

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No 1545-0687

For calendar year 2017 or other tax year beginning 07/01, 2017, and ending 06/30, 2018

2017

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

A Check box if address changed

Name of organization (Check box if name changed and see instructions)

D Employer identification number (Employees' trust, see instructions)

B Exempt under section X 501(c)(3) 408(e) 220(e) 408A 530(a) 529(a)

Print or Type

THE NEW YORK HISTORICAL SOCIETY

13-1624124

Number, street, and room or suite no. If a P O box, see instructions

170 CENTRAL PARK WEST

E Unrelated business activity codes (See instructions)

City or town, state or province, country, and ZIP or foreign postal code

NEW YORK, NY 10024

453220 900099

C Book value of all assets at end of year

F Group exemption number (See instructions)

169,918,287

G Check organization type X 501(c) corporation 501(c) trust 401(a) trust Other trust

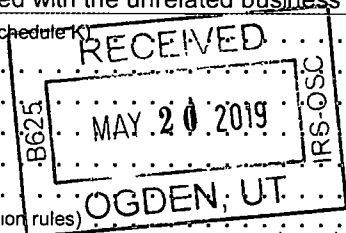
H Describe the organization's primary unrelated business activity GIFT, NOVELTY AND SOUVENIR SALE

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? Yes X No

J The books are in care of RICHARD A SHEIN Telephone number 212-485-9245

Table with 4 columns: Description, (A) Income, (B) Expenses, (C) Net. Rows include Gross receipts or sales, Cost of goods sold, Gross profit, etc.

Table with 4 columns: Description, (A) Income, (B) Expenses, (C) Net. Rows include Compensation of officers, Salaries and wages, Repairs and maintenance, etc.



SCANNED JUN 27 2019

For Paperwork Reduction Act Notice, see instructions

Part III Tax Computation

Table with 2 columns: Description and Line Number. Rows include Organizations Taxable as Corporations (35), Trusts Taxable at Trust Rates (36), Proxy tax (37), Alternative minimum tax (38), Tax on Non-Compliant Facility Income (39), and Total (40).

Part IV Tax and Payments

Table with 2 columns: Description and Line Number. Rows include Foreign tax credit (41a-41e), Other taxes (42-44), Payments (45a-45g), Estimated tax penalty (47), Tax due (48), Overpayment (49), and Enter the amount of line 49 you want (50).

Part V Statements Regarding Certain Activities and Other Information (see instructions)

Table with 3 columns: Question, Yes, No. Rows include questions about foreign accounts (51), foreign trusts (52), and tax-exempt interest (53).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here section containing signature of RICHARD SHEIN, Date 5/13/19, Title AST. TREAS & CFO, and Preparer information for PHILLIP GROFF, Date 5/9/2019, Firm KPMG LLP, and address 345 PARK AVENUE, NEW YORK, NY 10154-0102.

Schedule A - Cost of Goods Sold. Enter method of inventory valuation

Table with 8 rows and 4 columns. Row 1: Inventory at beginning of year (1) 16,601. Row 2: Purchases (2) 41,190. Row 3: Cost of labor (3). Row 4a: Additional section 263A costs (4a). Row 4b: Other costs (4b). Row 5: Total (5) 57,791. Row 6: Inventory at end of year (6) 7,330. Row 7: Cost of goods sold (7) 50,461. Row 8: Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? (8) Yes/No (X).

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1. Description of property

Table with 4 rows for property descriptions (1) through (4).

2. Rent received or accrued

Table with 3 columns: (a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%), (b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income), and 3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule). Rows (1) through (4) and Total.

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A).

(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B).

Schedule E - Unrelated Debt-Financed Income (see instructions)

Table with 5 main columns: 1 Description of debt-financed property, 2 Gross income from or allocable to debt-financed property, 3 Deductions directly connected with or allocable to debt-financed property (a) Straight line depreciation (attach schedule), (b) Other deductions (attach schedule), 4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule), 5 Average adjusted basis of or allocable to debt-financed property (attach schedule), 6 Column 4 divided by column 5, 7 Gross income reportable (column 2 x column 6), 8 Allocable deductions (column 6 x total of columns 3(a) and 3(b)). Rows (1) through (4) and Totals.

