

EXTENDED TO FEBRUARY 16, 2021

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning APR 1, 2019, and ending MAR 31, 2020

Name of foundation
GERTRUDE S. STRAUB TRUST ESTATE

Number and street (or P.O. box number if mail is not delivered to street address)
P.O. BOX 3170, DEPT. 715

City or town, state or province, country, and ZIP or foreign postal code
HONOLULU, HI 96802

A Employer identification number
99-6003243

B Telephone number
(808) 694-4543

C If exemption application is pending check here ☐

D 1 Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 6,696,664. (Part I, column (d), must be on cash basis)

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. D				
3	Interest on savings and temporary cash investments	2,867.	2,867.		STATEMENT 1
4	Dividends and interest from securities	173,583.	173,583.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	174,107.			
b	Gross sales price for all assets on line 6a	1,296,645.			
7	Capital gain net income (from Part IV line 2)		174,107.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	350,557.	350,557.		
13	Compensation of officers, directors, trustees, etc.	84,179.	50,507.		33,672.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	2,100.	630.		1,470.
c	Other professional fees				
17	Interest				
18	Taxes	292.	292.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	29,124.	24.		29,100.
24	Total operating and administrative expenses. Add lines 13 through 23	115,695.	51,453.		64,242.
25	Contributions, gifts, grants paid	288,659.			288,659.
26	Total expenses and disbursements. Add lines 24 and 25	404,354.	51,453.		352,901.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-53,797.			
b	Net investment income (if negative, enter -0-)		299,104.		
c	Adjusted net income (if negative, enter -0-)			N/A	

ENVELOPE
POSTMARK DATE
AUG 13 2020
03/04

Revenue
Operating and Administrative Expenses

RECEIVED
AUG 21 2020
OGDEN UT

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	9,662.	4,110.	4,110.
	2 Savings and temporary cash investments	151,561.	543,212.	543,212.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 6	6,066,893.	5,626,997.	6,149,342.
	14 Land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	6,228,116.	6,174,319.	6,696,664.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	6,228,116.	6,174,319.	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	29 Total net assets or fund balances	6,228,116.	6,174,319.	
	30 Total liabilities and net assets/fund balances	6,228,116.	6,174,319.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,228,116.
2 Enter amount from Part I, line 27a	2	-53,797.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	6,174,319.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	6,174,319.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	03/31/20
b PUBLICLY TRADED SECURITIES	P	VARIOUS	03/31/20
c LITIGATION SETTLEMENT - BANK OF AMERICA	P	VARIOUS	06/21/19
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 91,280.		81,771.	9,509.
b 1,183,124.		1,040,717.	142,407.
c 171.		50.	121.
d 22,070.			22,070.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			9,509.
b			142,407.
c			121.
d			22,070.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	174,107.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	362,228.	7,469,932.	.048491
2017	346,952.	7,588,401.	.045721
2016	339,859.	7,036,596.	.048299
2015	306,762.	6,989,936.	.043886
2014	344,208.	7,464,264.	.046114

2 Total of line 1, column (d)	2	.232511
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.046502
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	7,590,089.
5 Multiply line 4 by line 3	5	352,954.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,991.
7 Add lines 5 and 6	7	355,945.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	352,901.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	5,982.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		3	5,982.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		5	5,982.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		6a	3,693.
6 Credits/Payments:		6b	0.
a 2019 estimated tax payments and 2018 overpayment credited to 2019		6c	8,500.
b Exempt foreign organizations - tax withheld at source		6d	0.
c Tax paid with application for extension of time to file (Form 8868)		7	12,193.
d Backup withholding erroneously withheld		8	0.
7 Total credits and payments Add lines 6a through 6d		9	
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		10	6,211.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		11	0.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input type="checkbox"/> 6,211. Refunded <input type="checkbox"/>			

Part VII A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions. <input type="checkbox"/> HI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF HAWAII	TRUSTEE			
P.O. BOX 3170				
HONOLULU, HI 96802	1.00	84,179.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	7,501,819.
b Average of monthly cash balances	1b	203,855.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	7,705,674.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	7,705,674.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	115,585.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,590,089.
6 Minimum investment return. Enter 5% of line 5	6	379,504.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	379,504.
2a Tax on investment income for 2019 from Part VI, line 5	2a	5,982.	
b Income tax for 2019 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b	2c	5,982.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	373,522.	
4 Recoveries of amounts treated as qualifying distributions	4	0.	
5 Add lines 3 and 4	5	373,522.	
6 Deduction from distributable amount (see instructions)	6	0.	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	373,522.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	352,901.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	352,901.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	352,901.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				373,522.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			169,588.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 352,901.				
a Applied to 2018, but not more than line 2a			169,588.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				183,313.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				190,209.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(i)(5)

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT GRANTS-1	NONE			288,659.
Total			▶ 3a	288,659.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BOH #115026106	2,867.	2,867.	
TOTAL TO PART I, LINE 3	2,867.	2,867.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BOH #115026106	195,599.	22,070.	173,529.	173,529.	
CASH DIVIDEND	54.	0.	54.	54.	
TO PART I, LINE 4	195,653.	22,070.	173,583.	173,583.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX SERVICE FEE	2,100.	630.		1,470.
TO FORM 990-PF, PG 1, LN 16B	2,100.	630.		1,470.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	292.	292.		0.
TO FORM 990-PF, PG 1, LN 18	292.	292.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADR/ADS FEES	24.	24.		0.	
ADMINISTRATION FEES	29,100.	0.		29,100.	
TO FORM 990-PF, PG 1, LN 23	29,124.	24.		29,100.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
SEE STATEMENT INV	COST	5,626,997.	6,149,342.	
TOTAL TO FORM 990-PF, PART II, LINE 13		5,626,997.	6,149,342.	

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Hawaii's Communities

Learning

for Greater Impact

Grants & Scholarships

for Community Causes & Students

HAWAII COMMUNITY FOUNDATION GRANTS & SCHOLARSHIPS



The Hawaii Community Foundation is honored to provide a wealth of financial support to qualified students and nonprofit organizations throughout Hawaii

HCF invests charitable funds in communities across the State primarily through nonprofit organizations. Our core programs are designed to support a stronger nonprofit sector as we believe that these organizations are one cornerstone of a vibrant civic society. We administer a number of grant making programs with targeted purposes or an island-based focus. We create grant programs that deliver solid results efficiently while informing our impact work and knowledge assets.

HCF also assists several private foundations in delivering their grant making programs according to their specific strategies. Each competitive grant programs has its own funding priorities and proposal requirements. Our goal is to provide effective, efficient, timely and fiscally responsible services to our clients and customers.

In addition, we are proud to have awarded millions of scholarship dollars to worthy college students. We awarded our first student scholarships generations ago and will for generations to come. Our section on scholarships provides information on the necessary requirements for scholarship application.

We constantly commit ourselves to making sure our actions and investments are making a difference every day for the people and communities of Hawaii.

**HOW TO APPLY
FOR A GRANT**

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HAWAII COMMUNITY FOUNDATION

Oahu

827 Fort Street Mall Honolulu, HI 96813
(808) 537-6333

Kauai

4268 Rice Street, Suite K
Lihue, Hawaii 96766
(808) 245-4585



Hawaii Island

Waimea Office
65-1279 Kawaihae Road, Parker Square #214
Kamuela, Hawaii 96743
(808) 885-2174

Mau

444 Hana Hwy Suite 201
Kahului, Hawaii 96732
(808) 242-6184

Start a Fund or Make a Gift

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Hilo Office

99 Aupuni Street, Suite 214
Hilo, HI 96720
(808) 935-1206



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Stronger Together Hawai'i Scholarship Applications

The application for the Stronger Together Hawai'i Scholarship is now open and will close on August 5, 2020. Login to the Scholarship Manager below to start. To be eligible for the Stronger Together Hawai'i Scholarship, students must be public high school graduates and must participate in the Next Steps to Your Future Program. Applicants from low to middle income families will be a priority and neighbor island graduates are especially encouraged to apply

COVID-19 ALERT Regarding HCF Scholarships

Dear Students - Thank you for your patience and understanding while we work towards awarding you scholarships that we know you need now, more than ever. We estimate our 2020-2021 award notifications will begin in June 2020, but each day has new challenges and changes in response to the current COVID-19 situation, so we will do our best to update this information in a timely manner. What we can tell you is that once awards are posted, applicants will receive an email from us notifying them to refer to their account online under the "My Awards" tab. In preparation, please make sure your email is up to date in your account settings as this will be our main way of communicating with you during that time. Mahalo.

