets	1c	61,649.
d	Total (add lines 1a, b, and c)	1d	4,893,573.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,893,573.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	73,404.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,820,169.
6	Minimum investment return. Enter 5% of line 5	6	241,008.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	241,008.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	3,299.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,299.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	237,709.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	237,709.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	237,709.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	339,299.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	339,299.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,299.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	336,000.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				237,709.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014	22,537.			
c From 2015	325,446.			
d From 2016	27,768.			
e From 2017	54,033.			
f Total of lines 3a through e	429,784.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 339,299.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				237,709.
e Remaining amount distributed out of corpus	101,590.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	531,374.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	531,374.			
10 Analysis of line 9				
a Excess from 2014	22,537.			
b Excess from 2015	325,446.			
c Excess from 2016	27,768.			
d Excess from 2017	54,033.			
e Excess from 2018	101,590.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
AMERICAN SHAKESPEARE CENTER 20 S. NEW STREET, 4TH FLOOR STAUNTON, VA 24401	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	5,000.
BELOIT COLLEGE ANNUAL FUND 700 COLLEGE ST. BELOIT, WI 53511	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	25,000.
BRUNSWICK SCHOOL 100 MAHER AVENUE GREENWICH, CT 06830	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	7,500.
BUZZARDS BAY COALITION 114 FRONT ST. NEW BEDFORD, MA 02740	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	5,000.
COLBY COLLEGE 4000 MAYFLOWER HILL DR, WATERVILLE, ME 04901	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	10,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>324,500.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





EDMUND BECK FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STATE STREET A/C #0020	P		
b STATE STREET A/C #0020	P		
c ST GAINS FROM PASSTHROUGH - BLACKSTONE	P		
d LT GAINS FROM PASSTHROUGH - BLACKSTONE	P		
e STATE STREET A/C #0020	P		
f STATE STREET A/C #0020	P		
g ST GAINS FROM PASSTHROUGH - APOLLO GLOBAL MGMT	P		
h LT GAINS FROM PASSTHROUGH - APOLLO GLOBAL MGMT	P		
i LT GAINS FROM PASSTHROUGH - JCFCO	P		
j LT GAINS FROM PASSTHROUGH - NIBMO	P		
k LT GAINS FROM PASSTHROUGH - TRIFLOW	P		
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,535.		15,590.	<55.>
b 530,450.		545,037.	<14,587.>
c 7.			7.
d 1,841.			1,841.
e 362,537.		362,537.	0.
f 447,176.		152,396.	294,780.
g 2.			2.
h		1,364.	<1,364.>
i		1,880.	<1,880.>
j		6,228.	<6,228.>
k 6,563.			6,563.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<55.>
b			<14,587.>
c			7.
d			1,841.
e			0.
f			294,780.
g			2.
h			<1,364.>
i			<1,880.>
j			<6,228.>
k			6,563.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	279,079.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

## EDMUND BECK FOUNDATION

13-6082501

**Part XV** Supplementary Information

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON, NY 13346	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	17,000.
COLORADO ROCKY MOUNTAIN SCHOOL 500 HOLDEN WAY CARBONDALE, CO 81623	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	5,000.
CUB CREEK FOUNDATION 4871 WHEELERS SPRING ROAD APPOMATTOX, VA 24522	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	10,000.
EPISCOPAL RELIEF AND DEVELOPMENT 815 SECOND AVENUE NEW YORK, NY 10017	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	5,000.
FRIENDS OF MCCORMICK OBSERVATORY 530 MCCORMICK ROAD CHARLOTTESVILLE, VA 22904	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	10,000.
GREENWICH ACADEMY 200 N. MAPLE AVE. GREENWICH, CT 06830	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	6,000.
HORACE GREELEY SCHOLARSHIP FUND P.O. BOX 242 CHAPPAQUA, NY 10514	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	10,000.
ISLAND INSTITUTE MAIN STREET ROCKLAND, ME 04841	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	5,000.
MENDHAM BOROUGH LIBRARY 10 HILLTOP RD. MENDHAM, NJ 07945	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	5,000.
OUR SISTERS' SCHOOL 145 BROWNELL AVE. NEW BEDFORD, MA 02740	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	9,000.
<b>Total from continuation sheets</b>				<b>272,000.</b>

