

# Retirement Savings Contributions Credit (continued)

**Open Form 8880, Credit for Qualified Retirement Savings Contributions** if the taxpayer meets eligibility criteria and any of the following are true:

1. A traditional IRA or ROTH IRA contribution is entered as an adjustment.
2. The taxpayer or spouse's Form W-2 includes box 12 entries of D, E, F, G, H, S, AA, BB, or box 14 amounts are marked as "Qualifies for Form 8880."

Verify total contribution amounts with the taxpayer.

Retirement Savings Contributions Credits	
<b>TAXPAYER</b>	
Enter Any ROTH Distributions in 2015, 2014, or 2013	\$ <input type="text"/>
Enter Any Other Taxable Distributions in 2015 or 2014	\$ <input type="text"/>
Enter Any Current Year Roth IRA Contributions	\$ <input type="text"/>
Elective Deferrals from W-2(s)	\$0.00
Enter any Elective Deferrals to a 401(k) or other Qualified Plan not reported on a W-2	\$ <input type="text"/>
<b>SPOUSE</b>	
Enter Any ROTH Distributions in 2015, 2014, or 2013	\$ <input type="text"/>
Enter Any Other Taxable Distributions in 2015 or 2014	\$ <input type="text"/>
Enter Any Current Year Roth IRA Contributions	\$ <input type="text"/>
Elective Deferrals from W-2(s)	\$0.00
Enter any Elective Deferrals to a 401(k) or other Qualified Plan not reported on a W-2	\$ <input type="text"/>
<input type="button" value="Cancel"/> <input type="button" value="Continue"/>	

**Note:** Certain distributions received after 2013 and before the due date (including extensions) of your 2016 tax return from any of the following types of plans must be entered on Form 8880:

- Traditional or Roth IRAs (including myIRAs)
- 401(k), 403(b), governmental 457, 501(c)(18)(D), SEP, or SIMPLE plans
- Qualified retirement plans (including the federal Thrift Savings Plan).

Distributions from the 3 prior years and current year normal distributions must be entered manually on this form.

## Don't include any:

- Military pensions
- Distributions not taxable as the result of a rollover or a trustee-to-trustee transfer
- Distributions from your IRA (other than a Roth IRA) rolled over or converted to your Roth IRA
- Loans from a qualified employer plan treated as a distribution
- Distributions of excess contributions or deferrals (and income allocable to such contributions or deferrals)
- Distributions of contributions made during a tax year and returned (with any income allocable to such contributions) on or before the due date (including extensions) for that tax year
- Distributions of dividends paid on stock held by an employee stock ownership plan under section 404(k)
- Distributions that are taxable as the result of an in-plan rollover to your designated Roth account
- Distributions from an inherited IRA by a nonspousal beneficiary