Welcome to Hawai'i Community Foundation's online scholarship application. We recommend the following browsers to access our application (e.g. Internet Explorer version 8 and higher, Mozilla Firefox, or Google Chrome). Mac users who use SAFARI browser may experience technical issues since it is not compatible with our system.

RETURNING USERS: You will be asked for your username and the password you entered when you first created your account.

If you forgot your *username* and/or *password*, DO NOT create a new account. Instead, please continue to the Log in Here page below, and click on the "Forgot your username?" or "Forgot your password?" and follow the prompts.

If you have been *locked out* of your account, please contact us at 808-566-5570, or at scholarships@hcf-hawaii.org, and we will be happy to assist you.

[Log in Here](#)

First Time Users: You will be asked to create an account in order to access the scholarship application.

[Create Account](#)

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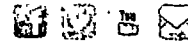
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Learning

for Greater Impact

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GRANTS & SCHOLARSHIPS SCHOLARSHIP FAQs



HOW TO APPLY

1. All applications are processed online.
2. Here is a checklist of steps for completing your online application (A-D)
 - A. Login to our online application system.
 - **Returning Users**
If you already have an existing account, log in with your username and password entered when you first created your account. DO NOT create a new account if you forgot your username and/or password, or are locked out. Instead, please refer to the instructions in the related FAQ's below.
 - **First Time Users**
Register for an account. Keep in mind that the email you use to create your account will be the email where all notices will be sent, including award notifications.
 - B. Complete the required Personal Statements which will include answering a two-part question.
 - C. Gather the following required materials to upload to your application.
 - Get your Student Aid Report (SAR) by applying for your Free Application for Federal Student Aid (FAFSA). According to the FAFSA website, "typically, you will be able to access your SAR within two weeks of filing your FAFSA."
 - Most recent grade transcript. Refer to our FAQ's below to learn in detail about HCF acceptable transcripts.
 - Short essays and/or other documents may be required for specific scholarships. Refer to our FAQ's below to find out more about these optional essays and documents. While these uploads are marked as optional within the application, we encourage you to complete all that may be applicable to you.
 - D. Submit your application by the deadline date and time.
 - For your records, you will receive an email notification from the webmaster when you successfully submit your application. We highly recommend you submit your application early as website traffic increases around that deadline time, causing users to experience connectivity problems and submission errors. For more information on the above, continue to read through all of our FAQ's.

ACCOUNT INFORMATION

What should I do if I forgot my User Name and/or Password?

Do not create another account if you have forgotten your user name or password associated with your existing account. Forgotten usernames and passwords can be accessed or reset accordingly by clicking on the links on the login homepage. Or click on the appropriate shortcut link below.

- [Forgot Your Username?](#)
- [Forgot Your Password?](#)

In both instances, you will be required to submit your email address registered with your account.

I logged in incorrectly too many times and am now locked out of my account.

We can help to unlock your account by sending us an email to scholarships@hawaii.org. For verification purposes, the email should include your full name, email address your account is registered under, along with a brief description of how we can assist you. Or you may contact us via our Scholarships Hotline at (808) 566-5570, during our normal business hours: Monday-Friday, 8am -5pm.

Can I change my username or email associated with my existing account?

Yes, once you successfully login using your current account information, you may click on your account settings to update your username and/or email associated with your account. Again, any notifications from us, including award notifications, will be sent to your email address associated with that account.

APPLICATION DETAILS

What are the basic eligibility criteria?

Each scholarship has specific eligibility criteria defined by the donor when the fund is established. General criteria that apply to most scholarships include:

- Be a resident of the State of Hawai'i
- Demonstrate financial need
- Attend an accredited two or four year not for profit institution within the United States as either an undergraduate or graduate student
- Be a full-time student as determined by your institution
- Maintain a minimum 2.7 GPA (unless otherwise stated)

How do I obtain my Student Aid Report (SAR)?

Your SAR will be sent to you after your Free Application for Federal Student Aid (FAFSA) has been processed. Beginning October 1st, you can start your FAFSA for the following academic year, by going to <https://fafsa.ed.gov>. For more information regarding the FAFSA process, please visit the FAFSA Help website at <https://studentaid.gov/h/faq-fafsa>.

What information needs to be on my uploaded Student Aid Report (SAR)?

Your uploaded SAR must include ALL pages of your processed report, including your full name and Estimated Family Contribution (EFC) number for that Common Application year (i.e. if you are applying for the 2020-2021 Common Application, you must submit your 2020-2021 SAR). Check the details on the application SAR.

Some examples of SAR's that will be deemed invalid are as follows:

- FAFSA Summary Report (the report you receive immediately upon submitting your FAFSA)
- SAR does not match the academic year of which you are applying
- SAR states that there is missing or incorrect information submitted on your FAFSA which needs to be corrected or addressed
- Name listed on your SAR does not match the name on your HCF scholarship application
- Name and/or EFC cannot be clearly read
- SAR does not include all pages

- Attached file format cannot be opened upon review by HCF and/or its decision committee members

NOTE The validity of your SAR is up to the discretion of HCF's Scholarship staff. Any SAR's under suspicion of doctoring or editing will be eliminated from review and the applicant will not be considered for awards.

What information needs to be on my uploaded Grade Transcript?

An official or unofficial grade transcript is required for all applicants. A valid transcript for HCF scholarship qualification purposes must include all of the following:

- Institution's name
- Student's full name
- List of course history
- Current Grades/Information for each course
 - Continuing College Students – must also include past semester grades/information
 - High School Seniors – must include 9th through 11th grade at the minimum (if available, include grade 12 information)
- Current cumulative Grade Point Average (GPA)

Some examples of grade transcripts which will be deemed invalid are as follows:

- Grade Transcript does not have your most recent academic history
- Name on your Grade Transcript does not match the name on your HCF application
- Grade Transcript cannot be clearly read
- Grade Transcript does not include all pages and/or all course work
- Attached file format cannot be opened upon review by HCF and/or its decision committee members

NOTE The validity of your Grade Transcript is up to the discretion of HCF's Scholarship staff. Any transcript under suspicion of doctoring or editing will be eliminated from review and the applicant will not be considered for awards.

What cumulative GPA do I use if I have a GED or am in a pass/fail graduate program?

If you have a GED or equivalent, enter "8.88" into the cumulative GPA question in the application. If you are in a pass/fail program which does not issue grades on a graded scale, please enter "9.99" into the cumulative GPA box. These instructions are also listed in the application.

What should I include in my required Personal Statements?

There are specific questions asked in both Part I and Part II of the Personal Statement section. While you are not limited to answering these questions, at minimum they must be addressed in your essays, and should adhere to the maximum word count.

We encourage you to include personal stories or examples in these essays which can support your answers and give the reader a good sense of who you are. We also encourage you to proof read your essays for any grammatical or spelling errors. Keep in mind that application may be read by HCF staff, decision makers, and donors who may have established these scholarships.

Tip Compose your essays in a Word document (or equivalent) and then copy and paste it into your application to avoid the system timing out after thirty (30) minutes.

Do I need to submit Letters of Recommendation (LOR)?

