Miriam Larsson, a student from Sweden on a J-1 visa, arrived in the U.S. on December 27, 2011. She is enrolled in a master's program and has not applied for any other visa status or U.S. residency.

On June 21, 2012, Miriam went home to Sweden for her sister's wedding and returned on August 2, 2012. She has remained in the U.S. throughout 2013. She is single with no children.

Her director is Sue Leary from the School of Philosophy at State College, 123 Lomeland Way, Omaha, NE 68000, phone number (402) 555-20XX, ext. 111. She works in the student counseling center on campus and received Form W-2. She is unsure if she has any treaty benefits.

Lines after dependent section have been left blank.

Form **13614NR** (Rev. XX-XXXX)	**Nonresident Alien Intake and Interview Sheet**	OMB# 1545-2075

Last or Family Name: **LARSSON** | First: **MIRIAM** | Middle Initial: **E**

ITIN or Social Security #: **222-XX-XXXX** | Visa #: **2001199** | Passport #: **332667**

Date of Birth: (mm/dd/yyyy) **03** / **06** / **1989** | Telephone #: (**402**) **555-XXXX** | e-mail Address:

Were you a U.S. citizen or resident alien the entire year? ☐ **Yes** ☒ **No** | **Were you ever a U.S. citizen?** ☐ **Yes** ☒ **No**

U.S. Local Street Address: **162 JULIUS RD**

City: **OMAHA** | State: **NE** | Zip Code: **68000**

Foreign Residence Address: **11 ANY STREET**

Address Line 2: **INNERSTADEN STOCKHOLM**

Foreign Country: **SWEDEN** | Province/County: **STOCKHOLM** | Postal Code:

Country of Citizenship: **SWEDEN** | Country that issued Passport: **SWEDEN**

Are you married? ☐ Yes ☒ No If "YES", is your spouse in the U.S.? ☐ Yes ☐ No

Are you a:

U.S. National	Resident of Canada	Resident of Mexico	Resident of South Korea	Resident of India
☐ Yes ☒ No	☐ Yes ☒ No	☐ Yes ☒ No	☐ Yes ☒ No	☐ Yes ☒ No

Dependent Information

First Name	Last Name	Date of Birth (mm/dd/yyyy)	ITIN or SSN	Relationship to you (son, daughter, etc.)	Months in U.S.	U.S. citizen, U.S. resident alien, U.S. national, or a resident of Canada, Mexico, or South Korea	Did person file joint return?	Did child provide more than 50% of their own support?	Did you provide more than 50% of their support?	Did the person have Gross Income of $3,700 or more?

What is the date you FIRST entered the United States? _____/_____/_____

Entry Immigration Status - Check one:

U.S. Immigrant/Permanent Resident ☐ F-1 Student ☐ F-2 Spouse or child of Student ☐
H-1 Temporary Employee ☐ *J-1 Exchange Visitor ☐ J-2 Spouse or child of Exchange Visitor ☐
Other: (List)

Current Immigration Status - Check one:

U.S. Immigrant/Permanent Resident ☐ F-1 Student ☐ F-2 Spouse or child of Student ☐
H-1 Temporary Employee ☐ *J-1 Exchange Visitor ☐ J-2 Spouse or child of Exchange Visitor ☐
Other: (List)

Have you ever changed your visa type or U.S. immigration status? ☐ Yes ☐ No
If "Yes", indicate the date and nature of the change. _____/_____/_____ _____

Enter the type of U.S. visa you held during these years:

2005 _____ 2006 _____ 2007 _____ 2008 _____ 2009 _____ 2010 _____

***If Immigration status is J-1, what is the subtype? Check one:**

01 Student ☐ 05 Professor ☐ 12 Research Scholar ☐
02 Short Term Scholar ☐ Other: (List) _____

What is the actual primary activity of the visit? Check one:

01 Studying in a Degree Program ☐	04 Lecturing ☐	07 Conducting Research ☐	10 Clinical Activities ☐
02 Studying in a Non-Degree Program ☐	05 Observing ☐	08 Training ☐	11 Temporary Employment ☐
03 Teaching ☐	06 Consulting ☐	09 Demonstrating Special Skills ☐	12 Here with Spouse ☐

Were you present in the United States as a teacher, trainee or student for any part of 2 of the 6 prior calendar years?

2005 _____ **2006** _____ **2007** _____ **2008** _____ **2009** _____ **2010** _____

Were you present in the U.S. as a teacher, trainee or student for any part of more than 5 calendar years? ☐ **Yes** ☐ **No**

How many days (including vacations, nonworkdays and partial days) were you present in the U.S. during:

2009 _____ 2010 _____ 2011 _____

List the dates you entered and left the United States during 2011:

Date entered United States mm/dd/yyyy	Date departed United States mm/dd/yyyy

Date entered United States mm/dd/yyyy	Date departed United States mm/dd/yyyy

Did you file a U.S. income tax return for any year before 2011? ☐ Yes ☐ No
If "Yes", give latest year ____/____/____ Form number filed _____

During 2011, did you apply to be a green card holder (lawful permanent resident) of the United States? ☐ Yes ☐ No

Do you have an application pending to change your status to lawful permanent resident? ☐ Yes ☐ No

1. Are you claiming the benefits of a U.S. income tax treaty with a foreign country? ☐ Yes ☐ No
If "Yes", enter the appropriate information in the columns below:

(a) Country	**(b)** Tax Treaty Article	**(c)** Number of months claimed in prior tax years	**(d)** Amount of exempt income in current tax year

2. Were you subject to tax in a foreign country on any of the income shown in 1(d) above? ☐ Yes ☐ No

Information about academic institution you attended in 2011

Name: | Telephone Number:

Address:

Name of the director of your academic or specialized program:

Address:

Telephone Number:

During 2011 did you receive:		**Did you have:**	
Scholarships or Fellowship Grants	☐ Yes ☐ No	Casualty or Theft Losses	☐ Yes ☐ No
Wages, Salaries or Tips	☐ Yes ☐ No	Student Loan Interest	☐ Yes ☐ No
Interest or Dividend Income	☐ Yes ☐ No	State or Local Income Taxes	☐ Yes ☐ No
Distributions from IRA, Pension or Annuity	☐ Yes ☐ No	Charitable Contributions	☐ Yes ☐ No
Business Income	☐ Yes ☐ No	Moving Expenses	☐ Yes ☐ No
Unemployment Compensation	☐ Yes ☐ No	Business Expenses	☐ Yes ☐ No
Capital gains or losses	☐ Yes ☐ No	Child/Dependent Care Expenses	☐ Yes ☐ No
Any Other Income (gambling, lottery, prizes, awards, rents, royalties, etc.)	☐ Yes ☐ No	IRA Contributions	☐ Yes ☐ No