

How/Where to Enter Income



TaxSlayer Navigation: Federal Section>Income

- Select **Guide Me** to launch a step-by-step series of questions to help determine the various types of income that should be entered on the tax return.
- Select **Enter Myself** if you prefer to enter items of income without help.
- Regardless of which path you choose, the tax form entry screens are the same.
- If you don't need to enter or correct any income items, you can skip this section.
- See Tab O, Using TaxSlayer® Pro Online, for additional instructions.

To go directly to a specific form, use the box to enter the form number or name. See Tab O, Using TaxSlayer® Pro Online, for entries.

If the taxpayer received a state refund in 2020 and itemized deductions for 2019 that included a deduction for state income tax, select the State and Local Refunds option and complete the State Refund worksheet.

Select **Quick File** from this pull-down menu to create a list of entry screens for this return.

The screenshot displays the 'Income' section of the TaxSlayer interface for the year 2019. On the left is a navigation menu with 'Federal Section' expanded to 'Income'. The main area lists various income types, each with a 'BEGIN' button: W-2 (Most Common Form), Form 1099-G Box 2, 1099-DIV, INT, OID, 1099-R, RRB-1099, RRB-1099-R, SSA-1099, Form 1099-G Box 1, 1099-MISC, Profit or loss from business, Form 1099-K, Supplemental Income and Loss, Capital gains and losses, Profit or Loss From Farming, Alimony Received, and Less Common Income. On the right, a 'REFUND SUMMARY' panel shows AGI of \$42,000 and a Federal refund of \$115. A 'Form Finder' box at the top left allows for direct navigation to specific forms. Arrows from external text boxes point to the 'Form Finder' box, the 'BEGIN' button for 'Form 1099-G Box 2', the 'BEGIN' button for 'Alimony Received', and the 'REFUND SUMMARY' panel.

You can go directly to the Income section from the quick link.

Alimony received pursuant to a divorce or separation instrument executed on or before December 31, 2018 is included as income on the return. For divorces after December 31, 2018, alimony is not included as income on the return. The alimony is also not included in income if the instrument is modified after December 31, 2018, and the modification expressly provides that the amendments made by the Tax Cuts and Jobs Act, Section 11051, apply to the modification.

To enter Taxable Scholarship, Prisoner Earned Income, or Foreign Compensation - select Less Common Income then choose Other Compensation. To prepare a \$0 AGI return, select Less Common Income then choose Other Income Not Reported Elsewhere. Because a \$0 return cannot be e-filed, enter \$1 and "IN ORDER TO E-FILE" in the description box.

To enter unemployment compensation from Form 1099-G, select **Begin** on the unemployment line. If unemployment benefits are repaid in the same year received, enter the unemployment received. Then enter the repaid amount by selecting that option on the unemployment screen.