No, however there are a number of scholarships which require applicants to submit one or more LOR. Therefore, to be considered for the most amount of scholarships, we highly encourage you to request at least two (2) LOR. To determine whether a particular scholarship requires a LOR, please search through our scholarships on the Scholarship Manager home page.

How are Letters of Recommendation submitted with my application?

In the Letter of Recommendation (LOR) section of the application, enter your recommenders' name and email address. Our system will immediately generate an email informing your recommender of your request with a link to an online form to be completed and submitted. You have the ability to request and monitor recommendations from up to three different people. All LORs must be submitted by the application deadline.

in order for it to be considered part of your application. We suggest you contact your potential recommender(s) prior to sending the request to confirm their participation, as well as their availability to submit their LOR by the application deadline.

Once you have chosen your recommender(s), inform them that they will be receiving an email from notify@ngwebsolutions.com. This is the source that sends out the request when you enter your recommender(s) email address on your scholarship application. Also, inform your recommender(s) to check their spam/junk mail folder periodically for emails from this source. The recommender should be able to address your academic performance, leadership capabilities, or community service involvement.

At any time, you may view the status of your recommendations by logging into your account. You will also have the ability to send reminder emails if needed by clicking on the Send Reminder E-mail button next to your recommender's data.

Some examples of suggested recommenders are:

- Your previous or current academic instructor, school counselor, club advisor, coach, employer, and/or church leader.

Some examples of invalid Letters of Recommendation are as follows:

- Letters from parents, friends, and relatives.
- Paper or hard copies of letters sent or delivered to HCF.
- Attached file format is unable to be opened upon review by HCF staff or decision makers.

NOTE: The validity of a submitted letter of recommendation is up to the discretion of HCF's Scholarship staff. Any letters under suspicion of forgery, doctoring, or editing will be eliminated from review and the applicant will not be considered for awards.

Can I change my recommender after an initial request has been sent?

Yes, you may withdraw a request to a previous recommender(s), and send a request to a new recommender by logging in to your account prior to the application deadline. Click on the withdraw option next to your recommender's data, then enter your new recommender's information.

Do I need to attach any other document(s) besides my SAR and Grade Transcript in order to submit my application?

The SAR and Grade Transcript are the only documentations required to submit your application, however additional documents may be needed to qualify for specific scholarships. Examples of additional documents may include letters of recommendation, birth certificates, SAT/ACT scores for high school seniors, verification of organization affiliations, etc. If you do qualify for a scholarship which has an additional document requirement, a section to upload (or request for LOR's) that additional document will appear within your application. We recommend you search through our scholarships to determine what additional documents may be required for those particular opportunities. All additional documents must be uploaded and submitted with your online application. We will not accept hard or email copies of any documents.

NOTE: The validity of any documentation submitted is up to the discretion of HCF's Scholarship staff. Any documents under suspicion of forgery, doctoring, or editing will be eliminated from review and the applicant will not be considered for awards.

Do I need to answer the additional essays or short answers in order to submit my application?

No. Short essays and/or answers may be required for specific scholarships, but are not required to submit your application. Please use the Search Scholarships feature on the application homepage to determine if an additional essay(s) may be required to be eligible for a specific scholarship.

How do I know whether an answer, attachment, or essay is a required section in order to submit my application?

All required answers or attachments are indicated with a red asterisk next to that section or question. In addition to this, the system will prompt you with an error message if you try to submit your application without filling out a required answer or section. Thus, you should carefully review your application prior to submission, as well as submitting your application in advance of the deadline to correct any missing required answers.

If I am currently in college, do I still need to upload my ACT and/or SAT scores?

No. If you are currently enrolled and attending college, you do not need to attach your ACT or SAT scores. This is an optional document for current high school seniors only.

What if I don't have a scanner to scan and upload my support documents?

You may want to seek assistance from a relative, friend, working professional or counselor who may have access to a scanner. You can also visit copy centers, such as Kinko's, which can assist you for a small fee. We highly recommend that you format your files into a PDF form before attaching them to your application. You may want to download a free PDF converter on your computer to convert documents into a PDF format. Recommended websites are www.freepdfconvert.com or www.pdfonline.com.

How can I upload or attach multiple pages to my application?

You can create and upload a zip folder by right-clicking a blank area on the desktop or in an open folder. Then point to New and click Compressed (zipped) Folder and drag your files into the zip folder. Upload the zip folder onto the application.

Can I mail my supporting documents?

All supporting documents must be submitted online. We recommend that you start early to gather the necessary tax documents to fill out the FAFSA when it becomes available, and request a copy of your transcript from your registrar's office once your applicable semester is completed. Online applications can only be submitted once all required support documents have been uploaded.

How much time will it take to complete the online application?

It will take approximately 2-3 hours to fill out the application. Your application session will time out after 30 minutes of inactivity, but will regenerate if you use the save function. You may save your application and return to it at any time prior to the deadline date.

Is there any cost to apply for any scholarships?

No, the HCF application that accesses 200+ scholarships is a free application.

Can I make changes to my application after it has been submitted?

Once your application has been submitted, the only changes that can be made is to your recommenders. You cannot edit any other part of your application, so you should review all your information before submitting.

AWARD INFORMATION

When will I be notified of my award status?

You will be notified online after the selection committees meet, which may be any time between April and July.

How will I know if I am awarded a scholarship?

An award will be posted to a student's account online, which can be viewed at any time between April and July by simply logging into his/her account. A courtesy email notification will also be sent to the email address registered with that account. With over 3,000 applicants each year, the awarding process is extremely competitive and not all applicants may receive an award, however we encourage you to apply every year.

What do I do if I received an award notification?

Once awarded, there is a two-step process that needs to be completed in order for HCF to send your award payment to your school.

1. Login to your account and accept (or decline) each award. To do so, click on the Award Information tab on your student home page and select the Accept button next to the scholarship(s) listed.
2. Complete and submit the Student Award Acceptance Form (SAAF) to confirm your academic plans. The email notification you received, as well as the award message online, will contain a link to the SAAF. We highly recommend that you complete your SAAF within 2 weeks of receiving your award notification. NOTE: Any changes to your original academic plans must be reflected in your SAAF, however this may affect your final eligibility and/or award amount. Your SAAF will be verified against the requirements of the scholarship(s) you were awarded and if any changes to the awarded amount occurs, we will send you an email.
3. (Optional) Write a Thank You letter to the donor. Thank you notes are highly encouraged but not required. Donors enjoy reading thank you notes and they would like to know something about the person who is receiving their scholarship. If you were fortunate to have received a scholarship from a fund through Hawaii Community Foundation, address a thank you note to "Scholarship Committee" and mail it to: Hawaii Community Foundation - Scholarships 827 Fort Street Mall Honolulu, HI 96813.

If I already filled out my SAAF but receive another award after, do I need to do another SAAF?

No. Once you have completed your SAAF, the answers you submitted on the form will be applied to all awards you receive within the same academic year.

What if I already submitted my SAAF but my academic plans have changed?

Contact us as soon as possible to inform us of any changes to your SAAF. If your check has not been

processed, we will work with you to edit your SAAF as applicable. However, if your award check has already been processed, please send an email to us at scholarships@hcf-hawaii.org with the following information:

- Your full name
- The change to be made to your SAAF (e.g., enrolling in a different school, change of part-time or full-time status, or change of major)
- Reason for your change. Note that any changes to your SAAF may cause a delay in reissuing you a new award payment, or it may eliminate you from being eligible for your awards altogether based on the scholarship criteria.

What if I do not want to accept my award or I will not be attending school for the awarded academic year?

We understand that circumstances may change between the time you submit your application to when our awarding begins. If you receive an award notification and do not wish to accept your award, please login to your account and click the Decline award option. We ask that you do this as soon as possible as this may allow us to award another deserving student.

What will my scholarship award cover?

The scholarship can be used for any educational expenses related to your school's cost of attendance, which may include tuition and fees, books and supplies, room and board, and other miscellaneous school expenses for the awarded academic year.

