

Form RRB-1099-R Distributions

Railroad Retirement Benefits (RRB) are reported on two forms and require two entry screens. Social Security Equivalent Benefits, Form RRB 1099 Tier 1 (Blue Form) are entered on the Social Security Benefits screen. Treat the benefits reported on this form just like the information reported on Form SSA-1099. This screenshot shows the entry screen for Form RRB 1099-R Tier 2 (Green Form).

RRB-1099-R

Payer Information

Payer's ID
 -

Name

Check here if foreign address

Address (Number and Street)

Zip Code
 -

City, Town, or Post Office

State
- Please Select - ▾

Recipient Information

Recipient
 Mr Taxpayer
 Mrs Taxpayer

Check here if foreign address

Address (Number and Street)
123 Main St

Zip Code
90210 -

City, Town, or Post Office
Beverly Hills

State
California ▾

RRB-1099-R Information

3 Total employee contributions
\$

4 Contributory Amount Paid
Not needed for e-filing

5 Vested Dual Benefit
Not needed for e-filing

6 Supplemental Annuity
Not needed for e-filing

7 Total Gross Paid
\$

7a Taxable Amount
\$

Do you need to figure your taxable amount using the Simplified Method? Click here for the worksheet.
[Worksheet](#)

8 Repayments
Not needed for e-filing

9 Federal income tax withheld
\$

10 Rate of Tax
Not needed for e-filing

11 Country
Not needed for e-filing

12 Medicare Premium Total:
Not needed for e-filing
 Check here to report on Form 1040, Line 7

Taxable amount may have to be determined using Simplified Method.