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

Table with 6 columns: 1 Name of controlled organization, 2 Employer identification number, 3 Net unrelated income (loss), 4 Total of specified payments made, 5 Part of column 4 that is included in the controlling organization's gross income, 6 Deductions directly connected with income in column 5. Rows (1) through (4).

Nonexempt Controlled Organizations

Table with 5 columns: 7 Taxable Income, 8 Net unrelated income (loss), 9 Total of specified payments made, 10 Part of column 9 that is included in the controlling organization's gross income, 11 Deductions directly connected with income in column 10. Rows (1) through (4) and a Totals row with instructions for adding columns 5 and 10, and 6 and 11.

Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

Table with 5 columns: 1 Description of income, 2 Amount of income, 3 Deductions directly connected (attach schedule), 4 Set-asides (attach schedule), 5 Total deductions and set-asides (col 3 plus col 4). Rows (1) through (4) and a Totals row with instructions for entering data on page 1, Part I, line 9, column (A) and (B).

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

Table with 7 columns: 1 Description of exploited activity, 2 Gross unrelated business income from trade or business, 3 Expenses directly connected with production of unrelated business income, 4 Net income (loss) from unrelated trade or business (column 2 minus column 3), 5 Gross income from activity that is not unrelated business income, 6 Expenses attributable to column 5, 7 Excess exempt expenses (column 6 minus column 5, but not more than column 4). Rows (1) through (4) and a Totals row with instructions for entering data on page 1, Part I, line 10, col (A) and (B), and on page 1, Part II, line 26.

Schedule J - Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

Table with 7 columns: 1 Name of periodical, 2 Gross advertising income, 3 Direct advertising costs, 4 Advertising gain or (loss) (col 2 minus col 3), 5 Circulation income, 6 Readership costs, 7 Excess readership costs (column 6 minus column 5, but not more than column 4). Rows (1) through (4) and a Totals row with instruction to carry to Part II, line (5).

**Part II** Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I.</b> . . . . . ▶						
<b>Totals, Part II (lines 1-5)</b> . . . . . ▶	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27

**Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)**

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2) ATTACHMENT 3		%	
(3)		%	
(4)		%	
<b>Total</b> Enter here and on page 1, Part II, line 14 . . . . . ▶			2,822.

ATTACHMENT 1

PART I - LINE 12 - OTHER INCOME

SECTION 512(A) (7) QUALIFIED TRANSPORTATION FRINGE

79,186.

PART I - LINE 12 - OTHER INCOME

79,186.

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

ACCRETION OF ASSET RETIREMENT OBLIGATION	1,108.
CONFERENCES, MEETINGS, TRAVEL & MEALS	565.
CREDIT CARD CHARGES	2,890.
INFORMATION TECHNOLOGY	905.
INVENTORY SHRINKAGE	797.
SUPPLIES & EQUIPMENT PURCHASES	1,903.
POSTAGE, HANDLING & SHIPPING	2,965.
TEMP AGENCIES	8,402.
OTHER	6,383.

PART II - LINE 28 - OTHER DEDUCTIONS	<u>25,918.</u>
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ATTACHMENT 3

SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

<u>NAME AND ADDRESS</u>	<u>TITLE</u>	<u>BUSINESS PERCENT</u>	<u>COMPENSATION</u>
RICHARD SHEIN 170 CENTRAL PARK WEST NEW YORK, NY 10024	AST. TREASURER AND CFO	1.563478	2,822.
TOTAL COMPENSATION			<u>2,822.</u>



NOL Schedule  
 NEW YORK HISTORICAL SOCIETY  
 Form 990-T

Net Operating Losses Using Form 990-T Line 32

Year Generated	Form 990-T Line 32	Year NOL Utilized	Carry Back Amounts	NOL Utilized	Carried to Next Year	20-Year Carryover
30-Jun-09	(68,158)	2017		44,491	(23,667)	2029
30-Jun-10	(24,644)				(24,644)	2030
30-Jun-11	(35,556)				(35,556)	2031
30-Jun-12	(30,185)				(30,185)	2032
30-Jun-13	(15,368)				(15,368)	2033
30-Jun-14	(15,629)				(15,629)	2034
30-Jun-15	(26,576)				(26,576)	2035
30-Jun-16	(26,411)				(26,411)	2036
30-Jun-17	(25,512)				(25,512)	2037
30-Jun-18						N/A
				44,491	\$ (223,548)	