If I receive a scholarship one year, will I automatically receive an award for the following year?

No, students must complete the application process again in order to be considered for a scholarship award the following year. Some scholarship funds are committed renewals and others may give preference to renewal applicants.

When will I receive the scholarship money?

Once awarded, we need you to accept each award and submit the Student Award Acceptance Form (SAAF) to confirm which school you will be attending. You will be considered for payment after your SAAF has been submitted and verified for eligibility. Scholarships are paid to your school in two equal payments in August for the Fall semester and December for the Spring semester.

Are the scholarships awarded sufficient to pay the cost of my college education?

No. These scholarships are intended to provide only partial support. In addition to applying for scholarships through the Hawai'i Community Foundation, you should look into other financial aid resources such as federal grants, loans and work-study awards. A complete financial aid package can be put together by your college's financial aid office and may include various types of financial aid.

How much will I receive in scholarships from HCF?

HCF Scholarship funds offers varying award amounts, which generally range from \$1,000 to several thousand dollars, depending on the size of each scholarship fund, the number of qualified applicants and directions given by the donor(s). Applicants are encouraged to complete the application as thoroughly as possible (i.e., answer as many questions that are applicable, provide essays as requested) in order to increase their chances of being eligible for multiple scholarship opportunities. The average award for students is approximately \$2,500.

GENERAL FAQ'S

What are the recommended browser requirements?

Internet Explorer version 8 and higher, Mozilla Firefox, Google Chrome. Apple users who use Safari may experience technical issues.

Do I need to select the scholarships for which I want to apply?

No. We will automatically match your application to all the scholarships for which you may be eligible once your online application is processed for committee review. Remember, some scholarships require answers to additional questions or documentation so be sure to complete the entire application to increase your chances of eligibility for as many scholarships as possible. You may search scholarships for specific eligibility criteria and required documentation, but will not be able to select specific scholarships to apply for.

My school is not listed in the institution drop down list. How can I add it?

If your school is not listed, please send an email to scholarships@hcf-hawaii.org and include the full legal name of your school as well as their mailing address. Allow up to three (3) business days for the Scholarship team to respond and process your request.

I have a double major. Can I add a second major to my scholarship application?

No. The HCF application allows you to select only one major. Take the time to review the available scholarships for both majors using the Category Search function to determine which scholarships would be most beneficial to your selected major.

How is my financial aid determined and who is responsible for making that determination?

The federal government determines your Expected Family Contribution (EFC) based on information obtained through your FAFSA. The Cost of Attendance (COA), calculated by individual institutions, is an estimate which includes tuition, fees, room and board, books, supplies, transportation and personal expenses. HCF calculates financial need by subtracting your EFC from your COA. In other words, COA minus EFC equals Financial Need.

How do you select scholarship recipients?

Committees made up of various community individuals make recommendations for awarding based upon the specific purpose and criteria of each scholarship fund as established by its donor.

How do I start or contribute to a HCF Scholarship Fund?

The cost of college is on the rise, and students need our help more than ever to achieve their goal of college completion. To contribute please visit our [Sponsor Together Hawaii Scholarship Fund](#), or contact us directly at (808) 537-6333, or at info@hawaii.org.

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827 Fort Street Mall Honolulu, HI 96813
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Hawaii Island

Waimea Office
65-1279 Kawaihae Road, Parker Square #214
Kamuela, Hawaii 96743
(808) 885-2174

Maui

444 Hana Hwy Suite 201
Kahului, Hawaii 96732
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Scholarship Search

Use the options below to determine your search criteria. Please note that you can search three different ways

- **Category Search** - Scholarships are assigned categories by your schools. This option allows you to identify and search the categories that you feel are most relevant to you
- **Keyword(s) Search** - Your school may assign a keyword to a scholarship. This option allows you to search that keyword field.
- **Description and Name Search** - You can simply search the description or name of scholarships to see if they contain words that you might deem suitable (e.g. Biology)

Apply Now

Your Selections

Clear All

Keyword

Marion

Keyword (s)

Marion

Search

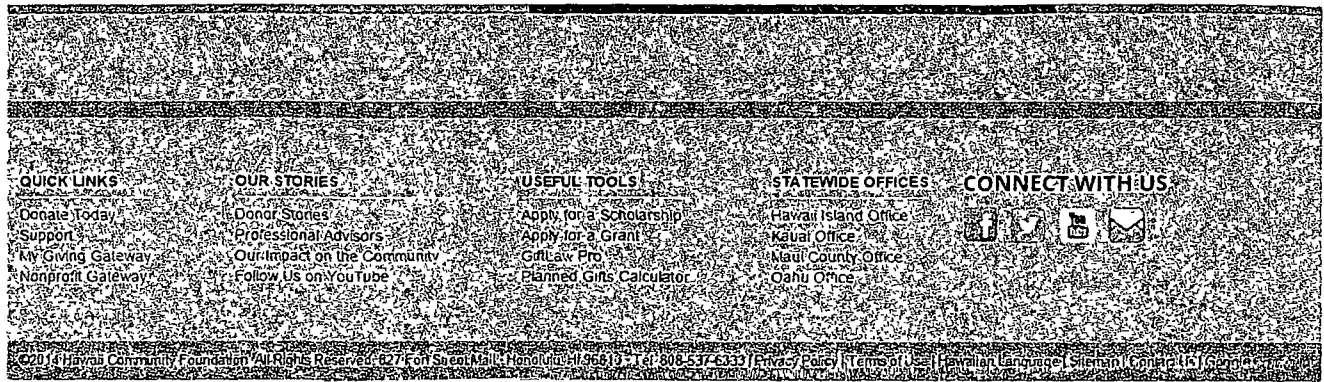
Scholarships 1

Marion Maccarrell Scott Scholarship

Gertrude F. Straub established this scholarship as a memorial to her father, M. M. Scott, who for many years was a teacher and principal in Hawai'i's public school system. The scholarship benefits students from public high schools in Hawai'i, planning to attend college on the mainland and who demonstrate a commitment to world peace.

Requirements:

- Demonstrate Financial Need
- Be a graduate of a public high school in Hawai'i.
- Attend an accredited, not-for-profit U.S. mainland college or university.
- Minimum GPA 2.8
- Be enrolled Full-Time.
- In addition to your personal statement, write an essay in the box indicated on the application describing your commitment to world peace and discuss how your learning experiences may lead to international understanding.



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Investing

in Community Well-being

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Learning

for Greater Impact

Grants & Scholarships

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Investing

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Hawaii's Communities

Learning

for Greater Impact

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GRANTS & SCHOLARSHIPS
**TRAVEL SCHOLARSHIP
APPLICATION**



For Neighbor Island Nonprofit Organizations

Hawaii Community Foundation (HCF) is offering a limited number of travel scholarships for neighbor island nonprofit organizations to increase access and utilization of professional development training that will support organizational capacity. These funds are intended to defray travel costs for nonprofit employees or Board members related to attending training sessions, conferences and educational programs on Oahu or another neighbor island location. Scholarships must be approved by HCF prior to travel and are offered on a first come, first served basis by calendar year. Travel scholarships are \$200 per person and may be used for airline and ground transportation expenses.

To be eligible, the participant's organization must meet the following requirements

- The organization is a nonprofit 501(c)3
- Maximum of one scholarship per person, per year, will be awarded
- Maximum of two scholarships per organization, per year, will be awarded
- Travel scholarships will be awarded to the same organization to attend the same conference for up to two consecutive years. After two consecutive years, the organization may reapply in two years following the last conference date.

To apply for a scholarship

- Complete the application form at the bottom of this page
- Submit supporting documents to your HCF island office via the email address below
 - Invoice or receipt indicating the cost of your airline ticket
 - Proof of registration to the workshop or conference
- Please refrain from submitting your travel scholarship application form until you have obtained all your supporting documents. Applications will be considered complete and submitted for approval once the application form and all supporting documents are received.
- Applications and all supporting documents must be received prior to the conference date to be considered.
- A check will be issued payable to the organization (not an individual) after the conference date.

