

IRA/Pension Distributions (Form 1099-R, Form SSA-1099)



TaxSlayer Navigation: Federal Section>Income>1099-R, RRB-1099, RRB-1099-R, SSA-1099

There are four items to choose from, and within each item you can make entries for as many documents as needed.

IRA/Pension Distributions	
Add or Edit a 1099-R	BEGIN
RRB-1099-R	BEGIN
Social Security Benefits/RRB-1099	BEGIN
Nontaxable Distributions ←	BEGIN

Select Nontaxable Distributions to record Qualified Charitable Distributions (QCD), qualified Health Savings Accounts funding distributions, and eligible retired public safety officer distributions for health insurance premiums.