## EDMUND BECK FOUNDATION

13-6082501

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CHESAPEAKE SPORTS CLUB P.O. BOX 2422 CHESAPEAKE, VA 23327	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	25,000.
THE MIKVA CHALLENGE ANNUAL FUND 332 S. MICHIGAN AVE., STE. 400 CHICAGO, IL 60604	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	2,500.
THE MOUNT KISCO INTERFAITH FOOD PANTRY 300 MAIN ST. MT. KISCO, NY 10549	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	10,000.
THE ZIMS FOUNDATION 2129 GENERAL BOOTH BLVD. #103-234 VIRGINIA BEACH, VA 23454	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	15,000.
THIRTEEN/WNET 825 EIGHTH AVENUE NEW YORK, NY 10019	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	10,000.
VMI FOUNDATION 304 LETCHER AVE LEXINGTON, VA 24450	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	10,000.
WESTMINSTER SCHOOL 995 HOPMEADOW ST. SIMSBURY, CT 06070	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	22,000.
WOODS HOLE RESEARCH CENTER 149 WOODS HOLE RD. FALMOUTH, MA 02540	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	5,000.
BEDFORD FREE LIBRARY VILLAGE GREEN BEDFORD, NY 10506	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	12,000.
CONNECTICUT COLLEGE 270 MOHEGAN AVENUE NEW LONDON, CT 06320	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	15,000.
<b>Total from continuation sheets</b>				

## EDMUND BECK FOUNDATION

13-6082501

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
CONSERVATION LAW FOUNDATION 62 SUMMER ST BOSTON, MA 02110	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	6,000.
HARPSWELL HERITAGE LAND TRUST P.O. BOX 359 153 HARPSWELL BECK ROAD HARPSWELL, ME 04079	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	5,000.
HETERODOX ACADEMY 428 BROADWAY 4TH FL NEW YORK, NY 10013	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	5,000.
NATIONAL OUTDOOR LEADERSHIP SERVICE 284 LINCOLN STREET LANDER, WY 82520	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	2,500.
FENWAY HIGH SCHOOL 67 ALLEGHANY ST BOSTON, MA 02120	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	10,000.
PRINCETON UNIVERSITY 701 CARNEGIE CTR STE 445 PRINCETON, NJ 08540	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	5,000.
THE MAVEN PROJECT PO BOX 156781 SAN FRANCISCO, CA 94115	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	5,000.
THE NATURE CONSERVANCY 4245 FAIRFAX DR STE 100 ARLINGTON, VA 22203	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	15,000.
THE BENJAMIN HARRY PEIKIN FOUNDATION 30 NEWBURY STREET 3RD FL BOSTON, MA 02116	NONE	501(C)(3)	ACHIEVE CHARITABLE PURPOSE	10,000.
Total from continuation sheets				

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
STATE STREET A/C#0020	64,004.	0.	64,004.	64,004.	
TO PART I, LINE 4	64,004.	0.	64,004.	64,004.	

FORM 990-PF	OTHER INCOME		STATEMENT 2	
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
LIMITED PARTNERSHIP INVESTMENT INCOME	<156.>	<152.>		
SAN JUAN BASIN ROYALTY INCOME	2,732.	2,732.		
CLASS ACTION SETTLEMENT	1,604.	1,604.		
TOTAL TO FORM 990-PF, PART I, LINE 11	4,180.	4,184.		

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	29,098.	14,549.		14,549.
TO FORM 990-PF, PG 1, LN 16B	29,098.	14,549.		14,549.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKER FEES	2,261.	2,261.		0.
TO FORM 990-PF, PG 1, LN 16C	2,261.	2,261.		0.

FORM 990-PF	TAXES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	418.	418.		0.
FEDERAL TAXES PAID	2,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,418.	418.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NYS FILING FEE	250.	0.		250.
CORPORATION SERVICE FEE	175.	175.		0.
TO FORM 990-PF, PG 1, LN 23	425.	175.		250.

FORM 990-PF	CORPORATE STOCK		STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
STATE STREET A/C# 0020 - EQUITIES	1,826,027.	3,158,814.	
ENTERPRISE PRODUCT PARTNERS	115,524.	132,786.	
APOLLO GLOBAL MANAGEMENT	131,831.	147,240.	
BLACKSTONE GROUP	147,530.	178,860.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,220,912.	3,617,700.	

FORM 990-PF	CORPORATE BONDS		STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
STATE STREET A/C# 0020 - FIXED INCOME	104,068.	34,080.	
STATE STREET A/C# 0020 - CORPORATE BONDS	99,693.	99,624.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	203,761.	133,704.	

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 9

<u>DESCRIPTION</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
TRIFLOW PARTNERS	COST	16,668.	28,330.
NIBMO PARTNERS	COST	20,382.	14,017.
JCFCO PARTNERS	COST	25,565.	10,076.
TOTAL TO FORM 990-PF, PART II, LINE 13		62,615.	52,423.