If you have any questions please email your local representative

- Hawaii Island
Chelsey Chow
808-935-1206
cchow@hcf-hawaii.org
- Maui County
Hannah Werth
808-242-6184
hwerth@hcf-hawaii.org
- Kauai County
Uri Martos
808-245-4585
umartos@hcf-hawaii.org

Enter Your Application Information Below

* Organization	
Name	
* Address	
City	
* State	<Select> <input type="checkbox"/>
* Island	<Select> <input type="checkbox"/>
* Zip Code	
Website	
* Attendees Name	
Title	
* Email Address	
* Years at	
Organization	
* Conference,	
Program or Training	
* Location of	
Conference,	
Program or Training	
* Date	MM/DD/YYYY
* What do you	
hope to gain by	
attending the	
conference,	
program or training	
session?	

* How will you use
the knowledge you
acquire?

SUBMIT

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65-1279 Kawaihae Road, Parker Square #214
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GERTRUDE S. STRAUB TRUST
EIN: 99-6003243
FORM 990-PF, PART II, LINE 13
OTHER INVESTMENTS
FYE 3/31/2020

Description	Units	Tax Cost	Market Value
00206R102 AT&T INC	433 000	13,052 99	12,621.95
017175100 ALLEGHANY CORP	16.000	7,950 92	8,837 60
020002101 ALLSTATE CORP	120 000	3,833 01	11,007 60
02079K305 ALPHABET INC CL A	28.000	16,599 80	32,534 60
026874784 AMERICAN INTL GROUP	170.000	8,319 38	4,122 50
032095101 AMPHENOL CORP CL A	235 000	13,309.53	17,126 80
037833100 APPLE INC	280 000	14,446 43	71,201.20
046353108 ASTRAZENECA PLC SP ADR	315.000	9,069 79	14,067.90
053807103 AVNET INC	70 000	3,194 10	1,757 00
05722G100 BAKER HUGHES CO	160 000	3,827 20	1,680.00
066922204 ISHARES S&P 500 INDEX FUND	2,668 977	653,232 07	816,920 48
084670702 BERKSHIRE HATHAWAY INC CL B	130.000	10,751 10	23,767 90
09253F879 ISHARES MSCI EAFE INTERNATIONAL INDEX FUND	34,604 261	403,192 75	368,189.34
09857L108 BOOKING HOLDINGS INC	17 000	16,885 36	22,870 44
099724106 BORGWARNER INC	170 000	6,588 98	4,142 90
11133T103 BROADRIDGE FINANCIAL SOLUTIONS	95 000	7,305 74	9,008 85
126650100 CVS/CAREMARK CORP	89 000	7,026 37	5,280 37
149123101 CATERPILLAR INC	30 000	4,000 50	3,481 20
17275R102 CISCO SYSTEMS	290.000	9,564 46	11,399 90
172967424 CITIGROUP INC	255.000	17,561 94	10,740 60
254687106 DISNEY WALT CO	90 000	11,439 09	8,694 00
25470F302 DISCOVERY INC C	175 000	4,292 75	3,069 50
256206103 DODGE & COX INTERNATIONAL STOCK FUND	3,385.524	124,871.07	102,581 38
256746108 DOLLAR TREE INC	125 000	9,867 89	9,183 75
30231G102 EXXON MOBIL CORP	170 000	13,849 68	6,454 90
30303M102 FACEBOOK INC CL A	145.000	26,409 10	24,186 00
31428Q101 FEDERATED HERMES TOTAL RETURN BOND FUND	44,981 899	495,912.82	493,901.25
345370860 FORD MOTOR COMPANY	770.000	7,728 40	3,719 10
34964C106 FORTUNE BRANDS HOME & SECURITY	75 000	2,836 37	3,243.75
375558103 GILEAD SCIENCES INC	170 000	12,845 80	12,709 20
38141G104 GOLDMAN SACHS GROUP INC	40 000	8,800 60	6,183.60
38144N593 GOLDMAN SACHS INTERNATIONAL SMALL CAP INSIGHTS INSTL	16,390 369	191,705 85	140,629 37
40434L105 HP INC	405 000	5,866 12	7,030 80
437076102 HOME DEPOT INC	50 000	10,424 20	9,335 50
44267D107 THE HOWARD HUGHES CORP	65 000	8,242 47	3,283 80
449253103 IAA INC.	190 000	8,440.20	5,692 40
460146103 INTERNATIONAL PAPER CO	170 000	6,814.33	5,292.10
46625H100 JP MORGAN CHASE & CO	235 000	9,215.97	21,157.05
47233W109 JEFFERIES FINL GROUP INC	365 000	7,755.75	4,989 55
47803W406 JOHN HANCOCK III DISC M/C-IS	14,360 019	201,325 19	223,729.10
478160104 JOHNSON & JOHNSON	175.000	11,891.90	22,947.75
48238T109 KAR AUCTION SERVICES INC	185 000	3,986 75	2,220.00
501044101 KROGER CO	360 000	11,162.15	10,843 20

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FYE 3/31/2020

Description	Units	Tax Cost	Market Value
524660107 LEGGETT & PLATT INC	85 000	3,935 50	2,267 80
559222401 MAGNA INTERNATIONAL INC CL A	210 000	9,032 25	6,703 20
57636Q104 MASTERCARD INC CLASS A	165 000	16,338 44	39,857.40
577130834 MATTHEWS PACIFIC TIGER FUND CL INS	3,304 393	96,137 79	75,108.85
58155Q103 MCKESSON CORP	65 000	9,026 80	8,791 90
58933Y105 MERCK & CO INC	155 000	6,016 76	11,925 70
594918104 MICROSOFT CORP	130 000	3,199 90	20,502.30
596278101 MIDDLEBY CORPORATION	145 000	14,862 38	8,247 60
60871R209 MOLSON COORS BEVERAGE CO	145 000	8,735 06	5,656 45
61945C103 THE MOSAIC COMPANY	330 000	7,488 90	3,570 60
651639106 NEWMONT CORPORATION	380 000	8,872 44	17,206 40
655044105 NOBLE ENERGY INC	190 000	4,850 65	1,147 60
693475105 PNC FINANCIAL SERVICES	80 000	8,327.75	7,657 60
717081103 PFIZER INC	185 000	6,183 63	6,038 40
718546104 PHILLIPS 66	200 000	17,337 00	10,730 00
736508847 PORTLAND GENERAL ELECTRIC CORP	265 000	13,605 92	12,704 10
74144Q203 T ROWE PRICE INSTITUTIONAL EMERGING MARKETS EQUITY FUND	2,564 388	77,031 55	83,393 90
742718109 PROCTER & GAMBLE CO	175 000	10,594 27	19,250 00
74316J458 CONGRESS MID CAP GROWTH-INS	14,031 381	189,704 28	248,916 70
747525103 QUALCOMM INC	160.000	7,052 60	10,824 00
755111507 RAYTHEON CO	55 000	6,816 10	7,213 25
780259206 ROYAL DUTCH SHELL PLC ADR A	120 000	6,021 00	4,186 80
78409V104 S&P GLOBAL INC	20 000	3,610 87	4,901 00
806857108 SCHLUMBERGER LTD	70 000	5,029 57	944 30
824348106 SHERWIN-WILLIAMS CO	34 000	9,580 48	15,623 68
826197501 SIEMENS AG SP ADR	130 000	7,985 38	5,460 00
832696405 JM SMUCKER CO/THE NEW COMMON	70 000	8,403 50	7,770 00
844741108 SOUTHWEST AIRLINES	90 000	4,075 70	3,204 90
84790A105 SPECTRUM BRAND HOLDINGS INC	9.000	440 42	327 33
857477103 STATE STREET CORP COMMON	80.000	5,306 65	4,261 60
872540109 TJX COMPANIES INC	80 000	2,888 04	3,824 80
883556102 THERMO FISHER SCIENTIFIC INC	115.000	15,884 33	32,614 00
902973304 US BANCORP	235 000	6,899 79	8,095 75
907818108 UNION PACIFIC CORP	60 000	4,845 00	8,462 40
913017109 UNITED TECHNOLOGIES CORP	95 000	9,335 65	8,961 35
921909818 VANGUARD TOTAL INTL ST INDEX FUND-ADM	21,156 756	553,777 22	477,084 85
921937603 VANGUARD TOTAL BOND MARKET INDEX FUND ADM	57,786 966	617,305 24	655,304.19
921937702 VANGUARD S/T BND INDX-ADM	31,115 298	331,066 77	334,489 45
922908728 VANGUARD TOTL STK MKT IND-AD	18,722 600	854,220 63	1,174,843 15
92556H206 VIACOMCBS INC-CLASS B	150.000	8,174 00	2,101.50
92826C839 VISA INC CL A SHARES	170.000	3,109.53	27,390 40
92857W308 VODAFONE GROUP PLC SP ADR	415.000	9,002 59	5,714.55
931142103 WALMART INC	155 000	8,700 01	17,611 10

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Description	Units	Tax Cost	Market Value
949746101 WELLS FARGO COMPANY	400 000	19,705.85	11,480.00
94984B348 WELLS FARGO ADVANTAGE INTERNATIONAL EQUITY FUND - I	13,364 642	146,047.11	112,129.35
989207105 ZEBRA TECHNOLOGIES CORP CL A	25 000	5,162 00	4,590 00
98978V103 ZOETIS INC	95.000	9,628 72	11,180 55
G0177J108 ALLERGAN PLC	45.000	9,379 26	7,969 50
G16962105 BUNGE LIMITED	80 000	4,689.11	3,282.40
H84989104 TE CONNECTIVITY LTD	95 000	6,175 38	5,983 10
Total Other Investments		5,626,996.64	6,149,341.93

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
Scholarship Grants 4/1/2019 to 3/31/2020
EIN: 99-6003243

<u>Payee</u> <u>For the Benefit of</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
<hr/>			
c/o American University Attn Financial Aid Office 4400 Massachusetts Ave NW Washington, DC 20016-8001			
Enriques, Erin	I	Scholarship	\$3,000 00
Mizuno, Slena	I	Scholarship	\$1,750 00
<hr/>			
c/o Arizona Christian University Financial Aid Office 1 W Firestorm Way Glendale, AZ 85306			
Franks, Joshua	I	Scholarship	\$1,000 00
<hr/>			
c/o Arizona State University Attn Financial Aid Office P O Box 870412 Tempe, AZ 85287			
Banasihan, Elijah Jan	I	Scholarship	\$1,500 00
Sherman, Orin	I	Scholarship	\$1,800 00
<hr/>			
c/o Arizona Western College Financial Aid Office PO Box 929 Yuma, AZ 85366			
Kalehuawehe, Cade	I	Scholarship	\$1,500 00
<hr/>			
c/o Azusa Pacific University Attn Financial Aid Office P O Box 7000 Azusa, CA 91702-7000			
Cabalse, JoryAnne	I	Scholarship	\$2,050 00

Marion Maccarrelli Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
Scholarship Grants 4/1/2019 to 3/31/2020
EIN: 99-6003243

<u>Payee</u> <u>For the Benefit of</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Ohara, Josiah	I	Scholarship	\$1,500 00
<hr/>			
c/o Bard College Office of Financial Aid PO Box 5000 Annandale-on-Hudson, NY 12504-5000			
Trevorrow, Coe	I	Scholarship	\$2,400 00
<hr/>			
c/o Barnard College Office of Financial Aid 11 Milbank Hall 3009 Broadway New York, NY 10027			
Robbins, Lydia	I	Scholarship	\$3,500 00
<hr/>			
c/o Boston University Attn Financial Aid Office 881 Commonwealth Avenue Boston, MA 02215			
Liu, Ke Er	I	Scholarship	\$2,000 00
Tavares, Jencia	I	Scholarship	\$1,000 00
<hr/>			
c/o Brigham Young University - Utah Attn Financial Aid Office BYU Financial Aid, A-41 ASB Provo, UT 84602			

Marion Maccarrelli Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
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<u>Payee</u> <u>For the Benefit of</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Valeriano, Samantha	I	Scholarship	\$2,000 00
<hr/>			
c/o California Lutheran University			
Office of Financial Aid			
60 West Olsen Road			
Thousand Oaks, CA 91360			
Gomez, Emma	I	Scholarship	\$3,000 00
Ibus, Kristanne	I	Scholarship	\$3,500 00
<hr/>			
c/o California State University - Long Beach			
Financial Aid Office			
1250 Bellflower Blvd			
Long Beach, CA 90840			
Pace, Cheyenne	I	Scholarship	\$3,500 00
<hr/>			
c/o California State University - Sacramento			
Attn: Financial Aid Office			
Lassen Hall, Rm 1006			
6000 J St			
Sacramento, CA 95819-6044			
O'Neal, Sydney	I	Scholarship	\$2,500 00
<hr/>			
c/o Carnegie Mellon University			
Student Financial Services			
500 Forbes Avenue			
Warner Hall			
Pittsburgh, PA 15213			
Duong, Colleen	I	Scholarship	\$4,000 00
<hr/>			
c/o Colorado College			
Attn: Financial Aid Office			
14 E Cache La Poudre St			
Colorado Springs, CO 80903			

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
Scholarship Grants 4/1/2019 to 3/31/2020
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<u>Payee</u> <u>For the Benefit of</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Levine, Zea	I	Scholarship	\$2,300 00
<hr/>			
c/o Colorado State University - Fort Collins Centennial Hall, 1065 Campus Delivery Student of Financial Services, Division of Enrollment and Access Fort Collins, CO 80523-1065			
Phillips, Roman	I	Scholarship	\$2,500 00
<hr/>			
c/o Concordia University - Portland Financial Aid Office 2811 NE Holman St Portland, OR 97211			
Aipoalani, Sienna	I	Scholarship	\$1,000 00
Doiron, Jennifer	I	Scholarship	\$2,500 00
<hr/>			
c/o Connecticut College Financial Aid Services 270 Mohegan Avenue New London, CT 06320			
Breeden, Alyssa	I	Scholarship	\$3,500 00
<hr/>			
c/o Corban University Office of Financial Aid 5000 Deer Park Drive SE Salem, OR 97317-9392			
Bartsch, Mya	I	Scholarship	\$2,000 00
Kuia, Kiana	I	Scholarship	\$2,500 00
<hr/>			
c/o Cornell University Office of Financial Aid and Student Employment Scholarship Division P O Box 752 Ithaca, NY 14851			

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
Scholarship Grants 4/1/2019 to 3/31/2020
EIN: 99-6003243

<u>Payee</u> <u>For the Benefit of</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Prudholm, Lauren	I	Scholarship	\$3,250 00
<hr/>			
c/o Creighton University Office of Financial Aid Omaha, NE 68178			
Torres, Denise	I	Scholarship	\$3,000 00
<hr/>			
c/o Dartmouth College Attn Financial Aid Office 6024 McNutt Hall Hanover, NH 03755-3529			
Harman, Kalamanamana	I	Scholarship	\$1,500 00
<hr/>			
c/o Duke University Office of Undergraduate Financial Aid 2127 Campus Drive Annex, Box 90397 Durham, NC 27708			
Nelson, Leila	I	Scholarship	\$4,000 00
<hr/>			
c/o Emory University Office of Financial Aid 200 Dowman Dr Atlanta, GA 30322-1960			
In, Peter	I	Scholarship	\$2,000 00
<hr/>			
c/o Evangel University Office of Financial Aid Riggs Hall, Second Floor, Suite 202 1111 N Glenstone Ave Springfield, MO 65802			

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
Scholarship Grants 4/1/2019 to 3/31/2020
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Rivera-Michaud, Elizabeth	I	Scholarship	\$1,000 00
<hr/>			
c/o George Fox University Attn Financial Aid Office 414 N Meridian St Newberg, OR 97132			
Mix, Emma	I	Scholarship	\$2,500 00
Seaman, Richard	I	Scholarship	\$1,000 00
<hr/>			
c/o Georgia Institute of Technology Office of Financial Aid North Avenue Atlanta, GA 30332			
Cantu, Maceo	I	Scholarship	\$2,400 00
<hr/>			
c/o Gonzaga University Attn Financial Aid Office 502 E Boone Ave, College Hall, Room 129 Spokane, WA 99258-0072			
Leary, Emma	I	Scholarship	\$2,500 00
Serrano, Isaac	I	Scholarship	\$1,000 00
<hr/>			
c/o Grand Canyon University Attn Financial Aid Office 3300 W Camelback Rd Phoenix, AZ 85017			
Barrett, Tehani	I	Scholarship	\$1,500 00
<hr/>			
c/o Hamilton College Financial Aid Office 198 College Hill Rd Clinton, NY 13323			

Marion Maccarrell Scott Scholarships
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Pike, Sabrina	I	Scholarship	\$3,500 00
<hr/>			
c/o Hope International University Financial Aid Office 2500 E Nutwood Ave Fullerton, CA 92831-3199			
Olaivar, Kylee	I	Scholarship	\$2,500 00
<hr/>			
c/o Illinois Institute of Technology Attn Financial Aid Office 3300 S Federal St Chicago, IL 60616			
Bautista, Samuel	I	Scholarship	\$2,750 00
<hr/>			
c/o Ithaca College Office of Student Financial Services 953 Danby Road Ithaca, NY 14850-7002			
Hayashi, Jordyn Lyn	I	Scholarship	\$2,000 00
<hr/>			
c/o Kansas State University Office of Student Financial Assistance 104 Fairchild Hall 1601 Vattier Street Manhattan, KS 66506-1104			
Schad, Jeffrey	I	Scholarship	\$1,000 00
<hr/>			
c/o Lawrence University Financial Aid Office 711 East Boldt Way SPC 32 Appleton, WI 54911			
Olores, Mahina	I	Scholarship	\$2,500 00
<hr/>			
c/o Lehigh University			

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
Scholarship Grants 4/1/2019 to 3/31/2020
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Financial Aid Office 27 Memorial Drive West Bethlehem, PA 18015			
Lam, Beigie	I	Scholarship	\$3,750 00
<hr/>			
c/o Lewis & Clark College Financial Aid Office 0615 S W Palatine Hill Rd Portland, OR 97219-7899			
Abe, Alyssa	I	Scholarship	\$1,200 00
<hr/>			
c/o Liberty University Attn: Financial Aid Office PO Box 10425 Lynchburg, VA 24506			
Manley, Cendall	I	Scholarship	\$2,500 00
<hr/>			
c/o Lindenwood University Attn: Financial Aid Office 209 S Kings Highway St Charles, MO 63301-1695			
Vole, Setu	I	Scholarship	\$1,500 00
<hr/>			
c/o Linfield College Office of Financial Aid, 900 SE Baker Street, Unit McMinnville, OR 97128			
Pfau, Justin	I	Scholarship	\$1,000 00
<hr/>			
c/o Loma Linda University Attn: Financial Aid Office 11139 Anderson St Loma Linda, CA 92350			
Millon, Sally	I	Scholarship	\$2,750 00
<hr/>			

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
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c/o Massachusetts Institute of Technology			
Attn Financial Aid Office 77 Massachusetts Avenue Cambridge, MA 02139-4307			
Li, Shirley	I	Scholarship	\$2,950 00
c/o Menlo College			
Attn Financial Aid Office 1000 El Camino Real Atherton, CA 94027-4301			
Vasquez-Abarca, Aracely	I	Scholarship	\$4,000 00
c/o Michigan State University			
Office of Financial Aid Student Services Bldg 556 E Circle Dr Rm 252 East Lansing, MI 48824			
Po, Nakoa	I	Scholarship	\$2,600 00
c/o Minot State University			
Financial Aid Office 500 University Avenue West Minot, ND 58707			
Ringor, Gelly Ann	I	Scholarship	\$1,000 00
c/o Mount Holyoke College			
Attn Financial Aid Office 50 College St South Hadley, MA 01075-1485			
Cheng, Yun Huen	I	Scholarship	\$3,300 00
c/o New England College			
Office of Financial Aid 98 Bridge Street			

Marion Maccarrell Scott Scholarships
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Henniker, NH 03242			
Kodama, Jaycie	I	Scholarship	\$2,500 00
<hr/>			
c/o New York University Attn Financial Aid Office 105 East 17th street, 3rd Floor New York, NY 10003			
Yasumi, Mari	I	Scholarship	\$4,000 00
<hr/>			
c/o Northern Arizona University Attn Financial Aid Office Knobs Drive- Babbitt Administrative Center Flagstaff, AZ 86011-4132			
Arakaki-Mineshima, Kaya	I	Scholarship	\$4,000 00
Naweli-Silva, Kalia	I	Scholarship	\$1,500 00
Wilhelm, Keola	I	Scholarship	\$1,350 00
<hr/>			
c/o Northwest Christian University Financial Aid Office 828 East 11th Avenue Eugene, OR 97401			
Arcangel, Autumn	I	Scholarship	\$2,500 00
<hr/>			
c/o Oklahoma City University Student Financial Aid 2501 N Blackwelder Oklahoma City, OK 73106-1493			
Ingalls, Chance	I	Scholarship	\$1,100 00
<hr/>			
c/o Oregon State University			

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Attn Financial Aid Office 218 Kerr Administration Building Corvallis, OR 97331			
Cagaoan, Angela Maye	I	Scholarship	\$3,000 00
<hr/>			
c/o Otterbein University Financial Aid Office 1 South Grove Street Westerville, OH 43081			
Hurr, Jeremy	I	Scholarship	\$3,000 00
<hr/>			
c/o Pacific Lutheran University Attn Financial Aid Office 1010 122nd St So Tacoma, WA 98447-0003			
Naong, Ashlee	I	Scholarship	\$3,000 00
Rabellizsa, Kawehi	I	Scholarship	\$875 00
<hr/>			
c/o Pacific Union College Student Finance One Angwin Avenue Angwin, CA 94508			
Kang, Taylor	I	Scholarship	\$3,000 00
<hr/>			
c/o Pacific University Attn Financial Aid Office 2043 College Way Forest Grove, OR 97116			

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
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<u>Payee</u> <u>For the Benefit of</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Baculpo, Tehani	I	Scholarship	\$3,000 00
Bayudan, Tiffany	I	Scholarship	\$3,000 00
Musto, Joseph	I	Scholarship	\$2,000 00
Taniguchi, Cade	I	Scholarship	\$2,150 00
<hr/>			
c/o Pepperdine University Attn: Financial Aid Office 24255 Pacific Coast Hwy Malibu, CA 90263			
Agtunong, Jared Sam	I	Scholarship	\$2,000 00
<hr/>			
c/o Pitzer College Attn: Financial Aid Office 1050 North Mills Avenue Claremont, CA 91711-6101			
Arzadon, Dominic	I	Scholarship	\$3,400 00
<hr/>			
c/o Point Loma Nazarene University Attn: Financial Aid Office 3900 Lomaland Dr San Diego, CA 92106-2899			
Huffman, Helena	I	Scholarship	\$1,500 00
<hr/>			
c/o Portland Community College Financial Aid Office PO Box 19000 Portland, OR 97280			
Owen, Xenia	I	Scholarship	\$1,700 00
<hr/>			
c/o Portland State University			

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
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Office of Student Financial Aid and Scholarships PO Box 751 Portland, OR 97207			
Fernandez, Karlie Anne	I	Scholarship	\$1,000 00
San Pedro, Jessica Joy	I	Scholarship	\$2,500 00
Soller, Haley	I	Scholarship	\$1,000 00
<hr/>			
c/o Princeton University Financial Aid Office Box 591 Princeton, NJ 08544-0070			
Lau, Alyssa	I	Scholarship	\$3,600 00
<hr/>			
c/o Reed College Attn Financial Aid Office 3203 SE Woodstock Blvd Portland, OR 97202-8199			
Klasner, Ina	I	Scholarship	\$1,000 00
<hr/>			
c/o Rogue Community College Attn Financial Aid Office 3345 Redwood Hwy Grant Pass, OR 97527-9291			
Pedrina, Brysen	I	Scholarship	\$2,500 00
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c/o Saint Martin's University Financial Aid Office Lacey, WA 98503-7500			
Castaneda, Neil John	I	Scholarship	\$2,700 00
Ebreo, Shania	I	Scholarship	\$2,600 00
Yadao, Ian James	I	Scholarship	\$3,500 00

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
Scholarship Grants 4/1/2019 to 3/31/2020
EIN: 99-6003243

<u>Payee For the Benefit of</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
c/o Santa Clara University Attn: Financial Aid Office 500 El Camino Real Santa Clara, CA 95053			
Yoshikawa, Brandon	I	Scholarship	\$2,900 00
c/o Seattle Pacific University Attn: Financial Aid Office 3307 3rd Ave W Seattle, WA 98119-1997			
Sakai, Jessica	I	Scholarship	\$2,300 00
c/o Seattle University Attn: Financial Aid Office 900 Broadway Seattle, WA 98122-4340			
Coloma, Isabel	I	Scholarship	\$1,900 00
Ichimura, Noelle	I	Scholarship	\$2,500 00
Kay, Bronwyn	I	Scholarship	\$2,550 00
Ogi, Ryan	I	Scholarship	\$1,500 00
Patoc, Arden	I	Scholarship	\$2,600 00
c/o Stanford University Attn: Financial Aid Office Montag Hall, 355 Galvez Street Stanford, CA 94305-6106			
Blanks, Keona	I	Scholarship	\$5,000 00
c/o Taft College Attn: Financial Aid Office 29 Cougar Ct Taft, CA 93268			

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
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EIN: 99-6003243

<u>Payee</u> <u>For the Benefit of</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Pau-De Santos, Lauren	I	Scholarship	\$1,000 00
<hr/>			
c/o The Evergreen State College Office of Financial Aid Library Building, Room 1233 2700 Evergreen Parkway NW Olympia, WA 98505			
Castillo, Ayla	I	Scholarship	\$2,350 00
<hr/>			
c/o University of California - Berkeley Attn Financial Aid Office 18 Sproul Hall #1960 Berkeley, CA 94720-1960			
Ogasawara, Maya	I	Scholarship	\$3,500 00
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c/o University of California - Irvine Office of Financial Aid & Scholarships 102 Aldrich Hall Irvine, CA 92697-2825			
Peralta, Janus Chace	I	Scholarship	\$2,650 00
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c/o University of Colorado - Denver Attn Financial Aid - Bursar's Office 13120 E 19th Ave Campus Box A098 Aurora, CO 80045			
Domingo, Mark Kevin	I	Scholarship	\$2,500 00
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c/o University of Hawaii - Manoa Financial Aid Services 2600 Campus Road, QLCSS 11 Honolulu, HI 96822-2301			
Velasco, Cedric	I	Scholarship	\$1,000 00
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c/o University of Michigan Office of Financial Aid Attn Linda Williams 515 E Jefferson, 2500 SAB			

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
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<u>Payee</u> <u>For the Benefit of</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Ann Arbor, MI 48109-1316			
Scales, Faith	I	Scholarship	\$3,100 00
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c/o University of Montana			
Financial Aid Office 32 Campus Drive Missoula, MT 59812			
Kay, Aubrey	I	Scholarship	\$1,500 00
Smith, Alexios	I	Scholarship	\$1,200 00
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c/o University of Nevada - Las Vegas			
Attn Financial Aid Office Box 452016 4505 S Maryland Pky Las Vegas, NV 89154			
Cabrera, Maria Sophia Rose	I	Scholarship	\$3,500 00
Lake, Adam	I	Scholarship	\$1,000 00
Nakamura, Kadi	I	Scholarship	\$1,500 00
Non, Marc Angelo	I	Scholarship	\$2,100 00
Nunes, Kendrick	I	Scholarship	\$1,250 00
Olivas, Wyeth	I	Scholarship	\$2,000 00
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c/o University of Northern Colorado			
Attn Financial Aid Office Carter Hall - Rm 4000 Greeley, CO 80639			
Matsumoto, Jalyn	I	Scholarship	\$1,250 00
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c/o University of Notre Dame			
Financial Aid, 115 Main Building Notre Dame, IN 46556			
Swiderski, Kayla	I	Scholarship	\$3,000 00
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c/o University of Oregon			
Attn Financial Aid Office P O Box 3237 Eugene, OR 97403			

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
Scholarship Grants 4/1/2019 to 3/31/2020
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<u>Payee</u> <u>For the Benefit of</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Wilson, Alexis	I	Scholarship	\$334 00
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c/o University of Portland Attn Financial Aid Office 5000 N Willamette Blvd Portland, OR 97203-5798			
Clifford, Christopher	I	Scholarship	\$1,500 00
Kauahi, Crislyn	I	Scholarship	\$1,250 00
Villanueva, Jenny	I	Scholarship	\$1,000 00
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c/o University of Puget Sound Attn Financial Aid Office 1500 N Warner #1075 Tacoma, WA 98416			
Hooker, Kelci	I	Scholarship	\$2,200 00
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c/o University of San Francisco Financial Aid Office 2130 Fulton St San Francisco, CA 94117-1080			
Brown, Logan	I	Scholarship	\$3,000 00
Mamuad, Liza Mae	I	Scholarship	\$2,800 00
Ragasa, Brandon	I	Scholarship	\$4,000 00
Rosal, Trixie	I	Scholarship	\$3,200 00
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c/o University of Southern California USC Financial Aid Office 700 Childs Way, JHH 325 Los Angeles, CA 90089			
Kaopua, Tiare	I	Scholarship	\$3,000 00
Ogi, Derek	I	Scholarship	\$1,700 00
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c/o University of Tampa Attn Financial Aid Office 401 Kennedy Blvd Tampa, FL 33606-1490			

Marion Maccarrell Scott Scholarships
Gertrude S. Straub Trust Scholarship Grants
Scholarship Grants 4/1/2019 to 3/31/2020
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<u>Payee</u> <u>For the Benefit of</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Mooney, Michelle	I	Scholarship	\$2,000 00
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c/o University of Utah Financial Aid and Scholarships Office 201 S 1460 E, Room 105 Salt Lake City, UT 84112-9055			
Colombini, Cierra	I	Scholarship	\$3,050 00
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c/o University of Washington Scholarships P O Box 24967 Seattle, WA 98124-1967			
Sales, Jeanelle-Marie	I	Scholarship	\$2,000 00
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c/o Utah Valley University Attn Financial Aid Office 800 W University Parkway Orem, UT 84058-5999			
Kupahu-Phillips, Elikapeka	I	Scholarship	\$3,000 00
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c/o Washington College Office of Student Financial Aid 300 Washington Avenue Chestertown, MA 21620			
Evans, Mitchell	I	Scholarship	\$2,850 00
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c/o Whitworth University Attn Financial Aid Office 300 W Hawthorne Rd, McEachran Hall Spokane, WA 99251			
Castillo, Arianne	I	Scholarship	\$2,900 00
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Total for Fund:			\$288,659.00